

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re: Coldwater Creek, Inc., et al.

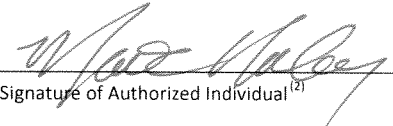
Case No.: <sup>1</sup> 14-10867  
Reporting Period: 4/11/14 - 5/3/14

Federal Tax I.D. #: 82-0419266

Monthly Operating Report

Required Documents	Form No.	Document Attached	Explanation Attached
<b>Schedule of Cash Receipts and Disbursements</b>	MOR-1	x	
Bank Account Reconciliation/Information	MOR-1a/MOR-1b	x	Bank reconciliation statement
Detailed Operating Receipts and Disbursements	MOR-1b	x	
Schedule of Professional Fees Paid	MOR-1c	No	Accrued, but none paid
Copies of Bank Statements		N/A	
Cash Disbursements Journals		N/A	
<b>Statement of Operations</b>	MOR-2	x	
<b>Balance Sheet</b>	MOR-3	x	
<b>Status of Post-Petition Taxes</b>	MOR-4	x	
Copies of IRS Form 6123		N/A	
Copies of Tax Returns Filed During Reporting Period	MOR-4b	x	Listing of filings
<b>Summary of Unpaid Post-Petition Debts</b>		N/A	
Listing of Aged Accounts Payable	MOR-5a	x	
<b>Accounts Receivable Reconciliation and Aging</b>	MOR-6	x	
<b>Debtor Questionnaire</b>	MOR-7	x	

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the documents attached are true and correct to the best of my knowledge and belief.

  
Signature of Authorized Individual<sup>(2)</sup>

5/29/14  
Date

Mark Haley  
Printed Name of Authorized Individual

VP & Chief Accounting Officer  
Title of Authorized Individual

(1) The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal taxpayer- identification number, as applicable are: Coldwater Creek Inc. (9266), Coldwater Creek U.S. Inc. (8831), Aspenwood Advertising, Inc. (7427), Coldwater Creek The Spa Inc. (7592), CWC Rewards Inc. (5382), Coldwater Creek Merchandising & Logistics Inc. (3904), Coldwater Creek Sourcing Inc. (8530), CWC Sourcing LLC (9266)

(2) Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

In re: Coldwater Creek, Inc., et al.

Case No.: 14-10867  
 Reporting Period: 4/11/14 - 5/3/14  
 Federal Tax I.D. #: 82-0419266

**Listing of Debtor Entities and Notes to the Monthly Operating Report**

**General:**

The report includes activity from the following Debtors and related Case numbers:

Debtor	Case Number
Coldwater Creek Inc.	14-10867
Coldwater Creek U.S. Inc.	14-10868
Aspenwood Advertising, Inc.	14-10869
Coldwater Creek The Spa Inc.	14-10870
CWC Rewards Inc.	14-10871
Coldwater Creek Merchandising & Logistics Inc.	14-10872
Coldwater Creek Sourcing Inc.	14-10873
CWC Sourcing LLC	14-10874

**Notes to the MOR:**

This Monthly Operating Report ("MOR") has been prepared solely for the purpose of complying with the monthly reporting requirements applicable in the bankruptcy cases and is in a format acceptable to the U.S. Trustee. The financial information contained herein is unaudited, limited in scope and as discussed below, not prepared in accordance with accounting principles generally accepted in the United States of America ("U.S. GAAP").

The results of operations contained herein are not necessarily indicative of results which may be expected from any other period or for the full year and may not necessarily reflect the consolidated results of operations, financial position and schedule of receipts and disbursements in the future. Coldwater Creek Inc. cautions readers not to place undue reliance upon the MOR. There can be no assurance that such information is complete and the MOR may be subject to revision.

In re: Coldwater Creek, Inc., et al.  
 Figures in \$

Form No.: MOR-1  
 Case No.: 14-10867  
 Reporting Period: 4/11/14 - 5/3/14  
 Federal Tax I.D. #: 82-0419266

**Schedule of Cash Receipts and Disbursements**

Cash Balance 4/11	\$	402,210
Total Receipts		55,866,495
<b><u>Disbursements by Entity:</u></b>		
Coldwater Creek Inc.		(26,839,683)
Coldwater Creek U.S. Inc.		(19,160,120)
Aspenwood Advertising, Inc.		(215,257)
Coldwater Creek The Spa Inc.		(491,469)
CWC Rewards Inc.		-
Coldwater Creek Merchandising & Logistics Inc.		(12,047,520)
Coldwater Creek Sourcing Inc.		-
CWC Sourcing LLC		-
Total Disbursements		(58,754,050)
<hr/>		
Net Cash Flow		(2,887,554)
Change in Outstanding Checks		3,596,173
Cash Balance 5/3	\$	1,110,829

**Notes to MOR-1:**

Cash receipts and disbursement amounts are derived based on information from the Debtors bank statements and records. Cash receipts and disbursements between Debtors are included in this schedule.

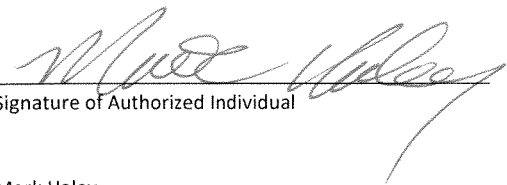
In re: Coldwater Creek, Inc., et al.

Form No.: MOR-1a  
Case No.: 14-10867  
Reporting Period: 4/11/14 - 5/3/14  
Federal Tax I.D. #: 82-0419266

**Bank Reconciliations**

The above-captioned debtors (the "Debtors") hereby submit this attestation regarding bank account reconciliations in lieu of providing copies of bank statements.

The Debtors' standard practice is to ensure that each bank account is reconciled to bank statements at least once per fiscal month within 15 days after the month end. I attest that each of the Debtors' bank accounts is reconciled to bank statements in accordance with its practices.

