

Cintra, S.A. de C.V. and subsidiaries**Unaudited Income Statement**

(Thousands of pesos as of March 31, 2002)

	First Quarter	
	2002	2001
OPERATING REVENUES		
Domestic Passengers	3,274,657	3,883,520
International Passengers	2,253,304	2,764,901
Cargo	262,287	313,532
Others	534,787	331,152
TOTAL REVENUES	6,325,035	7,293,104
OPERATING EXPENSES		
Wages, Salaries & Benefits	2,266,084	2,423,216
Jet Fuel & Lubs	732,119	1,252,138
Traffic and Stopover Services	724,670	810,868
Maintenance	615,253	667,775
Service to Passengers	191,473	259,395
Commissions to Agents	488,697	637,195
Promotion & Sales	348,379	362,716
Insurance	147,491	47,712
General and Administrative	277,853	299,169
TOTAL OPERATING EXPENSES	5,792,019	6,760,183
EBITDAR	533,016	532,921
CAPITAL EXPENSES		
Rents	659,645	717,153
Depreciation	267,720	282,636
TOTAL CAPITAL EXPENSES	927,365	999,790
OPERATING INCOME	(394,349)	(466,868)
INTEGRAL RESULT OF FINANCING		
Financial Expenses	78,064	55,246
Exchange (Income) Loss Net	(40,325)	(78,076)
(Gain) Loss on Monetary Position	(76,581)	(55,656)
TOTAL INTEGRAL RESULT OF FINANCING	(38,842)	(78,487)
OTHER (INCOME) EXPENSES	70,232	69,896
INCOME BEFORE TAX	(425,739)	(458,278)
TAXES	(28,846)	(7,097)
NET CONSOLIDATED INCOME (LOSS)	(396,893)	(451,181)
MINORITY INTEREST	(11,506)	(13,114)

NET INCOME (LOSS)	(408,399)	(464,295)
CASH FLOW	(101,739)	(1,108,250)
OUTSTANDING SHARES (Millions)	992.4	992.4
EARNINGS (LOSS) PER SHARE (pesos)	(0.412)	(0.468)
CASH FLOW PER SHARE (pesos)	(0.103)	(1.117)

	1st Q '02	4th Q '01
BALANCE SHEET		
Current Assets	5,662,542	5,674,893
Fixed Assets net	8,325,300	8,664,132
Other Assets	3,661,898	3,675,078
Total Assets	17,649,740	18,014,103
Current Liabilities	6,876,277	7,477,966
Long Term Liabilities	6,344,660	5,504,642
Minority Interest	75,348	122,960
Stockholders' Equity	4,353,455	4,908,535
Total Liability + Equity	17,649,740	18,014,103

As of March 31, 2002 on the New York Foreign Exchange, one USD = 9.02 pesos; one peso = 0.11086475 USD