

**United States Bankruptcy Court
Northern District of California**

In re ClearEdge Power Inc.
Debtor

Case No. 14-51955 CN

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	3	31,271,670.00		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	4		30,945,649.97	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	80		7,619,661.22	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	132		28,849,468.69	
G - Executory Contracts and Unexpired Leases	Yes	16			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		237			
Total Assets			31,271,670.00		
Total Liabilities				67,414,779.88	

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STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 12)	
Average Expenses (from Schedule J, Line 22)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

**ATTACHMENT TO SCHEDULES OF
CLEAREDGE POWER INC.**

Estimated Assets and Estimated Liabilities

ClearEdge Power, Inc. and its subsidiary ClearEdge Power, LLC and its subsidiary ClearEdge Power International Service, LLC constitute, with other non-debtor affiliates, a joint enterprise. The estimate of assets and liabilities listed on these schedules are based on the unaudited consolidated balance sheet for the period ending on March 31, 2014, the Debtors' best estimate of the current liquidation value of the assets and reflect the total of all assets and liabilities of all affiliates, and should not be considered as each petitioning affiliate's assets and liabilities separate and distinct from the assets and liabilities of its affiliate debtors.