

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re : **Chapter 11**  
:   
CHASSIX HOLDINGS, INC., *et al.*, : **Case No. 15-10578 (MEW)**  
:   
: **(Jointly Administered)**  
Debtors.<sup>1</sup> :   
:   
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**SCHEDULES OF ASSETS AND LIABILITIES  
FOR CHASSIX, INC. (CASE NO. 15-10580 (MEW))**

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Automotive Properties of New York, LLC (4323); Chassix Holdings, Inc. (9249); UC Holdings, Inc. (5026); Chassix, Inc. (5728); Diversified Machine, Inc. (8762); Diversified Machine Bristol, LLC (5409); Chassix Georgia Machining, LLC (1940); DMI Columbus, LLC (1833); Diversified Machine Montague, LLC (4771); Diversified Machine, Milwaukee LLC (0875); DMI Edon LLC (1847); Mexico Products I, LLC (3039); DMI China Holding LLC (4331); Concord International, Inc. (3536); SMW Automotive, LLC (9452); Automotive, LLC (2897); Chassis Co. of Michigan, LLC (2692); AluTech, LLC (0012). The direct and indirect international subsidiaries of Chassix Holdings, Inc. are not debtors in these chapter 11 cases.

**Global Notes Regarding the Debtors’  
Schedules of Assets and Liabilities and Statements of Financial Affairs**

Chassix Holdings, Inc. (“**Chassix Holdings**”), Chassix, Inc. (“**Chassix**”) and certain of their affiliates and subsidiaries, as debtors and debtors in possession (collectively, including Chassix Holdings and Chassix, the “**Debtors**”),<sup>2</sup> are filing their respective Schedules of Assets and Liabilities (each a “**Schedule**” and, collectively, the “**Schedules**”) and Statement of Financial Affairs (each a “**SOFA**” and, collectively, the “**Statements**”) pursuant to section 521 of title 11 of the United States Code (the “**Bankruptcy Code**”) and Rule 1007 of the Federal Rules of Bankruptcy Procedures (the “**Bankruptcy Rules**”).

The Debtors’ management prepared the Schedules and Statements with the assistance of their advisors and other professionals. The Schedules and Statements are unaudited. The Debtors’ management and advisors have made reasonable efforts to ensure that they are as accurate and complete as possible under the circumstances based on information that was available to them at the time of preparation; however, subsequent information or discovery may result in material changes to the Schedules and Statements and inadvertent errors or omissions may exist. Notwithstanding any such discovery or new information, the Debtors shall not be required to update the Schedules and Statements.

The Debtors reserve all rights to amend the Statements from time to time, in all respects, as may be necessary or appropriate, including, but not limited to, the right to dispute or otherwise assert offsets or defenses to any claim reflected on the Statements as to amount, liability or classification, or to otherwise subsequently designate any claim as “disputed,” “contingent” or “unliquidated.” Furthermore, nothing contained in the Statements shall constitute a waiver of rights with respect to the Debtors’ chapter 11 cases and specifically with respect to any issues involving any causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws to recover assets or avoid transfers.

**The Schedules, Statements, and Notes (as defined below) should not be relied upon by any person for information relating to current or future financial conditions, events, or performance of any of the Debtors. Due to numerous unliquidated, contingent, and/or disputed claims, summary statistics in the Schedules, Statements, and Global Notes likely significantly understate the Debtors’ liabilities.**

- 1. Description of the Cases.** On March 12, 2015 (the “**Commencement Date**”), the Debtors each commenced voluntary cases under chapter 11 of the Bankruptcy Code. The Debtors are authorized to operate their businesses and manage their properties as debtors

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in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On the Commencement Date, the United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”) entered an order jointly administering these cases pursuant to Bankruptcy Rule 1015(b). On March 19, 2015, the United States Trustee for the Southern District of New York (the “**U.S. Trustee**”) appointed an official committee of unsecured creditors pursuant to section 1102(a)(1) of the Bankruptcy Code (the “**Committee**”).

2. **Purpose of Global Notes.** These Global Notes Regarding the Debtors’ Schedules and Statements (the “**Global Notes**”) are in addition to the specific notes set forth below with respect to the Schedules and Statements (the “**Specific Notes**” and, together with the Global Notes, the “**Notes**”). These Notes are incorporated by reference in and comprise an integral part of the Schedules and Statements and should be referred to and reviewed in connection with any review of the Schedules and Statements.
3. **Methodology and Limitations:**
  - a. **Basis of Presentation.** The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“**GAAP**”), nor are they intended to be fully reconciled with the financial statements of each Debtor. Additionally, the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment, and reflect the Debtors’ reasonable efforts to report the assets and liabilities of each Debtor on an unconsolidated basis.
  - b. **Debtors’ Consolidated Cash Management System.** The Debtors use a centralized cash management system to streamline collection, transfer, and disbursement of funds generated by the Debtors’ business operations. The cash management system is operated and maintained by Chassisix.
  - c. **Confidential Information.** In certain limited instances in the Schedules and Statements, the Debtors have deemed it necessary and appropriate to redact from the public record information such as names, addresses, or amounts. The Debtors have generally used this approach because of an agreement between the Debtors and a third party, concerns of confidentiality, or concerns for the privacy of an individual. The Debtors have prepared a separate version of any Schedule or SOFA from which information has been redacted. The Debtors will provide parties in interest who have a reasonable basis for review of such information with sufficient information to discern the nature of the listing.
  - d. **Net Book Value of Assets.** The Debtors do not have current market valuations for all assets. It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate resources for the Debtors to obtain current market valuations for all assets. Wherever possible, unless otherwise indicated, net book values as of the Commencement Date are presented. When necessary, the Debtors have indicated that the value of certain assets is “Unknown” or “Undetermined.” Amounts ultimately realized may vary materially from net book value (or whatever value was ascribed).

Accordingly, the Debtors reserve all rights to amend, supplement, or adjust the asset values set forth in the Schedules and Statements. As applicable, fixed assets and leasehold improvement assets that have been fully depreciated or fully amortized, or were expensed for GAAP accounting purposes, have no net book value and, therefore, are not included in the Schedules and Statements.

- e. **Liabilities.** Unless otherwise indicated, all liabilities are listed as of the Commencement Date.
  - f. **Currency.** All amounts shown in the Schedules and Statements are in U.S. Dollars or Euros, unless otherwise indicated.
  - g. **Payment of Prepetition Claims Pursuant to First Day Orders.** On March 13, 2015, the Court entered orders authorizing, but not directing, the Debtors to, among other things, (a) pay prepetition employee wages, salaries, and related items, including employee benefit programs and independent contractor obligations; (b) continue tooling and warranty programs in the ordinary course of business; (c) pay certain prepetition shipping and lienholder claims and customs duties and charges; (d) pay prepetition claims of certain foreign and critical vendors; (e) pay insurance obligations; and (f) pay prepetition taxes and assessments. Where the Schedules list creditors and set forth the Debtors' scheduled amount attributable to such claims, such scheduled amounts reflect balances owed as of the Commencement Date. To the extent any adjustments are necessary for any payments made on account of such claims following the commencement of these chapter 11 cases pursuant to the authority granted to the Debtors by the Bankruptcy Court, such adjustments may have not been included in the Schedules and Statements unless otherwise noted on the applicable Schedule. The Debtors reserve the right to update the Schedules and Statements to reflect payments made pursuant to the above referenced orders.
4. **Debtors' Reservation of Rights.** Nothing contained in the Schedules, Statements, or the Global Notes shall constitute a waiver of rights with respect to these chapter 11 cases, including, but not limited to, issues involving equitable subordination, characterization or re-characterization of contracts, assumption or rejection of executory contracts under the provisions of chapter 3 of the Bankruptcy Code and causes of action arising under the provisions of chapter 5 of the Bankruptcy Code or any applicable non-bankruptcy laws to recover assets or avoid transfers.
- a. Any failure to designate a claim listed on the Debtors' Schedules as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such amount is not "disputed," "contingent," or "unliquidated." The Debtors reserve the right to dispute, or to assert setoff rights, counterclaims, or defenses to any claim reflected on its Schedules as to amount, liability, or classification, or to otherwise subsequently designate any claim as "disputed," "contingent," or "unliquidated."
  - b. Listing a claim on the Debtors' Schedules as "secured" does not constitute an admission by the Debtors of the legal rights of the claimant, or a waiver of the Debtors' rights to reclassify such claim or contract. Moreover, although the Debtors

- may have scheduled claims of various creditors as secured claims for informational purposes, no current valuation of the Debtors' assets in which such creditors may have a lien has been undertaken. The Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claims or the characterization of the structure of any transaction, or any document or instrument related to such creditor's claim.
- c. Listing a claim on the Debtors' Schedules as "unsecured priority" does not constitute an admission by the Debtors of the legal rights of the claimant. The Debtors hereby expressly reserve the right to assert that any claim listed as unsecured priority does not constitute an unsecured priority claim under section 507 of the Bankruptcy Code and thus constitutes an unsecured nonpriority claim.
  - d. The Debtors' businesses are part of a complex enterprise. Although the Debtors have made reasonable efforts to ensure the accuracy of their Schedules and Statements, inadvertent errors, omissions, or inclusions may have occurred. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth on the Debtors' Schedules and Statements and to amend further or supplement the Schedules and Statements as necessary.
  - e. The Debtors further reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on the Schedules and Statements, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument related to a creditor's claim.
  - f. The Debtors used their reasonable efforts to locate and identify guarantees and other secondary liability claims (the "**Guarantees**") in their executory contracts, unexpired leases, secured financings, debt instruments and other agreements. Where such Guarantees have been identified, they are included in the relevant Schedules. The Debtors placed Guaranty obligations on Schedule H for both the primary obligor and the guarantor of the relevant obligation. Guarantees embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other agreements may have been inadvertently omitted. Thus, the Debtors reserve their rights to amend or supplement the Schedules to the extent that additional Guarantees are identified. In addition, the Debtors reserve the right to amend the Schedules and statements to re-characterize or reclassify any such contract or claim.
  - g. The placing of a contract or lease onto the Debtors' Schedules shall not be deemed an admission that such contract is an executory contract or unexpired lease, or that it is necessarily a binding, valid, and enforceable contract. The Debtors hereby expressly reserve the right to assert that any contract listed on the Debtors' Schedules does not constitute an executory contract within the meaning of section 365 of the Bankruptcy Code.

**Specific Notes With Respect to the Debtors' Schedules of Assets and Liabilities**

5. **Schedule A.** Real property listed in Schedule A for the Debtors include land, land improvements, and building improvements. Leasehold improvements are listed in Schedule B35.
6. **Schedule B.** Unless otherwise noted, the amounts shown are based on closing account balances as of the Commencement Date.
7. **Schedule B16.** Trade accounts receivable is net of customer allowances and setoffs, exclusive of any reserve for "doubtful accounts."
8. **Schedule B22.** The Debtors have not assigned value to, or identified the expiration date for, the trademarks, patents, copyrights and other intellectual property identified on Schedule B22. As of the submission of these Schedules and SOFAs, the Debtors had not been able to determine the applicable expiration date for items listed and the diligence in connection therewith remains ongoing.
9. **Schedule B23.** The Debtors have not assigned value to the permits and licenses identified on Schedule B23.
10. **Schedule B24.** The Debtors possess customer lists at the entity level; however, due to their confidential nature, the Debtors have not furnished customer lists for the purposes of Schedule B24.
11. **Schedule D.** The claims listed on Schedule D arose or were incurred on various dates; a determination of the date upon which each claim arose or was incurred would be unduly burdensome and cost prohibitive. Accordingly, not all such dates are included for each claim. To the best of the Debtors' knowledge, all claims listed on Schedule D appear to have arisen or to have been incurred before the Commencement Date.

Except as otherwise agreed pursuant to a stipulation or order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection or immunity from avoidance of any lien purported to be granted or perfected in any specific asset of a secured creditor listed on Schedule D of any Debtor. Moreover, although the Debtors have scheduled claims of various creditors as secured claims, the Debtors reserve all of their rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim. The descriptions provided in Schedule D are solely intended to be a summary – and not an admission – of liability.

Reference to the applicable loan agreements and/or security agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of liens. Except as specifically stated herein, real property lessors, utility companies and other parties that may hold security deposits may not have been listed on Schedule D. The Debtors reserve all of their rights to amend Schedule D to the extent

that the Debtors determine that any claims associated with such agreement should be reported on Schedule D. Nothing herein shall be construed as an admission by the Debtors of the legal rights of the claimant, deemed a modification or interpretation of the terms of such agreements, or considered a waiver of the Debtors' rights to recharacterize or reclassify such claim or contract.

Moreover, the Debtors have not included on Schedule D parties that may believe their claims are secured through setoff rights or inchoate statutory lien rights.

Pursuant to the terms of the Debtor's Superpriority Debtor-in-Possession ABL Loan, Security and Guaranty Agreement with PNC Bank, N.A. ("**PNC**"), which provides for a \$150 million debtor-in-possession ("**DIP**") ABL financing facility, the Debtors have paid-off the outstanding, prepetition balances due to BMO Harris Bank, N.A. ("**Prepetition ABL Facility**"). For purposes of the Debtors' Schedules, the Prepetition ABL Facility is reflected as of the Commencement Date; however such debt was subsequently fully repaid.

- 12. Schedule E.** Certain claims listed on Schedule E are claims owing to various taxing authorities to which the Debtors may potentially be liable. These claims may be the subject of ongoing audits and the Debtors may be unable to determine with certainty the amount of many, if not all, of the claims listed on Schedule E. Therefore, the Debtors listed all such claim amounts as "Unknown" in amount, pending final resolution of ongoing audits or other outstanding issues.

The claims listed on Schedule E arose or were incurred on various dates; a determination of the date upon which each claim arose or was incurred would be unduly burdensome and cost prohibitive. Accordingly, not all such dates are included for each claim. To the best of the Debtors' knowledge, all claims listed on Schedule E appear to have arisen or to have been incurred before the Commencement Date.

The Debtors reserve the right to assert any such claims are contingent, unliquidated and/or disputed, as applicable. The Debtors have not listed on Schedule E any priority employee wage and/or benefit claims for which the Debtors have been granted authority (but not direction) to pay pursuant to "first day" order, on an interim basis, from the Bankruptcy Court. The Debtors believe that all such claims have been, or will be, satisfied in the ordinary course of business during these chapter 11 cases pursuant to the authority granted in the relevant order(s).

The Debtors reserve the right to assert that any claim listed on Schedule E does not constitute a priority claim under section 507 of the Bankruptcy Code and thus constitutes an unsecured non-priority claim.

- 13. Schedule F.** The Debtors have used reasonable efforts to report all general unsecured claims against the Debtors on Schedule F based upon the Debtors' existing books and records as of the Commencement Date. The claims listed on Schedule F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open

issue of fact. Although reasonable efforts have been made to identify the date of incurrence of each claim, determination of the date that each claim in Schedule F was incurred or arose would be unduly burdensome and cost prohibitive; therefore, the Debtors do not list a date for each claim listed on Schedule F.

Schedule F does not include certain balances including deferred liabilities, accruals, or general reserves. Such amounts are, however, reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals primarily represent general estimates of liabilities and do not represent specific claims as of the Commencement Date. The Debtors have made reasonable efforts to include as contingent, unliquidated and/or disputed the claim of any party not included on the Debtors' open accounts payable that is associated with an account that has accrual or receipt not invoiced.

The claims of individual creditors may not reflect credits and/or allowances due from creditors to the applicable Debtor. The Debtors reserve all of their rights with respect to any such credits and/or allowances, including the right to assert objections and/or setoffs with respect to same.

The Bankruptcy Court has authorized the Debtors to pay, in their discretion, certain non-priority unsecured claims, pursuant to specific "first day" orders. To the extent practicable, each Debtor's Schedule F is intended to reflect the balance as of the Commencement Date, without regard to such subsequent payment or satisfaction. However, each Debtor's Schedule F may inadvertently reflect some of the Debtor's payment of certain claims pursuant to these orders, and, to the extent an unsecured claim has been paid or may be paid, it is possible such claim is not included on Schedule F. Certain Debtors may pay additional claims listed on Schedule F during these Chapter 11 cases pursuant to these and other orders of the Bankruptcy Court and the Debtors reserve all of their rights to update Schedule F to reflect such payments or to modify the claims register to account for the satisfaction of such claims. Certain claims listed on Schedule F may include amounts entitled to administrative priority pursuant to section 503(b)(9) of the Bankruptcy Code.

Schedule F includes claims (the "**Customer Claims**") of certain customers (the "**OEM Customers**") party to the Multi-Customer Accommodation Agreement and BMW Accommodation Agreement filed with, and approved by, the Bankruptcy Court (collectively, the "**Accommodation Agreements**"). The Customer Claims include amounts that were incurred prior to the Commencement Date, which may include amounts such as (a) surcharge fees; (b) premium freight-related expenses; (c) outage or quality spill costs; (d) professional fees; (e) outside contractor fees; and (f) other production-related expenses. In accordance with the Accommodation Agreements, and the Bankruptcy Court order approving those agreements, the OEM Customers have agreed to not assert any additional claims against the Debtors arising out of, or relating to, the period prior to the Commencement Date, unless the Official Committee of Unsecured Creditors (the "**Creditors Committee**") or any creditor or other party in interest objects to the Customer Claims, in which case the OEM Customers may assert such additional claims. Furthermore, the OEM Customers have agreed to waive any and



all rights to a recovery or distribution from the Debtors, on account of the Customer Claims, so long as no Event of Default under the Accommodation Agreements occurs (other than under section 8.1(g) of the Multi-Customer Accommodation Agreement) and the Debtors otherwise comply with the terms of the Accommodation Agreements. The Creditors Committee retains the right to object to the allowance of any Customer Claims and any additional claim filed by any OEM Customer.

Schedule F contains information regarding pending litigation involving the Debtors. In certain instances, the amount that is the subject of the litigation is uncertain or undetermined. The dollar amount of potential claims associated with any such pending litigation is listed as “undetermined” and marked as contingent, unliquidated, and disputed in the Schedules and Statements.

In addition, although the Debtors have made reasonable efforts to attribute the Schedule F debt to the rightful Debtor entity, in certain instances, the Schedule F debt in fact, may properly be against another Debtor entity. Although the Debtors made reasonable attempts to attribute each liability to its rightful Debtor, in certain instances, the Debtors may have inadvertently failed to do so. Accordingly, the Debtors reserve all of their rights with respect to the attribution of the liabilities and reserve the right to amend the Schedules and Statements.

