

Cooper Booth Wholesale LP
 Combined Schedule of Projected Cash Receipts and Disbursements
 For the Weeks Ended

	6/29/2013	7/6/2013	7/13/2013	7/20/2013	7/27/2013	8/3/2013	8/10/2013	8/17/2013	8/24/2013	8/31/2013	Total
Cash Receipts											
A/R collections	13,470,012	13,554,894	12,646,320	12,228,287	13,338,214	13,426,278	13,466,407	13,177,694	13,269,799	13,183,076	131,760,981
Miscellaneous	7,800	7,544	7,592	7,083	6,849	7,470	7,520	7,542	7,380	7,432	74,212
Cigr manufacturing rebates	-	-	-	-	-	-	-	250,000	-	250,000	500,000
Other mtg rebate income	5,876	1,776	1,776	1,776	38,097	1,776	1,776	1,776	1,776	43,178	99,583
Total cash receipts	<u>13,483,688</u>	<u>13,564,214</u>	<u>12,655,688</u>	<u>12,237,146</u>	<u>13,383,159</u>	<u>13,435,524</u>	<u>13,475,702</u>	<u>13,437,012</u>	<u>13,278,956</u>	<u>13,483,686</u>	<u>132,434,776</u>
Product Disbursement											
Product (Note 2)	14,000,700	13,035,700	12,720,700	13,035,700	12,270,055	12,277,500	12,277,500	12,277,500	12,277,500	12,527,500	126,700,355
PACA claims	-	-	95,707	-	-	-	-	-	-	-	95,707
Other mtg rebate income	8,200	8,200	8,200	8,200	(15,645)	8,200	8,200	8,200	8,200	(14,513)	82,000
Freight out	-	-	315,000	-	-	-	252,000	-	-	-	567,000
Customer programs	-	-	-	-	-	-	-	-	-	-	-
Total Product Disbursements	<u>14,008,900</u>	<u>13,043,900</u>	<u>13,139,607</u>	<u>13,043,900</u>	<u>12,262,610</u>	<u>12,285,700</u>	<u>12,537,700</u>	<u>12,285,700</u>	<u>12,285,700</u>	<u>12,521,187</u>	<u>127,414,904</u>
Operating Disbursements											
Payroll & Taxes (Note 1)	251,861	247,292	286,771	293,087	251,761	251,761	251,761	251,761	291,769	250,179	2,628,003
Temporary labor	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	20,000
R&M - building	3,250	3,250	3,250	3,250	3,250	3,250	3,250	3,250	3,250	3,250	32,500
R&M - equipment	5,200	5,200	7,700	5,200	5,200	7,700	5,200	5,200	7,700	5,200	59,500
Recruiting	1,100	1,100	1,100	-	1,100	-	800	-	-	800	4,900
Stamp machine	-	-	-	400	-	-	-	-	400	-	800
Licenses & fees	250	250	250	250	2,500	-	-	-	-	-	2,500
Warehouse - misc	8,000	8,000	8,000	8,000	8,000	8,000	8,000	8,000	8,000	8,000	80,000
Warehouse supplies	1,000	-	1,965	600	-	-	-	1,965	750	-	6,280
Truck leasing/rentals & maint	1,600	-	1,600	-	1,600	-	-	-	1,600	-	4,800
Uniform expense	600	-	600	-	600	-	600	-	600	-	3,000
Delivery expenses	500	500	500	500	500	500	500	500	500	500	2,500
Lodging & M&E	28,000	29,600	29,600	29,600	31,100	31,100	31,100	32,600	32,600	32,600	307,900
Fuel - tank	7,000	18,075	25,681	18,181	5,681	18,181	5,681	18,181	5,681	18,075	140,414
R&M trucks	8,000	8,000	8,000	8,000	8,000	8,000	8,000	8,000	8,000	8,000	80,000
Transportation supplies	11,000	11,000	11,000	11,000	11,000	11,000	11,000	11,000	11,000	11,000	110,000
Sales expenses	-	600	600	-	-	-	600	-	-	-	1,200
401(k)	-	300	300	300	-	-	300	-	-	300	1,500
Auto	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	50,000
Bank service charge	-	34,715	-	-	-	34,715	-	-	-	-	69,430
Building rental	-	-	-	600	-	-	-	600	-	-	1,200
Collection	-	-	650	10,500	-	650	10,500	-	-	-	22,300
Consulting	-	-	1,500	-	-	-	-	1,000	-	-	2,500
Employee relations	-	-	5,500	-	-	-	5,500	-	-	-	11,000
Hardware maintenance	-	-	-	2,000	-	-	-	2,000	-	-	4,000
Hardware supplies	-	-	229,216	-	-	-	4,100	-	-	-	253,316
Insurance - business	55,000	82,500	30,000	30,000	30,000	20,000	4,100	-	-	-	430,000
Insurance - medical	-	-	1,000	1,000	-	30,000	82,500	30,000	30,000	30,000	2,000
Leases/Rentals	-	-	1,000	-	-	-	-	1,000	-	-	2,000
Licenses & fees	-	-	1,000	-	-	-	-	2,500	-	-	3,500
Officer T&E	-	-	2,000	-	-	-	-	2,000	-	-	4,000
Miscellaneous	-	1,000	-	-	-	1,000	-	-	1,000	-	3,000

Cooper Booth Wholesale LP
 Combined Schedule of Projected Cash Receipts and Disbursements
 For the Weeks Ended

