

Dallas Roadster Budget (December 22, 2011 - January 31, 2012)

Income

Vehicle Sales	\$ 1,700,000.00
Body Shop	\$ 40,000.00
Secured Notes	\$ 100,000.00
TOTAL	\$ 1,840,000.00

Expenses

Parts and Labor	\$ 10,200.00
Extended Warranties	\$ 40,000.00
Payroll	\$ 75,000.00
Advertizing	\$ 35,000.00
Credit Card Charges	\$ 11,000.00
Insurance	\$ 7,300.00
Office Expenses	\$ 14,000.00
Detail Shop Supplies	\$ 21,000.00
Repair / Maintenance	\$ 13,000.00
Inventory and Sales Tax	\$ 45,225.00
Telephone	\$ 1,920.00
Utilities	\$ 5,300.00
Miscellaneous	\$ 10,000.00
TOTAL	\$ 288,945.00

1. This budget does not include ad valorem taxes due on the real property owned by the Debtor serving as collateral for Bank for 2011. Debtor is authorized to pay the ad valorem taxes as billed.
2. This budget does not include past due tax obligations (inventory and sales tax) that might be due and payable on sales and collections occurring during the term of operations by the Receiver. To the extent such obligations remain unpaid, Debtor is authorized to pay such obligations.
3. This budget does not include any security deposits which may be requested by utilities. To the extent a security deposit is requested, Debtor is authorized to pay the security deposit(s).
4. The foregoing exceptions to the budget are not limited by any line item expense nor the aggregate total.

EXHIBIT "A"

Dallas Roadster Budget (December 22, 2011 - January 5, 2012)

Income

Vehicle Sales	\$ 50,000.00
Body Shop	\$ 12,500.00
Secured Notes	\$ 25,000.00
TOTAL	\$ 87,500.00

Expenses

Parts and Labor	\$ -
Extended Warranties	\$ -
Payroll	\$ 40,000.00
Advertizing	\$ 15,000.00
Credit Card Charges	\$ 6,000.00
Insurance	\$ 1,000.00
Office Expenses	\$ 5,000.00
Detail Shop Supplies	\$ 4,500.00
Repair / Maintenance	\$ 4,000.00
Inventory and Sales Tax	\$ 18,000.00
Telephone	\$ 1,920.00
Utilities	\$ 5,300.00
Miscellaneous	\$ 5,000.00
TOTAL	\$ 105,720.00

EXHIBIT "B"