SCHEDULE OF SUBSCRIBING INVESTORS (without allocation)

Note: Subscribing Investors are identified by investor (with the affiliated entities comprising each investor separately identified)

| APPALOOSA INVESTMENT LP I |
|---|
| PALOMINO FUND LTD |
| |
| AMROC INVESTMENTS, LLC |
| AVENUE CDP GLOBAL OPPORTUNITIES FUND, LP |
| AVENUE INVESTMENTS, LP |
| AVENUE INVESTMENTS, LP |
| AVENUE CDP GLOBAL OPPORTUNITIES FUND, LP |
| AVENUE INTERNATIONAL MASTER, LP |
| AVENUE INTERNATIONAL MASTER, LP |
| AVENUE SPECIAL SITUATIONS FUND IV, LP |
| AVENUE SPECIAL SITUATIONS FUND IV, LP |
| AVENUE SPECIAL SITUATIONS FUND V, LP |
| |
| SATELLITE OVERSEAS FUND, LTD |
| THE APOGEE FUND, LTD |
| SATELLITE FUND IV, LP |
| SATELLITE OVERSEAS FUND IX, LTD |
| SATELLITE OVERSEAS FUND VI, LTD |
| SATELLITE OVERSEAS FUND V, LTD |
| SATELLITE FUND II, LP |
| SATELLITE OVERSEAS FUND VIII, LTD |
| SATELLITE OVERSEAS FUND VII, LTD |
| <u> </u> |
| BANK OF AMERICA SECURITIES (FOUR ACCOUNTS AGGREGATED) |
| |
| CYPRESS MANAGEMENT MASTER, L.P. |
| BCD HOLDINGS, LLC |
| |
| BEAR STEARNS INVESTMENT PRODUCTS INC. |
| BEAR STEARNS & CO. INC. |
| |
| BLACKPORT CAPITAL FUND LTD. |
| BLACKPORT CAPITAL FUND LTD. |
| |
| BLUE ANGEL CLAIMS LLC |
| MIDTOWN CLAIMS LLC |
| DAVIDSON KEMPNER DISTRESSED OPPORTUNITIES FUND LP |
| DAVIDSON KEMPNER DISTRESSED OPPORTUNITIES INTERNATIONAL LTD |
| DAVIDSON KEMPNER INSTITUTIONAL PARTNERS, L.P. |
| DAVIDSON KEMPNER INTERNATIONAL, LTD |
| DAVIDSON KEMPNER PARTNERS |
| M.H. DAVIDSON & CO |
| SERENA LIMITED |
| |
| CASTLERIGG MASTER INVESTMENT LTD |
| OITIODOUR OL ODAL MADIZETO, INIO |
| CITIGROUP GLOBAL MARKETS, INC. |
| |

COLUMBUS HILL OVERSEAS, LTD COLUMBUS HILL PARTNERS, L.P. DRAWBRIDGE OSO SECURITIES LLC DRAWBRIDGE DSO SECURITIES LLC **DUNE CAPITAL LLC EQ/MUTUAL SHARES PORTFOLIO** FRANKLIN MUTUAL GLOBAL DISCOVERY FUND FRANKLIN MUTUAL SHARES FUND FRANKLIN MUTUAL BEACON FUND JOHN HANCOCK TRUST - MUTUAL SHARES JNL/FRANKLIN TEMPLETON MUTUAL SHARES FUND ING FRANKLIN MUTUAL SHARES PORTFOLIO MUTUAL DISCOVERY FUND (CANADA) FRANKLIN MUTUAL RECOVERY FUND MUTUAL RECOVERY FUND, LTD MUTUAL BEACON FUND (CANADA) MUTUAL DISCOVERY SECURITIES FUND MUTUAL SHARES SECURITIES FUND MUTUAL DISCOVERY FUND MUTUAL QUALIFIED FUND MUTUAL SHARES FUND MUTUAL BEACON FUND **GOLDMAN SACHS & CO** LEHMAN BROTHERS INC. LEHMAN BROTHERS INC. LONGACRE MASTER FUND, LTD. LONGACRE CAPITAL PARTNERS (QP), L.P. MERRILL LYNCH CREDIT PRODUCTS, LLC MERRILL LYNCH, PIERCE, FENNER & SMITH INC. BATTERY PARK DISTRESSED OPPORTUNITY MASTER FUND, LTD BATTERY PARK HIGH YIELD OPPORTUNITY STRATEGIC FUND, LTD SEI INSTITUTIONAL MANAGED TRUST-HIGH YIELD BOND SEI INSTITUTIONAL INVESTMENT TRUST-HIGH YIELD BOND LOUISIANA STATE EMPLOYEES' RETIREMENT SYSTEM HOOGOVENS NOMURA HY NOMURA US ATTRACTIVE YIELD CORPORATE BOND FUND **NBL ARCTURUS FUND** BATTERY PARK HIGH YIELD LONG SHORT FUND LTD BATTERY PARK HIGH YIELD OPPORTUNITY MASTER FUND. LTD NCRAM L-3 COMMUNICATIONS-NOMURA SEI HIGH YIELD FIXED INCOME FUND/NOMURA MONTGOMERY COUNTY EMPLOYEES' RETIREMENT SYSTEM GMAM INVESTMENT FUNDS TRUST - #7MS7

REGENTS OF THE UNIVERSITY OF CALIFORNIA - #EB6J

| PSAM WORLDARB MASTER FUND LTD |
|--|
| REBOUND PORTFOLIO LTD |
| HFR ED GLOBAL MASTER LTD |
| HFRDS SAM MASTER TRUST |
| INSTITUTIONAL BENCHMARK MASTER TRUST |
| LYXOR/PSAM WORLDARB FUND LTD |
| PSAM GPS FUND LTD |
| PSAM WORLDARB MASTER FUND LTD |
| REBOUND PORTFOLIO LTD |
| SPARTAN PARTNERS LP |
| WILSHIRE/PSAM WORLDARB FUND LTD |
| XAREX ARBITRAGE 5 FUND |
| |
| QDRF MASTER LTD |
| QUADRANGLE DEBT OPPORTUNITIES FUND MASTER LTD |
| QUADRANGLE DEBT RECOVERY INCOME FUND MASTER LTD |
| |
| SPCP GROUP, LLC |
| SILVER POINT CAPITAL FUND, LP |
| SILVER POINT CAPITAL OFFSHORE FUND, LTD. |
| |
| TCM ALLOCATION SOLUTIONS LLC |
| |
| WINDMILL MASTER FUND LP. C/O DUQUESNE CAPITAL MANAGEMENT LLC |