<u>Exhibit D</u>

Liquidation Analysis

Liquidation Analysis

A. Introduction

Under the "best interests" of creditors test set forth in section 1129(a)(7) of the Bankruptcy Code, the Bankruptcy Court may not confirm a plan of reorganization unless the plan provides each holder of a claim or interest who does not otherwise vote in favor of the plan with property of a value, as of the effective date of the plan, that is not less than the amount that such holder would receive or retain if the debtor was liquidated under chapter 7 of the Bankruptcy Code. 11 U.S.C. §1129(a)(7). Accordingly, to demonstrate that the Plan[1] satisfies the "best interests" of creditors test, the Debtors have prepared a hypothetical liquidation analysis for each of the 27 Debtors (collectively, the "**Liquidation Analysis**"). The Liquidation Analysis is based upon certain assumptions discussed in the Disclosure Statement and in the global and specific notes below.

The Liquidation Analysis estimates potential Cash distributions to holders of Allowed Claims and Interests in a hypothetical chapter 7 liquidation of the Debtors' assets. Asset values discussed in the Liquidation Analysis may differ materially from values referred to in the Plan and in this Disclosure Statement. The Debtors prepared the Liquidation Analysis with the assistance of their advisors.

THE LIQUIDATION ANALYSIS IS A HYPOTHETICAL EXERCISE THAT HAS BEEN PREPARED FOR THE SOLE PURPOSE OF GENERATING A REASONABLE GOOD FAITH ESTIMATE OF THE PROCEEDS THAT WOULD BE REALIZED IF THE DEBTORS WERE LIQUIDATED IN ACCORDANCE WITH CHAPTER 7 OF THE BANKRUPTCY CODE WHEN COMPARED TO RECOVERIES UNDER THE PLAN. THE LIQUIDATION ANALYSIS IS NOT INTENDED AND SHOULD NOT BE USED FOR ANY OTHER PURPOSE. THE LIQUIDATION ANALYSIS DOES NOT PURPORT TO BE A VALUATION OF THE DEBTORS' ASSETS AS A GOING CONCERN, AND THERE MAY BE A SIGNIFICANT DIFFERENCE BETWEEN THE LIQUIDATION ANALYSIS AND THE VALUES THAT MAY BE REALIZED IN AN ACTUAL LIQUIDATION.

B. Scope, Intent and Purpose of the Liquidation Analysis

The determination of the costs of, and hypothetical proceeds from, the liquidation of the Debtors' assets is an uncertain process involving the extensive use of estimates and assumptions that, although considered reasonable by the Debtors, are inherently subject to significant business, economic, and competitive uncertainties and contingencies beyond the control of the Debtors, their management, and their advisors. Inevitably, some assumptions in the Liquidation Analysis would not materialize in an actual chapter 7 liquidation, and unanticipated events and circumstances could affect the ultimate results in an actual chapter 7 liquidation. The Liquidation Analysis was prepared for the sole purpose of generating a reasonable good faith estimate of the proceeds that would be generated if the Debtors were liquidated in accordance with chapter 7 of the Bankruptcy Code. The Liquidation Analysis is not

[1] Capitalized terms used but not defined in this **Exhibit D** shall have the meaning given to such terms in the Disclosure Statement or, if not defined therein, in the *Joint Chapter 11 Plan of Chemtura Corporation, et al.* (the "**Plan**").

intended and should not be used for any other purpose. The underlying financial information in the Liquidation Analysis was not compiled or examined by any independent accountants.

THIS LIQUIDATION ANALYSIS ASSUMES VALUES BASED ON APPRAISALS, WHERE AVAILABLE, AND THE DEBTORS' BUSINESS JUDGMENT, WHERE APPRAISALS ARE NOT AVAILABLE. NEITHER THE DEBTORS NOR THEIR ADVISORS MAKE ANY REPRESENTATION OR WARRANTY THAT THE ACTUAL RESULTS WOULD OR WOULD NOT APPROXIMATE THE ESTIMATES AND ASSUMPTIONS REPRESENTED IN THE LIQUIDATION ANALYSIS. ACTUAL RESULTS COULD VARY MATERIALLY.

In preparing the Liquidation Analysis, the Debtors estimated Allowed Claims based upon a review of Claims listed on the Debtors' Schedules and proofs of claim filed to date.

The Liquidation Analysis also takes into account various assumptions regarding liquidation of assets and satisfaction of various claims in a liquidation scenario. While the Liquidation Analysis assumes the cessation of business operations and conversion to a chapter 7, it does not estimate all Claims that could be triggered as a result. Examples of these kinds of Claims include various potential employee claims (for such items as severance and potential WARN Act claims) and rejection damages on account of rejection of Executory Contracts and Unexpired Leases that otherwise are likely to be assumed in a going-concern scenario. Some of these Claims could be significant and might be entitled to priority in payment over other Claims. The Liquidation Analysis assumes that holders of Claims and Interests recover (if at all) according to their relative priority under applicable law, as discussed below. With the exception of Claims related to unfunded pension and Other Post-Employment Benefits, no attempt has been made to estimate other additional Unsecured Claims that may result from such events under a chapter 7 liquidation scenario. To date, the Bankruptcy Court has not estimated or otherwise fixed the total amount of Allowed Claims used for purposes of preparing this Liquidation Analysis. For purposes of the Liquidation Analysis, the Debtors used specific Claims estimates, even though the Debtors' estimates of ranges of projected recoveries under the Plan to holders of Allowed Claims and Interests are based on ranges of Allowed Claims and Interests. Therefore, the Debtors' estimate of Allowed Claims set forth in the Liquidation Analysis should not be relied on for any other purpose, including determining the value of any distribution to be made on account of Allowed Claims and Interests under the Plan.

NOTHING CONTAINED IN THE LIQUIDATION ANALYSIS IS INTENDED TO BE, OR CONSTITUTES, A CONCESSION OR ADMISSION OF THE DEBTORS. THE ACTUAL AMOUNT OF ALLOWED CLAIMS IN THE CHAPTER 11 CASES COULD MATERIALLY DIFFER FROM THE ESTIMATED AMOUNTS SET FORTH AND USED IN THE LIQUIDATION ANALYSIS.

C. Global Notes to the Liquidation Analysis

(i) Dependence on Assumptions

The Liquidation Analysis depends on a number of estimates and assumptions that, although developed and considered reasonable by the management and the advisors of the Debtors, are inherently subject to significant economic, business, regulatory and competitive uncertainties and contingencies beyond the control of the Debtors or their management and advisors. The Liquidation Analysis is also based on the Debtors' best judgment of how numerous decisions in the liquidation process would be resolved. Accordingly, there can be no assurance that the values reflected in this Liquidation Analysis

would be realized if the Debtors were, in fact, to undergo such a liquidation, and actual results could vary materially and adversely from those contained herein.

(ii) Conversion Date and Appointment of a Chapter 7 Trustee

The Liquidation Analysis assumes conversion of the Debtors' chapter 11 cases to chapter 7 liquidation cases on March 31, 2010 (the "**Conversion Date**"). On the Conversion Date, it is assumed that the Bankruptcy Court would appoint one chapter 7 trustee (a "**Trustee**") to oversee the liquidation of the Estates. Should multiple Trustees be appointed to administer the Debtors' estates, lower recoveries and higher administrative costs could result and distributions to Creditors could be delayed.

(iii) Dependence on Unaudited Financial Statements

This Liquidation Analysis contains numerous estimates and is based upon the Debtors' unaudited financial statements as of March 31, 2010.

(iv) Preference or Fraudulent Transfers

No recovery or related litigation cost attributed to any potential avoidance actions under chapter 5 of the Bankruptcy Code, including potential preference or fraudulent transfer actions, is assumed within this Liquidation Analysis.

