

ORDERED.

Dated: July 25, 2026



Roberta A. Colton
United States Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF FLORIDA
Tampa Division
www.flmb.uscourts.gov

IN RE:

Chapter 11

C.S. HOLDINGS OF TAMPA, LLC,

Case No.: 8:26-bk-06093-RCT

Debtor. _____/

FIRST INTERIM ORDER
GRANTING DEBTOR'S EMERGENCY MOTION FOR AUTHORITY TO
USE CASH COLLATERAL AND PROVIDING ADEQUATE PROTECTION
(Hearing is Continued to August 6, 2026, at 10:15 a.m.)

This case came on for hearing on July 16, 2026, at 10:15 a.m., to consider the motion (Doc. 4) (the “**Motion**”) by C.S. Holdings of Tampa, LLC (the “**Debtor**”) to use cash collateral of Bank Five Nine; Kapitus, LLC; and Highland Hill Capital, LLC (collectively, the “**Secured Creditors**”). For the reasons stated in Court, it is

ORDERED:

1. The Motion is Granted on an interim basis, effective July 14, 2026.
2. **Cash Collateral Authorization.** Subject to the provisions of this order, the Debtor is authorized to use cash collateral to pay: (a) amounts expressly authorized by this Court; (b) the current and necessary expenses set forth in the attached budget, plus an amount not

to exceed ten (10) percent for each line item; and (c) such additional amounts as may be expressly approved in writing by the Secured Creditors. However, the Debtor is not authorized to pay any compensation to insiders or professionals absent Court approval of said compensation and in the amount approved by the Court, regardless of the amount proposed in the budget. In addition, the Debtor is authorized to tender \$1,000.00 per month to the Subchapter V trustee as interim compensation. This authorization will continue until further order of the Court. Except as authorized in this order, the Debtor is prohibited from use of cash collateral. However, expenditures in excess of the line items in the budget or not on the budget will not be deemed to be unauthorized use of cash collateral, unless the recipient cannot establish that the expense would be entitled to administrative expense priority if the recipient had extended credit for the expenditure. Expenditures in excess of the line items in the budget or not on the budget may, nonetheless, give rise to remedies in favor of the Secured Creditors.

3. **Debtor Obligations.** The Debtor shall timely perform all obligations of a debtor-in-possession required by the Bankruptcy Code, Federal Rules of Bankruptcy Procedure, and the orders of this Court.

4. **Access to Records and Premises.**

a. Upon reasonable notice, and provided that it does not unreasonably interfere with the business of the Debtor, the Debtor shall grant the Secured Creditors access to the Debtor's business records and premises for inspection.

b. The Debtor shall provide additional financial reporting to the Secured Creditors upon reasonable request.

5. **Replacement Lien.** The Secured Creditors shall have perfected post-petition liens against cash collateral to the same extent and with the same validity and priority as their

prepetition liens, without the need to file or execute any document as may otherwise be required under applicable non bankruptcy law.

6. **Insurance.** The Debtor shall maintain insurance coverage for its property in accordance with the obligations under the loan and security documents with the Secured Creditors.

7. **Without Prejudice.** This order is without prejudice to: (a) any subsequent request by a party in interest for modified adequate protection or restrictions on use of cash collateral; or (b) any other right or remedy which may be available to the Secured Creditor.

8. **Creditors Committee.** The provisions of this Order are without prejudice to the rights of the United States Trustee to appoint a committee or any rights of a duly appointed committee to challenge the validity, priority or extent of any lien(s) asserted against cash collateral.¹

9. **Enforcement.** The Court shall retain jurisdiction to enforce the terms of this Order.

10. **Continued Hearing.** The Court shall hold a continued hearing on August 6, 2026, at 10:15 a.m., at Sam M. Gibbons United States Courthouse, 801 N. Florida Avenue, Courtroom 8A, Tampa, Florida. Although the Court will conduct the hearing in person, any interested party may choose to attend the hearing remotely using the services of Zoom Video Communication, Inc. (“**Zoom**”), which permits remote participation by video or by telephone. To participate in the hearing remotely via Zoom (whether by video or by telephone), you must register in advance, no later than 3:00 p.m. one business day before the date of the hearing. To register, manually enter the following web address into a browser:
<https://www.zoomgov.com/meeting/register/vJItOGopjMpG2gRKyn-ipk6SXFBNivGTDA#/reg>

istration.

