

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION**

IN RE:)	
)	Chapter 11
CHURCH STREET HEALTH MANAGEMENT, LLC,)	
<i>et al.</i> ¹)	Case No. 12-01573
)	
Debtors)	Jointly Administered

**GLOBAL NOTES AND STATEMENT OF
LIMITATIONS, METHODOLOGY, AND DISCLAIMER
REGARDING THE DEBTORS' SCHEDULES OF ASSETS
AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

Church Street Health Management LLC and its subsidiaries, as debtors and debtors in possession (collectively, the "*Debtors*"), have filed their respective Schedules of Assets and Liabilities (the "*Schedules*") and Statements of Financial Affairs (the "*SOFAs*", and collectively with the "*Schedules*," the "*Schedules and Statements*") in the United States Bankruptcy Court for the Middle District of Tennessee (the "*Bankruptcy Court*"). The Debtors, with the assistance of their advisors, prepared the Schedules and Statements in accordance with section 521 of title 11 of the United States Code (the "*Bankruptcy Code*") and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "*Bankruptcy Rules*").

Rodney Cawood, the Chief Financial Officer of the Debtors, has signed the Schedules and Statements. In reviewing and signing the Schedules and Statements, Mr. Cawood has necessarily relied upon the efforts, statements, and representations of various personnel of the Debtors. Mr. Cawood has not (and could not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors.

These Global Notes and Statement of Limitations, Methodology, and Disclaimer Regarding the Schedules and Statements (the "*Global Notes*") pertain to, are incorporated by reference in, and comprise an integral part of all of the Schedules and Statements. The Global Notes should be referred to and reviewed in connection with any review of the Schedules and

¹ The Debtors (with the last four digits of each Debtor's federal tax identification number and chapter 11 case number), are: Church Street Health Management, LLC (2335; Case No. 12-01573), Small Smiles Holding Company, LLC (4993; Case No. 12-01574), FORBA NY, LLC (8013; Case No. 12-01575), FORBA Services, Inc. (6506; Case No. 12-01577), EEHC, Inc. (4973; Case No. 12-01576).

Statements.² In the event that the Schedules and Statements differ from any of the foregoing Global Notes, the Global Notes shall control.

The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States ("**GAAP**"), nor are they intended to be fully reconciled to the Debtors' financial statements. The Schedules and Statements contain unaudited information that is subject to further review and potential adjustment. In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of such preparation. The Debtors have made reasonable and good faith efforts to ensure the accuracy and completeness of such financial information, but further research or discovery may identify subsequent information that may necessitate material amendments to the Schedules and Statements. As a result, the Debtors are unable to warrant or represent that the Schedules and Statements are without inadvertent errors, omissions, or inaccuracies and may be amended in the future.

Nothing contained in the Schedules and Statements shall constitute a waiver of any of the Debtors' rights or an admission with respect to their chapter 11 cases, including, without limitation, any issues involving substantive consolidation, equitable subordination, offsets or defenses, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant applicable laws to recover assets or avoid transfers.

1. **Summary of Significant Reporting Policies.** The following is a summary of significant reporting policies:

- a) **Allocation of Liabilities.** The Debtors allocated liabilities between the prepetition and postpetition periods based on research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change. The Debtors reserve all rights to modify, amend, and supplement the Schedules and Statements as is necessary and appropriate.
- b) **Amendments and Supplements.** While the Debtors made reasonable and good faith efforts to file complete and accurate Schedules and Statements, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend or supplement the Schedules and Statements as is necessary and appropriate.
- c) **Bankruptcy Court Orders.** Pursuant to various orders entered or to be entered by the Bankruptcy Court (collectively, the "***Pre-petition Payment Orders***"), the

² These Global Notes are in addition to the specific notes contained in each Debtor's Schedules and Statements. The fact that the Debtors have prepared a "Specific Note" with respect only to specific Schedules and Statements should not be interpreted as a decision by the Debtors to exclude the applicability of such Specific Note to any of the Debtors' remaining Schedules and Statements, as appropriate.

Debtors were or will be authorized to pay certain outstanding pre-petition claims, including, without limitation, certain claims of employees for wages, salaries and benefits and certain tax claims. As a result, and as detailed herein, the Debtors have not listed these claims in the Schedules. To the extent such claims are listed on the Schedules and Statements, inadvertently or otherwise, the Debtors do not waive any right to amend the Schedules and Statements and/or subsequently object to such claims on any basis, including that such claims have already been satisfied through payments with respect to the Pre-petition Payment Orders.

- d) Claims Description. Any failure to designate a claim on a given Debtor's Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtor that such amount is not "disputed," "contingent," or "unliquidated." The Debtors reserve all rights to dispute any claim, whether reflected on their respective Schedules and Statements or asserted pursuant to a filed proof of claim, on any grounds, including, without limitation, amount, liability or classification, or to otherwise subsequently designate such claims as "disputed," "contingent," or "unliquidated."
- e) Classifications. Listing a claim or contract (i) on Schedule D as "secured," (ii) on Schedule F as "unsecured," or (iii) on Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtors of the legal rights of the claimant, or a waiver of the Debtors' right to recharacterize or reclassify such claim or contract.
- f) Causes of Action. Despite reasonable and good faith efforts, the Debtors may not have identified and/or set forth all of their causes of action (filed or potential) against third parties as assets in their Schedules and Statements. The Debtors reserve all rights with respect to any causes of action and nothing in the Global Notes or the Schedules and Statements shall be deemed a waiver of any such causes of action. Similarly, in instances where the Debtors are defendants in pending causes of action, nothing in the Global Notes or the Schedules and Statements shall be deemed as an admission or determination with respect to, or a waiver of any defense or objection to, such causes of action, and all of the Debtors' defenses, objection and other rights with respect to such causes of action are hereby preserved.
- g) Confidential, Private, and Commercially Sensitive Information. In certain instances, the Debtors may have intentionally altered, revised, redacted or consolidated certain information in the Schedules and Statements due to the nature of an agreement between a Debtor and a third party, concerns about the confidential or commercially sensitive nature of certain information or concerns for the privacy of an individual. In addition, in certain instances, the sensitivity of such information may require its omission from the Schedules and Statements. To the extent possible, the alterations, redactions, consolidations and omissions have been limited to the extent determined by the Debtors to be necessary or appropriate to protect the Debtors or third parties while also providing interested parties with sufficient information in response to the Schedules and Statements.

The Debtors have not included addresses of current and former employees or directors in the Schedules and Statements.

- h) Entity Classification Issues. The Debtors have endeavored in good faith to identify the assets owned by each Debtor and the liabilities owed by each Debtor. While the Schedules reflect the results of this effort, several factors may impact the ability of the Debtors precisely to assign assets and liabilities to particular Debtor entities, including but not limited to (i) certain assets may be primarily used by a Debtor other than the entity which holds title to such assets according to the Debtors' books and records; (ii) certain liabilities may have been nominally incurred by one Debtor, yet such liabilities may have actually been incurred by, or the invoices related to such liabilities may have been issued to or in the name of, another Debtor; and (iii) certain creditors of the Debtors may have treated one or more of the Debtors as a consolidated entity rather than as differentiated entities.
- i) Estimates and Assumptions. In preparing the Schedules and Statements, the Debtors were required to make certain estimates and assumptions that affect the reported amounts of assets and liabilities, the disclosure and potential values of contingent assets and liabilities on the date the Schedules and Statements were filed and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates, perhaps materially.
- j) Excluded Assets and Liabilities. The Debtors have excluded certain categories of assets and liabilities from the Schedules and Statements such as de minimis deposits, and accrued liabilities including, without limitation, tax accruals and accrued accounts payable. Other immaterial assets and liabilities may also have been excluded. Finally, certain deferred charges, accounts, or reserves recorded for GAAP reporting purposes only are not included in the Debtors' Schedules.
- k) Executory Contracts and Unexpired Leases. The Debtors have not necessarily set forth executory contracts and unexpired leases as assets in the Schedules and Statements, even though these contracts may have some value to the Debtors' estates. The Debtors' executory contracts and unexpired leases have been set forth in Schedule G. The Debtors' rejection of executory contracts and unexpired leases will result in the assertion of rejection damages claims; however, the Schedules and Statements do not reflect any rejection damages claims. The Debtors reserve the right to make any arguments and objections with respect to the assertion of any such claims.
- l) Insiders. For purposes of the Schedules and Statements, the Debtors define "insiders" pursuant to section 101(31) of the Bankruptcy Code as: (i) directors; (ii) officers; (iii) persons in control of the Debtors; (iv) relatives of directors, officers, or persons in control of the Debtors; and (v) affiliates.

Persons listed as "insiders" have been included for informational purposes only. The Debtors do not take any position with respect to: (i) such person's influence over the control of the Debtors; (ii) the management responsibilities or functions

of such individual; (iii) the decision-making or corporate authority of such individual; or (iv) whether such individual could successfully argue that he or she is not an "insider" under applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability, or for any other purpose. The listing of a party as an insider is not intended to be nor should it be construed as a legal characterization of such party as an insider, nor should it be construed as an admission that such party is an insider, all such rights, claims and defenses are expressly reserved.

- m) Intercompany Claims. Receivables and payables among the Debtors in these cases (each an "*Intercompany Receivable*" or "*Intercompany Payable*" and, collectively, the "*Intercompany Claims*") are reported on Schedule B(16) or Schedule F as a receivable or payable due to or from the applicable Debtor to or from the other Debtors. Where no balance is listed, the Debtors do not believe, based on information currently available, that the applicable Debtor has any Intercompany Receivables or Intercompany Payables.
- n) Litigation. The Debtors have listed on Schedule F all known claimants related to any pending or threatened litigation action as contingent, unliquidated and disputed with unknown amounts. Although claim amounts were not estimated, allowed claims, if any, for these claimants may be substantial. For confidentiality reasons and in compliance with the HIPAA requirements, the Debtors have not included the names and other personal information of the litigants.
- o) Net Book Value. In certain instances, market valuations are neither maintained by, nor readily available to, the Debtors. In other instances, market valuations are available but they are out-of-date. It would be prohibitively expensive, unduly burdensome and an inefficient use of estate assets for the Debtors to obtain current market valuations of all of their assets. Accordingly, unless otherwise indicated, the Debtors' Schedules and Statements reflect the Debtors' assets at net book values. Market values of these assets may vary, at some times materially, from the net book value of such assets. As applicable, assets that have been fully depreciated or were expensed for accounting purposes have no net book value.
- p) Petition Date. Financial information for Church Street Health Management LLC is, unless otherwise noted herein or in the Schedules and Statements, provided as of February 20, 2012. Financial information for all remaining Debtors is as of February 21, 2012.
- q) Recharacterization. Notwithstanding that the Debtors have made reasonable efforts to correctly characterize, classify, categorize, or designate certain claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors nonetheless may have improperly characterized, classified, categorized, or designated certain items. Thus, the Debtors reserve all rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as is necessary and appropriate as additional information becomes available.

- r) Third-Party Property. In the ordinary course of their business, the Debtors lease equipment from certain third-party lessors for use in the daily operation of their business and otherwise use and hold property owned by third-parties pursuant to contracts and leases with such parties. Such leases or contracts are set forth in Schedule G. The property subject to any such leases or contracts is not reflected in either Schedule A or Schedule B as either owned property or assets of the Debtors. Neither is the property subject to any such leases or contracts reflected in the Debtors' SOFAs as property or assets of third-parties within the control of the Debtors. Nothing contained in the Schedules and Statements is or shall be construed as an admission or determination as to the legal status of any lease (including, but not limited to, whether any lease is a true lease or a financing arrangement) or contract (including, but not limited to, whether the contract is, in fact, an executory contract), and the Debtors reserve all rights with respect to any such issues.
- s) Totals. All totals that are included in the Schedules and Statements represent totals of all known amounts included in the Debtors' books and records as of the Petition Date. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.
- t) Undetermined Amounts. The description of an amount as "unknown," "TBD," or "undetermined" is not intended to reflect upon the materiality of such amount.

2. **Specific Schedules and Statements Disclosures**

- a) Schedule B(23) – Other general intangible assets. Certain contracts that have recognized book values under GAAP but which are not readily convertible to cash are not reflected on Schedule B(23). These contracts are included in Schedule G.
- b) Schedule D - Creditors Holding Secured Claims. Except as otherwise agreed pursuant to a stipulation and agreed order or general order entered by the Bankruptcy Court that is or becomes final, the Debtors and/or their estates reserve the right to dispute or challenge the validity, perfection or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a creditor listed on Schedule D of any Debtor. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims for informational purposes, no current valuation of the Debtors' assets in which such creditors may have a lien has been undertaken.

The Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument (including, without limitation, any intercompany agreement) related to such creditor's claim. In certain instances, a Debtor may be a co-obligor or guarantor with respect to scheduled claims of other Debtors, and no claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. The descriptions in Schedule D are intended only to be a summary.

Reference to the applicable loan agreements and related documents and a determination of the creditors' compliance with applicable law is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements or related documents.

The claims listed on Schedule D arose or were incurred on various dates and a determination of each date upon which each claim arose or was incurred would be unduly burdensome and cost prohibitive. Accordingly, not all such dates are included for each claim. All claims listed on Schedule D, however, appear to have arisen or to have been incurred prior to the Petition Date.

Real property lessors, utility companies, and other parties that may hold security deposits have not been listed on Schedule D. The Debtors have not included on Schedule D parties that may believe their claims are secured through setoff rights, deposit posted by, or on behalf of, the Debtors, or inchoate statutory liens rights.

- c) Schedule E - Creditors Holding Unsecured Priority Claims. Pursuant to an order entered by the Bankruptcy Court on February 22, 2012, the Debtors have the authority to pay certain prepetition obligations, including employee wages and other employee benefits in the ordinary course of business (the "**Employee Wage and Benefit Order**"). As a result of the Employee Wage and Benefit Order, the Debtors believe that any employee claims for prepetition amounts related to ongoing payroll, benefits, and expense reimbursements whether allowable as a priority or nonpriority claim, have been or will be satisfied, and such satisfied amounts are listed on Schedule E as "Contingent".

Pursuant to a separate order entered by the Bankruptcy Court on March 13, 2012, the Debtors have the authority to pay certain prepetition taxes (the "**Tax Order**"). Pursuant to the Tax Order, the Debtors believe that any claims on account of such taxes have been or will be satisfied, and such satisfied amounts are listed on Schedule E as "Contingent".

Out of abundance of caution and in an effort to provide notice to holders of potential priority tax claims, the Debtors have listed holders of potential priority tax claims on Schedule E except to the extent such claims have been or will be satisfied pursuant to the Tax Order. The listing of a taxing authority on a Debtor's Schedule E is not an acknowledgement that such taxing authority holds a valid claim against a particular Debtor or that a particular tax claim is entitled to priority under 11 U.S.C. § 507(a)(8) or otherwise. The Debtors reserve the right to take the position that any claim listed on Schedule E is a secured claim, an unsecured or a subordinated claim.

Further, certain potential or actual priority claims may be subject to audit and the Debtors are otherwise unable to determine with certainty the amount of many, if not all, of these claims. Therefore, the Debtors have listed all such claims as

unknown in amount, pending final resolution of ongoing audits or other outstanding issues.

- d) Schedule F - Creditors Holding Unsecured Claims. Schedule F contains information regarding threatened or pending litigation or administrative action involving the Debtors. The amounts of these potential claims are listed as “unknown” and marked as contingent, unliquidated, and disputed in the Schedules. The Debtors expressly incorporate by reference into Schedule F all parties to pending and potential litigation, if any, listed in each Debtor’s SOFA 4(a) as contingent, unliquidated, and disputed claims, to the extent not already listed on Schedule F.

Schedule F also reflects prepetition amounts owed to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or assumption and assignment of an executory contract or unexpired lease. Schedule F does not include additional rejection damages claims, if any, of the counterparties to executory contracts and unexpired leases that may be rejected after the Petition Date. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of any agreement entered into by and between the Debtors and their creditors.

The claims of creditors for, among other things, merchandise, goods, services, or taxes are listed on the Debtors' books and records and may not reflect credits or allowances due from such creditor. The Debtors reserve all of their rights respecting such credits and allowances. In addition, the amounts of claims listed on Schedule F may be exclusive of contingent and unliquidated amounts.

Schedule F does not include certain deferred charges, deferred liabilities, accruals or general reserves. Such amounts are, however, reflected on the Debtors’ books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific claims as of the Petition Date.

- e) Schedule G - Executory contracts and unexpired leases. Although reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases, the Debtors’ review is ongoing and inadvertent errors, omissions, or over-inclusion may have occurred.

Any and all of the Debtors’ rights, claims, and causes of action with respect to the contracts, agreements, and leases listed on Schedule G are hereby reserved and preserved, and, as such, the Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth on Schedule G and to amend or supplement such Schedule as necessary.

The placing of a contract or lease onto Schedule G shall not be deemed an admission that such contract is an executory contract or unexpired lease, or that it

is necessarily a binding, valid and enforceable contract. The Debtors hereby expressly reserve the right to assert that any claim listed on Schedule G does not constitute an executory contract within the meaning of section 365 of the Bankruptcy Code.

Omission of a contract, agreement or lease from Schedule G does not constitute an admission that such omitted contract, agreement or lease is not an executory contract or unexpired lease. The Debtors' rights under the Bankruptcy Code with respect to any such omitted contracts, agreements and leases are not impaired by their omission. Schedule G may be amended at any time to add any omitted contract, agreement or lease.

The Debtors may have entered into various other types of agreements in the ordinary course of their business, such as indemnity agreements, supplemental agreements, amendments/letter agreements, and confidentiality agreements. Such documents may not be set forth in Schedule G. Moreover, the contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppels certificates, letters, or other documents, instruments, and agreements that may not be listed on Schedule G. Portions of some contracts and leases that are listed on Schedule G may have been fully performed, while other portions of the same contracts and leases may remain executory or unexpired.

Certain of the contracts, agreements, and leases listed on Schedule G may contain renewal options, guarantees of payments, options to purchase, rights of first refusal, rights to lease additional space and other miscellaneous rights. Such rights, powers, duties and obligations may not be set forth on Schedule G.

Certain of the agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financings. The presence of these agreements or any other agreements on Schedule G does not constitute an admission that any such agreement is an executory contract or unexpired lease.

The Debtors reserve all of their rights, claims and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument. Certain executory agreements may not have been memorialized in writing and could be subject to dispute. Further, the Debtors may be parties to various other agreements concerning real property, such as easements, rights of way, subordination, non-disturbance, supplemental agreements, amendments/letter agreements, title documents, consents, site plans, maps and other miscellaneous agreements. Such agreements, if any, are not set forth in Schedule G.

The Debtors have attempted to list the appropriate Debtor parties to each contract, agreement, and lease on Schedule G. However, there may be instances in which other Debtor entities that are not parties to the contracts, agreements, and leases have been the primary entities conducting business in connection with these contracts, agreements, and leases. Accordingly, the Debtors have listed certain contracts, agreements, and leases on Schedule G of the Debtor entity corresponding to the applicable contracting entity on which may, upon further review, differ from the primary entity conducting business with the counterparty to that particular contract, agreement, or lease. Additionally, certain of the contracts, agreements, and leases listed on Schedule G may have been entered into by more than one of the Debtors.

- f) Schedule H - Co-Debtors. Although the Debtors have made every effort to ensure the accuracy of Schedule H, inadvertent errors, omissions or inclusion may have occurred. The Debtors hereby reserve all rights to dispute the validity, status or enforceability of any obligations set forth on Schedule H and to further amend or supplement such Schedule as necessary.

The Debtors further reserve all rights, claims and causes of action with respect to the obligations listed on Schedule H, including the right to dispute or challenge the characterization or the structure of any transaction, document or instrument related to a creditor's claim. The listing of a contract, guarantee or other obligation on Schedule H shall not be deemed an admission that such obligation is binding, valid or enforceable.

- g) SOFA Question 3(b) - Payments to Creditors within 90 days. The Debtors have made reasonable and good faith efforts to include all payments made to creditors within the 90 days preceding the Petition Date in their responses to SOFA 3(b). To the extent the Debtors become aware that they have omitted any such payments, they will amend the SOFAs accordingly. All amounts that remain outstanding to any creditor listed on Statement Question 3 are reflected on Schedules D, E, and F as applicable. Any creditor wishing to verify any outstanding indebtedness should review those schedules.

Certain payments made to creditors were made via corporate credit cards. Those payments to creditors will not be reflected in the Debtors' responses to Question 3b.

Certain intercompany transactions are accounted for through transfers of cash to and from appropriate bank accounts in and out of the Debtors' cash management system after certain adjustments are made to intercompany accounts receivable and accounts payable among the Debtor and its Debtor and non-Debtor affiliates. These payments and transactions have not been listed. However, readers of the Schedules and Statements wishing to verify any outstanding Intercompany Payables and Intercompany Receivables should refer to Schedules B16, D or F, as applicable.

- h) SOFA Question 3(c) – Payments to Insiders within 1 year. All payments to insiders have been reported under SOFA 23. The Debtors have made reasonable and good faith efforts to include all payments made to insiders within 1 year preceding the Petition Date in their responses to SOFA 23. To the extent the Debtors become aware that they have omitted any such payments, they will amend the SOFAs accordingly.

- i) SOFA Question 4(a) - Suits and Administrative Proceedings. The Debtors have made reasonable and good faith efforts to include in their responses to SOFA 4(a) a complete list of all lawsuits and litigation proceedings to which the Debtors were a party within the one (1) year period immediately preceding the Petition Date. To the extent the Debtors become aware that they have omitted any such lawsuits or proceedings, they will amend the SOFAs accordingly. For confidentiality reasons and in compliance with the HYPAA requirements, the Debtors have not included the names and other personal information of the litigants.

- j) SOFA Question 23 - Withdrawals from a partnership or distributions by a corporation within one year. SOFA 23 includes payments to insiders in the form of checks, wire transfers and other similar disbursements made from bank accounts historically used for payroll and other employee-related disbursements. In addition, for confidentiality reasons, the Debtors have not included the names or relationships of the individual to the Debtors. The information will be shared with the Bankruptcy Court, the US Trustee's office and other appropriate parties upon request.

**United States Bankruptcy Court
Middle District of Tennessee**

In re Church Street Health Management, LLC,
Debtor

Case No. 12-01573 (KML)

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	33	8,782,978.61		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	2		235,529,801.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		531.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	37		23,607,147.04	
G - Executory Contracts and Unexpired Leases	Yes	29			
H - Codebtors	Yes	3			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		107			
Total Assets			8,782,978.61		
Total Liabilities				259,137,479.04	

In re Church Street Health Management, LLC,
 Debtor

Case No. 12-01573 (KML)

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
--------------------------------------	---	------------------------------------	--	-------------------------

None

Sub-Total > **0.00** (Total of this page)
 Total > **0.00**

0 continuation sheets attached to the Schedule of Real Property

(Report also on Summary of Schedules)

In re Church Street Health Management, LLC

Case No. 12-01573 (KML)

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		See Attachment B2	-	206,996.48
3. Security deposits with public utilities, telephone companies, landlords, and others.		Security Deposit - Electric Utility (Pueblo)	-	540.00
		Security Deposit - Real Estate Lease (Adventure 3)	-	6,911.00
		Security Deposit - Real Estate Lease (200 S. Broadway)	-	4,000.00
		Security Deposit - Real Estate Lease (5600 River Rd., Illinois)	-	2,184.00
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
Sub-Total >				220,631.48
(Total of this page)				

3 continuation sheets attached to the Schedule of Personal Property

In re Church Street Health Management, LLC,
Debtor

Case No. 12-01573 (KML)

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		FORBA NY, LLC	-	Undetermined
		100% Common Interest		
		FORBA Services, Inc.	-	Undetermined
		100% of Common Stock Ownership		
		EEHC, Inc.	-	Undetermined
		100% of Common Stock Ownership		
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		See Attachment 16	-	2.00
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			

Sub-Total > **2.00**
(Total of this page)

Sheet 1 of 3 continuation sheets attached to the Schedule of Personal Property

In re Church Street Health Management, LLC

Case No. 12-01573 (KML)

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.		See Attachment B22	-	Undetermined
23. Licenses, franchises, and other general intangibles. Give particulars.		Non-Compete Agreements	-	5,753,968.00
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		See Attachment B28	-	1,229,654.11
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			

Sub-Total > **6,983,622.11**
(Total of this page)

Sheet 2 of 3 continuation sheets attached to the Schedule of Personal Property

In re Church Street Health Management, LLC,
Debtor

Case No. 12-01573 (KML)

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		See Attachment B35	-	1,578,723.02

Sub-Total >	1,578,723.02
(Total of this page)	
Total >	8,782,978.61

Sheet 3 of 3 continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

Case 3:12-bk-01573 Doc 213 Filed 03/23/12 Entered 03/23/12 00:29:20 Desc Main

**Church Street Health Management, LLC
SCHEDULES OF ASSETS AND LIABILITIES
ATTACHMENT B2**

(B2) Checking, Savings or Other Financial Accounts

DESCRIPTION AND LOCATION OF PROPERTY	ACCOUNT NUMBER	NAME ON THE ACCOUNT	TYPE OF ACCOUNT	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY
Associated Bank	2213086XXX	Forba Holdings, LLC	Checking / Operating	\$0.00
330 East Kilbourn Avenue Milwaukee, WI 53202	2213087XXX	Forba Holdings, LLC	Money Market	\$0.00
Pinnacle National Bank	5269XXX	Church Street Health Management, LLC	Checking / Operating	\$1,996.48
150 Third Ave South, Suite 900 Nashville, TN 37201	5274XXX	Church Street Health Management, LLC	Checking / Payroll	\$0.00
	5274XXX	Church Street Health Management, LLC	Checking / Operating	\$5,000.00
	5281XXX	Church Street Health Management, LLC	Money Market	\$0.00
American Express Bank, FSB	N/A	Church Street Health Management, LLC	Certificates of Deposit	\$200,000.00
4315 South 2700 West Salt Lake City, UT 84184			(collateral for the credit card program)	<u>\$206,996.48</u>

Church Street Health Management, LLC
SCHEDULES OF ASSETS AND LIABILITIES
ATTACHMENT B16

(B16) Accounts Receivable



DESCRIPTION AND LOCATION OF PROPERTY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY
Employee Receivables	\$2.00

Note: "Accounts Receivable - Due from Centers" for Management Fees and "Intercompany Receivables - Non-Debtor Affiliates" are accounting entries, gross amount of \$562,722,397 corresponding to payables on the Debtor's books. Consequently, they are not collectable.

