CLERK, U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

ENTERED

THE DATE OF ENTRY IS ON
THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed March 31, 2026

United States Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION

IN RE:	**Case No.:**	**26-41259-elm11**
Buster SJE Inc. 20-0779614 8333 Oak Country Lane Mansfield, TX 76063 **Debtor.**	**Chapter:**	**11**

ORDER AUTHORIZING INTERIM USE OF CASH COLLATERAL

On this day came on for consideration the *Debtor's Motion for Order Authorizing the Interim and Final Use of Cash Collateral [11 U.S.C. §§ 105, 361, and 363]* (the "**Motion**"). The Motion is made pursuant to 11 U.S.C. §§ 105, 361 and 363 and Federal Rules of Bankruptcy Procedure 4001 and 9014: (a) authorizing **Buster SJE Inc.**, debtor and debtor in possession in the above-styled and numbered case ("**Debtor**") to use cash collateral of the Secured Lenders (defined *infra*) and granting adequate protection to Secured Lenders for the use of their respective cash collateral; and (b) prescribing the form and manner of notice and setting the time for the final hearing (the "**Final Hearing**") on the Motion. Upon review of the Motion and based upon the evidence presented to this Court at the interim hearing on the Motion (the "**Interim Hearing**"), the Court hereby makes the following findings of fact and conclusions of law:

A. Adequate and sufficient notice of the Motion and the Interim Hearing, under the circumstances, has been provided to all persons entitled thereto pursuant to Rules 2002 and 4001 of the Federal Rules of Bankruptcy Procedure.

B. This matter constitutes a "core proceeding" within the meaning of 28 U.S.C. § 157.

C. This Court has jurisdiction over the parties and the subject matter of this proceeding pursuant to 28 U.S.C. §§ 1334 and 157.

D. Debtor commenced this bankruptcy case on **March 23, 2026,** (the "**Petition Date**") by the filing of a petition for relief under chapter 11 of the Bankruptcy Code.

E. **Secured Lenders**[1] assert they are secured in substantially all Debtor's Equipment, Inventory and Accounts, as more particularly delineated in the Motion (collectively, the "**Prepetition Collateral**") and the proceeds thereof (the "**Cash Collateral**").

F. The Debtor will suffer immediate and irreparable harm if it is not allowed to use the cash collateral of the **Secured Lenders** on an interim basis.

[1] Secured Lenders are defined herein as the Small Business Administration and BayFirst National bank.

ACCORDINGLY, IT IS ORDERED THAT:

1. Debtor is permitted to use Cash Collateral, in accord with the budget attached hereto as Exhibit "1" (the "**Budget**"), provided, Debtor may exceed any the total allotted Budget amount by up to ten percent (10%). The Budget may be updated and modified through the date of the Final Hearing by agreement of Debtor and Secured Lender subject to further order of this Court.

2. Debtor's right to use Cash Collateral under the Interim Order shall commence on the date of entry of the Interim Order and expire on the earlier of: (a) the entry of a subsequent interim cash collateral order; or (b) the entry of a Final Order.

3. As adequate protection of **Secured Lenders'** interest, if any, in the Cash Collateral pursuant to sections 361 and 363(e) of the Bankruptcy Code to the extent of any diminution in value from the use of the Collateral the Court hereby grants **Secured Lenders** replacement security interests on and replacement liens in all of Debtor's Equipment, Inventory and Accounts and proceeds thereof (the "**Replacement Liens**"), whether such property was acquired before or after the Petition Date.

4. Such Replacement Liens are exclusive of any avoidance actions available to the Debtor's bankruptcy estate pursuant to sections 544, 545, 547, 548, 549, 550, 553(b) and 724(a) of the Bankruptcy Code and the proceeds thereof.

5. Further, such Replacement Liens shall be equal to the aggregate diminution in value of the respective Collateral, if any, that occurs from and after the Petition Date. The Replacement Liens shall be of the same validity and priority as the liens of **Secured Lenders** on the respective prepetition Collateral.