To the extent they are known, Schedule F represents the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or the assumption and assignment of an executory contract or unexpired lease. Additionally, Schedule F does not include potential rejection damage claims, if any, of the counterparties to executory contracts and unexpired leases that may be rejected.

- 14. Schedule G.** The Debtors’ business is large and complex. Although the Debtors’ existing records and information systems have been relied upon to identify and schedule executory contracts and unexpired leases and reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. The Debtors reserve all rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G and to amend or supplement Schedule G as necessary. The contracts, agreements and leases listed therein may have expired or been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda and other documents, instruments, and agreements which may not be listed therein.

The presence of a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease. The Debtors reserve all rights, claims, and causes of action with respect to the contracts and agreements listed on Schedule G, including the rights to dispute or challenge the characterization or the structure of any transaction document or instrument. Certain executory agreements may not have been memorialized in writing and could be subject to

dispute. Executory agreements that are oral in nature have not been included in Schedule G.

- 15. Schedule H.** For purposes of Schedule H, the Debtors that are either the principal obligors or guarantors under the prepetition secured credit facilities are listed as Co-Debtors on Schedule H. The Debtors may not have identified certain guarantees associated with the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements. The Debtors reserve all of their rights to amend the Schedules to the extent that additional guarantees are identified or such guarantees are discovered to have expired or be unenforceable.

In the ordinary course of their businesses, the Debtors may be involved in pending or threatened litigation. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counter-claims against other parties. Because all such claims are contingent, disputed and/or unliquidated, such claims have not been set forth individually on Schedule H. Litigation matters can be found on each Debtor's Schedule F and Statement 4(a), as applicable.

**Specific Notes With Respect to the Debtors' Statements of Financial Affairs**

16. **SOFA 1.** The revenue amounts shown in response to this question are net sales to external customers only, and do not include sales to inter-regional affiliates, which primarily relate to the sales of casting parts and/or finished goods. Furthermore, the sales figures shown are net of various returns and setoffs, which occur during normal course of business.
17. **SOFA 3(b).** The response to SOFA 3(b) includes any disbursement or other transfer made by the Debtors except for those made (a) to debt consultation or restructuring professionals (which payments appear in SOFA 9); (b) donations or charitable contributions made by the Debtors (which payments appear in SOFA 7); or (c) certain fringe benefit payments made by the Debtors on behalf of insiders or payments made directly to the Debtors' prepetition private equity sponsor (which payments appear in SOFA 3(c)).

Although the vast majority of disbursements made through the Debtors' global cash management system are initiated and made through the accounts payable sub-ledger, in the ordinary course, specific payments are automatically debited from the Debtors' bank accounts or made on a consolidated basis on behalf of multiple Debtor entities. Such payments are posted outside of the Debtors' accounts payable sub-ledger during the accounting month-end close process, and, as a result, it would be unduly burdensome for the Debtors to list these payments pursuant to specific Debtor entities. Therefore, certain of these payments, such as those made to the Debtors' payroll provider, Automatic Data Processing, Inc. ("**ADP**"), have been listed in the aggregate.

Certain payroll-related payments included in the aggregate payments made to ADP include amounts that were paid to insiders. To that extent, these payments have also been listed in response to SOFA 3(c). Certain ordinary course employee compensation payments are shown as aggregate payments to ADP or the applicable benefits provider, and not on an employee-by-employee basis. By contrast, certain employee expense reimbursements and *de minimis* payments are scheduled as payments to the applicable employees. Any salary, bonus and/or severance payments are listed as net amounts, and therefore, include the impact of payroll reductions related to employee tax and benefit withholdings.

Pursuant to the Debtors' global cash management system, payments made to various parties are often made from a single Debtor on behalf of one or more Debtor entities. Therefore, for purposes of full transparency, the Debtors have listed both the Debtor entity that disbursed the payment (the "**Paying Entity**") and the Debtor entity for which the payment was made (the "**Incurring Entity**"). As a result, in certain instances, a single payment may appear multiple times, with each instance representing the appropriate allocation between both the Paying Entity and the Incurring Entity.

18. **SOFA 3(c).** For purposes of the Schedules and Statements, the Debtors define insiders as individuals that, based upon the totality of circumstances, have a controlling interest in,

or exercise sufficient control over the respective Debtor so as to unqualifiably dictate corporate policy and the disposition of assets. The Debtors do not take any position with respect to (i) such person's influence over the control of the Debtors; (ii) the management responsibilities or functions of such individual; (iii) the decision-making or corporate authority or such individual; or (iv) whether such individual could successfully argue that he or she is not an "insider" under applicable law, including the federal securities law, or with respect to any theories of liability or any other purpose. As such, the Debtors reserve all rights to dispute whether someone identified in response to SOFA 3(c) is in fact an "insider" as defined in section 101(31) of the Bankruptcy Code. For more information regarding each Debtor's officers and directors see SOFA 21(b) and SOFA 22(b).

The payroll-related amounts shown in response to this question for any salary, bonus or additional compensation, and/or severance payments are gross amounts that do not include reductions for amounts including employee tax or benefit withholdings. Bonus or additional compensation amounts include certain "fringe benefits" paid either directly to the applicable insider, or to a third party creditor on their behalf, in the ordinary course of business. Amounts shown in response to this question for any travel and business-related expense reimbursements include expenses reimbursed either directly to the applicable insider, or directly to a third party creditor on behalf of the insider.

In the ordinary course of business, certain corporate or personal credit cards utilized by an insider are used to pay for travel and business-related expenses for various other individuals employed by the Debtors. As it would be unduly burdensome for the Debtors to analyze which credit card expenses related to those incurred on behalf of an insider as opposed to another employee, the Debtors have listed the aggregate amount paid for such expenses. With respect to reimbursable expenses of Employee #104139, the relevant amounts presented include amounts paid on behalf of such employee to American Express for charges made on the employee's credit card. Such credit card is used by the employee for both reimbursable expenses (including those incurred by Employee #104139, in addition to various other individuals employed by the Debtors that utilize Employee #104139's credit card for their own reimbursable expenses), as well as business-related payments, including payments made on behalf of the Debtors to certain suppliers. It would be unduly burdensome for the Debtors to extract only the relevant expense information. Therefore, out of an abundance of caution, the Debtors have included the full amount of the employee's credit card payments in SOFA 3(c), including those payments that are not reimbursable expenses.

Payments to the Debtors' prepetition private equity sponsor, Platinum Equity Advisors LLC ("**Platinum Equity**"), may be comprised of balances including, but not limited to (i) management fees; (ii) travel and business-related expense reimbursements incurred by Platinum Equity; and (iii) other direct or indirect costs incurred by Platinum Equity which were paid by the Debtors during the applicable timeframe.

- 19. SOFA 4(a).** The actions described in response to SOFA 4(a) are the responsive proceedings or pending proceedings of which the Debtors are aware. The actions

described in SOFA 4(a) include employee related matters and pending cases against the Debtors. Environmental-related proceedings and notifications are excluded in SOFA 4(a), but are included in SOFA 17(a), 17(b), and 17(c).

Prior to the Commencement Date, the Debtors were party to several actions due to the threatened failure of performance of certain of the Debtors' vendors. As these actions were dismissed prior to the Commencement Date, they are excluded from SOFA 4(a).

20. **SOFA 5.** The operating Debtors occasionally return damaged, unsatisfactory or out of specification components and other goods to vendors in the ordinary course of business. These returns have not been listed in response to SOFA 5.
21. **SOFA 7.** In the ordinary course, the Debtors may issue gift cards or other monetary rewards to plant-level employees. Any such amounts are considered *de minimis* payments, and therefore, are not specifically tracked within the Debtors books and records. The donations and/or charitable contributions listed in response to SOFA 7 represent payments made to third parties during the applicable timeframe that were recorded as such within the Debtors books and records.
22. **SOFA 8.** Losses presented in SOFA 8 include losses from a fire in which the Debtors filed an insurance claim and received reimbursement from the losses. All other losses or thefts for which the Debtors did not file an insurance claim were excluded from SOFA 8.
23. **SOFA 9.** Although the services of any entities who provided consultation concerning debt counseling or restructuring services, relief under the Bankruptcy Code or preparation of a petition in bankruptcy within one year immediately processing the Commencement Date were provided for the benefit of and on behalf of all the Debtors, all of the payments for such services were made by Chassix and are, therefore, listed on that Debtor's response to SOFA 9.
24. **SOFA 13.** The operating Debtors engage in certain customer programs, including warranty and other quality-related programs pursuant to which customers may receive credits. Such transactions were not considered setoffs for the purpose of responding to SOFA 13, although the Debtors reserve all rights with respect thereto and make no admission of waiver thereby. The creditors of the Debtors have contractual rights that allow the setoff of certain receivables/payables. Furthermore, in accordance with the Debtors' restructuring efforts, certain operating costs incurred by the Debtors were paid directly by certain customers, for which receivable balances due from such customers were subsequently setoff. Due to the volume and nature of these setoffs, any such amounts were excluded from the response to SOFA 13.
25. **SOFA 14.** The response to SOFA 14 does not include equipment leased by the Debtors that is located on the Debtors' premises. These leases are included in Schedule G.

The Debtors routinely withhold or retain certain funds from employees for payment to certain governmental authorities. These funds are held in trust for turnover to the

applicable governmental authority. Since the Debtors do not retain control of these funds, nor are these funds considered property of the estates, such amounts have not been itemized in response to SOFA 14.

- 26. SOFA 19(d).** Since July 2013, the Debtors have participated in multiple capital raises. As part of the capital raise process, the Debtors disclosed certain financial information about the Debtors and their non-debtor affiliates to potential lenders and investors, subject to confidentiality agreements.

In addition, prior to the commencement of these chapter 11 cases, the Debtors considered various restructuring alternatives. These restructuring alternatives included discussions with third parties, including potential lenders, investors and customers, who, subject to confidentiality agreements, may have been granted access to certain information as requested from the Debtors' books and records. The Debtors provided consolidated financial information to banks, customers, suppliers, rating agencies, and other various interested parties, both in the ordinary course of business and in consideration of the aforementioned restructuring alternatives. Accordingly, the Debtors are not providing a list of the various parties to whom they may have issued financial statements during the requested period because it would be unduly burdensome for them to produce such a list.

- 27. SOFA 20(a).** The Debtors maintain raw materials, work-in-progress, and finished goods inventory at their manufacturing facilities. Inventories are valued at the lower of cost or market using the standard cost method.

Each plant performs a full or partial physical inventory count of raw materials (including semi-finished goods), work-in-progress, and finished goods inventory during every fiscal period-end. Additionally, raw materials, work-in-progress, and finished goods are tracked daily based on receipts and production by various parties involved in the inventory procurement and production process.

The data presented in response to SOFA 20(a) reflects the two most recent full physical inventory counts performed by the Debtors prior to the Commencement Date. The last full physical inventory count took place at the end of 2014 as part of the year-end audit process.

The responsibility for conducting the inventory counts is generally with the plant controller. Following each inventory count, the results are reported to the Assistant Corporate Controller and the Director of Finance / Corporate Controller, including any necessary adjustments to the inventory accounts within the financial statements.

- 28. SOFA 21(b).** Each of the Debtors is indirectly and ultimately owned by Platinum Equity Advisors, LLC, the Debtors' prepetition private equity sponsor, and certain affiliated entities and investment funds. However, the response to SOFA 21(b) was limited only to each Debtor's direct parent entity, which maintains 100% equity interest in the related Debtor, in addition to all current officers and directors.

- 29. SOFA 23.** Any and all known disbursements to insiders of the Debtors, as defined above, have been listed in response to SOFA 3(c), including all forms of cash compensation paid directly to insiders, or paid to a third party on behalf of an insider. As a result, certain of the payments listed in response to SOFA 3(c) were made to creditors that do not have a direct relationship with the Debtors and/or insiders, however, have been listed as a payment to the related insider. The items listed under SOFA 23 incorporate by reference any items listed under SOFA 3(c), and vice versa.

**United States Bankruptcy Court  
Southern District of New York**

In re Chassix, Inc.  
Debtor

Case No. 15-10580 (MEW)

Chapter 11

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	30	5,880,354.04		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	2		545,784,400.80	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	3		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	3		78,935,257.48	
G - Executory Contracts and Unexpired Leases	Yes	4			
H - Codebtors	Yes	3			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		46			
Total Assets			5,880,354.04		
Total Liabilities				624,719,658.28	



In re Chassix, Inc.

Case No. 15-10580 (MEW)

Debtor

**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
--------------------------------------	-----------------------------------------	------------------------------------	--------------------------------------------------------------------------------------------------	-------------------------

None

Sub-Total > **0.00** (Total of this page)

Total > **0.00**

0 continuation sheets attached to the Schedule of Real Property

(Report also on Summary of Schedules)

In re **Chassix, Inc.**

Case No. **15-10580 (MEW)**

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		<b>Cash in bank account with BMO Harris Bank, NA - ac - X6805</b>	-	<b>891,764.42</b>
		<b>Cash in bank account with BMO Harris Bank, NA - ac - X6797</b>	-	<b>18,741.48</b>
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		<b>First Specialty Insurance Corporation-General Liabilit-#IRG200063002</b>	-	<b>Unknown</b>
		<b>Insurance Corporate State of Pennsylvania-International Liability-#WR10005064</b>	-	<b>Unknown</b>
		<b>Travelers Property Casualty Company of America-Worker's Compensation-(WI &amp; MI) - #TRJUB466K5956-14</b>	-	<b>Unknown</b>
Sub-Total >				<b>910,505.90</b>
(Total of this page)				

In re Chassix, Inc.

Case No. 15-10580 (MEW)

Debtor

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		<b>Travelers Indemnity Company of America-Worker's Compensation-(AOS) #TC2H UB466K5944-14</b>	-	<b>Unknown</b>
		<b>Travelers Property Casualty Company of America-Automobile Liability-#TJ CAP 466K5979ATIL-14</b>	-	<b>Unknown</b>
		<b>Allianz-Umbrella Liability-#USA2004747</b>	-	<b>Unknown</b>
		<b>Great American Assurance Corporation-Excess Liability-#EXC1910553</b>	-	<b>Unknown</b>
10. Annuities. Itemize and name each issuer.	<b>X</b>			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	<b>X</b>			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	<b>X</b>			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		<b>Automotive Properties of New York, LLC - 100% equity interest</b>	-	<b>Unknown</b>
		<b>Concord International, Inc. - 100% equity interest</b>	-	<b>Unknown</b>
		<b>Diversified Machine, Inc. - 100% equity interest</b>	-	<b>Unknown</b>
14. Interests in partnerships or joint ventures. Itemize.	<b>X</b>			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	<b>X</b>			
16. Accounts receivable.		<b>Customer Accounts Receivable</b>	-	<b>321,993.07</b>
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	<b>X</b>			
			Sub-Total >	<b>321,993.07</b>
			(Total of this page)	

In re **Chassix, Inc.**

Case No. **15-10580 (MEW)**

Debtor

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.		<b>Illinois Department of Revenue - Corporate Income Tax Refund</b>	-	<b>20,000.00</b>
		<b>Indiana Department of Revenue - Corporate Income Tax Refund</b>	-	<b>143,000.00</b>
		<b>Treasurer, City of Port Huron - Corporate Income Tax Refund</b>	-	<b>8,500.00</b>
		<b>Dharma Holding Corporation - Payment of Various Costs on its Behalf</b>	-	<b>239,183.00</b>
		<b>City of Southfield - Personal Property Tax Refund</b>	-	<b>6,681.62</b>
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	<b>X</b>			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	<b>X</b>			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	<b>X</b>			
22. Patents, copyrights, and other intellectual property. Give particulars.		<b>See Schedule B22 Attachment</b>	-	<b>Unknown</b>
23. Licenses, franchises, and other general intangibles. Give particulars.	<b>X</b>			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.		<b>See Global Notes</b>	-	<b>Unknown</b>
25. Automobiles, trucks, trailers, and other vehicles and accessories.		<b>2012 Chevy Cruze - Southfield, MI</b>	-	<b>7,222.21</b>
			Sub-Total >	<b>424,586.83</b>
			(Total of this page)	

In re Chassix, Inc.

