SO ORDERED

SIGNED this 21 day of August, 2026.

Pamela W. McAfee
United States Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NORTH CAROLINA
NEW BERN DIVISION

In the Matter of:
CAROLINA EARTHWERX, LLC,
Debtor.

Chapter 11
Case No.: 26-02509-5-PWM

FOURTH ORDER ALLOWING DEBTOR'S EMERGENCY MOTION FOR AUTHORITY TO USE CASH COLLATERAL PURSUANT TO 11 U.S.C. § 363

THIS MATTER coming on to be heard before this Honorable Court, upon Debtor's Emergency Motion for Authority to Use Cash Collateral Pursuant to 11 U.S.C. § 363 (the "Motion") in the above-referenced matter; it appearing to the Court that the parties in interest were served with the Motion; it further appearing that a hearing was held on June 10, 2026 (the "Hearing") and attended by Cody Kubinak, the member-manager of Debtor ("Mr. Kubinak"), counsel for Debtor, George Mason Oliver and counsel for the Bankruptcy Administrator; and it further appearing to the Court that this matter is a core proceeding pursuant to 11 U.S.C. § 157; and the Court has jurisdiction over the subject matter pursuant to 28 U.S.C. §§ 151, 157 and 1334.

At the Hearing, Mr. Kubinak testified that Debtor had booked multiple new jobs Debtor since filing the petition. Based on Mr. Kubinak testimony, the cash collateral budget filed with the Motion was orally modified at the Hearing.

Based on the Motion, the testimony provided by the Debtor's authorized representative,

and the arguments of counsel and the Bankruptcy Administrator, it is ORDERED, ADJUDGED, and DECREED that Debtor is authorized to use cash collateral, subject to the following terms and conditions:

1. Debtor may use cash collateral, unless otherwise prohibited by this Order, as set forth in the budgets, subject to a ten percent line-item variance. This budget covers the period from September 1, 2026 to September 30, 2026.

2. To the extent Debtor needs to use more than this permitted amount to make expenditures in the ordinary course of business due to high sales, Debtor may do so if it receives the consent of the Bankruptcy Administrator and the Trustee.

3. Notwithstanding 11 U.S.C. § 552, the Secured Creditors' liens on the collateral securing the indebtedness owed to Secured Creditors shall extend to Debtor's post-petition assets; provided, that nothing in this Order shall be deemed to grant the Secured Creditors a post-petition lien on the types of assets, if any, in which the Secured Creditors did not possess a valid, perfected, enforceable, and otherwise non-avoidable pre-petition lien(s). The post-petition liens and security interests provided for herein shall survive the term of this Order to the extent that the pre-petition liens were valid, perfected, enforceable, and non-avoidable as of the Petition Date. Debtor does not waive, and expressly reserves for itself and its bankruptcy estate (including other creditors and any Committee in this proceeding), the right to challenge the validity and priority of the pre-petition liens of the Secured Creditors and, derivatively, the post-petition liens provided for hereunder.

4. This Order shall remain in full force and effect until the earlier of (a) September 30, 2026; (b) entry of an order by the Court terminating this Order for cause, including but not limited to breach of its terms and conditions; or (c) another order concerning cash collateral is

entered.

5. Debtor shall remain current in the payment of all post-petition tax liabilities, including but not limited to sales and use taxes, payroll taxes, and income taxes, if any.

6. Debtor shall not dispose of any asset out of the ordinary course of its business without the advance written consent of the Secured Creditors to which a Secured Creditor's lien may attach, and, as necessary, the approval of this Court.

7. If any or all of the provisions of this Order are hereafter modified, vacated or stayed by any subsequent order of this Court or any other court, such stay, modification or vacation shall not affect the validity or enforceability of any security interest, lien or priority authorized or created hereby prior to the effective date of such modification, stay, vacation or final order to the extent that said security interest, lien or priority is valid, perfected, enforceable and otherwise non-avoidable as of the Petition Date. The validity and enforceability of all security interests, liens and priorities authorized or created in this Order shall survive the conversion of this case to a proceeding under Chapter 7 of the Bankruptcy Code or the dismissal of this proceeding. This Order shall be binding upon and inure to the benefit of Debtor and the Secured Creditors. The terms and provisions of this Order shall bind any trustee appointed for Debtor's estate under any provision of the Bankruptcy Code. This binding effect is an integral part of this Order.

8. Unless a further order is entered, a hearing on the Motion will be held at **September 23, 2026 at 10:00 a.m.**, at the U.S. Bankruptcy Court located at 300 Fayetteville St., 2nd Floor Courtroom, Raleigh, North Carolina.

9. The Debtor shall serve notice of this Order within five days on all parties entitled to receive the same pursuant to Fed. R. Bankr. P. 1007 and 4001.

END OF DOCUMENT

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NORTH CAROLINA
NEW BERN DIVISION

In the Mattter of:	**Chapter 11**
CAROLINA EARTHWERX, LLC,	**Case No. 26-02509-5-PWM**
Debtor.	

EXHIBIT A

30-DAY PROJECTED BUDGET

TOTAL RECEIPTS:	**$44,033.00**
DISBURSMENTS:	
Payroll	$12,500.00
Payroll Taxes	$1,305.16
Insurance General Liability	$248.55
Insurance Umbrella (DOT Requirement)	$183.33
Insurance Commcercial Auto	$155.93
Insurance Inland Marine	$265.00
Insurance Workers Compensation	$288.00
Utilities	$0.00
Lease	$1,500.00
Fuel	$4,000.00
Maintenance	$1,000.00
Miscellaneous	$1,000.00
Advertising	$1,200.00
Jobber / CRM Software	$600.00
WM Dunpster	$150.00
Rental Equipment	$8,500.00
Materials: (For Projects)	$5,000.00
Subcontracted Services: (For Projects)	$3,000.00
Ford F-550	$600.00
TOTAL EXPENSES:	**$ 41,495.97**
PROJECTED CASH BALANCE:	**$ 2,537.03**