

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: Coldwater Creek, Inc., et al.

Case No.: ¹

14-10867

Reporting Period:

8/3/14 - 8/30/14

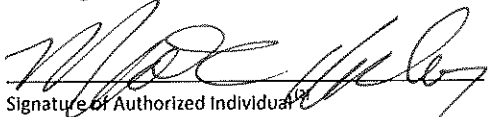
Federal Tax I.D. #:

82-0419266

Monthly Operating Report

Required Documents	Form No.	Document Attached	Explanation Attached
Schedule of Cash Receipts and Disbursements	MOR-1	x	
Bank Account Reconciliation/Information	MOR-1a/MOR-1b	x	
Detailed Operating Receipts and Disbursements	MOR-1b	x	
Schedule of Professional Fees Paid	MOR-1c	x	
Copies of Bank Statements		N/A	
Cash Disbursements Journals		N/A	
Statement of Operations	MOR-2	x	
Balance Sheet	MOR-3	x	
Status of Post-Petition Taxes	MOR-4	x	
Copies of IRS Form 6123		N/A	
Copies of Tax Returns Filed During Reporting Period	MOR-4b	x	
Summary of Unpaid Post-Petition Debts	MOR-5	N/A	
Listing of Aged Accounts Payable	MOR-5a	x	
Accounts Receivable Reconciliation and Aging	MOR-6	x	
Debtor Questionnaire	MOR-7	x	

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the documents attached are true and correct to the best of my knowledge and belief.


Signature of Authorized Individual⁽²⁾

9/25/14
Date

Mark Haley
Printed Name of Authorized Individual

VP & Chief Accounting Officer
Title of Authorized Individual

(1) The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal taxpayer-identification number, as applicable are: Coldwater Creek Inc. (9266), Coldwater Creek U.S. Inc. (8831), Aspenwood Advertising, Inc. (7427), Coldwater Creek The Spa Inc. (7592), CWC Rewards Inc. (5382), Coldwater Creek Merchandising & Logistics Inc. (3904), Coldwater Creek Sourcing Inc. (8530), CWC Sourcing LLC (9266)

(2) Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

In re: Coldwater Creek, Inc., et al.

Case No.: 14-10867
 Reporting Period: 8/3/14 - 8/30/14
 Federal Tax I.D. #: 82-0419266

Listing of Debtor Entities and Notes to the Monthly Operating Report

General:

The report includes activity from the following Debtors and related Case numbers:

Debtor	Case Number
Coldwater Creek Inc.	14-10867
Coldwater Creek U.S. Inc.	14-10868
Aspenwood Advertising, Inc.	14-10869
Coldwater Creek The Spa Inc.	14-10870
CWC Rewards Inc.	14-10871
Coldwater Creek Merchandising & Logistics Inc.	14-10872
Coldwater Creek Sourcing Inc.	14-10873
CWC Sourcing LLC	14-10874

Notes to the MOR:

This Monthly Operating Report ("MOR") has been prepared solely for the purpose of complying with the monthly reporting requirements applicable in the bankruptcy cases and is in a format acceptable to the U.S. Trustee. The financial information contained herein is unaudited, limited in scope and as discussed below, not prepared in accordance with accounting principles generally accepted in the United States of America ("U.S. GAAP").

The results of operations contained herein are not necessarily indicative of results which may be expected from any other period or for the full year and may not necessarily reflect the consolidated results of operations, financial position and schedule of receipts and disbursements in the future. Coldwater Creek Inc. cautions readers not to place undue reliance upon the MOR. There can be no assurance that such information is complete and the MOR may be subject to revision.

In re: Coldwater Creek, Inc., et al.
 Figures in \$

Form No.: MOR-1
 Case No.: 14-10867
 Reporting Period: 8/3/14 - 8/30/14
 Federal Tax I.D. #: 82-0419266

