B1 (Official I	Form 1)(1/0	<b>)</b> 8)										
United States Bankruptcy Co Central District of California										Volunta	ary Petition	
Name of Debtor (if individual, enter Last, First, Middle): <b>D&amp;C Logistics, Inc.</b>					Name	of Joint De	ebtor (Spouse	e) (Last, First	, Middle):			
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):						All Of (include)	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):					
Last four dig (if more than o	one, state all)	Sec. or Indi	vidual-Taxpa	ayer I.D. (	ITIN) No./0	Complete E	IN Last fo	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)				
Street Addre	ss of Debto Walnut S	,	Street, City,	and State)	:			Address of	Joint Debtor	(No. and St	reet, City, and Stat	,
						ZIP Code						ZIP Code
County of Re	esidence or	of the Prin	cinal Place o	f Rusiness		90220	Count	v of Reside	ence or of the	Principal Pl	ace of Business:	
Los Ang		or the Time	erpar i race o	i Busines.	••		Count	y of Reside	ance of of the	Timeipai Ti	ace of Business.	
Mailing Add	ress of Deb	tor (if diffe	rent from str	eet addres	s):		Mailir	ng Address	of Joint Debt	tor (if differe	nt from street addr	ress):
					_	ZIP Code						ZIP Code
Location of I (if different f				•								
		Debtor			Nature	of Business			Chapter	of Bankru	otcy Code Under	Which
(Form of Organization) (Check one box)  ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership			(Check one box)  ☐ Health Care Business ☐ Single Asset Real Estate as defi in 11 U.S.C. § 101 (51B) ☐ Railroad ☐ Stockbroker ☐ Commodity Broker ☐ Clearing Bank			defined	☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt	er 7 er 9 er 11 er 12		hapter 15 Petition a Foreign Main P hapter 15 Petition a Foreign Nonma	for Recognition Proceeding for Recognition	
Other (If				Othe							e of Debts	
check this box and state type of entity below.)			Tax-Exempt Entity (Check box, if applicable)  □ Debtor is a tax-exempt organization under Title 26 of the United State Code (the Internal Revenue Code			e) anization d States	defined "incurr	are primarily co l in 11 U.S.C. § red by an indivi onal, family, or	onsumer debts § 101(8) as idual primarily	for	Debts are primarily business debts.	
		Filing F	ee (Check or	ne box)				one box:		Chapter 11		
<ul> <li>Full Filing Fee attached</li> <li>☐ Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.</li> <li>☐ Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.</li> </ul>					Check	Debtor is if: Debtor's a to insiders all applica A plan is Acceptance	not a small b aggregate nor s or affiliates) ble boxes: being filed w ces of the pla	ncontingent land are less that with this petition were solicit	iquidated debts (ex n \$2,190,000.	U.S.C. § 101(51D).  xcluding debts owed  m one or more		
Statistical/Administrative Information  ☐ Debtor estimates that funds will be available for distribution to unsecured creditors.  ☐ Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.  THIS SPACE IS FOR COURT USE ONLY							URT USE ONLY					
Estimated Nu	umber of Ci 50- 99	reditors 100- 199	200- 999	1,000- 5,000	5,001- 10,000	10,001- 25,000	25,001- 50,000	50,001- 100,000	OVER 100,000			
Estimated As	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion			
Estimated Li  \$0 to \$50,000	abilities  \$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion				

B1 (Official Form 1)(1/08) Page 2 Name of Debtor(s): Voluntary Petition **D&C** Logistics, Inc. (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Location Case Number: Date Filed: Where Filed: - None -Location Case Number: Date Filed: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, forms 10K and 10Q) with the Securities and Exchange Commission 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice and is requesting relief under chapter 11.) required by 11 U.S.C. §342(b). ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. П Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

B1 (Official Form 1)(1/08)

# **Voluntary Petition**

(This page must be completed and filed in every case)

### Signatures

#### Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X

Signature of Debtor

X

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

#### Signature of Attorney\*

## X /s/ Joon M. Khang

Signature of Attorney for Debtor(s)

#### Joon M. Khang 188722

Printed Name of Attorney for Debtor(s)

#### **KHANG & KHANG LLP**

Firm Name

1901 Avenue of the Stars, Ste 200 Los Angeles, CA 90067

Address

Email: joon@khanglaw.com

(310) 461-1342 Fax: (310) 461-1343

Telephone Number

July 23, 2008

188722

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

#### Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

#### X /s/ Danny Kim

Signature of Authorized Individual

#### Danny Kim

Printed Name of Authorized Individual

#### President and C.E.O.

Title of Authorized Individual

July 23, 2008

Date

#### Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

Name of Debtor(s):

D&C Logistics, Inc.