**Church Street Health Management, LLC
SCHEDULES OF ASSETS AND LIABILITIES
ATTACHMENT B22**

(B22) Patents, Copyrights, and Other Intellectual Property




PART 1. Federal Trademark/Service Mark Registrations

Grantor	Mark	Country	Serial Number	Registration Number	Filing Date	Issue Date
FORBA Holdings, LLC (n/k/a Church Street Health Management, LLC)	BETTER ACCESS FOR A BETTER AMERICA®	United States	77-295,516	3,538,249	10/03/07	11/25/08
FORBA Holdings, LLC (n/k/a Church Street Health Management, LLC)		United States	85-214,341	Application Pending	01/10/11	Pending
FORBA Holdings, LLC (n/k/a Church Street Health Management, LLC)	FORBA®	United States	77-156,357	3,339,163	04/13/07	11/20/07
FORBA Holdings, LLC (n/k/a Church Street Health Management, LLC)	GIVING AMERICA'S KIDS THE SMILES THEY DESERVE®	United States	77-402,245	3,613,514	02/21/08	04/28/09
FORBA Holdings, LLC (n/k/a Church Street Health Management, LLC)		United States	77-399,110	3,535,270	02/17/08	11/18/08
FORBA Holdings, LLC (n/k/a Church Street Health Management, LLC)	OKLAHOMA SMILES®	United States	77-399,111	3,535,271	02/17/08	11/18/08
FORBA Holdings, LLC (n/k/a Church Street Health Management, LLC)	SMALL SMILES®	United States	78-953,016	3,529,322	08/16/06	11/04/08

**Church Street Health Management, LLC
SCHEDULES OF ASSETS AND LIABILITIES
ATTACHMENT B22**

(B22) Patents, Copyrights, and Other Intellectual Property




PART 1. Federal Trademark/Service Mark Registrations

Grantor	Mark	Country	Serial Number	Registration Number	Filing Date	Issue Date
FORBA Holdings, LLC (n/k/a Church Street Health Management, LLC)		United States	77-295,476	3,440,297	10/03/07	06/03/08
FORBA Holdings, LLC (n/k/a Church Street Health Management, LLC)	SMALL SMILES®	United States	77-295,429	3,440,292	10/03/07	06/03/08
FORBA Holdings, LLC (n/k/a Church Street Health Management, LLC)	SMALL SMILES, BIG DIFFERENCE®	United States	77-380,387	3,584,346	01/25/08	03/03/09
FORBA Holdings, LLC (n/k/a Church Street Health Management, LLC)	STRAIGHT SMILES®	United States	85-257,143	Application Pending	03/03/07	Pending
FORBA Holdings, LLC (n/k/a Church Street Health Management, LLC)		United States	77-295,422	3,538,248	10/03/07	11/25/08
FORBA Holdings, LLC (n/k/a Church Street Health Management, LLC)		United States	77-295,488	3,751,029	10/03/07	02/10/10
FORBA Holdings, LLC (n/k/a Church Street Health Management, LLC)	TEXAS SMILES®	United States	77-295,503	3,710,878	10/03/07	11/17/09

**Church Street Health Management, LLC
SCHEDULES OF ASSETS AND LIABILITIES
ATTACHMENT B22**

(B22) Patents, Copyrights, and Other Intellectual Property


PART 1. Federal Trademark/Service Mark Registrations

Grantor	Mark	Country	Serial Number	Registration Number	Filing Date	Issue Date
FORBA Holdings, LLC (n/k/a Church Street Health Management, LLC)		United States	77-601,313	3,684,344	10/27/08	09/15/09
FORBA Holdings, LLC (n/k/a Church Street Health Management, LLC)		United States	77-601,305	3,684,343	10/27/08	09/15/09
FORBA Holdings, LLC (n/k/a Church Street Health Management, LLC)		United States	77-601,300	3,684,342	10/27/08	09/15/09

Church Street Health Management, LLC
SCHEDULES OF ASSETS AND LIABILITIES
ATTACHMENT B22

(B22) Patents, Copyrights, and Other Intellectual Property

PART 2. State Trademark/Service Mark Registrations

<u>Mark</u>	<u>State</u>	<u>Registration Number</u>	<u>Issue Date</u>
WILD SMILES	Texas	801027912	09/10/08
	Texas	801027917	09/29/08

Church Street Health Management, LLC
SCHEDULES OF ASSETS AND LIABILITIES
ATTACHMENT B22

(B22) Patents, Copyrights, and Other Intellectual Property

PART 3. Unregistered Trademarks/Service Marks

Mark	Registration Number	Date of First Use	Products or Services
FORBA, LLC 415 N. Grand Avenue Pueblo, CO 81003 719-546-3333 Fax: 719-546-3334 Email: dderose@ddmktg.com	(unregistered)	06/13/95	Provision of business management and related technical services for dental office development and operations



**Church Street Health Management, LLC
SCHEDULES OF ASSETS AND LIABILITIES
ATTACHMENT B22**

(B22) Patents, Copyrights, and Other Intellectual Property

PART 4. Trade Names

Products or Services	Location of Use	Date of First Use
<p><u>Small Smiles</u> Products or services: Provision of business management and related technical services for dental office development and operations</p>	Every state in which there is a dental practice	06/13/95
<p><u>FORBA</u> Provision of business management and related technical services for dental office development and operations</p>	Every state in which there is a dental practice	06/13/95

Church Street Health Management, LLC
SCHEDULES OF ASSETS AND LIABILITIES
ATTACHMENT B22

(B22) Patents, Copyrights, and Other Intellectual Property


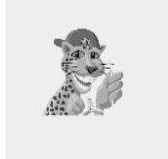

PART 5. Domain Names

Forba.com
Smallsmilesusa.com
Texassmilesusa.com
Oklahomasmilesusa.com
Albanyaccessdentistry.com
Wildsmilesdental.com
Topekadentalclinic.com
Smallsmiles.com
Indianspringsdental.com
Newdentaljob.com
Dentalcontact.com
Indianspringsdental.net
Smallsmilescenter.com
Smallsmilescenters.com
Smallsmilesdentalcenter.com
Smallsmilesdentalcenters.com
Smallsmilesus.com
Ssroanoke.com
Ss-roanoke.com
Texassmiles.us
Smallsmiles.us
Smallsmileswichita.com
Topekadental.com

**Church Street Health Management, LLC
SCHEDULES OF ASSETS AND LIABILITIES
ATTACHMENT B22**

(B22) Patents, Copyrights, and Other Intellectual Property

PART 6. Registered Copyrights

Author	Copyright Claimant	Title of Work	Country	Description of Work	Registration Number	Issue Date
GSD&M Idea City, LLC	FORBA Holdings, LLC (n/k/a Church Street Health Management, LLC)	FORBA Holly Hippo Head-shot	United States		VA 1-655-453	12/31/08
GSD&M Idea City, LLC	FORBA Holdings, LLC (n/k/a Church Street Health Management, LLC)	FORBA Luis Leopard Head-shot	United States		VA 1-655-450	12/31/08
GSD&M Idea City, LLC	FORBA Holdings, LLC (n/k/a Church Street Health Management, LLC)	FORBA DJ Z Zebra Head-shot	United States		VA 1-655-451	12/31/08
FORBA Holdings, LLC	FORBA Holdings, LLC (n/k/a Church Street Health Management, LLC)	Guide to Dental Health Screenings	United States	Text	TXu 1-595-221	11/14/08
FORBA Holdings, LLC	FORBA Holdings, LLC (n/k/a Church Street Health Management, LLC)	National Children's Dental Health Month	United States	Text	TXu 1-595-222	11/14/08
FORBA Holdings, LLC	FORBA Holdings, LLC (n/k/a Church Street Health Management, LLC)	Preventive Resin Restorations	United States	Text	Txu 6-891-260	11/14/08

**Church Street Health Management, LLC
SCHEDULES OF ASSETS AND LIABILITIES
ATTACHMENT B22**

(B22) Patents, Copyrights, and Other Intellectual Property

PART 7. Software

Licensed Software

Microsoft Windows Professional (XP, 7)
Microsoft Windows Server (2003, 2008)
Microsoft Hyper-V (Virtual Server Through Windows 2008 Enterprise)
Microsoft Windows Terminal Server (2003, 2008)
Microsoft Office Professional (2003, 2007, 2010)
Microsoft Visio (2003, 2007)
Microsoft Exchange Server (2003, 2010 - 95% of Users Have Been Migrated to New 2010 Server)
Microsoft SQL (2005, 2008)
Microsoft SQL Report Manager (2008)
Microsoft Visual Studio (2005, 2008)
Microsoft SharePoint Services (2003 - Used for the Intranet and CE Tracking systems)
McAfee Antivirus (Managed by Sonicwall Firewall Devices)
Sonicwall Global VPN Client
Sage MAS500 AP/GL System
Sage ABRA HR/Payroll System
Unitime Time & Attendance System (Ties into ABRA)
FRx 6.7 Reporting Tool (Packaged with MAS500)
Crystal Reports v.10 (Packaged with ABRA)
Prophix Budgeting/Reporting System
Prophix Enterprise System
CS Thomson Fixed Assets CS
CS Thomson File Cabinet CS
Patterson Eaglesoft Dental Management Application
Sharpdesk Scanning software (Utility Used to Scan from Copier to Desktop)
FTP Utility (Utility used to scan from copier to desktop)
Adobe Acrobat Reader (6.0, 8.0, 10.0)
Adobe Acrobat Standard (8.0, 10.0)
Adobe Acrobat Professional (10.0)
Symantec Backup Exec 2010 (Used to Backup Exchange Server)
LiveVault Connected software (Used to Backup Laptops Offsite)
LiveVault Software (Used to Backup Data Offsite from Servers in Centers, Pueblo and Nashville)

Owned/Developed Software

Business Intelligence Data Warehouse System (Centralized database containing detailed data from Eaglesoft applications located in the centers)
Licensing & Credentialing System (Used to Track Licensing for Our Back Office Staff)
CE Tracking system (Used to Track Continuing Education for staff)

**Church Street Health Management, LLC
SCHEDULES OF ASSETS AND LIABILITIES
ATTACHMENT B22**

(B22) Patents, Copyrights, and Other Intellectual Property

PART 8. Material IP Agreements

1. Assignment of Copyright Agreement Between GSD&M Idea City, LLC and FORBA Holdings, LLC (n/k/a Church Street Health Management, LLC) Dated December 8, 2008 Assigning Certain Copyrights in and to the Following Works (for Which No Registrations Have Been Filed with the United States Copyright Office):



2. Concurrent Use and Registration Agreement between FORBA Holdings, LLC (n/k/a Church Street Health Management, LLC) and Texas Smiles P.A. regarding use of the trademark TEXAS SMILES (Serial Nos. 77295488 and 77429327).

3. Agreed Permanent Injunction and Final Judgment entered into by Dr. Anthony Bain d/b/a Small Smiles and Small Smiles of Austin, PLLC, Small Smiles Dental Center of North Austin, PLLC, Kenneth E. Knott, D.D.S. and FORBA Holdings, LLC (n/k/a Church Street Health Management, LLC).

4. Amended and Restated Registered Lease and License Financing and Purchase Option Agreement, Dated as of February 1, 2010 among SSO Funding Corp., a Delaware corporation), FORBA Holdings, LLC (f/k/a Sanus Holdings, LLC and n/k/a Church Street Health Management, LLC), a Delaware Limited Liability Company and CIT HEALTHCARE LLC, as Collateral Agent for the Benefit of SSO, and Associated Amended and Restated Intellectual Property Security Agreement (Lease), Dated as of February 1, 2010.

5. Amended and Restated Senior Murabaha Facility Agreement, Dated as of February 1, 2010, and Associated Amended and Restated Intellectual Property Security Agreement (Murabaha), Dated as of February 1, 2010.

**Church Street Health Management, LLC
SCHEDULES OF ASSETS AND LIABILITIES
ATTACHMENT B28**

(B28) Office Equipment, Furnishings and Supplies

Location/Department	DESCRIPTION OF PROPERTY Description	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY
<u>Construction In Progress Detail</u>		
Dell (inv. XDP6K8X8)	2 Stock Servers	\$4,412.24
Dell (inv. XF3251WM1)	24 PowerConnect Switches	\$326.34
Computime (inv. 202446)	6 Topaz Machines	\$698.42
Dell (inv. XF4F2KRJ3)	4 Stock Laptops	\$2,199.86
Dell (inv. XF4F1WXX1)	8 Stock Monitors	\$777.69
CDW (inv. VHK6250)	5 ADOBE Acrobat Licenses	\$294.98
CDW (inv. VPP3796)	5 Stock Printers	\$1,051.28
Dell (inv. XF59J5JX1)	10 OfficeProPlus License	\$461.67
Dell (inv. XF681D6C4)	PowerEdge T110 Server	\$4,613.56
Dell	5 Dell Latitude E4310	\$237.73
Dell	5 Soundbar	\$273.66
Dell (inv. XF7FDNWC5)	5 Dell Optiplex 780 Computers	\$1,028.01
Empower Software Solutions	3 Timeclocks	\$5,301.86
Empower Software Solutions	2 Timeclocks	\$5,301.86
CDW	Adobe Acrobat Licenses	\$299.79
Dell (inv. XF8JDF1K9)	6 Dell Optiplex 780 Computers	\$3,409.44
Dell (inv. XF89NJ6M4)	5 Dell PowerEdge T310 Servers	\$12,575.12
Pomeroy (inv. L042000799)	Stock HP Officejet 6500 Printer	\$152.64
Dell (inv. XF95D1CN4)	20 Stock Computers	\$1,304.75
Computime (inv. 210843)	12 Stock Topaz Machines	\$4,183.26
Pomeroy	Training Computer and Equipment	\$1,551.06
Pomeroy	Training Computer and Equipment	\$1,513.68
Dell (inv. XFD7CTNC3)	Windows 7 License	\$183.16
CDW (inv. ZQF2241)	HP LJ printer 4015 (3)	\$0.00
Dell (inv. XFFBTXJ23)	Office 2010 License	\$3,693.04
Dell (inv. XFJD71X95)	Dell Latitude E6320 Laptops	\$0.00
Dell (inv. SFJF4P135)	Dell Poweredge T310 Servers	\$38,989.66
Dell (inv. XFK1KNT53)	Dell Optiplex 790 Spare Computers	\$1,248.07
CDW (inv. C703256)	3 ADOBE Acrobat Licenses	\$898.85
CDW (inv. B833424)	5 ADOBE Acrobat Licenses	\$1,500.77
Dell (inv. SFN39X2C2)	5 Dell Optiplex 990 Computers	\$4,998.20
OKC II	Training Computer w/ Peripherals	\$2,483.45
OKC II	SD - Heliodont Plus X-Ray, std (SN: 7487)	\$4,535.31
Albany	Training Computer w/ Peripherals	\$1,997.75
Toledo	Training Computer w/ Peripherals	\$1,447.54
Phoenix	Training Computer W/ Peripherals	\$1,911.24
Tucson	Training Computer W/ Peripherals	\$1,911.24
Tucson	Dell Optiplex 790 Comp w/ Peripherals	\$1,090.57
Tucson	Office 2010 License for Above Computer	\$397.52
Dell (inv. XFN542844)	Dell Latitude E6320 Laptops	\$1,955.64

**Church Street Health Management, LLC
SCHEDULES OF ASSETS AND LIABILITIES
ATTACHMENT B28**

(B28) Office Equipment, Furnishings and Supplies

Location/Department	DESCRIPTION OF PROPERTY Description	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY
		\$121,210.91
<u>Dental Equipment</u>		
Indy2	Dental Equip (Specialized)	\$257.85
Indy2	Dental Equip (Dansereau)	\$3,046.77
Indy2	Dental Equip (Specialized Care)	\$61.08
Indy2	Dental Equip (Patterson)	\$44,948.58
Indy2	Dental Chairs (Dansereau)	\$2,712.01
Indy2	Dental Equip (AMEX))	\$848.23
Charleston	Dental Equip (Specialized)	\$257.85
Charleston	Dental Chairs	\$3,137.25
Charleston	Dental Equip (Patterson)	\$45,615.83
Charleston	Dental Chairs (Dansereau)	\$667.25
Charleston	Dental Equip (AMEX))	\$712.50
Forba	Dental Equip for Training	\$808.78
Forba	Quad Helix, Etc. - Demo Models - Training	\$2,497.55
		\$105,571.53
<u>Equipment NIS</u>		
Storage in Nashville Office	726608936 Dry Model Trimmr W/Cyclone Duster MTD1C	\$1,035.16
Storage in Nashville Office	726608898 UC-300 ULTRASONI 7184955	\$1,473.47
Storage in Nashville Office	726608922 36600 ULTRA PC % Cabinet MT Package G	\$2,790.48
Storage in Nashville Office	726608923 36600 ULTRA PC % Cabinet MT Package G	\$2,790.48
Storage in Nashville Office	726608924 36600 ULTRA PC % Cabinet MT Package G	\$2,790.48
Storage in Nashville Office	Solo Armchair (6)	\$957.95
Storage in Nashville Office	California Dental Chair (2)	\$3,990.58
Storage in Nashville Office	768714899 39250 Guardian Manifold W/Alaram (Mixes Nitrous and Oxygen)	\$2,768.22
Storage in Nashville Office	768715450 MTD1C Dry Model Trimmer W/Dust	\$886.34
Storage in Nashville Office	768715803 58 51 196 Orthophos 3 W/Laser POS Light (pano)	\$13,755.56
Storage in Nashville Office	768715804 33 12 977 Cassette ASSY 6X12 (Panoramic X-Ray Parts)	\$589.68
		\$33,828.41
<u>Office Equipment</u>		
Forba	MAS 500 Licenses (ASI)	\$0.00
Forba	ABRA Licenses (ASI)	\$0.00
Forba	Software (ASI)	\$0.00
Forba	Computet Equip (Black Box)	\$0.00
Forba	Computer Equip (Cable Link)	\$0.00
Forba	Computer Equip (CDW)	\$0.00
Forba	Network Printer	\$0.00
Forba	Computer Equip	\$0.00
Forba	Computer Equip (Dell)	\$0.00
Forba	Computer Equip (Dell)	\$0.00

**Church Street Health Management, LLC
SCHEDULES OF ASSETS AND LIABILITIES
ATTACHMENT B28**

(B28) Office Equipment, Furnishings and Supplies

Location/Department	DESCRIPTION OF PROPERTY Description	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY
Forba	Computer Equip (Dell)	\$0.00
Forba	Laptop (Dell)	\$0.00
Forba	Computer Equip (dell)	\$0.00
Forba	Computer Equip (Dell)	\$2,490.60
Forba	Computer Equip (Dell)	\$0.00
Forba	Computer Equip (Dell)	\$0.00
Forba	Computer Equip (Dell)	\$0.00
Forba	Computet Equip (Dell)	\$0.00
Forba	Computer Equip (Dell)	\$0.00
Forba	Computer Equip (Dell)	\$0.00
Forba	Sound Bars (Dell)	\$0.00
Forba	Laptop (Dell)	\$0.00
Forba	Computer Equip (Dell)	\$0.00
Forba	Laptop Manager (Dell)	\$0.00
Forba	Computer Equip (Dell)	\$0.00
Forba	Computer Equip (Dell)	\$0.00
Forba	Computer Equip (Dell)	\$0.00
Forba	Computer Equip (Dell)	\$0.00
Forba	Computer Equip (Dell)	\$0.00
Forba	Computer Equip (Dell)	\$0.00
Forba	Laptop (Dell)	\$0.00
Forba	Optiplex Desktop (Dell)	\$0.00
Forba	Computer Equip (Dell)	\$0.00
Forba	Computer Equip (Gateway)	\$0.00
Forba	Office Equip	\$0.00
Forba	Office Equip (Hotel & Rest Sup)	\$648.20
Forba	Office Equip (Hotel & Reat Sup)	\$465.26
Forba	Server Equip (LBMC Tech)	\$0.00
Forba	Computer Equip (Pomeroy)	\$0.00
Forba	Office Furniture	\$9,500.00
Forba	Phone Equip (TelWest)	\$0.00
Forba	Portable AC Units	\$3,123.30
Forba	Office Equip	\$374.58
Forba	Server (Unitime)	\$0.00
Forba	TV	\$531.52
Forba	Computer	\$0.00
Forba	Office Fueniture	\$0.00
Forba	Computer Equip (Dell)	\$0.00
Forba	Computer Equip (Dell)	\$0.00
Forba	Computer Equip (Dell)	\$0.00
Forba	Computer Equip	\$0.00
Forba	Computer Equip (Dell)	\$0.00
Forba	Phone Equip (Tel west)	\$3,089.81
Forba	Server Equip (LBMC Tcch)	\$0.00
Forba	Office Equip (Media Center)	\$1,253.75

**Church Street Health Management, LLC
SCHEDULES OF ASSETS AND LIABILITIES
ATTACHMENT B28**

(B28) Office Equipment, Furnishings and Supplies

DESCRIPTION OF PROPERTY		CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY
Location/Department	Description	
Forba	Office Equip (Staples)	\$1,978.80
Forba	Office Equip (Black Box)	\$276.70
Forba	Server Equip (LBMC Tech)	\$0.00
Forba	Office Equip	\$0.00
Forba	Server (ASI)	\$0.00
Forba	Website (Media Center)	\$0.00
Forba	Recruit Website	\$0.00
Forba	Recruit Website (NAS)	\$0.00
Forba	Computer Equip (Dell)	\$0.00
Forba	Server (LMBC Tech)	\$0.00
Forba	Tax Software	\$0.00
Forba	Software (Zeotek)	\$0.00
Forba	Software (Zeotek)	\$0.00
Forba	Sonicwall Software (ITX)	\$0.00
Forba	Sonicwall Software (ITX)	\$0.00
Forba	Office Equip	\$32.10
Forba	Software (Zeotek)	\$0.00
Forba	Headsets (Hello Direct)	\$25.46
Forba	Domain Transf.	\$0.00
Forba	Software (ASI)	\$0.00
Forba	Computer Equip (Dell)	\$88.73
Forba	Office Fum	\$3,784.51
Forba	Sever Unit	\$0.00
Forba	Office Fum	\$6,039.86
Forba	Computers (Dell)	\$308.55
Forba	Software (Zeotek)	\$0.00
Forba	Office Equip (CDW)	\$50.55
Forba	Computers (Dell)	\$644.94
Forba	Office Equip	\$795.87
Forba	Office Fum	\$8,256.79
Forba	Office Equip	\$160.25
Forba	Software (Zeotek)	\$0.00
Forba	Office Fum	\$5,003.05
Forba	Software (Zeotek)	\$0.00
Forba	Office Equip (Staples)	\$1,637.31
Forba	Office Equip	\$173.88
Forba	Refund Unitime (Asset # 424)	\$0.00
Forba	Gateway Computer Server	\$0.00
Forba	Computer Equipment (AMEX)	\$0.00
Forba	Computer (Gateway)	\$0.00
Forba	File Cabinets	\$0.00
Forba	Computer Equip	\$0.00
Forba	Computer Equip	\$0.00
Forba	Office Equip	\$0.00

**Church Street Health Management, LLC
SCHEDULES OF ASSETS AND LIABILITIES
ATTACHMENT B28**

(B28) Office Equipment, Furnishings and Supplies

DESCRIPTION OF PROPERTY		CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY
Location/Department	Description	
Forba	Computer Equip (Gateway)	\$0.00
Forba	Computers(Gateway)	\$0.00
Forba	CSA Software	\$0.00
Forba	Office Equip (AMEX)	\$0.00
Forba	Computer Equip (gateway)	\$0.00
Forba	Computer (Gateway)	\$0.00
Forba	Computer (Gateway)	\$0.00
Forba	Office Equip (AMEX)	\$0.00
Forba	Software (ASI)	\$0.00
Forba	Computer (Gateway)	\$0.00
Forba	Offiee Equip	\$0.00
Forba	Computers (Gateway)	\$0.00
Forba	Computers (Gateway)	\$0.00
Forba	Computers (Gateway)	\$0.00
Forba	Office Furniture	\$0.00
Forba	Software (5 Addt'l Users ABRA)	\$0.00
Forba	Computers (Gateway)	\$0.00
Forba	Computers (Gateway)	\$0.00
Forba	Unitime (Timeclock Implementation)	\$0.00
Forba	VPN Installation Labor (ITX)	\$0.00
Forba	Computer Equip (Dell)	\$0.00
Forba	VPN Installation Labor (ITX)	\$0.00
Forba	Time Clocks (Unitime)	\$0.00
Forba	Dell Laptop	\$0.00
Forba	Office Equip (AMEX)	\$0.00
Forba	Software (ASI Reports)	\$0.00
Forba	ASI (Software)	\$0.00
Forba	Office Equip (AMEX)	\$0.00
Forba	Computers (Gateway)	\$0.00
Forba	Office Equip	\$0.00
Forba	Server (Dell)	\$0.00
Forba	Computer (Dell)	\$0.00
Forba	Computer (Dell)	\$0.00
Forba	Computers (Gateway)	\$0.00
Forba	Computers (Gateway)	\$0.00
Forba	Computers (Gateway)	\$0.00
Forba	Software (ARRA Addt'l 1,000 User)	\$0.00
Forba	Software (Final ASI)	\$0.00
Forba	Computers (Gateway)	\$0.00
Forba	Dell Latitude D420 w/ Peripherals	\$249.76
Forba	Draper Padded Carrying Case - Project	\$216.04
Forba	Soundstation VTX 1000	\$89.71
Forba	Dell 3400MP Projector	\$573.45
Forba	Dell Latitude D420 w/ Peripherals	\$145.72