Schedule of Cash Receipts and Disbursements

Cash Balance 8/3	\$	16,192,209
Operating Receipts		8,341,405
HQ Sale Proceeds		2,484,644
Gordon Borthers Second Inventory Payment		7,415,174
Gordon Brothers Reimbursements		2,181,129
Total Receipts		20,422,352
<u>Disbursements by Entity:</u>		
Coldwater Creek Inc.		(1,641,985)
Coldwater Creek U.S. Inc.		(15,784,504)
Aspenwood Advertising, Inc.		(3,914)
Coldwater Creek The Spa Inc.		(5,060)
CWC Rewards Inc.		(1,115)
Coldwater Creek Merchandising & Logistics Inc.		(1,359,281)
Coldwater Creek Sourcing Inc.		-
CWC Sourcing LLC		-
Total Disbursements		(18,795,859)
Net Cash Flow		1,626,493
Change in Outstanding Checks		(256,475)
Cash Balance 8/30	\$	17,562,227

Notes to MOR-1:

Cash receipts and disbursement amounts are derived based on information from the Debtors bank statements. Cash receipts and disbursements between Debtors are included in this schedule.


In re: Coldwater Creek, Inc., et al.

Form No.: MOR-1a
Case No.: 14-10867
Reporting Period: 8/3/14 - 8/30/14
Federal Tax I.D. #: 82-0419266

Bank Reconciliations

The above-captioned debtors (the "Debtors") hereby submit this attestation regarding bank account reconciliations in lieu of providing copies of bank statements.

The Debtors' standard practice is to ensure that each bank account is reconciled to bank statements at least once per fiscal month within 15 days after the month end. I attest that each of the Debtors' bank accounts is reconciled to bank statements in accordance with its practices.



Signature of Authorized Individual

9/25/14

Date

Mark Haley
Printed Name of Authorized Individual

VP & Chief Accounting Officer
Title of Authorized Individual

In re: Coldwater Creek, Inc., et al.
 Figures in \$

Form No.: MOR-1b
 Case No.: 14-10867
 Reporting Period: 8/3/14 - 8/30/14
 Federal Tax I.D. #: 82-0419266

Bank Account Information				
Legal Entity	Case Number	Bank Name / Address	Account Number	Bank Balance
Coldwater Creek Inc.	14-10867	Wells Fargo Bank 877 West Main St - 3rd Floor Boise, ID 83702	*0432	\$ 16,200,330
Coldwater Creek U.S. Inc.	14-10868	Citizens and Farmers Bank 698 Town Center Drive Newport News, VA 23606	*3327	-
Coldwater Creek U.S. Inc.	14-10868	1st National Bank of South Dakota 2505 W 41st Street Sioux Falls, SD 57105	*8006	-
Coldwater Creek U.S. Inc.	14-10868	1st Tennessee Bank 2750 N Germantown Road Memphis, TN 38133	*0303	-
Coldwater Creek U.S. Inc.	14-10868	PNC Bank 501 Route 73 S #P Marlton, NJ 08053	*0401	5,600
Coldwater Creek U.S. Inc.	14-10868	SunTrust Bank 345 Carolina Avenue Winter Park, FL 32789	*7338	-
Coldwater Creek U.S. Inc.	14-10868	SunTrust Bank 103 City Circle Peachtree City, GA 30269	*6135	-
Coldwater Creek U.S. Inc.	14-10868	Canandaigua National Bank 338 Eastview Mall Victor, NY 14564	*9657	-
Coldwater Creek U.S. Inc.	14-10868	Five Star Bank 1940 US Route 20 Geneva, NY 14456	*6692	35
Coldwater Creek U.S. Inc.	14-10868	United Community Bank 6372 Highway 53 East Dawsonville, GA 30503	*7723	52
Coldwater Creek U.S. Inc.	14-10868	Capital One Bank 4416 Ambassador Caff. Parkway Lafayette, LA 70503	*2604	-
Coldwater Creek The Spa Inc.	14-10870	Capital One Bank 1110 E Southlake Boulevard Southlake, TX 76092	*2566	-
Coldwater Creek U.S. Inc.	14-10868	People's United Bank 2 Burlington Square Burlington, VT 05401	*0869	-
Coldwater Creek U.S. Inc.	14-10868	United Bank 1079 Charleston Town Center Charleston, WV 25389	*7117	-
Coldwater Creek Merchandising & Logistics Inc.	14-10872	United Bank ML 514 Market Street Parkersburg, WV 26101	*0395	-
Coldwater Creek U.S. Inc.	14-10868	Chase Bank 1289 S Randal Road Lake Zurich, IL 60047	*7227	-
Coldwater Creek U.S. Inc.	14-10868	Highland Bank 5985 Large Avenue Albertville, MN 55301	*2652	-
Coldwater Creek U.S. Inc.	14-10868	M & f Bank 2915 W College Avenue Appleton, WI 54914	*2206	-
Coldwater Creek U.S. Inc.	14-10868	Citizen's National Bank 130 W Bruce Street Sevierville, TN 37862	*8261	-
Coldwater Creek U.S. Inc.	14-10868	Berkshire Bank 3450 Richville Road Manchester, VT 05255	*6221	-
Coldwater Creek U.S. Inc.	14-10868	Fifth Third Bank 1250 N Green River Road Evansville, IN 47715	*8342	-
Coldwater Creek U.S. Inc.	14-10868	Bank Champaign 5 Convenience Center Road Champaign, IL 61820	*2087	-
Coldwater Creek U.S. Inc.	14-10868	US Bank 408 Court Street Williamsburg, IA 52361	*1450	-