  
Signature of Authorized Individual

5/29/14  
Date

Mark Haley  
Printed Name of Authorized Individual

VP & Chief Accounting Officer  
Title of Authorized Individual

In re: Coldwater Creek, Inc., et al.  
 Figures in \$

Form No.: MOR-1b  
 Case No.: 14-10867  
 Reporting Period: 4/11/14 - 5/3/14  
 Federal Tax I.D. #: 82-0419266

Bank Account Information				
Legal Entity	Case Number	Bank Name / Address	Account Number	Bank Balance
Coldwater Creek Inc.	14-10867	Wells Fargo Bank 877 West Main St - 3rd Floor Boise, ID 83702	*0432	\$ 26,164
Coldwater Creek U.S. Inc.	14-10868	Citizens and Farmers Bank 698 Town Center Drive Newport News, VA 23606	*3327	1,401
Coldwater Creek U.S. Inc.	14-10868	1st National Bank of South Dakota 2505 W 41st Street Sioux Falls, SD 57105	*8006	1,856
Coldwater Creek U.S. Inc.	14-10868	1st Tennessee Bank 2750 N Germantown Road Memphis, TN 38133	*0303	6,911
Coldwater Creek U.S. Inc.	14-10868	PNC Bank 501 Route 73 S #P Marlton, NJ 08053	*0401	15,731
Coldwater Creek U.S. Inc.	14-10868	SunTrust Bank 345 Carolina Avenue Winter Park, FL 32789	*7338	1,594
Coldwater Creek U.S. Inc.	14-10868	SunTrust Bank 103 City Circle Peachtree City, GA 30269	*6135	1,642
Coldwater Creek U.S. Inc.	14-10868	Canandaigua National Bank 338 Eastview Mall Victor, NY 14564	*9657	2,185
Coldwater Creek U.S. Inc.	14-10868	Five Star Bank 1940 US Route 20 Geneva, NY 14456	*6692	1,001
Coldwater Creek U.S. Inc.	14-10868	United Community Bank 6372 Highway 53 East Dawsonville, GA 30503	*7723	5,237
Coldwater Creek U.S. Inc.	14-10868	Capital One Bank 4416 Ambassador Caff. Parkway Lafayette, LA 70503	*2604	14,634
Coldwater Creek The Spa Inc.	14-10870	Capital One Bank 1110 E Southlake Boulevard Southlake, TX 76092	*2566	1,109
Coldwater Creek U.S. Inc.	14-10868	People's United Bank 2 Burlington Square Burlington, VT 05401	*0869	1,326
Coldwater Creek U.S. Inc.	14-10868	United Bank 1079 Charleston Town Center Charleston, WV 25389	*7117	5,884
Coldwater Creek Merchandising & Logistics Inc.	14-10872	United Bank ML 514 Market Street Parkersburg, WV 26101	*0395	1,445
Coldwater Creek U.S. Inc.	14-10868	Chase Bank 1289 S Randal Road Lake Zurich, IL 60047	*7227	2,813
Coldwater Creek U.S. Inc.	14-10868	Highland Bank 5985 Large Avenue Albertville, MN 55301	*2652	1,197
Coldwater Creek U.S. Inc.	14-10868	M & I Bank 2915 W College Avenue Appleton, WI 54914	*2206	3,853
Coldwater Creek U.S. Inc.	14-10868	Citizen's National Bank 130 W Bruce Street Sevierville, TN 37862	*8261	1,919
Coldwater Creek U.S. Inc.	14-10868	Berkshire Bank 3450 Richville Road Manchester, VT 05255	*6221	1,874
Coldwater Creek U.S. Inc.	14-10868	Fifth Third Bank 1250 N Green River Road Evansville, IN 47715	*8342	7,392
Coldwater Creek U.S. Inc.	14-10868	Bank Champaign 5 Convenience Center Road Champaign, IL 61820	*2087	2,810
Coldwater Creek U.S. Inc.	14-10868	US Bank 408 Court Street Williamsburg, IA 52361	*1450	28,129

In re: Coldwater Creek, Inc., et al.  
 Figures in \$

Form No.: MOR-1b  
 Case No.: 14-10867  
 Reporting Period: 4/11/14 - 5/3/14  
 Federal Tax I.D. #: 82-0419266

Bank Account Information				
Legal Entity	Case Number	Bank Name / Address	Account Number	Bank Balance
Coldwater Creek The Spa Inc.	14-10870	US Bank SPA 136 S Washington Street Naperville, IL 60540	*1401	1,610
Coldwater Creek U.S. Inc.	14-10868	Bank of America 12011 Lee Jackson Memorial Highway Fairfax, VA 22033	*9225	64,319
Coldwater Creek The Spa Inc.	14-10870	Bank of America SPA 6161 Long Prairie Road Flower Mound, TX 75028	*4974	2,556
Coldwater Creek U.S. Inc.	14-10868	Compass Bank 2901 Capitol of Texas Highway #N Austin, TX 78746	*4625	3,312
Coldwater Creek U.S. Inc.	14-10868	Citizens Bank 39 Nathan Ellis Highway Mashpee, MA 02649	*4536	4,716
Coldwater Creek U.S. Inc.	14-10868	1st American Bank 14245 S La Grange Road Orland Park, IL 60462	*3704	1,957
Coldwater Creek U.S. Inc.	14-10868	Huntington Bank 25313 Cedar Road Lyndhurst, OH 44124	*5464	3,678
Coldwater Creek U.S. Inc.	14-10868	Comerica Bank 3012 Walton Boulevard Rochester Hills, MI 48309	*5983	6,147
Coldwater Creek U.S. Inc.	14-10868	Tuscola National Bank 900 S. Progress Boulevard Tuscola, IL 61953	*3231	1,960
Coldwater Creek Inc.	14-10867	Panhandle State Bank 300 Kootenai Cut-Off Road Ponderay, ID 83852	*3138	265
Coldwater Creek Merchandising & Logistics Inc.	14-10872	Bank of America PO Box 25118 Tampa, FL 33622	*2246	91,530
Coldwater Creek Inc.	14-10867	Wells Fargo Bank - Utility Deposit 877 West Main St - 3rd Floor Boise, ID 83702	*4139	780,004
Coldwater Creek U.S. Inc.	14-10868	ADP Escrow 400 W Covina Boulevard San Dimas, CA 91773	N/A	10,667

**Notes to MOR-1a:**  
 All amounts listed above are the bank balances as of the end of the month. Copies of bank statements and cash disbursement journals are not included in this MOR. These items will be made available upon request. This schedule does not include cash in tills & non-debtor accounts.

