United States Bankruptcy Court
Southern District of Texas
ENTERED
May 19, 2026
Nathan Ochsner, Clerk

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

IN RE:	§	
	§	
CHIRON COMMUNICATION SERVICES, LLC	§	
	§	**Case No. 26-32549**
	§	**(Chapter 11)**
Debtor	§	**(Subchapter V)**

AGREED FINAL ORDER APPROVING
CHIRON COMMUNICATION SERVICES, LLC'S USE OF CASH COLLATERAL

CAME ON, FOR CONSIDERATION, and in connection with Chiron Communication Services, LLC's ("Debtor") Emergency Motion for Interim and Final Use of Cash Collateral ("Motion"), is the Debtor's authority for final use of cash collateral. Based upon the Motion, the pleadings in this case, and the representations of counsel, and for cause shown, the Court hereby grants the Debtor the authority for final use of cash collateral, and FINDS, as follows:

(i) The Court finds that the Debtor has a continued need to use cash collateral in order to sustain business operations.

(ii) The Debtor acknowledges indebtedness due and owing to JPMorgan Chase Bank, N.A. and the U.S. Small Business Administration (collectively hereinafter referred to as "Lenders"). The Debtor executed certain loan documents in favor of Lenders, as described below:

JPMorgan Chase Bank, N.A. ("Chase"):

- Borrower: Chiron Communication Services, LLC (Debtor).
- Personal Guarantor: Ronald McMaster, II
- Promissory Note - line of credit in the principal amount of $150,000 (a renewal and extension of an original promissory note dated February 28, 2012):
- Collateral:
  - Cash, Accounts, Chattel paper, Instruments, and General Intangibles.

  - Available Collateral on Petition Date: Amounts on deposit – approx. $1,000; Accounts Receivable – approx. $180,000 (of which approx. $140,000 is considered collectable).
  - Chase filed a UCC-1 Financing Statement on March 2, 2012, which has been continued without lapse.
  - Chase has first in time, first in right lien rights over Debtor's personal property (with the exclusion of titled equipment and vehicles).

U.S. Small Business Administration - Disaster Loan

- Borrower: Chiron Communication Services, LLC (Debtor).
- Personal Guarantor: Ronald McMaster, II
- Promissory Note – current balance approx. $198,000
- Collateral:
  - Cash, Accounts, Chattel Paper, General Intangibles
  - Current Available Collateral: Any remaining equity in amounts on deposit and accounts receivable after above-described Chase lien
  - SBA filed UCC-1 financing statements in 2020 and 2024

U.S. Small Business Administration - EIDL Loan

- Borrower: Chiron Communication Services, LLC (Debtor).
- Personal Guarantor: Ronald McMaster, II
- Promissory Note – current balance approx. $150,000
- Collateral:
  - Cash, Accounts, Chattel Paper, General Intangibles
  - Current Available Collateral: Any remaining equity in amounts on deposit and accounts receivable after above-described Chase lien.
  - SBA filed UCC-1 financing statements in 2020 and 2024.

(iii) The Debtor's obligations to Lenders arising under the Debtor's prepetition loan agreements are secured by all of the Debtor's business assets, tangible and intangible, except for titled vehicles (the "Cash Collateral").

(iv) Absent the entry of this Order, the Debtor has insufficient unencumbered funds to meet its ongoing obligations and normal operating expenses.

(v) The Debtor has offered to grant, as adequate protection of the interest of Lenders, replacement liens on all post-petition assets (with the exception of titled vehicles/equipment), and further, in connection with the entry of this Final Order, its stipulation as to the validity and amount of the lien of Lenders on the collateral herein described. Debtor also agrees to pay Lenders the following adequate protection payments:

- Chase - $2,500 per month.
- U.S. Small Business Administration (Disaster) –$936 per month.
- U.S. Small Business Administration (EIDL) - $731 per month.

(vi) Due and sufficient notice has been given of the Debtor's Motion for Authority to Use Cash Collateral, and no other or further notice is necessary.