In re: Coldwater Creek, Inc., et al.
 Figures in \$

Form No.: MOR-1b
 Case No.: 14-10867
 Reporting Period: 8/3/14 - 8/30/14
 Federal Tax I.D. #: 82-0419266

Bank Account Information				
Legal Entity	Case Number	Bank Name / Address	Account Number	Bank Balance
Coldwater Creek The Spa Inc.	14-10870	US Bank SPA 136 S Washington Street Naperville, IL 60540	*1401	-
Coldwater Creek U.S. Inc.	14-10868	Bank of America 12011 Lee Jackson Memorial Highway Fairfax, VA 22033	*9225	1,879
Coldwater Creek The Spa Inc.	14-10870	Bank of America SPA 6161 Long Pralrie Road Flower Mound, TX 75028	*4974	-
Coldwater Creek U.S. Inc.	14-10868	Compass Bank 2901 Capitol of Texas Highway #N Austin, TX 78746	*4625	-
Coldwater Creek U.S. Inc.	14-10868	Citizens Bank 39 Nathan Ellis Highway Mashpee, MA 02649	*4536	-
Coldwater Creek U.S. Inc.	14-10868	1st American Bank 14245 S La Grange Road Orland Park, IL 60462	*3704	-
Coldwater Creek U.S. Inc.	14-10868	Huntington Bank 25313 Cedar Road Lyndhurst, OH 44124	*5464	-
Coldwater Creek U.S. Inc.	14-10868	Comerica Bank 3012 Walton Boulevard Rochester Hills, MI 48309	*5983	-
Coldwater Creek U.S. Inc.	14-10868	Tuscola National Bank 900 S. Progress Boulevard Tuscola, IL 61953	*3231	-
Coldwater Creek Inc.	14-10867	Panhandle State Bank 300 Kootenai Cut-Off Road Ponderay, ID 83852	*3138	-
Coldwater Creek Merchandising & Logistics Inc.	14-10872	Bank of America PO Box 25118 Tampa, FL 33622	*2246	133,853
Coldwater Creek Inc.	14-10867	Wells Fargo Bank - Utility Deposit 877 West Main St - 3rd Floor Boise, ID 83702	*4139	800,061
Coldwater Creek U.S. Inc.	14-10868	ADP Escrow 400 W Covina Boulevard San Dimas, CA 91773	N/A	15,093
Coldwater Creek Inc.	14-10867	Wells Fargo Bank - Taxing Authority Account 877 West Main St - 3rd Floor Boise, ID 83702	*6576	255,324
Coldwater Creek Inc.	14-10867	Wells Fargo Bank - Collateral Account 877 West Main St - 3rd Floor Boise, ID 83702	*6790	150,000

Notes to MOR-1b:

All amounts listed above are the bank balances as of the end of the month. Copies of bank statements and cash disbursement journals are not included in this MOR. These items will be made available upon request. This schedule does not include cash in bills & non-debtor accounts

In re: Coldwater Creek, Inc., et al.
 Figures in \$

Form No.: MOR-1b
 Case No.: 14-10867
 Reporting Period: 8/3/14 - 8/30/14
 Federal Tax I.D. #: 82-0419266

