



Office of the United States Trustee, Region 10
Central Southern Districts of Illinois
Northern Southern Districts of Indiana

Monthly Report for Non-Small Business Debtors and Chapter 11 Trustees

Debtor Name: Old CSH, Inc. f/k/a Country Stone Holdings, Inc. For the Month Ended: 11/30/2015

Case Number: 14-81854 Date Bankruptcy Filed: 10/23/2014

This report is to be completed in its entirety and is to be sent to the Office of the United States Trustee. The Operating Report Summary, located on page 31 of 32, is to be completed and electronically filed by the debtor's attorney with the Bankruptcy Court. If any portion of this report is not completed, please provide an explanation as to the reason for the incomplete portion.

<u>Portion of the Report</u>	<u>Reason Not Completed or Provided</u>
Monthly Income Statement	_____
Monthly Cash Flow	_____
Operating Report Summary	_____
Bank Statements	_____

The undersigned certifies under penalty of perjury that the information contained in this and accompanying report is complete, true and correct to the best of my knowledge, information, and belief.

Signature of Debtor or Debtor's Representative: /s/ Steven A. Nerger

Title of Representative if Applicable: Chief Restructuring Officer

Dated: December 21, 2015 Debtor's Phone Number: 800-762-5728

Name of Preparer: Steven A. Nerger Title: Chief Restructuring Officer

Preparer's Phone Number: 847-470-0200

OFFICE OF THE U.S. TRUSTEE - REGION 10
MONTHLY INCOME STATEMENT
(Accrual Method of accounting is required) As of 11/30/2015

Debtor Name: Old CSH, Inc. f/k/a Country Stone Holdings, Inc.

Case Number: 14-81854

	Current Month	Year To Date
INCOME		
Gross Receipts or Sales	\$ -	\$ -
Less: Returns or Allowances	0	0
 <u>Cost of Goods</u>		
Beginning Inventory	0	0
Purchases	0	0
Other Costs (Attached Itemized Schedule)	0	0
Less: Ending Inventory	0	0
Cost of Goods Sold	\$ -	\$ -
Gross Profit	0	0
Interest	0	0
Rents	0	0
Gain (Loss) From Sale of Property	0	0
Other Income (Attached Itemized Schedule)	0	0
Total Income	\$ -	\$ -
 GENERAL AND ADMINISTRATIVE EXPENSES		
Compensation of Officers	0	0
Salaries & Wages	0	258,242
Repairs & Maintenance	0	0
Supplies	0	0
Bad Debts	0	0
Rents	0	0
Payroll Taxes	0	0
Other Taxes	0	0
Interest Expense	0	0
Depreciation	0	0
Insurance	0	0
Travel & Entertainment	0	0
Utilities	0	0
Professional & Legal Fees	0	144,191
Other Expenses (Attached Itemized Schedule)	0	140
Total Expenses	\$ -	\$ 402,573
Net Profit (Loss)	\$ -	\$ (402,573)

OFFICE OF THE U.S. TRUSTEE - REGION 10
MONTHLY CASH FLOW for the month ended 11/30/2015
Reconciled As Of: 11/30/2015

Debtor Name: Old CSH, Inc. f/k/a Country Stone Holdings, Inc.

Case Number: 14-81854

Reconciled bank balance and cash on hand from last month
 (if this is the first report, insert the cash balance as of the petition date) \$ 10,407

CASH RECEIPTS

From Cash Sales / Receipts	<u>0</u>	
From Collection of Pre-Petition Accounts Receivable	<u>0</u>	
From Collection of Post-Petition Accounts Receivable	<u>0</u>	
From Loans (Attached Itemized List)	<u>0</u>	
From Contributions to Capital	<u>0</u>	
From Gifts or Other Receipts (Attach Itemized List)	<u>0</u>	ZBA Sweep from Co-Debtor
TOTAL RECEIPTS	\$ <u>-</u>	

CASH DISBURSEMENTS

Inventory Purchases	<u>0</u>	
Net Payments to Officers / Owners (Actual Cash Paid)	<u>0</u>	
Net Payments to Employees (Actual Cash Paid)	<u>0</u>	
Rent Payments	<u>0</u>	
Lease Payments	<u>0</u>	
Mortgage or Note Payments	<u>0</u>	
Adequate Protection Payments	<u>0</u>	
Insurance	<u>0</u>	
Utilities / Telephone	<u>0</u>	
Tax Payments	<u>0</u>	
Advertising & Marketing	<u>0</u>	
Supplies	<u>0</u>	
Outside Labor	<u>0</u>	
Travel & Entertainment	<u>0</u>	
Professional & Legal Fees (Attached Court Order)	<u>0</u>	
Payment to U.S. Trustee Quarterly Fee	<u>0</u>	
Other Expenses (Attached Itemized Schedule)	<u>5,674</u>	ZBA Sweeps to Co-Debtors
TOTAL DISBURSEMENTS	\$ <u>5,674</u>	