**Church Street Health Management, LLC
SCHEDULES OF ASSETS AND LIABILITIES
ATTACHMENT B28**

(B28) Office Equipment, Furnishings and Supplies

Location/Department	DESCRIPTION OF PROPERTY Description	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY
Forba	Adobe Acrobat Software	\$0.00
Forba	Office Decorations	\$5,333.33
Forba	Dell Optiplex Computers (15)	\$1,361.41
Forba	Adobe Acrobat (15)	\$0.00
Forba	Dell Latitude D420 (2)	\$2,234.85
Forba	Software (Zeotek)	\$0.00
Forba	Dell Latitude D420 w/ Peripherals	\$1,073.78
Forba	Office Decorations	\$6,380.15
Forba	Trial GN 9120 w/Flex Boom (15)	\$189.16
Forba	Prophix - Software	\$0.00
Forba	Software (Zeotek)	\$0.00
Forba	Clinic Decorations for Training Center	\$2,932.48
Forba	Office Decorations	\$2,543.75
Forba	Dell - Refund	\$0.00
Forba	TT A Professional Software	\$0.00
Forba	Unitime Upgrade	\$0.00
Forba	Prophix - Software	\$0.00
Forba	Dell 2400MP DLP Projector	\$109.57
Forba	Dell Computers for Nashville Office	\$692.25
Forba	Dell XPS M1330 Computer w/ Peripherals	\$352.01
Forba	Dell Latitude D430 w/ Peripherals	\$278.09
Forba	Dell Latitude D420 Computer w/ Peripherals	\$238.34
Forba	3rd Floor Expansion Furniture	\$9,795.28
Forba	Prophix - Software	\$0.00
Forba	Dell Latitude D430 w/ Peripherals	\$544.30
Forba	Dell Latitude (D630)	\$411.45
Forba	3rd Floor Expansion	\$10,350.00
Forba	Parthenon Group - Software	\$0.00
Forba	Additional MASSOO License (3)	\$0.00
Forba	Prophix Software - Expenses	\$0.00
Forba	Prophix Software - Refund	\$0.00
Forba	Dell latitude D430 w/ Peripherals (3)	\$575.69
Forba	Dell latitude D630	\$458.87
Forba	Dell Latitude D430 (3)	\$1,105.38
Forba	Contra Asset to stolen Laptop #449	(\$350.39)
Forba	Furniture and Accesso	\$14,394.30
Forba	APC Smart UPS - Pomeroy	\$408.25
Forba	Polycom and Microphone	\$548.00
Forba	Catalyst (2) and LC Connector (4)	\$5,343.89
Forba	Furniture - Interior Designs	\$13,796.23
Forba	Display accessories - Advent Marke	\$5,122.02
Forba	Microsoft Office License (7)	\$0.00
Forba	Buffalo Terastation	\$215.33
Forba	Dell Latitude Laptop	\$353.58

**Church Street Health Management, LLC
 SCHEDULES OF ASSETS AND LIABILITIES
 ATTACHMENT B28**

(B28) Office Equipment, Furnishings and Supplies

DESCRIPTION OF PROPERTY		CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY
Location/Department	Description	
Forba	Prophix - Consulting	\$0.00
Forba	Prophix - Software	\$0.00
Forba	Server and Accessories	\$1,464.06
Forba	Unitime Upgrade for Additional User	\$0.00
Forba	ITX Sonicwall Anitvirus License	\$0.00
Forba	Prophix - Consulting	\$0.00
Forba	Dell Dual Core 3060 Processor - sp.	\$957.61
Forba	HON 4-Drawer Lateral File	\$394.12
Forba	HON 4-Drawer Lateral File - 2 - Stilts	\$650.40
Forba	Dell Server and Peripherals	\$0.00
Forba	Dell L5410 server for Pueblo	\$1,984.30
Forba	MS MBL Office Pro Plus 2007 License	\$0.00
Forba	Air Conditioner for Server Room	\$2,830.02
Forba	Canon DR-9080c Scanner	\$4,702.98
Forba	Marketing Database	\$0.00
Forba	Dell Optiplex 755	\$0.00
Forba	Dell Optiplex 755	\$0.00
Forba	Microsoft Office License	\$0.00
Forba	Dell Computers (3)	\$0.00
Forba	4-Drawer Filing Cabinet (2)	\$552.78
Forba	Topaz Equipment	\$0.00
Forba	Desk Extension and 2 Shelf Units (SCI)	\$1,736.77
Forba	Quad Core Xeon Processor - Email	\$0.00
Forba	Dell Latitude D420 Laptop w/ Peripherals	\$0.00
Forba	Dell Latitude D430 Laptop w/ Peripherals	\$0.00
Forba	Compliance Software Installation	\$0.00
Forba	Powervault TL2000- New Back-Up	\$322.81
Forba	Dell Latitude D430 Laptop	\$51.28
Forba	Dell Latitude D430 Laptop	\$51.28
Forba	Dell Latitude 0430 Laptop (DiCicc.)	\$51.28
Forba	Blue Dot Desk (Labor and Materials)	\$873.73
Forba	Office Pro Plus 2007	\$20.71
Forba	Office Pro Plus 2007	\$20.71
Forba	Office Pro Plus 2007	\$20.71
Forba	Office Pro Plus 2007	\$20.71
Forba	Office Pro Plus 2007	\$20.71
Forba	Office Pro Plus 2007	\$20.71
Forba	Office Pro Plus 2007	\$20.71
Forba	Office Pro Plus 2007	\$20.71
Forba	Office Pro Plus 2007	\$20.71
Forba	Office Pro Plus 2007	\$20.71
Forba	Office Pro Plus 2007	\$20.71
Forba	Office Pro Plus 2007	\$20.71
Forba	Office Pro Plus 2007	\$20.71
Forba	Office Pro Plus 2007	\$20.71
Forba	Office Pro Plus 2007	\$20.71
Forba	Office Pro Plus 2007	\$20.71
Forba	Office Pro Plus 2007	\$20.71
Forba	Office Pro Plus 2007	\$20.71
Forba	Office Pro Plus 2007	\$20.71
Forba	Office Pro Plus 2007	\$20.71
Forba	Office Pro Plus 2007	\$20.71
Forba	Office Pro Plus 2007	\$20.71
Forba	Office Pro Plus 2007	\$20.71
Forba	Office Pro Plus 2007	\$20.71
Forba	Office Pro Plus 2007	\$20.71
Forba	Office Pro Plus 2007	\$20.71
Forba	Office Pro Plus 2007	\$20.71
Forba	Office Pro Plus 2007	\$20.71
Forba	Office Pro Plus 2007	\$20.71

**Church Street Health Management, LLC
SCHEDULES OF ASSETS AND LIABILITIES
ATTACHMENT B28**

(B28) Office Equipment, Furnishings and Supplies

Location/Department	DESCRIPTION OF PROPERTY Description	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY
Forba	Officc Pro Plus 2007	\$20.71
Forba	Office Pro Plus 2007	\$20.71
Forba	IDS - Privacy Screen and Support Foot	\$1,125.97
Forba	Dell Quad Xeon E5450 - Dolphin/T	\$787.69
Forba	Dell PwrCnt Switch - Dolphin/Shai	\$82.34
Forba	Dell SQL Srvr StdEd - Dolphin/She	\$1,396.49
Forba	Dell Powervault - Dolphin/Sharepo	\$640.21
Forba	ExCM-SE for Intranet	\$435.78
Forba	Latitude E4300 Laptop - (Dell)	\$166.88
Forba	Dell 20" Flat Panel Monitor	\$85.20
Forba	Mobile File Pedestal (3)	\$688.06
Forba	Dell Optiplex 760 Mini - Hygiene P	\$85.77
Forba	Dell Optiplex 760 Mini - Hygiene P	\$85.77
Forba	Dell Optiplex 760 Mini - Hygiene P	\$85.78
Forba	Dell Optiplex 760 Mini - Hygiene P	\$85.78
Forba	Dell Quad Core Xeon X3230 Server	\$348.08
Forba	Dell Quad Core Xeon X3230 Server	\$348.08
Forba	Dell Optiplex 760 Computer	\$195.31
Forba	Dell Optiplex 760 Computer	\$195.32
Forba	Dell Latitude E4300 Computer	\$204.21
Forba	Dell Latitude E4300 Computer	\$204.21
Forba	Install and Configure Dolphin/Intrai	\$1,024.37
Forba	Office Furniture for 3rd Floor Nashville	\$4,699.59
Forba	Dell M409WX DLP Projectors (2)	\$459.94
Forba	Dell HotPlug Hard Drive Kit for Ser	\$233.24
Forba	Buffalo Terastation Pro II	\$282.54
Forba	Expression 10000XL Scanner- Cor	\$611.86
Forba	CDW Buffalo Tcrastation Pro II	\$307.22
Forba	CDW HP LJ 45015N Printer	\$285.90
Forba	Nouveau Classics desk - 3rd Floor	\$1,689.82
Forba	Dell Latitude E4300 Laptop w/ Peripherals	\$479.70
Forba	Desk, Bookcase and File Cabinet	\$894.90
Forba	Data Mining Tool Software - (Navigant)	\$31,052.41
Forba	DVD Duplicator	\$678.12
Forba	Dell Latitude E4300 Laptop	\$599.62
Forba	Dental Procedure Training DVD - (CA)	\$606.64
Forba	Chairs for Conference Room (8)	\$4,155.98
Forba	CE Tracking Software	\$34,321.69
Forba	Data Mining Tool Software - (Navigant)	\$2,112.15
Forba	SAS - Software for Compliance	\$3,692.55
Forba	Furniture for 3rd Floor	\$3,911.52
Forba	Microsoft Office Pro 2007 License	\$0.00
Forba	Microsoft Officc Pro 2007 License	\$0.00
Forba	Microsoft Office Pro 2007 License	\$0.00

**Church Street Health Management, LLC
SCHEDULES OF ASSETS AND LIABILITIES
ATTACHMENT B28**

(B28) Office Equipment, Furnishings and Supplies

Location/Department	DESCRIPTION OF PROPERTY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY
Forba	Microsoft Office Pro 2007 License	\$0.00
Forba	Microsoft Office Pro 2007 License	\$0.00
Forba	Microsoft Office Pro 2007 License	\$0.00
Forba	Microsoft Office Pro 2007 License	\$0.00
Forba	Microsoft Office Pro 2007 License	\$0.00
Forba	Microsoft Office Pro 2007 License	\$0.00
Forba	Microsoft Office Pro 2007 License	\$0.00
Forba	Microsoft Office Pro 2007 License	\$0.00
Forba	Microsoft Office Pro 2007 License	\$0.00
Forba	Microsoft Office Pro 2007 License	\$0.00
Forba	Microsoft Office Pro 2007 License	\$0.00
Forba	Microsoft Office Pro 2007 License	\$0.00
Forba	Microsoft Office Pro 2007 License	\$0.00
Forba	Microsoft Office Pro 2007 License	\$0.00
Forba	Microsoft Office Pro 2007 License	\$0.00
Forba	Microsoft Office Pro 2007 License	\$0.00
Forba	Microsoft Office Pro 2007 License	\$0.00
Forba	Microsoft Office Pro 2007 License	\$0.00
Forba	Microsoft Office Pro 2007 License	\$0.00
Forba	Microsoft Office Pro 2007 License	\$0.00
Forba	Microsoft Office Pro 2007 License	\$0.00
Forba	Microsoft Office Pro 2007 License	\$0.00
Forba	Microsoft Office Pro 2007 License	\$0.00
Forba	Microsoft Office Pro 2007 License	\$0.00
Forba	Microsoft Office Pro 2007 License	\$0.00
Forba	Microsoft Office Pro 2007 License	\$0.00
Forba	Microsoft Office Pro 2007 License	\$0.00
Forba	Microsoft Office Pro 2007 License	\$0.00
Forba	Microsoft Office Pro 2007 License	\$0.00
Forba	Microsoft Office Pro 2007 License	\$0.00
Forba	Microsoft Office Pro 2007 License	\$0.00
Forba	Microsoft Office Pro 2007 License	\$0.00
Forba	Microsoft Office Pro 2007 License	\$0.00
Forba	Microsoft Office Pro 2007 License	\$0.00
Forba	Dell Studio XPS 16 Notebook - RC	\$1,190.12
Forba	CE Tracking Software	\$11,585.42
Forba	Data Mining Tool- (Navigant)	\$2,583.33
Forba	CE Tracking Software	\$9,596.97
Forba	Dell Latitude Latpop	\$855.81
Forba	APC Smart UPS for server (3) - CD	\$617.09
Forba	Sharepoint - LBMC	\$3,114.39
Forba	CE Tracking	\$1,839.84
Forba	Boardroom Chairs - Cal	\$2,882.89
Forba	Dell Latitude E4300	\$942.73
Forba	Dell Latitude E4300	\$942.73
Forba	Dell Latitude E4300	\$942.73
Forba	Dell Quad Core Xeon X3220 Server	\$1,575.48
Forba	Dell Optiplex 780	\$504.83
Forba	HP Laserjet 4015N Printer	\$537.58
Forba	Adobe Acrobat License	\$128.38
Forba	Adobe Acrobat License	\$128.38

**Church Street Health Management, LLC
SCHEDULES OF ASSETS AND LIABILITIES
ATTACHMENT B28**

(B28) Office Equipment, Furnishings and Supplies

Location/Department	DESCRIPTION OF PROPERTY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY
Forba	Dell Latitude E4310 Latop w/ Peripherals	\$801.90
Forba	Peripherals for Dell Latitude E4310	\$239.64
Forba	Adobe Acrobat - Laptop 65MHRMI	\$136.92
Forba	Dell 8 GB Replacement Memory FOI	\$652.57
Forba	Adobe Acrobat License (5)	\$684.60
Forba	Mobile Pedestal San Neutral (2) - II	\$770.45
Forba	Unitime TimecJock	\$808.83
Forba	Dell Latitude E4310 Latop w/ Peripherals	\$928.99
Forba	Office Pro Plus 2007 License	\$175.96
Forba	Office Pro Plus 2007 License	\$175.96
Forba	Office Pro Plus 2007 License	\$175.96
Forba	Office Pro Plus 2007 License	\$175.96
Forba	Office Pro Plus 2007 License	\$175.96
Forba	Office Pro Plus 2007 License	\$175.96
Forba	IDS - Mobile Pedestals (4)	\$1,622.53
Forba	Home Office Furniture	\$1,199.00
Forba	Dell Latitude E4310 Latop w/ Peripherals	\$1,236.82
Forba	Adobe Acrobat Software for Laptop	\$162.60
Forba	Adobe Acrobat Software for Laptop	\$162.60
Forba	Dell 5130cdn Color Laser Printer	\$625.60
Forba	Headsets - Hello Direct	\$844.45
Forba	Dell Optiplex 780 Comp w/ Peripherals	\$1,110.09
Forba	Dell Optiplex 780 Comp w/ Peripherals	\$1,893.08
Forba	Dell Latitude E4310 latop w/ Peripherals	\$1,893.08
Forba	Dell Latitude E4310 latop w/ Peripherals	\$1,893.08
Forba	Dell Latitude E4310 latop w/ Peripherals	\$1,893.07
Forba	Barracuda Message Archiver	\$28,196.58
Forba	Dell PowerConnect 2824 Switch	\$190.36
Forba	Dell PowerConnect 2824 Switch	\$190.36
Forba	Dell Latitude E4310 latop w/ Peripherals	\$1,283.25
Forba	Dell 22" Monitors - # 1618	\$453.65
Forba	Adobe Acrobat License - #1618	\$172.06
Forba	OffieeProPlus - #1618	\$269.31
Forba	Dell Latitude E4310 latop w/ Peripherals	\$1,283.25
Forba	Dell 22" Monitors - # 1622	\$453.65
Forba	Adobe Acrobat License - # 1622	\$172.06
Forba	OfficeProPlus - # 1622	\$269.31
Forba	Dell Latitude E4310	\$1,623.50
Forba	Buffalo Terastation	\$1,323.42
Forba	Steelhcad - Riverbed	\$8,230.00
Forba	Steelhead - Riverbed	\$8,230.00
Forba	PowerConnect Switch	\$190.36
Forba	Dell Latitude E4310 latop w/ Peripherals	\$1,283.25
Forba	2 Monitors - # 1631	\$453.64

**Church Street Health Management, LLC
SCHEDULES OF ASSETS AND LIABILITIES
ATTACHMENT B28**

(B28) Office Equipment, Furnishings and Supplies

Location/Department	DESCRIPTION OF PROPERTY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY
Forba	Adobe Acrobat License - # 1631	\$172.07
Forba	OfficeProPlus - #1631	\$269.31
Forba	OfficeProPlus - # 1614	\$269.31
Forba	OfficeProPlus	\$269.31
Forba	OfficeProPlus - (12 License)	\$3,231.69
Forba	WinSvrStd 2008 License (I)	\$325.80
Forba	Adobe Acrobat License	\$172.07
Forba	Adobe Acrobat License	\$767.88
Forba	Dell Latitude E4310	\$1,419.59
Forba	Adobe Acrobat license	\$287.13
Forba	Adobe Acrobat license	\$287.13
Forba	Adobe Acrobat license	\$287.13
Forba	Adobe Acrobat license	\$287.13
Forba	Dell PowerConnect Switch	\$208.50
Forba	Dell PowerConnct Switch	\$208.50
Forba	Dell Latitude E4310 Laptop w/ Peripherals	\$1,484.12
Forba	Dell Optiplex 780 Comp w/ Peripherals	\$871.81
Forba	Dell Mobile Precision M6500	\$2,391.50
Forba	Dell Latitude E4310 Laptop w/ Peripherals	\$1,475.35
Forba	Adobe Acrobat - # 1651	\$199.85
Forba	PowerEdge T310 Server	\$4,169.85
Forba	Dell Latitude E4310 Laptop w/ Peripherals	\$1,906.63
Forba	Dell Latitude E4310 Laptop w/ Peripherals	\$1,906.63
Forba	Dell Latitude E4310 Laptop w/ Peripherals	\$1,906.63
Forba	Dell Latitude E4310 Laptop w/ Peripherals	\$1,906.63
Forba	Dell Latitude E4310 Laptop w/ Peripherals	\$1,475.35
Forba	Dell Latitude E4310 Laptop w/ Peripherals	\$1,475.36
Forba	Adobe Acrobat - # 1659	\$199.85
Forba	Dell Latitude E4310 Laptop w/ Peripherals	\$1,475.35
Forba	Adobe Acrobat - # 1661	\$199.85
Forba	Dell Latitude E4310 Laptop w/ Peripherals	\$1,475.35
Forba	Adobe Acrobat- # 1663	\$199.85
Forba	Dell Latitude E4310 Laptop w/ Peripherals	\$1,475.35
Forba	Adobe Acrobat - Asset # 1665	\$199.85
Forba	Whats Up - Server Monitor Software	\$1,640.37
Forba	HP Officejet 6500 Printer	\$106.00
Forba	Dell Latitude E4310 Laptop	\$1,536.82
Forba	Adobe Acrobat - Asset # 1669	\$208.18
Forba	Dell Latitude E4310 Laptop (Comp I)	\$1,536.82
Forba	Adobe Acrobat - Asset # 1671	\$208.18
Forba	Dell Latitude E4310 Laptop	\$1,613.16
Forba	Dell 780 Comp w/ Peripherals	\$789.22
Forba	Adobe Acrobat - Asset # 1650	\$208.18
Forba	Dell Optiplex 780 Comp w/ Peripherals	\$820.78

**Church Street Health Management, LLC
SCHEDULES OF ASSETS AND LIABILITIES
ATTACHMENT B28**

(B28) Office Equipment, Furnishings and Supplies

Location/Department	DESCRIPTION OF PROPERTY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY
Forba	Dell Optiplex 780 Comp w/ Peripherals	\$820.79
Forba	MacBook Pro Laptop w/ Peripherals	\$1,694.83
Forba	Lateral File 4 Drawer - Compliance	\$2,621.37
Forba	Dell Latitude E4310 Latop w/ Peripherals	\$1,659.78
Forba	Adobe Acrobat license - # 1680	\$224.31
Forba	Dell Latitude E4310 Latop w/ Peripherals	\$1,965.27
Forba	Adobe Acrobat license - #1682	\$224.31
Forba	DataWarehouse Software	\$293,011.55
Forba	HP LJP40 15N Printer	\$1,014.46
Forba	DataWarehouse Software	\$42,930.61
Forba	1st Floor - Pomeroy Soundstation	\$1,159.81
Forba	1st Floor - Medium Desks (8) - (Nouvca)	\$5,214.17
Forba	1st Floor - Large Desks (3) - (Nouvca)	\$2,934.19
Forba	1st Floor - Phone System Equip	\$1,567.75
Forba	1st Floor - Desk Chairs (10)	\$7,348.54
Forba	1st Floor - Cabinets (14)	\$7,543.80
Forba	1st Floor - Curtains	\$4,657.07
Forba	15th Floor - Decor and Appliances	\$5,758.95
Forba	Windows 7 Licenses (7) for Training	\$997.19
Forba	Dell Mobile Precision M6600 w/ Peripherals	\$3,234.90
Forba	Adobe Acrobat License - Comp 50RI	\$232.62
Forba	Dell Latitude E4310 Laptop w/ Peripherals	\$2,038.05
Forba	Adobe Acrobat License - Comp IWK	\$232.63
Forba	RedGate Software	\$1,939.77
Forba	Equipment installation for 1st Floor	\$10,125.15
Forba	Tower Publisher Stand	\$1,966.56
Forba	Dell Latitude E6320	\$2,103.99
Forba	Dell Latitude E6320	\$2,103.99
Forba	Large and Medium Slate Tables (2)	\$1,757.35
Forba	Dell Latitude E6320 Comp w/ Peripherals	\$2,092.83
Forba	Dell Latitude E4310 Comp w/ Peripherals	\$2,183.63
Forba	Dell Latitude FA310 Laptop w/ Peripherals	\$2,183.63
Forba	Adobe Acrobat - for Laptop # 1713	\$249.24
Forba	Dell Latitude E6320 laptop - S. Nic	\$2,176.54
Forba	EZ Child 10 Complete System Packages	\$3,382.50
Forba	Office 2010 - Asset # 1673	\$384.69
Forba	Office 2010 - Asset #1641	\$384.69
Forba	Office 2010 - Asset #1648	\$384.69
Forba	Office 2010 - Asset # 1626	\$384.69
Forba	Office 2010 - Asset # 1655	\$384.69
Forba	Office 2010 - Asset # 1656	\$384.69
Forba	Office 2010 - Asset # 1657	\$384.69
Forba	Office 2010 - Asset #1654	\$384.69
Forba	Office 2010 - Asset # 1649	\$384.69

**Church Street Health Management, LLC
SCHEDULES OF ASSETS AND LIABILITIES
ATTACHMENT B28**

(B28) Office Equipment, Furnishings and Supplies

DESCRIPTION OF PROPERTY		CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY
Location/Department	Description	
Forba	Office 2010 - Asset # 1650	\$384.69
Forba	Office 2010 - Asset #1665	\$384.69
Forba	Office 2010 - Asset #1671	\$384.69
Forba	Office 2010 - Asset #1669	\$384.69
Forba	Office 2010 - Asset #1680	\$384.68
Forba	Office 2010 - Asset # 1676	\$384.68
Forba	Office 2010 - Asset # 1674	\$384.68
Forba	Office 2010 - Asset #1677	\$384.68
Forba	Office 2010 - Asset # 1682	\$384.68
Forba	Office 2010 - Asset # 1701	\$384.68
Forba	Office 2010 - Asset # 1699	\$384.68
Forba	Office 2010 - Asset # 1708	\$384.68
Forba	Office 2010 - Asset # 1709	\$384.68
Forba	Office 2010 - Asset # 1651	\$384.68
Forba	Office 2010 - Asset # 1713	\$384.68
Forba	Office 2010 - Asset # 1712	\$384.68
Forba	Office 2010 - Asset #1661	\$384.69
Forba	Office 2010 - Asset #1663	\$384.69
Forba	Office 2010 - Asset # 1659	\$384.69
Forba	Office 2010 - Asset # 1658	\$384.69
Forba	Office 2010 - Asset #1715	\$384.69
Forba	Reports for Dataware System	\$16,708.08
Forba	Dell Latitude E6320 Comp w/ Peripherals	\$2,162.58
Forba	Dell Latitude E6320 Comp w/ Peripherals	\$2,162.59
Forba	Dell Latitude E6320 Comp w/ Peripherals	\$2,162.59
Forba	Dell Precision E6320 Laptop	\$2,162.59
Forba	Dell Latitude E6320 Laptop w/ Peripherals	\$2,411.84
Forba	Dell Latitude E6320 Laptop w/ Peripherals	\$2,411.84
Forba	Dell Latitude E6320 Laptop w/ Peripherals	\$2,411.84
Forba	Dell PE R610 Server - Exchange Project	\$10,534.16
Forba	Exchange Licenses - Exchange Project	\$42,558.31
Forba	Exchange Project - LBMC	\$10,500.83
Forba	Dell Optiplex 790 Comp w/ Peripherals	\$1,108.65
Forba	Dell Latitude 6320 Laptop	\$2,287.07
Forba	HP Laserjet Printer P4015N	\$1,192.55
Forba	Dell PowerEdge T310 Server	\$5,148.64
Forba	Buffalo 24m Terastation	\$3,599.12

**Church Street Health Management, LLC
SCHEDULES OF ASSETS AND LIABILITIES
ATTACHMENT B28**

(B28) Office Equipment, Furnishings and Supplies

DESCRIPTION OF PROPERTY		CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY
Location/Department	Description	
Forba	Dell Latitude E6320 Laptop w/ Peripherals	\$2,356.38
Forba	Dell PowerEdge T310	\$5,260.51
Forba	Dell Latitude E6320 Laptop w/ Peripherals	\$1,901.32
Forba	Dell Latitude E6320 Laptop w/ Peripherals	\$1,901.33
Forba	Dell Latitude E6320 Laptop - (G. So)	\$1,748.78
		\$969,043.26
	Total:	\$1,229,654.11