All participants, whether attending in person or remotely, must observe the formalities of the courtroom, exercise civility, and otherwise conduct themselves in a manner consistent with the dignity of the Court. This includes appropriate courtroom attire for those participants appearing in person or by video.

Attorney for Debtor, Buddy D. Ford, Esquire, is directed to serve a copy of this order on interested parties who do not receive service by CM/ECF and to file a Proof of service within three (3) days of entry of the order.

¹ This provision is only relevant if the Debtor's case is converted to a traditional Chapter 11 filing.

Exhibit A

Description	July	August	September	October	November	December
Product Sales Revenue	\$ 115,000.00	\$ 115,000.00	\$ 115,000.00	\$ 120,000.00	\$ 120,000.00	\$ 122,000.00
Total COGS	\$ (24,000.00)	\$ (24,000.00)	\$ (24,000.00)	\$ (24,000.00)	\$ (24,000.00)	\$ (24,000.00)
Sales and Support Wages	\$ (18,038.67)	\$ (18,038.67)	\$ (18,038.67)	\$ (18,038.67)	\$ (18,038.67)	\$ (18,038.67)
Company Payroll Taxes	\$ (4,000.00)	\$ (4,000.00)	\$ (4,000.00)	\$ (4,000.00)	\$ (4,000.00)	\$ (4,000.00)
Ground lease for land	\$ (9,262.00)	\$ (9,262.00)	\$ (9,262.00)	\$ (9,262.00)	\$ (9,262.00)	\$ (9,262.00)
Utilities	\$ (1,922.00)	\$ (1,922.00)	\$ (1,922.00)	\$ (1,922.00)	\$ (1,922.00)	\$ (1,922.00)
Janitorial Services	\$ (242.00)	\$ (242.00)	\$ (242.00)	\$ (242.00)	\$ (242.00)	\$ (242.00)
Office Supplies	\$ (50.00)	\$ (50.00)	\$ (50.00)	\$ (50.00)	\$ (50.00)	\$ (50.00)
Royalties	\$ (8,200.00)	\$ (8,200.00)	\$ (8,200.00)	\$ (8,200.00)	\$ (8,200.00)	\$ (8,200.00)
Bank and Financial Services Fees	\$ (150.00)	\$ (150.00)	\$ (150.00)	\$ (150.00)	\$ (150.00)	\$ (150.00)
Merchant Services Fees	\$ (3,800.00)	\$ (3,800.00)	\$ (3,800.00)	\$ (3,800.00)	\$ (3,800.00)	\$ (3,800.00)
Accounting Fees	\$ (550.00)	\$ (550.00)	\$ (550.00)	\$ (550.00)	\$ (550.00)	\$ (550.00)
Insurance	\$ (2,000.00)	\$ (2,000.00)	\$ (2,000.00)	\$ (2,000.00)	\$ (2,000.00)	\$ (2,000.00)
Repairs and Maintenance	\$ (100.00)	\$ (100.00)	\$ (100.00)	\$ (100.00)	\$ (100.00)	\$ (100.00)
Tangible Property Taxes	\$ (105.00)	\$ (105.00)	\$ (105.00)	\$ (105.00)	\$ (105.00)	\$ (105.00)
Vendors	\$ (14,870.00)	\$ (14,870.00)	\$ (14,870.00)	\$ (14,870.00)	\$ (14,870.00)	\$ (14,870.00)
Officers Salaries	\$ (6,700.00)	\$ (6,700.00)	\$ (6,700.00)	\$ (6,700.00)	\$ (6,700.00)	\$ (6,700.00)
Insider Salary	\$ (6,250.00)	\$ (6,250.00)	\$ (6,250.00)	\$ (6,250.00)	\$ (6,250.00)	\$ (6,250.00)
Net Ordinary Income	\$ 14,760.33	\$ 14,760.33	\$ 14,760.33	\$ 19,760.33	\$ 19,760.33	\$ 21,760.33