CSD 1001A [07/01/18]
Name, Address, Telephone No. & I.D. No.

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Order Entered on
July 29, 2026
by Clerk U.S. Bankruptcy Court
Southern District of California

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF CALIFORNIA
325 West F Street, San Diego, California 92101-6991

In Re CashCall, Inc.

Debtor.

BANKRUPTCY NO. 26-03102-JBM11

Date of Hearing: July 24, 2026
Time of Hearing: 9:30 a.m.
Name of Judge: Honorable J. Barrett Marum

ORDER ON

DEBTOR'S FIRST DAY MOTION FOR INTERIM AND FINAL ORDERS (I) AUTHORIZING DEBTOR TO (A) OBTAIN POSTPETITION FINANCING AND (B) USE CASH COLLATERAL, (II) GRANTING ADEQUATE PROTECTION, AND (III) SCHEDULING FINAL HEARING

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The court orders as set forth on the continuation pages attached and numbered 2 through 2 with exhibits, if any, for

jro a total of 2 pages. Motion/Application Docket Entry No. 5.

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DATED: July 28, 2026

Judge, United States Bankruptcy Court

The Court, having considered the First Day Motion for Entry of Interim and Final Orders (I) Authorizing the Debtor to (A) Obtain Postpetition Financing and (B) Use Cash Collateral; (II) Granting Adequate Protection; and (III) Scheduling Final Hearing (the "DIP Financing Motion") [ECF 5] filed by CashCall, Inc. ("Debtor"), the Chapter 11 debtor and debtor in possession in the above-captioned Chapter 11 bankruptcy case, which came on for hearing on July 24, 2026, and having considered the objection of the United States Trustee [ECF 15], the the Debtor's reply thereto ("Reply") [ECF 18], and the arguments of counsel made at the hearing, and having found that the Court has jurisdiction to consider the DIP Financing Motion and the relief requested therein, and upon consideration of the Declarations in Support of First Day Motions submitted by the Debtor, and finding good cause to grant the DIP Financing Motion, as modified in the Debtor's Reply, on an interim basis,

HEREBY ORDERS:

1. The DIP Financing Motion, as modified in the Debtor's Reply, is GRANTED on an interim basis.

2. The Debtor is authorized to obtain postpetition financing on the terms and conditions set forth in the DIP Loan Documentation, as modified in the Debtor's Reply and in this Order.

3. The interim borrowing limit under the DIP Facility shall be $300,000.

4. The Debtor is authorized to grant and shall grant superpriority administrative claim status, pursuant to Section 364(c) of the Bankruptcy Code, to the Lender in respect of all obligations under the DIP Loan Agreement, except that the Debtor shall not grant any lien on Chapter 5 avoidance actions.

5. The Debtor is authorized to provide adequate protection to any Pre-Petition Lender, to the extent any exist.

6. A final hearing to consider the relief requested in the DIP Financing Motion shall be held on August 26, 2026 at 11:00 (Pacific Time) and any objections or responses to the DIP Financing Motion shall be filed and served on or prior to August 12, 2026, and any replies shall be filed and served on or prior to August 19, 2026. Any objections, responses, and replies shall be served on the following parties: (a) proposed counsel to the Debtor, Manatt, Phelps & Phillips, LLP, 7 Times Square Tower, New York, NY 10036 (Attn: Schuyler G. Carroll, Esq.), scarroll@manatt.com; (b) counsel to the United States Trustee, Haeji Hong, United States Trustee, Department of Justice, Office of the U.S. Trustee and, if applicable; (c) counsel to the DIP Lender, Marshack Hays Wood, 870 Roosevelt, Irvine, CA 92620 (Attn: Aaron de Leest); (d) the twenty (20) largest unsecured creditors, and if applicable, (e) any statutory committees appointed in this Chapter 11 Case or their counsel, if counsel is employed.

APPROVED AS TO FORM

Haeji Hong,
Attorney for the Acting United States Trustee,
Tiffany L. Carroll

/s/ Aaron E. de Leest
Aaron E. de Leest
Marshack Hays Wood LLP
Counsel to the Lender, Absolutely Zero Corporation

END OF ORDER

Signed by Judge J Barrett Marum July 28, 2026