UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF FLORIDA www.flsb.uscourts.gov

IN RE:		CASE NO.: 16-15760-PGH CHAPTER 11
C & D PRODUCE OUTLET, INC.		
Debtors.	,	
	/	

DEBTOR'S MOTION TO CONTINUE AUTHORIZATION TO USE CASH COLLATERAL

Debtor, C & D PRODUCE OUTLET, INC. (the "Debtor"), by and through its undersigned counsel, files this Motion to Continue Authorization to Use Cash Collateral, and in support thereof, states as follows:

- 1. The Debtor is presently authorized to use cash collateral through February 20, 2017 by way of a Fifth Interim Order Authorizing Debtor in Possessions Emergency Motion for Determination and/or Authorization to Use Cash Collateral, which was granted by this Honorable Court on December 20, 2016 (CP #186).
- 2. By way of this Motion and for the reasons more fully set forth below, the Debtor requests that it be allowed to use cash collateral for an additional sixty (60) days, or through April 21, 2017.
- 3. The Debtor has determined that it is in the best interest of the Debtor, the creditors and the estate to sell the real property and/or business operations of the Debtor. On November 8, 2016, the Debtor filed a Second Amended Motion for Authorizations to Sell Assets Free and Clear of Liens (C.P. #135). The Listing Agreements were filed with this Court on September 2, 2016 (C.P. #101).
 - 4. As more fully set forth in the Listing Agreements, the Debtor proposes to

sell one or more of the assets as follows:

- a. Real Property located at 8195 North Military Trail, Palm Beach Gardens: Listing Price \$540,000.00;
- b. Real Property located at 4555 Lillian Avenue, Palm Beach Gardens:
 Listing Price \$199,000.00;
- 5. The Debtor believes that a sale of the real property will enable the Debtor to pay the secured creditor, TD Bank, N.A., the PACA creditors and other creditors through closing procedures and/or a plan of reorganization. The sale of certain assets is a condition precedent to the filing of the plan of reorganization. Fortunately, the proposed Broker is already talking to several interested parties.
- 6. The Debtor filed a Second Motion for Sale of Real Property Pursuant to 11 USC § 363 (C.P. #135), which was heard by this Court on November 29, 2016. The assets shall be sold by way of an auction sale and the Debtor and creditors are in the process of finalizing the sales/bidding procedures. It is anticipated that the auction sale will be held in April, 2017
- 7. Accordingly, the Debtor maintains that a continued use of cash collateral is necessary and, in fact, vital to this case. A sale of real property will generate the highest and best offers for the business, which will maximize payment to the creditors so the secured creditor and PACA creditors can be paid and a plan of reorganization can be funded.
- 8. Accordingly, the Debtor requests that it be allowed to continue to use cash collateral for a period of sixty (60) days to time for the business and real properties to be marketed for sale and commence the approval process under 11 USC § 363.

9. The extension requested will be without prejudice to further extension by

agreement of the parties or further Court Order.

10. The request herein is not for the purpose of delay and will not prejudice

any creditors or interested parties. In fact, the Debtor maintains that a continued use of

cash collateral so the Debtor can market the business as going concerns will bring the

best offers for one or more of the assets set forth above.

WHEREFORE, the Debtor C & D PRODUCE OUTLET, INC. hereby requests

that this Honorable Court allow the continued use of cash collateral pursuant to the

December 20, 2016 Order (CP #186) for an additional sixty (60) days, through and

including April 21, 2017, and for other such relief as this Court deems just and proper.

I HEREBY CERTIFY that I am admitted to the Bar of the United States District Court for the Southern District of Florida and I am in compliance with the additional qualifications to practice in this court set forth in Local Rule 2090-1(A) and that a true and correct copy of the foregoing was furnished via U.S. Mail to the parties listed on the

attached mail list this 23rd day of January, 2017.

KELLEY & FULTON, P.L.

Attorneys for Debtors in Possession 1665 Palm Beach Lakes Blvd.

The Forum - Suite 1000

West Palm Beach, FL 33401

Tel. No. (561) 491-1200

Fax No. (561) 684-3773

By: /s/ Craig I. Kelley

CRAIG I. KELLEY, ESQUIRE

Florida Bar No.: 782203

Mailing Information for Case 16-15760-PGH

Electronic Mail Notice List

The following is the list of <u>parties</u> who are currently on the list to receive email notice/service for this case.