In re: Coldwater Creek, Inc., et al.  
 Figures in \$

Form No.: MOR-1b  
 Case No.: 14-10867  
 Reporting Period: 4/11/14 - 5/3/14  
 Federal Tax I.D. #: 82-0419266

**Detailed Operating Receipts and Disbursements**

	Coldwater Creek Inc.	Coldwater Creek U.S. Inc.	Coldwater Creek The Spa Inc.	Coldwater Creek Merchandising & Logistics Inc.	Aspenwood Advertising, Inc.	Consolidated
<b>Receipts</b>						
Receipts						55,866,495
<b>Total Receipts</b>						<b>\$ 55,866,495</b>
<b>Disbursements</b>						
Wells Fargo Facility Paydown	(24,697,900)	-	-	-	-	(24,697,900)
Rent	-	(10,863,981)	(186,581)	(554,272)	-	(11,604,834)
Merchandise	(2,111,925)	(5,761)	(6,649)	(6,709,632)	-	(8,833,968)
Payroll	(17,944)	(2,984,209)	(281,091)	(1,264,331)	(169,865)	(4,717,440)
Taxes	(50)	(2,847,682)	(8,760)	(15,446)	-	(2,871,939)
Benefits/Other Personnel Expenses	(3,505)	(239,163)	(6,267)	(1,601,564)	(8,369)	(1,858,868)
Duty Fees	-	-	-	(1,712,877)	-	(1,712,877)
Freight	(11)	(1,139,723)	(2,095)	(135,218)	(16,297)	(1,293,345)
GGC Interest	-	(1,017,139)	-	-	-	(1,017,139)
Other	(8,348)	(62,462)	(25)	(54,180)	(20,727)	(145,741)
<b>Total Disbursements</b>	<b>\$ (26,839,683)</b>	<b>\$ (19,160,120)</b>	<b>\$ (491,469)</b>	<b>\$ (12,047,520)</b>	<b>\$ (215,257)</b>	<b>\$ (58,754,050)</b>
<b>Net Cash Flow</b>						<b>\$ (2,887,554)</b>

**Notes to MOR-1b:**  
 Excludes Debtors that do not have disbursements for this period.

In re: Coldwater Creek, Inc., et al.  
 Figures in \$

Form No.: MOR-2  
 Case No.: 14-10867  
 Reporting Period: 4/11/14 - 5/3/14  
 Federal Tax I.D. #: 82-0419266

**Coldwater Creek, Inc. and related Debtors and Non-debtors Consolidated Statement of Operations (Unaudited)**

Net sales	\$ 70,192,031
Cost of sales	36,534,124
<b>Gross profit</b>	<b>33,657,907</b>
Selling, general and administrative expenses	21,060,978
<b>Income (Loss) from operations</b>	<b>12,596,929</b>
Other loss, net	17,474,977
Interest expense, net	14,569,368
<b>Income (Loss) before income taxes</b>	<b>(19,447,416)</b>
Income tax provision (benefit)	29,311
<b>Net Income (Loss)</b>	<b>\$ (19,476,727)</b>

**Notes to the MOR:**

This Monthly Operating Report ("MOR") has been prepared solely for the purpose of complying with the monthly reporting requirements applicable in the bankruptcy cases and is in a format acceptable to the U.S. Trustee. The financial information contained herein is unaudited, limited in scope and as discussed below, not prepared in accordance with accounting principles generally accepted in the United States of America ("U.S. GAAP").

The unaudited consolidated financial statements presented in MOR-2 and MOR-3 include recording activity to reflect the creditors balance as a result of filing for bankruptcy, which results in significant other losses and interest expense.

The unaudited consolidated financial statements have been derived from the books and records of Coldwater Creek Inc. and related Debtors and Non-debtors. The information furnished in this report includes primarily normal recurring adjustments, but not all of the adjustments that would typically be made for the quarterly and annual financial statements to be in accordance with U.S. GAAP. Furthermore, the monthly financial information contained herein has not been subjected to the same level of accounting review and testing that Coldwater Creek Inc. and related Debtors and Non-debtors apply in the preparation of their quarterly and annual financial information in accordance with U.S. GAAP. Accordingly, upon the application of such procedures, the financial information may be subject to change, and that these changes could be material.

The unaudited consolidated financial statements presented in MOR-2 and MOR-3 include elimination entries for intercompany balances related to debtor and non-debtor affiliates. The amounts currently classified as liabilities subject to compromise may be subject to future change as the Company completes its analysis of pre and post-petition liabilities.

The results of operations contained herein are not necessarily indicative of results which may be expected from any other period or for the full year and may not necessarily reflect the consolidated results of operations, financial position and schedule of receipts and disbursements in the future. The Company cautions readers not to place undue reliance upon the MOR. There can be no assurance that such information is complete and the MOR may be subject to revision.



In re: Coldwater Creek, Inc., et al.  
 Figures in \$

Form No.: MOR-3  
 Case No.: 14-10867  
 Reporting Period: 4/11/14 - 5/3/14  
 Federal Tax I.D. #: 82-0419266

**Coldwater Creek, Inc. and related Debtors and Non-debtors Consolidated Balance Sheet (Unaudited)**

**ASSETS**

**Current Assets:**

Cash and cash equivalents	\$	2,388,916
Accounts receivable		8,541,482
Other receivables		7,062,778
Inventories		92,698,601
Prepaid and other current assets		20,215,152
<b>Total current assets</b>		<b>130,906,929</b>
Property and equipment, net		124,082,618
Other assets		1,159,197
<b>Total assets</b>	<b>\$</b>	<b>256,148,744</b>

**LIABILITIES AND STOCKHOLDERS' EQUITY**

**Current Liabilities:**

Accounts payable <sup>(1)</sup>	\$	22,837,042
Accrued liabilities <sup>(2)</sup>		40,317,279
Current maturities of debt and capital lease obligations:		13,776,407
<b>Total current liabilities</b>		<b>76,930,728</b>
Deferred rents		55,242,242
Long-term debt and capital lease obligations		106,399,821
Other liabilities		125,403
<b>Total liabilities not subject to compromise</b>		<b>238,698,194</b>
Liabilities subject to compromise		109,031,055
<b>Total liabilities</b>		<b>347,729,249</b>

**Stockholders' equity:**

Preferred stock		-
Common stock		306,777
Additional paid-in capital		154,818,329
Accumulated other comprehensive loss		(1,143,277)
Accumulated deficit		(245,562,334)
<b>Total stockholders' equity</b>		<b>(91,580,505)</b>
<b>Total liabilities and stockholders' equity</b>	<b>\$</b>	<b>256,148,744</b>

Liabilities subject to compromise includes the following

Accounts payable	\$	51,386,737
Accrued payroll and benefits		2,746,380
Accrued taxes		1,207,342
Accrued customer programs		41,694,390
Supplemental executive retirement plan		10,807,479
Other liabilities		1,188,727
<b>Total liabilities subject to compromise</b>	<b>\$</b>	<b>109,031,055</b>

In re: Coldwater Creek, Inc., et al.  
Figures in \$

Form No.: MOR-3  
Case No.: 14-10867  
Reporting Period: 4/11/14 - 5/3/14  
Federal Tax I.D. #: 82-0419266

**Notes to the MOR:**

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The unaudited consolidated financial statements have been derived from the books and records of Coldwater Creek Inc. and related Debtors and Non-debtors. The information furnished in this report includes primarily normal recurring adjustments, but not all of the adjustments that would typically be made for the quarterly and annual financial statements to be in accordance with U.S. GAAP. Furthermore, the monthly financial information contained herein has not been subjected to the same level of accounting review and testing that Coldwater Creek Inc. and related Debtors and Non-debtors apply in the preparation of their quarterly and annual financial information in accordance with U.S. GAAP. Accordingly, upon the application of such procedures, the Company believes that the financial information may be subject to change, and that these changes could be material.

