

**ENTERED**

February 13, 2026

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
GALVESTON DIVISION**

IN RE: )  
 )  
CRYO-1, Inc. ) **Case No. 25-80601**  
 ) **Chapter 11**  
 )  
Debtor. )

**SECOND INTERIM ORDER (A) AUTHORIZING THE USE OF CASH COLLATERAL,  
(B) GRANTING ADEQUATE PROTECTION TO SECURED CREDITORS AND (C)  
SCHEDULING A FINAL HEARING PURSUANT TO 11 U.S.C. SECTION 363 AND  
RULE 4001 OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE**

On the 11<sup>th</sup> day of February, 2026, came before this Court to be considered the *Motion for Entry of Interim and Final Orders (A) Authorizing the Use of Cash Collateral, (B) Providing Adequate Protection to Secured Creditors and (C) Scheduling a Final Hearing Pursuant to 11 U.S.C. Section 363 and Rule 4001 of the Federal Rules of Bankruptcy Procedure* (the “*Motion*”), filed by CRYO, Inc., the “Debtor” and/or “Debtor-in-Possession” in this Chapter 11 proceeding. The Debtor appeared through its attorneys of record ZENDEH DEL & ASSOCIATES, P.L.L.C. Jana Smith Whitworth also appeared on behalf of OFFICE OF THE UNITED STATES TRUSTEE.

After consideration of the pleadings and the arguments of Counsel, as well as the Court finding that notice was proper to the necessary Parties, and no objections to the underlying *Motion* having been filed, this Court is of the opinion that the relief requested in the *Motion* should be granted in its entirety on an *Interim Basis*.

IT IS THEREFORE ORDERED, ADJUDGED and DECREED that CRYO, Inc., may use the revenues generated by its business operations (the “*Cash Collateral*”) subject to the security interest of *Corporate Service Company* (“CSC”)(hereby referred to as the “*Secured Creditor*”) until the Final Hearing of the *Motion for Use of Cash Collateral*. In consideration for

the use of the *Cash Collateral*, the Debtor will provide Adequate Protection to the *Secured Creditor* as set forth below:

***Minimum Monthly Adequate Protection Payments***

1. The Debtor will make no interim monthly payments (the “*Adequate Protection Payments*”) to the *Secured Creditors*.

<b>Creditor</b>	<b>Balance of Prepetition Secured Claim</b>	<b>Amount of Monthly Adequate Protection Payment</b>
<i>Corporate Service Company</i>	\$0.00	\$0.00

***Insurance***

2. The Debtor shall provide adequate insurance coverage on any personal property to which the Secured Creditor’s liens may attach. However, if it is necessary to utilize Cash Collateral collected and held by *the Secured Creditors* to cure and make current insurance premium payments, then *the Secured Creditors* shall immediately release upon entry of this Interim Order, all amounts necessary to bring any past-due insurance premium current, as well as to allow the Debtor to make any other insurance premium payments currently due.

***Replacement Liens***

3. The Debtor will provide *the Secured Creditors* replacement liens equivalent to the *Secured Creditors’* prepetition Liens. These replacement liens will have the same priority as the prepetition liens. However, such shall not have the effect of constituting a final order or finding as to the validity or perfection of the prepetition liens of the *Secured Creditors*.

**Additional Obligations:**

***Payment of Postpetition Taxes & Filing of Tax Returns***

4. The Debtor will remain current with all tax obligations, including but not limited to deposits to employee withholding for income, Social Security taxes and hospital insurance (Medicare) and employer's contribution for Social Security taxes and deposits.

5. The Debtor will file any outstanding prepetition tax return(s) and all future tax returns as they become due.

***Monthly Operating Reports***

6. The Debtor will timely file its *Monthly Operating Reports* as they become due.

***Prohibition of Sale of Collateral***

7. The Debtor shall not sell any property subject to a *Secured Creditor's* lien(s) without first obtaining approval from the Bankruptcy Court.

***Default***

8. In the event of a default on any of the above conditions, the *Secured Creditor* shall notify the Debtor, through its Counsel, of the Debtor's default. The Debtor shall have ten (10) days from the date of receipt of the notification in which to cure its default. If the Debtor does not make the due *Adequate Protection Payment(s)*, exceeds the (10) day cure period or exercises such options on more than two (2) separate occasions, the Debtor will be deemed to have breached the terms of this *Order Authorizing Use of Cash Collateral*, the continued use of cash collateral shall be denied and the affected Secured Creditor may proceed with the appropriate remedy.

IT IS FURTHER ORDERED, ADJUDGED and DECREED that a Final Hearing on this Motion is hereby scheduled for **the 1<sup>st</sup> day of April, 2026 at 9:00 o'clock a.m.**, before the Honorable ALFREDO R. PEREZ of the United States Bankruptcy Court for the Southern District of Texas, via telephone and video conference, when and where all persons and parties interested may appear and contest the *Motion*.

**Telephonic Participation**

Dial-in Telephone No: 832-917-1510  
Conference Code: 282694

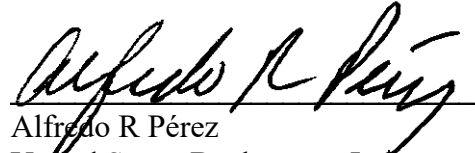
**Video Participation**

<https://gotomeet.me/judgeperez#s>.

IT IS FURTHER ORDERED, ADJUDGED and DECREED that this *Second Interim Order* will be effective until the final hearing on the *Motion* which pertain to the *Secured Creditors'* collateral or until further *Order* of this Court.

IT IS SO ORDERED.

Signed: February 13, 2026

  
Alfredo R Pérez  
United States Bankruptcy Judge