

BUKIT KATIL RESOURCES BERHAD

The company is currently in the process of formulating a debt restructuring proposal for all the above liabilities.

The Board of Directors of BKRB would like to further provide an update on the details of all facilities currently in default in compliance with Section 3.1 of Practice Note 1/2001.

Borrowings in Default as at 30th June 2005.

Name of Borrower	Lender	Type of Facility	Amount (RM)		
			Interest /Others	Principal	Total
BKatil	Bumiputra Commerce Bank Berhad	Term Loan	10,992,117.84	41,000,000.00	51,992,117.84
		Revolving Credit	282,392.64	1,700,000.00	1,982,392.64
Omega Bricks Sdn Bhd	OCBC Bank (Malaysia) Berhad	Term Loan 1	1,373,072.90	3,286,509.91	4,659,537.81
		Term Loan 2	151,799.45	359,913.60	511,713.05
		Term Loan 3	182,187.53	430,595.54	612,783.07
		Term Loan 4	84,032.70	197,998.60	282,031.30
		Overdraft	232,316.51	600,000.00	832,316.51
BK Plantations Sdn Bhd	Alliance Merchant Bank Berhad	Revolving Credit	1,716,927.01	5,000,000.00	6,716,927.01