The unaudited consolidated financial statements presented in MOR-2 and MOR-3 include elimination entries for intercompany balances related to debtor and non-debtor affiliates. The amounts currently classified as liabilities subject to compromise may be subject to future change as the Company completes its analysis of pre and post-petition liabilities.

The results of operations contained herein are not necessarily indicative of results which may be expected from any other period or for the full year and may not necessarily reflect the consolidated results of operations, financial position and schedule of receipts and disbursements in the future. The Company cautions readers not to place undue reliance upon the MOR. There can be no assurance that such information is complete and the MOR may be subject to revision.

**Notes to the MOR-3:**

- (1) Accounts Payable includes amounts attributable to inventory in-transit or received but not invoiced, and which may not yet be due, as well as provisional accruals for case related professional fees and for expenses not yet invoiced
- (2) Accrued Liabilities includes payroll and benefits, deferred rent, customer returns, sales and use tax, and other accruals

In re: Coldwater Creek, Inc., et al.  
 Figures in \$

Form No.: MOR-4  
 Case No.: 14-10867  
 Reporting Period: 4/11/14 - 5/3/14  
 Federal Tax I.D. #: 82-0419266

Status of Post-Petition Taxes (Unaudited)						
	Beginning Tax Liabilities	Taxes Accrued	Taxes Collected	Taxes Remitted	Closing Balance Post-Petition	
<b>Federal:</b>						
Withholding	\$ (5,110)		\$ (882,135)	\$ 887,245	\$ -	
FICA & Medicare - Employee	(297)		(676,750)	677,047	-	
FICA & Medicare - Employer	(314,642)	(678,976)		853,210	(140,408)	
Unemployment	(73,941)	(13,793)		18,685	(69,049)	
Income				-	-	
Other				-	-	
<b>Total Federal</b>	<b>\$ (393,990)</b>	<b>\$ (692,769)</b>	<b>\$ (1,558,885)</b>	<b>\$ 2,436,187</b>	<b>\$ (209,457)</b>	
<b>State and Local:</b>						
Withholding	\$ (1,513)		\$ (303,274)	\$ 304,787	\$ -	
Unemployment	(68,447)	(130,434)		174,384	(24,497)	
Other State and Local Payroll Taxes	(6,706)	3,231	(14,213)	15,947	(1,741)	
Disability			(7,526)	7,526	-	
Income/Franchise		(19,710)		-	(19,710)	
Property				-	-	
Use	(221,077)	(15,715)		34,341	(202,451)	
Sales	(2,178,173)	(783)	(4,122,976)	2,879,906	(3,422,026)	
<b>Total State and Local</b>	<b>\$ (2,475,916)</b>	<b>\$ (163,411)</b>	<b>\$ (4,447,989)</b>	<b>\$ 3,416,891</b>	<b>\$ (3,670,425)</b>	
<b>Total Taxes</b>	<b>\$ (2,869,906)</b>	<b>\$ (856,180)</b>	<b>\$ (6,006,874)</b>	<b>\$ 5,853,078</b>	<b>\$ (3,879,882)</b>	

**Notes to MOR-4:**

Coldwater Creek, Inc. and related Debtors are current on all post-petition payments other than disputes that arise in the ordinary course of business.

Amounts shown may reflect pre-petition liabilities that the Debtors have received authorization to pay under Order by the Court.

In re: Coldwater Creek, Inc., et al.  
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Form No.: MOR-4b  
 Case No.: 14-10867  
 Reporting Period: 4/11/14 - 5/3/14  
 Federal Tax I.D. #: 82-0419266

