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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
)	
BIOLAB COMPANY STORE, LLC)	Case No. 09-11237 (REG)
)	
Debtor.)	Jointly Administered Under
)	Case No. 09-11233
)	

**DEBTOR'S AMENDED AND RESTATED
SCHEDULES OF ASSETS AND LIABILITIES**



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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:))
)	Chapter 11
BIOLAB COMPANY STORE, LLC))
)	Case No. 09-11237 (REG)
Debtor.))
)	Jointly Administered Under
)	Case No. 09-11233

**General Notes Regarding the Debtor's
Amended and Restated Schedules of Assets and Liabilities**

BioLab Company Store, LLC (the "Debtor") submits its Schedules of Assets and Liabilities (each a "Schedule" and, collectively, the "Schedules") pursuant to section 521 of chapter 11 of the United States Code (the "Bankruptcy Code") and Rule 1007 of the Federal Rules of Bankruptcy Procedure.

These Schedules reflect the most recent information available to the Debtor as of March 18, 2009 (the "Petition Date") and have been updated to reflect the Debtor's accounts payable records as of July 31, 2009. Specifically, these Schedules include changes in the Debtor's records on account of various changes during the chapter 11 case, including, but not limited to, payments made pursuant to various orders of the Bankruptcy Court, the receipt of additional prepetition invoices and/or the determinations with respect to certain claims that were previously designated as "contingent," "unliquidated" or disputed.

These Schedules should be read in conjunction with the Debtor's Schedules filed on June 11, 2009. These Schedules only reflect changes to the following individual Schedule(s): F.

The Debtor's management prepared the Schedules with the assistance of its court-appointed advisors. The Schedules are unaudited. The Debtor's management and advisors have made reasonable efforts to ensure that the Schedules are as accurate and complete as possible under the circumstances based on information that was available to them at the time of preparation; however, subsequent information or discovery may result in material changes to the Schedules and inadvertent errors or omissions may exist, notwithstanding any such discovery or new information, however the Debtor shall not be required to update the Schedules.

- 1. Purpose of General Notes.** These General Notes Regarding the Debtor's Amended and Restated Schedules of Assets and Liabilities (the "General Notes") are in addition to the specific notes set forth with respect to each Schedule and included as a cover page thereto (the "Specific Notes" and together with the General Notes, the "Notes"). These Notes are incorporated by reference in and comprise an integral part of the Schedules and should be referred to and reviewed in connection with any review of the Schedules.

2. Methodology and Limitations

- (a) **Basis of Presentation.** The Debtors in these chapter 11 cases do not include all of the direct and indirect subsidiaries of Chemtura Corporation (collectively, the “Company”). Accordingly, combining the assets and claims set forth in the Schedules would result in amounts substantially different from financial information regarding Chemtura Corporation and its subsidiaries if such information were otherwise prepared on a consolidated basis under generally accepted accounting principles (“GAAP”). Therefore, the Schedules do not purport to represent financial statements prepared in accordance with GAAP, nor do they reconcile various publicly available financial statements filed by Chemtura Corporation with the Securities and Exchange Commission.
- (b) **Debtors’ Consolidated Cash Management System.** The Debtor and its affiliated Debtors utilize a consolidated cash management system, which consists of approximately 25 domestic bank accounts. The Debtors manage the cash within the cash management system by transferring funds among bank accounts as needed based on cash receipts and disbursements. The Debtors described the consolidated cash management system in detail in the Debtors’ Motion for Entry of An Order (A) Authorizing the Debtors to Continue Using their Existing Cash Management System, Bank Accounts and Business Forms, (B) Granting Postpetition Intercompany Claims Administrative Expense Priority and (C) Authorizing Continued Intercompany Arrangements [D.E. #7]. The Court authorized the Debtors to continue using the cash management system on a final basis by order entered May 1, 2009 [D.E. #295]. As part of the cash management system, the Debtor maintains accounting records of daily transactions between and among itself and the Debtor affiliates. Thus, the Debtor’s debits and credits are known and recorded. However, given the volume of such transactions, it would be unduly burdensome for the Debtor to identify separately each of these transactions for purposes of the Schedules. Accordingly, the Schedules may not reflect all payments made by an affiliated entity on behalf of this Debtor.
- (c) **Confidential Information.** There may be instances in the Schedules where the Debtor has deemed it necessary and appropriate to redact from the public record information such as names, addresses or amounts. Typically, the Debtor has used this approach because of an agreement between the Debtor and a third party, concerns of confidentiality or concerns for the privacy of an individual. The Debtor has prepared a separate version of any Schedule from which information has been redacted. The Debtor will file a motion with the Bankruptcy Court to file the unredacted version under seal, and will provide a copy of the unredacted version to the Office of the United States Trustee and to counsel for the statutory committee of unsecured creditors.