Case No. 15-10580 (MEW)

Debtor



**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		<b>Office equipment, furnishings, and supplies - Southfield, MI</b>	-	<b>2,945,809.27</b>
29. Machinery, fixtures, equipment, and supplies used in business.		<b>Machinery, fixtures, equipment and supplies - Pusan, Korea</b>	-	<b>224,404.77</b>
		<b>Machinery, fixtures, equipment and supplies - 12700 Stephens Road, Warren, MI</b>	-	<b>777,229.05</b>
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		<b>Leasehold improvements - Southfield, MI</b>	-	<b>130,786.90</b>
		<b>Leasehold improvements - Warren, MI</b>	-	<b>145,038.25</b>

Sub-Total > **4,223,268.24**  
(Total of this page)  
Total > **5,880,354.04**

**Schedule B22 - Patents, copyrights, and other intellectual property**

**Chassix, Inc.****Case Status List**

FILE NUMBER	COUNTRY	TYPE	TITLE	APPLN. NO.	DATE FILED	REG. NO.	REG. DATE	STATUS
109051.00002	US	Trademark	CHASSIX	85/945,253	5/29/13			Allowed - Statement of Use or Extension due: 06/17/2014.
109051.00003	US	Trademark	CHASSIX AUTOMOTIVE (LOGO) 	85/945,295	5/29/13			Published 05/13/2014.
109051.00004	US	Trademark	CHASSIX METALCRAFT (LOGO) 	85/945,314	5/29/13			Published - 05/06/2014.
109051.00006	US	Domain Name	CHASSIXAUTO.XXX		5/30/13			Registered - Renewal due: 05/30/2015
109051.00007	US	Domain Name	CHASSIXAUTOMOTIVE.XXX		5/30/13			Registered - Renewal due: 05/30/2015
109051.00008	US	Domain Name	CHASSIXAUTO.COM		5/30/13			Registered - Renewal due: 05/30/2015
109051.00009	US	Domain Name	CHASSIXAUTO.NET		5/30/13			Registered - Renewal due: 05/30/2015






**Chassix, Inc.****Case Status List**

FILE NUMBER	COUNTRY	TYPE	TITLE	APPLN. NO.	DATE FILED	REG. NO.	REG. DATE	STATUS
109051.00010	US	Domain Name	CHASSIXAUTO.INFO		5/30/13			Registered - Renewal due: 05/30/2015
109051.00011	US	Domain Name	CHASSIXAUTO.ORG		5/30/13			Registered - Renewal due: 05/30/2015
109051.00012	US	Domain Name	CHASSIXAUTOMOTIVE.COM		5/30/13			Registered - Renewal due: 05/30/2015
109051.00013	US	Domain Name	CHASSIXAUTOMOTIVE.NET		5/30/13			Registered - Renewal due: 05/30/2015
109051.00014	US	Domain Name	CHASSIXAUTOMOTIVE.INFO		5/30/13			Registered - Renewal due: 05/30/2015
109051.00015	US	Domain Name	CHASSIXAUTOMOTIVE.ORG		5/30/13			Registered - Renewal due: 05/30/2015
109051.00016	US	Trademark	CHASSIX LOGO 	85/946,638	5/30/13			Allowed - Statement of Use or Extension due: 06/17/2014.
109051.00017	EM	Trademark	CHASSIX	011867801	6/4/13	011867801	10/30/13	Registered - Renewal due: 06/04/2023









# Chassix, Inc.

## Case Status List

FILE NUMBER	COUNTRY	TYPE	TITLE	APPLN. NO.	DATE FILED	REG. NO.	REG. DATE	STATUS
109051.00018 MADRID PROTOCOL	US	Trademark	CHASSIX AUTOMOTIVE (LOGO) 	A0039499	11/25/13		11/25/13	Registered - Renewal due: 11/25/2023.
108051.00018AU	AU	Trademark	CHASSIX AUTOMOTIVE (LOGO) 		11/25/13			Pending
109051.00018CN	CN	Trademark	CHASSIX AUTOMOTIVE (LOGO) 		11/25/13			Pending
109051.00018EM	EM	Trademark	CHASSIX AUTOMOTIVE (LOGO) 	1189166	11/25/13			Published
109051.00018IN	IN	Trademark	CHASSIX AUTOMOTIVE (LOGO) 		11/25/13			Pending







# Chassix, Inc.

## Case Status List

FILE NUMBER	COUNTRY	TYPE	TITLE	APPLN. NO.	DATE FILED	REG. NO.	REG. DATE	STATUS
109051.00018JP	JP	Trademark	CHASSIX AUTOMOTIVE (LOGO) 		11/25/13			Pending
109051.00018KR	KR	Trademark	CHASSIX AUTOMOTIVE (LOGO) 		11/25/13			Pending
109051.00018MX	MX	Trademark	CHASSIX AUTOMOTIVE (LOGO) 		11/25/13			Pending
109051.00019 MADRID PROTOCOL	IB	Trademark	CHASSIX METALCRAFT (LOGO) 	A0039501	11/25/13			Pending
109051.00019AU	AU	Trademark	CHASSIX METALCRAFT (LOGO) 	A0039501	11/25/13			Pending
109051.00019CN	CN	Trademark	CHASSIX METALCRAFT (LOGO) 					Unfiled








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**Chassix, Inc.**

## Case Status List

FILE NUMBER	COUNTRY	TYPE	TITLE	APPLN. NO.	DATE FILED	REG. NO.	REG. DATE	STATUS
109051.00019EU	EM	Trademark	CHASSIX METALCRAFT (LOGO) 	A0039501	11/25/13	1200354	4/24/14	Registered
109051.00019IN	IN	Trademark	CHASSIX METALCRAFT (LOGO) 					Unfiled
109051.00019JP	JP	Trademark	CHASSIX METALCRAFT (LOGO) 					Unfiled
109051.00019KR	KR	Trademark	CHASSIX METALCRAFT (LOGO) 					Unfiled
109051.00019MX	MX	Trademark	CHASSIX METALCRAFT (LOGO) 					Unfiled
109051.00020 MADRID PROTOCOL	US	Trademark	CHASSIX LOGO 	A0039494	11/25/13	1198325	11/25/13	Registered

**Chassix, Inc.**

**Case Status List**

FILE NUMBER	COUNTRY	TYPE	TITLE	APPLN. NO.	DATE FILED	REG. NO.	REG. DATE	STATUS
109051.00020AU	AU	Trademark	CHASSIX LOGO 	1198325	11/25/13			Unfiled
109051.00020CN	CN	Trademark	CHASSIX LOGO 					Unfiled
109051.00020EU	EM	Trademark	CHASSIX LOGO 	1198325	11/25/13	1198325	11/25/13	Registered
109051.00020IN	IN	Trademark	CHASSIX LOGO 					Unfiled
109051.00020JP	JP	Trademark	CHASSIX LOGO 					Unfiled
109051.00020KR	KR	Trademark	CHASSIX LOGO 					Unfiled
109051.00020MX	MX	Trademark	CHASSIX LOGO 					Unfiled

**Chassis, Inc.****Case Status List**

FILE NUMBER	COUNTRY	TYPE	TITLE	APPLN. NO.	DATE FILED	REG. NO.	REG. DATE	STATUS
109051.00021	US	Domain Name	CHASSIXCASTING.XXX		12/12/12			Registered - Renewal due: 12/12/2014.
109051.00022	US	Domain Name	CHASSIXCASTING.COM		12/12/12			Registered - Renewal due: 12/12/2014.
109051.00023	US	Domain Name	CHASSIXCASTING.NET		12/12/12			Registered - Renewal due: 12/12/2014.
109051.00024	US	Domain Name	CHASSIXCASTING.INFO		12/12/12			Registered - Renewal due: 12/12/2014.
109051.00025	US	Domain Name	CHASSIXCASTING.ORG		12/12/12			Registered - Renewal due: 12/12/2014.
109051.00026	US	Domain Name	CHASSIXMETALWORKS.XXX		12/12/12			Registered - Renewal due: 12/12/2014.
109051.00027	US	Domain Name	CHASSIXMETALWORKS.COM		12/12/12			Registered - Renewal due: 12/12/2014.
109051.00028	US	Domain Name	CHASSIXMETALWORKS.NET		12/12/12			Registered - Renewal due: 12/12/2014.
109051.00029	US	Domain Name	CHASSIXMETALWORKS.INFO		12/12/12			Registered - Renewal due: 12/12/2014.

**Chassis, Inc.****Case Status List**

FILE NUMBER	COUNTRY	TYPE	TITLE	APPLN. NO.	DATE FILED	REG. NO.	REG. DATE	STATUS
109051.00030	US	Domain Name	CHASSIXMETALWORKS.ORG		12/12/12			Registered - Renewal due: 12/12/2014.
109051.00031	US	Domain Name	CHASSIXCOMPONENTS.XXX		12/12/12			Registered - Renewal due: 12/12/2014.
109051.00032	US	Domain Name	CHASSIXCOMPONENTS.COM		12/12/12			Registered - Renewal due: 12/12/2014.
109051.00033	US	Domain Name	CHASSIXCOMPONENTS.NET		12/12/12			Registered - Renewal due: 12/12/2014.
109051.00034	US	Domain Name	CHASSIXCOMPONENTS.INFO		12/12/12			Registered - Renewal due: 12/12/2014.
109051.00035	US	Domain Name	CHASSIXCOMPONENTS.ORG		12/12/12			Registered - Renewal due: 12/12/2014.
109051.00036	US	Domain Name	CHASSIXMETALCRAFT.XXX		12/12/12			Registered - Renewal due: 12/12/2014.
109051.00037	US	Domain Name	CHASSIXMETALCRAFT.COM		12/12/12			Registered - Renewal due: 12/12/2014.
109051.00038	US	Domain Name	CHASSIXMETALCRAFT.NET		12/12/12			Registered - Renewal due: 12/12/2014.

**Chassix, Inc.****Case Status List**

FILE NUMBER	COUNTRY	TYPE	TITLE	APPLN. NO.	DATE FILED	REG. NO.	REG. DATE	STATUS
109051.00039	US	Domain Name	CHASSIXMETALCRAFT.INFO		12/12/12			Registered - Renewal due: 12/12/2014.
109051.00040	US	Domain Name	CHASSIXMETALCRAFT.ORG		12/12/12			Registered - Renewal due: 12/12/2014.
109051.00041	US	Domain Name	CHASSIXINTERNATIONAL.XXX		12/12/12			Registered - Renewal due: 12/12/2014.
109051.00042	US	Domain Name	CHASSIXINTERNATIONAL.COM		12/12/12			Registered - Renewal due: 12/12/2014.
109051.00043	US	Domain Name	CHASSIXINTERNATIONAL.NET		12/12/12			Registered - Renewal due: 12/12/2014.
109051.00044	US	Domain Name	CHASSIXINTERNATIONAL.INFO		12/12/12			Registered - Renewal due: 12/12/2014.
109051.00045	US	Domain Name	CHASSIXINTERNATIONAL.ORG		12/12/12			Registered - Renewal due: 12/12/2014.
109051.00046	MX	Domain Name	CHASSIX.COM.MX		7/16/13			Registered - Renewal due: 7/16/2019.
109051.00047	BR	Domain Name	CHASSIX.COM.BR		7/19/13			Registered - Renewal due: 7/19/2019.

**Chassix, Inc.****Case Status List**

FILE NUMBER	COUNTRY	TYPE	TITLE	APPLN. NO.	DATE FILED	REG. NO.	REG. DATE	STATUS
109051.00048	BR	Domain Name	CHASSIX.BR.COM		7/16/13			Registered - Renewal due: 7/16/2019.
109051.00049	BR	Domain Name	CHASSIX.NET.BR		7/19/13			Registered - Renewal due: 7/19/2019.
109051.00050	EM	Domain Name	CHASSIX.XXX		7/12/13			Registered - Renewal due: 7/12/2015.
109051.00051	EM	Domain Name	CHASSIX.EU.COM		7/12/13			Registered - Renewal due: 7/12/2015.
109051.00052	EM	Domain Name	CHASSIX.UK.NET		7/12/13			Registered - Renewal due: 7/12/2019.
109051.00053	EM	Domain Name	CHASSIX.UK.COM		7/12/13			Registered - Renewal due: 7/12/2015.
109051.00054	EM	Domain Name	CHASSIX.GB.COM		7/12/13			Registered - Renewal due: 7/12/2015.
109051.00055	EM	Domain Name	CHASSIX.COM.DE		7/12/13			Registered - Renewal due: 7/12/2015.
109051.00056	EM	Domain Name	CHASSIX.COM.ES		7/11/13			Registered - Renewal due: 7/11/2015.








**Chassix, Inc.**

**Case Status List**

FILE NUMBER	COUNTRY	TYPE	TITLE	APPLN. NO.	DATE FILED	REG. NO.	REG. DATE	STATUS
109051.00057	00	Domain Name	CHASSIX.KR.COM		7/12/13			Registered - Renewal due: 7/12/2015.
109051.00058	CN	Domain Name	CHASSIX.COM.CN		7/11/13			Registered - Renewal due: 7/11/2019.
109051.00059	00	Domain Name	CHASSIX.JP.NET		7/12/13			Registered - Renewal due: 7/12/2019.
109051.00060	JP	Domain Name	CHASSIX.JPN.COM		7/11/13			Registered - Renewal due: 7/11/2019.
109051.00061	00	Domain Name	CHASSIX.NET.CN		7/12/13			Registered - Renewal due: 7/12/2019.
109051.00062 MADRID PROTOCOL	US	Trademark	CHASSIX	A0039490	11/25/13	1198840	11/25/13	Registered
109051.00062AU	AU	Trademark	CHASSIX	1617882	11/25/13	1198325	11/25/13	Registered
109051.00062CN	CN	Trademark	CHASSIX		11/25/13	1198325	11/25/13	Registered
109051.00062IN	IN	Trademark	CHASSIX		11/25/13	1198325	11/25/13	Registered
109051.00062JP	JP	Trademark	CHASSIX		11/25/13	1198325	11/25/13	Registered
109051.00062KR	KR	Trademark	CHASSIX		11/25/13	1198325	11/25/13	Registered
109051.00063	CA	Trademark	CHASSIX	1,653,861	11/28/13			Pending
109051.00064	BR	Trademark	CHASSIX (WORD MARK)	840723903	11/29/13			Pending
109051.00065	HK	Trademark	CHASSIX	302819124	11/28/13			Published





# Chassix, Inc.

## Case Status List

FILE NUMBER	COUNTRY	TYPE	TITLE	APPLN. NO.	DATE FILED	REG. NO.	REG. DATE	STATUS
109051.00066	CA	Trademark	CHASSIX LOGO 	1,653,863	11/28/13			Pending
109051.00067	BR	Trademark	CHASSIX LOGO 	840723857	11/29/13			Pending
109051.00068	HK	Trademark	CHASSIX LOGO 	302819133	11/28/13			Published
109051.00069	CA	Trademark	CHASSIX AUTOMOTIVE (LOGO) 	1,653,864	11/28/13			Pending
109051.00070	BR	Trademark	CHASSIX AUTOMOTIVE (STYLIZED AND/OR DESIGN) 	840723814	11/29/13			Pending

**Chassix, Inc.**

**Case Status List**

FILE NUMBER	COUNTRY	TYPE	TITLE	APPLN. NO.	DATE FILED	REG. NO.	REG. DATE	STATUS
109051.00071	HK	Trademark	CHASSIX AUTOMOTIVE (LOGO) 	302819142	11/28/13			Published
109051.00072	CA	Trademark	CHASSIX METALCRAFT (LOGO) 	1,653,865	11/28/13			Pending
109051.00073	BR	Trademark	CHASSIX METALCRAFT (STYLIZED AND/OR DESIGN) 	840723776	11/29/13			Pending
109051.00074	HK	Trademark	CHASSIX METALCRAFT (LOGO) 	302819151	11/28/13			Published

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**Trademark List (by Trademark)**

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HDP Ref. No.	Country	Case Staff	Application No.	Publication No.	Registration No.	Status
Client Ref. No.	Class(es)	Case Type	Filing Date	Publication Date	Registration Date	Next Renewal
<b>15707C-300004-AR</b>	Argentina 12 Int.	STO Ordinary Trademark Filing	3130033 18-Nov-2011	14-Mar-2012		Published
<b>ALUTECH</b>	Client: Chassix, Inc. Owner: Concord International, Inc. Mark: <b>ALUTECH</b> Agent: Mitrani Caballero Ojam Agent Ref: MR 25634-AR Goods: 12 Int.: Structural parts for land vehicles, namely, spindles, stems, steering knuckles, wheel carriers, control arms, linkages, and brackets therefor.					
<b>15707C-300004-AU</b>	Australia 12 Int.	STO Ordinary Trademark Filing	1460897 21-Nov-2011	12-Jan-2012	1460897 20-Apr-2012	Registered 21-Nov-2021
<b>ALUTECH</b>	Client: Chassix, Inc. Owner: Concord International, Inc. Mark: <b>ALUTECH</b> Agent: Phillips, Ormonde & Fitzpatrick Agent Ref: 929505 Goods: 12 Int.: Structural parts for land vehicles, including, spindles, stems, steering knuckles, wheel carriers, control arms, linkages, and brackets therefor.					
<b>15707C-300004-BR</b>	Brazil 12 Int.	STO Ordinary Trademark Filing	831273151 25-Nov-2011			Pending
<b>ALUTECH</b>	Client: Chassix, Inc. Owner: Concord International, Inc. Mark: <b>ALUTECH</b> Agent: Di Blasi, Parente, Vaz E Dias -Rio Agent Ref: VSP/831273151 Goods: 12 Int.: Structural parts for land vehicles, namely, spindles, stems, steering knuckles, wheel carriers, control arms, linkages, and brackets therefor.					

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**Trademark List (by Trademark)**

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HDP Ref. No.	Country	Case Staff	Application No.	Publication No.	Registration No.	Status
Client Ref. No.	Class(es)	Case Type	Filing Date	Publication Date	Registration Date	Next Renewal
<b>15707C-300004-EM</b>	European Community 12 Int.	STO Ordinary Trademark Filing	010380285 31-Oct-2011	23-Dec-2011		Published

**ALUTECH**

Client: Chassix, Inc.  
 Owner: Concord International, Inc.  
 Mark: **ALUTECH**  
 Agent: Gleiss & Grosse Agent Ref: 203537 EM  
 Goods: 12 Int.: Structural parts for land vehicles, namely, spindles, stems, steering knuckles, wheel carriers, control arms, linkages, and brackets therefor.

<b>15707C-300004-IN</b>	India 12 Int.	STO Ordinary Trademark Filing	2237993 22-Nov-2011	14-Jan-2013	2237993 10-Oct-2013	Registered 22-Nov-2021
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**ALUTECH**

Client: Chassix, Inc.  
 Owner: Concord International, Inc.  
 Mark: **ALUTECH**  
 Agent: Chandrakant M. Joshi Agent Ref: TMN/17549  
 Goods: 12 Int.: Structural parts for land vehicles, namely, spindles, stems, steering knuckles, wheel carriers, control arms, linkages, and brackets therefor.

<b>15707C-300004-JP</b>	Japan 12 Int.	STO Ordinary Trademark Filing	2011084799 25-Nov-2011	20-Nov-2012	5529549 19-Oct-2012	Registered 19-Oct-2022
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**ALUTECH**

Client: Chassix, Inc.  
 Owner: Concord International, Inc.  
 Mark: **ALUTECH**  
 Agent: Hiraki & Associates Agent Ref: TA110275  
 Goods: 12 Int.: Suspension components for land vehicles, front and rear suspension knuckles for land vehicles, front and rear control (suspension) arms for land vehicles, suspension linkages for land vehicles, brackets for suspensions for land vehicles, machine elements for land vehicles.

