

Chrysler LLC  
Summary of Interested Parties

As of May 22, 2009

Date of Initial Contact	Contact	Phone Number/ email	Details of interest	Follow-up	Confidentiality Agreement Signed	Information Provided
1. 5/7/2009	Gary Marvicson	419 341 - 3705	Group of Former "Big 3" retirees. Funded partially with private money. Lobbied for federal funds. Interested to see if Fiat would be willing to spin off Dodge, Truck and/or Jeep and buy vehicles from them? They claim to have some technologies that NewCo may want. Also wanted to know if the U.S. treasury and UAW's stock interest were available for sale.	Sent follow-up inquiry to 5/15 Spoke with Gary. Fiat has no interest to 5/19 left message. Spoke with Gary and provided spin-off entities. JR followed up on 5/15. Web Address for documents. RM had Provided EPIQ web site address. various discussions on 5/8, 5/11, and 5/14.		
2. 5/7/2009	Josh Reitzas	212 687 3000 ext. 2627 jreitzas@jaffeandasher.com	Group interested in GEM. Consists of two gentlemen and an investment group. The principals sold a business to Black and Decker. RocketCo Investment Trust. Adam Rand, Greg Rands son. RE in Boston.	Manzo discussed process with Reitzas. GEM is being acquired by New Car Co. expressed. Left follow-up VM 5/19.		
3. 5/7/2009	Kevin Jones	330 . 621 . 6260 kjones@magnasaxum.com	Magna Saxum Advisors , Twinsburg Ohio stamping plant. Principals currently own Q3 Stamping in Columbus Oh. Francis Price is the principal.	Sent Draft Confidentiality Agreement 5/11/2009. Signed agreement received 5/12/2009. Awaiting offer.	Yes. Received 5/12/2009	Provided 2008 P&L for each of the 8 retained plants. Provided appraisals for each site. (5/15)
4. 5/14/2009	Steven Golden	Consolidated Energy Recovery Systems 619 253 0509 paylessforgas@sbcglobal.net	Letter received by R Mardelli. Inquiry to "use one of the facilities that the Company is considering closing." John Papas provided Capstone contact. Want a plant for testing a new engine technology.	Discussed sale process. Sent confidentiality agreement. Awaiting next steps.		
5. 5/15/2009	Terry Pudwell	44 7939 116170 TerryPudwell@aol.com	Received email via Todd Goyer/John Cataldo. Auto Group, polish Investors possible interest in Viper.	Sent email with Contact information. Called Terry on 5/18 discussed interest. Terry to check with his partners and let Capstone know.		Awaiting follow-up discussion.
6. 5/15/2009	Scott Devon	Devon Motor Works Fred Hubacker fhubacker@c-m-d.com	Offer to buy Viper for \$5.5 million. Lease of Conner Avenue for 1 year. No assumption of liabilities.	Called Hubacker regarding next steps, including demonstration of financing capabilities.		

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7.	5/13/2009 Peter Steiner	Vice President - Business Development and Automotive Park Corporation Office: (248) 978-0143 Mobile: (248) 417-3906 psteiner@parkcorp.com	Interested in Twinsburg.	Discussed sale process on 5/14. Sent confidentiality agreement 5/14. Received message 5/15 to call. Sent response back.		
8.	5/19/2009 Benstar-Saturn Enterprises		LOI to purchase machinery, castings tooling, etc and properties of SHAP, St Louis North, St Louis South, Connor Ave., Newark, Twinsburg Stamping, Kenosha Engine . Also transfer of 350 -450 US dealers and 80 -175 Canadian dealers plus 3.3L, 4.4L 3.6L, 3.5L, 2.4L, 4L, 5.7L, 4.7L engine platforms and certain vehicle platforms. Consideration C\$10 plus \$750 million Non-interest Bearing Convertible Step-Up Principal Non-Recourse Open Unsecured Senior Note for 42 months. Convertible into 20 Senior Preferred Shares of Benstar-Saturn Enterprises LTD with a notional value of \$850 million. Preferred shares pay a \$17 million annual dividend. Requires Chrysler Funding \$359 million for working capital and other costs at closing.	Called Benjamin Boujikian to clarify the proposal. Agreement still being reviewed.		
9.	5/19/2009 Mr. Berris	Manzo received a call at 9pm.	Mr. Berris represents a potential investor who is interested in bidding on all of the New Car Co assets.	Encouraged him to submit a bid. Reviewed Bidding Procedures with him		Manzo received follow-up call 5/21 at 6:30 pm. He asked about Capstone's role on NewCo and the Board Composition. No further inquiries received.