- (d) **Net Book Value of Assets.** It would be prohibitively expensive and unduly burdensome to obtain current market valuations for all of the Debtor's property interests. As the Debtor produces its financial statements on a calendar month basis, it would also be prohibitively expensive and unduly burdensome to derive the net book value of assets as of March 18, 2009. Accordingly, unless otherwise indicated, the Statements reflect net book values of assets as of March 31, 2009.
- (e) **Liabilities.** Unless otherwise indicated, all liabilities are listed as of the close of business on March 18, 2009. The Debtor filed a voluntary chapter 11 petition shortly after the close of business on March 18, 2009.
- (f) **Currency.** All amounts shown in the Schedules are in U.S. Dollars, which in some cases reflects a conversion based on foreign exchange rates as of March 18, 2009.
- (g) **Payment of Prepetition Claims Pursuant to First Day Orders.** On March 20, 2009 and April 13, 2009, the Bankruptcy Court entered orders authorizing the Debtor to (a) pay prepetition (i) employee and independent contractor wages, salaries and related items, (ii) employee business expenses, (iii) obligations under employee benefit plans, (iv) employee payroll deductions and withholdings and (v) related expenses; (b) continue customer programs and to honor and pay certain prepetition customer obligations; and (c) pay certain prepetition claims of contractors, freight carriers, processors, customs brokers and related parties and (d) pay prepetition claims of certain critical domestic and foreign vendors. In addition, on April 13, 2009, the Bankruptcy Court entered orders authorizing the Debtor to (x) continue certain insurance programs and to honor prepetition insurance obligations and (y) pay prepetition trust fund and franchise taxes. Liabilities with respect to claims that have been approved for payment by the Bankruptcy Court and have been paid by the Debtor as of July 31, 2009 are not listed on the Schedules. The Debtor reserves the right to update the Schedules to reflect payments made pursuant to the above referenced orders.

3. **Debtor's Reservation of Rights.** Nothing contained in the Schedules or the General Notes shall constitute a waiver of rights with respect to these chapter 11 cases, including, but not limited to, issues involving substantive consolidation, equitable subordination, characterization or re-characterization of contracts, assumption or rejection of executory contracts under the provisions of chapter 3 of the Bankruptcy Code and causes of action arising under the provisions of chapter 5 of the Bankruptcy Code or any applicable non-bankruptcy laws to recover assets or avoid transfers.

- (a) Any failure to designate a claim listed on the Debtor's Schedules as "disputed," "contingent" or "unliquidated" does not constitute an admission by the Debtor that such amount is not "disputed," "contingent" or "unliquidated." The Debtor reserves the right to dispute, or to assert

setoff rights, counterclaims or defenses to, any claim reflected on its Schedules as to amount, liability or classification, or to otherwise subsequently designate any claim as “disputed,” “contingent” or “unliquidated.”

- (b)** Listing a claim on the Debtor’s Schedules as “secured” does not constitute an admission by the Debtor of the legal rights of the claimant, or a waiver of the Debtor’s right to reclassify such claim or contract. Moreover, although the Debtor may have scheduled claims of various creditors as secured claims for informational purposes, no current valuation of the Debtor’s assets in which such creditors may have a lien has been undertaken. The Debtor reserves all rights to dispute or challenge the secured nature of any such creditor’s claims or the characterization of the structure of any transaction, or any document or instrument related to such creditor’s claim.
- (c)** Listing a claim on the Debtor’s Schedules as “unsecured priority” does not constitute an admission by the Debtor of the legal rights of the claimant. The Debtor hereby expressly reserves the right to assert that any claim listed as unsecured priority does not constitute an unsecured priority claim under section 507 of the Bankruptcy Code and thus constitutes an unsecured nonpriority claim.
- (d)** The Debtor’s business is part of a complex enterprise. Although the Debtor has made every effort to ensure the accuracy of its Schedules, inadvertent errors, omissions or inclusion may have occurred. The Debtor hereby reserves all of its rights to dispute the validity, status or enforceability of any contracts, agreements or leases set forth on the Debtor’s Schedules and to amend further or supplement the Schedules as necessary.
- (e)** The Debtor further reserves all of its rights, claims and causes of action with respect to the contracts and agreements listed on the Schedules, including the right to dispute or challenge the characterization or the structure of any transaction, document or instrument related to a creditor’s claim.
- (f)** The placing of a contract or lease onto the Debtor’s Schedules shall not be deemed an admission that such contract is an executory contract or unexpired lease, or that it is necessarily a binding, valid and enforceable contract. The Debtor hereby expressly reserves the right to assert that any contract listed on the Debtor’s Schedules does not constitute an executory contract within the meaning of section 365 of the Bankruptcy Code.