NET CASH FLOW (Total Receipts Minus Total Disbursements) **\$ (5,674)**

Bank Balance & Cash on Hand at the End of the Month **\$ 4,733**
 (Beginning Balance + Cash Receipts - Cash Disbursements)

Attach Copies of All Bank Statements and Reconciliations

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OFFICE OF THE U.S. TRUSTEE - REGION 10
STATUS OF TAXES
For the Month Ended:11/30/2015

Debtor Name: Old CSH, Inc. f/k/a Country Stone Holdings, Inc.

Case Number: 14-81854

	Beginning Tax Liability*	Amount Withheld or Accrued	Amount Paid	Ending Tax Liability
FEDERAL				
Withholding **	None			None
FICA - Employee **	None			None
FICA - Employer **	None			None
Unemployment	None			None
Income	None			None
Other (List)	None			None
Subtotal	\$ -	\$ -	\$ -	\$ -
STATE & LOCAL				
Withholding	None			None
Sales	None			None
Excise	None			None
Unemployment	None			None
Other	None			None
Real Property	None			None
Personal Property	None			None
Other (List)	None			None
Subtotal	\$ -	\$ -	\$ -	\$ -
TOTAL TAXES PAID			\$ -	

(This Sum is to be Listed on Page 1 as Tax Payments)

Explain the reason for any past due post petition taxes:

* The beginning tax liability should represent the liability from the prior month or, if this is the first operating report, this should be zero.

** Attached signed and completed photocopies of IRS Form 6123

OFFICE OF THE U.S. TRUSTEE - REGION 10
AGING SCHEDULES FOR RECEIVABLES & PAYABLES
For the Month Ended:11/30/2015

Debtor Name: Old CSH, Inc. f/k/a Country Stone Ho **Case Number:** 14-81854

	----- Accounts Receivable -----				
	Current 0-30 Days	Past Due 31-60 Days	Past Due 61-90 Days	Past Due Over 90 Days	
Pre-Petition	\$ -	\$ -	\$ -	\$ -	
Post-Petition	\$ -	\$ -	\$ -	\$ -	
Totals	\$ -	\$ -	\$ -	\$ -	\$ - Grand Total

	----- Accounts Payable -----				
	Current 0-30 Days	Past Due 31-60 Days	Past Due 61-90 Days	Past Due Over 90 Days	
Post-Petition Only	\$ -	\$ -	\$ -	\$ -	\$ - Grand Total

List Creditor/Lessor:	----- Post-Petition Notes or Leases Payable or Adequate Protection Agreements -----			
	Current 0-30 Days	Past Due 31-60 Days	Past Due 61-90 Days	Past Due Over 90 Days
First Midwest Bank	\$ 17,380,623			

Post-Petition Bank Accounts (Attach Copies of All Bank Statements):

	Bank Name	Beginning Balance	Ending Balance
Operating	First Midwest Bank	\$ 10,406.67	\$ 4,733.08
Payroll			
Tax Escrow			
Other(s)			

QUESTIONNAIRE:

	YES	NO
1. IS THE BUSINESS STILL OPERATING?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2. DID THE DEBTOR SELL ANY ASSETS OTHER THAN INVENTORY THIS MONTH? If yes, please attach a list of items sold and a copy of the Court Order authorizing the sale.	<input type="checkbox"/>	<input checked="" type="checkbox"/>
3. HAS THE DEBTOR PAID ANY BILLS THAT WERE OWED PRIOR TO FILING BANKRUPTCY? If yes, please provide the details.	<input type="checkbox"/>	<input checked="" type="checkbox"/>
4. DID THE DEBTOR PAY ITS ATTORNEY OR OTHER PROFESSIONALS THIS MONTH? If yes, please provide the details and a copy of the Court Order authorizing the payment.	<input type="checkbox"/>	<input checked="" type="checkbox"/>
5. DID THE DEBTOR PAY ITS EMPLOYEES AND VENDORS ON TIME? If no, please provide details.	<input checked="" type="checkbox"/>	<input type="checkbox"/>
6. HAS THE DEBTOR FILED ALL OF ITS RETURNS AND PAID ALL OF ITS TAXES THIS MONTH? If no, please provide details.	<input checked="" type="checkbox"/>	<input type="checkbox"/>
7. DID THE DEBTOR PAY ALL OF ITS INSURANCE PREMIUMS THIS MONTH? If no, please provide details.	<input checked="" type="checkbox"/>	<input type="checkbox"/>
8. DID ANY INSURANCE COMPANY CANCEL THE DEBTOR'S POLICY THIS MONTH? If yes, please identify the policies that were cancelled.	<input type="checkbox"/>	<input checked="" type="checkbox"/>
9. HAS THE DEBTOR BORROWED MONEY FROM ANYONE THIS MONTH? If yes, please provide details.	<input type="checkbox"/>	<input checked="" type="checkbox"/>
10. DOES THE DEBTOR HAVE ANY BANK ACCOUNTS OPEN OTHER THAN THE DIP ACCOUNT? If yes, please provide details. PNC Bank	<input checked="" type="checkbox"/>	<input type="checkbox"/>
11. DOES THE DEBTOR HAVE ANY UNUSUAL OR SIGNIFICANT UNANTICIPATED EXPENSES THIS MONTH? If yes, provide details.	<input type="checkbox"/>	<input checked="" type="checkbox"/>
12. DID THE DEBTOR DEPOSIT ALL MONEY FOR THE BUSINESS INTO THE DIP ACCOUNT THIS MONTH? If no, where was the money deposited. PNC Bank	<input checked="" type="checkbox"/>	<input type="checkbox"/>
13. DID THE DEBTOR SELL ANY GOODS OR PROVIDE SERVICES TO ANY BUSINESS RELATED TO THE DEBTOR IN ANY WAY? If yes, please provide the details.	<input type="checkbox"/>	<input checked="" type="checkbox"/>
14. DOES THE DEBTOR PLAN ON CONTINUING TO OPERATE THE BUSINESS NEXT MONTH? If no, why not? Assets Sold through 363 sale	<input type="checkbox"/>	<input checked="" type="checkbox"/>
15. PROVIDE A BRIEF NARRATIVE COVERING ANY SIGNIFICANT EVENTS WHICH OCCURRED THIS PAST MONTH.		
16. ATTACH A LIST OF ALL PAYMENTS MADE DURING THE REPORTING PERIOD TO THE PRINCIPALS, EXECUTIVES, OR INSIDERS. (THIS INCLUDES DRAWS OR CASH WITHDRAWALS BY INDIVIDUALS OR PARTNERS, DIVIDENDS, LEASE PAYMENTS ON PROPERTY OWNED BY INSIDERS, LOANS, GROSS SALARIES, ETC.)		
17. SEND COPIES TO THE U.S. TRUSTEE OF ANY MONTHLY INTERNAL FINANCIAL REPORTS, INCLUDING ANY INTERNAL INCOME STATEMENT, AND/OR PROFIT & LOSS STATEMENT, AND/OR BALANCE SHEET.		

UNITED STATES BANKRUPTCY COURT
CENTRAL AND SOUTHERN DISTRICT OF ILLINOIS

Case Name: Old CSH, Inc. f/k/a Country Stone Holdings, Inc.

Case Number: 14-81854

Operating Report Summary* for Month of November 2015

Cash on hand from ending balance of prior month (or petition filing date if first report) \$ 10,406.67

CASH RECEIPTS

Cash sales/Receipts	\$	-
Collection of pre-petition accounts receivable	\$	-
Collection of post-petition accounts receivable	\$	-
Loans to Debtor-in-Possession	\$	-
Contributions to capital or gifts	\$	-
Other receipts	\$	-
TOTAL RECEIPTS (Do not include beginning bank balance)	\$	-

CASH DISBURSEMENTS

Inventory purchases	\$	-
Net payments to Owners/Officers	\$	-
Net payments to Other Employees	\$	-
Rent & Lease payments	\$	-
Mortgage, Note & Adequate Protection Payments	\$	-
Insurance	\$	-
Tax payments - payroll and other	\$	-
Advertising & Marketing	\$	-
Payments to Attorneys & Other Professionals	\$	-
UST Quarterly Fees	\$	-
All other Expenses	\$	5,673.59
TOTAL DISBURSEMENTS	\$	5,673.59

NET CASH FLOW (Total Receipts minus Total Disbursements) \$ (5,673.59)

Cash on hand at end of month \$ 4,733.08

<u>CURRENT ASSETS:</u>	Accounts Receivable at end of month	\$	-
	Increase or (Decrease) in Accounts Receivable for month	\$	-
	Inventory at end of month	\$	-
	Increase or (Decrease) in Inventory for month	\$	-

<u>LIABILITIES:</u>	Increase or (Decrease) in Post-petition debt	\$	-
	Increase or (Decrease) in Pre-petition debt	\$	-
	Taxes Payable: Federal Payroll Taxes	\$	-
	State Payroll Taxes	\$	-
	State Sales Taxes	None	
	Other (describe)	None	
	TOTAL TAXES PAYABLE	\$	-

* NOTE: Summary for electronic filing with the Bankruptcy Court.
For a complete set of Monthly Reports, please contact the Attorney for the Debtor-in-Possession.