Property Tax Filing						
Entity	Jurisdiction	Filing Description	Period	Due Date	Date Filed	
Coldwater Creek The Spa Inc.	Colorado	Jefferson County Colorado Property Tax	2014	4/15/2014	4/15/2014	
Coldwater Creek The Spa Inc.	Texas	Denton County Texas Property Tax	2014	4/15/2014	4/10/2014	
Coldwater Creek The Spa Inc.	Texas	Tarrant County Texas Property Tax	2014	4/15/2014	4/10/2014	
Coldwater Creek US Inc.	Colorado	Arapaho County (Aurora Location) Colorado Property Tax	2014	4/15/2014	4/15/2014	
Coldwater Creek US Inc.	Colorado	Arapahoe County (Littleton Location) Colorado Property Tax	2014	4/15/2014	4/15/2014	
Coldwater Creek US Inc.	Colorado	Boulder County Colorado Property Tax	2014	4/15/2014	4/15/2014	
Coldwater Creek US Inc.	Colorado	Broomfield County Colorado Property Tax	2014	4/15/2014	4/15/2014	
Coldwater Creek US Inc.	Colorado	Douglas County (Castle Rock Location) Colorado Property Tax	2014	4/15/2014	4/15/2014	
Coldwater Creek US Inc.	Colorado	Douglas County (Lone Tree Location) Colorado Property Tax	2014	4/15/2014	4/15/2014	
Coldwater Creek US Inc.	Colorado	El Paso County Colorado Property Tax	2014	4/15/2014	4/15/2014	
Coldwater Creek US Inc.	Colorado	Jefferson County Colorado Property Tax	2014	4/15/2014	4/15/2014	
Coldwater Creek US Inc.	Colorado	Larimer County Colorado Property Tax	2014	4/15/2014	4/15/2014	
Coldwater Creek US Inc.	Colorado	Summit County Colorado Property Tax	2014	4/15/2014	4/15/2014	
Coldwater Creek US Inc.	Maine	Augusta County Maine Property Tax	2014	5/1/2014	4/15/2014	
Coldwater Creek US Inc.	Maine	Brunswick County Maine Property Tax	2014	5/1/2014	4/15/2014	
Coldwater Creek US Inc.	Maine	Cumberland County Maine Property Tax	2014	4/25/2014	4/15/2014	
Coldwater Creek US Inc.	Maine	Kittery County Maine Property Tax	2014	4/15/2014	4/15/2014	
Coldwater Creek US Inc.	Maryland	Anne Arundel County Maryland Property Tax	2014	4/15/2014	4/8/2014	
Coldwater Creek US Inc.	Maryland	Baltimore County (Hunt Valley Location) Maryland Property Tax	2014	4/15/2014	4/8/2014	
Coldwater Creek US Inc.	Maryland	Baltimore County (Towson Location) Maryland Property Tax	2014	4/15/2014	4/8/2014	
Coldwater Creek US Inc.	Maryland	Frederick County Maryland Property Tax	2014	4/15/2014	4/8/2014	
Coldwater Creek US Inc.	Maryland	Howard County Maryland Property Tax	2014	4/15/2014	4/8/2014	
Coldwater Creek US Inc.	Maryland	Montgomery County Maryland Property Tax	2014	4/15/2014	4/8/2014	
Coldwater Creek US Inc.	Maryland	Washington County Maryland Property Tax	2014	4/15/2014	4/8/2014	
Coldwater Creek US Inc.	Nebraska	Douglas County Nebraska Property Tax	2014	5/1/2014	4/18/2014	
Coldwater Creek US Inc.	Nebraska	Lancaster County Nebraska Property Tax	2014	5/1/2014	4/18/2014	
Coldwater Creek US Inc.	Nebraska	Sarpy County Nebraska Property Tax	2014	5/1/2014	4/18/2014	
Coldwater Creek US Inc.	Texas	Bexar County (Alamo Quarry Location) Texas Property Tax	2014	4/15/2014	4/10/2014	
Coldwater Creek US Inc.	Texas	Bexar County (La Cantera Location) Texas Property Tax	2014	4/15/2014	4/10/2014	
Coldwater Creek US Inc.	Texas	Bexar County (Stone Oak Location) Texas Property Tax	2014	4/15/2014	4/10/2014	
Coldwater Creek US Inc.	Texas	Bowie County Texas Property Tax	2014	4/15/2014	4/10/2014	
Coldwater Creek US Inc.	Texas	Brazoria County Texas Property Tax	2014	4/15/2014	4/10/2014	
Coldwater Creek US Inc.	Texas	Brazoria County Texas Property Tax	2014	4/15/2014	4/10/2014	
Coldwater Creek US Inc.	Texas	Collin County (Fairview Location) Texas Property Tax	2014	4/15/2014	4/10/2014	
Coldwater Creek US Inc.	Texas	Collin County (Frisco Location) Texas Property Tax	2014	4/15/2014	4/10/2014	
Coldwater Creek US Inc.	Texas	Collin County (Plano Location) Texas Property Tax	2014	4/15/2014	4/10/2014	
Coldwater Creek US Inc.	Texas	Dallas County (Cedar Hill Location) Texas Property Tax	2014	4/15/2014	4/10/2014	
Coldwater Creek US Inc.	Texas	Dallas County (Garland Location) Texas Property Tax	2014	4/15/2014	4/10/2014	
Coldwater Creek US Inc.	Texas	Dallas County (Northpark Location) Texas Property Tax	2014	4/15/2014	4/10/2014	
Coldwater Creek US Inc.	Texas	Denton County Texas Property Tax	2014	4/15/2014	4/10/2014	
Coldwater Creek US Inc.	Texas	Ford Bend County (Katy Location) Texas Property Tax	2014	4/15/2014	4/10/2014	
Coldwater Creek US Inc.	Texas	Fort Bend County (Sugar Land Location) Texas Property Tax	2014	4/15/2014	4/10/2014	
Coldwater Creek US Inc.	Texas	Harris County (Cypress Location) Texas Property Tax	2014	4/15/2014	4/10/2014	
Coldwater Creek US Inc.	Texas	Harris County (Houston Location) Texas Property Tax	2014	4/15/2014	4/10/2014	
Coldwater Creek US Inc.	Texas	Harrison County (Champions Forest Location) Texas Property Tax	2014	4/15/2014	4/10/2014	
Coldwater Creek US Inc.	Texas	Harrison County (Friendswood Location) Texas Property Tax	2014	4/15/2014	4/10/2014	
Coldwater Creek US Inc.	Texas	Harrison County (Houston County Village Location) Texas Property Tax	2014	4/15/2014	4/10/2014	
Coldwater Creek US Inc.	Texas	Hays County Texas Property Tax	2014	4/15/2014	4/10/2014	
Coldwater Creek US Inc.	Texas	Lubbock County Texas Property Tax	2014	4/15/2014	4/10/2014	
Coldwater Creek US Inc.	Texas	McLennan County Texas Property Tax	2014	4/15/2014	4/10/2014	
Coldwater Creek US Inc.	Texas	Montgomery County Texas Property Tax	2014	4/15/2014	4/10/2014	
Coldwater Creek US Inc.	Texas	Randall County Texas Property Tax	2014	4/15/2014	4/10/2014	
Coldwater Creek US Inc.	Texas	Smith County Texas Property Tax	2014	4/15/2014	4/10/2014	
Coldwater Creek US Inc.	Texas	Tarrant County (Arlington Location) Texas Property Tax	2014	4/15/2014	4/10/2014	
Coldwater Creek US Inc.	Texas	Tarrant County (Fort Worth Location) Texas Property Tax	2014	4/15/2014	4/10/2014	
Coldwater Creek US Inc.	Texas	Tarrant County (Southlake Location) Texas Property Tax	2014	4/15/2014	4/10/2014	
Coldwater Creek US Inc.	Texas	Taylor County Texas Property Tax	2014	4/15/2014	4/10/2014	
Coldwater Creek US Inc.	Texas	Travis County (Austin - Great Hills Location) Texas Property Tax	2014	4/15/2014	4/10/2014	
Coldwater Creek US Inc.	Texas	Travis County (Austin-Barton Creek Location) Texas Property Tax	2014	4/15/2014	4/10/2014	
Coldwater Creek US Inc.	Texas	Travis County (Bee Cave Location) Texas Property Tax	2014	4/15/2014	4/10/2014	
Coldwater Creek US Inc.	Texas	Wichita County Texas Property Tax	2014	4/15/2014	4/10/2014	
Coldwater Creek US Inc.	Vermont	Burlington County Vermont Property Tax	2014	4/21/2014	4/16/2014	
Coldwater Creek US Inc.	Vermont	Holding County Vermont Property Tax	2014	4/20/2014	4/16/2014	
Coldwater Creek US Inc.	Virginia	Chesterfield County Virginia Property Tax	2014	5/1/2014	4/22/2014	
Coldwater Creek US Inc.	Virginia	Fairfax County (Fairfax Location) Virginia Property Tax	2014	5/1/2014	4/22/2014	
Coldwater Creek US Inc.	Virginia	Fairfax County (McLean Location) Virginia Property Tax	2014	5/1/2014	4/22/2014	
Coldwater Creek US Inc.	Virginia	James City County Virginia Property Tax	2014	5/1/2014	4/22/2014	
Coldwater Creek US Inc.	Virginia	Louden County Virginia Property Tax	2014	4/15/2014	4/8/2014	
Coldwater Creek US Inc.	Virginia	Montgomery County Virginia Property Tax	2014	5/1/2014	4/22/2014	
Coldwater Creek US Inc.	Virginia	Norfolk County Virginia Property Tax	2014	6/1/2014	4/22/2014	
Coldwater Creek US Inc.	Virginia	Prince William County Virginia Property Tax	2014	4/15/2014	4/8/2014	
Coldwater Creek US Inc.	Virginia	Winchester County Virginia Property Tax	2014	5/1/2014	4/22/2014	
Coldwater Creek US Inc.	Washington	Benton County Washington Property Tax	2014	4/30/2014	4/18/2014	
Coldwater Creek US Inc.	Washington	King County (Bellevue Location) Washington Property Tax	2014	4/30/2014	4/18/2014	
Coldwater Creek US Inc.	Washington	King County (Kent Location) Washington Property Tax	2014	4/30/2014	4/18/2014	
Coldwater Creek US Inc.	Washington	Pierce County (Gig Harbor Location) Washington Property Tax	2014	4/30/2014	4/18/2014	
Coldwater Creek US Inc.	Washington	Pierce County (Tacoma Location) Washington Property Tax	2014	4/30/2014	4/18/2014	
Coldwater Creek US Inc.	Washington	Snohomish County (Lynnwood Location) Washington Property Tax	2014	4/30/2014	4/18/2014	
Coldwater Creek US Inc.	Washington	Snohomish County (Tulalip Location) Washington Property Tax	2014	4/30/2014	4/18/2014	
Coldwater Creek US Inc.	Washington	Spokane County Washington Property Tax	2014	4/30/2014	4/18/2014	
Coldwater Creek US Inc.	Washington	Thurston County Washington Property Tax	2014	4/30/2014	4/18/2014	
Coldwater Creek US Inc.	Washington	Yakima County Washington Property Tax	2014	4/30/2014	4/18/2014	