Detailed Operating Receipts and Disbursements							
	Coldwater Creek Inc.	Coldwater Creek U.S. Inc.	Coldwater Creek The Spa Inc.	Coldwater Creek Merchandising & Logistics Inc.	Aspenwood Advertising, Inc.	CWC Rewards Inc.	Total Total
	1000	2000	3000	3500	4000	7000	
Receipts							
Receipts							20,422,352
Total Receipts	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 20,422,352
Disbursements							
GB Disbursements	-	(6,036,320)	-	-	-	-	(6,036,320)
Payroll	(140,516)	(4,154,781)	-	(590,289)	-	-	(4,885,585)
Professional Fees	(1,460,365)	(1,587,045)	-	-	-	-	(3,047,410)
Taxes	-	(2,809,131)	(76)	(9,354)	-	-	(2,818,562)
Utilities	-	(688,929)	(2,481)	(15,706)	-	-	(707,116)
Benefits/Other Personnel Expenses	-	(17,429)	-	(469,466)	-	-	(486,895)
Rent	-	(350,994)	-	(93,934)	-	-	(444,929)
Other Operating Disbursements	(41,104)	(97,740)	(2,351)	(173,438)	(3,914)	(1,115)	(319,663)
Freight	-	(37,260)	(151)	(7,093)	-	-	(44,504)
US Trustee Fees	-	(4,875)	-	-	-	-	(4,875)
Total Disbursements	\$ (1,641,985)	\$ (15,784,504)	\$ (5,060)	\$ (1,359,281)	\$ (3,914)	\$ (1,115)	\$ (18,795,859)
Net Cash Flow							\$ 1,626,493

Notes to MOR-1b:

Disbursements Attributable to the Debtor, Net of Reimbursement:

Total Disbursements per MOR-1b:	\$ (1,641,985)	\$ (15,784,504)	\$ (5,060)	\$ (1,359,281)	\$ (3,914)	\$ (1,115)	\$ (18,795,859)
Reimbursement to Agent	-	6,036,320	-	-	-	-	6,036,320
Reimbursement from Agent	-	2,181,129	-	-	-	-	2,181,129
Total Disbursements	\$ (1,641,985)	\$ (7,567,056)	\$ (5,060)	\$ (1,359,281)	\$ (3,914)	\$ (1,115)	\$ (10,578,410)

In re: Coldwater Creek, Inc., et al.
 Figures in \$

Form No.: MOR-1C
 Case No.: 14-10867
 Reporting Period: 8/3/14 - 8/30/14
 Federal Tax I.D. #: 82-0419266

Payee	Period Covered	Payor	Check Number	Check Date	Amount Paid		Amount Paid To Date		Total	
					Fees	Expenses	Fees	Expenses		
Cohen O'Connor	May & June Services	Coldwater Creek U.S. Inc.	ACH	08/07/14	58,860.40	4,875.11	63,735.51	58,860.40	4,875.11	63,735.51
Young Conway Stargatt & Taylor	May Services	Coldwater Creek U.S. Inc.	ACH	08/07/14	168,042.00	9,066.04	177,110.04	492,498.00	17,985.80	510,483.80
	June Services	Coldwater Creek U.S. Inc.	ACH	08/26/14	211,779.20	6,107.06	217,886.26			
	May Services	Coldwater Creek Inc.	Wire Transfer	08/07/14	816,090.00	22,824.84	838,904.84			
	June Services	Coldwater Creek Inc.	Wire Transfer	08/28/14	605,709.20	15,751.04	621,460.24	1,898,189.80	55,216.44	1,953,406.24
Kirkland & Ellis LLP	July Services	Coldwater Creek U.S. Inc.	Wire Transfer	08/11/14	160,673.75	7,260.67	167,934.42	1,386,088.75	35,731.11	1,421,819.86
Lowenstein Sandler LLP	July Services	Coldwater Creek U.S. Inc.	Wire Transfer	08/19/14	591,729.20	19,543.10	611,272.30	1,331,000.60	37,764.37	1,368,794.97
	July Services	Coldwater Creek U.S. Inc.	Wire Transfer	08/21/14	45,944.55	69,004.39	114,948.94	282,764.70	445,662.79	728,427.49
GlassBaker Advisory	April & May Services	Coldwater Creek U.S. Inc.	Wire Transfer	08/28/14	195,434.40	5,308.97	200,743.37	195,434.40	5,308.97	200,743.37
Blank Rome LLP	April Services	Coldwater Creek U.S. Inc.	Wire Transfer	08/29/14	33,414.00		33,414.00	33,414.00		33,414.00
Alvarez & Marsal North America, LLC								314,326.00	18,595.13	332,921.13
Miller Buckfire & Co., LLC								650,000.00	11,151.18	661,151.18
Kehr Harrison Harvey Bransburg LLP								25,943.50	64.00	26,007.50
Total								\$ 2,887,676.70	\$ 159,733.22	\$ 3,047,409.92
								\$ 6,668,520.15	\$ 632,374.90	\$ 7,300,895.05

