

EXHIBIT I

Braskem S.A. (Consolidated) Income Statement ⁽¹⁾

(R\$ million)

Income Statement	1Q05 (A)	1Q04 (B)	Change (%) (A)/(B)
Gross revenue	3,997	2,758	45
Net revenue	3,075	2,141	44
Cost of goods sold	(2,319)	(1,585)	46
Gross profit	756	556	36
Selling expenses	(57)	(36)	58
General and Administrative expenses	(110)	(79)	39
Depreciation and amortization	(97)	(71)	38
Other operating income (expenses)	6	9	(29)
Investments in Associated Companies	41	13	214
.Equity Result	79	51	54
.Amortization of goodwill/negative goodwill	(38)	(38)	(1)
Operating profit before financial result	539	393	37
Net operating result	(244)	(368)	(34)
Operating profit (loss)	295	25	1062
Other non-operating revenue (expenses)	(13)	2	-
Profit (loss) before income tax and social contribution	282	27	963
Income tax / social contribution	(72)	(12)	484
Profit (loss) before minority interest	210	15	1,280
Minority Interest	(4)	(5)	(18)
Net profit (loss)	206	10	1,943
EBITDA	688	529	30
EBITDA Margin	22.4%	24.7%	-2.4 p.p.
-Depreciacion and Amortization	190	149	27
. Cost	92	78	18
. Expense	97	71	38

1- Excludes the effects of proportional consolidation (CVM-247)

EXHIBIT II
Braskem S.A. (Consolidated)
Balance Sheet ⁽¹⁾
(R\$ million)

ASSETS	03/31/2005 (A)	12/31/2004 (B)	Change (%) (A)/(B)
Current Assets	5,249	5,054	4
. Cash and Cash Equivalents	1,742	1,697	3
. Account Receivable	1,552	1,293	20
. Inventories	1,309	1,384	(5)
. Recoverable Taxes	485	466	4
. Dividends/Interest attribut.to Shareholders' Equity	14	54	(75)
. Next Fiscal Year Expenses	38	52	(27)
. Prepaid Expenses	5	14	(64)
. Others	104	94	11
Long-term Assets	826	858	(4)
. Related Parties	34	37	(9)
. Compulsory Deposits	188	187	0
. Deferred income taxes and social contributions	280	302	(7)
. Recoverable Taxes	181	177	2
. Marketable Securities	82	86	(5)
. Others	62	70	(12)
Fixed Assets	8,596	8,635	(0)
.Investments	1,314	1,244	6
.Plant, property and equipment	4,911	4,899	0
.Deferred	2,371	2,493	(5)
Total Assets	14,671	14,548	1

LIABILITIES AND SHAREHOLDERS' EQUITY	03/31/2005 (A)	12/31/2004 (B)	Change (%) (A)/(B)
Current	3,977	4,329	(8)
. Suppliers	2,448	2,179	12
. Short-term loans	860	1,222	(30)
. Advances on export facilities	53	300	(82)
. Salaries and social charges	100	75	33
. Proposed dividends/interest attributable to shareholders	191	191	0
. Income Tax Payable	40	63	(37)
. Taxes payable	167	138	21
. Advances from Clients	7	23	(69)
. Others	113	137	(18)
Long-term Liabilities	6,016	5,780	4
. Related Parties	100	148	(33)
. Long-term loans	4,365	4,129	6
. Taxes payable	1,336	1,326	1
. Others	215	177	22
Deferred Income	82	84	(2)
Minority Interest	173	168	3
Shareholders' Equity	4,423	4,188	6
. Capital	3,403	3,403	0
. Capital Reserves	375	345	9
. Treasury Shares	(15)	(15)	0
. Profit reserve	455	455	0
. Retained Earnings (Losses)	206	0	-
Total Liabilities and Shareholders' Equity	14,671	14,548	1

1- Excludes the effects of proportional consolidation (CVM-247)

EXHIBIT III
Braskem S.A. (Consolidated) ⁽¹⁾
Cash Flow
(R\$ million)

Cash Flow	1Q05 (A)	1Q04 (B)
Net Income for the Period	206	10
Expenses (Revenues) not affecting Cash	385	457
Depreciation and Amortization	190	149
Equity Result	(28)	(16)
Interest, Monetary and Exchange Restatement, Net	198	319
Minority Shareholders	4	5
Others	21	(0)
Adjusted Profit (Loss) before cash financial effects	591	467
Asset and Liabilities Variation, Current and Long Term (Acréscimo) Decréscimo em Ativos	179	17
	(138)	(90)
Marketable Securities	1	27
Accounts Payable	(249)	(29)
Recoverable Tax	(22)	35
Inventories	82	(106)
Advanced Expenses	14	34
Dividends Received	47	8
Other Account Receivables	(10)	(54)
Derivatives Fair Value	-	(4)
Liabilities Additions (Reductions)	317	107
Suppliers	269	439
Advances to Clients	17	(132)
Fiscal Incentives	31	3
Taxes and Contributions	27	56
Other Account Receivables	(27)	(258)
Cash resulting from operating activities	770	484
Investment Activities	(122)	(280)
Sale of Fixed Assets	-	-
Investment Allocation	(16)	(15)
Fixed Assets Allocation	(75)	(34)
Deferred Assets Allocations	(32)	(231)
Subsidiaries and Affiliated Companies, net	(53)	(1)
Atividades de Financiamento	(549)	817
Inflows	276	2,385
Amortization and Paid Interest	(805)	(1,568)
Dividend/Interest attributable to Shareholders	(20)	(0)
Cash and Cash Equivalents Increase (Reduction)	45	1,020
Cash and Cash Equivalents at the beginning period	1,697	539
Cash and Cash Equivalents at the end of period	1,742	1,559

1- Excludes the effects of proportional consolidation (CVM-247)

ANEXO IV
Braskem S.A. (Consolidated)
Net Revenue per Business Unit
(R\$ million)

Business Units (R\$ million)	1Q05 (A)	1Q04 (B)	Change% (A)/(B)
Domestic Market	2,379	1,758	35
Basic Petrochemicals	995	688	45
Polyolefins	809	575	41
Vynils	430	383	12
Business Development	146	113	29
External Market	696	383	82
Basic Petrochemicals	314	204	54
Polyolefins	294	139	112
Vynils	64	29	121
Business Development	24	11	115
Total Net Revenue	3,075	2,141	44