- Marc P Barmat sscott@furrcohen.com, mbarmat@furrcohen.com;atty furrcohen@bluestylus.com
- Eyal Berger eyal.berger@akerman.com, jeanette.martinez@akerman.com
- James E Copeland jamesecopeland@bellsouth.net
- Heidi A Feinman Heidi.A.Feinman@usdoj.gov
- Andrew Fulton IV andrew@kelleylawoffice.com, lyndia@kelleylawoffice.com,kym@kelleylawoffice.com,dana@kelleylawoffice.com m,tina@kelleylawoffice.com
- Craig I Kelley craig@kelleylawoffice.com, lyndia@kelleylawoffice.com,kym@kelleylawoffice.com,dana@kelleylawoffice.com m,tina@kelleylawoffice.com
- Theresa M Lemme tml@lawkl.com
- Orfelia M Mayor omayor@ombankruptcy.com, legalservices@pbctax.com;carmen@ombankruptcy.com;cmbk@ombankruptcy.com;omayor@ecf.inforuptcy.com
- Office of the US Trustee USTPRegion21.MM.ECF@usdoj.gov
- Guillermo Pesant pesantg@bellsouth.net
- Ellis Petit Ellis P@kkcinjurylaw.com
- Roniel Rodriguez ron@rjrfirm.com
- Craig A Stokes cstokes@stokeslawoffice.com, rbarrera@stokeslawoffice.com;mcobb@stokeslawoffice.com;

Manual Notice List

The following is the list of <u>parties</u> who are **not** on the list to receive email notice/service for this case (who therefore require manual noticing/service). You may wish to use your mouse to select and copy this list into your word processing program in order to create notices or labels for these recipients.

C & D Produce Outlet - South, Inc. 3133 Lake Worth Rd Lake Worth, FL 33461

Luban Quiceno 8401 Lake Worth Rd #208 Lake Worth, FL 33467

Mary P. Rodgers 1665 Palm Beach Lakes Blvd 10th Floor #1004 West Palm Beach, FL 33401

Blake A Surbey 4530 Wisconsin Ave, NW Suite 301 Washington, DC 20016 See attached matrix

Label Matrix for local noticing Case 16-15760-PGH, Doc 193 south, Inc. Page 6 of 8 Produce Outlet, Inc.

3133 Lake Worth Rd Lake Worth, FL 33461-3611 8195 N Military Trl Palm Beach Gardens, FL 33410-6307

Wed Jan 4 14:49:10 EST 2017 Freshpoint South Florida, Inc.

Southern District of Florida

113C-9

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West Palm Beach

c/o Marc P. Barmat 2255 Glades Rd #337W Boca Raton, FL 33431-7379 Fresko Foods LLC 7350 NW 30th Avenue Suite B Miami, FL 33147-5902 Gordon Food Service, Inc c/o Roniel Rodriguez, IV 20533 Biscayne Blvd #1243 Aventura, FL 33180-1529

J. Sanchez Produce, Inc. 10401 NW 132 Street Hialeah, FL 33018-1122

Palm Beach County Tax Collector c/o Orfelia M Mayor Esq POB 3715 West Palm Beach, FL 33402-3715

Saldana, Llc. c/o James B Miller 19 W Flagler St #416 Miami, FL 33130-4419

TD Bank, N.A.

Suite 1600

Suite 301

c/o Akerman LLP

350 E. Las Olas Blvd.

Washington 20016-4667

Sotolongo Farms, LLC c/o James E. Copeland, Esq. 631 U.S. Highway One Suite 403

North Palm Beach, FL 33408-4618

AmTrust North America, Inc. c/o Buckley King LPA 1400 Fifth Third Center 600 Superior Avenue East Cleveland, OH 44114-2652

Suite 800 - West Tower West Palm Beach, FL 33406 United States 33401-6161 Fort Lauderdale, FL 33301-4247 Amerigas

Square Lake Plaza Condo Assoc.

c/o Konyk & Lemme PLLC

777 South Flagler Drive

PO Box 965

Blake A. Surbey 4530 Wisconsin Avenue, NW

Blake A. Surbey McCarron & Diesss 4530 Wisconsin Avenue, NW Suite 301 Washington 20016-4667

Commerce Commercial Leasing 2059 Springdale Road Cherry Hill, NJ 08003-4011

Valley Forge, PA 19482-0965

Commerce Commercial Leasing c/o UCC Direct Services PO Box 29071 Glendale, CA 91209-9071

(p)INTERNAL REVENUE SERVICE CENTRALIZED INSOLVENCY OPERATIONS PO BOX 7346 PHILADELPHIA PA 19101-7346

Department of the Treasury Internal Revenue Service Philadelphia, PA 19154

Ecoripe 11087 NW 122 Street Medley, FL 33178-3170

Euler Hermes N. A. 800 Red Brook Blvd. Owings Mills, MD 21117-5190

Euler Hermes N. A. Agent for Freshpoint So F 800 Red Brook Blvd. Owings Mills, MD 21117-5173

