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8 **UNITED STATES BANKRUPTCY COURT**  
 9 **FOR THE DISTRICT OF NEVADA**

<p>10 In re:          11 CAPABILITY RANCH, LLC,          12 Debtor.</p>	<p>Case No.: BK-S-12-21121-BAM          Chapter 11            Date: N/A          Time: N/A</p>
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14 **AMENDMENT TO DISCLOSURE STATEMENT TO ACCOMPANY DEBTOR'S**  
 15 **FIRST AMENDED PLAN OF REORGANIZATION, AS AMENDED**

16 Capability Ranch, LLC ("Debtor"), debtor and debtor-in-possession, by and through its  
 17 attorneys, the law firm of Gordon Silver, hereby submits this amendment to the proposed  
 18 *Disclosure Statement to Accompany Debtor's First Amended Plan of Reorganization* (the  
 19 "Disclosure Statement") [ECF No. 95] filed on June 17, 2013, along with Exhibit 2 to the  
 20 Disclosure Statement.

21 Section IV(D)(d) shall be amended to state:

22 Maturity Date. The unpaid balance of the 2438436 Note shall be due and  
 23 payable on the later of the stated maturity or five (5) years from the  
 Effective Date of the Plan.

24 The second paragraph of section IV(E) shall be amended to state:

25 Within thirty (30) days of the Effective Date, the American AgCredit  
 26 #2464253 Claim shall, in full and final satisfaction of such claim, be paid  
 27 in full in cash by the Reorganized Debtor after application of the 2011  
 Patronage Dividend in the approximate amount of \$178,028.84.

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Section VII(A)(8) shall be amended to state:

**8. Release of DAC Judgment Lien.**

Within thirty (30) days of the Effective Date, following the timely payment in full of the Class 3 and Class 4 Claims and the Breakage Fee, American AgCredit shall cause the DAC Lien and Judgment to be released and satisfied of record and dismissed provided, however, that the underlying debt secured by the DAC Judgment Lien shall remain due and payable in accordance with the terms of payment of the Class 1 Claim.

DATED this 19th day of June, 2013.

GORDON SILVER

By: *Gabrielle A. Hamm*  
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