B6 Summary (Official Form 6 - Summary) (12/07)**UNITED STATES BANKRUPTCY COURT****Southern District of New York, New York****In re: BioLab Company Store, LLC****Case No. 09-11237 (REG)****Chapter 11****SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

Name of Schedule	Attached (YES/NO)	No. of Sheets	Assets	Liabilities	Other
A - Real Property	YES	1	\$0.00		
B - Personal Property	YES	13	\$599,535.96		
C - Property Claimed as Exempt	NO	N/A			
D - Creditors Holding Secured Claims	YES	2		\$52,732,481.68	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	3		\$0.00	
F - Creditors Holding Unsecured Nonpriority Claims	YES	2		\$638,574,879.37	
G - Executory Contracts and Unexpired Leases	YES	2			
H - Codebtors	YES	1			
I - Current Income of Individual Debtor(s)	NO	N/A			
J - Current Expenditures of Individual Debtor(s)	NO	N/A			
TOTAL		24	\$599,535.96	\$691,307,361.05	



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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	
)	Chapter 11
BIOLAB COMPANY STORE, LLC)	
)	Case No. 09-11237 (REG)
)	
Debtor.)	Jointly Administered Under
)	Case No. 09-11233

Specific Notes Regarding the Debtor’s Amended and Restated Schedule F

1. These Specific Notes Regarding the Debtor’s Amended and Restated Schedule F are in addition to the General Notes Regarding the Debtor’s Amended and Restated Schedules of Assets and Liabilities, which are incorporated herein by reference.
2. Listing a claim on Schedule F as “unsecured nonpriority” does not constitute an admission by the Debtor of the legal rights of the claimant. The Debtor hereby expressly reserves the right to assert that any claim listed on Schedule F does not constitute an unsecured nonpriority claim (including the right to assert that any such claim constitutes a secured or priority claim). Additionally, noting that a claim on Schedule F is “subject to setoff” does not constitute an admission by the Debtor of the legal rights of the claimant. The Debtor hereby expressly reserves the right to assert that any claim listed on Schedule F is not subject to setoff or dispute any claim to such setoff.
3. In accordance with generally accepted accounting principles, the Debtor’s books and records reflect certain accruals and reserves for known or contingent liabilities, including significant environmental reserves and other post employment benefit accruals that the Debtor does not believe constitute actual claims as of the Petition Date. As a result, such liabilities are not listed on Schedule F.
4. The Company uses a consolidated cash management system and often engages in certain intercompany financial transactions which typically involve transfers of cash to and from appropriate bank accounts. At any given time, there may be balances due and owing among the various Debtors and non-Debtor members of the Company. These balances represent extensions of intercompany credit made in the ordinary course of business that are an essential component of the cash management system or the integrated operations of the Company’s business. Therefore, amounts included as intercompany accounts payable may include amounts due from other Debtors, non-Debtor affiliates and non-Debtor joint ventures in which Chemtura Corporation or an affiliated entity has an interest. Additionally, under certain circumstances, prepetition intercompany accounts payable may be set-off against prepetition intercompany accounts receivable with the authority of the Bankruptcy Court and local legal jurisdictions. These schedules reflect intercompany accounts payable on a basis consistent with that reported in the financial

records. These balances represent the combination of intercompany trade accounts payable resulting from the purchases of goods and services, intercompany loans payable, intercompany interest payable and other intercompany amounts owed or outstanding. Intercompany accounts payable are shown as of March 18, 2009. The company continues to refine these balances to determine where the right of set-off may be available between certain intercompany accounts payable and intercompany accounts receivable.