In re: Coldwater Creek, Inc., et al.
 Figures in \$

Form No.: MOR-2
 Case No.: 14-10867
 Reporting Period: 8/3/14 - 8/30/14
 Federal Tax I.D. #: 82-0419266

Coldwater Creek, Inc. and related Debtors and Non-debtors Consolidated Statement of Operations (Unaudited)

Net sales ⁽¹⁾	\$ 2,288,719
Cost of sales	3,440
Gross profit	2,285,279
Selling, general and administrative expenses ⁽²⁾	19,588,982
Income (Loss) from operations	(17,303,703)
Other loss, net	-
Interest expense, net	72,348
Income (Loss) before income taxes	(17,376,051)
Income tax provision (benefit)	7,392
Net Income (Loss)	\$ (17,383,443)

Notes to the MOR:

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The unaudited consolidated financial statements presented in MOR-2 and MOR-3 include recording activity to reflect the creditors balance as a result of filing for bankruptcy, which results in significant other losses and interest expense.

The unaudited consolidated financial statements have been derived from the books and records of Coldwater Creek Inc. and related Debtors and Non-debtors. The information furnished in this report is based on a liquidation-basis of accounting, but may not reflect all of the adjustments that would typically be made in order to be in accordance with U.S. GAAP. Furthermore, the monthly financial information contained herein has not been subjected to the same level of accounting review and testing that Coldwater Creek Inc. and related Debtors and Non-debtors apply in the preparation of their quarterly and annual financial information in accordance with U.S. GAAP. Accordingly, upon the application of such procedures, the financial information may be subject to change, and that these changes could be material.

The unaudited consolidated financial statements presented in MOR-2 and MOR-3 include elimination entries for intercompany balances related to debtor and non-debtor affiliates. The amounts currently classified as liabilities subject to compromise may be subject to future change as the Company completes its analysis of pre and post-petition liabilities.

The results of operations contained herein are not necessarily indicative of results which may be expected from any other period or for the full year and may not necessarily reflect the consolidated results of operations, financial position and schedule of receipts and disbursements in the future. The Company cautions readers not to place undue reliance upon the MOR. There can be no assurance that such information is complete and the MOR may be subject to revision.

Notes to the MOR-2:

(1) Net sales includes additional proceeds as a result of the Agency Agreement for the sale of inventory as we reconcile with the Agent and evaluate the performance under the Agreement.

(2) Selling, general and administrative expenses reflects the write-off of the Company's assets as it presents the balance sheet on a liquidating-basis of accounting.

In re: Coldwater Creek, Inc., et al.
 Figures in \$

Form No.: MOR-3
 Case No.: 14-10867
 Reporting Period: 8/3/14 - 8/30/14
 Federal Tax I.D. #: 82-0419266

Coldwater Creek, Inc. and related Debtors and Non-debtors Consolidated Balance Sheet (Unaudited)

ASSETS

Current Assets:		
Cash and cash equivalents	\$	18,441,994
Accounts receivable		2,162,001
Other receivables		5,363,176
Inventories		-
Prepaid and other current assets		7,346,662
Total current assets		33,313,833
Property and equipment, net		-
Other assets		-
Total assets	\$	33,313,833