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

#### Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

	7	

Date

Address

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

## **United States Bankruptcy Court** Central District of California

In re	D&C Logistics, Inc.	Case No.		
		Debtor(s)	Chapter	11

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Arms Trans Inc. 1999 W. Walnut St. Compton, CA 90220	Arms Trans Inc. 1999 W. Walnut St. Compton, CA 90220	Trucking services		38,598.00
Charles Lee 1999 W. Walnut St. Compton, CA 90220	Charles Lee 1999 W. Walnut St. Compton, CA 90220	Unsecured loan		16,760.00
CMA CGM 5701 Lake Wright Dr. Norfolk, VA 23502	CMA CGM 5701 Lake Wright Dr. Norfolk, VA 23502	Ocean carrier services		17,370.00
Danny Kim 1999 W. Walnut St. Compton, CA 90220	Danny Kim 1999 W. Walnut St. Compton, CA 90220	Unsecured loan		185,280.00
IRS 300 N. Los Angeles St. Los Angeles, CA 90012	IRS 300 N. Los Angeles St. Los Angeles, CA 90012	Back taxes		166,887.00
Ivy Customs Service 11099 S. La Cienega Blvd., Ste. 157 Los Angeles, CA 90045	Ivy Customs Service 11099 S. La Cienega Blvd., Ste. 157 Los Angeles, CA 90045	Customs broker service		50,641.00
Los Angeles Industrial Park, LLC PO BOx 1753 Yucca Valley, CA 92286	Los Angeles Industrial Park, LLC PO BOx 1753 Yucca Valley, CA 92286	Rent for debtor's business premises		339,537.00
Mediterranean Shipping Co. 550 Long Point Rd. Mount Pleasant, SC 29464	Mediterranean Shipping Co. 550 Long Point Rd. Mount Pleasant, SC 29464	Ocean carrier service		22,291.00
Newskin Express 400 Crenshaw Blvd., Ste. 109 Torrance, CA 90503	Newskin Express 400 Crenshaw Blvd., Ste. 109 Torrance, CA 90503	Domestic agent service		32,475.00
OOCL USA 17777 Center Court Dr., #500 Cerritos, CA 90703	OOCL USA 17777 Center Court Dr., #500 Cerritos, CA 90703	Ocean carrier service		23,205.00
Paul Yang 1999 W. Walnut St. Compton, CA 90220	Paul Yang 1999 W. Walnut St. Compton, CA 90220	Unsecured loan		78,174.00

B4 (Offi	cial Form 4) (12/07) - Cont.	
In re	D&C Logistics, Inc.	Case No.

Debtor(s)