(v) Liquidation of Assets

The Debtors have assumed that all operations of the Debtors and non-Debtor affiliates would cease as of the Conversion Date, and a limited group of personnel would be retained in order to pursue orderly sales of substantially all the remaining assets, collect receivables, arrange distributions and otherwise administer and close the estates.

(vi) Liquidation Analysis Waterfall and Recovery Ranges

The Debtors believe that a conversion of the chapter 11 cases to cases under chapter 7 would force the shutdown of most of the operations of the Debtors' non-Debtor subsidiaries and affiliates. The Liquidation Analysis assumes that the proceeds generated from the liquidation of the non-Debtor affiliates would be used to satisfy (a) the costs and expenses of the liquidation and (b) each of the non-Debtor liabilities (in accordance with local law), with remaining value (if any) going to the respective Debtor parent. The Debtors' total proceeds are used to fund liquidation costs, Trustee fees, and such additional Administrative and Priority Claims that are estimated to be incurred in a chapter 7 liquidation. Any remaining net Liquidation Proceeds would then be allocated to holders of Claims and Interests in accordance with the priorities set forth in section 726 of the Bankruptcy Code. Although it is likely that the Pension Benefit Guarantee Corporation would assert claims against all of the non-Debtor entities and pursue recovery from any excess proceeds prior to those proceeds becoming available to other debtor creditors, the Liquidation Analysis was not developed based on that assumption.

(vii) Payment of Claims Against One or More of the Debtors

Certain holders of Claims have Claims against one or more of the Debtors. In such instances where practicable, the Debtors have assumed that such Claims are asserted first against the issuer or original obligor, if any, and, if payment is not made in full, then the Claims are asserted against each guarantor. Guarantors assert a reimbursement claim against the issuer for any amounts paid. As discussed, the Liquidation Analysis is presented on a Debtor-by-Debtor basis. However, for illustrative

purposes only, the following table provides a summary of total estimated recoveries across all Debtors for known holders of Claims (other than Intercompany Claims) against more than one Debtor under the Liquidation Analysis.

($'s in millions)			Recovery Across Debtors	
	Claim		**$'s**	**%**
Senior Secured Superpriority DIP Facility	$	322	$ 322	100%
Secured Portion of the Prepetition Bank Debt		53	53	100%
Unsecured Bank Debt		120	43	36%
General Unsecured Notes 2009		374	68	18%
General Unsecured Notes 2016		508	182	36%
Pension and Other Post-Employment Benefits		492	146	30%

[Liquidation Analyses for each Debtor follow.]

D. Liquidation Analysis for Each Debtor

(i) Chemtura Corporation

($'s in millions)

Chemtura Corporation	Net Book Value	Claim Amount	Recovery Dollars	Recovery %	Note
Cash	$ 35		$ 35	100%	a
Trade Receivables	180		135	75%	b
Inventory	153		106	69%	c
Other Current Assets	117		27	23%	d
PP&E, Net	158		83	52%	e
Goodwill	146		-	0%	
Intangibles, Net	86		26	31%	f
Investments in Subsidiaries	1,878		172	9%	g
Other Noncurrent Assets	97		-	0%	h
Intercompany Receivables	1,191		163	14%	i
Reimbursement Claim Value	NA		2	NA	j
Gross Proceeds	**$ 4,041**		**$ 749**	19%	
Liquidation Costs		33	33	100%	k
Net Liquidation Proceeds			**$ 716**		
Senior Secured Superpriority DIP Facility		322	322	100%	l
Secured Portion of the Prepetition Bank Debt		53	53	100%	m
Proceeds Available for Chapter 11 Administrative & Priority Claims			**$ 341**		
Total Chapter 11 Administrative & Priority Claims		205	205	100%	n
Proceeds Available for Chapter 11 General Unsecured Claims			**$ 136**		
Unsecured Bank Debt		120	4	3%	o
General Unsecured Notes 2009		374	13	3%	
General Unsecured Notes 2016		508	18	3%	p
General Unsecured Notes 2026		151	5	3%	p
All Other General Unsecured Claims		360	13	3%	q
Pension and Other Post-Employment Benefits		492	17	3%	r
Intercompany General Unsecured Claims		1,697	59	3%	
Reimbursement Claims		203	7	3%	
Equity Interests			**$ -**	NA	s

(ii) BioLab, Inc.

($'s in millions)

	Biolab Inc		Recovery		
	Net Book Value	Claim Amount	Dollars	%	Note
Cash	$ -		$ -	NA	a
Trade Receivables	79		59	75%	b
Inventory	73		58	79%	c
Other Current Assets	23		4	19%	d
PP&E, Net	78		24	30%	e
Goodwill	-		-	NA	
Intangibles, Net	137		42	31%	f
Investments in Subsidiaries	27		-	0%	g
Other Noncurrent Assets	9		-	0%	h
Intercompany Receivables	460		39	8%	i
Reimbursement Claim Value	NA		4	NA	j
Gross Proceeds	**$ 886**		**$ 229**	26%	
Liquidation Costs		15	15	100%	k
Net Liquidation Proceeds			**$ 214**		
Senior Secured Superpriority DIP Facility		-	-	NA	l
Secured Portion of the Prepetition Bank Debt		-	-	NA	m
Proceeds Available for Chapter 11 Administrative & Priority Claims			**$ 214**		
Total Chapter 11 Administrative & Priority Claims		35	35	100%	n
Proceeds Available for Chapter 11 General Unsecured Claims			**$ 180**		
Unsecured Bank Debt		120	20	17%	o
General Unsecured Notes 2009		-	-	NA	
General Unsecured Notes 2016		508	85	17%	p
General Unsecured Notes 2026		-	-	NA	p
All Other General Unsecured Claims		24	4	17%	q
Pension and Other Post-Employment Benefits		399	66	17%	r
Intercompany General Unsecured Claims		28	5	17%	
Reimbursement Claims		-	-	NA	
Equity Interests			**$ -**	NA	s

(iii) Great Lakes Chemical Corporation

($'s in millions)

	GLCC		Recovery		
	Net Book Value	Claim Amount	Dollars	%	Note
Cash	$ -		$ -	NA	a
Trade Receivables	(1)		(1)	75%	b
Inventory	61		34	56%	c
Other Current Assets	12		2	19%	d
PP&E, Net	164		49	30%	e
Goodwill	3		-	0%	
Intangibles, Net	62		19	31%	f
Investments in Subsidiaries	1,211		47	4%	g
Other Noncurrent Assets	2		-	0%	h
Intercompany Receivables	1,016		122	12%	i
Reimbursement Claim Value	NA		3	NA	j
Gross Proceeds	**$ 2,530**		**$ 275**	11%	
Liquidation Costs		8	8	100%	k
Net Liquidation Proceeds			**$ 267**		
Senior Secured Superpriority DIP Facility		-	-	NA	l
Secured Portion of the Prepetition Bank Debt		-	-	NA	m
Proceeds Available for Chapter 11 Administrative & Priority Claims			**$ 267**		
Total Chapter 11 Administrative & Priority Claims		52	52	100%	n
Proceeds Available for Chapter 11 General Unsecured Claims			**$ 215**		
Unsecured Bank Debt		120	18	15%	o
General Unsecured Notes 2009		374	55	15%	
General Unsecured Notes 2016		508	75	15%	p
General Unsecured Notes 2026		-	-	NA	p
All Other General Unsecured Claims		26	4	15%	q
Pension and Other Post-Employment Benefits		399	59	15%	r
Intercompany General Unsecured Claims		10	2	15%	
Reimbursement Claims		13	2	15%	
Equity Interests			**$ -**	NA	s

(iv) Crompton Colors Incorporated

($'s in millions)

