

Cooper Standard Automotive
Consolidated 13-Week Cash Flow Forecast

\$ thousands

	1	2	3	4	5	6	7	8	9	10	11	12	13	13 Week
	4/18/10	4/25/10	5/2/10	5/9/10	5/16/10	5/23/10	5/30/10	6/6/10	6/13/10	6/20/10	6/27/10	7/4/10	7/11/10	TOTAL
Inflows														
Collection of Trade A/R	39,618	41,646	64,587	40,247	44,884	26,880	57,712	52,222	42,845	29,669	51,462	48,039	39,439	579,249
Collection of Tooling A/R	130	1,354	2,221	767	226	983	1,186	88	135	43	1,587	1,467	120	10,307
Collections from Factoring	1,620	-	6,075	-	-	-	7,695	473	-	810	675	8,100	-	25,448
Dividends/Royalties	-	100	-	-	-	100	-	-	-	-	100	-	-	300
VAT / GST	292	208	475	-	245	398	276	42	245	398	-	41	244	2,863
Other Non-A/R Collections	-	500	10	1	-	40,510	-	11	-	10	501	10	-	41,553
Total Inflows	\$ 41,659	\$ 43,808	\$ 73,369	\$ 41,014	\$ 45,355	\$ 68,871	\$ 66,869	\$ 52,835	\$ 43,225	\$ 30,929	\$ 54,325	\$ 57,657	\$ 39,803	\$ 659,720
Outflows														
Trade A/P & Capex	\$ 34,216	\$ 32,580	\$ 42,636	\$ 32,003	\$ 35,856	\$ 32,464	\$ 40,992	\$ 32,535	\$ 33,819	\$ 32,738	\$ 32,870	\$ 40,649	\$ 32,966	\$ 456,323
Net Payroll/ Taxes/Benefits	8,613	8,258	18,868	12,606	6,442	10,818	18,472	11,945	6,926	10,801	10,252	19,770	8,793	152,564
VAT/GST	2,169	915	115	461	1,328	487	761	301	799	943	894	311	232	9,718
Property/Liability/Other Non-Medical Insurance	147	198	147	15	366	59	366	15	220	133	220	29	220	2,133
Pension	1,675	233	70	261	199	311	63	35	418	7	305	69	103	3,750
Debt Service (P&I)	7	209	14	37	8	39	10	42	9	2	36	2,378	74	2,863
DIP Repayments	-	25,000	-	-	-	-	-	-	-	-	-	-	-	25,000
Government Taxes	2,678	1,049	667	210	528	202	1,660	538	256	1,521	1,016	1,333	174	11,831
Other Non-A/P	1,426	19,808	2,394	356	4,988	7,199	4,668	470	3,631	303	3,269	658	2,367	51,537
Total Outflows	\$ 50,930	\$ 88,249	\$ 64,911	\$ 45,949	\$ 49,715	\$ 51,578	\$ 66,993	\$ 45,880	\$ 46,077	\$ 46,449	\$ 48,862	\$ 65,196	\$ 44,929	\$ 715,718
Net Cash Flow	\$ [9,271]	\$ [44,441]	\$ 8,458	\$ (4,934)	\$ (4,360)	\$ 17,293	\$ (125)	\$ 6,955	\$ [2,852]	\$ [15,519]	\$ 5,463	\$ (7,539)	\$ (5,126)	\$ [55,999]
Total Bank Cash Balance	\$ 267,140	\$ 222,699	\$ 231,157	\$ 226,222	\$ 221,862	\$ 239,155	\$ 239,030	\$ 245,985	\$ 243,133	\$ 227,614	\$ 233,077	\$ 225,538	\$ 220,412	\$ 220,412
Total DIP Balance	\$ 124,688	\$ 99,688	\$ 99,688	\$ 99,688	\$ 99,688	\$ 99,688	\$ 99,688	\$ 99,688	\$ 99,688	\$ 99,688	\$ 99,688	\$ 99,375	\$ 99,375	\$ 99,375