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Pilot Consolidator Co. 2024/84 Sukhhumvit 50 Rimthang Rotfai Rd. Klongtoey, Bankkok	Pilot Consolidator Co. 2024/84 Sukhhumvit 50 Rimthang Rotfai Rd. Klongtoey, Bankkok	Overseas agent services		32,579.00
Prime Trans Inc. 2396 E. Pacifica Place, #235 Compton, CA 90220-6206	Prime Trans Inc. 2396 E. Pacifica Place, #235 Compton, CA 90220-6206	Trucking service		52,474.00
Red Line Quangzhou Unit 1015, Jinlai Bldg. No. 281 Rd 2, Guanghua St. Guangzhou, China	Red Line Quangzhou Unit 1015, Jinlai Bldg. No. 281 Rd 2, Guanghua St.	Overseas agent service		66,424.00
Sungil Tansport 15th Fl, Sung Ji Bldg. M 538 Dohwa-Dong Mapo-Ku, Seoul Korea	Sungil Tansport 15th Fl, Sung Ji Bldg. M 538 Dohwa-Dong Mapo-Ku, Seoul Korea	Overseas agent services		211,646.00
Total Transportation 91 Spring Run Rd., Bldg. 6 Coraopolis, PA 15108	Total Transportation 91 Spring Run Rd., Bldg. 6 Coraopolis, PA 15108	Trucking service		15,648.00
United Cargo Trans 500 E. Carson Plaza Dr., #216 Carson, CA 90746	United Cargo Trans 500 E. Carson Plaza Dr., #216 Carson, CA 90746	Domestic agent service		12,360.00
Uniway Custom Broker 911 S. La Cienega Blvd., #212 Inglewood, CA 90301	Uniway Custom Broker 911 S. La Cienega Blvd., #212 Inglewood, CA 90301	Customs broker service		54,545.00
Wells Fargo Bank PO Box 54349 Los Angeles, CA 90054	Wells Fargo Bank PO Box 54349 Los Angeles, CA 90054	Line of credit		21,351.00
Western Freight Carrier 17001 S. Main St. Gardena, CA 90248	Western Freight Carrier 17001 S. Main St. Gardena, CA 90248	Trucking service		60,980.00

# DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President and C.E.O. of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	July 23, 2008	Signature	/s/ Danny Kim
			Danny Kim
			President and C.E.O.

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

D&C Logistics, Inc. 1999 W. Walnut St. Compton, CA 90220

Joon M. Khang KHANG & KHANG LLP 1901 Avenue of the Stars, Ste 200 Los Angeles, CA 90067

Arms Trans Inc. 1999 W. Walnut St. Compton, CA 90220

Bank Leumi USA 600 Wilshire Blvd., #1500 Los Angeles, CA 90017

Charles Lee 1999 W. Walnut St. Compton, CA 90220

CMA CGM 5701 Lake Wright Dr. Norfolk, VA 23502

Danny Kim 1999 W. Walnut St. Compton, CA 90220

Express 21 144-24 156th St., Ste. 201 Jamaica, NY 11434 IRS 300 N. Los Angeles St. Los Angeles, CA 90012

Ivy Customs Service
11099 S. La Cienega Blvd., Ste. 157
Los Angeles, CA 90045

K Trans
19401 S. Main St., #302
Gardena, CA 90248

Los Angeles Industrial Park, LLC PO BOx 1753 Yucca Valley, CA 92286

Los Angeles Industrial Park, LLC c/o Robert Mussig, Esq. Sheppard, Mullin, et al. 333 S. Hope St., 48th Floor Los Angeles, CA 90017

Mediterranean Shipping Co. 550 Long Point Rd. Mount Pleasant, SC 29464

Newskin Express 400 Crenshaw Blvd., Ste. 109 Torrance, CA 90503

OOCL USA 17777 Center Court Dr., #500 Cerritos, CA 90703 Paul Yang 1999 W. Walnut St. Compton, CA 90220

Pilot Consolidator Co. 2024/84 Sukhhumvit 50 Rimthang Rotfai Rd. Klongtoey, Bankkok

Prime Trans Inc. 2396 E. Pacifica Place, #235 Compton, CA 90220-6206

Red Line Quangzhou Unit 1015, Jinlai Bldg. No. 281 Rd 2, Guanghua St. Guangzhou, China

Robert Mussig, Esq. Sheppard, Mullin, et al. 333 S. Hope St., 48th Floor Los Angeles, CA 90071

Sungil Tansport 15th Fl, Sung Ji Bldg. M 538 Dohwa-Dong Mapo-Ku, Seoul Korea

Total Transportation 91 Spring Run Rd., Bldg. 6 Coraopolis, PA 15108

United Cargo Trans 500 E. Carson Plaza Dr., #216 Carson, CA 90746 Uniway Custom Broker 911 S. La Cienega Blvd., #212 Inglewood, CA 90301

Wells Fargo Bank PO Box 54349 Los Angeles, CA 90054

Western Freight Carrier 17001 S. Main St. Gardena, CA 90248