It is THEREFORE ORDERED that unless and until entry of an Order by the Court confirming a Chapter 11 Plan, an Order converting this case to a case under Chapter 7 of the Bankruptcy Code, or an Order dismissing this case (the "Final Cash Collateral Period"), the Debtor is authorized to use Cash Collateral, subject to the terms and conditions set forth in this Order; it is further;

ORDERED that the Debtor is prohibited from using the Cash Collateral for any purposes except that which is set forth in the Budget attached hereto as Exhibit "A"; it is further

ORDERED that Lenders shall be granted replacement liens on all of Debtor's post-petition assets (with the exception of titled vehicles/equipment), in the same order of priority as Lenders maintained pre-petition;

ORDERED that the security interests and liens of Lender in and to the post-petition collateral referenced herein shall be deemed created and perfected without the necessity of the execution, filing or recording of any documents otherwise required under bankruptcy or other applicable law for the creation or perfection of security interests and liens; it is further

ORDERED that Debtor shall make monthly adequate protection payments to Lenders in the amounts provided in this Order ("Adequate Protection Payments"), which shall be due and payable on the 15th day of every month after the entry of this Order; it is further

ORDERED that the automatic stay pursuant to Section 362(a) of the Bankruptcy Code be and hereby is lifted and modified to the extent and only to the extent necessary to permit the actions set forth in this Order; it is further

ORDERED that this Order may not be modified except upon order of the Court or as may be mutually agreed by the Debtor and the Lenders in writing; it is further

ORDERED, that the provisions of this Order, as well as the liens and security interests granted pursuant to this Order, shall continue in this or any superseding case under the United States Bankruptcy Code, and such liens and security interests shall maintain their priority as provided by this Order until and unless all indebtedness they secure is satisfied, discharged, or otherwise

Signed: May 19, 2026

Jeffrey P. Norman
United States Bankruptcy Judge

APPROVED AS TO FORM AND ENTRY REQUESTED

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EXHIBIT "A"

Chiron Communication Services LLC (Post Petition)

Home

90 Budget

		Forecast				
Periods	**%**	**April-26**	**May-26**	**June-26**	**July-26**	**Total**
Revenue						
Estimated Revenue		175,000	175,000	175,000	175,000	700,000
Total	**0%**	**175,000**	**175,000**	**175,000**	**175,000**	**700,000**
Cost of Goods Sold						
Fuel Cost	2%	3,500	3,500	3,500	3,500	14,000
Labor (+taxes)	30%	52,500	52,500	52,500	52,500	210,000
Subcontractors	10%	17,500	17,500	17,500	17,500	70,000
Consumables	1%	1,750	1,750	1,750	1,750	7,000
Materials	7%	12,250	12,250	12,250	12,250	49,000
Rentals	1%	1,750	1,750	1,750	1,750	7,000
Travel	2%	3,500	3,500	3,500	3,500	14,000
Others	2%	3,500	3,500	3,500	3,500	14,000
Total	**55%**	**96,250**	**96,250**	**96,250**	**96,250**	**385,000**
Gross Profit	**45%**	**78,750**	**78,750**	**78,750**	**78,750**	**315,000**
SG&A						
Software Subscriptions						
Gusto (Payroll Management)		200	200	200	200	800
Contractor Foreman (Project Management)			3,188			3,188
Azuga (GPS for Vehicles)		392	392	392	392	1,567
GoDaddy (Emails & Website)		400	400	400	400	1,600
Quickbooks (Accounting)		105	105	105	105	420
Dropbox (Online Storage)		600				600
Total		**1,697**	**4,285**	**1,097**	**1,097**	**8,175**
Office Payroll & Expenses						
Ron McMaster (President)		8,333	8,333	8,333	8,333	33,332
Courtney McMaster (CEO)		8,333	8,333	8,333	8,333	33,332
Office Payroll Taxes	16%	2,667	2,667	2,667	2,667	10,666
Total		**19,333**	**19,333**	**19,333**	**19,333**	**77,330**
Insurance						
General/Access Liability & Property		3,457	3,457	3,457	3,457	13,827
Vehicle		2,566	2,566	2,566	2,566	10,263
Worker's Compensation		1,000	1,000	1,000	1,000	4,000
Health Insurance		1,994	1,994	1,994	1,994	7,976
Total		**9,016**	**9,016**	**9,016**	**9,016**	**36,066**