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**Trademark List (by Trademark)**

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HDP Ref. No.	Country	Case Staff	Application No.	Publication No.	Registration No.	Status
Client Ref. No.	Class(es)	Case Type	Filing Date	Publication Date	Registration Date	Next Renewal
<b>15707C-300004-KR</b>	Korea, Republic of 12 Int.	STO Ordinary Trademark Filing	4020110065732 23-Nov-2011	4020130018152 27-Feb-2013	400979884 05-Jul-2013	Registered 05-Jul-2023

**ALUTECH**

Client: Chassix, Inc.  
 Owner: Concord International, Inc.  
 Mark: **ALUTECH**  
 Agent: Han Sung International Agent Ref: T11-0220-HDPP  
 Goods: 12 Int.: Structural parts for land vehicles, namely, spindles; structural parts for land vehicles, namely, stems; structural parts for land vehicles, namely, steering knuckles; structural parts for land vehicles, namely, wheel carriers; structural parts for land vehicles, namely, control arms; structural parts for land vehicles, namely, linkage; brackets for stems for land vehicles; brackets for steering knuckles for land vehicles; brackets for wheel carriers for land vehicles; brackets for control arms for land vehicles; brackets for linkage for land vehicles.

<b>15707C-200004-US</b>	United States of America 12 Int.	STO/GDA Priority Trademark Filing	85/422217 14-Sep-2011			Pending
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**ALUTECH**

Client: Chassix, Inc.  
 Owner: Concord International, Inc.  
 Mark: **ALUTECH**  
 Goods: 12 Int.: Structural suspension parts for land vehicles, namely, front/rear steering knuckles, front/rear control arms, linkages, and brackets therefor, sold to original equipment manufacturers and not at retail.

<b>15707C-300005-AR</b>	Argentina 12 Int.	STO Ordinary Trademark Filing	3157198 12-Apr-2012	27-Jun-2012		Published
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Client: Chassix, Inc.  
 Owner: Concord International, Inc.  
 Mark: **ALUTECH & Design**  
 Agent: Mitrani Caballero Ojam Agent Ref: MR 25803-AR  
 Goods: 12 Int.: Structural parts for land vehicles, namely, spindles, stems, steering knuckles, wheel carriers, control arms, linkages, and brackets therefor.

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**Trademark List (by Trademark)**

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HDP Ref. No.	Country	Case Staff	Application No.	Publication No.	Registration No.	Status
Client Ref. No.	Class(es)	Case Type	Filing Date	Publication Date	Registration Date	Next Renewal
<b>15707C-300005-AU</b>	Australia 12 Int.	STO Ordinary Trademark Filing	1471794 27-Jan-2012	12-Apr-2012	1471794 30-Jul-2012	Registered 27-Jan-2022



Client: Chassix, Inc.  
 Owner: Concord International, Inc.  
 Mark: **ALUTECH & Design**  
 Agent: Phillips, Ormonde & Fitzpatrick Agent Ref: 934017  
 Goods: 12 Int.: Structural parts for land vehicles, namely, spindles, stems, steering knuckles, wheel carriers, control arms, linkages, and brackets therefor.

<b>15707C-300005-BR</b>	Brazil 12 Int.	STO Ordinary Trademark Filing	840028539 15-Feb-2012	16-Apr-2013		Published
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Client: Chassix, Inc.  
 Owner: Concord International, Inc.  
 Mark: **ALUTECH & Design**  
 Agent: Di Blasi, Parente, Vaz E Dias -Rio  
 Goods: 12 Int.: Structural parts for land vehicles, namely, spindles, stems, steering knuckles, wheel carriers, control arms, linkages, and brackets therefor.

<b>15707C-300005-EM</b>	European Community 12 Int.	STO Ordinary Trademark Filing	010602621 31-Jan-2012	02-Mar-2012		Published
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**ALUTECH & Design**

Client: Chassix, Inc.  
 Owner: Concord International, Inc.  
 Mark: **ALUTECH & Design**  
 Agent: Gleiss & Grosse Agent Ref: 203687 EM  
 Goods: 12 Int.: Structural parts for land vehicles, namely, spindles, stems, steering knuckles, wheel carriers, control arms, linkages, and brackets therefor.

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**Trademark List (by Trademark)**

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HDP Ref. No.	Country	Case Staff	Application No.	Publication No.	Registration No.	Status
Client Ref. No.	Class(es)	Case Type	Filing Date	Publication Date	Registration Date	Next Renewal
<b>15707C-300005-IN</b>	India 12 Int.	STO Ordinary Trademark Filing	2275552 01-Feb-2012	04-Mar-2013	2275552 07-Nov-2013	Registered 01-Feb-2022



Client: Chassix, Inc.  
 Owner: Concord International, Inc.  
 Mark: **ALUTECH & Design**  
 Agent: Chandrakant M. Joshi Agent Ref: TMN/17730  
 Goods: 12 Int.: Structural parts for land vehicles, namely, spindles, stems, steering knuckles, wheel carriers, control arms, linkages and brackets therefor.

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<b>15707C-300005-JP</b>	Japan 12 Int.	STO Ordinary Trademark Filing	2012010353 14-Feb-2012	04-Dec-2012	5532483 02-Nov-2012	Registered 02-Nov-2022
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Client: Chassix, Inc.  
 Owner: Concord International, Inc.  
 Mark: **ALUTECH & Design**  
 Agent: Hiraki & Associates Agent Ref: TA120277  
 Goods: 12 Int.: Suspension components for land vehicles, front and rear suspension knuckles for land vehicles, front and rear control (suspension) arms for land vehicles, suspension linkages for land vehicles, brackets for suspension for land vehicles, machine elements for land vehicles.

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<b>15707C-300005-KR</b>	Korea, Republic of 12 Int.	STO Ordinary Trademark Filing	4020120018401 21-Mar-2012	4020130068939 15-Jul-2013	401011965 10-Dec-2013	Registered 10-Dec-2023
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Client: Chassix, Inc.  
 Owner: Concord International, Inc.  
 Mark: **ALUTECH & Design**  
 Agent: Han Sung International Agent Ref: T12-0018-HDPP  
 Goods: 12 Int.: Structural parts for land vehicles, namely, spindles; structural parts for land vehicles, namely, stems; structural parts for land vehicles, namely, steering knuckles; structural parts for land vehicles, namely, wheel carriers; structural parts for land vehicles, namely, control arms; structural parts for land vehicles, namely, linkage; brackets for spindles for land vehicles; brackets for stems for land vehicles; brackets for steering knuckles for land vehicles; brackets for wheel carriers for land vehicles; brackets for control arms for land vehicles; brackets for linkage for land vehicles (Class 12).



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**Trademark List (by Trademark)**

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HDP Ref. No. Client Ref. No.	Country Class(es)	Case Staff Case Type	Application No. Filing Date	Publication No. Publication Date	Registration No. Registration Date	Status Next Renewal
<b>15707C-200005-US</b>	United States of America 12 Int.	STO/GDA Priority Trademark Filing	85/502145 22-Dec-2011		04-Sep-2012	Allowed
	Client: Chassix, Inc. Owner: Concord International, Inc. Mark: <b>ALUTECH &amp; Design</b>  Goods: 12 Int.: Structural suspension parts for land vehicles, namely, front/rear steering knuckles, front/rear control arms, linkages, and brackets therefor, sold to original equipment manufacturers and not at retail.					
<b>15707C-300006-AR</b>	Argentina 12 Int.	STO Ordinary Trademark Filing	3157200 12-Apr-2012		27-Jun-2012	Published
<b>SMB</b>	Client: Chassix, Inc. Owner: Concord International, Inc. Mark: <b>SMB</b> Agent: Mitrani Caballero Ojam Goods: 12 Int.: Structural parts for land vehicles, namely, spindles, stems, steering knuckles, wheel carriers, control arms, linkages, and brackets therefor.				Agent Ref: MR 25804-AR	
<b>15707C-300006-BR</b>	Brazil 12 Int.	STO Ordinary Trademark Filing	840028482 15-Feb-2012		02-Oct-2012	Published
<b>SMB</b>	Client: Chassix, Inc. Owner: Concord International, Inc. Mark: <b>SMB</b> Agent: Di Blasi, Parente, Vaz E Dias -Rio Goods: 12 Int.: Structural parts for land vehicles, namely, spindles, stems, steering knuckles, wheel carriers, control arms, linkages, and brackets therefor.				Agent Ref: VSP/840028482	

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**Trademark List (by Trademark)**

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HDP Ref. No.	Country	Case Staff	Application No.	Publication No.	Registration No.	Status
Client Ref. No.	Class(es)	Case Type	Filing Date	Publication Date	Registration Date	Next Renewal
<b>15707C-300006-MX</b>	Mexico 12 Int.	STO Ordinary Trademark Filing	1246134 01-Feb-2012		1295889 10-Jul-2012	Registered 01-Feb-2022

**SMB**

Client: Chassix, Inc.  
 Owner: Concord International, Inc.  
 Mark: **SMB**  
 Agent: Gonzalez Calvillo, S.C.  
 Goods: 12 Int.: Structural parts for land vehicles, namely, spindles, stems, steering knuckles, wheel carriers, control arms, linkages, and brackets therefor.

<b>15707C-300006-VE</b>	Venezuela 12 Int.	STO Ordinary Trademark Filing	2012010628 25-May-2012	13-Feb-2013		Published
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**SMB**

Client: Chassix, Inc.  
 Owner: Concord International, Inc.  
 Mark: **SMB**  
 Agent: Mitrani Caballero Ojam Agent Ref: MR 25797-VE  
 Goods: 12 Int.: Structural parts for land vehicles, namely, spindles, stems, steering knuckles, wheel carriers, control arms, linkages, and brackets therefor.

<b>15707C-300003-BR</b>	Brazil 12 Int.	STO Ordinary Trademark Filing	831270454 25-Nov-2011			Pending
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Client: Chassix, Inc.  
 Owner: Concord International, Inc.  
 Mark: **SMW Automotive & Design**  
 Agent: Di Blasi, Parente, Vaz E Dias -Rio Agent Ref: VSP/831270454  
 Goods: 12 Int.: Structural parts for land vehicles, namely, spindles, stems, steering knuckles, wheel carriers, control arms, linkages, and brackets therefor.

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**Trademark List (by Trademark)**

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HDP Ref. No. Client Ref. No.	Country Class(es)	Case Staff Case Type	Application No. Filing Date	Publication No. Publication Date	Registration No. Registration Date	Status Next Renewal
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<b>15707C-300003-CN-01</b>	China (People's Republic) 12 Int.	STO Ordinary Trademark Filing	12293638 20-Mar-2013			Pending
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**SMW AUTOMOTIVE & Design**

Client: Chassix, Inc.  
 Owner: Concord International, Inc.  
 Mark: **SMW AUTOMOTIVE & Design**  
 Agent: P.C.& Associates Agent Ref: T11302048RE12  
 Goods: 12 Int.: Spindles for vehicles; stems for vehicles; steering knuckles for vehicles; wheel carriers for vehicles; control arms for vehicles; linkages for vehicles and brackets for vehicles.

<b>15707C-300003-IN</b>	India 12 Int.	STO Ordinary Trademark Filing	2237992 22-Nov-2011			Pending
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**SMW Automotive & Design**

Client: Chassix, Inc.  
 Owner: Concord International, Inc.  
 Mark: **SMW Automotive & Design**  
 Agent: Chandrakant M. Joshi Agent Ref: TMN/17548  
 Goods: 12 Int.: Structural parts for land vehicles, namely, spindles, stems, steering knuckles, wheel carriers, control arms, linkages, and brackets therefor.

<b>15707C-300003-JP</b>	Japan 12 Int.	STO Ordinary Trademark Filing	2011084798 25-Nov-2011	20-Nov-2012	5529548 19-Oct-2012	Registered 19-Oct-2022
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Client: Chassix, Inc.  
 Owner: Concord International, Inc.  
 Mark: **SMW Automotive & Design**  
 Agent: Hiraki & Associates Agent Ref: TA110274  
 Goods: 12 Int.: Suspension components for land vehicles, front and rear suspension knuckles for land vehicles, front and rear control (suspension) arms for land vehicles, suspension linkages for land vehicles, brackets for suspensions for land vehicles, machine elements for land vehicles (except power transmissions and gearings).

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**Trademark List (by Trademark)**

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HDP Ref. No.	Country	Case Staff	Application No.	Publication No.	Registration No.	Status
Client Ref. No.	Class(es)	Case Type	Filing Date	Publication Date	Registration Date	Next Renewal
<b>15707C-300003-KR</b>	Korea, Republic of 12 Int.	STO Ordinary Trademark Filing	4020110065731 23-Nov-2011	4020130018151 27-Feb-2013	400979885 05-Jul-2013	Registered 05-Jul-2023

**SMW Automotive & Design**

Client: Chassix, Inc.  
 Owner: Concord International, Inc.  
 Mark: **SMW Automotive & Design**  
 Agent: Han Sung International Agent Ref: T11-0219-HDPP  
 Goods: 12 Int.: Structural parts for land vehicles, namely, spindles; structural parts for land vehicles, namely, stems; structural parts for land vehicles, namely, steering knuckles; structural parts for land vehicles, namely, wheel carriers; structural parts for land vehicles, namely, control arms; structural parts for land vehicles, namely, linkage; brackets for stems for land vehicles; brackets for steering knuckles for land vehicles; brackets for wheel carriers for land vehicles; brackets for control arms for land vehicles; brackets for linkage for land vehicles.

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<b>15707C-200003-US</b>	United States of America 12 Int.	STO/GDA Priority Trademark Filing	85/422466 14-Sep-2011	29-May-2012	Allowed
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**SMW AUTOMOTIVE & Design**

Client: Chassix, Inc.  
 Owner: Concord International, Inc.  
 Mark: **SMW AUTOMOTIVE & Design**  
 Goods: 12 Int.: Structural parts for land vehicles, namely, spindles, stems, steering knuckles, wheel carriers, control arms, linkages, and brackets therefor.

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Monday, May 19, 2014

**Patent List/Status (by Matter Number)**

Page: 1 of 1

Note: A (T) notation after the HDP Number indicates a pending AIA transition case.

HDP Ref. No. / Case Staff Client Ref. No.	Country Entity Size-No of Designs or Claims / Case Type	Application No. Filing Date	Publication No. Publication Date	Patent No. Patent Date	Priority No. Priority Date	Status Expiration
<b>15707-000001-US</b> STO	United States of America SE / Utility Patent Filing	13/097173 29-Apr-2011	2011-0266733 03-Nov-2011	8656568 25-Feb-2014	US-61/329659 30-Apr-2010	Granted 30-Nov-2031
Client: Chassix, Inc. Owner: SMW Automotive Corporation Title: <b>Apparatus For Final Finishing A Wheel Hub Of A Knuckle Assembly And Related Method</b> Inventors: NIX, Jerry; SMITH, Douglas J.; DUPIN, Serge						
<b>15707-100001-EP-01</b> STO	European Patent Convention LE / Patent Cooperation Treaty	117756304 17-Oct-2012			US-61/329659 30-Apr-2010	Pending
Client: Chassix, Inc. Owner: SMW Automotive Corp. Title: <b>Apparatus For Final Finishing A Wheel Hub Of A Knuckle Assembly And Related Method</b> Inventors: NIX, Jerry; SMITH, Douglas J.; DUPIN, Serge Agent: Gleiss & Grosse (Ref. 203842 EP)						

Chassix Intellectual Property by Entity

<b>Diversified Machine Montague, LLC</b>	
<b>Patent Number / Publication Number</b>	<b>Current Assignee on USPTO Website</b>
US 5,601,135 A	Diversified Machine Montague, LLC (Recorded 6/20/2013)
US 6,745,454 B1	Diversified Machine Montague, LLC (Recorded 6/20/2013)
US 6,755,235 B1	Diversified Machine Montague, LLC (Recorded 6/20/2013)
US 6,763,879 B1	Diversified Machine Montague, LLC (Recorded 6/20/2013)
US 6,779,588 B1	Diversified Machine Montague, LLC (Recorded 6/20/2013)
US 6,938,673 B1	Diversified Machine Montague, LLC (Recorded 6/20/2013)
US 6,994,148 B1	Diversified Machine Montague, LLC (Recorded 6/20/2013)

<b>Diversified Machine, Inc.</b>	
<b>Patent Number / Publication Number</b>	<b>Current Assignee on USPTO Website</b>
US 8,444,158 B2	Diversified Machine Inc. (Recorded 3/9/11)
US 2010/0257737 A1	Diversified Machine, Inc. (Recorded 07/22/2010)
US 2011/0069922 A1	Diversified Machine Inc. (Recorded 11/12/2010) (Issues as US 8,740,467 on June 3, 2014)
US 2013/0232765 A1	Diversified Machine, Inc. (Recorded 05/16/13)
US 14/265,532	Filed on April 30, 2014 – awaiting publication, awaiting assignment
CA 2807725 A1	Diversified Machine, Inc. (Applicant)
CN 103221239 A	Diversified Machine, Inc. (Applicant)
EP 2588331 A1	Diversified Machine, Inc. (Applicant)
HK 13114329.8	Diversified Machine, Inc. (Applicant)
JP 2013531581 A	Diversified Machine, Inc. (Applicant)
KR 20130058724 A	Diversified Machine, Inc. (Applicant)
MX 2013000183 A	Diversified Machine, Inc. (Applicant)

<b>DMI EDON LLC</b>		
<b>Patent Number / Publication Number</b>	<b>Current Assignee on USPTO Website</b>	
US 6,212,981 B1	DMI EDON LLC (Recorded 11/29/2009)	
US 6,450,584 B2	DMI EDON LLC (Recorded 6/10/2011)	
US 6,485,109 B2	DMI EDON LLC (Recorded 11/29/2011)	
US 6,550,797 B2	DMI EDON LLC (Recorded 11/29/2011)	
US 6,708,589 B2	DMI EDON LLC (Recorded 11/29/2011)	
US 7,509,863 B2	DMI EDON LLC (Recorded 11/29/2011)	
US 7,716,833 B2	DMI EDON LLC (Recorded 11/29/2011)	
US RE42914 E1	DMI EDON LLC (Recorded 11/30/2010)	
<b>Trademark Number</b>	<b>Trademark</b>	<b>Current Assignee on USPTO Website</b>
US 3,060,849	Dynaturn	DMI EDON LLC (Recorded 11/30/2011)

### Chassis Intellectual Property by Entity

Our docket also shows the following foreign patents / patent applications which we believe are now owned by Chassis. A preliminary review did not show our firm having information regarding whether the ownership has been updated with the EP or MX patent offices.