**Church Street Health Management, LLC
SCHEDULES OF ASSETS AND LIABILITIES
ATTACHMENT B35**

(B35) Other Personal Property of Any Kind Not Already Listed

DESCRIPTION AND LOCATION OF PROPERTY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY
Location/Department	Description
<u>Prepaid Expenses</u>	
13D Research (USVI) - Dues and Subscription	Nashville, TN \$4,444.47
Alvarez & Marsal Healthcare Industry Group	Nashville, TN \$225,000.00
Ambu, Inc. - Spur II Ped. Bag Reserve - 6010	Nashville, TN \$49.03
App River - Email Spam Filtering/Virus Protection	Nashville, TN \$1,342.73
Barracuda Message Archiver (2)	Nashville, TN \$10,206.96
Central Parking - Monthly Parking Fees	Nashville, TN \$2,849.00
Citrix Online - GoToAssist and GoToMeeting	Nashville, TN \$2,356.60
DigiCert - 3 Year SSL Certificate for CE Tracking System	Nashville, TN \$340.07
Empower Software - Annual Support for Timeclocks	Nashville, TN \$28.33
Empower Software - Annual Support for Timeclocks	Nashville, TN \$35.00
Empower Software Solutions - EmpowerTime User License	Nashville, TN \$257.98
Empower Software Solutions - Multiple Support Services	Nashville, TN \$11,006.80
Empower Software Solutions - Annual Support for MXS2105 Maximus Bio Timeclock	Nashville, TN \$1,593.22
Empower Software Solutions - Annual Support for MXS2105 Maximus Bio Timeclock	Nashville, TN \$1,529.50
Ernst & Young - Accounting Fees	Nashville, TN \$20,000.00
Foley Hoag - Legal Retainer	Nashville, TN \$100,000.00
Global Compliance - AlertLine Services	Nashville, TN \$3,416.96
Global Compliance - Incident Reporting Management	Nashville, TN \$5,250.00
ITX - AnitVirus and AnitSpyware	Nashville, TN \$178.12
ITX - Comprehensive Gateway Security Suite (4)	Nashville, TN \$3,285.51
ITX - Comprehensive Gateway Security Suite	Nashville, TN 822.36
ITX - SonicWall NSA 4500 Secure Upgrade Plus - 3 Years	Nashville, TN \$6,492.14
ITX - SonicWall TZ210 Secure Upgrade	Nashville, TN \$3,056.46
ITX - SonicWall CGSS Pro 3060/4060	Nashville, TN \$2,528.17
IWCO - Prepaid Postage	Nashville, TN \$10,000.00
LBMC - Back-up Exec 2010 Win	Nashville, TN \$1,924.81
McAfee Virus Maintenance/Thawte Certificate Renewal - 3 Years	Nashville, TN \$876.65
Pomeroy - Retainer Services	Nashville, TN \$5,947.20
Prophix - Maintenance Renewal	Nashville, TN \$2,844.47
Sage - MAS 500 Silver Plan Support	Nashville, TN \$834.56
Sage - MAS 500 Silver Plan Support	Nashville, TN \$7,496.47
Sage - Sage Business Care Silver Plan	Nashville, TN \$2,075.86
SAS Maintenance Contract	Nashville, TN \$259.08
Sharepoint Solutions - Extranet Collaboration Manager Support	Nashville, TN \$252.79
St Thomas Hospital - Prepaid Rent - Nashville Office	Nashville, TN \$31,205.48
StrategicHealth Solutions, LLC - Deposit	Nashville, TN \$175,000.00
TCN Consulting - Business Expense Advancement	Nashville, TN \$5,000.00
TCN Consulting - Consulting Charges	Nashville, TN \$32,000.00
Thomson Reuters - AICPA and FASB, Checkpoint	Nashville, TN \$875.00
Thomson Reuters - WGL - Financial Reporting and Mgmt, Checkpoint	Nashville, TN \$900.00
Digicert - Certificate for "csh.com"	Nashville, TN \$327.29
Digicert - Certificate for "owamail.csh.com"	Nashville, TN \$29.28
UMR - January Health Insurance	Nashville, TN \$62.00

**Church Street Health Management, LLC
SCHEDULES OF ASSETS AND LIABILITIES
ATTACHMENT B35**

(B35) Other Personal Property of Any Kind Not Already Listed

DESCRIPTION AND LOCATION OF PROPERTY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY
Location/Department	Description
<u>Prepaid Expenses (Continued)</u>	
UMR - Prepaid Claims	Nashville, TN \$175,000.00
2009 Q4 941 ER Federal Tax Payment - IRS Dispute	Nashville, TN \$6,103.15
2008 Q4 941 ER Federal Tax Payment - IRS Dispute	Nashville, TN \$2,783.00
	<u>\$867,866.50</u>
<u>Prepaid Insurance</u>	
Columbia Casualty Insurance - Centers and Dentists (Period 09/26/11 to 09/25/12)	<u>\$424,875.00</u>
Marsh USA Inc. - Directors and Officers Liability (Period 05/01/11 to 11/01/12)	\$424,875.00
Marsh USA Inc. - Directors and Officers Liability (Period 05/01/11 to 11/01/12)	
Hartford (Period 10/01/10 to 09/01/11)	
<u>Leasehold Improvements</u>	
Leasehold Imp (DeRose Const)	Aurora \$709.71
Sign (Gordon Sign)	Grnville \$1,139.46
Architect (McKay, Zorn)	Grnville \$1,494.29
Leasehold fmp(Able Construction)	Grnville \$28,651.37
Sign Install(Metro Signs)	Grnville \$34.04
Construction(McAlister Sq)	Grnville \$90.42
Construction(Able Constm)	Grnville \$7,857.85
Leasehold Imp(Able Construction)	Columbia \$33,337.50
Architect(Mckay, Zorn)	Columbia \$1,291.13
Sign(Metro Sign)	Columbia \$597.92
Painting(Jim Callahan)	Columbia \$473.46
Construction(Able Const)	Columbia \$4,686.13
Office Furn. (Scott Moore)	\$9,576.73
LH Imp (Interior Design)	\$338.81
Fencing for basement storage (Rio)	\$216.88
5-Ton Liebert Split system, etc .	\$3,491.52
1st Floor- Painting	\$1,913.33
1st Floor- Renovations	\$1,663.89
1st Floor - Flooring	\$3,516.63
Architect-LTC Associates	Charleston \$3,379.27
Construction (Mashburn Co)	Charleston \$36,810.25
Sign (A-I Signs)	Charleston \$635.58
Sign - (A-I Signs)	Charleston \$1,757.50
Window Sign - Miller Signs	Charleston \$29.41
Construction - 2nd Draw (Mashburn)	Charleston \$69,605.58
Mashburn Construction	Charleston \$9,002.40
Fencing in basement	<u>\$1,054.11</u>
	<u>\$223,355.17</u>

Church Street Health Management, LLC
 SCHEDULES OF ASSETS AND LIABILITIES
 ATTACHMENT B35

(B35) Other Personal Property of Any Kind Not Already Listed

DESCRIPTION AND LOCATION OF PROPERTY		CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY
Location/Department	Description	
<u>Other Personal Property Assets</u>		
Start Up Cost		\$62,626.35
<u>Grand Total</u>		<u><u>\$1,578,723.02</u></u>

In re Church Street Health Management, LLC

Case No. 12-01573 (KML)

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN							
Account No. AMERICAN CAPITAL, LTD. AS COLLATERAL AGENT 505 FIFTH AVENUE, 26TH FL NEW YORK, NY 10017	X -	Amended and Restated Subordinated Murabaha Facility Agreement dated 02/01/10						76,464,819.00	Undetermined
		Value \$ Undetermined							
Account No. CIT HEALTHCARE LLC AS COLLATERAL AGENT AND ADMIN AGENT 11 W 42ND ST FL 7 NEW YORK, NY 10036	X -	Second Lien Facility Amended and Restated Senior Murabaha Facility Agreement dated 02/01/10						26,883,830.00	Undetermined
		Value \$ Undetermined							
Account No. CIT HEALTHCARE LLC AS COLLATERAL AGENT AND ADMIN AGENT 11 W 42ND ST FL 7 NEW YORK, NY 10036	X -	First Lien Facility Amended and Restated Registered Lease and License Financing and Purchase Option Agreement dated 02/01/10						132,181,152.00	Undetermined
		Value \$ Undetermined							
Account No. SSH FUNDING CORP. C/O GLOBAL SECURITIZATION SERVICES, LLC 68 SOUTH SERVICE ROAD SUITE 120 MELVILLE, NY 11747	X -	Amended and Restated Subordinated Murabaha Facility Agreement dated 02/01/10			X	X		Undetermined	Undetermined
		Value \$ Undetermined							
Subtotal								235,529,801.00	0.00
(Total of this page)									

1 continuation sheets attached

In re Church Street Health Management, LLC,
Debtor

Case No. 12-01573 (KML)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No.	X -	First Lien Facility	X	X		Undetermined	Undetermined
SSO FUNDING CORP. C/O GLOBAL SECURITIZATION SERVICES, LLC 68 SOUTH SERVICE ROAD SUITE 120 MELVILLE, NY 11747		Amended and Restated Senior Murabaha Facility Agreement Second Lien Facility Registered Lease and License Financing and Purchase Option Agreement					
Value \$		Undetermined				Undetermined	Undetermined
Account No.							
Value \$							
Account No.							
Value \$							
Account No.							
Value \$							
Account No.							
Value \$							

Sheet 1 of 1 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

Subtotal
(Total of this page) **0.00** **0.00**

Total **235,529,801.00** **0.00**
(Report on Summary of Schedules)

In re Church Street Health Management, LLCCase No. 12-01573 (KML)

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

 Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re Church Street Health Management, LLC
Debtor

Case No. 12-01573 (KML)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			2010 and 2011 Franchise Tax Liability					
ALABAMA DEPARTMENT OF REVENUE 50 NORTH RIPLEY STREET MONTGOMERY, AL 36132	-			X			281.00	0.00
							281.00	281.00
Account No.			2011 Business Entity Tax Liability					
CONNECTICUT DEPARTMENT OF REVENUE SERVICES 25 SIGOURNEY STREET HARTFORD, CT 06106	-			X			250.00	0.00
							250.00	250.00
Account No.			Taxes					
STATE OF INDIANA DEPARTMENT OF REVENUE 100 N SENATE AVE INDIANAPOLIS, IN 46204	-						0.00	0.00
							0.00	0.00
Account No.								
Account No.								

Sheet <u>1</u> of <u>1</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Priority Claims	Subtotal (Total of this page)	531.00	0.00	531.00
	Total (Report on Summary of Schedules)	531.00	0.00	531.00

In re Church Street Health Management, LLC

Case No. 12-01573 (KML)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		W I F E					
Account No. 200 SOUTH BROADWAY, LLC ATTN: SCOTT M. LUINSTR (ALI'I MANAGEMEN 201 W 8TH ST STE 300 PUEBLO, CO 81003	-		Trade Payable				918.07
Account No. 6105 HARFORD ROAD, LLC 5900 WILMARY LANE BALTIMORE, MD 21210	-		Real Estate Lease Guarantee (Property: 6105 Harford Road, Baltimore, MD 21214); Guarantor: Forba Holdings, LLC.	X	X	X	Undetermined
Account No. ADVOCATE NETWORKS, LLC 6525 THE COMERS PARKWAY SUITE 310 NORCROSS, GA 30092	-		Trade Payable				6,630.05
Account No. AL SMITH ADDRESS WITHHELD	-		Severance Obligation				674,545.81
Subtotal (Total of this page)							682,093.93

36 continuation sheets attached

In re Church Street Health Management, LLC

Case No. 12-01573 (KML)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
Account No. ALMA SHOOPMAN C/O ICE MILLER LLP ATTN: DAVID CARR ONE AMERICAN SQUARE, SUITE 2900 INDIANAPOLIS, IN 46282-0200	-		EEOC Litigation	X	X	X	Undetermined	
Account No. ALTAIR DATA RESOURCES INC. 730 COOL SPRINGS BLVD. SUITE 130 FRANKLIN, TN 37067	-		Trade Payable				1,037.90	
Account No. AMERICAN CAPITAL FINANCIAL SERVICES INC. P.O. BOX 759068 BALTIMORE, MD 21275-9068	-		Trade Payable				14,207.10	
Account No. AMERICAN DENTAL ASSOCIATION 211 EAST CHICAGO AVE. CHICAGO, IL 60611-2678	-		Trade Payable				91.00	
Account No. ANDREW RICHESON PO BOX 2214 UPPER MARLBORO, MD 20773-2214	-		Real Estate Lease Guarantee (Property: 3401 Georgia Ave NW, Washington DC 20010); Guarantor: Forba Holdings, LLC.	X	X	X	Undetermined	
Sheet no. <u>1</u> of <u>36</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	15,336.00

In re Church Street Health Management, LLC,
Debtor

Case No. 12-01573 (KML)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. ANGELA CRAWFORD ADDRESS WITHHELD			Settlement, Principal and Accrued Interest				58,039.75	
Account No. APPLIANCE THERAPY GROUP P.O. BOX 4184 VAN NUYS, CA 91409-4184			Trade Payable				17,207.75	
Account No. APPRIVER 1101 GULF BREEZE PARKWAY SUITE 200 GULF BREEZE, FL 32561			Trade Payable				97.60	
Account No. AUTONOMY INC. PO BOX 8374 PASADENA, CA 91109			Trade Payable				8,076.61	
Account No. AXIS DIRECT, INC. 1631 LEBANON PIKE CIRCLE NASHVILLE, TN 37210			Trade Payable				6,532.35	
Sheet no. <u>2</u> of <u>36</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	89,954.06

In re Church Street Health Management, LLC
Debtor

Case No. 12-01573 (KML)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. BAKER, DONELSON, BEARMAN, CALDWELL, & BERKOWITZ PC 211 COMMERCE ST, STE 800 NASHVILLE, TN 37201		-	Trade Payable				2,600.00	
Account No. BERKELEY RESEARCH GROUP LLC 2200 POWELL ST. SUITE 1200 EMERYVILLE, CA 94608		-	Trade Payable				2,310.00	
Account No. BERNARD HODES GROUP, INC P.O. BOX 751741 CHARLOTTE, NC 28275-1741		-	Trade Payable				3,758.45	
Account No. BETTER BUSINESS SOLUTIONS CO., INC. (DELAGE LANDEN FINANCIAL SERVICES) 310 WILSON PIKE CIRCLE BRENTWOOD, TN 37027		-	Trade Payable				3,242.63	
Account No. BHR PROPERTIES, LLC 3306 ROSS CLARK CIRCLE DOTHAN, AL 36303		-	Real Estate Lease Guarantee (Property: 5412 Montgomery Highway Suite 8, Dothan, AL 36303); Guarantor: Forba Holdings, LLC.	X	X	X	Undetermined	
Sheet no. <u>3</u> of <u>36</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	11,911.08

In re Church Street Health Management, LLC

Case No. 12-01573 (KML)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. BODNER FW 27, LLC C/O BRUCE A BODNER COMPANY, INC. 47 S. MERIDIAN STREET SUITE 300 INDIANAPOLIS, IN 46204	-		Real Estate Lease Guarantee (Property: 7524 S Anthony Blvd, Fort Wayne, IN 46816); Guarantor: Forba Holdings, LLC.	X	X	X	Undetermined
Account No. BRADLEY ARANT BOULT CUMMINGS LLP P.O. BOX 340025 NASHVILLE, TN 37203-0025	-		Trade Payable				11,137.41
Account No. BRENTWOOD COMMUNICATIONS, INC. 215 JAMESTOWN PARK ROAD SUITE 203 BRENTWOOD, TN 37027	-		Trade Payable				29,333.00
Account No. BROADWAY-SOUTH ASSOCIATES, LTD. 1545 TIMBERWOLF DRIVE HOLLAND, OH 43528	-		Real Estate Lease Guarantee (Property: 1520 Broadway Street, Toledo, OH 43609); Guarantor: Forba Holdings, LLC.	X	X	X	Undetermined
Account No. CAMELOT COPY CENTER 100 FULLER ROAD ALBANY, NY 12205	-		Trade Payable				77.21
Sheet no. <u>4</u> of <u>36</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	40,547.62

In re Church Street Health Management, LLC

Case No. 12-01573 (KML)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. CAPITOL ADVOCATES 37 WEST BROAD STREET SUITE 420 COLUMBUS, OH 43215		-	Trade Payable				15,000.00	
Account No. CDW DIRECT, LLC P.O. BOX 75723 CHICAGO, IL 60675-5723		-	Trade Payable				6,387.71	
Account No. CELIA PROPERTIES LIMITED PARTNERSHIP 5125 MAC ARTHUR BLVD, NW #430 WASHINGTON, DC 20016		-	Real Estate Lease Guarantee (Property: 3946 Minnesota Avenue NE, Washington, DC 20019); Guarantor: Forba Holdings, LLC.	X	X	X	Undetermined	
Account No. CHARLES G. ZOULIAS 397 NORTH BAY STREET MANCHESTER, NH 03104		-	Real Estate Lease Guarantee (Property: 8 Vinton Street, Manchester, NH 03103); Guarantor: Forba Holdings, LLC.	X	X	X	Undetermined	
Account No. CHILDREN'S DENTAL HEALTH PROJECT 1020 19TH STREET N.W. SUITE 400 WASHINGTON, DC 20036		-	Trade Payable				16,666.00	
Sheet no. <u>5</u> of <u>36</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	38,053.71

In re Church Street Health Management, LLC,
Debtor

Case No. 12-01573 (KML)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
Account No. CITRIX ONLINE 6500 HOLLISTER AVENUE GOLETA, CA 93117			Trade Payable				3,029.91	
Account No. COLORADO DEPARTMENT OF LABOR 1999 BROADWAY, SUITE 2435 DENVER, CO 80202-5712			Audit Procedure	X	X	X	Undetermined	
Account No. COMMERCIAL PROPERTIES LLC 2019 GALISTEO STREEET, SUITE L-1 SANTA FE, NM 87505			Real Estate Lease Guarantee (Property: 2008 St. Michaels Dr #B, Sante Fe, NM 87505). Guarantor: Church Street Health Management, LLC	X	X	X	Undetermined	
Account No. COVERALL NORTH AMERICA, INC. 5201 CONGRESS AVENUE SUITE 275 BOCA RATON, FL 33487			Trade Payable				157,337.28	
Account No. D&D REALTY OF HARTFORD, LLC 276 FRANKLIN AVENUE HARTFORD, CT 06114			Real Estate Lease Guarantee (Property: 272 Franklin Avenue, Hartford, CT 06114); Guarantor: Forba Holdings, LLC.	X	X	X	Undetermined	
Sheet no. <u>6</u> of <u>36</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	160,367.19

In re Church Street Health Management, LLC
Debtor

Case No. 12-01573 (KML)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. DANSEREAU HEALTH PRODUCTS, INC. 1581 COMMERCE STREET CORONA, CA 92880			Trade Payable				972.01	
Account No. DE LAGE LANDEN FINANCIAL SERVICES P.O. BOX 41602 PHILADELPHIA, PA 19101-1602			Trade Payable				899.38	
Account No. DENTSPLY INTERNATIONAL INC. PO BOX 536935 ATLANTA, GA 30353			Trade Payable				1,923.01	
Account No. DG FAST CHANNEL, INC. PO BOX 951392 DALLAS, TX 75395-1392			Trade Payable				35.00	
Account No. DR. JOSEPH BERNAT ADDRESS WITHHELD			Trade Payable				706.88	
Sheet no. <u>7</u> of <u>36</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	4,536.28

In re Church Street Health Management, LLC

Case No. 12-01573 (KML)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No. DR. LESLEE S. HUGGINS ADDRESS WITHHELD	-	Trade Payable				483.68	
Account No. DS WATERS OF AMERICA, INC. DBA: DEEP ROCK P.O. BOX 660579 5660 NEW NORTHSIDE DRIVE SUITE 500 ATLANTA, GA 30328	-	Trade Payable				25.82	
Account No. EAGLEDALE REALTY LLC 10689 N. PENNSYLVANIA STREET, SUITE 100 INDIANAPOLIS, IN 46280	-	Real Estate Lease Guarantee (Property: 2802 Lafayette Road #33, Indianapolis, IN 46222). Guarantor: Church Street Health Management, LLC	X	X	X	Undetermined	
Account No. EASTOVER PLAZA IMPROVEMENTS, LLC 580 WHITE PLAINS ROAD TARRYTOWN, NY 10591	-	Real Estate Lease Guarantee (Property: 30A Audrey Lane, Oxon Hill, MD 20745); Guarantor: Forba Holdings, LLC.	X	X	X	Undetermined	
Account No. ECKERD CORP 1429 SUNBURY LANE COLUMBIA, SC 29205	-	Real Estate Lease Guarantee (Property: 3000 Two Notch Road, Columbia SC 29204). Guarantor: Church Street Health Management, LLC	X	X	X	Undetermined	
Sheet no. <u>8</u> of <u>36</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	509.50

In re Church Street Health Management, LLC

Case No. 12-01573 (KML)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. ELLEN WILLIAMS, LLC P.O. BOX 4618 FRANKFORT, KY 40604		-	Trade Payable				2,125.00	
Account No. EXCHANGEPOINT PROPERTY MANAGEMENT, LLC 450 N. ROXBURY DRIVE #1050 BEVERLY HILLS, CA 90210		-	Real Estate Lease Guarantee (Property: 502 W William Cannon Dr Suite 438-A, Austin, TX 78745); Guarantor: Forba Holdings, LLC.	X	X	X	Undetermined	
Account No. FEDERAL WAGE & LABOR LAW INSTITUTE LTD. 7001 W 43RD STREET HOUSTON, TX 77092		-	Trade Payable				2,876.64	
Account No. FEDEX PO BOX 660481 DALLAS, TX 75266		-	Trade Payable				10,668.41	
Account No. FIOS, INC. 921 SW WASHINGTON SUITE 850 PORTLAND, OR 97205		-	Trade Payable				44,449.60	
Sheet no. <u>9</u> of <u>36</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	60,119.65

In re Church Street Health Management, LLC,
Debtor

Case No. 12-01573 (KML)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. FOCUSONE SERVICES, INC. 209 10TH AVENUE SOUTH SUITE 514 NASHVILLE, TN 37203		-	Trade Payable				24,005.43	
Account No. FOLEY HOAG LLP SEAPORT WORLD TRADE CENTER WEST 155 SEAPORT BLVD. BOSTON, MA 02210		-	Trade Payable				150.00	
Account No. FTI CONSULTING, INC. PO BOX 418005 BOSTON, MA 02241-8005		-	Trade Payable				27,215.00	
Account No. FULBRIGHT & JAWORSKI L.L.P. 2200 ROSS AVENUE SUITE 2800 DALLAS, TX 75201-2784		-	Trade Payable				14,911.36	
Account No. FUN EXPRESS INC. 10525 J STREET OMAHA, NE 68127-1021		-	Trade Payable				12,917.50	
Sheet no. <u>10</u> of <u>36</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	79,199.29

In re Church Street Health Management, LLC
Debtor

Case No. 12-01573 (KML)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H	W						
Account No. GAFFNEY, BENNETT AND ASSOCIATES 8840 JEFFERSON HIGHWAY SUITE 301 BATON ROUGE, LA 70809	-			Trade Payable				8,508.00	
Account No. GATEWAY ARTHUR, INC PO BOX 57021 C/O EMMESE ASSET MANAGEMENT CO NEWARK, NJ 07101-5721	-			Real Estate Lease Guarantee (Property: 3506 Village Court, Gary, IN 46408); Guarantor: Forba LLC.	X	X	X	Undetermined	
Account No. GES LOUISVILLE, LLC 6060 DUTCHMAN'S LANE SUITE 100 LOUISVILLE, KY 40205	-			Real Estate Lease Guarantee (Property: 3438 Taylor Blvd, Louisville, KY 40215); Guarantor: Forba Holdings, LLC.	X	X	X	Undetermined	
Account No. GOBIN'S INC. PO BOX 715 PUEBLO, CO 81002	-			Trade Payable				511.17	
Account No. GOLDEN DENTAL SERVICES, LLC 112 CRAWFORD CIRCLE GOLDEN, CO 80401	-			Trade Payable				7,397.03	
Sheet no. <u>11</u> of <u>36</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims								Subtotal (Total of this page)	16,416.20

In re Church Street Health Management, LLC

Case No. 12-01573 (KML)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. GRUBB & ELLIS COMPANY 500 W. MONROE STREET SUITE 2900 CHICAGO, IL 60661		-	Trade Payable				23,895.50	
Account No. HABI LTD. C/O SEAWAY ASSET MANAGEMENT P.O. BOX 887 HOLLAND, OH 43528		-	Lease Guarantee	X	X		326,162.00	
Account No. HELEN FORTNER C/O WIGGER LAW FIRM, INC. ATTN: CASEY CRUMBLEY 8086 RIVERS AVENUE, SUITE A NORTH CHARLESTON, SC 29406		-	EEOC Litigation	X	X	X	Undetermined	
Account No. HELLO DIRECT, INC. DEPT. CH17200 PALATINE, IL 60055-7200		-	Trade Payable				1,139.15	
Account No. HENRY SCHEIN INC. DEPT. CH 10241 PALATINE, IL 60055-0241		-	Trade Payable				568,478.11	
Sheet no. <u>12</u> of <u>36</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	919,674.76

In re Church Street Health Management, LLC

Case No. 12-01573 (KML)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. HENRY SCHEIN, INC. DEPT CH. 10247 PALATINE, IL 60055-0241		-	Trade Payable				250,404.33	
Account No. HERITAGE PLAZA, LLC A MISSOURI CORP C/O GRUBB & ELLIS PACIFIC REALTY 1905 HARNEY STREET, SUITE 400 OMAHA, NE 68102		-	Lease Guarantee	X			0.00	
Account No. HILLCO PARTNERS, LLC ONE AMERICAN SQUARE SUITE 2450 INDIANAPOLIS, IN 46282		-	Trade Payable				12,800.00	
Account No. HOLLINSWOOD PARK REALTY LLC PO BOX 823589 PHILADELPHIA, PA 19182-3589		-	Real Estate Lease Guarantee (Property: 2111 West Patapsco Ave, Baltimore, MD 21230); Guarantor: Forba LLC.	X	X	X	Undetermined	
Account No. HOMEWOOD SUITES CHURCH ST LODGING LLP 706 CHURCH STREET NASHVILLE, TN 37203		-	Trade Payable				1,551.13	
Sheet no. <u>13</u> of <u>36</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	264,755.46

In re Church Street Health Management, LLC

Case No. 12-01573 (KML)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. IDAHO ATTORNEY GENERAL ATTN: LAWRENCE WASDEN 700 W. JEFFERSON STREET BOISE, ID 83720-0010		-	State Settlement Agreement, Principal and Accrued Interest			64,004.26
Account No. INFORMATION TECHNOLOGY EXPERTS CHEROKEE NATION TECHNOLOGIES LLC MANAGER, 2120 S. COLLEGE AVENUE FORT COLLINS, CO 80525		-	Trade Payable			4,047.39
Account No. INFOSURV, INC. 3340 PEACHTREE ROAD NE SUITE 475 ATLANTA, GA 30326		-	Trade Payable			5,253.66
Account No. INSTANT WEB, INC. DBA: IWCO DIRECT PO BOX 1521 MINNEAPOLIS, MN 55480-1521		-	Trade Payable			69,041.94
Account No. INTALYTICS, INC. 455 EAST EISENHOWER PARKWAY SUITE 150 ANN ARBOR, MI 48107		-	Trade Payable			29,750.00
Sheet no. <u>14</u> of <u>36</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	172,097.25

In re Church Street Health Management, LLC

Case No. 12-01573 (KML)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. INTERO OFFICE SOLUTIONS 101 N. MAIN STREET PUEBLO, CO 81003			Trade Payable				90,064.58	
Account No. JERRY CRENSHAW ADDRESS WITHHELD			Trade Payable				6.00	
Account No. JLH CONSULTING & PUBLIC AFFAIRS, LLC 1410 GRANT STREET B306 DENVER, CO 80203			Trade Payable				8,000.00	
Account No. JOHNSON JOHNSON CRABTREE ARCHITECTS, P.C. ATTN: DAVID E. JOHNSON 4551 TROUSDALE DRIVE NASHVILLE, TN 37204			Trade Payable				9,472.50	
Account No. KATINA KEMP C/O BARRETT & FARAHANY LLP MICHAEL COHEN 1100 PEACHTREET ST NE, STE 500 ATLANTA, GA 30309			EEOC Litigation	X	X	X	Undetermined	
Sheet no. <u>15</u> of <u>36</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	107,543.08