Crompton Colors Incorporated	Net Book Value	Claim Amount	Recovery Dollars	Recovery %	Note
Cash	$ -		$ -	NA	a
Trade Receivables	-		-	NA	b
Inventory	-		-	NA	c
Other Current Assets	0		0	25%	d
PP&E, Net	1		0	5%	e
Goodwill	-		-	NA	
Intangibles, Net	-		-	NA	f
Investments in Subsidiaries	-		-	NA	g
Other Noncurrent Assets	-		-	NA	h
Intercompany Receivables	-		-	NA	i
Reimbursement Claim Value	NA		-	NA	j
Gross Proceeds	**$ 1**		**$ 0**	6%	
Liquidation Costs		0	0	100%	k
Net Liquidation Proceeds			**$ 0**		
Senior Secured Superpriority DIP Facility		-	-	NA	l
Secured Portion of the Prepetition Bank Debt		-	-	NA	m
Proceeds Available for Chapter 11 Administrative & Priority Claims			**$ 0**		
Total Chapter 11 Administrative & Priority Claims		4	0	1%	n
Proceeds Available for Chapter 11 General Unsecured Claims			**$ -**		
Unsecured Bank Debt		120	-	0%	o
General Unsecured Notes 2009		-	-	NA	
General Unsecured Notes 2016		508	-	0%	p
General Unsecured Notes 2026		-	-	NA	p
All Other General Unsecured Claims		0	-	0%	q
Pension and Other Post-Employment Benefits		399	-	0%	r
Intercompany General Unsecured Claims		28	-	0%	
Reimbursement Claims		-	-	NA	
Equity Interests			**$ -**	NA	s

(v) GLCC Laurel LLC

($'s in millions)

GLCC Laurel LLC	Net Book Value	Claim Amount	Recovery Dollars	Recovery %	Note
Cash	$ -		$ -	NA	a
Trade Receivables	(0)		(0)	75%	b
Inventory	4		3	71%	c
Other Current Assets	0		0	25%	d
PP&E, Net	-		0	NA	e
Goodwill	-		-	NA	
Intangibles, Net	-		-	NA	f
Investments in Subsidiaries	7		0	6%	g
Other Noncurrent Assets	0		-	0%	h
Intercompany Receivables	49		9	18%	i
Reimbursement Claim Value	NA		0	NA	j
Gross Proceeds	**$ 60**		**$ 13**	21%	
Liquidation Costs		0	0	100%	k
Net Liquidation Proceeds			**$ 12**		
Senior Secured Superpriority DIP Facility		-	-	NA	l
Secured Portion of the Prepetition Bank Debt		-	-	NA	m
Proceeds Available for Chapter 11 Administrative & Priority Claims			**$ 12**		
Total Chapter 11 Administrative & Priority Claims		6	6	100%	n
Proceeds Available for Chapter 11 General Unsecured Claims			**$ 7**		
Unsecured Bank Debt		120	1	1%	o
General Unsecured Notes 2009		-	-	NA	
General Unsecured Notes 2016		508	3	1%	p
General Unsecured Notes 2026		-	-	NA	p
All Other General Unsecured Claims		1	0	1%	q
Pension and Other Post-Employment Benefits		399	3	1%	r
Intercompany General Unsecured Claims		6	0	1%	
Reimbursement Claims		-	-	NA	
Equity Interests			**$ -**	NA	s

(vi) Crompton Monochem, Inc.

($'s in millions)

Crompton Monochem, Inc.

	Net Book Value	Claim Amount	Recovery Dollars	Recovery %	Note
Cash	$ -		$ -	NA	a
Trade Receivables	-		-	NA	b
Inventory	-		-	NA	c
Other Current Assets	-		-	NA	d
PP&E, Net	-		-	NA	e
Goodwill	-		-	NA	
Intangibles, Net	-		-	NA	f
Investments in Subsidiaries	-		-	NA	g
Other Noncurrent Assets	-		-	NA	h
Intercompany Receivables	0		0	100%	i
Reimbursement Claim Value	NA		0	NA	j
Gross Proceeds	**$ 0**		**$ 0**	102%	
Liquidation Costs		-	-	NA	k
Net Liquidation Proceeds			**$ 0**		
Senior Secured Superpriority DIP Facility		-	-	NA	l
Secured Portion of the Prepetition Bank Debt		-	-	NA	m
Proceeds Available for Chapter 11 Administrative & Priority Claims			**$ 0**		
Total Chapter 11 Administrative & Priority Claims		-	-	NA	n
Proceeds Available for Chapter 11 General Unsecured Claims			**$ 0**		
Unsecured Bank Debt		120	0	0%	o
General Unsecured Notes 2009		-	-	NA	
General Unsecured Notes 2016		508	0	0%	p
General Unsecured Notes 2026		-	-	NA	p
All Other General Unsecured Claims		-	-	NA	q
Pension and Other Post-Employment Benefits		399	0	0%	r
Intercompany General Unsecured Claims		-	-	NA	
Reimbursement Claims		-	-	NA	
Equity Interests			**$ -**	NA	s

(vii) Weber City Road LLC

($'s in millions)

Weber City Road LLC

	Net Book Value	Claim Amount	Recovery Dollars	Recovery %	Note
Cash	$ -		$ -	NA	a
Trade Receivables	-		-	NA	b
Inventory	-		-	NA	c
Other Current Assets	-		-	NA	d
PP&E, Net	0		0	100%	e
Goodwill	-		-	NA	
Intangibles, Net	-		-	NA	f
Investments in Subsidiaries	-		-	NA	g
Other Noncurrent Assets	-		-	NA	h
Intercompany Receivables	0		-	0%	i
Reimbursement Claim Value	NA		0	NA	j
Gross Proceeds	**$ 0**		**$ 0**	102%	
Liquidation Costs		0	0	100%	k
Net Liquidation Proceeds			**$ 0**		
Senior Secured Superpriority DIP Facility		-	-	NA	l
Secured Portion of the Prepetition Bank Debt		-	-	NA	m
Proceeds Available for Chapter 11 Administrative & Priority Claims			**$ 0**		
Total Chapter 11 Administrative & Priority Claims		-	-	NA	n
Proceeds Available for Chapter 11 General Unsecured Claims			**$ 0**		
Unsecured Bank Debt		120	0	0%	o
General Unsecured Notes 2009		-	-	NA	
General Unsecured Notes 2016		508	0	0%	p
General Unsecured Notes 2026		-	-	NA	p
All Other General Unsecured Claims		0	0	0%	q
Pension and Other Post-Employment Benefits		399	0	0%	r
Intercompany General Unsecured Claims		0	0	0%	
Reimbursement Claims		-	-	NA	
Equity Interests			**$ -**	NA	s

(viii) Great Lakes Chemical Global, Inc.

($'s in millions)

Great Lakes Chemical Global, Inc.

