

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re **Couture Hotel Corporation**

Case No. **14-34874-BJH-11**

Chapter **11**

**AMENDED
SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	No	1	\$20,200,000.00		
B - Personal Property	No	7	\$575,361.01		
C - Property Claimed as Exempt	No				
D - Creditors Holding Secured Claims	No	4		\$19,521,385.48	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	No	3		\$133,029.37	
F - Creditors Holding Unsecured Nonpriority Claims	No	24		\$8,140,293.81	
G - Executory Contracts and Unexpired Leases	No	5			
H - Codebtors	No	2			
I - Current Income of Individual Debtor(s)	No				N/A
J - Current Expenditures of Individual Debtor(s)	No				N/A
	TOTAL	46	\$20,775,361.01	\$27,794,708.66	