LIABILITIES AND STOCKHOLDERS' EQUITY

Current Liabilities:		
Accounts payable ⁽¹⁾	\$	4,554,758
Accrued liabilities ⁽²⁾		3,929,602
Current maturities of capital lease obligations		389,214
Total current liabilities		8,873,574
Deferred rents		-
Long-term capital lease obligations		10,810,001
Other liabilities		-
Total liabilities not subject to compromise		19,683,575
Liabilities subject to compromise		106,610,957
Total liabilities		126,294,532
Stockholders' equity:		
Preferred stock		-
Common stock		306,777
Additional paid-in capital		154,818,329
Accumulated other comprehensive loss		-
Accumulated deficit		(248,105,805)
Total stockholders' equity		(92,980,699)
Total liabilities and stockholders' equity	\$	33,313,833

Liabilities subject to compromise includes the following

Accounts payable	\$	57,911,396
Accrued payroll and benefits		2,755,630
Accrued taxes		928,905
Accrued customer programs		33,403,430
Supplemental executive retirement plan		10,807,479
Other liabilities		804,117
Total liabilities subject to compromise	\$	106,610,957

In re: Coldwater Creek, Inc., et al.
Figures in \$

Form No.: MOR-3
Case No.: 14-10867
Reporting Period: 8/3/14 - 8/30/14
Federal Tax I.D. #: 82-0419266

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The unaudited consolidated financial statements have been derived from the books and records of Coldwater Creek Inc. and related Debtors and Non-debtors. The information furnished in this report is based on a liquidation-basis of accounting, but may not reflect all of the adjustments that would typically be made in order to be in accordance with U.S. GAAP. Furthermore, the monthly financial information contained herein has not been subjected to the same level of accounting review and testing that Coldwater Creek Inc. and related Debtors and Non-debtors apply in the preparation of their quarterly and annual financial information in accordance with U.S. GAAP. Accordingly, upon the application of such procedures, the financial information may be subject to change, and that these changes could be material.

The unaudited consolidated financial statements presented in MOR-2 and MOR-3 include elimination entries for intercompany balances related to debtor and non-debtor affiliates. The amounts currently classified as liabilities subject to compromise may be subject to future change as the Company completes its analysis of pre and post-petition liabilities.

The results of operations contained herein are not necessarily indicative of results which may be expected from any other period or for the full year and may not necessarily reflect the consolidated results of operations, financial position and schedule of receipts and disbursements in the future. The Company cautions readers not to place undue reliance upon the MOR. There can be no assurance that such information is complete and the MOR may be subject to revision.

Notes to the MOR-3:

- (1) Accounts Payable includes amounts attributable to provisional accruals for Case related professional fees and for expenses not yet invoiced
- (2) Accrued Liabilities includes payroll and benefits, sales and use tax, and other accruals

In re: Coldwater Creek, Inc., et al.
 Figures In \$

Form No.: MOR-4
 Case No.: 14-10867
 Reporting Period: 8/3/14 - 8/30/14
 Federal Tax I.D. #: 82-0419266

Status of Post-Petition Taxes (Unaudited)						
	Beginning Tax				Closing Balance Post-	
	Liabilities	Taxes Accrued	Taxes Collected	Taxes Remitted	Petition	
Federal:						
Withholding	\$ (236,932)	\$ -	\$ (845,343)	\$ 810,862	\$ (271,413)	
FICA & Medicare - Employee	(139,479)	-	(332,588)	317,445	(154,623)	
FICA & Medicare - Employer	(138,759)	(330,969)	-	315,917	(153,811)	
Unemployment	(5,170)	(2,950)	-	2,700	(5,420)	
Income	-	-	-	-	-	
Other	-	-	-	-	-	
Total Federal	\$ (520,340)	\$ (333,919)	\$ (1,177,931)	\$ 1,446,924	\$ (585,266)	
State and Local:						
Withholding	\$ (54,765)	\$ -	\$ (185,669)	\$ 176,685	\$ (63,749)	
Unemployment	(171,075)	(33,622)	-	32,033	(172,664)	
Other State and Local Payroll Taxes	(3,848)	(6,897)	-	6,097	(4,648)	
Disability	(2,739)	-	(5,122)	4,622	(3,239)	
Income/Franchise	(85,118)	(22,818)	-	-	(107,936)	
Property	-	-	-	-	-	
Use	(128,652)	-	-	28,853	(99,799)	
Sales	(2,846,687)	(1,155)	(216,339)	2,776,294	(287,887)	
Total State and Local	\$ (3,292,885)	\$ (64,492)	\$ (407,130)	\$ 3,024,584	\$ (739,922)	
Total Taxes	\$ (3,813,225)	\$ (398,411)	\$ (1,585,061)	\$ 4,471,509	\$ (1,325,188)	

Notes to MOR-4:

Coldwater Creek, Inc. and related Debtors are current on all post-petition payments other than disputes that arise in the ordinary course of business.