In re Church Street Health Management, LLC
Debtor

Case No. 12-01573 (KML)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. KENDRICK FINANCIAL SERVICES LLC 2324 GOLF CLUB LANE NASHVILLE, TN 37215			Trade Payable				18,862.50	
Account No. KING & SPALDING LLP P.O. BOX 116133 ATLANTA, GA 30368-6133			Trade Payable				7,573.00	
Account No. LBMC TECHNOLOGIES, LLC 5250 VIRGINIA WAY THIRD FLOOR BRENTWOOD, TN 37027			Trade Payable				6,959.48	
Account No. LEIGH LAPLANTE C/O WIGGER LAW FIRM, INC. ATTN: CASEY CRUMBLY 8086 RIVERS AVENUE, SUITE A NORTH CHARLESTON, SC 29406			EEOC Litigation	X	X	X	Undetermined	
Account No. LELLYETT & ROGERS CO. 1717 LEBANON ROAD NASHVILLE, TN 37210-3206			Trade Payable				63,275.03	
Sheet no. <u>16</u> of <u>36</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	96,670.01

In re Church Street Health Management, LLC

Case No. 12-01573 (KML)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					
Account No.		Litigation					
LITIGANT(S) NO. 0001 C/O ANDERSON, AGOSTINO & KELLER ATTN: MICHAEL P. MISCH 131 SOUTH TAYLOR SOUTH BEND, IN 46601	-		X	X	X	Undetermined	
Account No.		Litigation					
LITIGANT(S) NO. 0002 C/O POWERS & SANTOLA, LLP ATTN: PATRICK J. HIGGINS 39 NORTH PEARL STREET ALBANY, NY 12207	-		X	X	X	Undetermined	
Account No.		Litigation					
LITIGANT(S) NOS. 0003 - 0012 C/O POWERS & SANTOLA, LLP ATTN: PATRICK J. HIGGINS 39 NORTH PEARL STREET ALBANY, NY 12207	-		X	X	X	Undetermined	
Account No.		Litigation					
LITIGANT(S) NOS. 0013 - 0022 C/O POWERS & SANTOLA, LLP ATTN: PATRICK J. HIGGINS 39 NORTH PEARL STREET ALBANY, NY 12207	-		X	X	X	Undetermined	
Account No.		Litigation					
LITIGANT(S) NOS. 0023 - 0032 C/O POWERS & SANTOLA, LLP ATTN: PATRICK J. HIGGINS 39 NORTH PEARL STREET ALBANY, NY 12207	-		X	X	X	Undetermined	
Sheet no. <u>17</u> of <u>36</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	0.00

In re Church Street Health Management, LLC

Case No. 12-01573 (KML)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W	J C					
Account No.								
LITIGANT(S) NOS. 0033 - 0034 C/O ZOLL, KRANZ & BORGESS, LLC ATTN: WESLEY D. MERILLAT 6620 W. CENTRAL AVENUE, SUITE 100 TOLEDO, OH 43617	-			X	X	X	Undetermined	
Account No.								
LITIGANT(S) NOS. 0035 - 0077 C/O HORTON & NEIGHBORS, P.C. ATTN: STEVE HORTON & BRENT L. NEIGHBORS 1146 N.W. 6TH STREET, SUITE 201 OKLAHOMA CITY, OK 73102	-			X	X	X	Undetermined	
Account No.								
LITIGANT(S) NOS. 0078 - 0422 C/O HORTON & NEIGHBORS, P.C. ATTN: STEVE HORTON & BRENT L. NEIGHBORS 1146 N.W. 6TH STREET, SUITE 201 OKLAHOMA CITY, OK 73102	-			X	X	X	Undetermined	
Account No.								
LITIGANT(S) NOS. 0423 - 0499 C/O ZOLL, KRANZ & BORGESS, LLC ATTN: WESLEY D. MERILLAT 6620 W. CENTRAL AVENUE, SUITE 100 TOLEDO, OH 43617	-			X	X	X	Undetermined	
Account No.								
LITIGANT(S) NOS. 0500 - 1091 POWERS & SANTOLA, LLP ATTN: PATRICK J. HIGGINS 39 NORTH PEARL STREET ALBANY, NY 12207	-			X	X	X	Undetermined	
Sheet no. <u>18</u> of <u>36</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	0.00

In re Church Street Health Management, LLC

Case No. 12-01573 (KML)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
Account No. LOR CORPORATION 6350 RUCKER ROAD, SUITE 101 INDIANAPOLIS, IN 46220	-		Real Estate Lease Guarantee (Property: 5430 E. Washington Street, Indianapolis, IN 46219). Guarantor: Church Street Health Management, LLC	X	X	X	Undetermined	
Account No. LORING R. HELFRICH, JR. DBA: LRH CONSULTING 302 PAGE ROAD NASHVILLE, TN 37205	-		Trade Payable				14,250.00	
Account No. LYDIA'S PROFESSIONAL UNIFORMS 2547 THREE MILE ROAD N.W. SUITE F GRAND RAPIDS, MI 49534-1358	-		Trade Payable				25,981.29	
Account No. MCBH CHURCH SQUARE LLC 2701 NORTH CHARLES STREET SUITE 404 BALTIMORE, MD 21218	-		Lease Guarantee	X	X		888,195.00	
Account No. MCKINLEY TOWN AND COUNTRY CENTER, LTD 2400 MIRACLE LANE MISHAWAKA, IN 46545	-		Real Estate Lease Guarantee (Property: 2332 Miracle Lane, Mishawaka, IN 46545); Guarantor: Forba Holdings, LLC.	X	X	X	Undetermined	
Sheet no. <u>19</u> of <u>36</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	928,426.29

In re Church Street Health Management, LLC

Case No. 12-01573 (KML)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C						
Account No. MEADOW ASSOCIATES LTD BJ&S CORPORATION C/O OLIVE REAL ESTAE MANAGEMENT SERVICES 102 N. CASCADE AVENUE, SUITE 250 COLORADO SPRINGS, CO 80903	-			Real Estate Lease Guarantee (Property: 2859 E Fountain Blvd, Colorado Springs, CO 80910). Guarantor: Church Street Health Management, LLC	X	X	X	Undetermined
Account No. MEDICAID FRAUD CNTRL UNIT OF MASS OFC OF ATY GEN, NATHANIAL YEAGER DIRECTOR, MFCU OF MASSACHUSETTS ONE ASHBURTON PLACE	-			State Settlement Agreement, Principal and Accrued Interest				995,335.16
Account No. MFCU OF ALABAMA OFFICE OF THE ATTORNEY GENERAL ATTN BRUCE LIEBERMAN, DIRECTOR 501 WASHINGTON AVENUE MONTGOMERY, AL 36130	-			State Settlement Agreement, Principal and Accrued Interest				109,119.01
Account No. MFCU OF ARIZONA OFFICE OF THE ATTORNEY GENERAL ATTN STEVE DUPLISSIS, DIRECTOR 1275 W WASHINGTON STREET PHOENIX, AZ 85007	-			State Settlement Agreement, Principal and Accrued Interest				181,360.17
Account No. MFCU OF COLORADO OFFICE OF THE ATTORNEY GENERAL ATTN TIMOTHY SOKAS, DIRECTOR 1525 SHERMAN STREET 2ND FLOOR DENVER, CO 80203	-			State Settlement Agreement, Principal and Accrued Interest				844,621.60
Sheet no. <u>20</u> of <u>36</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	2,130,435.94

In re Church Street Health Management, LLC

Case No. 12-01573 (KML)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. MFCU OF CONNECTICUT OFFICE OF THE CHIEF STATE'S ATTORNEY ATTN CHRISTOPHER GODIALIS, DIRECTOR 300 CORPORATE PLACE ROCKY HILL, CT 06067		-	State Settlement Agreement, Principal and Accrued Interest				0.00	
Account No. MFCU OF D.C. OFFICE OF D.C. INSPECTOR GENERAL ATTN SUSAN KENNEDY, DIRECTOR 717 14TH ST. N.W. 5TH FLOOR WASHINGTON, DC 20005		-	State Settlement Agreement, Principal and Accrued Interest				107,009.94	
Account No. MFCU OF GEORGIA 2100 EAST EXCHANGE PLACE ATTN CHARLES RICHARDS, DIRECTOR BUILDING ONE SUITE 200 TUCKER, GA 30084		-	State Settlement Agreement, Principal and Accrued Interest				396,072.81	
Account No. MFCU OF INDIANA OFFICE OF THE ATTORNEY GENERAL ATTN ALLEN K. POPE, DIRECTOR 8005 CASTLEWAY DRIVE INDIANAPOLIS, IN 46250-1946		-	State Settlement Agreement, Principal and Accrued Interest				477,812.46	
Account No. MFCU OF KANSAS OFFICE OF THE ATTORNEY GENERAL ATTN LOREN F. SNELL, JR., DIRECTOR 120 SW 10TH AVE. 2ND FLOOR TOPEKA, KS 66612-1597		-	State Settlement Agreement, Principal and Accrued Interest				357,767.81	
Sheet no. <u>21</u> of <u>36</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	1,338,663.02

In re Church Street Health Management, LLC

Case No. 12-01573 (KML)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. MFCU OF KENTUCKY OFFICE OF THE ATTORNEY GENERAL ATTN ROBYN BENDER, DIRECTOR 1024 CAPITOL CENTER DRIVE FRANKFORT, KY 40601	-		State Settlement Agreement, Principal and Accrued Interest				30,392.91	
Account No. MFCU OF MARYLAND OFFICE OF THE ATTORNEY GENERAL ATTN ILENE J. NATHAN, DIRECTOR 200 ST. PAUL PLACE 18TH FLOOR BALTIMORE, MD 21202	-		State Settlement Agreement, Principal and Accrued Interest				378,119.26	
Account No. MFCU OF NEBRASKA OFFICE OF THE ATTORNEY GENERAL ATTN MARK COLLINS, DIRECTOR 1221 N ST. SUITE 500 LINCOLN, NE 68508	-		State Settlement Agreement, Principal and Accrued Interest				87,546.37	
Account No. MFCU OF NEVADA OFFICE OF THE ATTORNEY GENERAL ATTN MARK N. KEMBERLING, DIRECTOR 555 EAST WASHINGTON AVE. STE. 3900	-		State Settlement Agreement, Principal and Accrued Interest				114,338.36	
Account No. MFCU OF NEW HAMPSHIRE OFFICE OF THE ATTORNEY GENERAL ATTN JEFFREY S. CAHILL, DIRECTOR 33 CAPITOL STREET CONCORD, NH 03301-6397	-		State Settlement Agreement, Principal and Accrued Interest				65,927.91	
Sheet no. <u>22</u> of <u>36</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	676,324.81

In re Church Street Health Management, LLC

Case No. 12-01573 (KML)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. MFCU OF NEW MEXICO OFFICE OF THE ATTORNEY GENERAL ATTN MR. JODY CURRAN, DIRECTOR 111 LOMAS NW SUITE 300 ALBUQUERQUE, NM 87102	-		State Settlement Agreement, Principal and Accrued Interest				250,022.46	
Account No. MFCU OF NEW YORK OFFICE OF THE ATTORNEY GENERAL ATTN MONICA HICKEY-MARTIN, DIRECTOR 120 BROADWAY 13TH FLOOR NEW YORK, NY 10271	-		State Settlement Agreement, Principal and Accrued Interest				433,003.69	
Account No. MFCU OF OHIO OFFICE OF THE ATTORNEY GENERAL ATTN KEESHA MITCHELL, DIRECTOR 150 EAST GAY STREET 17TH FLOOR COLUMBUS, OH 43215	-		State Settlement Agreement, Principal and Accrued Interest				688,454.07	
Account No. MFCU OF OKLAHOMA OFFICE OF THE ATTORNEY GENERAL ATTN MS. MYKEL FRY, DIRECTOR 313 N.E. 21ST STREET OKLAHOMA CITY, OK 73105	-		State Settlement Agreement, Principal and Accrued Interest				487,240.11	
Account No. MFCU OF PENNSYLVANIA OFFICE OF THE ATTORNEY GENERAL ATTN WILLIAM A. HELM, DIRECTOR 1600 STRAWBERRY SQUARE HARRISBURG, PA 17120	-		State Settlement Agreement, Principal and Accrued Interest				22,929.70	
Sheet no. <u>23</u> of <u>36</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	1,881,650.03

In re Church Street Health Management, LLC

Case No. 12-01573 (KML)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. MFCU OF SOUTH CAROLINA OFFICE OF THE ATTORNEY GENERAL ATTN CHARLES W. GAMBRELL, JR, DIRECTOR PO BOX 11549 COLUMBIA, SC 29211-1549	-		State Settlement Agreement, Principal and Accrued Interest				646,771.16	
Account No. MFCU OF TEXAS OFFICE OF THE ATTORNEY GENERAL ATTN W. RICK COPELAND, DIRECTOR 6330 HWY 290 EAST SUITE 250 AUSTIN, TX 78723	-		State Settlement Agreement, Principal and Accrued Interest				161,564.72	
Account No. MFCU OF VIRGINIA OFFICE OF THE ATTORNEY GENERAL ATTN RANDALL L. CLOUSE, DIRECTOR 900 E MAIN STREET 5TH FLOOR RICHMOND, VA 23219	-		State Settlement Agreement, Principal and Accrued Interest				313,414.63	
Account No. MICHAEL LINDLEY ADDRESS WITHHELD	-		Severance Obligation	X			859,955.27	
Account No. MICROFILM SERVICES, LLC DBA: SHRED ON THE RUN 5904 ROBERTSON AVENUE NASHVILLE, TN 37209	-		Trade Payable				65.55	
Sheet no. <u>24</u> of <u>36</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	1,981,771.33

In re Church Street Health Management, LLC,
Debtor

Case No. 12-01573 (KML)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. MIRION TECHNOLOGIES (GDS) INC. FILE 55667 LOS ANGELES, CA 90074-5667			Trade Payable				11,190.09	
Account No. MULTISTATE ASSOCIATES INC. 515 KING ST. SUITE 300 ALEXANDRIA, VA 22314			Trade Payable				7,775.00	
Account No. MUNCIE TANNING DEVELOPMENT, LLC 11637 EAST COCHISE DRIVE SCOTTSDALE, AZ 85259			Real Estate Lease Guarantee (Property: 200 E. McGulliard Road, Muncie, IN 47303). Guarantor: Church Street Health Management, LLC	X	X	X	Undetermined	
Account No. NASHVILLE TALENT PAYMENT INC. 5111 PRINCE PHILLIP COVE BRENTWOOD, TN 37027			Trade Payable				4,559.41	
Account No. NEHEMIAH VENTURES CORP. DBA: ALCO PRODUCTS 2480 SOUTHGATE BLVD. MURFREESBORO, TN 37128			Trade Payable				19.76	
Sheet no. <u>25</u> of <u>36</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	23,544.26

In re Church Street Health Management, LLC,
Debtor

Case No. 12-01573 (KML)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. NEW YORK STATE DEPARTMENT OF TAXATION AND FINANCE BANKRUPTCY SECTION PO BOX 5300 ALBANY, NY 12205-0300		-	Trade Payable				9.00	
Account No. NIELSEN MEDIA RESEARCH PO BOX 532453 CHARLOTTE, NC 28290-2453		-	Trade Payable				420.79	
Account No. NORTHSIDE STORAGE OF PUEBLO 4245 NORTH ELIZABETH STREET PUEBLO, CO 81008		-	Trade Payable				275.00	
Account No. NUSMILE PRIMARY CROWNS 5524 CORNISH ST HOUSTON, TX 77007		-	Trade Payable				5,394.36	
Account No. O.C. TANNER RECOGNITION COMPANY 1930 S. STATE STREET SALT LAKE CITY, UT 84115		-	Trade Payable				8,487.02	
Sheet no. <u>26</u> of <u>36</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	14,586.17

In re Church Street Health Management, LLC

Case No. 12-01573 (KML)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					
Account No. OPTIMUM TRANSLATION LLC 5016 SPEDALE COURT NUMBER 246 SPRING HILL, TN 37174							130.00
Account No. PAN PACIFIC RETAIL PROPERTY, INC. ATTN: MARALOU BILLIG, SPHR D/B/A INDYSTAR.COM (CAREER BUILDERS) P.O. BOX 677553 DALLAS, TX 75237-7553				X	X	X	Undetermined
Account No. PATTERSON 12625 WETMORE ROAD SUITE 103 SAN ANTONIO, TX 78247							50,058.82
Account No. PATTON BOGGS LLP 2001 ROSS AVENUE SUITE 1700 DALLAS, TX 75201-1858							48,080.10
Account No. PAUL MASUICCA C/O PRO SE 461 SIXTY-SIX ROAD HANNIBAL, NY 13074				X	X	X	Undetermined
<p>Sheet no. <u>27</u> of <u>36</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims</p>							<p align="right">Subtotal (Total of this page)</p> <p align="right">98,268.92</p>

In re Church Street Health Management, LLC

Case No. 12-01573 (KML)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C							
Account No. PHELAN BOULEVARD VENTURE PO BOX 924133 HOUSTON, TX 77292-4133	-			Real Estate Lease Guarantee (Property: 3865 Phelan Blvd., Beaumont, TX 77707); Guarantor: Forba Holdings, LLC.	X	X	X	Undetermined	
Account No. PHOENIX WEST END LLC 464 HERITAGE ROAD SUITE P SOUTHBURY, CT 06488	-			Real Estate Lease Guarantee (Property: 550 Farmington Avenue, Hartford, CT 06105); Guarantor: Forba Holdings, LLC.	X	X	X	Undetermined	
Account No. PLACITA DEL RIO, LLC 1050 E. RIVER ROAD, SUITE 300 TUCSON, AZ 85718	-			Real Estate Lease Guarantee (Property: 910 W Irvington Road #118, Tucson, AZ 85714). Guarantor: Church Street Health Management, LLC	X	X	X	Undetermined	
Account No. POMEROY IT SOLUTIONS SALES COMPANY INC. P.O. BOX 631049 CINCINNATI, OH 45263-1049	-			Trade Payable				4,181.78	
Account No. PROPIO LANGUAGE SERVICES, LLC P.O. BOX 12204 OVERLAND PARK, KS 66282-2204	-			Trade Payable				2,383.56	
Sheet no. <u>28</u> of <u>36</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims								Subtotal (Total of this page)	6,565.34

In re Church Street Health Management, LLC
Debtor

Case No. 12-01573 (KML)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. PROVIDERTRUST, LLC 2300 CHARLOTTE AVE STE 103 NASHVILLE, TN 37203-1877		-	Trade Payable				3,852.85	
Account No. PURCHASING POWER, LLC 1375 PEACHTREE ST NE STE 500 ATLANTA, GA 30309-3109		-	Trade Payable				1,100.94	
Account No. QUEST DIAGNOSTICS, INC. 1201 SOUTH COLLEGEVILLE ROAD COLLEGEVILLE, PA 19426		-	Trade Payable				1,604.00	
Account No. R.H. DONNELLEY INC. DBA: DEX ONE, ATTN BARB PERKINS MANAGER, NATIONAL BUSINESS DEVELOPMENT, 25364 NETWORK PLACE CHICAGO, IL 60673-1253		-	Trade Payable				62,684.23	
Account No. RANDSTAD NORTH AMERICA, L.P. PO BOX 105046 MAIL CODE 5602 ATLANTA, GA 30348-5046		-	Trade Payable				1,953.51	
Sheet no. <u>29</u> of <u>36</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	71,195.53

In re Church Street Health Management, LLC
Debtor

Case No. 12-01573 (KML)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. RENEE HANNA ATTN: CARLOS E. HERANDEZ, JR. 200 E. CANO STREET EDINBURG, TX 78539	-		EEOC Litigation	X	X	X	Undetermined	
Account No. RICHARDS & RICHARDS OFFICE RECORDS MGMT, INC 1741 ELM HILL PIKE NASHVILLE, TN 37210	-		Trade Payable				4,913.26	
Account No. ROBERT B. BENDER PH.D. ADDRESS WITHHELD	-		Trade Payable				4,375.00	
Account No. ROSS BRITAIN & SCHONBERG CO., LPA 6480 ROCKSIDE WOODS BLVD S STE 350 CLEVELAND, OH 44131	-		Trade Payable				4,210.55	
Account No. ROY EIGUREN 802 W. BANNOCK STREET SUITE 1001 BOISE, ID 83702	-		Trade Payable				2,000.00	
Sheet no. <u>30</u> of <u>36</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	15,498.81

In re Church Street Health Management, LLC
Debtor

Case No. 12-01573 (KML)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. RUBIN MEYER LLC ATTN DONALD MEYER 3210 GRACE STREET NW SUITE F WASHINGTON, DC 20007			Trade Payable				5,172.40	
Account No. SCOTT SCANLAND PO BOX 32616 SANTA FE, NM 87594			Trade Payable				7,950.00	
Account No. SEABEL'S 105 W. C STREET PUEBLO, CO 81003			Trade Payable				1,623.76	
Account No. SELECT AIR SERVICE LLC 1903 CHURCH STREET NASHVILLE, TN 37203			Trade Payable				120.00	
Account No. SEMMES, BOWEN & SEMMES 25 S. CHARLES STREET SUITE 1400 BALTIMORE, MD 21201			Trade Payable				2,500.00	
Sheet no. <u>31</u> of <u>36</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	17,366.16

In re Church Street Health Management, LLC,
Debtor

Case No. 12-01573 (KML)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. SERLIN HALEY 51 FRANKLIN STREET THIRD FLOOR BOSTON, MA 02110		-	Trade Payable				22,096.00	
Account No. SHARY RETAIL LTD. P.O. BOX 924133 HOUSTON, TX 77292-4133		-	Lease Guarantee	X	X		542,125.00	
Account No. SOUTH COORS LP 7620 JEFFERSON NE ALBUQUERQUE, NM 87109		-	Real Estate Lease Guarantee (Property: 111 Coors Blvd NW #E-6, Albuquerque, NM 87121). Guarantor: Church Street Health Management, LLC	X	X	X	Undetermined	
Account No. STACEY FOSTER C/O ICE MILLER LLP ATTN: DAVID CARR ONE AMERICAN SQUARE, SUITE 2900 INDIANAPOLIS, IN 46282-0200		-	EEOC Litigation	X	X	X	Undetermined	
Account No. STAPLES BUSINESS ADVANTAGE DEPT ATL P.O. BOX 530621 ATLANTA, GA 30353-0621		-	Trade Payable				128,357.12	
Sheet no. <u>32</u> of <u>36</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	692,578.12

In re Church Street Health Management, LLC,
Debtor

Case No. 12-01573 (KML)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. STERICYCLE, INC. 4010 COMMERCIAL AVENUE NORTHBROOK, IL 60062			Trade Payable				484.16	
Account No. STERIS CORPORATION 5960 HEISLEY ROAD MENTOR, OH 44060			Trade Payable				1,115.05	
Account No. TCN CONSULTING 305 KINDERTON MANOR COURT DULUTH, GA 30097			Trade Payable				1,545.21	
Account No. THE CORYDON GROUP, LLC ONE AMERICAN SQUARE SUITE 2450 INDIANAPOLIS, IN 46282			Trade Payable				2,500.00	
Account No. THE HUDSON GROUP, LLC 2625 PIEDMONT ROAD SUITE 56-306 ATLANTA, GA 30324			Trade Payable				8,000.00	
Sheet no. <u>33</u> of <u>36</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	13,644.42

In re Church Street Health Management, LLC

Case No. 12-01573 (KML)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. TMG CO LLC 1718 BRIARCREST DRIVE SUITE 100 BRYAN, TX 77802		-	Trade Payable				34,175.07	
Account No. TOCCARRA ROBINSON C/O BARRETT & FARAHANY LLP MICHAEL COHEN 1100 PEACHTREET ST NE, STE 500 ATLANTA, GA 30309		-	EEOC Litigation	X	X	X	Undetermined	
Account No. TOLLESONMCCOY ATTN ASHLEY TOLLESON 125 SOUTH 11TH STREET NASHVILLE, TN 37206		-	Trade Payable				401.00	
Account No. TOMPKINS & KINARD LLC 1201 MAIN STREET SUITE 1230 COLUMBIA, SC 29211		-	Trade Payable				6,000.00	
Account No. TUCZINSKI, CAVALIER, GILCHRIST & COLLURA P.C. 54 STATE STREET SUITE 803 ALBANY, NY 12207		-	Trade Payable				1,050.00	
Sheet no. <u>34</u> of <u>36</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	41,626.07

In re Church Street Health Management, LLC

Case No. 12-01573 (KML)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
Account No. URSTADT BIDDLE PROPERTY INC PO BOX 21075 NEW YORK, NY 10286	-		Real Estate Lease Guarantee (Property: 367 Cooley Street, Springfield, MA 01128); Guarantor: Forba LLC.	X	X	X	Undetermined	
Account No. US DEPARTMENT OF JUSTICE OFFICE OF THE ATTORNEY GENERAL 950 PENNSYLVANIA AVENUE, NW WASHINGTON, DC 20530-0001	-		Civil Settlement Agreement, Principal and Accrued Interest				10,755,720.11	
Account No. VACO, LLC D/B/A FINANCIAL 5410 MARYLAND WAY, STE 460 NASHVILLE, TN 37027	-		Trade Payable				5,915.00	
Account No. VISUAL DATA SOFTWARE CORPORATION 3110 MESA WAY SUITE B LAWRENCE, KS 66049-4204	-		Trade Payable				26,516.81	
Account No. WALKER, TIPPS & MALONE PLC 150 FOURTH AVE NORTH 2300 ONE NASHVILLE PLACE NASHVILLE, TN 37219-2415	-		Trade Payable				119,043.86	
Sheet no. <u>35</u> of <u>36</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	10,907,195.78

In re Church Street Health Management, LLC,
Debtor

Case No. 12-01573 (KML)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. WASTE MANAGEMENT INC P.O. BOX 930580 ATLANTA, GA 31193			Trade Payable				8,020.97	
Account No. YMCA, LLC 234 FORBES AVENUE PITTSBURGH, PA 15222			Real Estate Lease Guarantee (Property: 5918 Penn Ave, Pittsburgh, PA 15206); Guarantor: Forba Holdings, LLC.	X	X	X	Undetermined	
Account No.								
Account No.								
Account No.								
Sheet no. <u>36</u> of <u>36</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	8,020.97
							Total (Report on Summary of Schedules)	23,607,147.04

In re Church Street Health Management, LLC

Case No. 12-01573 (KML)