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Sales and Use Tax Filing					
Entity	Jurisdiction	Filing Description	Period	Due Date	Date Filed
Aspenwood Advertising Inc.	Idaho	Idaho Sales & Use Tax	March 2014	4/20/2014	4/17/2014
Coldwater Creek Merchandising & Logistics Inc.	Idaho	Idaho Sales & Use Tax	March 2014	4/20/2014	4/17/2014
Coldwater Creek Merchandising & Logistics Inc.	West Virginia	West Virginia Sales & Use Tax	March 2014	4/20/2014	4/17/2014
Coldwater Creek The Spa Inc.	California	California Sales Tax	March 2014	4/30/2014	4/17/2014
Coldwater Creek The Spa Inc.	Colorado	Colorado Consumer's Use Tax	March 2014	4/20/2014	4/17/2014
Coldwater Creek The Spa Inc.	Colorado	Colorado Sales Tax	March 2014	4/20/2014	4/17/2014
Coldwater Creek The Spa Inc.	Colorado	Lakewood Colorado Sales Tax - Retail Sales	March 2014	4/20/2014	4/17/2014
Coldwater Creek The Spa Inc.	Florida	Florida Sales & Use Tax	March 2014	4/20/2014	4/17/2014
Coldwater Creek The Spa Inc.	Illinois	Illinois Sales Tax	March 2014	4/20/2014	4/17/2014
Coldwater Creek The Spa Inc.	Texas	Texas Sales & Use Tax	March 2014	4/20/2014	4/17/2014
Coldwater Creek US Inc.	Alabama	Alabama Consumer's Use Tax	March 2014	4/20/2014	4/16/2014
Coldwater Creek US Inc.	Alabama	Alabama Sales Tax	March 2014	4/20/2014	4/16/2014
Coldwater Creek US Inc.	Alabama	Alabama Seller's Use Tax	March 2014	4/20/2014	4/16/2014
Coldwater Creek US Inc.	Alabama	Auburn Alabama Sales & Use Tax	March 2014	4/20/2014	4/16/2014
Coldwater Creek US Inc.	Alabama	Baldwin County Alabama Sales & Use Tax	March 2014	4/20/2014	4/16/2014
Coldwater Creek US Inc.	Alabama	Birmingham Alabama Consumer's Use Tax	March 2014	4/20/2014	4/16/2014
Coldwater Creek US Inc.	Alabama	Birmingham Alabama Sales Tax	March 2014	4/20/2014	4/16/2014
Coldwater Creek US Inc.	Alabama	Birmingham Alabama Seller's Use Tax	March 2014	4/20/2014	4/16/2014
Coldwater Creek US Inc.	Alabama	Foley Alabama Sales & Use Tax	March 2014	4/20/2014	4/16/2014
Coldwater Creek US Inc.	Alabama	Foley County Alabama Sales & Use Tax	March 2014	4/20/2014	4/24/2014
Coldwater Creek US Inc.	Alabama	Huntsville Alabama Sales & Use Tax	March 2014	4/20/2014	4/16/2014
Coldwater Creek US Inc.	Alabama	Jefferson County Alabama Consumer's Use Tax	March 2014	4/20/2014	4/24/2014
Coldwater Creek US Inc.	Alabama	Jefferson County Alabama Sales Tax	March 2014	4/20/2014	4/24/2014
Coldwater Creek US Inc.	Alabama	Jefferson County Alabama Seller's Use Tax	March 2014	4/20/2014	4/24/2014
Coldwater Creek US Inc.	Alabama	Madison County Alabama Sales & Use Tax	March 2014	4/20/2014	4/16/2014
Coldwater Creek US Inc.	Alabama	Mobile Alabama Sales & Use Tax	March 2014	4/20/2014	4/16/2014
Coldwater Creek US Inc.	Alabama	Mobile County Alabama Sales & Use Tax	March 2014	4/20/2014	4/16/2014
Coldwater Creek US Inc.	Alabama	Montgomery Alabama Sales & Use Tax	March 2014	4/20/2014	4/16/2014
Coldwater Creek US Inc.	Alabama	Montgomery County Alabama Sales & Use Tax	March 2014	4/20/2014	4/16/2014
Coldwater Creek US Inc.	Alabama	Spanish Fort/Lee County Alabama Sales & Use Tax	March 2014	4/20/2014	4/16/2014
Coldwater Creek US Inc.	Alabama	Tuscaloosa Alabama Sales Tax	March 2014	4/20/2014	4/16/2014
Coldwater Creek US Inc.	Alabama	Tuscaloosa Alabama Use Tax	March 2014	4/20/2014	4/16/2014
Coldwater Creek US Inc.	Arizona	Arizona Transaction Privilege & Use Tax	March 2014	4/20/2014	4/16/2014
Coldwater Creek US Inc.	Arizona	Chandler Arizona Sales & Use Tax	March 2014	4/20/2014	4/16/2014
Coldwater Creek US Inc.	Arizona	Glendale Arizona Sales & Use Tax	March 2014	4/20/2014	4/24/2014
Coldwater Creek US Inc.	Arizona	Mesa Arizona Sales & Use Tax	March 2014	4/20/2014	4/24/2014
Coldwater Creek US Inc.	Arizona	Phoenix Arizona Sales & Use Tax	March 2014	4/20/2014	4/16/2014
Coldwater Creek US Inc.	Arizona	Prescott Arizona Sales & Use Tax	March 2014	4/20/2014	4/24/2014
Coldwater Creek US Inc.	Arizona	Tucson Arizona Sales & Use Tax	March 2014	4/20/2014	4/16/2014
Coldwater Creek US Inc.	Arkansas	Arkansas Sales & Use Tax	March 2014	4/20/2014	4/17/2014
Coldwater Creek US Inc.	California	California Sales & Use Tax	March 2014	4/30/2014	4/17/2014
Coldwater Creek US Inc.	Colorado	Colorado Consumer's Use Tax	March 2014	4/20/2014	4/16/2014
Coldwater Creek US Inc.	Colorado	Colorado Sales Tax	March 2014	4/20/2014	4/17/2014
Coldwater Creek US Inc.	Colorado	Aurora Colorado Sales & Use Tax	March 2014	4/20/2014	4/16/2014
Coldwater Creek US Inc.	Colorado	Broomfield Colorado Sales Tax	March 2014	4/20/2014	4/16/2014
Coldwater Creek US Inc.	Colorado	Castle Rock Colorado Sales & Use Tax	March 2014	4/20/2014	4/16/2014
Coldwater Creek US Inc.	Colorado	Colorado Springs Colorado Sales & Use Tax	March 2014	4/20/2014	4/24/2014
Coldwater Creek US Inc.	Colorado	Lakewood Colorado Sales Tax - Direct Sales	March 2014	4/20/2014	4/16/2014
Coldwater Creek US Inc.	Colorado	Lakewood Colorado Sales & Use Tax - Store Sales	March 2014	4/20/2014	4/16/2014
Coldwater Creek US Inc.	Colorado	Littleton Colorado Sales Tax	March 2014	4/20/2014	4/16/2014
Coldwater Creek US Inc.	Colorado	Lone Tree Colorado Sales Tax	March 2014	4/20/2014	4/24/2014
Coldwater Creek US Inc.	Colorado	Loveland Colorado Public Improvement Fee	March 2014	4/20/2014	4/24/2014
Coldwater Creek US Inc.	Colorado	Loveland Colorado Retail Sales Fee	March 2014	4/20/2014	4/24/2014
Coldwater Creek US Inc.	Colorado	Loveland Colorado Sales Tax - Centerra	March 2014	4/20/2014	4/24/2014
Coldwater Creek US Inc.	Colorado	Loveland Colorado Sales Tax - Direct Sales	March 2014	4/20/2014	4/24/2014
Coldwater Creek US Inc.	Colorado	Silverthorne Colorado Sales & Use Tax	March 2014	4/20/2014	4/16/2014
Coldwater Creek US Inc.	Connecticut	Connecticut Sales & Use Tax	March 2014	4/30/2014	4/17/2014
Coldwater Creek US Inc.	Delaware	Delaware Gross Receipts Tax	March 2014	4/20/2014	4/16/2014
Coldwater Creek US Inc.	Florida	Florida Sales & Use Tax	March 2014	4/20/2014	4/16/2014
Coldwater Creek US Inc.	Florida	Panama City Florida Sales Tax	March 2014	4/20/2014	4/24/2014
Coldwater Creek US Inc.	Georgia	Georgia Sales & Use Tax	March 2014	4/20/2014	4/17/2014
Coldwater Creek US Inc.	Idaho	Idaho Sales & Use Tax	March 2014	4/20/2014	4/17/2014
Coldwater Creek US Inc.	Illinois	Illinois Sales & Use Tax	March 2014	4/20/2014	4/17/2014
Coldwater Creek US Inc.	Indiana	Indiana Sales & Use Tax	March 2014	4/20/2014	4/17/2014
Coldwater Creek US Inc.	Iowa	Iowa Consumer's Use Tax	March 2014	4/28/2014	4/18/2014
Coldwater Creek US Inc.	Iowa	Iowa Retailer's Use Tax	March 2014	4/28/2014	4/18/2014
Coldwater Creek US Inc.	Iowa	Iowa Sales Tax	March 2014	4/20/2014	4/18/2014
Coldwater Creek US Inc.	Kansas	Kansas Sales & Use Tax	March 2014	4/26/2014	4/17/2014
Coldwater Creek US Inc.	Kentucky	Kentucky Sales & Use Tax	March 2014	4/20/2014	4/17/2014
Coldwater Creek US Inc.	Louisiana	Louisiana Sales & Use Tax	March 2014	4/20/2014	4/17/2014
Coldwater Creek US Inc.	Louisiana	Caddo Parish Louisiana Sales & Use Tax	March 2014	4/20/2014	4/17/2014
Coldwater Creek US Inc.	Louisiana	E. Baton Rouge Parish Louisiana Sales & Use Tax	March 2014	4/20/2014	4/17/2014
Coldwater Creek US Inc.	Louisiana	Jefferson Parish Louisiana Sales & Use Tax	March 2014	4/20/2014	4/17/2014
Coldwater Creek US Inc.	Louisiana	Lafayette Parish Louisiana Sales & Use Tax	March 2014	4/20/2014	4/17/2014
Coldwater Creek US Inc.	Louisiana	St Tammany Parish Louisiana Sales & Use Tax	March 2014	4/20/2014	4/17/2014
Coldwater Creek US Inc.	Maine	Main Sales & Use Tax	March 2014	4/15/2014	4/14/2014
Coldwater Creek US Inc.	Maryland	Maryland Sales & Use Tax	March 2014	4/20/2014	4/17/2014
Coldwater Creek US Inc.	Massachusetts	Massachusetts Sales & Use Tax	March 2014	4/20/2014	4/17/2014
Coldwater Creek US Inc.	Michigan	Michigan Consumer's Use Tax	March 2014	4/20/2014	4/17/2014
Coldwater Creek US Inc.	Michigan	Michigan Sales Tax	March 2014	4/20/2014	4/17/2014
Coldwater Creek US Inc.	Michigan	Michigan Seller's Use Tax	March 2014	4/20/2014	4/17/2014
Coldwater Creek US Inc.	Minnesota	Minnesota Sales & Use Tax	March 2014	4/20/2014	4/17/2014
Coldwater Creek US Inc.	Mississippi	Mississippi Sales Tax	March 2014	4/20/2014	4/17/2014

