IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ALABAMA
NORTHERN DIVISION

In re CH KIM, LLC	)	
	)	**Case No. 16-81749-CRJ-11**
	)	
Debtor.	)	

AGREED ORDER CONDITIONALLY DENYING RELIEF FROM THE AUTOMATIC STAY AND ORDERING ADEQUATE PROTECTION PAYMENTS

On September 30, 2016, ReadyCap Lending LLC ("ReadyCap") filed a Motion for (I) Relief from the Automatic Stay, or in the Alternative, for Adequate Protection; and (II) To Prohibit Use of Cash Collateral, or in the Alternative, for Adequate Protection (the "Motion") [Doc. #44]. On October 7, 2016, Debtor filed a Response to the Motion and Motion for § 506 Secured Status Determination (the "Response") [Doc. # 51]. A hearing on the Motion was held on October 17, 2016. At the hearing, the parties announced they had resolved the issues set forth in the Motion as evidenced by their signatures below and the Bankruptcy Administrator having no opposition, it is hereby

ORDERED that the Debtor is directed to pay Creditor monthly cash payments of $511.60, beginning on November 1, 2016, and continuing on the first day of each month thereafter for the next six (6) months or until this Court confirms the Debtor's Plan of Reorganization, whichever occurs first;

It is FURTHER ORDERED that nothing herein shall be construed as a determination as to the valuation of the collateral securing ReadyCap's claims in this matter, nor the extent of such

collateral nor ReadyCap's security interest therein; such issues to be reserved for determination upon further Motion of the parties or this Court;

Dated this the 28th day of October, 2016.

/s/ Clifton R. Jessup, Jr.
Clifton R. Jessup, Jr.
United States Bankruptcy Judge

Prepared and Presented By:

/s/ Matthew M. Cahill
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Agreed to by:

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