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<p>200 SOUTH BROADWAY LLC ATTN: SCOTT M LUINSTR (ALI' MANAGEMENT, LLC) 201 W 8TH ST, STE 300 PUEBLO, CO 81003</p>	<p>REAL ESTATE LEASE AGREEMENT (PROPERTY: 201 W 8TH STREET, SUITE 810, PUEBLO, CO 81003).</p>
<p>6105 HARFORD ROAD LLC 5900 WILMARY LANE BALTIMORE, MD 21210</p>	<p>REAL ESTATE LEASE AGREEMENT (PROPERTY: 6105 HARFORD ROAD, BALTIMORE, MD 21214); GUARANTOR: FORBA HOLDINGS, LLC.</p>
<p>6TH STREET OF DENVER DENTAL CLINIC PC 14251 E 6TH AVENUE AURORA, CO 80011</p>	<p>MANAGEMENT SERVICES AGREEMENTS</p>
<p>A J RIGGINS HEALTH SEARCH LLC 17440 N DALLAS PARKWAY STE 138 DALLAS, TX 75287</p>	<p>PATENT, TRADEMARK, ETC. SERVICES</p>
<p>AARON & SANDERS PLLC 2400 CRESTMOOR ROAD NASHVILLE, TN 37215</p>	<p>PATENT, TRADEMARK, ETC. SERVICES</p>
<p>ADOLPH PADULA ADDRESS WITHHELD</p>	<p>INDEMNIFICATION AGREEMENT</p>
<p>ADOLPH R PADULA ADDRESS WITHHELD</p>	<p>CONFIDENTIAL SETTLEMENT AGREEMENT, GENERAL RELEASE, AND COVENANT NOT TO SUE</p>
<p>ADOLPH R PADULA ADDRESS WITHHELD</p>	<p>NON-COMPETE AGREEMENT</p>
<p>ADVENTURE 3 PROPERTIES LP ATTN MICHAEL SHMERLING 618 CHURCH STREET SUITE 220 NASHVILLE, TN 37219</p>	<p>REAL ESTATE LEASE AGREEMENT (PROPERTY: 618 CHURCH STREET, SUITE 310, NASHVILLE, TN 37219).</p>
<p>ADVENTURE 3 PROPERTIES LP ATTN MICHAEL SHMERLING 618 CHURCH STREET SUITE 220 NASHVILLE, TN 37219</p>	<p>REAL ESTATE LEASE AGREEMENT (PROPERTY: 618 CHURCH STREET, SUITE 310, NASHVILLE, TN 37219).</p>
<p>ADVENTURE 3 PROPERTIES LP ATTN MICHAEL SHMERLING 618 CHURCH STREET SUITE 220 NASHVILLE, TN 37219</p>	<p>REAL ESTATE LEASE AGREEMENT (PROPERTY: 618 CHURCH STREET, SUITE 520, NASHVILLE, TN 37219).</p>

In re Church Street Health Management, LLC

Case No. 12-01573 (KML)

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
AFFINITY INSURANCE SERVICES INC 159 E. COUNTY LINE ROAD HATBORO, PA 19040-1218	PROFESSIONAL LIABILITY INSURANCE POLICIES
AL J SMITH ADDRESS WITHHELD	AMENDED AND RESTATED EMPLOYMENT AGREEMENT
AL J SMITH ADDRESS WITHHELD	INDEMNIFICATION AGREEMENT
ALTAIR DATA RESOURCES INC 830 CRESCENT CENTRE DRIVE STE 240 FRANKLIN, TN 37067	CUSTOMER INTELLIGENCE SERVICES
ALVAREZ & MARSAL HEALTHCARE INDUSTRY GROUP, LLC ATTN: MARTIN J MCGAHAN 600 LEXINGTON AVENUE NEW YORK, NY 10022	INDEMNIFICATION AND LIMITATION OF LIABILITY AGREEMENT
ALVAREZ & MARSAL HEALTHCARE INDUSTRY GROUP, LLC 600 LEXINGTON AV - 5TH FL NEW YORK, NY 10022	CONSULTING SERVICES REGARDING REORGANIZATION EFFORTS
AMBULATORY SURGERY CENTER CONSULTANTS, LLC ATTN: MARK RAINIS 5541 SE BELLFLOWER COURT PALM CITY, FL 34990	AAHC ACCREDITATION STANDARDS GUIDANCE
AMERI-FORCE MANAGEMENT SERVICES ATTN: ELGIN WHELTON 9485 REGENCY SQUARE BLVD SUITE 300 JACKSONVILLE, FL 32225	CALL HANDLING SERVICES FOR ADVERTISING PURPOSES
AMERI-FORCE MANAGEMENT SERVICES ATTN: ELGIN WHELTON 9485 REGENCY SQUARE BLVD SUITE 300 JACKSONVILLE, FL 32225	BUSINESS ASSOCIATE AGREEMENT
ANDREW RICHESON PO BOX 2214 UPPER MARLBORO, MD 20773-2214	REAL ESTATE LEASE AGREEMENT (PROPERTY: 3401 GEORGIA AVE NW, WASHINGTON DC 20010); GUARANTOR: FORBA HOLDINGS, LLC.
ARCAPITA INC ATTN BILL MILLER 75 14TH STREET ATLANTA, GA 30309	MANAGEMENT SERVICES AGREEMENT
ARCAPITA INC AND AT&T SERVICE AGREEMENT 75 FOURTEENTH ST 24TH FL ATLANTA, GA 30309	AGREEMENT TO PURCHASE AND USE SERVICES UNDER ARCAPITA AT&T SERVICE AGREEMENT

In re Church Street Health Management, LLC

Case No. 12-01573 (KML)

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
ASSOCIATED BANK NA ATTN: DAN HOLZHAUER, VP 401 E KILBOURN AVE MILWAUKEE, WI 53202	DEPOSIT ACCOUNT CONTROL AGREEMENT
AT&T CORP ONE AT&T WAY BEDMINISTER, NJ 07921-0752	INTERNET SERVICE
AUTONOMY INC 120 TURNPIKE ROAD SOUTHBORO, MA 01772	CONNECTED AND BACKUP SERVICE
BALCH & BINGHAM LLP PO BOX 306 BIRMINGHAM, AL 35201	BUSINESS ASSOCIATE AGREEMENT
BALCH & BINGHAM LLP 1901 SIXTH AV NORTH STE 1500 BIRMINGHAM, AL 35203	CONSULTING
BARNES & THORNBURG LLP 600 FIST SOURCE BANK CENTER 100 NORTH MICHIGAN SOUTH BEND, IN 46601-1632	ENGAGEMENT LETTER RE MACRI MATTER
BENDER ROBERT R 733 CHAMPAGNE ROAD INCLINE VILLAGE, NV 89451	LEAD DENTIST CANDIDATE ASSESSMENT SERVICES
BERKLEY RESEARCH GROUP ATTN: ADAM TENENBAUM 181 WEST MADISON STREET CHICAGO, IL 60602	BUSINESS ASSOCIATE AGREEMENT
BERKLEY RESEARCH GROUP 181 WEST MADISON ST STE 2950 CHICAGO, IL 60602	EXPERT CONSULTING AND SUPPORT SERVICES ASSISTING WITH CRAFT SPREADSHEET
BERNARD HODES GROUP INC 220 EAST 42ND ST NEW YORK, NY 10017	RECRUITING JOB POSTING AND ADVERTISING
BERNARD HODES GROUP INC ATTN: MARALOU BILLIG 220 EAST 42ND STREET NEW YORK, NY 10017	BUSINESS ASSOCIATE AGREEMENT
BERNARD HODES GROUP INC 220 EAST 42ND ST NEW YORK, NY 10017	INTERNET -BASED RECRUITING MANAGEMENT SOLUTIONS

In re Church Street Health Management, LLC

Case No. 12-01573 (KML)

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
BERNAT JOSEPH DDS ATTN: JOSEPH BARNAT 3435 MAIN STREET NEW YORK, NY 14214	BUSINESS ASSOCIATE AGREEMENT
BERNAT JOSEPH DDS 3435 MAIN ST NEW YORK, NY 14214	NY DENTAL DIRECTOR
BETTER BUSINESS SOLUTIONS CO INC DELAGE LANDEN FINANCIAL SERVICES 310 WILSON PIKE CIRCLE BRENTWOOD, TN 37027	EQUIPMENT LEASES - 2 COPIERS
BHR PROPERTIES LLC 3306 ROSS CLARK CIRCLE DOTHAN, AL 36303	REAL ESTATE LEASE AGREEMENT (PROPERTY: 5412 MONTGOMERY HIGHWAY SUITE 8, DOTHAN, AL 36303); GUARANTOR: FORBA HOLDINGS, LLC.
BODNER FW 27 LLC C/O BRUCE A BODNER COMPANY, INC 47 S MERIDIAN STREET SUITE 300 INDIANAPOLIS, IN 46204	REAL ESTATE LEASE AGREEMENT (PROPERTY: 7524 S ANTHONY BLVD, FORT WAYNE, IN 46816); GUARANTOR: FORBA HOLDINGS, LLC.
BRADLEY ARANT BOULT CUMMINGS 1600 DIVISION ST STE 700 NASHVILLE, TN 37203	
BRASFIELD & GORRIE LLC 2636 ELM HILL PIKE STE 200 NASHVILLE, TN 37219	CONSTRUCTION
BRENTWOOD COMMUNICATIONS INC 215 JAMESTOWN PARK ROD STE 203 BRENTWOOD, TN 37027	MARKETING AND MANAGEMENT SERVICES
BROADWAY-SOUTH ASSOCIATES LTD 1545 TIMBERWOLF DRIVE HOLLAND, OH 43528	REAL ESTATE LEASE AGREEMENT (PROPERTY: 1520 BROADWAY STREET, TOLEDO, OH 43609); GUARANTOR: FORBA HOLDINGS, LLC.
BULLSEYE TELECOM INC 25900 GREENFIELD RD #330 OAK PARK, MI 48237-1267	TELECOMMUNICATIONS
CAPITOL ADVOCATES 37 WEST BROAD ST STE 420 COLUMBUS, OH 43215	OHIO DEVELOPMENT AND LEGISLATIVE CONSULTING
CELIA PROPERTIES LIMITED PARTNERSHIP 5125 MAC ARTHUR BLVD, NW #430 WASHINGTON, DC 20016	REAL ESTATE LEASE AGREEMENT (PROPERTY: 3946 MINNESOTA AVENUE NE, WASHINGTON, DC 20019); GUARANTOR: FORBA HOLDINGS, LLC.

In re Church Street Health Management, LLC

Case No. 12-01573 (KML)

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
CENTIER BANK 9701 INDIANAPOLIS BLVD HIGHLAND, IN	AUTO ROLLOVER SVCS. FIDUCIARY/AGENCY AGMT
CERTAIN EMPLOYEES	KEY EMPLOYEE INCENTIVE PLANS BETWEEN CHURCH STREET AND CERTAIN EMPLOYEES
CHARLES G ZOULIAS 397 NORTH BAY STREET MANCHESTER, NH 03104	REAL ESTATE LEASE AGREEMENT (PROPERTY: 8 VINTON STREET, MANCHESTER, NH 03103); GUARANTOR: FORBA HOLDINGS, LLC.
CHILDREN S DENTAL CLINIC OF OKLAHOMA CITY PLLC 309 SW 59TH STREET #105 NASHVILLE, TN 37219	MANAGEMENT SERVICES AGREEMENTS
CHILDREN S DENTAL CLINIC OF CHARLESTON LLC 6035A RIVERS AVENUE CHARLESTON, SC 29406	MANAGEMENT SERVICES AGREEMENTS
CHILDREN S DENTAL CLINIC OF FLORENCE LLC 943-A S IRBY-HALLMARK SHOPPING CENTER FLORENCE, SC 29501	MANAGEMENT SERVICES AGREEMENTS
CHILDREN S DENTAL CLINIC OF GARY LLC 3506 VILLAGE COURT GARY, IN 46408	MANAGEMENT SERVICES AGREEMENTS
CHILDREN S DENTAL CLINIC OF THORNTON PC 550 E THORNTON PKY SUITE 240A THORNTON, CO 80229	MANAGEMENT SERVICES AGREEMENTS
CHILDREN S DENTAL CLINIC OF TUCSON LLC 910 W IRVINGTON ROAD #118 TUCSON, AZ 85714	MANAGEMENT SERVICES AGREEMENTS
CHILDREN S DENTAL CLINIC OF TULSA PLLC 401-A SOUTH UTICA TULSA, OK 74104	MANAGEMENT SERVICES AGREEMENTS
CHILDREN S MEDICAID DENTAL CLINIC PC 5115 W THOMAS ROAD PHOENIX, AZ 85031	MANAGEMENT SERVICES AGREEMENTS
CINCINNATI BELL ANY DISTANCE INC 221 EAST FOURTH ST PO BOX 2301 CINCINNATI, OH 45201	CONFRENCING

In re Church Street Health Management, LLC

Case No. 12-01573 (KML)

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
CIT HEALTHCARE LLC AS COLLATERAL AGENT FOR THE BENEFIT OF SSO AND ASSOCIATED AMENDED AND RESTATED IP SEC AGMT (LEASE) 11 W 42ND ST FL 7 NEW YORK, NY 10036	AMENDED AND RESTATED INTELLECTUAL PROPERTY SECURITY AGREEMENT (MURABAHA)
CIT HEALTHCARE LLC AS COLLATERAL AGENT FOR THE BENEFIT OF SSO AND ASSOCIATED AMENDED AND RESTATED IP SEC AGMT (LEASE) 11 W 42ND ST FL 7 NEW YORK, NY 10036	AMENDED AND RESTATED SENIOR MURABAHA FACILITY AGREEMENT
CIT HEALTHCARE LLC AS COLLATERAL AGENT FOR THE BENEFIT OF SSO AND ASSOCIATED AMENDED AND RESTATED IP SEC AGMT (LEASE) 11 W 42ND ST FL 7 NEW YORK, NY 10036	AMENDED AND RESTATED REGISTERED LEASE AND LICENSE FINANCING AND PURCHASE OPTION AGREEMENT
CITRIX ONLINE LLC 6500 HOLLISTER AV GOLETA, CA 93117	ON-LINE MEETINGS
COLUMBIA CASUALTY COMPANY 333 S WABASH AVENUE CHICAGO, IL 60604-4107	
COMCAST PO BOX 105184 ATLANTA, GA 30348-5184	
COMMERCIAL PROPERTIES LLC 2019 GALISTEO STREEET, SUITE L-1 SANTA FE, NM 87505	REAL ESTATE LEASE AGREEMENT (PROPERTY: 2008 ST. MICHAELS DR #B, SANTE FE, NM 87505).
CONWAY DEL GENIO GRIES & CO LLC 645 FIFTH AVOLYMPIC TOWER NEW YORK, NY 10022	
CORNERSTONE HEALTHCARE SERVICES INC EPSSONLINE 17411 BRIDGE HILL COURT TAMPA, FL 33647	EPLS ONLINE SUBSCRIPTION SERVICES
COVERALL NORTH AMERICA INC 5201 CONGRESS AV STE 275 BOCA RATON, FL 33487	GLOBAL JANITORIAL CLEANING SERVICES

In re Church Street Health Management, LLC

Case No. 12-01573 (KML)

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
CT CORPORATION 400 COLONY SQUARE STE 1240 1201 PEACHTREE ST NE ATLANTA, GA 30361	STATE REPRESENTATION SERVICES
D&D REALTY OF HARTFORD LLC 276 FRANKLIN AVENUE HARTFORD, CT 06114	REAL ESTATE LEASE AGREEMENT (PROPERTY: 272 FRANKLIN AVENUE, HARTFORD, CT 06114); GUARANTOR: FORBA HOLDINGS, LLC.
DAN DEROSE ADDRESS WITHHELD	NON-COMPETE AGREEMENT
DANNY E DEROSE ADDRESS WITHHELD	CONFIDENTIAL SETTLEMENT AGREEMENT, GENERAL RELEASE, AND COVENANT NOT TO SUE
DD MARKETING INC 504 N GRAND AVENUE PUEBLO, CO 81003-3113	ASSET PURCHASE AGREEMENT, DATED AS OF JUNE 14, 2006 AND AMENDED AS OF JULY 28, 2006
DD MARKETING INC ADDRESS WITHHELD	CONFIDENTIAL SETTLEMENT AGREEMENT, GENERAL RELEASE, AND COVENANT NOT TO SUE
DD MARKETING INC ADDRESS WITHHELD	NON-COMPETE AGREEMENT
DELAGE LANDEN FINANCIAL SERVICES 1111 OLD EAGLE SCHOOL ROAD WAYNE, PA 19087	EQUIPMENT LEASE - COPIER
DELTACOM INC D/B/A EARTHLINK BUSINESS 7037 OLD MADISON PIKE HUNTSVILLE, AL 35806	IT EQUIPMENT
DENTAL CLINIC OF INDIANAPOLIS AT EAGLEDALE PLAZA LLC 2802 LAFAYETTE ROAD #33 INDIANAPOLIS, IN 46222	MANAGEMENT SERVICES AGREEMENTS
DENTAL POWER INTERNATIONAL INC 209 LLOYD ST STE 330 CARBORRO, NC 27510	TEMPORARY TO HIRE AND DIRECT HIRE PLACEMENT SERVICES
DEROSE MANAGEMENT LLC ADDRESS WITHHELD	CONFIDENTIAL SETTLEMENT AGREEMENT, GENERAL RELEASE, AND COVENANT NOT TO SUE
DEROSE MANAGEMENT LLC 504 N GRAND AVE PUEBLO, CO 81003-3113	ASSET PURCHASE AGREEMENT, DATED AS OF JUNE 14, 2006 AND AMENDED AS OF JULY 28, 2006

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
DEROSE MANAGEMENT LLC ADDRESS WITHHELD	NON-COMPETE AGREEMENT
DR ANTHONY BAIN D/B/A SMALL SMILES 619 HEATHERWILDE BLVD PFLUGERVILLE, TX 78660	AGREED PERMANENT INJUNCTION AND FINAL JUDGMENT
EAGLEDALE REALTY LLC 10689 N. PENNSYLVANIA STREET, SUITE 100 INDIANAPOLIS, IN 46280	REAL ESTATE LEASE AGREEMENT (PROPERTY: 2802 LAFAYETTE ROAD #33, INDIANAPOLIS, IN 46222).
EASTOVER PLAZA IMPROVEMENTS LLC 580 WHITE PLAINS ROAD TARRYTOWN, NY 10591	REAL ESTATE LEASE AGREEMENT (PROPERTY: 30A AUDREY LANE, OXON HILL, MD 20745); GUARANTOR: FORBA HOLDINGS, LLC.
ECKERD CORP 1429 SUNBURY LANE COLUMBIA, SC 29205	REAL ESTATE LEASE AGREEMENT (PROPERTY: 3000 TWO NOTCH ROAD, COLUMBIA SC 29204).
EDWARD J DEROSE ADDRESS WITHHELD	CONFIDENTIAL SETTLEMENT AGREEMENT, GENERAL RELEASE, AND COVENANT NOT TO SUE
ELSA MCTAVISH ADDRESS WITHHELD	NON-COMPETE AGREEMENT
EXCHANGEPOINT PROPERTY MANAGEMENT LLC 450 N ROXBURY DRIVE #1050 BEVERLY HILLS, CA 90210	REAL ESTATE LEASE AGREEMENT (PROPERTY: 502 W WILLIAM CANNON DR SUITE 438-A, AUSTIN, TX 78745); GUARANTOR: FORBA HOLDINGS, LLC.
FIOS INC 921 SW WASHINGTON STE 850 PORTLAND, OR 97205	IT PROCESSING OF CSHM DOCUMENTS FOR K&S
FOCUSONE SERVICES INC 209 10TH AV SOUTH STE 514 NASHVILLE, TN 37203	TELEPHONE SERVICE REVIEWER - CONTRACT NEGOTIATOR
FOLEY HOAG LLP SEAPORT WORLD TRADE CENTER WEST 155 SEAPORT BLVD BOSTON, MA 02210-2600	MASS TORT AND RELATED ISSUES
FORBA LLC 504 N GRAND AVE PUEBLO, CO 81003	ASSET PURCHASE AGREEMENT, DATED AS OF JUNE 14, 2006 AND AMENDED AS OF JULY 28, 2006
FORBA LLC 504 N GRAND AVE PUEBLO, CO 81003	NON-COMPETE AGREEMENT

In re Church Street Health Management, LLC

Case No. 12-01573 (KML)

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
FORBA NY LLC 618 CHURCH STREET, SUITE 520 NASHVILLE, TN 37219	NON-COMPETE AGREEMENT
FTI HEALTHCARE 5310 MARYLAND WAY STE 250 BRENTWOOD, TN 37027	CONSULTING
FWLLI 720 INTERNATIONAL PARKWAY SUNRISE, FL 33325	FEDERAL WAGE AND LABOR LAW POSTERS
GAFFNEY BENNETT & ASSOCIATES 8840 JEFFERSON HIGHWAY STE 301 BATON ROUGE, LA 70809	CONNECTICUT DEVELOPMENT AND LEGISLATIVE CONSULTING
GATEWAY ARTHUR INC PO BOX 57021 C/O EMMESE ASSET MANAGEMENT CO NEWARK, NJ 07101-5721	REAL ESTATE LEASE AGREEMENT (PROPERTY: 3506 VILLAGE COURT, GARY, IN 46408); GUARANTOR: FORBA LLC.
GES LOUISVILLE LLC 6060 DUTCHMAN'S LANE SUITE 100 LOUISVILLE, KY 40205	REAL ESTATE LEASE AGREEMENT (PROPERTY: 3438 TAYLOR BLVD, LOUISVILLE, KY 40215); GUARANTOR: FORBA HOLDINGS, LLC.
GILLIAN ROBINSON-WARNER DDS ADDRESS WITHHELD	INDEMNIFICATION AGREEMENT
GLOBAL COMPLIANCE SERVICES INC 13950 BALLANTYNE CORPORATE PLACE STE 300 CHARLOTTE, NC 28277	CORPORATE AND WORKPLACE COMPLIANCE SERVICES
GOLDEN DENTAL SERVICES LLC 112 CRAWFORD CIRCLE GOLDEN, CO 80401	HANDPIECE REPAIR, MAINTENANCE, AND REPLACEMENTS
GRUBB & ELLIS COMPANY 500 WEST MONROE STE 2900 CHICAGO, IL 60601	LEASE RESTRUCTURING
GSD&M IDEA CITY LLC 828 WEST 6TH STREET AUSTIN, TX 78703	ASSIGNMENT OF COPYRIGHT AGREEMENT - ASSIGNING CERTAIN COPYRIGHTS (FOR WHICH NO REGISTRATIONS HAVE BEEN FILED WITH THE UNITED STATES COPYRIGHT OFFICE)
HARTFORD CASUALTY INSURANCE COMPANY 690 ASYLUM AVENUE HARTFORD, CT 06105	PROPERTY, LIABILITY AND WORKERS COMP INSURANCE POLICIES

In re Church Street Health Management, LLC

Case No. 12-01573 (KML)

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
HELFRICH LORING R JR 302 PAGE ROAD NASHVILLE, TN 37205	HEALTH AND WELLNESS SERVICES
HENRY SCHEIN INC 135 DURYE A ROAD MELVILLE, NY 11747	DENTAL SUPPLIES
HERITAGE PLAZA LLC C/O GRUBB & ELLIS PACIFIC REALTY ATN: K KARM, SR PROPERTY MNGR 1905 HARNEY STREET SUITE 400 OMAHA, NE 68102	REAL ESTATE LEASE AGREEMENT (PROPERTY: 311 N 76TH STREET, OMAHA, NE 68114); GUARANTOR: FORBA MGMT CO.
HILLCO PARTNERS ONE AMERICAN SQUARE STE 2450 INDIANAPOLIS, IN 46282	CONSULTING
HOLLINSWOOD PARK REALTY LLC PO BOX 823589 PHILADELPHIA, PA 19182-3589	REAL ESTATE LEASE AGREEMENT (PROPERTY: 2111 WEST PATAPSCO AVE, BALTIMORE, MD 21230); GUARANTOR: FORBA LLC.
HOMEWOOD SUITES HILTON 706 CHURCH ST NASHVILLE, TN 37203	SECURED SPECIAL CORPORATE RATE FOR 2011
IDAHO ATTORNEY GENERAL ATTN: LAWRENCE WASDEN 700 W JEFFERSON STREET BOISE, ID 83720-0010	STATE SETTLEMENT AGREEMENT DATED 01/14/10 AND WAIVER OF PAYMENT ACCELERATION RIGHTS DATED 02/16/12.
INDIAN SPRINGS DENTAL CLINIC LLC 618 CHURCH STREET, SUITE 520 NASHVILLE, TN 37219	BUSINESS ASSOCIATE AGREEMENT
INFOSURV INC 3340 PEACHTREE ROAD NE STE 475 ATLANTA, GA 30326	DATA COLLECTION FROM TELEPHONE SURVEYS
INTALYTICS INC 455 EAST EISENHOWER PARKWAY SUITE 270 ANN ARBOR, MI 48108	BUSINESS ASSOCIATE AGREEMENT
INTALYTICS INC 455 EAST EISENHOWER PARKWAY STE 150 ANN ARBOR, MI 48107	DEVELOPMENT OF A SMALL SMILES MANAGEMENT SYSTEM
INTERO OFFICE SOLUTIONS 101 N MAIN SECOND FL PUEBLO, CO 81003	PRIMARY JANITORIAL/SANITATION SUPPLY DISTRIBUTOR
JACK MCTAVISH ADDRESS WITHHELD	NON-COMPETE AGREEMENT

In re Church Street Health Management, LLC

Case No. 12-01573 (KML)

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
JASON OWEN ADDRESS WITHHELD	SEVERANCE AGREEMENT
JASON OWEN ADDRESS WITHHELD	CONFIDENTIALITY AGREEMENT
JLH CONSULTING AND PUBLIC AFFAIRS LLC 1410 GRANT ST B306 DENVER, CO 80203	COLORADO GOVERNMENT CONSULTING AND LOBBYING SERVICES
JOHN PARRISH ADDRESS WITHHELD	NON-COMPETE AGREEMENT
JOHNSON HALEY LP 51 FRANKLIN ST THIRD FL BOSTON, MA 02110	MASSACHUSETTS GOVERNMENT CONSULTING AND LOBBYING SERVICES
JOHNSON JOHNSON CRABTREE ARCHITECTS PC 4551 TROUSDALE DRIVE NASHVILLE, TN 37204	ARCHITECTURAL SERVICES FOR WORCESTER
JOHNSON JOHNSON CRABTREE ARCHITECTS PC 4551 TROUSDALE DRIVE NASHVILLE, TN 37204	ARCHITECTURAL SERVICES
JOSEPH BERNAT ADDRESS WITHHELD	NEW YORK STATE DENTAL DIRECTOR AGREEMENT
KAREN CHU-GONGORA DMD ADDRESS WITHHELD	INDEMNIFICATION AGREEMENT
KENDRICK FINANCIAL SERVICES LLC ATTN SCOTT KENDRICK 2324 GOLF CLUB LANE NASHVILLE, TN 37215	BUSINESS ASSOCIATE AGREEMENT
KENDRICK FINANCIAL SERVICES LLC 2324 GOLF CLUB LANE NASHVILLE, TN 37215	CONSULTING SERVICES RE CIA AGREEMENT AND OTHER TASKS AS ASSIGNED BY LEGAL AND HR
KENNETH E KNOTT DDS ADDRESS WITHHELD	AGREED PERMANENT INJUNCTION AND FINAL JUDGMENT
KEVIN KUEHN ADDRESS WITHHELD	BUSINESS ASSOCIATE AGREEMENT
KING & SPALDING 1700 PENNSYLVANIA AV NW STE 200 WASHINGTON, DC 20006-4707	

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
LBMC TECHNOLOGIES LLC 5250 VIRGINIA WAY THIRD FL BRENTWOOD, TN 37027	MANAGEMENT COMPANY PAYROLL
LBMC TECHNOLOGIES LLC 5250 VIRGINIA WAY THIRD FL BRENTWOOD, TN 37027	SUPPORT, TRAINING AND INSTALLATION OF ACCOUNTING AND NETWORK SYSTEMS AND CUSTOM DEVELOPMENT SERVICES
LICSAC LLC (F/K/A/ FORBA LLC) 618 CHURCH ST, SUITE 520 NASHVILLE, TN 37219	CONFIDENTIAL SETTLEMENT AGREEMENT, GENERAL RELEASE, AND COVENANT NOT TO SUE
LICSAC NY LLC (F/K/A FORBA NY LLC) 618 CHURCH ST, SUITE 520 NASHVILLE, TN 37219	CONFIDENTIAL SETTLEMENT AGREEMENT, GENERAL RELEASE, AND COVENANT NOT TO SUE
LINDA M MCKINNEY ADDRESS WITHHELD	BUSINESS ASSOCIATE AGREEMENT
LISA DEROSE ADDRESS WITHHELD	NON-COMPETE AGREEMENT
LOCKTON COMPANIES LLC 5847 SAN FELIPE STE 320 HOUSTON, TX 77057	PROFESSIONAL LIABILITY INSURANCE BROKER / HEALTH INSURANCE TPA
LOR CORPORATION 6350 RUCKER ROAD, SUITE 101 INDIANAPOLIS, IN 46220	REAL ESTATE LEASE AGREEMENT (PROPERTY: 5430 E. WASHINGTON STREET, INDIANAPOLIS, IN 46219).
MAREEN GEORGE DMD ADDRESS WITHHELD	INDEMNIFICATION AGREEMENT
MARK DEROSE ADDRESS WITHHELD	NON-COMPETE AGREEMENT
MAZIAR IZADI DDS ADDRESS WITHHELD	INDEMNIFICATION AGREEMENT
MCBH CHURCH SQUARE LLC ATTN DAVID FREDERICK 2701 NORTH CHARLES STREET SUITE 404 BALTIMORE, MD 21218	REAL ESTATE LEASE AGREEMENT (PROPERTY: 921 NORTH CAROLINE STREET, BALTIMORE, MD 21205); GUARANTOR: CSHM, LLC.
MCCOY TOLLESON 125 SOUTH 11TH ST NASHVILLE, TN 37206	ENVIRONMENTAL GRAPHIC DESIGN AND PROJECT MANAGEMENT SERVICES
MCKINLEY TOWN AND COUNTRY CENTER LTD 2400 MIRACLE LANE MISHAWAKA, IN 46545	REAL ESTATE LEASE AGREEMENT (PROPERTY: 2332 MIRACLE LANE, MISHAWAKA, IN 46545); GUARANTOR: FORBA HOLDINGS, LLC.

