

	Actual 10/4/2013	Actual 10/11/2013	Fcst 10/18/2013	Fcst 10/25/2013	Fcst 10/30/2013	Total 9/30/2013 11/1/2013	Total 1/1/2013 11/1/2013	Total 9/1/2012 11/1/2013
Operating Receipts								
Florida	-	-	4	-	-	4	8	94
California	-	-	-	-	-	-	1,790	3,122
Total Operating Receipts	-	-	4	-	-	4	1,798	3,216
Operating Disbursements								
Payroll and Benefits	-	-	-	-	-	(56)	(8,099)	
Lease and Facilities	-	-	-	-	-	(10)	(202)	
Utilities	-	-	-	-	-	17	(87)	
Technology and Communications	-	-	-	-	-	(4)	(212)	
Legal and Professional Fees	-	-	-	-	-	-	-	
Consulting Fees	-	-	-	-	-	(35)	(83)	
AP and Other Expenses	-	-	(1)	-	(1)	(2)	(46)	(777)
Wind Down Expenses	-	-	(1)	-	(1)	(2)	(3)	(25)
Contingency	-	-	(2)	(2)	(2)	(5)	(21)	(55)
Total Operating Disbursements	-	-	(3)	(2)	(4)	(9)	(155)	(9,541)
Net Operating Cash Flow	-	-	1	(2)	(4)	(5)	1,644	(6,325)
Other Non-Operating								
DIP Fees	-	-	-	-	-	-	-	
Senior Note Interest	-	-	-	-	-	-	-	
Sales Proceeds	-	-	-	-	-	-	-	
Total Other Non-Operating	-	-	-	-	-	-	-	(1,784)
Bankruptcy Costs								
Debtor Professional Fees	-	-	(88)	-	(3)	(91)	(1,176)	
DIP Lender Counsel Professional Fees	-	-	(47)	-	(6)	(53)	(1,528)	(3,932)
UCC Professional Fees	-	-	-	-	(100)	(100)	(1,011)	(1,891)
Ordinary Course Professional Fees	-	-	-	-	-	-	(132)	(323)
Critical Vendor Payments	-	-	-	-	-	-	(20)	(20)
Utility and Telecom Deposits	-	-	-	-	-	-	(35)	(43)
Other Expenses	-	-	-	-	(20)	(20)	(109)	(109)
Accrued Vacation	-	-	-	-	-	-	(64)	(64)
Key Employee Incentive Plan	-	-	-	-	-	-	(1,460)	(1,460)
Completion Fees	-	-	-	-	-	-	-	
Total Bankruptcy Costs	-	-	(134)	-	(129)	(263)	(3,931)	(12,160)
Net Cash Flow	-	-	(134)	(2)	(133)	(258)	(2,286)	(20,269)
Cash								
Beginning Cash Balance (Book Basis)	45	45	45	140	138	45	166	201
Net Cash Flow	-	-	(134)	(2)	(133)	(268)	(2,286)	(20,269)
Float Adjustment (Pre-Petition Outstanding Checks)	-	-	-	-	-	-	-	77
Currency Translation (USD to CAD)	-	-	-	-	-	-	-	(32)
UCC Professional Fee Add-Back Adjustment	-	-	-	-	-	-	-	1,285
DIP Borrowings (Repayments) - Lender Legal Fee Reimbursement	-	-	-	-	-	-	767	767
DIP Borrowings (Repayments)	-	-	-	228	-	-	228	953
Ending Cash Balance (Book Basis)	45	45	140	138	5	5	5	17,975