MX PA03008271 A	METALDYNE MACHINING AND ASSEMBLY COMPANY, INC
EP1420914 B1	METALDYNE MACHINING AND ASSEMBLY COMPANY, INC
MX PA01002848 A	ZERO ROLL SUSPENSION LLC

## Domain Name List

Country	Domain	Due Date	Our Reference No.
China	CHASSIX.COM.CN	07-11-2019	109051.00058
Japan	CHASSIX.JPN.COM	07-11-2019	109051.00060
European Union	CHASSIX.UK.NET	07-12-2019	109051.00052
Asia Registry	CHASSIX.JP.NET	07-12-2019	109051.00059
Asia Registry	CHASSIX.NET.CN	07-12-2019	109051.00061
Mexico	CHASSIX.COM.MX	07-16-2019	109051.00046
Brazil	CHASSIX.BR.COM	07-16-2019	109051.00048
Brazil	CHASSIX.COM.BR	07-19-2019	109051.00047
Brazil	CHASSIX.NET.BR	07-19-2019	109051.00049





Schedule D - Creditors Holding Secured Claims

Creditor Name	Address1	Address2	Address3	City	State	Zip	CoDebtor	Date Claim was Incurred, Nature of Lien, and Description and Value of Property Subject to Lien	Contingent	Unliquidated	Disputed	Amount of Claim without Deducting Value of Collateral	Unsecured Portion, if any
BMO Harris Bank, N.A., as Agent	Jason Hoefler	111 West Monroe	20th Floor East	Chicago	IL	60603	x	Amended and Restated Loan, Security and Guaranty Agreement, dated as of July 23, 2013; first priority lien on ABL Priority Collateral; second priority lien on Notes Priority Collateral				\$138,188,867.16	None
NXT Capital, LLC	David Heidt	191 N Wacker Drive	12th Floor	Chicago	IL	60606	x	Master Equipment Lease Agreement dated May 5, 2014				\$404,815.19	Unknown
Pacific Western Bank	Scott D Radke	30 S Wacker Drive	35th Floor	Chicago	IL	60606	x	Master Equipment Lease Agreement dated May 29, 2014				\$10,998,081.21	Unknown
U.S. Bank National Association, as Indenture Trustee	Stephen Rivero	633 W 5th Street	24th Floor	Los Angeles	CA	90071	x	Indentures dated July 23, 2013 and June 17, 2014 for 9.25% Senior Secured Notes due 2018; first priority lien on Notes Priority Collateral; second priority lien on ABL Priority Collateral				\$396,192,637.24	Unknown
									<b>TOTAL:</b>			\$545,784,400.80	Unknown

In re Chassix, Inc.

Case No. 15-10580 (MEW)

Debtor

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

**Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

**Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

**Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

**Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

**Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$6,150\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

**Deposits by individuals**

Claims of individuals up to \$2,775\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

**Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

**Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

**Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/13) - Cont.

In re Chassix, Inc.  
Debtor

Case No. 15-10580 (MEW)

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.  <b>See Schedule E Attachment</b>		-		X	X	X	Unknown	Unknown
Account No.								
Account No.								
Account No.								
Account No.								

Sheet 1 of 1 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal (Total of this page)	<b>0.00</b>	<b>0.00</b>
Total (Report on Summary of Schedules)	<b>0.00</b>	<b>0.00</b>

Creditor Name	Address1	Address2	Address3	City	State	Zip	Cob debtor	Date Claim was Incurred and Consideration for Claim	Contingent	Unliquidated	Disputed	Amount of Claim	Amount Entitled to Priority	Amount Not Entitled to Priority, if any
Alabama Department of Revenue	50 North Ripley Street			Montgomery	AL	36104		Business Privilege Tax/Corporation Income Tax	X	X	X	Unknown	Unknown	Unknown
Bedford County Trustee	102 North Side Square	(US Bank Building - Basement)		Shelbyville	TN	37160		Personal Property/Real Property	X	X	X	Unknown	Unknown	Unknown
City of Benton Harbor	200 Wall Street	PO BOX 648		Benton Harbor	MI	49023-0648		Personal Property/Real Property	X	X	X	Unknown	Unknown	Unknown
City of Montague	8778 Ferry St.			Montague	MI	49437-1285		Personal Property/Real Property	X	X	X	Unknown	Unknown	Unknown
City of Shelbyville	201 N. Spring Street			Shelbyville	TN	37160		Personal Property	X	X	X	Unknown	Unknown	Unknown
City of Southfield	26000 Evergreen Rd.			Southfield	MI	48076		Personal Property	X	X	X	Unknown	Unknown	Unknown
City of Warren	One City Square			Warren	MI	48093		Personal Property/Real Property	X	X	X	Unknown	Unknown	Unknown
City of Wixom	49045 Pontiac Trail			Wixom	MI	48393		Personal Property	X	X	X	Unknown	Unknown	Unknown
City School District of Batavia	District Administration	260 State Street		Batavia	NY	14020		Real Property	X	X	X	Unknown	Unknown	Unknown
City Treasurer	210 Martin Luther King Jr. Blvd.	Room 107		Madison	WI	53703-3342		Personal Property/Real Property	X	X	X	Unknown	Unknown	Unknown
Elkhart County Treasurer	117 N. Second Street	Room 201		Goshen	IN	46526		Personal Property/Real Property	X	X	X	Unknown	Unknown	Unknown
Franchise Tax Board	P.O. Box 942857			Sacramento	CA	94257-0501		Franchise Tax	X	X	X	Unknown	Unknown	Unknown
Georgia Department of Revenue	Century Center	1800 Century Boulevard, NE		Atlanta	GA	30345		Use Tax/Corporation Tax	X	X	X	Unknown	Unknown	Unknown
Howell Township Treasurer	3525 Byron Rd			Howell	MI	48855		Personal Property/Real Property	X	X	X	Unknown	Unknown	Unknown
Illinois Department of Revenue	45 Eisenhower Drive			Paramus	NJ	07652-0000		Corporation Income and Replacement Tax	X	X	X	Unknown	Unknown	Unknown
Indiana Department of Revenue	100 North Senate Avenue			Indianapolis	IN	46204		Use Tax/Corporate Adjusted Gross Income Tax	X	X	X	Unknown	Unknown	Unknown
Kentucky Department of Revenue	501 High Street			Frankfort	KY	40601-2103		Corporation Income Tax	X	X	X	Unknown	Unknown	Unknown
Lincoln Charter Township	2055 West John Beers Road			Stevensville	MI	49127		Personal Property/Real Property	X	X	X	Unknown	Unknown	Unknown
Massachusetts Department of Revenue	200 Arlington St			Chelsea	MA	02150-0000		Massachusetts Excise Tax	X	X	X	Unknown	Unknown	Unknown
Michigan Department of Treasury				Lansing	MI	48922		Use Tax/Corporate Income Tax	X	X	X	Unknown	Unknown	Unknown
Missouri Department of Revenue	Harry S Truman State Office Building	301 West High Street		Jefferson City	MO	65101		Corporation Income Tax	X	X	X	Unknown	Unknown	Unknown
Muscogee Co. Tax Commissioner	311 Citizens Way			Columbus	GA	31906		Personal Property/Real Property	X	X	X	Unknown	Unknown	Unknown
New York State Department of Taxation and Finance	ATTN: Office of Counsel	Building 9	W A Harriman Campus	Albany	NY	12227		Business Corporation Franchise Tax	X	X	X	Unknown	Unknown	Unknown
North Carolina Department of Revenue	501 N Wilmington St			Raleigh	NC	27604		Corporate Income Tax	X	X	X	Unknown	Unknown	Unknown
Ohio Department of Taxation	4485 Northland Ridge Blvd.			Columbus	OH	43229		Commercial Activity Tax	X	X	X	Unknown	Unknown	Unknown
South Carolina Department of Revenue	300A Outlet Pointe Boulevard			Columbia	SC	29210		Annual Report/Corporation Income Tax	X	X	X	Unknown	Unknown	Unknown
Tennessee Department of Revenue	500 Deaderick Street			Nashville	TN	37242		Franchise, Excise Tax	X	X	X	Unknown	Unknown	Unknown
Town of Batavia Tax Collector	3833 West Main Street Rd			Batavia	NY	14020		Real Property	X	X	X	Unknown	Unknown	Unknown
Treasurer, City of Port Huron	Lynn Ward	100 McMorran Blvd.		Port Huron	MI	48060		Personal Property/Corporation Income Tax	X	X	X	Unknown	Unknown	Unknown
Village of Edon	108 E. Indiana St.	P.O. Box 338		Edon	OH	43518		Income Tax	X	X	X	Unknown	Unknown	Unknown
Village of Stevensville	5768 Saint Joseph Avenue			Stevensville	MI	49127		Personal Property/Real Property	X	X	X	Unknown	Unknown	Unknown
Williams County Treasurer	One Courthouse Square			Bryan	OH	43506		Real Property	X	X	X	Unknown	Unknown	Unknown
Wisconsin Department of Revenue	2135 Rimrock Road			Madison	WI	53713		Use Tax/Corporation Franchise or Income Tax	X	X	X	Unknown	Unknown	Unknown
										TOTAL:		Unknown	Unknown	Unknown

B6F (Official Form 6F) (12/07)

In re **Chassix, Inc.**

Case No. **15-10580 (MEW)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>See Schedule F Attachment</b>		-				<b>78,935,257.48</b>
Account No.						
Account No.						
Account No.						
Subtotal (Total of this page)						<b>78,935,257.48</b>
Total (Report on Summary of Schedules)						<b>78,935,257.48</b>

0 continuation sheets attached

Creditor Name	Address1	Address2	Address3	City	State	Zip	Country	Cobonor	Date Claim was Incurred and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
2809 ASSOCIATES LLC	PO Box31-0737			Detroit	MI	48231			Trade				\$7,207.23
ADVANCED TECHNOLOGIES	44978 FORD RD. STE D			CANTON	MI	48187			Trade				\$38.00
AIAG	AUTOMOTIVE INDUSTRY GROUP	PO BOX 633719		CINCINNATI	OH	45263-3719			Trade				\$8,500.00
AIRGAS GREAT LAKES	1701 WEST FRANKLIN			ELKHART	IN	46516			Trade				\$162.74
AIRGAS USA LLC	PO BOX 802576			CHICAGO	IL	60680-2576			Trade				\$142.68
ALAN C RICHARDSON	REDACTED			REDACTED	REDACTED	REDACTED			Trade				\$1,017.50
Allison Transmission, Inc.	Attn: Richard Blalock, Charles Whybrew, Ryan Vershay	Lewis Wagner, LLP	501 Indiana Avenue, Suite 200	Indianapolis	IN	46202			Pending Litigation	X	X	X	Unknown
ALLY	PO BOX 380902			BLOOMINGTON	MN	55438-0902			Trade				\$899.80
ALRO PLASTICS	24876 NETWORK PLACE			CHICAGO	IL	60673-1248			Trade				\$59.14
ALRO STEEL CORPORATION	MARK BROWN	3100 E. HIGH STREET		JACKSON	MI	49204-0927			Trade				\$562.22
AMERICAN CONST. TRADES INC	25530 SCHOENHERR			WARREN	MI	48089			Trade				\$1,245.00
AMERICAN EXPRESS	PO Box0001			Los Angeles	CA	90026-0001			Trade				\$50,293.10
ANX EBUSINESS (DETROIT)	NELLA JOHNSON	DEPT 77399	P.O. BOX 77000	DETROIT	MI	48277-0399			Trade				\$5,540.00
APPLE STORE TWELVE OAKS	27518 NOVI ROAD			NOVI	MI	48377			Trade				\$1,990.68
ARBEITSGEMEINSCHAFT METALL	Thomas Hechtel	GARTENSTRASSE 131		AALEN	MI	73430	GERMANY		Trade				\$708.00
ARMSTRONG RELOCATION	1601 FULLERTON COURT			GLENDALE HEIGHTS	MI	60139			Trade				\$19,680.67
ARROW UNIFORM	ATTN: ACCOUNTS RECEIVABLE	6400 MONROE BLVD		TAYLOR	MI	48180			Trade				\$736.27
AT&T	PO BOX 8100			AURORA	IL	60507-8100			Trade				\$74.94
AUTOMATIC DATA PROCESSING	504 CLINTON CENTER DR STE			CLINTON	MS	39056-1006			Trade				\$4,010.43
AVI FOODSYSTEMS INC	MARK	2590 ELM ROAD NE		WARREN	OH	44483-2997			Trade				\$359.40
BAKER & MC KENZIE SC	GABRIEL GORBEA	PLAZA INVERLAT P-11 BLV.A	CAMACHO-1 LOMAS DE CHAPUL	MEXICO		11000	MEXICO		Trade				\$2,713.13
BLUE CARE NETWORK	PO BOX 33608			DETROIT	MI	48232-5608			Trade				\$232,433.25
BMW Manufacturing Co., LLC	c/o Jaffe Raitt Heuer & Weiss PC	Richard E Kruger	2777 Franklin Rd Ste 2500	Southfield	MI	48034			OEM Customer Claim				\$1,638,400.00
BWIR BARRY WEHMILLER	DANNA HARGETT	6700 KIRKVILLE ROAD	SUITE 105, BLDG. B	EAST SYRACUSE	NY	13057			Trade				\$2,625.00
C. Miles	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED			EEOC Litigation	X	X	X	Unknown
C.H. ROBINSON COMPANY, INC	14701 CHARLSON ROAD	SUITE 2400		ECON PRUAINE	MI	55347			Trade				\$461.82
CAELYNX LLC	JOE FORMICOLA	1050 HIGHLAND DRIVE, SUIT		ANN ARBOR	MI	48108			Trade				\$69,960.71
CANON SOLUTIONS AMERICA INC	12379 COLLECTIONS CENTER			CHICAGO	IL	60693			Trade				\$5,462.80
CEBOS LTD	5936 FOR COURT SUITE 203			BRIGHTON	MI	48116			Trade				\$131,453.13
CENTRAL TRANSPORT INTL INC	BRIAN STEMBERGER/CAROL	P.O. BOX 33299		DETROIT	MI	48232			Trade				\$554.48
CIT EQUIPMENT FINANCE	One Cit Drive			Livingston	NJ	07039			Trade				\$2,155.91
CMRS-FP MAILING SOLUTIONS	140 N MITCHELL CT SUITE			ADDISON	IL	60101			Trade				\$381.44
CONCUR TECHNOLOGIES INC	62157 COLLECTIONS CENTER			CHICAGO	IL	60693			Trade				\$2,361.68
CONSULTING PROJECT MANAGER	4300 REDBUD TRAIL			WILLIAMSTON	MI	48895			Trade				\$5,583.33
CONSUMERS ENERGY	PAYMENT CENTER	PO BOX 740309		CINCINNATI	OH	45274-0490			Trade				\$1,060.68
D. Lawson	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED			EEOC Litigation	X	X	X	Unknown
DATUM PRECISION MACHINE	35235 AUTOMATION DRIVE			CLINTON TOWNSHIP	MI	48035			Trade				\$5,751.00
DAVID MORSE & ASSOCIATES	PO BOX 26004			GLENDALE	CA	91222			Trade				\$468.00
DEBORAH LYNN COOK	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED			Trade				\$256.67
DELL FINANCIAL SERVICES	Mail Stop-PS2DF-23 One Dell Way			Round Rock	TX	78682			Trade				\$1,280.48
DELL MARKETING LP	LYNN KELLEY	C/O DELL USA, lynn_kelley	P.O. BOX 643561	PITTSBURGH	PA	15264-3561			Trade				\$8,982.10
DHL EXPRESS (USA), INC	16592 COLLECTIONS CTR DR			CHICAGO	IL	60693			Trade				\$297.36
DMI Automotive Spain, S.L.	C/ ENERGIA NO. 18	VAT CODE: B-65115891	REMIT IN USD	GAVA	ES	08850	SPAIN		Non-Debtor Intercompany Trade				\$48,855.22
DMI Itzapalapa, S.A. de C.V.	ERMITA IZTAPALAPA NO 1478			MEXICO	DF	09360	MEXICO		Non-Debtor Intercompany Trade				\$4,108.61
DPEX PRINT SERVICES	19757 15 MILE ROAD			CLINTON TOWNSHIP	MI	48035			Trade				\$115.22
DTE ENERGY	PO BOX 630795			CINCINNATI	OH	45263-0795			Trade				\$11,621.40
EAN SERVICES LLC	PO BOX 402383			ATLANTA	GA	30384-2383			Trade				\$1,900.48
EKK INC	37682 ENTERPRISE COURT			FARMINGTON HILLS	MI	48331			Trade				\$7,000.00
ELEMENT MATERIALS TECH WIX	27485 George Merrelli Drive			Warren	MI	48092			Trade				\$288.00
E-SHRED	31751 SHERMAN AVE			MADISON HEIGHTS	MI	48071			Trade				\$120.00
EXOVA	1150 W. Maple St.			Troy	MI	48084			Trade				\$3,500.00
FCA US LLC	c/o Dickinson Wright PLLC	James A Plemmons	500 Woodward Ave Ste 4000	Detroit	MI	48226			OEM Customer Claim				\$2,516,738.00
FEDEX	PO BOX 371461			PITTSBURGH	PA	15250-7461			Trade				\$525.54
FIFTH THIRD BANK LEASING C	38 Fountain Square Plaza	MD# 10904A		Cincinnati	OH	45263			Trade				\$2,614.57
FIRST CHOICE COFFEE SERV	1460 COMBERMER DRIVE			TROY	MI	48083			Trade				\$343.60
FX BEARINGS	865 WEST QUEEN STREET			SOUTHINGTON	CT	06489			Trade				\$2,166.95
FORD CREDIT	PO BOX 542000			OMAHA	NE	68154-8000			Trade				\$1,576.13
Ford Motor Company	c/o Miller Canfield	Stephen LaPlante Jonathan Green	150 West Jefferson Ste 2500	DETROIT	MI	48226			OEM Customer Claim				\$31,236,767.00
GALLERIA PROPERTIES LLC	26877 NORTHWESTERN HWY ST			SOUTHFIELD	MI	48033			Trade				\$3,531.01
GE CAPITAL	#4058385-001	PO BOX 642111		PITTSBURGH	PA	15264-2111			Trade				\$17,999.97
General Motors LLC	c/o Frost Brown Todd LLC	Robert Sartin	150 Third Ave South Ste 1900	Nashville	TN	37201-2043			OEM Customer Claim				\$41,223,175.33
GENPOWER PRODUCTS INC	29905 ANTHONY DR			WIXOM	MI	48393			Trade				\$187.94
GUARDIAN ALARM	PO BOX 5038			SOUTHFIELD	MI	48086-5038			Trade				\$850.00
GUHRING	BOX 88945			MILWAUKEE	WI	53288-0945			Trade				\$613.17
HAMMITT & ASSOCIATES INC	JIM HAMMITT	1100 COMBERMERE		TROY	MI	48083			Trade				\$150.00
HelixSystems LLC	PO Box 450			Minneapolis	MN	55485-5955			Trade				\$6,391.80
HIREBRIDGE LLC	Jeff Kasten	2423 N UNIVERSITY DRIVE		CORAL SPRINGS	FL	33065			Trade				\$750.00
IBM CORPORATION DLE	MERLE MCINTOSH	P.O. BOX 643600		PITTSBURGH	PA	15264-3600			Trade				\$3,198.92
IHS GLOBAL CANADA LIMITED	1331 MACLEOD TRAIL SE SUI			CALGARY, AB	CA	T2G 0K3	CANADA		Trade				\$46,295.00
INFORMATIVE GRAPHICS CORP	4835 E. CACTUS ROAD SUITE			SCOTTSDALE	AZ	85254-3546			Trade				\$1,180.84
INSIGHT DIRECT USA INC	C BULGER	PO BOX 731069		DALLAS	TX	75373-1069			Trade				\$7,855.51
IRON MOUNTAIN SECURE SHRED	P.O. BOX 27128			NEW YORK	NY	10087-7128			Trade				\$1,240.96
ISLAND MACHINE & ENGR LLC	ISLAND MACHINE & ENGINEER	847 DEGURSE		MARINE CITY	MI	48039			Trade				\$187.50
JT RYERSON & SON INC.	STEVEN BLACK	3001 ORCHARD VISTA DR SE		GRAND RAPIDS	MI	49546			Trade				\$186.87
KFORCE	PO BOX 277997			ATLANTA	GA	30384-7997			Trade				\$9,125.00
KONICA MINOLTA Business Solutions	DEPT CH 09188			PALATINE	IL	60055-9188			Trade				\$1,167.45
KONICA MINOLTA PREMIER FIN	PO BOX 642333			PITTSBURGH	PA	15264-2333			Trade				\$6,581.48
KUEHNE & NAGEL INC	11501 METRO AIRPORT CENTE			ROMULUS	MI	48174			Trade				\$96.38
LOGAN TOOL & ENGINEER INC	23919 BLACKSTONE			WARREN	MI	48089			Trade				\$10,041.00
MARSH USA INC.	LOS ANGELES OFFICE	PO BOX 880731		LOS ANGELES	CA	90088-0731			Trade				\$109,098.00
MSC INDUSTRIAL SUPPLY CO	KELLEE HASSELL	31557 SCHOOLLCRAFT RD SUIT		LIVONIA	MI	48150			Trade				\$89.16
MT CLEMENS CRANE	BILL JANSSEN	42827 IRWIN DRIVE		HARRISON TWP	MI	48045			Trade				\$540.00
Nissan North America, Inc.	c/o Waller Lansden Dortch & Davis LP	Blake D Roth	511 Union St Ste 2700	Nashville	TN	37219			OEM Customer Claim				\$1,173,559.27
OVERPAID PAYABLES RECOVERY	allen liebnick	6009 WEST PARKER ROAD SUI		PLANO	TX	75093			Trade				\$4,113.71
PALACE SPORTS & ENTERTAIN	6 CHAMPIONSHIP DRIVE			AUBURN HILLS	MI	48326			Trade				\$24,750.00

