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12 Debtor-in-Possession

13 UNITED STATES BANKRUPTCY COURT
14 NORTHERN DISTRICT OF CALIFORNIA
15 SAN JOSE DIVISION

16 In re:

17 CHA CHA ENTERPRISES, LLC,
18 a California limited liability
19 company,

20 Debtor-In-Possession.

CASE NO. 13-53894-ASW

Chapter 11

Date: February 19, 2014
Time: 2:15 p.m.
Place: Courtroom: 3020
280 South First Street
San Jose, CA 95113
Judge: Hon. Arthur S. Weissbrodt

21 **NOTICE OF FILING OF BUDGET IN SUPPORT OF DEBTOR'S AMENDED MOTION**
22 **FOR ORDER: (I) AUTHORIZING DEBTOR IN POSSESSION TO OBTAIN**
23 **POSTPETITION FINANCING AND PROVIDING GUARANTY PURSUANT TO 11**
24 **U.S.C. §§ 105, 361, 362, 363, AND 364; (II) GRANTING LIENS, SECURITY INTERESTS,**
25 **AND SUPERPRIORITY CLAIMS; (III) AUTHORIZING USE OF CASH**
26 **COLLATERAL; (IV) MODIFYING THE AUTOMATIC STAY; (V) SCHEDULING**
27 **A FINAL HEARING; (VI) PROVIDING WELLS FARGO BANK WITH A**
28 **RELEASE; AND (VII) GRANTING RELATED RELIEF**

TO AFFECTED LESSORS: 1630 HIGH STREET, LLC; ALBERTSONS, LLC;
BEDFORD PLAZA ASSOCIATES; CAPITOL SQUARE PARTNERS; ESTATE OF
MARION FLAPAN; FLEMING BUSINESS PARK, LLC; OVERAA ASSOCIATES; MI
PUEBLO SAN JOSE, INC.; THE OFFICE OF THE UNITED STATES TRUSTEE;
WELLS FARGO BANK, N.A.; AND OTHER PARTIES IN INTEREST:

29 **NOTICE IS HEREBY GIVEN** that Cha Cha Enterprises LLC, the debtor and debtor-in-
30 possession herein (the "Debtor" or "Cha Cha"), files the attached budget ("Budget") in support of
31 its amended motion for entry of an order: (I) authorizing post-petition financing and providing
32 guaranty pursuant to 11 U.S.C. §§ 105, 361, 362, 363, and 364, (II) granting liens, security
33 interests, and super priority claims, (III) authorizing use of cash collateral, (IV) modifying the

NOTICE OF BUDGET ISO
MOTION TO OBTAIN POSTPETITION
FINANCING AND OTHER RELIEF

1 automatic stay, (V) scheduling a final hearing, (VI) providing Wells Fargo Bank, N.A. with a
2 release, and (VII) granting related relief in connection with debtor in possession financing to Mi
3 Pueblo San Jose, Inc. and Cha Cha by Victory Park Capital Advisors, LLC, on behalf of lenders,
4 and Victory Park Management, LLC, as administrative and collateral agent for the lenders (the
5 “Motion”). The proposed Budget is an exhibit to the proposed Interim Order submitted with the
6 Motion.

7 Dated: February 18, 2014

FELDERSTEIN FITZGERALD
WILLOUGHBY & PASCUZZI LLP

By: /s/ Paul J. Pascuzzi
PAUL J. PASCUZZI
Attorneys for Cha Cha Enterprises, LLC

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Cha Cha
13 Week Cash Forecast

	PD 2 Wk 4 23-Feb Forecast	PD 3 Wk 1 2-Mar Forecast	PD 3 Wk 2 9-Mar Forecast	PD 3 Wk 3 16-Mar Forecast	PD 3 Wk 4 23-Mar Forecast	PD 4 Wk 1 30-Mar Forecast	PD 4 Wk 2 6-Apr Forecast	PD 4 Wk 3 13-Apr Forecast	PD 4 Wk 4 20-Apr Forecast	PD 5 Wk 1 27-Apr Forecast	PD 5 Wk 2 4-May Forecast	PD 5 Wk 3 11-May Forecast	PD 5 Wk 4 18-May Forecast
Cash Receipts	\$ 586,900	\$ 57,900	\$ 666,984	\$ 57,900	\$ 57,900	\$ 57,900	\$ 666,984	\$ 57,900	\$ 57,900	\$ 57,900	\$ 666,984	\$ 57,900	\$ 57,900
Cash Disbursements													
Payroll - Salaries & Taxes	67,943	-	67,943	-	67,943	-	67,943	-	67,943	-	67,943	-	71,943
Benefits (self insured & other)	3,290	-	2,350	-	3,290	-	2,350	-	3,290	-	2,350	-	3,290
Rent	-	299,920	-	-	-	-	299,920	-	-	-	299,920	-	-
Property & Other Taxes	-	-	-	-	-	-	115,425	800	-	-	-	-	-
Utilities	4,000	-	-	-	-	4,000	-	-	-	4,000	-	-	-
Other Expenses	23,060	30,010	20,510	17,510	23,060	30,010	20,510	14,260	23,060	30,010	20,510	21,260	23,060
Professional Fees	40,000	-	40,000	-	-	40,000	-	-	6,500	-	-	40,000	-
VPC Debt Service	-	-	10,229	-	-	-	78,816	-	-	-	62,223	-	37,334
	138,293	329,930	141,032	17,510	94,293	74,010	584,965	15,060	100,793	34,010	452,947	61,260	135,627
Net Cash Flow	\$ 448,607	\$ (272,030)	\$ 525,952	\$ 40,390	\$ (36,393)	\$ (16,110)	\$ 82,019	\$ 42,840	\$ (42,893)	\$ 23,890	\$ 214,037	\$ (3,360)	\$ (77,727)
Beginning Cash Balance	\$ 3,295,536	\$ 3,744,143	\$ 3,472,112	\$ 3,998,064	\$ 4,038,454	\$ 4,002,061	\$ 3,985,951	\$ 4,067,970	\$ 4,110,810	\$ 4,067,917	\$ 4,091,807	\$ 4,305,844	\$ 4,302,484
Net Cash Flow	448,607	(272,030)	525,952	40,390	(36,393)	(16,110)	82,019	42,840	(42,893)	23,890	214,037	(3,360)	(77,727)
Ending Cash Balance	3,744,143	3,472,112	3,998,064	4,038,454	4,002,061	3,985,951	4,067,970	4,110,810	4,067,917	4,091,807	4,305,844	4,302,484	4,224,757
Cash Need for Check Cashing	(2,200,000)	(2,200,000)	(2,200,000)	(2,200,000)	(2,200,000)	(2,200,000)	(2,200,000)	(2,200,000)	(2,200,000)	(2,200,000)	(2,200,000)	(2,200,000)	(2,200,000)
Net Liquidity	\$ 1,544,143	\$ 1,272,112	\$ 1,798,064	\$ 1,838,454	\$ 1,802,061	\$ 1,785,951	\$ 1,867,970	\$ 1,910,810	\$ 1,867,917	\$ 1,891,807	\$ 2,105,844	\$ 2,102,484	\$ 2,024,757