

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF SOUTH CAROLINA**

In re:

Briar's Creek Golf, LLC,
d/b/a The Golf Club at Briar's Creek,

Debtor.

Case No. 15-00712-jw

Chapter 11

STATEMENT OF CHANGE

In accordance with Bankruptcy Rule 1009, the Debtor hereby amends its Schedule B Personal Property to show the account balances detailed on the attached amendment. Debtor also amends Schedule B question 21 to show contingent proceeds from condemnation proceeds detailed on the attached amendment.

In accordance with Bankruptcy Rule 1009, the Debtor hereby amends its Schedule F – Creditors Holding Unsecured Non-priority Claims to revise several claim amounts listed on said schedule, and to add two (2) creditors and claims as detailed on the attached amendment.

In accordance with Bankruptcy Rule 1009, the Debtor hereby amends its Schedule G – Executory Contracts and Unexpired Leases to add two (2) leases as detailed on the attached amendment.

In accordance with Bankruptcy Rule 1009, the Debtor hereby amends its Statement of Financial Affairs at questions 1, 3(c), 4(a), 10, and 23(a) as detailed on the attached amendment.

MCCARTHY LAW FIRM, LLC

March 26, 2015

By: /s/W. Harrison Penn

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In re:

Briar's Creek Golf, LLC,
d/b/a The Golf Club at Briar's Creek,

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**AMENDMENT TO SCHEDULE B – PERSONAL PROPERTY, SCHEDULE F –
CREDITORS HOLDING UNSECURED NON-PRIORITY CLAIMS,
SCHEDULE G – EXECUTORY CONTRACTS AND UNEXPIRED LEASES,
AND STATEMENT OF FINANCIAL AFFAIRS**

Amendments to Schedule B

<i>Question</i>	<i>Filed Amount</i>	<i>Amended Amount</i>
2	\$419,841.50	\$398,672.60
16	\$282,971.65	\$255,754.44
30	\$133,714	\$133,295
35	\$127,259.25	\$108,326.84

Amendment to Schedule B(21)

Amended to include proceeds, if any from the condemnation actions styled as *Kiawah Island Utility, Inc. v. Briars Creek Golf, LLC, SouthCoast Community Bank, and Edward L. Myrick*, C/A No. 2015-CP-10-243, 2015-CP-10-244, 2015-CP-10-246, 2015-CP-10-247, and 2015-CP-10-248. The current value of the Debtor's interest in these proceeds is Unknown.

Amendment to Schedule F

- (1) Amend to add ACC Operations, Inc. in the amount of \$30,000.00 as a Member Refundable.
- (2) Amend to add ACC Operations, Inc. in the amount of \$600,000.00 as a Founder Loan.
- (3) Amend to add Duggan Law Firm, LLC in the amount of \$2,006.00.
- (4) Amend Members Refundable from the amount of \$23,522,350.00 to \$23,385,350.00.
- (5) Amend Patron Loans from the amount of \$2,905,830.41 to \$2,930,533.89.
- (6) Amend to add South Carolina Department of Revenue Penalty in the amount of \$400.00
- (7) Amend to add Deposits and Other Pre-paid cash pursuant to § 3.5 of the APA in the amount of \$360,599.52.

Amendment to Schedule G

Amend to add:

- 1. John Deere Credit Contract # xxx-006 Lease of Mower at \$1,200.23/mo.
- 2. John Deere Credit Contract # xxx-007 Lease of Rool at \$333.21/mo.

Amendment to SoFA 1

Amend total revenue for 2014 Operations from \$4,121,012 to \$4,393,994.

Amend total revenue for 2013 Operations from \$2,554,239 to \$4,154,552.

SoFA 3(c)

Amend to add list attached previously shown as SoFA 23(c).

SoFA 4(a)

(1) *Marc H. Merrill and Phil D. Ameen v. Briar's Creek Golf, LLC d/b/a The Golf Club at Briar's Creek*, C/A No. 2012-CP-10-5188

Breach of Contract

Court of Common Pleas County of Charleston

Satisfied Judgment for Plaintiffs

(2) *Kiawah Island Utility, Inc. v. Briars Creek Golf, LLC, SouthCoast Community Bank, and Edward L. Myrick*, C/A No. 2015-CP-10-243, 2015-CP-10-244, 2015-CP-10-246, 2015-CP-10-247, and 2015-CP-10-248.

Condemnation TMS #s 260-00-00-113, 259-00-00-051, 260-00-00-017, 260-00-00-120, and 260-00-00-114.

Court of Common Pleas County of Charleston

Pending

SOFA 10

Amend to Add:

Woodrow Hancock	3/17/2014	Lot 66 @ Briar's Creek
4289 Charles Freer Ln.		4028 Gnarled Oaks Way
Johns Island, SC 29455		Johns Island, SC 29455
Insider		\$190,000.00

Edward L. Myrick, Jr.	7/18/2014	Lot 87 @ Briar's Creek
James T. Myrick		3858 Gnarled Oaks Way
1255 W. Atlantic Blvd. #314		Johns Island, SC 29455
Pompano Beach, FL 33069		\$205,000.00
Insider		

SoFA 23(c)

Amend to indicate "None."

I, Michael S Martin, Member of Briar's Creek Golf, LLC, Debtor, declare under penalty of perjury, that I have read the foregoing Amendments to Schedule B, F, G, and Statement of Financial Affairs and declare that they are true and correct to the best of my knowledge, information, and belief.

BRIAR'S CREEK GOLF, LLC

March 26, 2015

By: /s/ Michael S. Martin
Michael S. Martin