Creditor Name	Address1	Address2	Address3	City	State	Zip	Country	Coborrow	Date Claim was Incurred and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
PHSI PURE WATER FINANCE	PO BOX 404582			ATLANTA	GA	30384-4582			Trade				\$125.08
PLANTERRA CORPORATION	7315 DRAKE ROAD			WEST BLOOMFIELD	MI	48322			Trade				\$98.47
PRODUCTION TOOL SUPPLY	P.O. BOX 670587			DETROIT	MI	48267-0587			Trade				\$424.43
PROFORMA MARKETPLACE	TONY RUBINO	16224 E 13 Mile Rd		ROSEVILLE	MI	48066-1524			Trade				\$1,109.82
QUENCH USA INC	PO BOX 8500 LOCKBOX 53203			PHILADELPHIA	PA	19178-3203			Trade				\$146.28
RICOH CORPORATION	PO BOX 802815			CHICAGO	IL	60680-2815			Trade				\$3,240.51
S. Washington	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED			EEOC Litigation	X	X	X	Unknown
SAFETY-KLEEN	P.O. BOX 382066			PITTSBURGH	PA	15250-8066			Trade				\$25.00
SOFTURA	Mary Little	23570 Haggerty Rd		FARMINGTON HILLS	MI	48335			Trade				\$2,175.00
SSA & COMPANY	DANIEL HERRERO	630 FIFTH AVENUE SUITE 32		NEW YORK	NY	10111			Trade				\$14,802.47
STAPLES BUSINESS ADVANTAG	Michael Block	41541 ELEVEN MILE ROAD		NOVI	MI	48375			Trade				\$3,197.28
STATE OF MICHIGAN	MICHIGAN DEPT OF TREASURY	DEPT 77003		DETROIT	MI	48277			Trade				\$3,224.00
STORAGE PROS SOUTHFIELD	28223 TELEGRAPH RD			SOUTHFIELD	MI	48034			Trade				\$270.00
SUN STEEL TREATING INC	PO BOX 759			SOUTH LYON	MI	48178			Trade				\$50.00
Suzhou Alutrech Automotive Parts Co., LTD	78-80 JINGU RD	SUZHOU INDUSTRIAL PARK		JIANGSU		215125	CHINA		Non-Debtor Intercompany Trade				\$4,710.86
THE DOBRUSIN LAW FIRM P C	Dr. Terry Finerman	29 W. Lawrence St.	Suite 210	Pontiac	MI	48342			Trade				\$17,282.13
TRESCAL INC	DEBBIE CATENACCI	1200 N. OLD US23	P.O. BOX 559	HARTLAND	MI	48353-0559			Trade				\$245.00
UNITED VAN LINES	TAMMY SCHAEGLER	22304 NETWORK PLACE		CHICAGO	IL	60673-1223			Trade				\$3,830.18
VERIZON BUSINESS	PO BOX 660794			DALLAS	TX	75266-0794			Trade				\$121,519.61
VERIZON CONFERENCING MCI	DEPT CH 10305			PALATINE	IL	60055-0305			Trade				\$3,251.32
VERIZON CREDIT INC (VCI)	201 N. Franklin St.	Suite 3300		Tampa	FL	33602			Trade				\$47,667.05
WARREN_CITY/WATER	1 CITY SQUARE	STE 420		WARREN	MI	48093-2394			Trade				\$50.75
WASTE MANAGEMENT	48797 ALPHA DRIVE SUITE 1			WIXOM	MI	48393			Trade				\$189.74
WELLS FARGO FINANCIAL CAPI	ACCOUNTS RECEIVABLE	PO BOX 7777		SAN FRANCISCO	CA	94120-7777			Trade				\$403.16
WHOLESALE TOOL CO	PO BOX 68			WARREN	MI	48090			Trade				\$151.58
												<b>Total</b>	<b>\$78,935,257.48</b>



In re Chassix, Inc.

Case No. 15-10580 (MEW)

Debtor

### SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

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Name and Mailing Address, Including Zip Code,  
of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest.  
State whether lease is for nonresidential real property.  
State contract number of any government contract.

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**See Schedule G Attachment**

Creditor Name	Address1	Address2	Address3	City	State	Zip	Country	Date of Contract	Description of Contract or Lease and Nature of Debtor's Interest. State Whether Lease is for Nonresidential Real Property. State Contract Number of Any Government Contract.
Accountemps	Attn: General Counsel	255 East Avenue	Suite 401	Rochester	NY	14604		9/25/2014	Staffing Agreement
Active Aero Group	Attn: Legal Counsel	2068 E. Street		Belleville	MI	48111		5/3/2013	Letter of Intent between Active-On Demand and Chassis
Aerotek, Inc.	7301 Parkway Dr			Hanover	MD	49437			Exhibit A Pursuant to the terms and conditions of the Services Agreement dated 3/16/2012
AIRGAS GREAT LAKES	1701 WEST FRANKLIN			ELKHART	IN	46516			OIL/GASES/CHEMICALS - PURCHASE ORDER
Alloy Resources Corp.	ATTN: Vice President	2281 Port City Blvd		Muskegon	MI	49442		9/30/2014	BAILEMENT AGREEMENT
ALKO PLASTICS	24876 NETWORK PLACE			CHICAGO	IL	60673-1248			PURCHASE ORDER(S)
ALKO STEEL CORPORATION	2025 S. MAIN STREET			SOUTH BEND	IN	46680-2319			MAINTENANCE/REPAIR/OPERATIONS - PURCHASE ORDER
Altair Engineering	1820 E. Big Beaver Rd			Troy	MI	48083		5/28/2014	Q# + 14950514-CHX HWLU-STD-AN + LMX based HyperWorks Units - annual lease
Angott Search Group	Attn: General Counsel	101 South Main St.		Rochester	MI	48307		10/10/2013	Search Firm Agreement
ANXBusiness Corp.	DEPT 77399	PO Box 77000		Detroit	MI	48277		3/1/2014	PA44636 - 01 NX Mach 3 Product Design (ALC) (PLC)
ANXBusiness Corp.	DEPT 77399	PO Box 77000		Detroit	MI	48277		4/22/2014	PA49796 - 00
ANXBusiness Corp.	2002 Town Center	Suite 2050		Southfield	MI	48075		5/28/2014	PA23642 - 00 Quote 20006801, HD2-ACL (Cataia VS Hybrid Design 2 Configuration ALC); 3715-ALC (Cataia VS STEP Core Interface 1 Shareable ALC)
ANXBusiness Corp.	2002 Town Center	Suite 2052		Southfield	MI	48075		7/17/2014	OP 2000701 FMS400-ALC; FMS406-ALC; TC100TC-ALC
ANXBusiness Corp.	2002 Town Center	Suite 2052		Southfield	MI	48075		1/17/2014	Quotation No. - 20005558 Cataia VS
ANXBusiness Corp.	2002 Town Center	Suite 2052		Southfield	MI	48075		3/5/2014	Quote 20006778. Multi-OEM Service Desk 15/calls/quarter for period 5/18/14-5/17/15
ANXBusiness Corp.	2002 Town Center	Suite 2052		Southfield	MI	48075		3/14/2014	Quote 20006832. Multi-OEM Service Desk 15/calls/quarter for period 5/18/14-5/17/15
ANXBusiness Corp.	2002 Town Center	Suite 2052		Southfield	MI	48075		4/14/2014	Solid Edge Classic-Floating (Unique Hos ID Method)Maintenance SE1302C-ENG-ALC License
APPLE STORE TWELVE OAKS	27518 NOVIL ROAD			Ann Arbor	MI	48377			COMPUTER RELATED - PURCHASE ORDER
ARBEITSGEMEINSCHAFT METALL	Thomas Heckel	GARTENSTRASSE 131		AALEN	73430		GERMANY		ENGINEERING SERVICE/DESIGN - PURCHASE ORDER
Art Moran Buick/GMC	Attn: General Counsel	29300 Telegraph Rd		Southfield	MI	48034			Lease Agreement #36695
Bary Wehmliller International Resources	ATTN: General Counsel	6700 Kirkville Road	Suite 105 Bldg B	East Syracuse	NY	13057		10/1/2013	BWII Software License Agreement
Bary Wehmliller International Resources	Attn: General Counsel	Suite 105 Building B		East Syracuse	NY	13057		10/10/2013	BWII Software License Agreement(AA)
Bennett Tooling Solutions, Inc.	Attn: General Counsel	3320 Bay Rd.		Saginaw	MI	48603		8/30/2013	Tooling Management Agreement
Blue Cross Blue Shield of Michigan	Attn: Legal Counsel	600 Lafayette East		Detroit	MI	48226		1/3/2015	Exhibit to the Stop-Loss Insurance Policy
Blue Cross Blue Shield of Michigan	Attn: Legal Counsel	600 Lafayette East		Detroit	MI	48226		3/13/2015	Exhibit to the Stop-Loss Insurance Policy
Burcheil General Counsel	Attn: General Counsel	526 Cherriman Drive		Lafayette	CO	80526		4/9/2014	Continental Search Fee Agreement
Bradley/Morris, LLC	Attn: General Counsel	1825 Barret Lakes Blvd.		Kennesaw	GA	30144			Free Schedule
Bridgett Wood	604 San Conrado Terrace #1			Sunnyvale	CA	94085		10/20/2014	Chassis Consulting Agreement
Bridgett Wood	604 San Conrado Terrace	#1		Sunnyvale	CA	94085		10/20/2014	Consulting Services Agreement
BWI North America, Inc.	Attn: General Counsel	3100 Research Blvd.	Suite 340	Bethesda	MD	44720-4004		3/10/2014	Requirements Contract No. S500003984
BWIR BARRY WEHMLILLER	DANNA HARGETT	6700 KIRKVILLE ROAD	SUITE 105, BLDG. B	EAST SYRACUSE	NY	13057			PURCHASE ORDER(S)
C.H. Robinson WorldWide, Inc.	ATTN: Senior VP	14701 Charlton Road		Eden Prairie	MN	55347		8/15/2013	TRANSPORTATION MANAGEMENT AGREEMENT
CAELYN LLC	JOE FORMICOLA	1050 HIGHLAND DRIVE, SUIT		ANN ARBOR	MI	48108			COMPUTER RELATED - PURCHASE ORDER
California First National Bank	Attn: General Counsel	18201 Von Karman Avenue	8th Floor	ANN ARBOR	CA	92612		8/5/2013	Lease Agreement Order No. MK-0027 and Lease Schedule Nos. 1, 2, 3 and 4
CANON SOLUTIONS AMER (OEC)	Attn: General Counsel	12379 COLLECTIONS CENTER		CHICAGO	IL	60693			COMPUTER RELATED - PURCHASE ORDER
Capitol Reproductions	215 E Twelve Mile Rd	PO Box 71484		Madison Heights	MI	48071		11/19/2013	P406451 - 00 Site License Annual Fee Yr#5 OEM/Advantage 1-5 Users Ford Portal Sit File Transfer
CEBOS Ltd	5936 Ford Ct	Suite 203		Brighton	MI	48116		1/13/2015	Quality Software: MQ1 Elements software and annual maintenance per CEBOS proposal dated November 19, 2014
Compass Energy Gas Services, LLC	ATTN: Mid Atlantic; Account Management	1115 Lawrence Drive		De Pere	WI	54115		9/24/2014	MASTER RETAIL GAS SALES AGREEMENT
Concert Group Logistics, Inc. d/b/a XPO GLOBAL LOGISTICS	Attn: VP- Risk Management	290 Gerzerve Lane		Carol Stream	IL	60188		9/18/2014	ADDENDUM TO TERMS AND CONDITIONS
Consulting Project Managers, Inc.	4300 Redbud Trail			Williamston	MI	48899		5/2/2014	Commercial Property Lease Agreement
CONSUMERS ENERGY COMPANY	Attn: Legal Counsel	ONE ENERBY PLAZA		LANSING	MI	48201-2276			CONTRACT FOR ELECTRIC SERVICE
Continental Automotive Systems, Inc.	Attn: Accounts Payable	One Continental Drive		Auburn Hills	MI	48326		1/2/2015	Change to Contract No. 000886
Dasaull Systems Americas Corp	175 Wyman Street			Waltham	MA	02451		6/11/2014	Chassis EULA (indirect) -DSAC - Americas-USA & Canada - V10.1-6 June 2014
DATUM PRECISION MACHINE	35225 AUTOMATION DRIVE			CLINTON TOWNSHIP	MI	48035			PURCHASE ORDER(S)
De Lage Landen Financial Services, Inc.	Attn: General Counsel	1111 Old Eagle School Road		Wayne	PA	19087		10/4/2013	Master Lease Agreement No. 883
De Lage Landen Financial Services, Inc.	Attn: General Counsel	1111 Old Eagle School Road		Wayne	PA	19087		10/22/2013	Master Lease Schedule 1 to Master Lease Agreement Number 883
De Lage Landen Financial Services, Inc.	Attn: General Counsel	1111 Old Eagle School Road		Wayne	PA	19087			Master Lease Schedule 10 to Master Lease Agreement Number 883
De Lage Landen Financial Services, Inc.	Attn: General Counsel	1111 Old Eagle School Road		Wayne	PA	19087			Master Lease Schedule 11 to Master Lease Agreement Number 883
De Lage Landen Financial Services, Inc.	Attn: Teresa Brown	6645 NE 78th Court	Suite C-1	Portland	OR	97218			Master Lease Schedule 12 to Master Lease Agreement Number 883
De Lage Landen Financial Services, Inc.	Attn: General Counsel	1111 Old Eagle School Road		Wayne	PA	19087			Master Lease Schedule 13 to Master Lease Agreement Number 883
De Lage Landen Financial Services, Inc.	Attn: General Counsel	1111 Old Eagle School Road		Wayne	PA	19087			Master Lease Schedule 14 to Master Lease Agreement Number 883
De Lage Landen Financial Services, Inc.	Attn: Teresa Brown	6645 NE 78th Court	Suite C-1	Portland	OR	97218			Master Lease Schedule 18 to Master Lease Agreement Number 883
De Lage Landen Financial Services, Inc.	Attn: Teresa Brown	3479 SW Bella Vista Ave		Gresham	OR	97080			Master Lease Schedule 19 to Master Lease Agreement Number 883
De Lage Landen Financial Services, Inc.	Attn: Teresa Brown	6645 NE 78th Court	Suite C-1	Portland	OR	97218			Master Lease Schedule 2 to Master Lease Agreement Number 883
De Lage Landen Financial Services, Inc.	Attn: Teresa Brown	3479 SW Bella Vista Ave		Gresham	OR	97080			Master Lease Schedule 24 to Master Lease Agreement Number 883
De Lage Landen Financial Services, Inc.	Attn: General Counsel	1111 Old Eagle School Road		Wayne	PA	19087			Master Lease Schedule 25 to Master Lease Agreement Number 883
De Lage Landen Financial Services, Inc.	Attn: General Counsel	1111 Old Eagle School Road		Wayne	PA	19087			Master Lease Schedule 26 to Master Lease Agreement Number 883
De Lage Landen Financial Services, Inc.	Attn: General Counsel	1111 Old Eagle School Road		Wayne	PA	19087			Master Lease Schedule 27 to Master Lease Agreement Number 883
De Lage Landen Financial Services, Inc.	Attn: Teresa Brown	6645 NE 78th Court	Suite C-1	Portland	OR	97218			Master Lease Schedule 28 to Master Lease Agreement Number 883
De Lage Landen Financial Services, Inc.	Attn: General Counsel	1111 Old Eagle School Road		Wayne	PA	19087			Master Lease Schedule 3 to Master Lease Agreement Number 883
De Lage Landen Financial Services, Inc.	Attn: General Counsel	1111 Old Eagle School Road		Wayne	PA	19087			Master Lease Schedule 31 to Master Lease Agreement Number 883
De Lage Landen Financial Services, Inc.	Attn: General Counsel	1111 Old Eagle School Road		Wayne	PA	19087			Master Lease Schedule 33 to Master Lease Agreement Number 883
De Lage Landen Financial Services, Inc.	Attn: Teresa Brown	3479 SW Bella Vista Ave		Gresham	OR	97080			Master Lease Schedule 5 to Master Lease Agreement Number 883
De Lage Landen Financial Services, Inc.	Attn: Teresa Brown	3479 SW Bella Vista Ave		Gresham	OR	97080			Master Lease Schedule 6 to Master Lease Agreement Number 883
De Lage Landen Financial Services, Inc.	Attn: General Counsel	1111 Old Eagle School Road		Wayne	PA	19087			Master Lease Schedule 7 to Master Lease Agreement Number 883
De Lage Landen Financial Services, Inc.	Attn: General Counsel	1111 Old Eagle School Road		Wayne	PA	19087			Master Lease Schedule 8 to Master Lease Agreement Number 883
De Lage Landen Financial Services, Inc.	Attn: General Counsel	1111 Old Eagle School Road		Wayne	PA	19087			Master Lease Schedule 9 to Master Lease Agreement Number 883
De Lage Landen Financial Services, Inc.	Attn: Teresa Brown	6645 NE 78th Court	Suite C-1	Portland	OR	97218			Master Lease Schedule Number 15 to Master Lease Agreement Number 883
De Lage Landen Financial Services, Inc.	Attn: Teresa Brown	3479 SW Bella Vista Ave		Gresham	OR	97080			Master Lease Schedule 4 to Master Lease Agreement Number 883
Dean Sellers Inc.	Attn: General Counsel	2600 West Maple Road		Troy	MI	48084		3/23/2014	Michigan Motor Vehicle Lease Agreement
Dean Sellers Inc.	Attn: General Counsel	2600 West Maple Road		Troy	MI	48084		6/9/2014	Michigan Motor Vehicle Lease Agreement
Dean Sellers Inc.	Attn: General Counsel	2600 West Maple Road		Troy	MI	48084		3/31/2014	Michigan Motor Vehicle Lease Agreement #31421454
Dean Sellers Inc.	Attn: General Counsel	2600 West Maple Road		Troy	MI	48084		6/9/2014	Michigan Motor Vehicle Lease Agreement 3754376
DELL MARKETING LP	LYNN KELLY	C/O DELL USA	P.O. BOX 643561	PIITTSBURGH	PA	15164-3561			COMPUTER RELATED - PURCHASE ORDER
Delta Dental	Attn: Lauren E Morche	PO Box 9085		Farmington Hills	MI	48333-9085		1/3/2015	Delta Dental Contract For Chassis
Delta Dental of Michigan	Attn: Lauren E Morche	PO Box 9085		Farmington Hills	MI	48333		1/3/2015	Delta Dental Contract For Chassis
Delta Dental Plan of Michigan, Inc.	Attn: Lauren E Morche	PO Box 9085		Farmington Hills	MI	48333		1/2/2015	Delta Dental Contract For Chassis
DMI (Southwest) Components Co., Ltd	Co Ltd Bldg No 299 Yuwang Rd Plainvill			Kunshan Industrial Park Yushan Town	Jiangsu		China		Management Services Agreement
DMI Automotive Spain, S.L.	Attn: General Counsel	Carer de l'Energia, 18		Gava	Barcelona	08850	Spain	1/1/2013	Management Services Agreement
DMI Itatapalapa S.A. de C.V.	Attn: General Counsel	San Miguel Santa Maria Antahuacan		Iztapalapa	Ciudad de México		Mexico	1/1/2013	Management Services Agreement
DMI Itatapalapa S.A. de C.V.	Attn: General Counsel	San Miguel Santa Maria Antahuacan		Iztapalapa	Ciudad de México		Mexico	1/1/2013	Management Services Agreement
DPEX PRINT SERVICES	19757 15 MILE ROAD			CLINTON TOWNSHIP	MI	48035			NON-MRO SERVICE COMPANIES - PURCHASE ORDER
ERK Inc	37682 Enterprise Court			Farmington Hills	MI	48331		4/29/2014	Microprosity Maintenance & Support
ERK INC	37682 ENTERPRISE COURT			FARMINGTON HILLS	MI	48331			ENGINEERING SERVICE/DESIGN - PURCHASE ORDER
ELEMENT MATERIALS TECH WIX	15402 COLLECTION CENTER D			CHICAGO	IL	60693			PURCHASE ORDER(S)
Employee ID #0001073	c/o Chassis Holdings, Inc.	300 Galleria Offcentre	Ste 501	Southfield	MI	48034		11/17/2014	Amendment to Employment Agreement
Employee ID #100237	c/o Chassis Holdings, Inc.	300 Galleria Offcentre	Ste 501	Southfield	MI	48034		12/11/2013	Employment Agreement
Employee ID #100244	c/o Chassis Holdings, Inc.	300 Galleria Offcentre	Ste 501	Southfield	MI	48034		12/11/2013	Employment Agreement
Employee ID #100244	c/o Chassis Holdings, Inc.	300 Galleria Offcentre	Ste 501	Southfield	MI	48034		10/28/2014	Employment Agreement
Employee ID #100274	c/o Chassis Holdings, Inc.	300 Galleria Offcentre	Ste 501	Southfield	MI	48034		11/19/2014	Confidentiality, Severance and Release Agreement
Employee ID #100287	c/o Chassis Holdings, Inc.	300 Galleria Offcentre	Ste 501	Southfield	MI	48034		11/19/2014	Employment Agreement
Employee ID #100255	c/o Chassis Holdings, Inc.	300 Galleria Offcentre	Ste 501	Southfield	MI	48034		12/11/2013	Employment Agreement
Employee ID #100256	c/o Chassis Holdings, Inc.	300 Galleria Offcentre	Ste 501	Southfield	MI	48034		12/11/2013	Employment Agreement