	6/29/2013	7/6/2013	7/13/2013	7/20/2013	7/27/2013	8/3/2013	8/10/2013	8/17/2013	8/24/2013	8/31/2013	Total
Office supplies	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	30,000
Other taxes	-	-	-	-	-	-	-	-	-	8,000	8,000
R&M office equipment	-	2,000	-	-	2,000	-	-	2,000	-	2,000	8,000
R/E taxes	-	53,000	-	-	-	-	-	-	-	-	53,000
Software maintenance	1,500	2,100	4,500	-	1,500	400	900	-	-	1,500	12,400
Software supplies	-	-	2,000	-	-	-	-	-	2,000	-	4,000
OTP excise taxes	-	-	-	-	500,000	-	-	-	-	450,000	950,000
Utilities	3,000	18,000	2,500	1,000	3,000	18,000	1,000	1,000	2,500	3,000	53,000
Utilities deposits	-	-	-	20,000	12,052	-	-	20,000	-	-	12,052
Gross receipts tax	-	-	-	-	-	-	-	-	-	-	40,000
Total Operating Disbursement	396,361	534,783	671,383	455,468	888,593	454,806	440,741	413,106	417,099	842,654	5,514,995
Operating cash flow	(921,573)	(14,468)	(1,155,302)	(1,262,222)	231,956	695,018	497,261	738,205	576,157	119,845	(495,123)
Other Disbursements	-	-	-	-	-	-	-	-	-	-	-
Adequate protection payments	-	-	-	-	-	-	-	-	-	-	-
PNCEF (A)- equipment	-	-	-	-	-	-	-	-	-	-	-
PNCEF (B)- equipment	-	-	-	-	-	-	-	-	-	-	-
PNC Credit Card	-	-	-	-	-	-	-	-	-	-	-
Company professional fees:	-	-	-	-	-	-	-	-	-	-	-
Counsel - Debtor	-	-	-	51,000	-	-	-	-	104,000	-	155,000
Counsel - special	-	-	-	42,000	-	-	-	-	48,000	-	90,000
Financial advisors	-	-	-	32,000	-	-	-	-	128,000	-	160,000
Investment Bankers	25,000	25,000	-	-	-	25,000	-	-	-	-	75,000
Accountants	-	-	-	-	-	-	-	-	-	-	-
Data Room expenses	-	2,000	-	-	-	-	-	-	-	-	2,000
Committee professional fees:	-	-	-	-	-	-	-	-	-	-	-
Counsel	-	-	-	-	-	-	-	-	48,000	-	48,000
Financial advisors	-	-	-	-	-	-	-	-	-	-	-
US Trustee	-	-	-	30,000	-	-	-	-	-	-	30,000
Total Other Disbursements	25,000	27,000	-	155,000	-	25,000	-	-	328,000	-	560,000
Total cash flow	(946,573)	(41,468)	(1,155,302)	(1,417,222)	231,956	670,018	497,261	738,205	248,157	119,845	(1,055,123)
Cash - beginning (Note 3)	6,868,779	5,922,206	5,880,738	4,725,436	3,308,214	3,540,170	4,210,188	4,707,449	5,445,654	5,693,811	6,868,779
Cash - Ending	5,922,206	5,880,738	4,725,436	3,308,214	3,540,170	4,210,188	4,707,449	5,445,654	5,693,811	5,813,656	5,813,656

Notes

- 1: Payroll includes salaries, wages, commissions and incentive payments and employer portion of payroll taxes.
- 2: Assumes COD and includes cigarettes stamps' purchases on a pay as needed basis.
- 3: Bank accounts balances are subject to reconciliation. The Debtors accounts' projected balances do not include any PNC accounts balances.
- 4: Professional Fees and Costs payments are based on the Administrative Order Establishing Procedures for the Allowance and Payment of Interim Compensation and Reimbursement of Expenses and are scheduled at 80% of fees and 100% of expenses.
- 5: The Estates' Professional Fees and Costs for August are estimated to be as follows: Counsel - Debtors \$120,000, Special Counsel - Debtors \$30,000, Financial Advisor - Debtors \$70,000 and Counsel - committee \$40,000.

Cooper Booth Wholesale LP
 Combined Schedule of Projected Cash Receipts and Disbursements
 For the Weeks Ended

	6/29/2013	7/6/2013	7/13/2013	7/20/2013	7/27/2013	8/3/2013	8/10/2013	8/17/2013	8/24/2013	8/31/2013	Total
PNC Accounts											
Wholesale – Money Market	2,185	-	-	-	-	-	-	-	-	-	2,185
Transportation – DDA	826,577	576,428	545,528	510,790	510,790	435,790	404,890	370,226	370,226	370,226	826,577
Management – DDA	13,840	-	-	-	-	-	-	-	-	-	13,840
Total PNC Accounts	842,602	576,428	545,528	510,790	510,790	435,790	404,890	370,226	370,226	370,226	842,602
Disbursements											
Adequate protection payments	-	11,300	-	-	-	11,300	-	-	-	-	22,600
PNCEF (A)– equipment	-	19,600	-	-	-	19,600	-	-	-	-	39,200
PNCEF (B)– equipment	-	-	34,738	-	-	-	34,664	-	-	-	69,402
PNC Credit Card	166,174	-	-	-	-	-	-	-	-	-	166,174
PNC Bank Counsel	100,000	-	-	-	75,000	-	-	-	-	-	175,000
Total Disbursements	266,174	30,900	34,738	-	75,000	30,900	34,664	-	-	-	472,376
Ending Cash Balance --											
PNC Accounts	576,428	545,528	510,790	510,790	435,790	404,890	370,226	370,226	370,226	370,226	370,226

6. The professional fees and costs of the Bank's counsel are at 100% of fees and expenses.