6. As additional adequate protection for the Small Business Administration, the Debtor, by the 10th of each month (or the next business day, if such date falls on a weekend or federal holiday) shall deliver payment in the amount of $1,200 (the "**Adequate Protection Payment**") to the Small Business Administration. The Adequate Protection Payment shall be made on a monthly basis, with the first such payment being due on or before April 10, 2026, unless and until modified by written agreement between the Debtor and the Small Business Administration or further order of this Court.

7. **Secured Lenders** shall not be required to file or serve financing statements, notices of liens or similar interests which otherwise may be required under federal or state law in any jurisdiction, or take any action, including taking possession, to validate and perfect such Replacement Liens.

8. The Replacements Liens shall be subject and subordinate to: (a) professional fees and expenses of the attorneys, financial advisors and other professionals retained by any statutory committee if and when one is appointed; and (b) any and all fees payable to the United States Trustee pursuant to 28 U.S.C. § 1930(a)(6), the Subchapter V Trustee, and the Clerk of the Bankruptcy Court (collectively, the "**Carve Out**").

9. This Interim Order is without prejudice to the rights of **Secured Lenders** or the Debtor as to any further order regarding the use of Cash Collateral as to the request for payment of any other expenses incurred during the period covered by this Interim Order.

10. This Interim Order is without prejudice to the rights of any party-in-interest, including the Debtor, to contest the priority, validity and enforceability of **Secured Lenders'** liens and security interests in and to the Prepetition Collateral.

11. The Final Hearing to consider the entry of a Final Order authorizing and approving the use of Cash Collateral is hereby scheduled for **April 20, 2026, at 10:30 a.m.** and will be held in the in the **United States Bankruptcy Court for the Northern District of Texas, Fort Worth Division.**

12. The hearing shall be conducted in a hybrid format allowing for live appearance in the courtroom or via WEBEX Video Conference.

13. The location of the hearing for live appearances is as follows:

Courtroom of the Honorable Edward L. Morris
United States Bankruptcy Judge
501 W. 10th St.
Fort Worth, TX 76102-3643

14. The participation and/or attendance link for WEBEX is as follows:

For WebEx Video Participation/Attendance:
https://us-courts.webex.com/meet/morris
Meeting Number: 2309-445-3213

For WebEx Telephonic Only Participation/Attendance:
Dial-In: 1-650-479-3207
Access Code: 2309-445-3213

The Webex hearing instructions may be obtained from Judge Morris' hearing/calendar site: https://www.txnb.uscourts.gov/judges-info/hearing-dates/judge-morris-hearing-dates-0

15. The Debtor shall serve a copy of this Interim Order on the entire mailing matrix within one (1) business day of its entry upon the Court docket.

16. The deadline for objecting to the Motion is 4:00 p.m. CDT on **April 16, 2026**.

17. This Interim Order is and shall be fully effective upon its entry.

END OF ORDER

ORDER SUBMITTED BY:

/s/ Robert T. DeMarco

DeMarco•Mitchell, PLLC
Robert T. DeMarco, Texas Bar No. 24014543
Email robert@demarcomitchell.com
Michael S. Mitchell, Texas Bar No. 00788065
Email mike@demarcomitchell.com
12770 Coit Road, Suite 850
Dallas, TX 75251
T 972-991-5591
F 972-346-6791
***Proposed* Counsel for Debtor and Debtor in Possession**

