

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

Cubic Energy, Inc. *et al.*¹

Debtors.

Chapter 11

Case No.: 15-12500 (CSS)
(Jointly Administered)

Re: Docket No. 16 & 60

**NOTICE OF FILING OF PLAN SUPPLEMENT TO THE PREPACKAGED
PLAN OF REORGANIZATION OF CUBIC ENERGY, INC., ET AL., PURSUANT
TO CHAPTER 11 OF THE BANKRUPTCY CODE**

PLEASE TAKE NOTICE that on December 11, 2015, the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”), filed their *Prepackaged Plan of Reorganization of Cubic Energy, Inc., et al., Pursuant to Chapter 11 of the Bankruptcy Code* [D.I. 16], which was amended by the *First Amended Prepackaged Plan of Reorganization of Cubic Energy, Inc., et al., Pursuant to Chapter 11 of the Bankruptcy Code* [D.I. 85] and the *Second Amended Prepackaged Plan of Reorganization of Cubic Energy, Inc., et al., Pursuant to Chapter 11 of the Bankruptcy Code* [D.I. 94] (as amended, “Plan”).²

PLEASE TAKE FURTHER NOTICE that on December 17, 2015, the Debtors filed the *Notice of Filing Proposed Exhibit to Plan Supplement for the Prepackaged Plan of Reorganization of Cubic Energy, Inc., et al., Pursuant to Chapter 11 of the Bankruptcy Code* [D.I. 60] (the “Plan Supplement”).

¹ The Debtors in these chapter 11 cases and the last four digits of each Debtor’s taxpayer identification number are as follows: Cubic Energy, Inc. (2095), Cubic Asset Holding, LLC (3106), Cubic Asset, LLC (7565), Cubic Louisiana Holding, LLC (0729), and Cubic Louisiana, LLC (1412).

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Plan.

PLEASE TAKE FURTHER NOTICE that attached hereto as Exhibit A is an assumed trade claim payables list for Cubic Asset, LLC, which constitutes the list of Specified Cubic Asset Trade Claims set forth in the Plan.

PLEASE TAKE FURTHER NOTICE that attached hereto as Exhibit B is an assumed trade claim payables list for Cubic Louisiana, LLC, which constitutes the list of Specified Cubic Louisiana Trade Claims set forth in the Plan.

PLEASE TAKE FURTHER NOTICE that the Plan Supplement is integral to, part of, and incorporated by reference into the Plan. The documents included in the Plan Supplement have not yet been approved by the Bankruptcy Court.

PLEASE TAKE FURTHER NOTICE that the Debtors reserve all rights to: (i) file supplemental notices of remaining exhibits constituting the Plan Supplement; and (ii) to amend, modify, or supplement all or any portion of the Plan Supplement (including, without limitation, the exhibit attached hereto) in accordance with the Plan and at any time prior to the Plan's Effective Date.

PLEASE TAKE FURTHER NOTICE that copies of the documents contained in the Plan Supplement (including, without limitation, the Plan Supplement exhibit attached hereto) may be obtained free of charge from the Debtors' claims and noticing agent at the following website: <https://cases.primeclerk.com/cubicenergy>.

Dated: January 15, 2016
Wilmington, Delaware

BAYARD, P.A.

/s/ Justin R. Alberto

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Exhibit A

Specified Cubic Asset Trade Claims

(see attached)

**In re: Cubic Energy, Inc., et al.
Specified Cubic Asset Trade Claims**

This exhibit details a proposed list of trade payables owed by Cubic Energy, Inc., Cubic Asset Holding, LLC, and/or Cubic Asset, LLC (collectively, the “Cubic Asset Debtors”) that may, subject to compliance with terms and conditions set forth a proposed bankruptcy plan of reorganization concerning the Cubic Asset Debtors (such plan, the “Chapter 11 Plan”), be entitled to receive a distribution from the Cubic Asset Trade Account. The amounts listed herein are for disclosure purposes only and represent estimated amounts owed as of the Petition Date. Any creditors listed on this schedule shall not be entitled to any distribution from the Cubic Asset Trade Account if such amounts owed as owed as of the Petition Date are otherwise satisfied through other means in the Cubic Asset Debtors’ bankruptcy proceedings, including, without limitation, through “critical vendor” payments approved by the Bankruptcy Court or the assumption and cure of any executory agreements giving rise to the claims listed herein.

Capitalized terms not otherwise defined herein shall have the meaning given to such terms in the Plan. This Exhibit may be amended at any time prior to the Plan’s Effective Date, with the consent of the Cubic Asset Debtors and Holders of the Prepetition Secured Notes.

Creditor Name	Estimated Claim Amount
XO Communications	\$547.80
AT&T Mobility	\$200.82
TXU Energy	\$509.61
Republic Services	\$123.93
Voiceneration LLC	\$18.68
Republic Services	\$123.93
Directv	\$45.41
ADT Security	\$106.93
Total:	\$1,677.11

Exhibit B

Specified Cubic Louisiana Trade Claims

(see attached)

**In re: Cubic Energy, Inc., et al.
Specified Cubic Louisiana Trade Claims**

*This exhibit details a proposed list of trade payables owed by Cubic Louisiana Holding, LLC, and/or Cubic Louisiana, LLC (collectively, the “**Cubic Louisiana Debtors**”) that may, subject to compliance with terms and conditions set forth a proposed bankruptcy plan of reorganization concerning the Cubic Louisiana Debtors (such plan, the “**Chapter 11 Plan**”), be entitled to receive a distribution from the Cubic Louisiana Trade Account. The amounts listed herein are for disclosure purposes only and represent estimated amounts owed as of the Petition Date. Any creditors listed on this schedule shall not be entitled to any distribution from the Cubic Louisiana Trade Account if such amounts owed as of the Petition Date are otherwise satisfied through other means in the Cubic Louisiana Debtors’ bankruptcy proceedings, including, without limitation, through “critical vendor” payments approved by the Bankruptcy Court or the assumption and cure of any executory agreements giving rise to the claims listed herein.*

Capitalized terms not otherwise defined herein shall have the meaning given to such terms in the Plan. This Exhibit may be amended at any time prior to the Plan’s Effective Date, with the consent of the Cubic Louisiana Debtors and WFEC.

Creditor Name	Estimated Claim Amount
Total:	\$0.00