In re Church Street Health Management, LLC

Case No. 12-01573 (KML)

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
MEADOW ASSOCIATES LTD, BJ&S CORPORATION C/O OLIVE REAL ESTAE MANAGEMENT SERVICES, LLC 102 N. CASCADE AVENUE, SUITE 250 COLORADO SPRINGS, CO 80903	REAL ESTATE LEASE AGREEMENT (PROPERTY: 2859 E FOUNTAIN BLVD, COLORADO SPRINGS, CO 80910).
MEDICAID FRAUD CNTRL UNIT OF MASS OFC OF ATY GEN, NATHANIAL YEAGER DIRECTOR, MFCU OF MASSACHUSETTS ONE ASHBURTON PLACE BOSTON, MA 02108	STATE SETTLEMENT AGREEMENT DATED 01/14/10 AND WAIVER OF PAYMENT ACCELERATION RIGHTS DATED 02/16/12.
MEDUSIND SOLUTIONS INC 31103 RANCHO VIEJO ROAD SAN JUAN CAPISTRANO, CA 92675	BUSINESS ASSOCIATE AGREEMENT
MFCU OF ALABAMA OFFICE OF THE ATTORNEY GENERAL ATTN BRUCE LIEBERMAN, DIRECTOR 501 WASHINGTON AVENUE MONTGOMERY, AL 36130	STATE SETTLEMENT AGREEMENT DATED 01/14/10 AND WAIVER OF PAYMENT ACCELERATION RIGHTS DATED 02/16/12.
MFCU OF ARIZONA OFFICE OF THE ATTORNEY GENERAL ATTN STEVE DUPLISSIS, DIRECTOR 1275 W WASHINGTON STREET PHOENIX, AZ 85007	STATE SETTLEMENT AGREEMENT DATED 01/16/10 AND WAIVER OF PAYMENT ACCELERATION RIGHTS DATED 02/16/12.
MFCU OF COLORADO OFFICE OF THE ATTORNEY GENERAL ATTN TIMOTHY SOKAS, DIRECTOR 1525 SHERMAN STREET 2ND FLOOR DENVER, CO 80203	STATE SETTLEMENT AGREEMENT DATED 01/14/10 AND WAIVER OF PAYMENT ACCELERATION RIGHTS DATED 02/16/12.
MFCU OF CONNECTICUT OFFICE OF THE CHIEF STATE'S ATTORNEY ATTN CHRISTOPHER GODIALIS, DIRECTOR 300 CORPORATE PLACE ROCKY HILL, CT 06067	STATE SETTLEMENT AGREEMENT
MFCU OF DC OFFICE OF DC INSPECTOR GENERAL ATTN SUSAN KENNEDY, DIRECTOR 717 14TH ST NW 5TH FLOOR WASHINGTON, DC 20005	STATE SETTLEMENT AGREEMENT DATED 01/14/10 AND WAIVER OF PAYMENT ACCELERATION RIGHTS DATED 02/16/12.
MFCU OF GEORGIA 2100 EAST EXCHANGE PLACE ATTN CHARLES RICHARDS, DIRECTOR BUILDING ONE SUITE 200 TUCKER, GA 30084	STATE SETTLEMENT AGREEMENT DATED 01/14/10 AND WAIVER OF PAYMENT ACCELERATION RIGHTS DATED 02/16/12.

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
MFCU OF INDIANA OFFICE OF THE ATTORNEY GENERAL ATTN ALLEN K POPE, DIRECTOR 8005 CASTLEWAY DRIVE INDIANAPOLIS, IN 46250-1946	STATE SETTLEMENT AGREEMENT DATED 01/14/10 AND WAIVER OF PAYMENT ACCELERATION RIGHTS DATED 02/16/12.
MFCU OF KANSAS OFFICE OF THE ATTORNEY GENERAL ATTN LOREN F SNELL, JR, DIRECTOR 120 SW 10TH AVE 2ND FLOOR TOPEKA, KS 66612-1597	STATE SETTLEMENT AGREEMENT DATED 01/14/10 AND WAIVER OF PAYMENT ACCELERATION RIGHTS DATED 02/16/12.
MFCU OF KENTUCKY OFFICE OF THE ATTORNEY GENERAL ATTN ROBYN BENDER, DIRECTOR 1024 CAPITOL CENTER DRIVE FRANKFORT, KY 40601	STATE SETTLEMENT AGREEMENT DATED 01/14/10 AND WAIVER OF PAYMENT ACCELERATION RIGHTS DATED 02/16/12.
MFCU OF MARYLAND OFFICE OF THE ATTORNEY GENERAL ATTN ILENE J NATHAN, DIRECTOR 200 ST PAUL PLACE 18TH FLOOR BALTIMORE, MD 21202	STATE SETTLEMENT AGREEMENT DATED 01/14/10 AND WAIVER OF PAYMENT ACCELERATION RIGHTS DATED 02/16/12.
MFCU OF NEBRASKA OFFICE OF THE ATTORNEY GENERAL ATTN MARK COLLINS, DIRECTOR 1221 N ST SUITE 500 LINCOLN, NE 68508	STATE SETTLEMENT AGREEMENT DATED 01/14/10 AND WAIVER OF PAYMENT ACCELERATION RIGHTS DATED 02/16/12.
MFCU OF NEVADA OFFICE OF THE ATTORNEY GENERAL ATTN MARK N KEMBERLING, DIRECTOR 555 EAST WASHINGTON AVE STE 3900 LAS VEGAS, NV 89101	STATE SETTLEMENT AGREEMENT DATED 01/14/10 AND WAIVER OF PAYMENT ACCELERATION RIGHTS DATED 02/16/12.
MFCU OF NEW HAMPSHIRE OFFICE OF THE ATTORNEY GENERAL ATTN JEFFREY S CAHILL, DIRECTOR 33 CAPITOL STREET CONCORD, NH 03301-6397	STATE SETTLEMENT AGREEMENT DATED 01/14/10 AND WAIVER OF PAYMENT ACCELERATION RIGHTS DATED 02/16/12.
MFCU OF NEW MEXICO OFFICE OF THE ATTORNEY GENERAL ATTN MR JODY CURRAN, DIRECTOR 111 LOMAS NW SUITE 300 ALBUQUERQUE, NM 87102	STATE SETTLEMENT AGREEMENT DATED 01/14/10 AND WAIVER OF PAYMENT ACCELERATION RIGHTS DATED 02/16/12.
MFCU OF NEW YORK OFFICE OF THE ATTORNEY GENERAL ATTN MONICA HICKEY-MARTIN, DIRECTOR 120 BROADWAY 13TH FLOOR NEW YORK, NY 10271	STATE SETTLEMENT AGREEMENT DATED 01/20/10 AND WAIVER OF PAYMENT ACCELERATION RIGHTS DATED 02/15/12.

In re Church Street Health Management, LLC

Case No. 12-01573 (KML)

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
MFCU OF OHIO OFFICE OF THE ATTORNEY GENERAL ATTN KEESHA MITCHELL, DIRECTOR 150 EAST GAY STREET 17TH FLOOR COLUMBUS, OH 43215	STATE SETTLEMENT AGREEMENT DATED 01/14/10, WAIVER OF PAYMENT ACCELERATION RIGHTS DATED 02/16/12 AND WAIVER OF PAYMENT ACCELERATION RIGHTS BY DEPUTY ATTORNEY GENERAL FOR LAW ENFORCEMENT DATED 02/16/12.
MFCU OF OKLAHOMA OFFICE OF THE ATTORNEY GENERAL ATTN MS MYKEL FRY, DIRECTOR 313 NE 21ST STREET OKLAHOMA CITY, OK 73105	STATE SETTLEMENT AGREEMENT DATED 01/14/10 AND WAIVER OF PAYMENT ACCELERATION RIGHTS DATED 02/16/12.
MFCU OF PENNSYLVANIA OFFICE OF THE ATTORNEY GENERAL ATTN WILLIAM A HELM, DIRECTOR 1600 STRAWBERRY SQUARE HARRISBURG, PA 17120	STATE SETTLEMENT AGREEMENT DATED 01/14/10 AND WAIVER OF PAYMENT ACCELERATION RIGHTS DATED 02/16/12.
MFCU OF SOUTH CAROLINA OFFICE OF THE ATTORNEY GENERAL ATTN CHARLES W GAMBRELL, JR, DIRECTOR PO BOX 11549 COLUMBIA, SC 29211-1549	STATE SETTLEMENT AGREEMENT DATED 01/14/10 AND WAIVER OF PAYMENT ACCELERATION RIGHTS DATED 02/16/12.
MFCU OF TEXAS OFFICE OF THE ATTORNEY GENERAL ATTN W RICK COPELAND, DIRECTOR 6330 HWY 290 EAST SUITE 250 AUSTIN, TX 78723	STATE SETTLEMENT AGREEMENT DATED 01/14/10 AND WAIVER OF PAYMENT ACCELERATION RIGHTS DATED 02/16/12.
MFCU OF VIRGINIA OFFICE OF THE ATTORNEY GENERAL ATTN RANDALL L CLOUSE, DIRECTOR 900 E MAIN STREET 5TH FLOOR RICHMOND, VA 23219	STATE SETTLEMENT AGREEMENT
MICHAEL A DEROSE ADDRESS WITHHELD	NON-COMPETE AGREEMENT
MICHAEL G LINDLEY ADDRESS WITHHELD	AMENDED AND RESTATED EMPLOYMENT AGREEMENT
MICHAEL W ROUMPH ADDRESS WITHHELD	CONFIDENTIAL SETTLEMENT AGREEMENT, GENERAL RELEASE, AND COVENANT NOT TO SUE
MICHAEL W ROUMPH ADDRESS WITHHELD	NON-COMPETE AGREEMENT
MICROSOFT LICENSING GP 6100 NEIL ROAD RENO, NV 89511-1137	SOFTWARE

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
MIKE LINDLEY ADDRESS WITHHELD	INDEMNIFICATION AGREEMENT
MOBILE RECORD SHREDDERS D/B/A SHRED ON THE RUN 5904 ROBERTSON AVENUE NASHVILLE, TN 37209	BUSINESS ASSOCIATE AGREEMENT
MOBILE RECORD SHREDDERS DBA SHRED ON THE RUN 5904 ROBERTSON AV NASHVILLE, TN 37209	DOCUMENT SHREDDING
MONICA SWITZER DDS ADDRESS WITHHELD	INDEMNIFICATION AGREEMENT
MOTION PICTURE LICENSING CORPORATION 5455 CENTINELA AV LOS ANGELES, CA 90066	MOTION PICTURE LICENSE
MUNCIE TANNING DEVELOPMENT LLC 11637 EAST COCHISE DRIVE SCOTTSDALE, AZ 85259	REAL ESTATE LEASE AGREEMENT (PROPERTY: 200 E. MCGULLIARD ROAD, MUNCIE, IN 47303).
NATIONAL REGISTER AGENTS INC 100 CANAL POINTE BLVD STE 212 PRINCETON, NJ 08540	REGISTERED AGENT FOR ALL ENTITIES
NEW MEXICO GOVERNMENT AFFAIRS PO BOX 32616 SANTA FE, NM 87594	NEW MEXICO GOVERNMENT CONSULTING AND LOBBYING SERVICES
NEW YORK ATTORNEY GENERAL ATTN: ERIC SCHNEIDERMAN THE CAPITOL 2ND FLOOR ALBANY, NY 12224-0341	AGREEMENT BETWEEN CHURCH STREET HEALTH MANAGEMENT, LLC, NEW YORK STATE OFFICE OF MEDICAID INSPECTOR GENERAL AND THE NEW YORK STATE OFFICE OF THE ATTORNEY GENERAL
NEW YORK STATE OFFICE OF MEDICAID INSPECTOR GENERAL ATTN: JAMES C COX 800 N PEARL STREET ALBANY, NY 12204	AGREEMENT BETWEEN CHURCH STREET HEALTH MANAGEMENT, LLC, NEW YORK STATE OFFICE OF MEDICAID INSPECTOR GENERAL AND THE NEW YORK STATE OFFICE OF THE ATTORNEY GENERAL
NEW YORK STATE OFFICE OF MEDICAID INSPECTOR GENERAL ATTN: JAMES C COX 800 N PEARL STREET ALBANY, NY 12204	AMENDED CORPORATE INTEGRITY AGREEMENT

In re Church Street Health Management, LLC

Case No. 12-01573 (KML)

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
OFFICE OF INSPECTOR GENERAL US DEPT OF HEALTH & HUMAN SERVICES ATTN: DANIEL LEVINSON 330 INDEPENDENCE AVENUE, SW WASHINGTON, DC 20201	CORPORATE INTEGRITY AGREEMENT
OPTIMUM TRANSLATIONS LLC 5016 SPEDALE COURT NUMBER 246 SPRING HILL, TN 37174	TRANSCRIPTION OF MARKETING MATERIALS
PACIFIC AND SOUTHERN COMPANY INC D/B/A INDYSTARCOM (CAREER BUILDERS) PO BOX 677553 DALLAS, TX 75237-7553	ADVERTISING ADS FOR RECRUITING
PADULA FAMILY PARTNERSHIP LLP 504 N GRAND AVE PUEBLO, CO 81003	CONFIDENTIAL SETTLEMENT AGREEMENT, GENERAL RELEASE, AND COVENANT NOT TO SUE
PAN PACIFIC RETAIL PROPERTY INC ATTN: MARALOU BILLIG, SPHR D/B/A INDYSTARCOM (CAREER BUILDERS) PO BOX 677553 DALLAS, TX 75237-7553	REAL ESTATE LEASE AGREEMENT (PROPERTY: 3362 S MCCARRAN BLVD UNIT 3362, RENO, NV 89502); GUARANTOR: FORBA LLC.
PATTERSON DENTAL SUPPLY INC 1031 MENDOSA HEIGHTS ROAD SAINT PAUL, MN 55120	SUNDRY MERCHANDISE - BILLING OF EAGLESOFT SOFTWARE
PATTON BOGGS 2000 MCKINNEY AV STE 1700 DALLAS, TX 75201	
PAULA KOCHENBERGER ADDRESS WITHHELD	NON-COMPETE AGREEMENT
PERKINS COIE BROWN & BAIN PA ATTN: LEE STEIN 2901 N CENTRAL AVENUE PHOENIX, AZ 85012-2788	BUSINESS ASSOCIATE AGREEMENT
PERKINS COIE BROWN & BAIN PA 2901 N CENTRAL AV STE 2000 PHOENIX, AZ 85012-2788	LEGAL SERVICES FOR DR. KAREN IN PHOENIX
PHELAN BOULEVARD VENTURE PO BOX 924133 HOUSTON, TX 77292-4133	REAL ESTATE LEASE AGREEMENT (PROPERTY: 3865 PHELAN BLVD., BEAUMONT, TX 77707); GUARANTOR: FORBA HOLDINGS, LLC.
PHOENIX WEST END LLC 464 HERITAGE ROAD SUITE P SOUTHBURY, CT 06488	REAL ESTATE LEASE AGREEMENT (PROPERTY: 550 FARMINGTON AVENUE, HARTFORD, CT 06105); GUARANTOR: FORBA HOLDINGS, LLC.

Sheet 16 of 28 continuation sheets attached to the Schedule of Executory Contracts and Unexpired Leases

Case 3:12-bk-01573 Doc 213 Filed 03/23/12 Entered 03/23/12 00:29:20 Desc Main

In re Church Street Health Management, LLC

Case No. 12-01573 (KML)

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
PINNACLE NATIONAL BANK ATTN: ALLISON JONES 150 THIRD AVE S NASHVILLE, TN 37201	DEPOSIT ACCOUNT CONTROL AGREEMENT
PIVOTHEALTH LLC 5500 MARYLAND WAY BRENTWOOD, TN 37027	PROVIDER SATISFACTION SURVEY PROGRAM SERVICES
PLACITA DEL RIO LLC 1050 E. RIVER ROAD, SUITE 300 TUCSON, AZ 85718	REAL ESTATE LEASE AGREEMENT (PROPERTY: 910 W IRVINGTON ROAD #118, TUCSON, AZ 85714).
POMEROY IT SOLUTIONS SALES COMPANY INC 1020 PETERSBURG RD HEBRON, KY 41048	IT SOLUTIONS
PROPHIX SOFTWARE INC 350 BURNHAMTHORPE ROAD W STE 1000 MISSISSAUGO ON CANADA L5B 3J1	CONSULTING/TRAINING SERVICES CONSOLIDATING BUDGET FIGURES
PROPIO LANGUAGE SERVICES LLC 7133 W 880TH STE 203 OVERLAND PARK, KS 66204	INTERPRETER SERVICES
PROVIDER TRUST LLC ATTN: MICHAEL ROSEN 1900 CHURCH STREET NASHVILLE, TN 37203	BUSINESS ASSOCIATE AGREEMENT
PROVIDER TRUST LLC 1900 CHURCH ST NASHVILLE, TN 37203	HEALTHCARE PROVIDER CHECKS
PUEBLO MARRIOTT 110 WEST FIRST ST PUEBLO, CO 81003	LODGING
QUEST DIAGNOSTICS INC 1201 SOUTH COLLEGEVILLE ROAD COLLEGEVILLE, PA 19426	SUBSTANCE ABUSE TESTING
RANDSTAD US LP ATTN: ASHLEY COOK 2307 WEST END AVENUE NASHVILLE, TN 37203	BUSINESS ASSOCIATE AGREEMENT
RANDSTAD US LP 2307 WEST END AV STE 101 NASHVILLE, TN 37203	PERMANENT PLACEMENT SERVICES

In re Church Street Health Management, LLC

Case No. 12-01573 (KML)

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
RDH TEMPS INC PO BOX 2056 DENNIS, MA 02638	STAFFING SERVICES
REED SMITH 2500 ONE LIBERTY PLACE 1650 MARKET ST PHILADELPHIA, PA 19103-7301	
RICHARD B LANE ADDRESS WITHHELD	CONFIDENTIAL SETTLEMENT AGREEMENT, GENERAL RELEASE, AND COVENANT NOT TO SUE
RICHARD B LANE ADDRESS WITHHELD	NON-COMPETE AGREEMENT
RICHARDS&RICHARDS OFFICE RECORDSMGMT INC 1741 ELM HILL PIKE NASHVILLE, TN 37210	STORAGE
ROBERT HALF MANAGEMENT RESOURCES ATTN: DAREN PHILLIPS SALARIED PROFESSIONAL SERVICE NASHVILLE, TN 37238	BUSINESS ASSOCIATE AGREEMENT
ROBERT HALF MANAGEMENT RESOURCES SALARIED PROFESSIONAL SERVICE 315 DEADRICK ST STE 1500 NASHVILLE, TN 37238	STAFFING SERVICES
RODNEY CAWOOD ADDRESS WITHHELD	AMENDED AND RESTATED EMPLOYMENT AGREEMENT
RODNEY CAWOOD ADDRESS WITHHELD	INDEMNIFICATION AGREEMENT
ROSS BRITTAIN & SCHONBERG CO LPA 6480 ROCKSIDE WOODS BLVD S STE 350 CLEVELAND, OH 44131	WORKERS' COM,P AND EMPLOYMENT LAW COUNSEL IN OHIO
RUBIN MEYER COMMUNICATIONS LLC 3210 GRACE ST NW STE 106 WASHINGTON, DC 20007	CRISIS COMMUNICATIONS, PUBLIC RELATIONS, ONLINE PROFILE MANAGEMENT, ETC.
SANUS SERVICES INC (N/K/A FORBA SERVICES INC) FORBA SERVICES, INC 618 CHURCH ST, SUITE 520 NASHVILLE, TN 37219	EMPLOYEE SERVICES AGREEMENT

In re Church Street Health Management, LLC

Case No. 12-01573 (KML)

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
SHARY RETAIL LTD ATTN EDWARD H BARNETT ASSOCIATE COUNSEL PO BOX 924133 HOUSTON, TX 77292-4133	REAL ESTATE LEASE AGREEMENT (PROPERTY: 2413 E. EXPRESSWAY 83, SUITE 100, MISSION, TX 75872); GUARANTOR: FORBA HOLDINGS, LLC.
SHEARMAN & STERLING LLP 599 LEXINGTON AV NEW YORK, NY 10022-6069	
SKYLIGHT FINANCIAL INC 1455 LINCOLN PARKWAY STE 600 ATLANTA, GA 30346	CREDIT CARD SERVICES
SMALL SMILES DENTAL CENTER OF CENTRAL BALTIMORE PC GILLIAN ROBINSON-WARNER DDS 921 NORTH CAROLINE STREET BALTIMORE, MD 21205	MANAGEMENT SERVICES AGREEMENTS
SMALL SMILES DENTAL CENTER OF NORTH AUSTIN PLLC 618 CHURCH STREET, SUITE 520 NASHVILLE, TN 37219	MANAGEMENT SERVICES AGREEMENTS
SMALL SMILES DENTAL CENTER OF NORTH AUSTIN PLLC 16055 SPACE CENTER BLVD STE 235 HOUSTON, TX 77062	AGREED PERMANENT INJUNCTION AND FINAL JUDGMENT
SMALL SMILES DENTAL CENTER OF SAN ANTONIO PLLC 4847 WEST COMMERCE SAN ANTONIO, TX 78237	MANAGEMENT SERVICES AGREEMENTS
SMALL SMILES DENTAL CENTER OF EAST LIBERTY LLC 5918 PENN AVE PITTSBURGH, PA 15206	MANAGEMENT SERVICES AGREEMENTS
SMALL SMILES DENTAL CENTER OF MANCHESTER PLLC 8 VINTON STREET MANCHESTER, NH 03103	MANAGEMENT SERVICES AGREEMENTS
SMALL SMILES DENTAL CENTERS OF GREENVILLE LLC 225 S PLEASANTBURG DRIVE; SUITE E10 GREENVILLE, SC 29607	MANAGEMENT SERVICES AGREEMENTS

In re Church Street Health Management, LLC

Case No. 12-01573 (KML)