In re: Coldwater Creek, Inc., et al.  
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Form No.: MOR-4b  
 Case No.: 14-10867  
 Reporting Period: 4/11/14 - 5/3/14  
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Sales and Use Tax Filing (cont)					
Entity	Jurisdiction	Filing Description	Period	Due Date	Date Filed
Coldwater Creek US Inc.	Mississippi	Mississippi Use Tax	March 2014	4/20/2014	4/17/2014
Coldwater Creek US Inc.	Missouri	Missouri Consumer's Use Tax	March 2014	4/31/2014	4/17/2014
Coldwater Creek US Inc.	Missouri	Missouri Sales Tax Return	March 2014	4/20/2014	4/17/2014
Coldwater Creek US Inc.	Missouri	Missouri Vendor's Use Tax	March 2014	4/20/2014	4/17/2014
Coldwater Creek US Inc.	Nebraska	Nebraska Sales & Use Tax	March 2014	4/20/2014	4/17/2014
Coldwater Creek US Inc.	Nevada	Nevada Sales & Use Tax	March 2014	4/30/2014	4/17/2014
Coldwater Creek US Inc.	New Jersey	New Jersey Sales & Use Tax	March 2014	4/20/2014	4/17/2014
Coldwater Creek US Inc.	New Mexico	New Mexico Sales & Use Tax	March 2014	4/20/2014	4/17/2014
Coldwater Creek US Inc.	New York	New York Sales & Use Tax	March 2014	4/20/2014	4/17/2014
Coldwater Creek US Inc.	North Carolina	North Carolina Sales & Use Tax	March 2014	4/20/2014	4/17/2014
Coldwater Creek US Inc.	North Dakota	North Dakota Sales & Use Tax	March 2014	4/30/2014	4/17/2014
Coldwater Creek US Inc.	Ohio	Ohio Consumer's Use Tax	March 2014	4/23/2014	4/17/2014
Coldwater Creek US Inc.	Ohio	Ohio Sales Tax	March 2014	4/23/2014	4/17/2014
Coldwater Creek US Inc.	Ohio	Ohio Seller's Use Tax	March 2014	4/23/2014	4/17/2014
Coldwater Creek US Inc.	Oklahoma	Oklahoma Consumer's Use Tax	March 2014	4/20/2014	4/17/2014
Coldwater Creek US Inc.	Oklahoma	Oklahoma Sales Tax	March 2014	4/20/2014	4/17/2014
Coldwater Creek US Inc.	Oklahoma	Oklahoma Vendor's Use Tax	March 2014	4/20/2014	4/17/2014
Coldwater Creek US Inc.	Pennsylvania	Pennsylvania Sales & Use Tax	March 2014	4/20/2014	4/17/2014
Coldwater Creek US Inc.	Rhode Island	Rhode Island Sales & Use Tax	March 2014	4/20/2014	4/17/2014
Coldwater Creek US Inc.	South Carolina	South Carolina Sales & Use Tax	March 2014	4/20/2014	4/17/2014
Coldwater Creek US Inc.	South Dakota	South Dakota Sales & Use Tax	March 2014	4/25/2014	4/17/2014
Coldwater Creek US Inc.	Tennessee	Tennessee State and Local Sales & Use Tax	March 2014	4/20/2014	4/17/2014
Coldwater Creek US Inc.	Texas	Texas Sales & Use Tax	March 2014	4/20/2014	4/17/2014
Coldwater Creek US Inc.	Utah	Utah Sales & Use Tax	March 2014	4/30/2014	4/17/2014
Coldwater Creek US Inc.	Vermont	Vermont Sales & Use Tax	March 2014	4/26/2014	4/17/2014
Coldwater Creek US Inc.	Virginia	Virginia Direct Use Tax Return	March 2014	4/20/2014	4/17/2014
Coldwater Creek US Inc.	Virginia	Virginia Retail Sales & Use Tax	March 2014	4/20/2014	4/17/2014
Coldwater Creek US Inc.	Washington	Washington Sales, Use and B&O Tax	March 2014	4/26/2014	4/17/2014
Coldwater Creek US Inc.	West Virginia	West Virginia Sales & Use Tax	March 2014	4/20/2014	4/17/2014
Coldwater Creek US Inc.	Wisconsin	Wisconsin Sales & Use Tax	March 2014	4/20/2014	4/17/2014