**DDMG Estate (f/k/a Digital Domain Media Group, Inc.)
Revised Bankruptcy Professional Fees and Other Disbursements**

Cumulative Total		9/11/2012		10/11/2013		10/11/2013		10/11/2013		10/11/2013		10/11/2013	
Total		11/11/2013		11/11/2013		11/11/2013		11/11/2013		11/11/2013		11/11/2013	
Total		Total		Total		Total		Total		Total		Total	
\$'s 000s		Week Number		Week Number		Week Number		Week Number		Week Number		Week Number	
Bankruptcy / Related Costs		Firm		Actual		Actual		Fcast		Fcast		Fcast	
Debtor Professional Fees		Pachulski		(56)		(56)		(50)		(300)		(1,970)	
Bankruptcy Counsel		Pachulski		(56)		(56)		(50)		(255)		(255)	
Bankruptcy Counsel - Additional Matter:		Cassels Brock		(56)		(56)		(50)		(15)		(32)	
Bankruptcy Counsel - Canada		Cassels Brock		(56)		(56)		(50)		(103)		(103)	
Information Officer - Canada		Alvarez and Marsal		(25)		(25)		(25)		(382)		(1,088)	
Turn-Around Manager		FTI Consulting		(25)		(25)		(25)		(132)		(210)	
BOD Special Committee Counsel		Cadwalader		(2)		(2)		(5)		(209)		(97)	
Claims Agent		KCC		(11)		(11)		(11)		(92)		(97)	
US Trustee		NA		(88)		(88)		(91)		(1,176)		(4,283)	
Total Debtor Professional Fees		(88)		(88)		(88)		(91)		(1,176)		(4,283)	
DIP Lender Counsel Professional Fees (1)		Schulte Roth Zabel		(41)		(41)		(41)		(629)		(2,379)	
Bankruptcy Counsel - Lender Reimbursement		Schulte Roth Zabel		(41)		(41)		(41)		(767)		(767)	
Bankruptcy Counsel - Canada		Blakes Cassels & Graydon		(2)		(2)		(2)		(91)		(91)	
Bankruptcy Counsel		Wilmer Hale		(4)		(4)		(4)		(28)		(48)	
Bankruptcy Counsel		Landis, Rath & Cobb		(47)		(47)		(47)		(12)		(233)	
Total DIP Lender Counsel Professional Fees		(47)		(47)		(47)		(47)		(53)		(1,528)	
UCC Professional Fees (2)		Brown Rudnick		(100)		(100)		(100)		(888)		(1,768)	
Bankruptcy Counsel		Mark Thompson		(100)		(100)		(100)		(123)		(123)	
Total UCC Professional Fees		(100)		(100)		(100)		(100)		(1,011)		(1,891)	
Ordinary Course Professionals		Akerman Sanger		(—)		(—)		(—)		(26)		(57)	
Legal Counsel (General and Employment		Kobre & Kim		(—)		(—)		(—)		(—)		(32)	
Legal Counsel (Florida Government)		Evans & Karelle		(—)		(—)		(—)		(—)		(9)	
Legal Counsel (General)		Sullivan & Triggs		(—)		(—)		(—)		(—)		(18)	
SEC Counsel		Nathanson Schachter		(—)		(—)		(—)		(7)		(33)	
Legal Counsel (Canada)		Jones Foster		(—)		(—)		(—)		(—)		(47)	
FL Real Estate (Legal Counsel)		Van Meter		(—)		(—)		(—)		(100)		(100)	
Public Relations		Ton McNicholas		(—)		(—)		(—)		(100)		(100)	
Public Relations		BKD LLP		(—)		(—)		(—)		(132)		(323)	
Total Ordinary Course Professionals		(—)		(—)		(—)		(—)		(—)		(—)	
Other Costs / Disbursements		(—)		(—)		(—)		(—)		(—)		(20)	
Critical Vendor Payments		(—)		(—)		(—)		(—)		(20)		(20)	
Utility and Telecom Deposits		(—)		(—)		(—)		(—)		(—)		(35)	
Publication of NOL Order/Sale		(—)		(—)		(—)		(—)		(43)		(43)	
Accrued Vacation / PTO		(—)		(—)		(—)		(—)		(109)		(109)	
Key Employee Incentive Plan		(—)		(—)		(—)		(—)		(64)		(64)	
FTI Completion Fee		(—)		(—)		(—)		(—)		(—)		(1,460)	
D&O Insurance (Tail Coverage)		(—)		(—)		(—)		(—)		(—)		(—)	
Total Other Costs / Disbursements		(—)		(—)		(—)		(—)		(20)		(20)	
Total Bankruptcy Related Costs		(134)		(134)		(134)		(134)		(129)		(129)	
Total		(134)		(134)		(134)		(134)		(134)		(1,731)	
Cumulative Total		(134)		(134)		(134)		(134)		(134)		(12,160)	

(11) The DIP Lenders shall pay all reasonable fees and expenses of the counsel to the DIP Agent and DIP Lenders as contemplated by section 5 of the Final DIP Order and page 15 of the DIP Term Sheet Documentation and such amounts shall be added to the outstanding amount of the DIP Loans. Counsel to the DIP Agent and DIP Lenders shall deliver a summary invoice (redacted for privilege) to the Debtors, who shall provide a copy to the US Trustee and Committee as contemplated by section 5 of the Final DIP Order

(12) Announce promptly pursuant to an agreement between the DIP Lender Parties and the Unsecured Creditors Committee