Amounts shown may reflect pre-petition liabilities that the Debtors have received authorization to pay under Order by the Court.

In re: Coldwater Creek, Inc., et al.
 Figures in \$

Form No.: MOR-4b
 Case No.: 14-10867
 Reporting Period: 8/3/14 - 8/30/14
 Federal Tax I.D. #: 82-0419266

Income/franchise Tax filing					
Entity	Jurisdiction	Filing Description	Period	Due Date	Date Filed

Property Tax filing					
Entity	Jurisdiction	Filing Description	Period	Due Date	Date Filed

Sales and Use Tax filing (cont)					
Entity	Jurisdiction	Filing Description	Period	Due Date	Date Filed

Coldwater Creek Merchandising & Logistics Inc.	Idaho	Idaho Sales & Use Tax	July 2014	8/20/2014	8/20/2014
Coldwater Creek US Inc.	Alabama	Alabama Sales Tax	July 2014	8/20/2014	8/20/2014
Coldwater Creek US Inc.	Alabama	Baldwin County Alabama Sales & Use Tax	July 2014	8/20/2014	8/20/2014
Coldwater Creek US Inc.	Alabama	Foley Alabama Sales & Use Tax	July 2014	8/20/2014	8/20/2014
Coldwater Creek US Inc.	Alabama	Foley County Alabama Sales & Use Tax	July 2014	8/20/2014	8/20/2014
Coldwater Creek US Inc.	California	California Sales & Use Tax	July 2014	8/20/2014	8/20/2014
Coldwater Creek US Inc.	Colorado	Colorado Sales Tax	July 2014	8/20/2014	8/20/2014
Coldwater Creek US Inc.	Colorado	Colorado Springs Colorado Sales & Use Tax	July 2014	8/20/2014	8/20/2014
Coldwater Creek US Inc.	Colorado	Lakewood Colorado Sales & Use Tax - Store Sales	July 2014	8/20/2014	8/20/2014
Coldwater Creek US Inc.	Colorado	Littleton Colorado Sales Tax	July 2014	8/20/2014	8/20/2014
Coldwater Creek US Inc.	Connecticut	Connecticut Sales & Use Tax	July 2014	8/20/2014	8/20/2014
Coldwater Creek US Inc.	Delaware	Delaware Gross Receipts Tax	July 2014	8/20/2014	8/20/2014
Coldwater Creek US Inc.	Florida	Florida Sales & Use Tax	July 2014	8/20/2014	8/20/2014
Coldwater Creek US Inc.	Georgia	Georgia Sales & Use Tax	July 2014	8/20/2014	8/20/2014
Coldwater Creek US Inc.	Idaho	Idaho Sales & Use Tax	July 2014	8/20/2014	8/20/2014
Coldwater Creek US Inc.	Illinois	Illinois Sales & Use Tax	July 2014	8/20/2014	8/20/2014
Coldwater Creek US Inc.	Iowa	Iowa Sales Tax	July 2014	8/20/2014	8/20/2014
Coldwater Creek US Inc.	Kansas	Kansas Sales & Use Tax	July 2014	8/20/2014	8/20/2014
Coldwater Creek US Inc.	Maine	Maine Sales & Use Tax	July 2014	8/20/2014	8/20/2014
Coldwater Creek US Inc.	Maryland	Maryland Sales & Use Tax	July 2014	8/20/2014	8/20/2014
Coldwater Creek US Inc.	Massachusetts	Massachusetts Sales & Use Tax	July 2014	8/20/2014	8/20/2014
Coldwater Creek US Inc.	Michigan	Michigan Sales Tax	July 2014	8/20/2014	8/20/2014
Coldwater Creek US Inc.	Nebraska	Nebraska Sales & Use Tax	July 2014	8/20/2014	8/20/2014
Coldwater Creek US Inc.	Nevada	Nevada Sales & Use Tax	July 2014	8/20/2014	8/20/2014
Coldwater Creek US Inc.	New Jersey	New Jersey Sales & Use Tax	July 2014	8/20/2014	8/20/2014
Coldwater Creek US Inc.	New Mexico	New Mexico Sales & Use Tax	July 2014	8/20/2014	8/20/2014
Coldwater Creek US Inc.	New York	New York Sales & Use Tax	July 2014	8/20/2014	8/20/2014
Coldwater Creek US Inc.	Ohio	Ohio Sales Tax	July 2014	8/20/2014	8/20/2014
Coldwater Creek US Inc.	Oklahoma	Oklahoma Sales Tax	July 2014	8/20/2014	8/20/2014
Coldwater Creek US Inc.	Rhode Island	Rhode Island Sales & Use Tax	July 2014	8/20/2014	8/20/2014
Coldwater Creek US Inc.	South Carolina	South Carolina Sales & Use Tax	July 2014	8/20/2014	8/20/2014
Coldwater Creek US Inc.	South Dakota	South Dakota Sales & Use Tax	July 2014	8/20/2014	8/20/2014
Coldwater Creek US Inc.	Tennessee	Tennessee State and Local Sales & Use Tax	July 2014	8/20/2014	8/20/2014
Coldwater Creek US Inc.	Texas	Texas Sales & Use Tax	July 2014	8/20/2014	8/20/2014
Coldwater Creek US Inc.	Utah	Utah Sales & Use Tax	July 2014	8/20/2014	8/20/2014
Coldwater Creek US Inc.	Virginia	Virginia Retail Sales & Use Tax	July 2014	8/20/2014	8/20/2014
Coldwater Creek US Inc.	Washington	Washington Sales, Use and B&O Tax	July 2014	8/20/2014	8/20/2014
Coldwater Creek US Inc.	Wisconsin	Wisconsin Sales & Use Tax	July 2014	8/20/2014	8/20/2014