Creditor Name	Address1	Address2	Address3	City	State	Zip	Country	Date of Contract	Description of Contract or Lease and Nature of Debtor's Interest. State Whether Lease is for Nonresidential Real Property. State Contract Number of Any Government Contract.
Employee ID #103104	c/o Chassis Holdings, Inc.	300 Galleria Officecenter	Ste 501	Southfield	MI	48034		10/30/2014	Confidential Severance and Release Agreement
Employee ID #104139	c/o Chassis Holdings, Inc.	300 Galleria Officecenter	Ste 501	Southfield	MI	48034		11/13/2014	Employment Agreement
Employee ID #104187	c/o Chassis Holdings, Inc.	300 Galleria Officecenter	Ste 501	Southfield	MI	48034		11/17/2014	Amendment to Employment Agreement
Employee ID #104187	c/o Chassis Holdings, Inc.	300 Galleria Officecenter	Ste 501	Southfield	MI	48034		5/21/2014	Employment Agreement
Employee ID #104236	c/o Chassis Holdings, Inc.	300 Galleria Officecenter	Ste 501	Southfield	MI	48034		5/21/2014	Employment Agreement
Employment Solutions Management Inc.	ATTN: General Counsel	PO Box 116834		Atlanta	GA	30368-6834		4/11/2014	Standard Partnership Agreement
Employment Solutions Management Inc.	ATTN: General Counsel	P.O. Box 116834		Atlanta	GA	30368-6834		4/14/2014	Standard Partnership Agreement
EXDVA	1150 W. Maple St.			Troy	MI	48068			PURCHASE ORDER(S)
Fidelity Management Trust Company	ATTN: General Counsel	82 Devonshire		Boston	MA	02109		9/29/2014	Adoption Agreement - Profit Sharing/401(k) Plan
Fidelity Management Trust Company	ATTN: General Counsel	82 Devonshire		Boston	MA	02109		9/29/2014	Fidelity Investments Retirement Plan Service Agreement
Flexible Staffing Solutions of Michigan, Inc.	ATTN: General Counsel	870 E. Oak Street		Lake in the Hills	IL	60156		2/27/2014	Michigan Service Agreement
General Electric Credit Corporation of Tennessee	ATTN: General Counsel	500 West Monroe Street		Chicago	IL	60661		3/27/2013	Master Lease Agreement / Schedule No. 8747287-002
General Electric Credit Corporation of Tennessee	ATTN: General Counsel	500 West Monroe Street		Chicago	IL	60661		6/29/2014	Modification Agreement
General Motors LLC	ATTN: Trevor Babl	300 Renaissance Center		Detroit	MI	48243		6/9/2014	PO #07K70014
General Motors LLC	ATTN: Trevor Babl	300 Renaissance Center		Detroit	MI	48243		6/9/2014	PO #07K70015
General Motors LLC	ATTN: Aneta Terlecka	300 Renaissance Center		Detroit	MI	48243		1/31/2014	PO #07K70018
General Motors LLC	ATTN: Judith Zuggi	300 Renaissance Center		Detroit	MI	48243		1/21/2014	PO #07K70019
General Motors LLC	ATTN: Dorothy Zugli	300 Renaissance Center		Detroit	MI	48243		7/25/2013	PO #1G2H0017
General Motors LLC	ATTN: Aneta Terlecka	300 Renaissance Center		Detroit	MI	48243		7/25/2013	PO #1G2H001F
General Motors LLC	ATTN: Aneta Terlecka	300 Renaissance Center		Detroit	MI	48243		3/6/2014	PO #1G2H001H
General Motors LLC	ATTN: Aneta Terlecka	300 Renaissance Center		Detroit	MI	48243		3/6/2014	PO #1G2H001I
General Motors LLC	ATTN: Aneta Terlecka	300 Renaissance Center		Detroit	MI	48243		7/10/2014	PO #1G2H001R
General Motors LLC	ATTN: Aneta Terlecka	300 Renaissance Center		Detroit	MI	48243		7/10/2014	PO #1G2H001T
General Motors LLC	ATTN: Zuggi Dorothy	300 Renaissance Center		Detroit	MI	48243		10/7/2014	Purchase Contract NO. 00963344739 - General Motors, LLC
General Motors LLC	ATTN: Trevor Babl	300 Renaissance Center		Detroit	MI	48243		1/6/2015	Purchase Contract No. 38840002
General Motors LLC	ATTN: Trevor Babl	300 Renaissance Center		Detroit	MI	48243		1/6/2015	Purchase Contract No. 38840004
General Motors LLC	ATTN: Trevor Babl	300 Renaissance Center		Detroit	MI	48243		1/6/2015	Purchase Contract No. 38840007
General Motors LLC	ATTN: Trevor Babl	300 Renaissance Center		Detroit	MI	48243		1/6/2015	Purchase Contract No. 38840008
General Motors LLC	ATTN: Julianne Tiggert	300 Renaissance Center		Detroit	MI	48243		10/16/2014	Purchase Contract No. 3884000C
General Motors LLC	ATTN: Luke Gignac	300 Renaissance Center		Detroit	MI	48243		7/10/2014	Purchase Contract No. 3884000R
General Motors LLC	ATTN: Luke Gignac	300 Renaissance Center		Detroit	MI	48243		7/10/2014	Purchase Contract No. 3884000T
General Motors LLC	ATTN: Judith Lehmann	300 Renaissance Center		Detroit	MI	48243		11/25/2014	Purchase Contract No. 38840011
General Motors LLC	ATTN: Aneta Terlecka	300 Renaissance Center		Detroit	MI	48243		12/19/2014	Purchase Contract No. 38840014
General Motors LLC	ATTN: Judith Lehmann	300 Renaissance Center		Detroit	MI	48243		11/25/2014	Purchase Contract No. 38840012
General Motors of Canada Ltd.	1908 Colonel Sam Drive			Oshawa	ON	L1H 8P7	Canada	12/19/2015	Contract No. 38580008
General Motors of Canada Ltd.	1908 Colonel Sam Drive			Oshawa	ON	L1H 8P7	Canada	6/10/2014	PO #38380000
General Motors of Canada Ltd.	1908 Colonel Sam Drive			Oshawa	ON	L1H 8P7	Canada	6/10/2014	PO #38380001
General Motors of Canada Ltd.	1908 Colonel Sam Drive			Oshawa	ON	L1H 8P7	Canada	6/10/2014	PO #38380002
General Motors of Canada Ltd.	1908 Colonel Sam Drive			Oshawa	ON	L1H 8P7	Canada	6/9/2014	PO #38380003
General Motors of Canada Ltd.	ATTN: Aneta Terlecka	1908 Colonel Sam Drive		Oshawa	ON	L1H 8P7	Canada	7/15/2014	Purchase Contract No. 38580000
General Motors of Canada Ltd.	ATTN: Aneta Terlecka	1908 Colonel Sam Drive		Oshawa	ON	L1H 8P7	Canada	7/9/2014	Purchase Contract No. 38580001
General Motors of Canada Ltd.	ATTN: Aneta Terlecka	1908 Colonel Sam Drive		Oshawa	ON	L1H 8P7	Canada	7/9/2014	Purchase Contract No. 38580002
General Motors of Canada Ltd.	ATTN: Aneta Terlecka	1908 Colonel Sam Drive		Oshawa	ON	L1H 8P7	Canada	7/9/2013	Purchase Contract No. 38580003
General Motors of Canada Ltd.	ATTN: Aneta Terlecka	1908 Colonel Sam Drive		Oshawa	ON	L1H 8P7	Canada	12/19/2014	Purchase Contract No. 38580007
GM de Mexico S. de R.L. de C.V.	Ejercito Nacional No. 843			Colonia Granada	DF	11520	Mexico	7/25/2013	Contract Number #1G82000X
GM de Mexico Nacional No. 843	Ejercito Nacional No. 843			Colonia Granada C.P. 11520	DF	11520	Mexico	1/24/2014	Purchase Contract No. 3CGH0000
GM de Mexico S. de R.L. de C.V.	ATTN: Judith Lehmann	Ejercito Nacional No. 843		Colonia Granada	DF	11520	Mexico	11/25/2014	Purchase Contract No. 3CGH0002
GM de Mexico S. de R.L. de C.V.	ATTN: Judith Lehmann	Ejercito Nacional No. 843		Colonia Granada	DF	11520	Mexico	11/25/2014	Purchase Contract No. 3CGH0003
GM de Mexico S. de R.L. de C.V.	Ejercito Nacional No. 843			Colonia Granada	DF	11520	Mexico	7/25/2013	PO #1G82000Z
GM de Mexico Nacional No. 843	Ejercito Nacional No. 843			Colonia Granada	DF	11520	Mexico	3/6/2014	PO #1G82000A
GM de Mexico S. de R.L. de C.V.	Ejercito Nacional No. 843			Colonia Granada	DF	11520	Mexico	3/6/2014	PO #1G820011
GM Global Purchasing and Supply Chain	300 Renaissance Center			Detroit	MI	48265		8/26/2014	Letter Agreement dated August 25, 2014 between GM Global Purchasing and Chassis
Great Housekeeping & More	ATTN: General Counsel	1006 Nickerson Ave.		Benton Harbor	MI	48923		3/5/2015	Re: Recommendation of Chassis as GM's Tier 2 Supplier
GURRING	BOX 88045			MILWAUKEE	WI	53288-0945			Janitorial Services Agreement
HAMMITT & ASSOCIATES INC.	JIM HAMMITT	1100 COMBIERERE		TROY	MI	48063			CAPITAL EQUIPMENT - PURCHASE ORDER
HBM Inc	19 Bartlett St			Marlborough	MA	01752		7/7/2014	MAINTENANCE/REPAIR/OPERATIONS - PURCHASE ORDER
Hydrosystems LLC	6455 CITY WEST PARKWAY			EDEN PRAIRIE	MN	55344			NON MRO SERVICE COMPANIES - PURCHASE ORDER
HIS Global Inc.	15 Iverness Way East			Englewood	CO	80112		9/29/2014	P439110 - 00 Ford and GMW Standards Ford Master List-FMCFORD ENR Gas and Draft STD - FADY SMW Worldwide ENGR Standards
HRL Inc, Technical Resources	ATTN: Tim Sackett, President	3451 Duncliff Road	Suite 300	Lansing	MI	48214		8/11/2014	Direct Hire Fee Agreement
IBM Credit LLC	ATTN: IGF Deal Origination Team	Mail Drop A2-181	6303 Barfield Road	ATLANTA	GA	30328		9/2/2014	ValuePlan Lease Agreement
IBM Credit LLC	ATTN: IGF Deal Origination Team	Mail Drop A2-181	6303 Barfield Road	ATLANTA	GA	30328		1/1/2015	ValuePlan Lease Agreement
IBM Credit LLC	ATTN: IGF Deal Origination Team	Mail Drop A2-181	6303 Barfield Road	ATLANTA	GA	30328		8/22/2014	ValuePlan Lease Agreement - 8202 E4D Production & CBUC/AL
IBM Credit LLC	ATTN: IGF Deal Origination Team	MAIL DROP A2-181	6303 Barfield Road	ATLANTA	GA	30328		8/22/2014	ValuePlan Lease Agreement - 8202 E4D Production & CBUC/AL
Incotest	202 NW 150th Ave	Suite 300		Pembroke Pines	FL	33028		7/18/2014	P439056 - 00 Unlimited hot line and email support for Q-Checker V5
Industrial Control Repair, Inc.	28601 LORNA AVENUE			WARREN	MI	48092			Service Agreement
INFORMATIVE GRAPHICS CORP	4835 E CACTUS ROAD SUITE			SCOTTSDALE	AZ	85254-3546			MAINTENANCE/REPAIR/OPERATIONS - PURCHASE ORDER
Informative Graphics Corp	4835 E Cactus Road	Suite 445		Scottsdale	AZ	85254			MYRIAD Desktop GL concurrent; Part #182-GL-C-M; MYRIAD Desktop GL Part #182-GL-C
INSIGHT DIRECT USA INC	C BULGER	PO BOX 731069		DALLAS	TX	75373-1069			PURCHASE ORDER(S)
Integrity Energy Services - Natural Gas, LLC.	ATTN: MI Account Management	1716 Lawrence Drive		De Pere	WI	54115		9/19/2014	MASTER RETAIL GAS SALES AGREEMENT
Integrity Energy Services - Natural Gas, LLC.	ATTN: MI Account Management	1716 Lawrence Drive		De Pere	WI	54115		9/19/2014	MASTER RETAIL GAS SALES AGREEMENT
ISLAND MACHINE & ENGR LLC	ATTN: IGF Deal Origination Team	847 ECLIFFS		MARINE CITY	MI	48039			MAINTENANCE/REPAIR/OPERATIONS - PURCHASE ORDER
Johnson Controls	ATTN: General Counsel	Detroit South- 0277	2875 High Meadow Cir	Auburn Hills	MI	48026-2773		4/1/2014	Planned Service Proposal
JT RYERSON & SON INC	STEVEN BLACK	3001 ORCHARD VISTA DR SE		GRAND RAPIDS	MI	49546			PURCHASE ORDER(S)
Key Equipment Finance Inc.	ATTN: General Counsel	1000 S. McCallin Blvd		Superior	CO	80027		9/25/2013	Equipment Schedule No. 03 to Master Lease 546461
Key Equipment Finance Inc.	ATTN: General Counsel	66 South Pearl Street	PO Box 1865	Albany	NY	12207-1865		12/18/2013	Equipment Schedule No. 04 to Master Lease 546461
Key Equipment Finance Inc.	ATTN: General Counsel	66 South Pearl Street	8th Floor	Albany	NY	12207		6/13/2013	Master Equipment Lease Agreement 546461
Key Equipment Finance, a Division of KeyBank National Association	ATTN: General Counsel	1000 S. McCallin Blvd		Superior	CO	80027		2/3/2014	Equipment Schedule No. 05 to Master Lease 546461
Key Equipment Finance, a Division of KeyBank National Association	ATTN: General Counsel	66 South Pearl Street	PO Box 1865	Albany	NY	12207-1865		3/12/2013	Equipment Schedule No. 06 to Master Lease 546461
Key Equipment Finance, a division of KeyBank National Association	ATTN: General Counsel	1000 S. McCallin Boulevard		Superior	CO	80027		2/3/2014	Notice and Acknowledgement of Assignment of Equipment Schedule No. 05 to Master
Key Equipment Finance, Inc.	ATTN: General Counsel	66 South Pearl Street	8th Floor	Albany	NY	12207		7/19/2013	Equipment Schedule No. 02 to Master Lease 546461
Kuehne + Nagel Inc.	ATTN: Legal Counsel	10 Exchange Place, 9th Floor		Jersey City	NJ	07302		12/1/2014	ADDENDUM TO TERMS AND CONDITIONS OF SERVICE
LOGAN TOOL & ENGINEER INC	23019 BLACKSTONE			WARREN	MI	48089			TOOLING / TOOLING SERVICES - PURCHASE ORDER
MAGMA	10 N. Marquette St			Schumaburg	IL	60173		10/7/2013	MAGMAGSOFT Software License Agreement
ManpowerGroup US Inc.	ATTN: Legal Department	20 W. MUSKOGON AVE.		MIJESKON	MI	49440		10/3/2014	Amendment #2 to the Staffing Services Agreement dated October 8, 2009
Mercer Health & Benefits LLC	ATTN: Jerome F. Konal	600 Renaissance Center, Suite 1800		Detroit	MI	48243		1/1/2015	Statement of Work
Microsoft	One Microsoft Way			Redmond	WA	98052		9/4/2013	Microsoft Select Plus Signed Agreement (MSA)
Microsoft Corporation	ATTN: Legal and Corporate Affairs Volume Licensing Group	One Microsoft Way		Redmond	WA	98052		10/1/2012	Microsoft Volume Licensing - Enterprise Enrollment and Corporate
Microsoft Corporation	ATTN: Legal and Corporate Affairs Volume Licensing Group	One Microsoft Way		Redmond	WA	98052		9/4/2013	Select Plus Affiliate Registration Form, Volume Licensing
Minihab (AMEX PAY)	1829 Hill Road			State College	PA	16801		7/24/2014	P439087 - 00 Minihab 17 Multiple User Electronic - Users Maintenance Plan-9/17/14-8/31/15, Quality Companion 3 English Multiple User Electronic - Users Maintenance Plan 9/14-8/31/15
Minnesota Life Insurance Company	ATTN: General Counsel	400 Robert Street North		St. Paul	MN	55101-2098		1/1/2013	Accidental Death and Dismemberment Certificate of Insurance
Minnesota Life Insurance Company	ATTN: Legal Counsel	400 Robert Street North		St. Paul	MN	55101-2098		1/1/2013	Accidental Death and Dismemberment Insurance Policy
Minnesota Life Insurance Company	ATTN: General Counsel	400 Robert Street North		St. Paul	MN	55101-2098		5/1/2013	Accidental Death and Dismemberment Insurance Policy Amendment 1
Minnesota Life Insurance Company	ATTN: General Counsel	400 Robert Street North		St. Paul	MN	55101-2098		1/1/2013	Employee Group Term Insurance Certificate of Insurance
Minnesota Life Insurance Company	ATTN: General Counsel	400 Robert Street North		St. Paul	MN	55101-2098		1/1/2013	Group Term Life Insurance Policy
Minnesota Life Insurance Company	ATTN: Legal Counsel	400 Robert Street North		St. Paul	MN	55101-2098		1/1/2013	Group Term Life Policy