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
SMALL SMILES DENTAL CENTER OF LEXINGTON PSC 618 CHURCH STREET, SUITE 520 NASHVILLE, TN 37219	MANAGEMENT SERVICES AGREEMENTS
SMALL SMILES DENTAL CENTERS OF COLUMBIA LLC 3000 TWO NOTCH ROAD COLUMBIA, SC 29204	MANAGEMENT SERVICES AGREEMENTS
SMALL SMILES DENTAL CENTER OF BROCKTON LLC 70 WESTGATE DRIVE BROCKTON, MA 02301	MANAGEMENT SERVICES AGREEMENTS
SMALL SMILES DENTAL CENTER OF ODESSA PLLC 618 CHURCH STREET, SUITE 520 NASHVILLE, TN 37219	MANAGEMENT SERVICES AGREEMENTS
SMALL SMILES DENTAL CENTER OF HOLYOKE LLC 2285 NORTHAMPTON STREET HOLYOKE, MA 01040	MANAGEMENT SERVICES AGREEMENTS
SMALL SMILES DENTAL CENTER OF HARTFORD PC 272 FRANKLIN AVENUE HARTFORD, CT 06114	MANAGEMENT SERVICES AGREEMENTS
SMALL SMILES DENTAL CENTER OF WEST COLUMBUS LLC, KENNETH E KNOTT DDS AND ROBERT F ANDRUS DDS 4666 WEST BROAD STREET COLUMBUS, OH 43228	MANAGEMENT SERVICES AGREEMENTS
SMALL SMILES DENTAL CENTER OF PUEBLO PC 618 CHURCH STREET, SUITE 520 NASHVILLE, TN 37219	MANAGEMENT SERVICES AGREEMENTS
SMALL SMILES DENTAL CLINIC OF BOISE PLLC 8744 FAIRVIEW AVE, FAIRVIEW TECH CENTER BOISE, ID 83704	MANAGEMENT SERVICES AGREEMENTS
SMALL SMILES DENTISTRY FOR CHILDREN ALBUQUERQUE PC 111 COORS BLVD NW #E-6 ALBUQUERQUE, NM 87121	MANAGEMENT SERVICES AGREEMENTS
SMALL SMILES DENTISTRY FOR CHILDREN SANTA FE PC 2008 ST MICHAELS DR #B SANTA FE, NM 87505	MANAGEMENT SERVICES AGREEMENTS

Sheet 20 of 28 continuation sheets attached to the Schedule of Executory Contracts and Unexpired Leases

Case 3:12-bk-01573 Doc 213 Filed 03/23/12 Entered 03/23/12 00:29:20 Desc Main

In re Church Street Health Management, LLC

Case No. 12-01573 (KML)

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
SMALL SMILES DENTISTRY FOR CHILDREN PC 2859 E FOUNTAIN BLVD COLORADO SPRINGS, CO 80910	MANAGEMENT SERVICES AGREEMENTS
SMALL SMILES OF AKRON LLC JODI KUHN DDS AND OLIVIA CROOM DDS 881-883 E EXCHANGE ST AKRON, OH 04436	MANAGEMENT SERVICES AGREEMENTS
SMALL SMILES OF ATLANTA PC 3050-A MARTIN LUTHER KING JR DR ATLANTA, GA 30311	MANAGEMENT SERVICES AGREEMENTS
SMALL SMILES OF AUGUSTA PC 1631 GORDON HIGHWAY #22 AUGUSTA, GA 30906	MANAGEMENT SERVICES AGREEMENTS
SMALL SMILES OF AUSTIN PLLC 502 W WILLIAM CANNON DR STE 438-A AUSTIN, TX 78745	AGREED PERMANENT INJUNCTION AND FINAL JUDGMENT
SMALL SMILES OF BALTIMORE PC 2111 WEST PATAPSCO AVE BALTIMORE, MD 21230	MANAGEMENT SERVICES AGREEMENTS
SMALL SMILES OF CINCINNATI LLC JODI KUHN DDS AND OLIVIA CROOM DDS 2830 COLERAIN AVENUE CINCINNATI, OH 45225	MANAGEMENT SERVICES AGREEMENTS
SMALL SMILES OF COLUMBUS LLC JODI KUHN DDS AND OLIVIA CROOM DDS 4655 MORSE CENTER DRIVE COLUMBUS, OH 43229	MANAGEMENT SERVICES AGREEMENTS
SMALL SMILES OF DAYTON LLC JODI KUHN DDS AND OLIVIA CROOM DDS 4257 WEST THIRD STREET DAYTON, OH 45417	MANAGEMENT SERVICES AGREEMENTS
SMALL SMILES OF DOTHAN PC 5412 MONTGOMERY HIGHWAY SUITE 8 DOTHAN, AL 36303	MANAGEMENT SERVICES AGREEMENTS
SMALL SMILES OF EAST ALBUQUERQUE PC 201 SAN PEDRO SE SUITE B2 ALBUQUERQUE, NM 87108	MANAGEMENT SERVICES AGREEMENTS

Sheet 21 of 28 continuation sheets attached to the Schedule of Executory Contracts and Unexpired Leases

Case 3:12-bk-01573 Doc 213 Filed 03/23/12 Entered 03/23/12 00:29:20 Desc Main

In re Church Street Health Management, LLC

Case No. 12-01573 (KML)

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
SMALL SMILES OF FORT WAYNE LLC 7524 S ANTHONY BLVD FORT WAYNE, IN 46816	MANAGEMENT SERVICES AGREEMENTS
SMALL SMILES OF GREELEY PC 2400 WEST 16TH STREET GREELEY, CO 80634	MANAGEMENT SERVICES AGREEMENTS
SMALL SMILES OF HARTFORD WEST PC 550 FARMINGTON AVENUE HARTFORD, CT 06105	MANAGEMENT SERVICES AGREEMENTS
SMALL SMILES OF LANGLEY PARK PC 30A AUDREY LANE LANGLEY PARK, MD 20745	MANAGEMENT SERVICES AGREEMENTS
SMALL SMILES OF LAWRENCE LLC 73C WINTHROP AVENUE LAWRENCE, MA 01843	MANAGEMENT SERVICES AGREEMENTS
SMALL SMILES OF LOUISVILLE PSC 3438 TAYLOR BLVD LOUISVILLE, KY 40215	MANAGEMENT SERVICES AGREEMENTS
SMALL SMILES OF LYNN LLC 319 LYNNWAY LYNN, MA 01901	MANAGEMENT SERVICES AGREEMENTS
SMALL SMILES OF MACON PC 1536 EISENHOWER PARKWAY MACON, GA 31206	MANAGEMENT SERVICES AGREEMENTS
SMALL SMILES OF MANASSAS LLC 9012 MAHIS AVE MANASSAS, VA 20110	MANAGEMENT SERVICES AGREEMENTS
SMALL SMILES OF MATTAPAN LLC 90 RIVERSTREET MATTAPAN, MA 02126	MANAGEMENT SERVICES AGREEMENTS
SMALL SMILES OF MONTGOMERY PC 3439B MCGEHEE RD UNIT 22 MONTGOMERY, AL 36111	MANAGEMENT SERVICES AGREEMENTS
SMALL SMILES OF MYRTLE BEACH LLC 1317 N KINGS HWY, SUITE 106 MYRTLE BEACH, SC 29577	MANAGEMENT SERVICES AGREEMENTS
SMALL SMILES OF NORTH BALTIMORE PC 6105 HARFORD ROAD BALTIMORE, MD 21214	MANAGEMENT SERVICES AGREEMENTS

In re Church Street Health Management, LLC

Case No. 12-01573 (KML)

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
SMALL SMILES OF OXON HILL PC 30A AUDREY LANE OXON HILL, MD 20745	MANAGEMENT SERVICES AGREEMENTS
SMALL SMILES OF RENO LLC 3362 S MCCARRAN BLVD UNIT 3362 NASHVILLE, TN 37219	MANAGEMENT SERVICES AGREEMENTS
SMALL SMILES OF RICHMOND LLC 5322 CHAMBERLAYNE ROAD RICHMOND, VA 23227	MANAGEMENT SERVICES AGREEMENTS
SMALL SMILES OF ROSELAWN LLC JODI KUHN DDS AND OLIVIA CROOM DDS 1860 SEYMOUR ROAD ROSELAWN, OH 45237	MANAGEMENT SERVICES AGREEMENTS
SMALL SMILES OF SAVANNAH PC 1800 EAST VICTORY DRIVE #2 SAVANNAH, GA 31404	MANAGEMENT SERVICES AGREEMENTS
SMALL SMILES OF SOUTH BEND LLC 2332 MIRACLE LANE SOUTH BEND, IN 46545	MANAGEMENT SERVICES AGREEMENTS
SMALL SMILES OF SOUTH WASHINGTON DC PC 3946 MINNESOTA AVENUE NE NASHVILLE, TN 37219	MANAGEMENT SERVICES AGREEMENTS
SMALL SMILES OF SPARTANBURG LLC 371 WHITNEY ROAD SPARTANBURG, SC 29303	MANAGEMENT SERVICES AGREEMENTS
SMALL SMILES OF SPRINGFIELD LLC 367 COOLEY STREET SPRINGFIELD, MA 01128	MANAGEMENT SERVICES AGREEMENTS
SMALL SMILES OF TOLEDO LLC JODI KUHN DDS AND OLIVIA CROOM DDS 1520 BROADWAY STREET TOLEDO, OH 43609	MANAGEMENT SERVICES AGREEMENTS
SMALL SMILES OF WASHINGTON DC PC 3401 GEORGIA AVE NW WASHINGTON, DC 20010	MANAGEMENT SERVICES AGREEMENTS
SMALL SMILES OF WICHITA LLC 650 N CARRIAGE PKWY #60 WICHITA, KS 67208	MANAGEMENT SERVICES AGREEMENTS

Sheet 23 of 28 continuation sheets attached to the Schedule of Executory Contracts and Unexpired Leases

Case 3:12-bk-01573 Doc 213 Filed 03/23/12 Entered 03/23/12 00:29:20 Desc Main

In re Church Street Health Management, LLC

Case No. 12-01573 (KML)

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
SMALL SMILES OF WICHITA LLC 650 N CARRIAGE PKWY #60 WICHITA, KS 67208	BUSINESS ASSOCIATE AGREEMENT
SMALL SMILES OF WORCESTER LLC 290 PARK AVENUE WORCESTER, MA 01609	MANAGEMENT SERVICES AGREEMENTS
SMALL SMILES OF YOUNGSTOWN LLC MICHAEL CRITES DDS 3353 MAHONING AVE YOUNGSTOWN, OH 44509	MANAGEMENT SERVICES AGREEMENTS
SMILE HIGH DENTISTRY FOR CHILDREN PC 1400 GROVE ST DENVER, CO 80204	MANAGEMENT SERVICES AGREEMENTS
SMOOT BRAD ATTN: BRAD SMOOT 800 SW JACKSON STREET TOPEKA, KS 66612	BUSINESS ASSOCIATE AGREEMENT
SMOOT BRAD 800 SW JACKSON ST STE 808 TOPEKA, KS 66612	KANSAS DEVELOPMENT AND LOBBYING CONSULTING
SNAGAJOB 4880 COX ROAD STE 200 GLEN ALLEN, VA 23060	ASSESSMENTS ONLINE HR JOB APPLICATONS
SOUTH COORS LP 7620 JEFFERSON NE ALBUQUERQUE, NM 87109	REAL ESTATE LEASE AGREEMENT (PROPERTY: 111 COORS BLVD NW #E-6, ALBUQUEQUE, NM 87121).
STAPLES CONTRACT & COMMERCIAL INC 500 STAPLES DRIVE FARMINGHAM, MA 01702	SUPPLY SERVICES
STERICYCLE INC 4010 COMMERCIAL AV NORTHBROOK, IL 60062	WASTE SERVICES
STRAIGHT SMILES OF ROANOKE PLLC 1502 WILLIAMSON ROAD, SUITE 1000 ROANOKE, VA 24012	MANAGEMENT SERVICES AGREEMENTS
STRAIGHT SMILES OF WORCESTER LLC 618 CHURCH STREET, SUITE 520 NASHVILLE, TN 37219	MANAGEMENT SERVICES AGREEMENTS

In re Church Street Health Management, LLC

Case No. 12-01573 (KML)

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
STRATEGIC HEALTH SOLUTIONS LLC ATTN: LESLIE SHAW 10040 REGENCY CIRCLE OMAHA, NB 88114	CORPORATE INTEGRITY AGREEMENT MONITORING AGREEMENT
STRATEGIC HEALTH SOLUTIONS LLC 10040 REGENCY CIRCLE STE 150 OMAHA, NB 88114	INDEPENDENT QUALITY OF CARE MONITORING SERVICES - SEE ALSO RETAINER AGREEMENT
TCN CONSULTING LLC ATTN: TORE NELSON 305 KINDERTON MANOR COURT DULUTH, GA 30097	BUSINESS ASSOCIATE AGREEMENT
TCN CONSULTING LLC 305 KINDERTON MANOR COURT DULUTH, GA 30097	INTERIM CEO
TEXAS SMILES DENTAL CENTER OF BEAUMONT PLLC 3865 PHELAN BLVD BEAUMONT, TX 77707	MANAGEMENT SERVICES AGREEMENTS
TEXAS SMILES DENTAL CENTER OF AUSTIN PLLC 502 W WILLIAM CANNON DR SUITE 438-A AUSTIN, TX 78745	MANAGEMENT SERVICES AGREEMENTS
TEXAS SMILES DENTAL CENTER OF WACO PLLC 618 CHURCH STREET, SUITE 520 NASHVILLE, TN 37219	MANAGEMENT SERVICES AGREEMENTS
TEXAS SMILES PA 618 CHURCH STREET, SUITE 520 NASHVILLE, TN 32719	CONCURRENT USE AND REGISTRATION AGREEMENT REGARDING USE OF THE TRADEMARK TEXAS SMILES (SERIAL NOS. 77295488 AND 77429327).
THE AMERICAN INSURANCE COMPANY	PROFESSIONAL LIABILITY INSURANCE POLICIES
THE AMERICAN INSURANCE COMPANY	PROFESSIONAL LIABILITY INSURANCE POLICIES
THE CHILDREN S DENTAL CLINIC OF INDIANAPOLIS LLC 5430 E WASHINGTON STREET INDIANAPOLIS, IN 46219	MANAGEMENT SERVICES AGREEMENTS
THE GARDEN CITY GROUP INC D/B/A GCG 1985 MARCUS AV STE 200 LAKE SUCCESS, NY 11042	BANKRUPTCY ADMINISTRATION SERVICES

Sheet 25 of 28 continuation sheets attached to the Schedule of Executory Contracts and Unexpired Leases

Case 3:12-bk-01573 Doc 213 Filed 03/23/12 Entered 03/23/12 00:29:20 Desc Main

In re Church Street Health Management, LLC

Case No. 12-01573 (KML)

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
THE HUDSON GROUP LLC 2625 PIEDMONT ROAD STE 56-306 ATLANTA, GA 30324	GEORGIA DEVELOPMENT AND LEGISLATIVE CONSULTING
THE INDIAN SPRINGS DENTAL CLINIC LLC 4655 STATE AVE KANSAS CITY, KS 66102	MANAGEMENT SERVICES AGREEMENTS
THE STANDARD 167 ROSA L PARKS BLVD NASHVILLE, TN 37219	EXCLUSIVE MEMBERSHIP
THOMAS & THORNGREN INC ONE VANTAGE WAY #A105 NASHVILLE, TN 37228-1586	UNEMPLOYMENT REVIEW, EXPERIENCE RATING, CLAIMS SUPERVISION AND REPORTING FUNCTIONS
TMG CO LLC 1718 BRIAR CREST DRIVE STE 100 BRYAN, TX 77802	GAS SUPPLY SERVICES
TOMPKINS & KINARD LLC 1201 MAIN ST STE 1230 COLUMBIA, SC 29211	SOUTH CAROLINA GOVERNMENT CONSULTING AND LOBBYING SERVICES
TONI ADDERLEY DDS ADDRESS WITHHELD	INDEMNIFICATION AGREEMENT
TOPEKA DENTAL CLINIC LLC 2037 SE 29TH ST TOPEKA, KS 66605	MANAGEMENT SERVICES AGREEMENTS
TOPEKA DENTAL CLINIC LLC 2037 SE 29TH ST, TOPEKA, KS 66605	BUSINESS ASSOCIATE AGREEMENT
TRANSCONTINENTAL DIRECT USA INC D/B/A IWCO DIRECT 7951 POWERS BLVD CHANHASSEN, MN 55317	PRINT AND DIRECT MAIL PRODUCTION SERVICES
TRAVELERS CASUALTY AND SURETY COMPANY OF AMERICA ONE TOWER SQUARE HARTFORD, CT 06183	ERISA BOND
TRAVELINK INCORPORATED AMERICAN EXPRESS TRAVEL 402 BNA DRIVE STE 303 NASHVILLE, TN 37217	TRAVEL AGENT
UMR 2700 MIDWEST DRIVE ONALASKA, WI 54650	HEALTH INSURANCE CLAIMS AND PREMIUMS

In re Church Street Health Management, LLC

Case No. 12-01573 (KML)

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
URSTADT BIDDLE PROPERTY INC PO BOX 21075 NEW YORK, NY 10286	REAL ESTATE LEASE AGREEMENT (PROPERTY: 367 COOLEY STREET, SPRINGFIELD, MA 01128); GUARANTOR: FORBA LLC.
US DEPARTMENT OF JUSTICE OFFICE OF THE ATTORNEY GENERAL 950 PENNSYLVANIA AVENUE, NW WASHINGTON, DC 20530-0001	WAIVER OF PAYMENT ACCELERATION RIGHTS
US DEPARTMENT OF JUSTICE OFFICE OF THE ATTORNEY GENERAL 950 PENNSYLVANIA AVENUE, NW WASHINGTON, DC 20530-0001	CIVIL SETTLEMENT AGREEMENT
VISUAL DATA SOFTWARE CORPORATION 3110 MESA WAY STE B LAWRENCE, KS 66049	INTERACTIIVE VOICE RESPONSE FOR ADVERTISING
WALKER TIPPS & MALONE PLC 2300 ONE NASHVILLE PLACE 150 FOURTH AV NORTH NASHVILLE, TN 37219	
WALLER LANSDEN DORTCH AND DAVIS LLP 511 UNION ST, STE 2700 NASHVILLE, TN 32719	INDEMNIFICATION AND LIMITATION OF LIABILITY AGREEMENT
WARREN JAMES M JR PO BOX 684202 AUSTIN, TX 78701	DRTV DIRECT RESPONSE TELEVISION CONSULTING
WASTE MANAGEMENT INC PO BOX 930580 ATLANTA, GA 31193	WASTE MANAGEMENT SERVICES
WASTE MANAGEMENT NATIONAL SERVICES INC 1001 FANNIN ST STE 4000 HOUSTON, TX 77002	WASTE MANAGEMENT SERVICES
WESTCHESTER FIRE INSURANCE COMPANY 2850 STILL MEADOWS WAY BUFORD, GA 30519	PROFESSIONAL LIABILITY INSURANCE POLICIES
WILD SMILES DENTAL CENTER OF HOUSTON PLLC 5720-D BELLAIRE BLVD HOUSTON, TX 77081	MANAGEMENT SERVICES AGREEMENTS
WILLIAM A MUELLER ADDRESS WITHHELD	CONFIDENTIAL SETTLEMENT AGREEMENT, GENERAL RELEASE, AND COVENANT NOT TO SUE

In re Church Street Health Management, LLC

Case No. 12-01573 (KML)

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
WILLIAM A MUELLER ADDRESS WITHHELD	NON-COMPETE AGREEMENT
YMCA LLC 234 FORBES AVENUE PITTSBURGH, PA 15222	REAL ESTATE LEASE AGREEMENT (PROPERTY: 5918 PENN AVE, PITTSBURGH, PA 15206); GUARANTOR: FORBA HOLDINGS, LLC.
YOGITA KANORWALLA DMD ADDRESS WITHHELD	INDEMNIFICATION AGREEMENT
YOUNG ANGEL ATTN: ANGEL YOUNG 1925 ROSEWOOD VALLEY DRIVE BRENTWOOD, TN 37027	CONSULTING SERVICES
YOUNG ANGEL 1925 ROSEWOOD VALLEY DRIVE BRENTWOOD, TN 37027	CONSULTING SERVICES

In re Church Street Health Management, LLC

Case No. 12-01573 (KML)

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
EEHC, INC. 618 CHURCH STREET, SUITE 520 NASHVILLE, TN 37219	CIT HEALTHCARE LLC AS COLLATERAL AGENT AND ADMIN AGENT 11 W 42ND ST FL 7 NEW YORK, NY 10036 First Lien Facility
EEHC, INC. 618 CHURCH STREET, SUITE 520 NASHVILLE, TN 37219	CIT HEALTHCARE LLC AS COLLATERAL AGENT AND ADMIN AGENT 11 W 42ND ST FL 7 NEW YORK, NY 10036 Second Lien Facility
EEHC, INC. 618 CHURCH STREET, SUITE 520 NASHVILLE, TN 37219	SSO FUNDING CORP. C/O GLOBAL SECURITIZATION SERVICES, LLC 68 SOUTH SERVICE ROAD SUITE 120 MELVILLE, NY 11747 First and Second Lien Facility
EEHC, INC. 618 CHURCH STREET, SUITE 520 NASHVILLE, TN 37219	AMERICAN CAPITAL, LTD. AS COLLATERAL AGENT 505 FIFTH AVENUE, 26TH FL NEW YORK, NY 10017 Subordinated Murabaha Facility
EEHC, INC. 618 CHURCH STREET, SUITE 520 NASHVILLE, TN 37219	SSH FUNDING CORP. C/O GLOBAL SECURITIZATION SERVICES, LLC 68 SOUTH SERVICE ROAD SUITE 120 MELVILLE, NY 11747 Subordinated Murabaha Facility
FORBA NY, LLC 618 CHURCH STREET, SUITE 520 NASHVILLE, TN 37219	CIT HEALTHCARE LLC AS COLLATERAL AGENT AND ADMIN AGENT 11 W 42ND ST FL 7 NEW YORK, NY 10036 First Lien Facility
FORBA NY, LLC 618 CHURCH STREET, SUITE 520 NASHVILLE, TN 37219	CIT HEALTHCARE LLC AS COLLATERAL AGENT AND ADMIN AGENT 11 W 42ND ST FL 7 NEW YORK, NY 10036 Second Lien Facility

Debtor

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
FORBA NY, LLC 618 CHURCH STREET, SUITE 520 NASHVILLE, TN 37219	SSO FUNDING CORP. C/O GLOBAL SECURITIZATION SERVICES, LLC 68 SOUTH SERVICE ROAD SUITE 120 MELVILLE, NY 11747 First and Second Lien Facility
FORBA NY, LLC 618 CHURCH STREET, SUITE 520 NASHVILLE, TN 37219	AMERICAN CAPITAL, LTD. AS COLLATERAL AGENT 505 FIFTH AVENUE, 26TH FL NEW YORK, NY 10017 Subordinated Murabaha Facility
FORBA NY, LLC 618 CHURCH STREET, SUITE 520 NASHVILLE, TN 37219	SSH FUNDING CORP. C/O GLOBAL SECURITIZATION SERVICES, LLC 68 SOUTH SERVICE ROAD SUITE 120 MELVILLE, NY 11747 Subordinated Murabaha Facility
FORBA SERVICES, INC. 618 CHURCH STREET, SUITE 520 NASHVILLE, TN 37219	CIT HEALTHCARE LLC AS COLLATERAL AGENT AND ADMIN AGENT 11 W 42ND ST FL 7 NEW YORK, NY 10036 First Lien Facility
FORBA SERVICES, INC. 618 CHURCH STREET, SUITE 520 NASHVILLE, TN 37219	CIT HEALTHCARE LLC AS COLLATERAL AGENT AND ADMIN AGENT 11 W 42ND ST FL 7 NEW YORK, NY 10036 Second Lien Facility
FORBA SERVICES, INC. 618 CHURCH STREET, SUITE 520 NASHVILLE, TN 37219	SSO FUNDING CORP. C/O GLOBAL SECURITIZATION SERVICES, LLC 68 SOUTH SERVICE ROAD SUITE 120 MELVILLE, NY 11747 First and Second Lien Facility
FORBA SERVICES, INC. 618 CHURCH STREET, SUITE 520 NASHVILLE, TN 37219	AMERICAN CAPITAL, LTD. AS COLLATERAL AGENT 505 FIFTH AVENUE, 26TH FL NEW YORK, NY 10017 Subordinated Murabaha Facility
FORBA SERVICES, INC. 618 CHURCH STREET, SUITE 520 NASHVILLE, TN 37219	SSH FUNDING CORP. C/O GLOBAL SECURITIZATION SERVICES, LLC 68 SOUTH SERVICE ROAD SUITE 120 MELVILLE, NY 11747 Subordinated Murabaha Facility

Debtor

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
SMALL SMILES HOLDING COMPANY, LLC 618 CHURCH STREET, SUITE 520 NASHVILLE, TN 37219	CIT HEALTHCARE LLC AS COLLATERAL AGENT AND ADMIN AGENT 11 W 42ND ST FL 7 NEW YORK, NY 10036 First Lien Facility
SMALL SMILES HOLDING COMPANY, LLC 618 CHURCH STREET, SUITE 520 NASHVILLE, TN 37219	CIT HEALTHCARE LLC AS COLLATERAL AGENT AND ADMIN AGENT 11 W 42ND ST FL 7 NEW YORK, NY 10036 Second Lien Facility
SMALL SMILES HOLDING COMPANY, LLC 618 CHURCH STREET, SUITE 520 NASHVILLE, TN 37219	SSO FUNDING CORP. C/O GLOBAL SECURITIZATION SERVICES, LLC 68 SOUTH SERVICE ROAD SUITE 120 MELVILLE, NY 11747 First and Second Lien Facility
SMALL SMILES HOLDING COMPANY, LLC 618 CHURCH STREET, SUITE 520 NASHVILLE, TN 37219	AMERICAN CAPITAL, LTD. AS COLLATERAL AGENT 505 FIFTH AVENUE, 26TH FL NEW YORK, NY 10017 Subordinated Murabaha Facility
SMALL SMILES HOLDING COMPANY, LLC 618 CHURCH STREET, SUITE 520 NASHVILLE, TN 37219	SSH FUNDING CORP. C/O GLOBAL SECURITIZATION SERVICES, LLC 68 SOUTH SERVICE ROAD SUITE 120 MELVILLE, NY 11747 Subordinated Murabaha Facility
SSH FUNDING CORP 618 CHURCH STREET, SUITE 520 NASHVILLE, TN 37219	AMERICAN CAPITAL, LTD. AS COLLATERAL AGENT 505 FIFTH AVENUE, 26TH FL NEW YORK, NY 10017 Subordinated Murabaha Facility
SSO FUNDING CORP. 618 CHURCH STREET, SUITE 520 NASHVILLE, TN 37219	CIT HEALTHCARE LLC AS COLLATERAL AGENT AND ADMIN AGENT 11 W 42ND ST FL 7 NEW YORK, NY 10036 First Lien Facility
SSO FUNDING CORP. 618 CHURCH STREET, SUITE 520 NASHVILLE, TN 37219	CIT HEALTHCARE LLC AS COLLATERAL AGENT AND ADMIN AGENT 11 W 42ND ST FL 7 NEW YORK, NY 10036 Second Lien Facility

**United States Bankruptcy Court
Middle District of Tennessee**

In re **Church Street Health Management, LLC**
Debtor(s)

Case No. **12-01573 (KML)**
Chapter **11**

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Executive Vice President and Chief Financial Officer of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **108** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **March 22, 2012**

Signature **/s/ Rodney Cawood**
Rodney Cawood
Executive Vice President and Chief Financial Officer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.