Utilities					
Electricity	200	200	200	200	800
Gas	20	20	20	20	80
Telephones & Internet	350	350	350	350	1,400
Trash Expenses	150	150	150	150	600
Total	**720**	**720**	**720**	**720**	**2,880**
Legal & Professional Fees					
Accounting & Office Management	4,000	4,000	4,000	4,000	16,000
Estimating & Job Pipeline Management	4,000	4,000	4,000	4,000	16,000
Legal	2,000	2,000	2,000	2,000	8,000
Total	**10,000**	**10,000**	**10,000**	**10,000**	**40,000**
Office & Building Expenses					
Human Resource Expenses	288	288	288	288	1,152
Office Supplies & Expenses	100	100	100	100	400
Others (Security)	130	130	130	130	520
Rent (Storage)	1,139	1,139	1,139	1,139	4,556
Total	**1,657**	**1,657**	**1,657**	**1,657**	**6,628**
Taxes					
Property Taxes	-	10,000			10,000
Other Taxes	-	-	-	-	-
Total	**-**	**10,000**	**-**	**-**	**10,000**
Repairs & Maintenance					
Property Repair & Maintenance	100	100	100	100	400
Equipment Repair & Maintenance	400	400	400	400	1,600
Vehicles Repair & Maintenance	2,000	2,000	2,000	2,000	8,000
Total	**2,500**	**2,500**	**2,500**	**2,500**	**10,000**
Other Business Expenses					
Bank Services & Charges	300	300	300	300	1,200
Employee Certifications	-	300	300	300	900
Total	**300**	**600**	**600**	**600**	**2,100**
Total SG&A	**45,223**	**58,111**	**44,923**	**44,923**	**193,179**
Operating Income	**33,527**	**20,639**	**33,827**	**33,827**	**121,821**
Non-Operaing Income	**-**	**-**	**-**	**-**	-
Non-Operating Expenses	**-**	**-**	**-**	**-**	-
EBIT (Earnings Bef. Int. & Taxes)	33,527	20,639	33,827	33,827	121,821
Interests (Loan, Credit Card...)	-	-	-	-	-
EBT (Earnings Before Taxes)	33,527	20,639	33,827	33,827	121,821
Income Taxes (or Provisions)	-	-	-	-	-
Net Profit	**33,527**	**20,639**	**33,827**	**33,827**	**121,821**

Debt Payments					
General Loans/Lines					
Protection Pay: Chase Bank	2,500	2,500	2,500	2,500	10,000
Protection Pay: SBA Disaster Loan	936	936	936	936	3,744
Protection Pay: SBA EDIL Loan	731	731	731	731	2,924
Total	**4,167**	**4,167**	**4,167**	**4,167**	**16,668**
Equipment Payments					
De-Lage-Landen (Mini Excavator 2023)	1,192	1,192	1,192	1,192	4,768
Centra Funding (Cable Optic Puller)	369	369	369	369	1,476
First Citizen (Mini Exc 2025 + Air Compr.)	2,251	2,251	2,251	2,251	9,004
Total	**3,812**	**3,812**	**3,812**	**3,812**	**15,248**
Vehicle Loans					
Navitas Credit (2024 Larson 7500 Trailer)	939	939	939	939	3,756
Altec Capital (2022 Mercedes Benz Van)	744	744	744	744	2,976
Ally Financial (2019 F350 - Flatbed)	1,208	1,208	1,208	1,208	4,832
Ford Loan (2023 Ford T250)	1,299	1,299	1,299	1,299	5,198
Ford Loan (2024 Ford F250)	1,288	1,288	1,288	1,288	5,151
Ford Loan (2024 Ford F350 Heavy Duty)	1,336	1,336	1,336	1,336	5,345
Ford Loan (2022 Ford Transit 8528)	650	650	650	650	2,600
Ford Loan (2022 Ford Transit 9566)	650	650	650	650	2,600
Total	**8,114**	**8,114**	**8,114**	**8,114**	**32,457**
Debt Payments	**16,093**	**16,093**	**16,093**	**16,093**	**64,373**
Cash Flow Left	**17,434**	**4,546**	**17,734**	**17,734**	**57,448**