5. The claims listed on Schedule F arose or were incurred on various dates and a determination of each date upon which each claim arose or was incurred would be unduly burdensome and cost prohibitive. Accordingly, not all such dates are included for each claim. All claims listed on Schedule F, however, appear to have arisen or to have been incurred prior to the Petition Date.
6. In the ordinary course of its business, the Debtor and its vendors and customers routinely set off respective obligations in connection with day-to-day purchases and sales of goods and services in various forms including returns, rebates, credits and billing adjustments. Such ordinary course vendor and customer setoffs are not included on Schedule F. The Debtor reserves all rights with respect to any such credits and allowances including the right to assert claims objections and/or setoffs. Claims recorded as net negative accounts receivable are representative of credits owed to customers or third parties.
7. By interim order dated March 20, 2009, and final order dated April 13, 2009, the Court approved the Debtor's payment of prepetition claims of certain domestic critical vendors (the "Domestic Critical Vendors Order"). By interim order dated March 20, 2009, and final order dated April 13, 2009, the Court approved the Debtor's payment of prepetition claims of certain foreign critical vendors (the "Foreign Critical Vendors Order"). By interim order dated March 20, 2009, and final order dated April 13, 2009, the Court approved the Debtor's payment of certain prepetition lien claims and priority claims (the "Lien Claims Order"). The Debtor's Schedule F reflects the Debtor's payment of certain claims pursuant to the Domestic Critical Vendors Order, the Foreign Critical Vendors Order and Lien Claims Order since March 18, 2009, and, to the extent a claim has been paid, it is not included on Schedule F. The Debtor may pay additional claims listed on Schedule F during this chapter 11 case pursuant to the Domestic Critical Vendors Order, the Foreign Critical Vendors Order and the Lien Claims Order.
8. In the ordinary course of their business, the Debtor pays certain rebates and commissions, which are often offset or credited against accounts receivable. Because rebates and commissions and accounts receivable are tracked in two separate systems it is possible that these amounts may be reflected in both Schedule B and Schedule F.
9. The Debtor's Schedule F is bifurcated into two exhibits: F1, all general unsecured non-priority claims other than employee-related claims and F2, all general unsecured non-priority employee-related claims. F2 does not include claims of retirees receiving pension payments or entitled to future payments under any of the Chemtura Corporation qualified retirement plans and participants receiving or entitled to COBRA continuation benefits.

- 10.** The amount set forth on Schedule F with respect to funded debt under the Prepetition Facility reflects drawn letters of credit as of July 31, 2009. The amount set forth on Schedule F with respect to letters of credit under the Prepetition Facility reflects solely outstanding letters of credit as of July 31, 2009.
- 11.** As of the Petition Date, the Debtors had three outstanding bond issuances, including: (a) \$370 million outstanding under certain 7% unsecured notes due 2009 (the “2009 Notes”); (b) \$500 million outstanding under certain 6.875% unsecured notes due 2016 (the “2016 Notes”); and (c) \$150 million outstanding under certain 6.875% debentures due 2026 (the “2026 Debentures”). Great Lakes Chemical Corporation issued 2009 bonds, which are guaranteed by Chemtura Corporation. Chemtura Corporation issued the 2016 bonds, which are guaranteed by all other Debtors. Chemtura Corporation also issued the 2026 bonds, which are not subject to any guarantee.

In re: **BioLab Company Store, LLC**

Case No. **09-11237 (REG)**

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "HWJC."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER <small>(See Instructions Above.)</small>	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
See Attached Schedule F							\$638,574,879.37
Subtotal (Total on this page)							\$638,574,879.37
Total (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)							\$638,574,879.37

In re: BioLab Company Store, LLC
Case No. 09-11237
Schedule F
Creditors Holding Unsecured Claims