In re: Coldwater Creek, Inc., et al.
 Figures in \$

Form No.: MOR-5a
 Case No.: 14-10867
 Reporting Period: 8/3/14 - 8/30/14
 Federal Tax I.D. #: 82-0419266

Accounts Payable (Post-Petition) Balance (Unaudited)	
Accounts Payable Aging ⁽¹⁾	
0 - 30 days old ⁽²⁾	\$ 4,484,693
31 - 60 days old	52,240
61 - 90 days old	17,825
91+ days old	-
Total Accounts Payable (Post-Petition)	\$ 4,554,758

Notes to the MOR-5a:

(1) Includes current activity and non-debtor Accounts Payable.

(2) Accounts Payable includes amounts attributable to provisional accruals for Case related professional fees and for expenses not yet invoiced.

In re: Coldwater Creek, Inc., et al.
 Figures in \$

Form No.: MOR-6
 Case No.: 14-10867
 Reporting Period: 8/3/14 - 8/30/14
 Federal Tax I.D. #: 82-0419266

Accounts Receivable (Post-Petition) Balance (Unaudited)	
Accounts Receivable Aging	
0 - 30 days old ⁽¹⁾	\$ -
31 - 60 days old	-
61 - 90 days old	-
91+ days old	-
Other ⁽²⁾	2,162,001
Total Accounts Receivable (Post-Petition)	\$ 2,162,001

Notes to MOR-6:

(1) All amounts have been collected. Any further chargeback activity is being applied against the deposit.

(2) Other includes reserves held by credit card payment processors as a deposit.

In re: Coldwater Creek, Inc., et al.
 Figures in \$

Form No.:
 Case No.:
 Reporting Period:
 Federal Tax I.D. #:

MOR-7
 14-10867
 8/3/14 - 8/30/14
 82-0419266

Debtor Questionnaire		
	Yes	No
1. Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.	x	
2. Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below.		X
3. Have all post-petition tax returns been timely filed? If no, provide an explanation below.	X	
4. Are workers' compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below.	X	
5. Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3.		X

Explanations	
1. Assets sold outside to the normal course of business:	Pursuant to the Auction process approved by the Bankruptcy Court, certain lease rights were sold during the period.