

Lake Forest Bankruptcy II, APC
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Proposed Attorneys for Debtor and Debtor-In Possession,
BRANDCASTERS, INC.

FILED & ENTERED

MAY 13 2026

CLERK U.S. BANKRUPTCY COURT
Central District of California
BY jle DEPUTY CLERK

UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA – SANTA ANA DIVISION

In re

BRANDCASTERS, INC.

Debtor and
Debtor-in-Possession.

Case No: 8:26-bk-11374-MH

Chapter 11

ORDER GRANTING EMERGENCY
MOTION APPROVING BUDGET AND
AUTHORIZING USE OF CASH
COLLATERAL

Hearing held:

Date: May 8, 2026

Time: 3:00 p.m.

Place: 411 W. Fourth St.

Santa Ana, CA 92701

Courtroom: 6C

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1 This matter came before the Court on May 8, 2026 at 3:00 P.M. on the Emergency Motion of
2 the Debtor and Debtor-in-Possession, Broadcasters, Inc. (the “Debtor”), for entry of an order
3 approving its budget and authorizing the use of cash collateral (the “Motion”) [ECF. No. 6], as noticed
4 pursuant to the Notice of Hearing [ECF. No. 14].

5 The Court, having reviewed the Motion, the Declaration of Thomas B. Hazzard the record in
6 this case, and any appearances and arguments at the hearing; and good cause appearing,

7 **IT IS HEREBY ORDERED:**

8 **1. Approval of Interim Budget (May 3 through June 9, 2026).** The Debtor’s interim
9 operating budget for the period May 3, 2026 until June 9, 2026 (the “Budget”) is hereby approved on
10 an interim basis, and the Debtor is authorized to operate in accordance therewith.

11 **2. Interim Authorization to Use Cash Collateral.** The Debtor is authorized, on an
12 interim basis, pursuant to 11 U.S.C. § 363(c)(2), to use cash collateral, if any, solely as necessary to
13 fund operations in accordance with the Budget.

14 **3. Supplemental Budget.** The Debtor must file, no later than May 19, 2026, a
15 supplemental or replacement budget which is to be noticed on all interested parties.

16 **4. Further Hearing.** The Court orders a further hearing on the Debtor’s request for
17 usage of Cash Collateral reflecting the proposed use of this supplemental or replacement budget to
18 be filed no later than May 19, 2026. Oppositions to the use of this budget must be filed no later than
19 June 2, 2026.

20 **5. Adequate Protection.** To the extent any entity holds a valid, perfected, and
21 enforceable prepetition security interest in cash collateral, such interest is hereby adequately protected
22 by the replacement liens granted herein and the preservation of the Debtor’s going concern value.
23 The SBA is entitled to payments as mentioned in the Debtor’s budget included in its Motion, and will
24 be entitled to such payments in any further budget filed by the Debtor.

25 **6. Reservation of Rights.** Nothing in this Order shall:

26 a. Constitute a finding as to the validity, extent, or priority of any lien;

27 b. Waive any rights of the Debtor or any party in interest to challenge any lien or
28 claim;

- 1 c. Constitute a determination that any funds are cash collateral; or
2 d. Grant liens on avoidance actions or their proceeds.

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24 Date: May 13, 2026



Mark Houle
United States Bankruptcy Judge