Creditor Name	Address1	Address2	Address3	City	State	Zip	Country	Date of Contract	Description of Contract or Lease and Nature of Debtor's Interest. State Whether Lease is for Nonresidential Real Property. State Contract Number of Any Government Contract.
mk & Associates	Attn: Legal Counsel	5360 Cascade Rd., SE, Lower Level		Grand Rapids	MI	49546		12/22/2014	ADDENDUM to Master License Agreement for Software Program Usage Excel to IFM
Mobile Mini	ATTN: Accounts Receivable	7420 S. Kyrene Road	Suite 101	Tempe	AZ	85283		11/3/2014	Contract #1, 2 and 3 between Chassis and Mobile Mini
Morgan Stanley Smith Barney LLC	Attn: Robert J. Mandel			Purchase	NY	10577		10/27/2014	Investment Services Agreement for Participant Directed Retirement Plans
MSC INDUSTRIAL SUPPLY CO	Attn: General Counsel	DEPARTMENT & CH 0075	2000 Westchester Avenue 2nd Floor	PALATINE	IL	60055-0075			PURCHASE ORDER(S) & RELATED
NXT Capital	Attn: General Counsel	1277 Treat Boulevard	Suite 950	Walnut Creek	CA	94597		5/5/2014	Equipment Schedule No. 001
NXT Capital, LLC	Attn: General Counsel	1277 Treat Boulevard	Suite 950	Walnut Creek	CA	94597			Equipment Schedule No. 002
NXT Capital, LLC	Attn: General Counsel	1277 Treat Boulevard	Suite 950	Walnut Creek	CA	94597			Equipment Schedule No. 003
NXT Capital, LLC	Attn: General Counsel	1277 Treat Boulevard	Suite 950	Walnut Creek	CA	94597		6/27/2014	Equipment Schedule No. 004
NXT Capital, LLC	Attn: General Counsel	1277 Treat Boulevard	Suite 950	Walnut Creek	CA	94597		7/30/2014	Equipment Schedule No. 005
NXT Capital, LLC	Attn: General Counsel	1277 Treat Boulevard	Suite 950	Walnut Creek	CA	94597		10/27/2014	Equipment Schedule No. 007
NXT Capital, LLC	Attn: General Counsel	1277 Treat Boulevard	Suite 950	Walnut Creek	CA	94597		5/5/2014	Master Lease Agreement
NXT Capital, LLC	Attn: General Counsel	1277 Treat Boulevard	Suite 950	Walnut Creek	CA	94597		8/26/2014	Equipment Schedule No. 006
Omega Point Partners	Attn: Butch Sweeder	205 Morgan Court		Mars	PA	16046		5/15/2014	Service Agreement
Omega Point Partners	ATTN: President	205 Morgan Court		Mars	PA	16046		5/15/2014	Service Agreement
Pacific Western Bank	Attn: General Counsel	30 S. Wacker Drive	35th Floor	Chicago	IL	60606		11/10/2014	Equipment Purchase Order Assignment and Novation
Pacific Western Bank	Attn: General Counsel	30 S. Wacker Drive	35th Floor	Chicago	IL	60606		10/17/2014	Equipment Purchase Order Assignment and Novation
Pacific Western Bank	Attn: General Counsel	30 S. Wacker Drive	35th Floor	Chicago	IL	60606		7/29/2014	Equipment Purchase Order Assignment and Novation
Pacific Western Bank	Attn: General Counsel	30 S. Wacker Drive	35th Floor	Chicago	IL	60606		6/13/2014	Equipment Schedule No. 1
Pacific Western Bank	Attn: General Counsel	30 S. Wacker Drive	35th Floor	Chicago	IL	60606		7/9/2014	Equipment Schedule No. 2
Pacific Western Bank	Attn: General Counsel	30 S. Wacker Drive	35th Floor	Chicago	IL	60606		7/24/2014	Equipment Schedule No. 3
Pacific Western Bank	Attn: General Counsel	30 S. Wacker Drive	35th Floor	Chicago	IL	60606		6/29/2014	Equipment Schedule No. 4
Pacific Western Bank	Attn: General Counsel	30 S. Wacker Drive	35th Floor	Chicago	IL	60606		9/29/2014	Equipment Schedule No. 5
Pacific Western Bank	Attn: General Counsel	30 S. Wacker Drive	35th Floor	Chicago	IL	60606		10/17/2014	Equipment Schedule No. 6
Pacific Western Bank	Attn: General Counsel	30 S. Wacker Drive	35th Floor	Chicago	IL	60606		11/10/2014	Equipment Schedule No. 7
Pacific Western Bank	Attn: General Counsel	30 S. Wacker Drive	35th Floor	Chicago	IL	60606		5/29/2014	Master Equipment Lease Agreement
Peoplenk, LLC	PO BOX 1897			WARSAW	IN	46581			Service Agreement
Peoplenk, LLC	PO BOX 1897			WARSAW	IN	46581			Service Agreement
Pinnacle Professional Services, L.L.C.	Attn: General Counsel	1387 S. Dehmel Road		Franklin	WI	48234		11/13/2013	Placement Services Agreement
Point One Recruiting Solutions	Attn: General Counsel	8411 Corporate Drive	Suite 100	Racine	WI	53406			Letter Confirmation of Agreement
Pro Services	Attn: General Counsel	8132 Merchant Place		Portage	MI	49002		8/1/2014	Outline of Services
PRODUCTION TOOL SUPPLY	ACCOUNT #824108	DEPT. #587 ACCOUNT #823	P.O. BOX 67000	DETROIT	MI	48267-0587			MAINTENANCE/PRE-PAY/OPERATIONS - PURCHASE ORDER
Randstad	Attn:SSG	225 Scientific Dr.		Norcross	GA	30092		7/18/2014	Randstad Service Terms for Permanent Placement
Randstad Professional US, LP dba Randstad Engineering	Attn:SSG	225 Scientific Dr.		Norcross	GA	30092		11/5/2013	Master Direct Hire Services Agreement
Rick Schlotter	3565 S. 58th Street			Milwaukee	WI	53220		5/3/2014	Letter Agreement between Rick Schlotter and Chassis
Rick Schlotter	3565 S. 58th Street			Milwaukee	WI	53220		5/3/2014	Services Agreement
Rocker Software Systems	77 Fourth Ave	Suite 100		Waltham	MA	02451		6/30/2014	942749 - 01 COB PARTNER CONTACT
Schmitzer Southeast	ATTN: Executive Director	906 Adamson St. SW		Atlanta	GA	30315		12/1/2014	Scrap Sale Agreement
Single Source Technologies	Attn: General Counsel	2600 Superior Court		Auburn Hills	MI	48326		10/17/2014	Equipment Purchase Order Assignment and Novation
SNW Automotive Parts (Wuhan) Co., Ltd.	Attn: General Counsel	58 Xinghua Rd Xinku Indl Park		Wuhan			China	1/1/2014	Management Services Agreement
SINW Automotive SAS	Attn: General Counsel	1 rue du Trou Martinet Zone du Bois de Plaisance		Venette			France	1/1/2013	Management Services Agreement
SUN STEEL TREATING INC	PO BOX 759			SOUTH LYON	MI	48178			PURCHASE ORDER(S)
Suzhou Alutech Automotive Parts Co., Ltd.	Attn: General Counsel	80 Jingu Road	suzhou Industrial Park	Suzhou		215125	China	1/1/2014	Management Services Agreement
The Huntington National Bank	Equipment Finance Division	105 East Fourth Street, CN01		Cincinnati	OH	45202		8/24/2011	Acceptance Certificate and Tax Lease Agreement No. 44396
The Huntington National Bank	Attn: General Counsel	105 East Fourth Street, Suite 200C		Cincinnati	OH	45202		10/5/2010	Acceptance Certificate and Tax Lease Agreement No. 44396
The Huntington National Bank	Attn: General Counsel	105 East Fourth Street, Suite 200C		Cincinnati	OH	45202		10/5/2010	Acceptance Certificate and Tax Lease Schedule No. 001
The Huntington National Bank	Attn: General Counsel	105 East Fourth Street, Suite 200C		Cincinnati	OH	45202		6/26/2011	Acceptance Certificate and Tax Lease Schedule No. 03
TransMagic, Inc	PO Box 350759			Westminster	CO	80035		8/12/2014	04211022 Suite 295410 TransMagic ADVANTAGE WorkGroup 2/5
TRESCAL INC	DEBBIE CARTENCO	1200 N. OLD US23	P.O. BOX 559	HARTLAND	MI	48353-0559			MAINTENANCE/PRE-PAY/OPERATIONS - PURCHASE ORDER
Variant Partners	Attn: General Counsel	24 Frank Lloyd Wright Drive	Suite H 3000 PO Box 506	Ann Arbor	MI	48106		7/10/2014	Letter confirming mutual agreement concerning service charge
Variant Partners	Attn: General Counsel	24 Frank Lloyd Wright Drive	Suite H 3000 PO Box 506	Ann Arbor	MI	48106		10/28/2014	Service Charge Agreement
VERIZON CREDIT INC	201 N. Franklin Street, Room 3300			Tampa	FL	33602		5/13/2013	Master Lease Agreement and Schedule
Vision Solutions, Inc.	150 N. HIGHWAY #80 THE RD	SUITE 500		SALT LAKE CITY	UT	84116		5/2/2014	VISION SOLUTIONS Statement of Work
Vision Solutions, Inc.	15300 Barranca Parkway			Irvine	CA	92618		8/1/2014	Vision Solutions Statement of Work Quik Start(VA)
Westfall	Attn: General Counsel	3820 State Street		Santa Barbara	CA	93105		5/28/2013	Standard Client Service Agreement
WHOLESALE TOOL CO	PO BOX 68			WARREN	MI	48090			PURCHASE ORDER(S)
XPO Global Logistics, Inc.	Attn: VP- Risk Management	290 Gerzevsk Lane		Carol Stream	IL	60188		7/21/2014	CLIENT SHIPPING AGREEMENT

B6H (Official Form 6H) (12/07)

In re Chassix, Inc.

Case No. 15-10580 (MEW)

Debtor

**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

**See Schedule H Attachment**



Name of Codebtor	Address1	Address2	City	State	Zip	Name of Creditor	Address1	Address2	Address3	City	State	Zip
Diversified Machine, Milwaukee LLC	c/o Chassix Holdings Inc.	300 Galleria Officentre Ste 501	Southfield	MI	48034	U.S. Bank National Association, as Indenture Trustee	Stephen Rivero	633 W 5th Street	24th Floor	Los Angeles	CA	90071
DMI China Holding LLC	c/o Chassix Holdings Inc.	300 Galleria Officentre Ste 501	Southfield	MI	48034	U.S. Bank National Association, as Indenture Trustee	Stephen Rivero	633 W 5th Street	24th Floor	Los Angeles	CA	90071
DMI Columbus, LLC	c/o Chassix Holdings Inc.	300 Galleria Officentre Ste 501	Southfield	MI	48034	U.S. Bank National Association, as Indenture Trustee	Stephen Rivero	633 W 5th Street	24th Floor	Los Angeles	CA	90071
DMI Edon LLC	c/o Chassix Holdings Inc.	300 Galleria Officentre Ste 501	Southfield	MI	48034	U.S. Bank National Association, as Indenture Trustee	Stephen Rivero	633 W 5th Street	24th Floor	Los Angeles	CA	90071
Mexico Products I, LLC	c/o Chassix Holdings Inc.	300 Galleria Officentre Ste 501	Southfield	MI	48034	U.S. Bank National Association, as Indenture Trustee	Stephen Rivero	633 W 5th Street	24th Floor	Los Angeles	CA	90071
SMW Automotive, LLC	c/o Chassix Holdings Inc.	300 Galleria Officentre Ste 501	Southfield	MI	48034	U.S. Bank National Association, as Indenture Trustee	Stephen Rivero	633 W 5th Street	24th Floor	Los Angeles	CA	90071
UC Holdings, Inc.	c/o Chassix Holdings Inc.	300 Galleria Officentre Ste 501	Southfield	MI	48034	U.S. Bank National Association, as Indenture Trustee	Stephen Rivero	633 W 5th Street	24th Floor	Los Angeles	CA	90071



**United States Bankruptcy Court  
Southern District of New York**

In re **Chassix, Inc.**

Debtor(s)

Case No. **15-10580 (MEW)**

Chapter **11**

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Interim Chief Financial Officer of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 48 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **April 9, 2015**

Signature **/s/ David J. Woodward**

**David J. Woodward**

**Interim Chief Financial Officer**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.