Statement Activity Report



Month of November, 2015

12/01/2015 01:35:07 PM

Account: 4628454567 - Country Stone Holdings, Inc. - USD

Balance Summary

Beginning Ledger Balance.	\$26,441.92
Plus Deposits and Other Credits.	\$0.00
Less 6 Checks and Other Debits.	\$18,476.27
Ending Balance.	\$7,965.65
Average Daily Balance.	\$14,892.18
Low Ledger Balance.	\$7,965.65

Ledger Balance

<u>Date</u>	<u>Ledger Balance</u>
11/2/2015	\$26,441.92
11/3/2015	\$26,441.92
11/4/2015	\$26,441.92
11/5/2015	\$26,441.92
11/6/2015	\$26,441.92
11/9/2015	\$26,441.92
11/10/2015	\$26,441.92
11/12/2015	\$9,535.67
11/13/2015	\$8,035.67
11/16/2015	\$8,035.67
11/17/2015	\$8,035.67
11/18/2015	\$8,035.67
11/19/2015	\$8,035.67
11/20/2015	\$8,035.67
11/23/2015	\$8,035.67
11/24/2015	\$8,035.67
11/25/2015	\$8,035.67
11/27/2015	\$8,035.67
11/30/2015	\$7,965.65

Checks and Other Debits

<u>Date Posted</u>	<u>Amount</u>	<u>Transaction Description</u>	<u>Reference Number</u>
11/12/2015	\$906.25	Checks Paid	00000009048
11/12/2015	\$16,000.00	Checks Paid	00000009044
11/13/2015	\$150.00	Checks Paid	00000009036
11/13/2015	\$562.50	Checks Paid	00000009049
11/13/2015	\$787.50	Checks Paid	00000009043
11/30/2015	\$70.02	Miscellaneous Fees	00000000000
6 Items	\$18,476.27		

Check Number

<u>Check</u>	<u>Amount</u>	<u>Date</u>
00000009048	\$906.25	11/12/2015
00000009044	\$16,000.00	11/12/2015
00000009036	\$150.00	11/13/2015
00000009049	\$562.50	11/13/2015
00000009043	\$787.50	11/13/2015
5 Items	\$18,406.25	

This report includes items received today but not yet posted. They are subject to verification and adjustment.

Reconciliation Report

Country Stone Holdings

Checking Account: First Midwest Bank **Statement Date:** 2015-11-30

Last Reconciliation: 2015-10-31 **Last Statement Balance:** \$10,406.67

Outstanding Checks

ID	Date	Vendor	Entry Name	Memo	Account	Deposit	Withdrawal
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Accounting Balance on 2015-11-30: \$4,733.08

Add: Outstanding Checks: \$0.00

Deduct: Outstanding Deposits: \$0.00

Expected Statement Balance: \$4,733.08

Cleared Checks

ID	Date	Vendor	Entry Name	Memo	Account	Deposit	Withdrawl
2015-11-30		N/A	ZBA Sweep		1-1122 First Midwest Debtor-In-Possession		\$5,673.59
						\$0.00	\$5,673.59

Accounting Balance on 2015-11-30: \$4,733.08

Add: Outstanding Checks: \$0.00

Deduct: Outstanding Deposits: \$0.00

Expected Statement Balance: \$4,733.08



First Midwest Bank

P.O. Box 580 • Joliet, IL 60434-0580

Return Service Requested

Statement of Account

Last statement: October 30, 2015

This statement: November 30, 2015

8100451304

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Direct inquiries to:
Customer Service

COUNTRY STONE HOLDINGS, INC.
DEBTOR- IN-POSSESSION
OPERATING ACCOUNT
8002 31ST ST W
ROCK ISLAND IL 61201-7408

First Midwest Bank 604
300 Park Blvd Suite 400
Itasca, Illinois 60143

0

PLEASE NOTE THAT SOME OF OUR STANDARD FEES WILL BE ADJUSTED FOR 2016. ON YOUR MARCH 2016 STATEMENT, WHICH REFLECTS FEBRUARY 2016 ACCOUNT ACTIVITY, YOU MAY SEE THESE INCREASES, IF THEY APPLY. IF YOU HAVE ANY QUESTIONS, PLEASE CALL YOUR RELATIONSHIP MANAGER, TREASURY MANAGEMENT OFFICER OR CONTACT US AT 847-670-3080 AND SELECT OPTION 2.