	Net Book Value	Claim Amount	Recovery Dollars	Recovery %	Note
Cash	$ -		$ -	NA	a
Trade Receivables	-		-	NA	b
Inventory	-		-	NA	c
Other Current Assets	-		-	NA	d
PP&E, Net	-		-	NA	e
Goodwill	-		-	NA	
Intangibles, Net	-		-	NA	f
Investments in Subsidiaries	12		-	0%	g
Other Noncurrent Assets	-		-	NA	h
Intercompany Receivables	0		-	0%	i
Reimbursement Claim Value	NA		-	NA	j
Gross Proceeds	**$ 12**		**$ -**	0%	
Liquidation Costs		-	-	NA	k
Net Liquidation Proceeds			**$ -**		
Senior Secured Superpriority DIP Facility		-	-	NA	l
Secured Portion of the Prepetition Bank Debt		-	-	NA	m
Proceeds Available for Chapter 11 Administrative & Priority Claims			**$ -**		
Total Chapter 11 Administrative & Priority Claims		0	-	0%	n
Proceeds Available for Chapter 11 General Unsecured Claims			**$ -**		
Unsecured Bank Debt		120	-	0%	o
General Unsecured Notes 2009		-	-	NA	
General Unsecured Notes 2016		508	-	0%	p
General Unsecured Notes 2026		-	-	NA	p
All Other General Unsecured Claims		0	-	0%	q
Pension and Other Post-Employment Benefits		399	-	0%	r
Intercompany General Unsecured Claims		16	-	0%	
Reimbursement Claims		-	-	NA	
Equity Interests			**$ -**	NA	s

(ix) GT Seed Treatment Inc

($'s in millions)

GT Seed Treatment Inc

	Net Book Value	Claim Amount	Recovery Dollars	Recovery %	Note
Cash	$ -		$ -	NA	a
Trade Receivables	-		-	NA	b
Inventory	-		-	NA	c
Other Current Assets	-		-	NA	d
PP&E, Net	-		-	NA	e
Goodwill	-		-	NA	
Intangibles, Net	-		-	NA	f
Investments in Subsidiaries	-		-	NA	g
Other Noncurrent Assets	-		-	NA	h
Intercompany Receivables	304		-	0%	i
Reimbursement Claim Value	NA		-	NA	j
Gross Proceeds	**$ 304**		**$ -**	0%	
Liquidation Costs		-	-	NA	k
Net Liquidation Proceeds			**$ -**		
Senior Secured Superpriority DIP Facility		-	-	NA	l
Secured Portion of the Prepetition Bank Debt		-	-	NA	m
Proceeds Available for Chapter 11 Administrative & Priority Claims			**$ -**		
Total Chapter 11 Administrative & Priority Claims		-	-	NA	n
Proceeds Available for Chapter 11 General Unsecured Claims			**$ -**		
Unsecured Bank Debt		120	-	0%	o
General Unsecured Notes 2009		-	-	NA	
General Unsecured Notes 2016		508	-	0%	p
General Unsecured Notes 2026		-	-	NA	p
All Other General Unsecured Claims		-	-	NA	q
Pension and Other Post-Employment Benefits		399	-	0%	r
Intercompany General Unsecured Claims		-	-	NA	
Reimbursement Claims		-	-	NA	
Equity Interests			**$ -**	NA	s

(x) HomeCare Labs, Inc.

($'s in millions)

HomeCare Labs, Inc.	Net Book Value	Claim Amount	Recovery Dollars	Recovery %	Note
Cash	$ -		$ -	NA	a
Trade Receivables	-		-	NA	b
Inventory	-		-	NA	c
Other Current Assets	-		-	NA	d
PP&E, Net	-		-	NA	e
Goodwill	-		-	NA	
Intangibles, Net	-		-	NA	f
Investments in Subsidiaries	-		-	NA	g
Other Noncurrent Assets	-		-	NA	h
Intercompany Receivables	-		-	NA	i
Reimbursement Claim Value	NA		-	NA	j
Gross Proceeds	**$ -**		**$ -**	NA	
Liquidation Costs		-	-	NA	k
Net Liquidation Proceeds			**$ -**		
Senior Secured Superpriority DIP Facility		-	-	NA	l
Secured Portion of the Prepetition Bank Debt		-	-	NA	m
Proceeds Available for Chapter 11 Administrative & Priority Claims			**$ -**		
Total Chapter 11 Administrative & Priority Claims		-	-	NA	n
Proceeds Available for Chapter 11 General Unsecured Claims			**$ -**		
Unsecured Bank Debt		120	-	0%	o
General Unsecured Notes 2009		-	-	NA	
General Unsecured Notes 2016		508	-	0%	p
General Unsecured Notes 2026		-	-	NA	p
All Other General Unsecured Claims		0	-	0%	q
Pension and Other Post-Employment Benefits		399	-	0%	r
Intercompany General Unsecured Claims		0	-	0%	
Reimbursement Claims		-	-	NA	
Equity Interests			**$ -**	NA	s

(xi) ISCI, Inc.

($'s in millions)

	ISCI, Inc.				
			Recovery		
	Net Book Value	Claim Amount	Dollars	%	Note
Cash	$ -		$ -	NA	a
Trade Receivables	-		-	NA	b
Inventory	-		-	NA	c
Other Current Assets	-		-	NA	d
PP&E, Net	-		-	NA	e
Goodwill	-		-	NA	
Intangibles, Net	-		-	NA	f
Investments in Subsidiaries	-		-	NA	g
Other Noncurrent Assets	-		-	NA	h
Intercompany Receivables	1		0	15%	i
Reimbursement Claim Value	NA		0	NA	j
Gross Proceeds	**$ 1**		**$ 0**	15%	
Liquidation Costs		-	-	NA	k
Net Liquidation Proceeds			**$ 0**		
Senior Secured Superpriority DIP Facility		-	-	NA	l
Secured Portion of the Prepetition Bank Debt		-	-	NA	m
Proceeds Available for Chapter 11 Administrative & Priority Claims			**$ 0**		
Total Chapter 11 Administrative & Priority Claims		-	-	NA	n
Proceeds Available for Chapter 11 General Unsecured Claims			**$ 0**		
Unsecured Bank Debt		120	0	0%	o
General Unsecured Notes 2009		-	-	NA	
General Unsecured Notes 2016		508	0	0%	p
General Unsecured Notes 2026		-	-	NA	p
All Other General Unsecured Claims		0	0	0%	q
Pension and Other Post-Employment Benefits		399	0	0%	r
Intercompany General Unsecured Claims		-	-	NA	
Reimbursement Claims		-	-	NA	
Equity Interests			**$ -**	NA	s

(xii) Kem Manufacturing Corporation

($'s in millions)

Kem Manufacturing Corporation

	Net Book Value	Claim Amount	Recovery Dollars	Recovery %	Note
Cash	$ -		$ -	NA	a
Trade Receivables	-		-	NA	b
Inventory	-		-	NA	c
Other Current Assets	-		-	NA	d
PP&E, Net	-		-	NA	e
Goodwill	-		-	NA	
Intangibles, Net	-		-	NA	f
Investments in Subsidiaries	-		-	NA	g
Other Noncurrent Assets	-		-	NA	h
Intercompany Receivables	12		0	3%	i
Reimbursement Claim Value	NA		-	NA	j
Gross Proceeds	**$ 12**		**$ 0**	3%	
Liquidation Costs		-	-	NA	k
Net Liquidation Proceeds			**$ 0**		
Senior Secured Superpriority DIP Facility		-	-	NA	l
Secured Portion of the Prepetition Bank Debt		-	-	NA	m
Proceeds Available for Chapter 11 Administrative & Priority Claims			**$ 0**		
Total Chapter 11 Administrative & Priority Claims		2	0	21%	n
Proceeds Available for Chapter 11 General Unsecured Claims			**$ -**		
Unsecured Bank Debt		120	-	0%	o
General Unsecured Notes 2009		-	-	NA	
General Unsecured Notes 2016		508	-	0%	p
General Unsecured Notes 2026		-	-	NA	p
All Other General Unsecured Claims		4	-	0%	q
Pension and Other Post-Employment Benefits		399	-	0%	r
Intercompany General Unsecured Claims		-	-	NA	
Reimbursement Claims		-	-	NA	
Equity Interests			**$ -**	NA	s

(xiii) Monochem, Inc.