Creditor's Name	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Country	Date claim was incurred and consideration for claim	Subject to setoffs Y/N	Contingent	Unliquidated	Disputed	Total amount of claim
ABSOLUTE POOL & SPA CARE INC		5906 FREEMAN DR		CUMMING	GA	30040	USA	TRADE PAYABLES	N				\$358.00
AT&T 105262		PO BOX 105262		ATLANTA	GA	30348	USA	TRADE PAYABLES	N				\$205.59
ATLANTA STORAGE CONCEPTS		2870 N BERKELY LAKE RD		DULUTH	GA	30096	USA	TRADE PAYABLES	N				\$0.00
BIOLAB FRANCHISE CO LLC		1735 N BROWN RD		LAWRENCEVILLE	GA	30043	USA	INTERCOMPANY PAYABLES	Y				\$29,732.39
BIOLAB INC		1735 NORTH BROWN RD		LAWRENCEVILLE	GA	30043	USA	INTERCOMPANY PAYABLES	Y				\$170,152.16
CHEMTURA CORPORATION		199 BENSON ROAD		MIDDLEBURY	CT	06749	USA	INTERCOMPANY PAYABLES	Y				\$109,749.42
CITIBANK N A AGENT OF THE CREDIT AGREEMENT		ONE PENNS WAY		NEW CASTLE	DE	19720	USA	LETTERS OF CREDIT	N	X			\$64,312,637.82 ⁽¹⁾
CITIBANK N A AGENT OF THE CREDIT AGREEMENT		ONE PENNS WAY		NEW CASTLE	DE	19720	USA	REVOLVER-UNSECURED	N				\$73,328,193.04 ⁽¹⁾
CITY OF SUWANEE		330 TOWN CENTER AVE	373 HWY 23	SUWANEE	GA	30024	USA	TRADE PAYABLES	N				\$13.04
CRYSTAL SPRINGS	CRYSTAL SPRINGS A BRAND OF DS WATERS OF AMERICA INC	5660 NEW NORTHSIDE DR STE 500		ATLANTA	GA	30328	USA	TRADE PAYABLES	N				\$0.00
CRYSTAL SPRINGS DS WATERS	CRYSTAL SPRINGS A BRAND OF DS WATERS OF AMERICA INC	PO BOX 660579		DALLAS	TX	75266	USA	TRADE PAYABLES	N				\$5.58
DATA BUSINESS SYSTEMS		156 BUSINESS PARK DR		VIRGINIA BEACH	VA	23466	USA	TRADE PAYABLES	N				\$0.00
DELAWARE SECRETARY OF STATE		STATE OF DELAWARE DIVISION OF CORPORATIONS	PO BOX 11728	NEWARK	NJ	07101	USA	TRADE PAYABLES	N				\$250.00
ENTERPRISE LEASING CO OF GA		3109 MAPLE DR		ATLANTA	GA	30305	USA	TRADE PAYABLES	N				\$359.66
FULCRUM CONSTRUCTION LLC		1900 THE EXCHANGE STE 195		ATLANTA	GA	30339	USA	TRADE PAYABLES	N				\$0.00
GEORGIA DEPT OF REVENUE		PO BOX 23038		COLUMBUS	GA	31902	USA	TRADE PAYABLES	N				\$587.78
GEORGIA POWER CS	GEORGIA POWER CS	241 RALPH MCGILL BLVD	NE BIN 10120	ATLANTA	GA	30308	USA	TRADE PAYABLES	N				\$0.00
GEORGIA POWER CS		96 ANNEX		ATLANTA	GA	30396	USA	TRADE PAYABLES	N				\$401.29
GREAT LAKES CHEMICAL CORP		ONE GREAT LAKES BLVD		WEST LAFAYETTE	IN	47906	USA	INTERCOMPANY PAYABLES	Y				\$622,233.60
LIGHTING MANAGEMENT INC		4 COMMERCE DR		HARRIMAN	NY	10926	USA	TRADE PAYABLES	N				\$0.00
MID SOUTH SECURITY SYSTEMS		1732 SANDS PL		MARIETTA	GA	30067	USA	TRADE PAYABLES	N				\$0.00
MOLNAR JORDAN & ASSOCIATES INC		10927 CRABAPPLE RD		ROSWELL	GA	30075	USA	TRADE PAYABLES	N				\$0.00
NO LIMIT MEDIA CONSULTING LLC		2752 E PONCE DE LEON STE G		DECATUR	GA	30030	USA	TRADE PAYABLES	N				\$0.00
OLD TOWNE ENTERPRISES LLC		PO BOX 924107		NORCROSS	GA	30010	USA	TRADE PAYABLES	N				\$0.00
OPTO INTERNATIONAL		220 MESSNER DR		WHEELING	IL	60090	USA	TRADE PAYABLES	N				\$0.00
SD RETAIL CONSULTING INC		5 REVERE DR STE 206		NORTHBROOK	IL	60062	USA	TRADE PAYABLES	N				\$0.00
SFX DESIGNS INC		2500 INTERSTATE 20 E		WEATHERFORD	TX	76087	USA	TRADE PAYABLES	N				\$0.00
SUNDANCE SPAS INC		7823 COLLECTION CENTER DR		CHICAGO	IL	60693	USA	TRADE PAYABLES	N				\$0.00
U S BANK NATIONAL ASSOCIATION		60 LIVINGSTON AVENUE		ST PAUL	MN	55107	USA	CORPORATE BONDS	N				\$500,000,000.00
TOTAL:												\$638,574,879.37	

⁽¹⁾ These amounts reflect a change from the amount listed on the Debtor's Schedule F filed on June 11, 2009. Such amounts have changed for each Debtor, but where that change constituted the sole change to a Debtor's Schedule F, new schedules were not filed for such Debtors.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK, NEW YORK**

In re: BioLab Company Store, LLC

Case No.09-11237 (REG)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

I, Arthur C. Fullerton, Vice President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 12 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date August 14, 2009

Signature: 
Arthur C. Fullerton
Vice President