Frank's Produce 1496 NW 23 Street Miami, FL 33142-7624

Frank's Produce Jerrold A. Coff, Esq. Attorney for Creditor 3801 PGA Boulevard, Suite #600 Palm Beach Gardens,, FL 33410-2756

8901 NW 33 Road Suite 100 Miami, FL 33172-1226

Freedom Fresh

Freedom Fresh, LLC McCarron & Diess 4530 Wisconsin Avenue, NW Suite 301 Washington, DC 20016-4667

Fresh Point South Florida, Inc. 2300 NW 19 Street Pompano Beach, FL 33069-5227

FreshPoint South Florida, Inc. McCarron & Diess 4530 Wisconsin Avenue, NW Suite 301 Washington, DC 20016-4667

Fresko Foods 7350 NW 30 Avenue Suite B Miami, FL 33147-5902 Furr and Cohen PA 2255 Glades Road, Suite 337W Boca Raton, FL 33431-7379 Case 16-15760-PGH, Doc 193 Filed 01/23/17 Page 7 of 8

c/o Roniel Rodriguez IV, P.A. 12555 Biscayne Blvd., 915 N. Miami, FL 33181-2522 9545 Listow Terrace Boynton Beach, FL 33472-2719

Happy Rock Merchant Solutions LLC 149 West 36 Street, 12th Floor New York, NY 10018-9467 Happy Rock Merchant Solutions, LLC 149 West 36th Street, 12th Floor Attn: R. Cusick, Esq. New York, NY 10018-9467 Import-Mex Dist 1240 W 13th St Riviera Beach, FL 33404-6639

Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346 J. Sanchez Produce 2151 NW 13 Avenue Bay 5/9 Miami, FL 33142-7746 J. Sanchez Produce, Inc. c/o Guillermo Pesant, P.A. 1313 Ponce de Leon Blvd. Suite 301 Coral Gables, FL 33134-3343

Mr D Fruit & Produce Inc. 12741 SW 42 St #166 Miami, FL 33175-3429 Mr. D. Fruit & Produce Inc 2151 NW 13 Avenue Miami, FL 33142-7746

PO Box 531429 Miami Shores, FL 33153-1429

NAAM Produce

Office of the US Trustee 51 S.W. 1st Ave. Suite 1204 Miami, FL 33130-1614 Palm Beach County Tax Collector Anne M. Gannon 301 N Olive Avenue, 3rd Floor West Palm Beach, FL 33401-4708 Palm Beach County Tax Collector Attn.: Legal Services Department P.O. Box 3715 West Palm Beach, FL 33402-3715

Pexco PO Box 855 Pompano Beach, FL 33061-0855 Sotolongo 633 Peppergrass Run West Palm Beach, FL 33411-4235 Square Lake Plaza Condominium Assoc. Inc. 8195 North Military Trail, Unit D Palm Beach Gardens, FL 33410-6307

Suncandles LLC 5589 NW 72nd Ave Miami, FL 33166-4251 TD Bank, N.A. 5900 N. Andrews Ave, 2nd Floor Fort Lauderdale, FL 33309-2371 Unifirst 500 SW 13 Terrace Pompano Beach, FL 33069-3518

Yasin Daneshfar 1351 Sawgrass Corporate Parkway Suite 101 Fort Lauderdale, FL 33323-2831 Blake A Surbey 4530 Wisconsin Ave, NW Suite 301 Washington, DC 20016-4667 Claire Courageux 13223 46th Court North West Palm Beach, FL 33411-8477

Craig I Kelley 1665 Palm Beach Lakes Blvd #1000 West Palm Beach, FL 33401-2109 Luban Quiceno 8401 Lake Worth Rd #208 Lake Worth, FL 33467-2400

Mary P. Rodgers 1665 Palm Beach Lakes Blvd 10th Floor #1004 West Palm Beach, FL 33401-2121

The preferred mailing address (p) above has been substituted for the following entity/entities as so specified by said entity/entities in a Notice of Address filed pursuant to 11 U.S.C. 342(f) and Fed.R.Bank.P. 2002 (g)(4).

Department of the Treasury Internal Revenue Service Cincinnati, OH 45999-0005

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The Honorable Jeffrey H. Sloman Acting US Attorney 99 NE 4th Street Miami, FL 33132 Page 8 of 8
The Honorable Peter Nickles
Atty General United States Dept Justice
Tenth & Constitution
Washington, DC 20530

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