($'s in millions)

Monochem, Inc.	Net Book Value	Claim Amount	Recovery Dollars	Recovery %	Note
Cash	$ -		$ -	NA	a
Trade Receivables	-		-	NA	b
Inventory	-		-	NA	c
Other Current Assets	-		-	NA	d
PP&E, Net	-		-	NA	e
Goodwill	-		-	NA	
Intangibles, Net	-		-	NA	f
Investments in Subsidiaries	-		-	NA	g
Other Noncurrent Assets	-		-	NA	h
Intercompany Receivables	67		1	1%	i
Reimbursement Claim Value	NA		0	NA	j
Gross Proceeds	**$ 67**		**$ 1**	1%	
Liquidation Costs		-	-	NA	k
Net Liquidation Proceeds			**$ 1**		
Senior Secured Superpriority DIP Facility		-	-	NA	l
Secured Portion of the Prepetition Bank Debt		-	-	NA	m
Proceeds Available for Chapter 11 Administrative & Priority Claims			**$ 1**		
Total Chapter 11 Administrative & Priority Claims		0	0	100%	n
Proceeds Available for Chapter 11 General Unsecured Claims			**$ 1**		
Unsecured Bank Debt		120	0	0%	o
General Unsecured Notes 2009		-	-	NA	
General Unsecured Notes 2016		508	0	0%	p
General Unsecured Notes 2026		-	-	NA	p
All Other General Unsecured Claims		1	0	0%	q
Pension and Other Post-Employment Benefits		399	0	0%	r
Intercompany General Unsecured Claims		-	-	NA	
Reimbursement Claims		-	-	NA	
Equity Interests			**$ -**	NA	s

(xiv) ASCK, Inc.

($'s in millions)

	ASCK, Inc.				
			Recovery		
	Net Book Value	Claim Amount	Dollars	%	Note
Cash	$ -		$ -	NA	a
Trade Receivables	-		-	NA	b
Inventory	-		-	NA	c
Other Current Assets	-		-	NA	d
PP&E, Net	-		-	NA	e
Goodwill	-		-	NA	
Intangibles, Net	-		-	NA	f
Investments in Subsidiaries	-		-	NA	g
Other Noncurrent Assets	-		-	NA	h
Intercompany Receivables	18		1	5%	i
Reimbursement Claim Value	NA		0	NA	j
Gross Proceeds	**$ 18**		**$ 1**	5%	
Liquidation Costs		-	-	NA	k
Net Liquidation Proceeds			**$ 1**		
Senior Secured Superpriority DIP Facility		-	-	NA	l
Secured Portion of the Prepetition Bank Debt		-	-	NA	m
Proceeds Available for Chapter 11 Administrative & Priority Claims			**$ 1**		
Total Chapter 11 Administrative & Priority Claims		-	-	NA	n
Proceeds Available for Chapter 11 General Unsecured Claims			**$ 1**		
Unsecured Bank Debt		120	0	0%	o
General Unsecured Notes 2009		-	-	NA	
General Unsecured Notes 2016		508	0	0%	p
General Unsecured Notes 2026		-	-	NA	p
All Other General Unsecured Claims		-	-	NA	q
Pension and Other Post-Employment Benefits		399	0	0%	r
Intercompany General Unsecured Claims		-	-	NA	
Reimbursement Claims		-	-	NA	
Equity Interests			**$ -**	NA	s

(xv) WRL of Indiana, Inc.

($'s in millions)

WRL of Indiana, Inc.

	Net Book Value	Claim Amount	Recovery Dollars	Recovery %	Note
Cash	$ -		$ -	NA	a
Trade Receivables	-		-	NA	b
Inventory	-		-	NA	c
Other Current Assets	-		-	NA	d
PP&E, Net	-		-	NA	e
Goodwill	-		-	NA	
Intangibles, Net	-		-	NA	f
Investments in Subsidiaries	-		-	NA	g
Other Noncurrent Assets	-		-	NA	h
Intercompany Receivables	0		0	15%	i
Reimbursement Claim Value	NA		0	NA	j
Gross Proceeds	**$ 0**		**$ 0**	15%	
Liquidation Costs		-	-	NA	k
Net Liquidation Proceeds			**$ 0**		
Senior Secured Superpriority DIP Facility		-	-	NA	l
Secured Portion of the Prepetition Bank Debt		-	-	NA	m
Proceeds Available for Chapter 11 Administrative & Priority Claims			**$ 0**		
Total Chapter 11 Administrative & Priority Claims		-	-	NA	n
Proceeds Available for Chapter 11 General Unsecured Claims			**$ 0**		
Unsecured Bank Debt		120	0	0%	o
General Unsecured Notes 2009		-	-	NA	
General Unsecured Notes 2016		508	0	0%	p
General Unsecured Notes 2026		-	-	NA	p
All Other General Unsecured Claims		-	-	NA	q
Pension and Other Post-Employment Benefits		399	0	0%	r
Intercompany General Unsecured Claims		-	-	NA	
Reimbursement Claims		-	-	NA	
Equity Interests			**$ -**	NA	s

(xvi) BioLab Textile Additives, LLC

($'s in millions)

BioLab Textile Additives, LLC

	Net Book Value	Claim Amount	Recovery Dollars	Recovery %	Note
Cash	$ -		$ -	NA	a
Trade Receivables	-		-	NA	b
Inventory	-		-	NA	c
Other Current Assets	-		-	NA	d
PP&E, Net	-		-	NA	e
Goodwill	-		-	NA	
Intangibles, Net	-		-	NA	f
Investments in Subsidiaries	-		-	NA	g
Other Noncurrent Assets	-		-	NA	h
Intercompany Receivables	-		-	NA	i
Reimbursement Claim Value	NA		-	NA	j
Gross Proceeds	**$ -**		**$ -**	NA	
Liquidation Costs		-	-	NA	k
Net Liquidation Proceeds			**$ -**		
Senior Secured Superpriority DIP Facility		-	-	NA	l
Secured Portion of the Prepetition Bank Debt		-	-	NA	m
Proceeds Available for Chapter 11 Administrative & Priority Claims			**$ -**		
Total Chapter 11 Administrative & Priority Claims		-	-	NA	n
Proceeds Available for Chapter 11 General Unsecured Claims			**$ -**		
Unsecured Bank Debt		120	-	0%	o
General Unsecured Notes 2009		-	-	NA	
General Unsecured Notes 2016		508	-	0%	p
General Unsecured Notes 2026		-	-	NA	p
All Other General Unsecured Claims		0	-	0%	q
Pension and Other Post-Employment Benefits		399	-	0%	r
Intercompany General Unsecured Claims		1	-	0%	
Reimbursement Claims		-	-	NA	
Equity Interests			**$ -**	NA	s

(xvii) A&M Cleaning Products, LLC

($'s in millions)

A&M Cleaning Products, LLC

	Net Book Value	Claim Amount	Recovery Dollars	Recovery %	Note
Cash	$ -		$ -	NA	a
Trade Receivables	-		-	NA	b
Inventory	-		-	NA	c
Other Current Assets	-		-	NA	d
PP&E, Net	-		-	NA	e
Goodwill	-		-	NA	
Intangibles, Net	-		-	NA	f
Investments in Subsidiaries	-		-	NA	g
Other Noncurrent Assets	-		-	NA	h
Intercompany Receivables	-		-	NA	i
Reimbursement Claim Value	NA		-	NA	j
Gross Proceeds	**$ -**		**$ -**	NA	
Liquidation Costs		-	-	NA	k
Net Liquidation Proceeds			**$ -**		
Senior Secured Superpriority DIP Facility		-	-	NA	l
Secured Portion of the Prepetition Bank Debt		-	-	NA	m
Proceeds Available for Chapter 11 Administrative & Priority Claims			**$ -**		
Total Chapter 11 Administrative & Priority Claims		-	-	NA	n
Proceeds Available for Chapter 11 General Unsecured Claims			**$ -**		
Unsecured Bank Debt		120	-	0%	o
General Unsecured Notes 2009		-	-	NA	
General Unsecured Notes 2016		508	-	0%	p
General Unsecured Notes 2026		-	-	NA	p
All Other General Unsecured Claims		0	-	0%	q
Pension and Other Post-Employment Benefits		399	-	0%	r
Intercompany General Unsecured Claims		-	-	NA	
Reimbursement Claims		-	-	NA	
Equity Interests			**$ -**	NA	s