In re: Coldwater Creek, Inc., et al.  
 Figures in \$

Form No.: MOR-5a  
 Case No.: 14-10867  
 Reporting Period: 4/11/14 - 5/3/14  
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<b>Accounts Payable (Post-Petition) Balance as of 5/3/14 (Unaudited)</b>	
<b>Accounts Payable Aging <sup>(1)</sup></b>	
0 - 30 days old <sup>(2)</sup>	\$ 21,792,395
31 - 60 days old <sup>(3)</sup>	709,914
61 - 90 days old	223,207
91+ days old	111,525
<b>Total Accounts Payable (Post-Petition)</b>	<b>\$ 22,837,041</b>

**Notes to the MOR-5a:**

- (1) Includes current activity and non-debtor Accounts Payable.
- (2) Accounts Payable includes amounts attributable to inventory in-transit or received but not invoiced, and which may not yet be due, as well as provisional accruals for Case related professional fees and for expenses not yet invoiced.
- (3) Amounts shown as 31-91+ days old consist primarily of amounts owed on account of merchandise that are awaiting invoicing from the vendor.

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Form No.: MOR-6  
 Case No.: 14-10867  
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<b>Accounts Receivable (Post-Petition) Balance as of 5/3/14 (Unaudited)</b>	
<b>Accounts Receivable Aging</b>	
0 - 30 days old <sup>(1)</sup>	\$ 6,342,886
31 - 60 days old	-
61 - 90 days old	-
91+ days old	-
Other <sup>(2)</sup>	2,198,596
<b>Total Accounts Receivable (Post-Petition)</b>	<b>\$ 8,541,482</b>

**Notes to MOR-6:**

- (1) Accounts Receivable reflect amounts owed from credit card payment processors that result from retail customer sales activity.
- (2) Other includes reserves held by credit card payment processors as a deposit.



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Form No.: MOR-7  
 Case No.: 14-10867  
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Debtor Questionnaire		
	Yes	No
1. Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.		X
2. Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below.		X
3. Have all post-petition tax returns been timely filed? If no, provide an explanation below.	X	
4. Are workers' compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below.	X	
5. Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3.	X	

**Explanations**

5. New accounts opened during the reporting period:			
Entity	Case Number	Account Number	Notes
Coldwater Creek Inc.	14-10867	*4139	Utility deposit account