Summary of Account Balance

Account	Number	Ending Balance
Commercial Checking	8100451304	\$4,733.08

Commercial Checking

Account number
8100451304

Beginning balance	\$10,406.67		
Average balance	\$5,099.12		
Total additions	.00	Total subtractions	\$-5,673.59

Date	Description	Additions	Subtractions
11-02	#Automatic Transfer Transfer To Deposit System Account 8100471294		-5,673.59

Daily balances

Date	Amount	Date	Amount	Date	Amount
10-30	10,406.67	11-02	4,733.08		

FOR CHANGE OF ADDRESS, PLEASE COMPLETE FORM BELOW

- PLEASE CHANGE ADDRESS ON ALL ACCOUNTS.
 PLEASE CHANGE ADDRESS ONLY ON ACCOUNTS INDICATED.
 CHECKING/NOW SAVINGS CERTIFICATE OF DEPOSIT LOANS SAFE DEPOSIT BOX
 OTHER (PLEASE LIST) _____

NEW ADDRESS

STREET _____
 CITY _____ STATE _____ ZIP _____
 SOCIAL SECURITY # _____ - _____ - _____ EFFECTIVE DATE OF CHANGE _____

AUTHORIZED SIGNATURE REQUIRED (DO NOT PRINT) _____



(DETACH ALONG DOTTED LINE AND RETURN)

RECONCILING YOUR CHECKING ACCOUNT

BEFORE YOU START:
 MAKE THE FOLLOWING ENTRIES IN YOUR CHECKBOOK REGISTER TO ASSURE THAT ALL TRANSACTIONS ARE PROPERLY RECORDED ON BOTH YOUR RECORDS AS WELL AS THE BANK'S.

ADD:
 ANY DEPOSITS SHOWN ON THIS STATEMENT, BUT NOT RECORDED IN YOUR CHECKBOOK REGISTER. BE SURE TO INCLUDE ANY AUTOMATIC DEPOSITS, INCLUDING INTEREST.

SUBTRACT:
 THE ITEMS SHOWN ON THIS STATEMENT, BUT NOT RECORDED IN YOUR CHECKBOOK REGISTER, INCLUDING SERVICE CHARGES.

NEXT:
 MARK OFF THE CHECKS AND OTHER WITHDRAWALS LISTED ON THE STATEMENT IN YOUR CHECKBOOK REGISTER.

THEN:
 LIST ALL OUTSTANDING CHECKS AND OTHER WITHDRAWALS (THOSE YOU HAVE WRITTEN AND RECORDED IN YOUR CHECKBOOK REGISTER, BUT HAVE NOT YET BEEN RECEIVED AND PROCESSED BY THE BANK) IN THE COLUMN TO THE RIGHT. ADD UP THE TOTAL DOLLAR AMOUNT AND WRITE IT ON LINE 4 BELOW.

- NOW:**
- | | | |
|---|-----|--|
| 1. ENTER THE ENDING BALANCE SHOWN ON THIS STATEMENT. | \$ | |
| 2. ENTER THE TOTAL AMOUNT OF ANY DEPOSITS MADE BUT NOT SHOWN ON THIS STATEMENT. | +\$ | |
| 3. ADD ABOVE ITEMS 1 AND 2. | \$ | |
| 4. ENTER TOTAL CHECKS OUTSTANDING FROM RIGHT HAND COLUMN. | -\$ | |
| 5. SUBTRACT LINE 4 FROM LINE 3. THIS AMOUNT SHOULD AGREE WITH THE BALANCE SHOWN IN YOUR CHECKBOOK REGISTER. | \$ | |

LIST CHECKS OUTSTANDING

CHECK #	AMOUNT
TOTAL CHECKS OUTSTANDING	\$

ERROR RESOLUTION NOTICE

In case of errors or questions, or if you need more information regarding your ELECTRONIC TRANSFERS, contact us immediately by telephone at the number shown on the front of your statement or in writing at the address shown on the front of your statement. You must contact us no later than 60 days after the first statement on which the error, problem or inquiry in question was sent.

- (1) Include your full name and account number.
- (2) Describe the error or transfer in question, and explain as clearly as possible why you believe there is an error or need for additional information.
- (3) Include the dollar amount of the item in question.

First Midwest Bank will investigate your inquiry and will correct any error promptly. If we take more than ten (10) business days (five (5) business days if related to debit card transactions) to resolve the inquiry, your account will be credited for the amount in question, allowing you to have use of the funds during the time it takes to complete investigation of your inquiry.