(xviii) BioLab Company Store, LLC

($'s in millions)

BioLab Company Store, LLC

	Net Book Value	Claim Amount	Recovery Dollars	Recovery %	Note
Cash	$ -		$ -	NA	a
Trade Receivables	-		-	NA	b
Inventory	0		0	77%	c
Other Current Assets	0		0	25%	d
PP&E, Net	-		-	NA	e
Goodwill	-		-	NA	
Intangibles, Net	-		-	NA	f
Investments in Subsidiaries	-		-	NA	g
Other Noncurrent Assets	-		-	NA	h
Intercompany Receivables	(0)		0	-6%	i
Reimbursement Claim Value	NA		-	NA	j
Gross Proceeds	**$ (0)**		**$ 0**	-66%	
Liquidation Costs		0	0	100%	k
Net Liquidation Proceeds			**$ 0**		
Senior Secured Superpriority DIP Facility		-	-	NA	l
Secured Portion of the Prepetition Bank Debt		-	-	NA	m
Proceeds Available for Chapter 11 Administrative & Priority Claims			**$ 0**		
Total Chapter 11 Administrative & Priority Claims		0	0	4%	n
Proceeds Available for Chapter 11 General Unsecured Claims			**$ -**		
Unsecured Bank Debt		120	-	0%	o
General Unsecured Notes 2009		-	-	NA	
General Unsecured Notes 2016		508	-	0%	p
General Unsecured Notes 2026		-	-	NA	p
All Other General Unsecured Claims		0	-	0%	q
Pension and Other Post-Employment Benefits		399	-	0%	r
Intercompany General Unsecured Claims		1	-	0%	
Reimbursement Claims		-	-	NA	
Equity Interests			**$ -**	NA	s

(xix) Biolab Franchise Company LLC

($'s in millions)

Biolab Franchise Company LLC

	Net Book Value	Claim Amount	Recovery Dollars	Recovery %	Note
Cash	$ -		$ -	NA	a
Trade Receivables	-		-	NA	b
Inventory	-		-	NA	c
Other Current Assets	0		0	25%	d
PP&E, Net	-		-	NA	e
Goodwill	-		-	NA	
Intangibles, Net	-		-	NA	f
Investments in Subsidiaries	-		0	NA	g
Other Noncurrent Assets	-		-	NA	h
Intercompany Receivables	0		-	0%	i
Reimbursement Claim Value	NA		-	NA	j
Gross Proceeds	**$ 0**		**$ 0**	46%	
Liquidation Costs		0	0	100%	k
Net Liquidation Proceeds			**$ 0**		
Senior Secured Superpriority DIP Facility		-	-	NA	l
Secured Portion of the Prepetition Bank Debt		-	-	NA	m
Proceeds Available for Chapter 11 Administrative & Priority Claims			**$ 0**		
Total Chapter 11 Administrative & Priority Claims		0	0	15%	n
Proceeds Available for Chapter 11 General Unsecured Claims			**$ 0**		
Unsecured Bank Debt		120	-	0%	o
General Unsecured Notes 2009		-	-	NA	
General Unsecured Notes 2016		508	-	0%	p
General Unsecured Notes 2026		-	-	NA	p
All Other General Unsecured Claims		0	-	0%	q
Pension and Other Post-Employment Benefits		399	-	0%	r
Intercompany General Unsecured Claims		2	-	0%	
Reimbursement Claims		-	-	NA	
Equity Interests			**$ -**	NA	s

(xx) Laurel Industries Holdings, Inc.

($'s in millions)

Laurel Industries Holdings, Inc.

	Net Book Value	Claim Amount	Recovery Dollars	Recovery %	Note
Cash	$ -		$ -	NA	a
Trade Receivables	-		-	NA	b
Inventory	-		-	NA	c
Other Current Assets	-		-	NA	d
PP&E, Net	-		-	NA	e
Goodwill	-		-	NA	
Intangibles, Net	-		-	NA	f
Investments in Subsidiaries	12		-	0%	g
Other Noncurrent Assets	-		-	NA	h
Intercompany Receivables	6		0	1%	i
Reimbursement Claim Value	NA		-	NA	j
Gross Proceeds	**$ 18**		**$ 0**	0%	
Liquidation Costs		-	-	NA	k
Net Liquidation Proceeds			**$ 0**		
Senior Secured Superpriority DIP Facility		-	-	NA	l
Secured Portion of the Prepetition Bank Debt		-	-	NA	m
Proceeds Available for Chapter 11 Administrative & Priority Claims			**$ 0**		
Total Chapter 11 Administrative & Priority Claims		6	0	1%	n
Proceeds Available for Chapter 11 General Unsecured Claims			**$ -**		
Unsecured Bank Debt		120	-	0%	o
General Unsecured Notes 2009		-	-	NA	
General Unsecured Notes 2016		508	-	0%	p
General Unsecured Notes 2026		-	-	NA	p
All Other General Unsecured Claims		0	-	0%	q
Pension and Other Post-Employment Benefits		399	-	0%	r
Intercompany General Unsecured Claims		-	-	NA	
Reimbursement Claims		-	-	NA	
Equity Interests			**$ -**	NA	s

(xxi) ASEPSIS, Inc.

($'s in millions)

ASEPSIS, Inc.	Net Book Value	Claim Amount	Recovery Dollars	Recovery %	Note
Cash	$ -		$ -	NA	a
Trade Receivables	-		-	NA	b
Inventory	-		-	NA	c
Other Current Assets	-		-	NA	d
PP&E, Net	-		-	NA	e
Goodwill	-		-	NA	
Intangibles, Net	-		-	NA	f
Investments in Subsidiaries	-		-	NA	g
Other Noncurrent Assets	-		-	NA	h
Intercompany Receivables	-		-	NA	i
Reimbursement Claim Value	NA		-	NA	j
Gross Proceeds	**$ -**		**$ -**	NA	
Liquidation Costs		-	-	NA	k
Net Liquidation Proceeds			**$ -**		
Senior Secured Superpriority DIP Facility		-	-	NA	l
Secured Portion of the Prepetition Bank Debt		-	-	NA	m
Proceeds Available for Chapter 11 Administrative & Priority Claims			**$ -**		
Total Chapter 11 Administrative & Priority Claims		-	-	NA	n
Proceeds Available for Chapter 11 General Unsecured Claims			**$ -**		
Unsecured Bank Debt		120	-	0%	o
General Unsecured Notes 2009		-	-	NA	
General Unsecured Notes 2016		508	-	0%	p
General Unsecured Notes 2026		-	-	NA	p
All Other General Unsecured Claims		-	-	NA	q
Pension and Other Post-Employment Benefits		399	-	0%	r
Intercompany General Unsecured Claims		-	-	NA	
Reimbursement Claims		-	-	NA	
Equity Interests			**$ -**	NA	s

(xxii) Crompton Holding Corporation

($'s in millions)