	Week Ending			
	3/27	4/3	4/10	4/17
Beginning Cash Balance	$ 73,667.00			
CASH IN				
From Existing A/R	-	-	-	-
From Projected A/R				
New Median Construction Project Deposit To Start	-	-		30,000
Powder Coating Sales	2,300	2,700	3,200	3,400
New Large Construction Project Deposit To Start	-	-	-	-
New Small Construction Job (Concrete)	8,300		-	-
New Small Construction Job (Insulation)	-	4,800	-	-
New Small Construction Job (Steel Building)	-	-	7,300	-
New Median Construction Project Deposit To Start	-	-	-	-
Expected Inspection Services Revenue	1,000	1,200	750	500
Cash Sales	-	-	-	-
Total Cash In	**$ 11,600**	**$ 8,700**	**$ 11,250**	**$ 33,900**
CASH OUT				
Accounting / Bookkeeping Services	75	75	75	75
Attorney Fees (Debtor's Counsel)	15,000	-	-	-
Building Rent	1,250	1,250	1,250	1,250
Credit Card Processing Fees / POS Fees	25	25	25	25
Equipment Rent	-	260	480	480
Fuel / Gas	370	370	640	640
Insurance (General Liability / Product)	980	980	980	980
Inventory Replenishment	2,275	1,600	7,840	12,600
Marketing	177	177	177	177
Maintenance	124	124	124	124
Office Supplies	30	30	30	30
Payroll				
Contractors	4,850	5,300	7,600	7,600
Gross Wages	-	-	-	-
Employee Health Insurance - Employer Portion	-	-	-	-
POS Fees	-	-	-	-
Sales Tax Payments	-	-	-	-
Shipping	-	-	-	-
Software Licenses / Web Services	83	83	83	83
Taxes				
Payroll Tax Payments	-	-	-	-
Sales Tax Payments	144	169	200	212
Telephone	189	189	189	189
Subchapter V Trustee Retainer	-	-	-	-
Warehousing Costs	-	-	-	-
Utilities	640	640	640	640
ADEQUATE PROTECTION PAYMENTS	-	-	1,200	-
Total Cash Out	**$ 26,212**	**$ 11,272**	**$ 21,533**	**$ 25,105**
Net Cash Flow	**$ (14,612)**	**$ (2,572)**	**$ (10,283)**	**$ 8,795**
Cumulative Net Cash Flow	**$ (14,612)**	**$ (17,184)**	**$ (27,467)**	**$ (18,672)**

EXHIBIT "1"

		4/24		Total
Beginning Cash Balance				
CASH IN				
From Existing A/R		20,000		20,000
From Projected A/R				
New Median Construction Project Deposit To Start		-		30,000
Powder Coating Sales		3,800		15,400
New Large Construction Project Deposit To Start		25,000		25,000
New Small Construction Job (Concrete)		-		8,300
New Small Construction Job (Insulation)		-		4,800
New Small Construction Job (Steel Building)		-		7,300
New Median Construction Project Deposit To Start		20,000		20,000
Expected Inspection Services Revenue		1,000		4,450
Cash Sales		-		-
Total Cash In	**$**	**69,800**	**$**	**115,250**
CASH OUT				
Accounting / Bookkeeping Services		75		375
Attorney Fees (Debtor's Counsel)		-		15,000
Building Rent		1,250		6,250
Credit Card Processing Fees / POS Fees		25		125
Equipment Rent		480		-
Fuel / Gas		640		2,660
Insurance (General Liability / Product)		980		4,900
Inventory Replenishment		11,300		35,615
Marketing		177		885
Maintenance		124		620
Office Supplies		30		150
Payroll				
Contractors		7,600		32,950
Gross Wages		-		-
Employee Health Insurance - Employer Portion		-		-
POS Fees		-		-
Sales Tax Payments		-		-
Shipping		-		-
Software Licenses / Web Services		83		415
Taxes				
Payroll Tax Payments		-		-
Sales Tax Payments		236		961
Telephone		189		945
Subchapter V Trustee Retainer		1,000		1,000
Warehousing Costs		-		-
Utilities		640		3,200
ADEQUATE PROTECTION PAYMENTS		-		1,200
Total Cash Out	**$**	**24,829**	**$**	**108,951**
Net Cash Flow	**$**	**44,971**	**$**	**26,299**
Cumulative Net Cash Flow	**$**	**26,299**	**$**	**6,299**

EXHIBIT "1"