Crompton Holding Corporation

	Net Book Value	Claim Amount	Recovery Dollars	Recovery %	Note
Cash	$ -		$ -	NA	a
Trade Receivables	-		-	NA	b
Inventory	-		-	NA	c
Other Current Assets	-		-	NA	d
PP&E, Net	-		-	NA	e
Goodwill	-		-	NA	
Intangibles, Net	-		-	NA	f
Investments in Subsidiaries	-		-	NA	g
Other Noncurrent Assets	-		-	NA	h
Intercompany Receivables	-		-	NA	i
Reimbursement Claim Value	NA		-	NA	j
Gross Proceeds	**$ -**		**$ -**	NA	
Liquidation Costs		-	-	NA	k
Net Liquidation Proceeds			**$ -**		
Senior Secured Superpriority DIP Facility		-	-	NA	l
Secured Portion of the Prepetition Bank Debt		-	-	NA	m
Proceeds Available for Chapter 11 Administrative & Priority Claims			**$ -**		
Total Chapter 11 Administrative & Priority Claims		0	-	0%	n
Proceeds Available for Chapter 11 General Unsecured Claims			**$ -**		
Unsecured Bank Debt		120	-	0%	o
General Unsecured Notes 2009		-	-	NA	
General Unsecured Notes 2016		508	-	0%	p
General Unsecured Notes 2026		-	-	NA	p
All Other General Unsecured Claims		0	-	0%	q
Pension and Other Post-Employment Benefits		399	-	0%	r
Intercompany General Unsecured Claims		-	-	NA	
Reimbursement Claims		-	-	NA	
Equity Interests			**$ -**	NA	s

(xxiii) Naugatuck Treatment Company

($'s in millions)

Naugatuck Treatment Company	Net Book Value	Claim Amount	Recovery Dollars	Recovery %	Note
Cash	$ -		$ -	NA	a
Trade Receivables	-		-	NA	b
Inventory	-		-	NA	c
Other Current Assets	-		-	NA	d
PP&E, Net	-		-	NA	e
Goodwill	-		-	NA	
Intangibles, Net	-		-	NA	f
Investments in Subsidiaries	-		-	NA	g
Other Noncurrent Assets	-		-	NA	h
Intercompany Receivables	-		-	NA	i
Reimbursement Claim Value	NA		-	NA	j
Gross Proceeds	**$ -**		**$ -**	NA	
Liquidation Costs		-	-	NA	k
Net Liquidation Proceeds			**$ -**		
Senior Secured Superpriority DIP Facility		-	-	NA	l
Secured Portion of the Prepetition Bank Debt		-	-	NA	m
Proceeds Available for Chapter 11 Administrative & Priority Claims			**$ -**		
Total Chapter 11 Administrative & Priority Claims		-	-	NA	n
Proceeds Available for Chapter 11 General Unsecured Claims			**$ -**		
Unsecured Bank Debt		120	-	0%	o
General Unsecured Notes 2009		-	-	NA	
General Unsecured Notes 2016		508	-	0%	p
General Unsecured Notes 2026		-	-	NA	p
All Other General Unsecured Claims		-	-	NA	q
Pension and Other Post-Employment Benefits		399	-	0%	r
Intercompany General Unsecured Claims		-	-	NA	
Reimbursement Claims		-	-	NA	
Equity Interests			**$ -**	NA	s

(xxiv) Recreational Water Products, Inc.

($'s in millions)

Recreational Water Products, Inc.

	Net Book Value	Claim Amount	Recovery Dollars	Recovery %	Note
Cash	$ -		$ -	NA	a
Trade Receivables	-		-	NA	b
Inventory	-		-	NA	c
Other Current Assets	-		-	NA	d
PP&E, Net	-		-	NA	e
Goodwill	-		-	NA	
Intangibles, Net	-		-	NA	f
Investments in Subsidiaries	-		-	NA	g
Other Noncurrent Assets	-		-	NA	h
Intercompany Receivables	-		-	NA	i
Reimbursement Claim Value	NA		-	NA	j
Gross Proceeds	**$ -**		**$ -**	NA	
Liquidation Costs		-	-	NA	k
Net Liquidation Proceeds			**$ -**		
Senior Secured Superpriority DIP Facility		-	-	NA	l
Secured Portion of the Prepetition Bank Debt		-	-	NA	m
Proceeds Available for Chapter 11 Administrative & Priority Claims			**$ -**		
Total Chapter 11 Administrative & Priority Claims		0	-	0%	n
Proceeds Available for Chapter 11 General Unsecured Claims			**$ -**		
Unsecured Bank Debt		120	-	0%	o
General Unsecured Notes 2009		-	-	NA	
General Unsecured Notes 2016		508	-	0%	p
General Unsecured Notes 2026		-	-	NA	p
All Other General Unsecured Claims		0	-	0%	q
Pension and Other Post-Employment Benefits		399	-	0%	r
Intercompany General Unsecured Claims		-	-	NA	
Reimbursement Claims		-	-	NA	
Equity Interests			**$ -**	NA	s

(xxv) Aqua Clear Industries, LLC

($'s in millions)

Aqua Clear Industries, LLC

	Net Book Value	Claim Amount	Recovery Dollars	Recovery %	Note
Cash	$ -		$ -	NA	a
Trade Receivables	-		-	NA	b
Inventory	-		-	NA	c
Other Current Assets	-		-	NA	d
PP&E, Net	-		-	NA	e
Goodwill	-		-	NA	
Intangibles, Net	-		-	NA	f
Investments in Subsidiaries	-		-	NA	g
Other Noncurrent Assets	-		-	NA	h
Intercompany Receivables	-		-	NA	i
Reimbursement Claim Value	NA		-	NA	j
Gross Proceeds	**$ -**		**$ -**	NA	
Liquidation Costs		-	-	NA	k
Net Liquidation Proceeds			**$ -**		
Senior Secured Superpriority DIP Facility		-	-	NA	l
Secured Portion of the Prepetition Bank Debt		-	-	NA	m
Proceeds Available for Chapter 11 Administrative & Priority Claims			**$ -**		
Total Chapter 11 Administrative & Priority Claims		-	-	NA	n
Proceeds Available for Chapter 11 General Unsecured Claims			**$ -**		
Unsecured Bank Debt		120	-	0%	o
General Unsecured Notes 2009		-	-	NA	
General Unsecured Notes 2016		508	-	0%	p
General Unsecured Notes 2026		-	-	NA	p
All Other General Unsecured Claims		-	-	NA	q
Pension and Other Post-Employment Benefits		399	-	0%	r
Intercompany General Unsecured Claims		-	-	NA	
Reimbursement Claims		-	-	NA	
Equity Interests			**$ -**	NA	s

(xxvi) Uniroyal Chemical Company Limited (Bahamas)

($'s in millions)

Uniroyal Chemical Company Limited (Bahamas)

	Net Book Value	Claim Amount	Recovery Dollars	Recovery %	Note
Cash	$ -		$ -	NA	a
Trade Receivables	-		-	NA	b
Inventory	-		-	NA	c
Other Current Assets	-		-	NA	d
PP&E, Net	-		-	NA	e
Goodwill	-		-	NA	
Intangibles, Net	-		-	NA	f
Investments in Subsidiaries	-		-	NA	g
Other Noncurrent Assets	-		-	NA	h
Intercompany Receivables	-		-	NA	i
Reimbursement Claim Value	NA		-	NA	j
Gross Proceeds	**$ -**		**$ -**	NA	
Liquidation Costs		-	-	NA	k
Net Liquidation Proceeds			**$ -**		
Senior Secured Superpriority DIP Facility		-	-	NA	l
Secured Portion of the Prepetition Bank Debt		-	-	NA	m
Proceeds Available for Chapter 11 Administrative & Priority Claims			**$ -**		
Total Chapter 11 Administrative & Priority Claims		37	-	0%	n
Proceeds Available for Chapter 11 General Unsecured Claims			**$ -**		
Unsecured Bank Debt		120	-	0%	o
General Unsecured Notes 2009		-	-	NA	
General Unsecured Notes 2016		508	-	0%	p
General Unsecured Notes 2026		-	-	NA	p
All Other General Unsecured Claims		0	-	0%	q
Pension and Other Post-Employment Benefits		399	-	0%	r
Intercompany General Unsecured Claims		-	-	NA	
Reimbursement Claims		-	-	NA	
Equity Interests			**$ -**	NA	s

(xxvii) CNK Chemical Realty Corporation

($'s in millions)

CNK Chemical Realty Corporation

	Net Book Value	Claim Amount	Recovery Dollars	Recovery %	Note
Cash	$ -		$ -	NA	a
Trade Receivables	-		-	NA	b
Inventory	-		-	NA	c
Other Current Assets	-		-	NA	d
PP&E, Net	-		-	NA	e
Goodwill	-		-	NA	
Intangibles, Net	-		-	NA	f
Investments in Subsidiaries	-		-	NA	g
Other Noncurrent Assets	-		-	NA	h
Intercompany Receivables	-		-	NA	i
Reimbursement Claim Value	NA		-	NA	j
Gross Proceeds	**$ -**		**$ -**	NA	
Liquidation Costs		-	-	NA	k
Net Liquidation Proceeds			**$ -**		
Senior Secured Superpriority DIP Facility		-	-	NA	l
Secured Portion of the Prepetition Bank Debt		-	-	NA	m
Proceeds Available for Chapter 11 Administrative & Priority Claims			**$ -**		
Total Chapter 11 Administrative & Priority Claims		-	-	NA	n
Proceeds Available for Chapter 11 General Unsecured Claims			**$ -**		
Unsecured Bank Debt		120	-	0%	o
General Unsecured Notes 2009		-	-	NA	
General Unsecured Notes 2016		508	-	0%	p
General Unsecured Notes 2026		-	-	NA	p
All Other General Unsecured Claims		-	-	NA	q
Pension and Other Post-Employment Benefits		399	-	0%	r
Intercompany General Unsecured Claims		-	-	NA	
Reimbursement Claims		-	-	NA	
Equity Interests			**$ -**	NA	s

E. Specific Notes to Assumptions Contained in the Liquidation Analysis

The Liquidation Analysis refers to certain categories of assets and liabilities. The alphabetic designation below corresponds to each line item in the above tables with a specific note.

(a) Cash: Based on book cash as of the assumed Conversion Date.

(b) Trade Receivables: Accounts receivable reflects a 75% recovery on net book accounts receivables balances. Recovery is based on a review of certain ineligible accounts used to calculate the accounts receivable component of the borrowing base in accordance with the DIP Credit Agreement with an additional discount applied to the remaining balance.

(c) Inventory: Recovery rates for raw materials and finished goods inventory were based upon February 8, 2010 appraised rates of recovery for net orderly liquidation values in accordance with the DIP Credit Agreement.

(d) Other Current Assets: Estimated recoveries are based upon assessed collectability of certain pre-paid accounts, vendor deposits, and tax receivables.

(e) Plant, Property & Equipment: Based on December 2009 high level appraisal of the liquidation value of the Company's fixed assets. Orderly liquidation values are based on limited procedures, rather than an asset-by-asset assessment of liquidation value. AS SUCH, THE ASSUMED RECOVERY RATES ON THESE ASSETS REPRESENT A SIGNIFICANT RISK TO ACHIEVING THE VALUES REFLECTED IN THE LIQUIDATION ANALYSIS.

(f) Intangibles, Net: Based on December 2009 high level appraisal of the liquidation value of the Company's trademarks and other intellectual property. In arriving at an indication of liquidation value, a relief-from-royalty to the Debtors 5-year revenue projections was applied as a simplifying assumption. A 1.5% royalty rate was applied to all revenue. AS SUCH, THE ASSUMED RECOVERY RATES ON THESE ASSETS REPRESENT A SIGNIFICANT RISK TO ACHIEVING THE VALUES REFLECTED IN THE LIQUIDATION ANALYSIS.

(g) Investments in Subsidiaries: Wind down scenarios for non-debtor affiliates were reviewed in order to estimate proceeds from the equity interest of non-debtor affiliates.

(h) Other Noncurrent Assets: Includes deferred tax assets; therefore, no cash recovery was assumed. Deferred tax assets represent temporary differences between internal and tax records. In a liquidation scenario, there are assumed to be no future proceeds, and therefore no opportunity to realize the tax asset benefit.

(i) Intercompany Receivables: Wind down scenarios for non-debtor affiliates were reviewed in order to estimate recovery on intercompany receivables.

(j) Reimbursement Claims: Recoveries received from other Debtors for payments made as a guarantor.

(k) Liquidation Costs: To maximize recoveries on remaining assets, minimize the amount of Claims, and generally ensure an orderly liquidation, the Trustee will need to retain a substantial number of individuals currently employed by the Debtors during the chapter 7

liquidation process. These individuals will primarily be responsible for operating and maintaining the Debtor's assets, providing historical knowledge and insight to the Trustee regarding the Debtors' businesses and the chapter 11 cases, and concluding the administrative wind-down of the business after the sale of the Debtors' assets. Wind-down costs consist of the regularly occurring general and administrative costs required to operate the Debtors' assets during the liquidation process, and the costs of any professionals the Trustee employs to assist with the liquidation process, including investment bankers, attorneys, and other advisors. Pursuant to section 326 of the Bankruptcy Code, the Liquidation costs assume Trustee fees of 3.0% for liquidation proceeds in excess of $1,000,000.

(l) DIP Facility: There is forecasted to be $322 million of debt outstanding under the DIP Facility (including letters of credit) as of the Conversion Date, which is assumed to be satisfied in full, in Cash, under the Liquidation Analysis.

(m) Prepetition Secured Bank Claims: The Liquidation Analysis assumes that holders of Prepetition Secured Bank Claims would not be entitled to default interest or interest-on-interest (*i.e.*, compound interest). Should the Bankruptcy Court determine otherwise, projected recoveries for holders of junior Claims would be reduced materially under the Liquidation Analysis.

(n) Chapter 11 Administrative and Priority Claims: Administrative and Priority Claims have the meaning provided in the Plan. Amounts do not include potential employee claims for such items as severance and potential WARN Act claims.

(o) Unsecured Bank Debt: Assumes all outstanding letters of credit are drawn, with a corresponding increase in the various claims against the Debtors.

(p) 2016 Notes Claims and 2026 Notes Claims: Amounts do not include any Claims on account of "make-whole" provision under the 2016 Notes Indenture or "no-call" provision with respect to the 2026 Notes. Should the Bankruptcy Court determine that such Claims are Allowed, the projected recoveries for holders of junior Claims in the Liquidation Analysis would be reduced materially.

(q) All Other General Unsecured Claims: Includes unsecured trade claims, third-party accounts-payable, diacetyl, other litigation, environmental claims and employee/benefits claims. The Liquidation Analysis' estimates are based upon the Debtors' estimates of remaining Claims after the Claims objection, reconciliation and resolution process as described in the Disclosure Statement, subject to certain adjustments. The Liquidation Analysis includes certain additional Claims resulting from conversion of the chapter 11 cases to chapter 7 cases. For purposes of the Liquidation Analysis, these estimates do not include interest accrued after the Petition Date because the Debtors would not be solvent in a chapter 7 liquidation.

(r) Pension and Other Post-Employment Benefits: Pension claim amount included is based on the termination liability as of April1, 2010. Other Post-Employment Benefit amounts are based on the book liability as of March 31, 2010. Although it is likely that the Pension Benefit Guarantee Corporation would assert claims against all of the non-Debtor entities and pursue recovery from any excess proceeds prior to those proceeds becoming available to other debtor creditors, the Liquidation Analysis was not developed based on that assumption.

(s) Equity Interests: The Liquidation Analysis concludes there are insufficient proceeds to provide a recovery to holders of Interests in Chemtura Corporation.