

DDMG Estate (f/k/a Digital Domain Media Group, Inc.)  
Revised DIP Budget  
October 11, 2013

\$'s 000s	Actual	Actual	Fcst	Fcst	Fcst	Total	Cumulative
Week Number	56	57	58	59	60	9/30/2013	9/11/2012
Week Ending	10/4/2013	10/11/2013	10/18/2013	10/25/2013	11/1/2013	11/1/2013	11/1/2013
<b>Operating Receipts</b>							
Florida	-	-	4	-	-	4	94
California	-	-	-	-	-	-	3,122
<b>Total Operating Receipts</b>	-	-	4	-	-	4	3,216
<b>Operating Disbursements</b>							
Payroll and Benefits	-	-	-	-	-	-	(8,099)
Lease and Facilities	-	-	-	-	-	-	(202)
Utilities	-	-	-	-	-	-	(87)
Technology and Communications	-	-	-	-	-	-	(212)
Legal and Professional Fees	-	-	-	-	-	-	-
Consulting Fees	-	-	-	-	-	-	(83)
A/P and Other Expenses	-	-	(1)	-	(1)	(2)	(777)
Wind Down Expenses	-	-	(1)	-	(1)	(2)	(25)
Contingency	-	-	(2)	(2)	(2)	(5)	(55)
<b>Total Operating Disbursements</b>	-	-	(3)	(2)	(4)	(9)	(9,541)
<b>Net Operating Cash Flow</b>	-	-	1	(2)	(4)	(5)	(6,325)
<b>Other Non-Operating</b>							
DIP Fees	-	-	-	-	-	-	-
Senior Note Interest	-	-	-	-	-	-	(1,784)
Sales Proceeds	-	-	-	-	-	-	-
<b>Total Other Non-Operating</b>	-	-	-	-	-	-	(1,784)
<b>Bankruptcy Costs</b>							
Debtor Professional Fees	-	-	(88)	-	(3)	(91)	(4,283)
DIP Lender Counsel Professional Fees	-	-	(47)	-	(6)	(53)	(3,932)
UCC Professional Fees	-	-	-	-	(100)	(100)	(1,891)
Ordinary Course Professional Fees	-	-	-	-	-	-	(323)
Critical Vendor Payments	-	-	-	-	-	-	(20)
Utility and Telecom Deposits	-	-	-	-	-	-	(35)
Other Expenses	-	-	-	-	(20)	(20)	(43)
Accrued Vacation	-	-	-	-	-	-	(109)
Key Employee Incentive Plan	-	-	-	-	-	-	(64)
Completion Fees	-	-	-	-	-	-	(1,460)
<b>Total Bankruptcy Costs</b>	-	-	(134)	-	(129)	(263)	(12,160)
<b>Net Cash Flow</b>	-	-	(134)	(2)	(133)	(268)	(20,269)
<b>Cash</b>							
Beginning Cash Balance (Book Basis)	45	45	45	140	138	45	201
Net Cash Flow	-	-	(134)	(2)	(133)	(268)	(20,269)
Float Adjustment (Pre-Petition Outstanding Checks)	-	-	-	-	-	-	77
Currency Translation (USD to CAD)	-	-	-	-	-	-	(32)
UCC Professional Fee Add-Back Adjustment	-	-	-	-	-	-	1,285
DIP Borrowings (Repayments) - Lender Legal Fee Reimbursement	-	-	-	-	-	-	767
DIP Borrowings (Repayments)	-	-	228	-	-	228	17,975
<b>Ending Cash Balance (Book Basis)</b>	45	45	140	138	5	5	5

DDMG Estate (f/k/a Digital Domain Media Group, Inc.)  
Revised Bankruptcy Professional Fees and Other Disbursements  
October 11, 2013

\$'s 000s	Actual	Actual	Fcst	Fcst	Fcst	Total	Total	Cumulative
Week Number	56	57	58	59	60	9/30/2013	11/1/2013	9/11/2012
Week Ending	10/4/2013	10/11/2013	10/18/2013	10/25/2013	11/1/2013	11/1/2013	11/1/2013	11/1/2013
<b>Bankruptcy Related Costs</b>								
<u>Firm</u>								
<b>Debtor Professional Fees</b>								
Bankruptcy Counsel	-	-	(50)	-	-	(50)	(300)	(1,970)
Bankruptcy Counsel - Additional Matter	-	-	-	-	-	-	(255)	(255)
Bankruptcy Counsel - Canada	-	-	-	-	-	-	(15)	(352)
Cassels Brock	-	-	-	-	-	-	(103)	(103)
Information Officer - Canada	-	-	(25)	-	-	(25)	(382)	(1,088)
Turn-Around Manager	-	-	-	-	-	-	-	(210)
BOD Special Committee Counsel	-	-	(2)	-	(3)	(5)	(132)	(209)
Cadwalader	-	-	(11)	-	-	(11)	(92)	(97)
KCC	-	-	-	-	-	-	-	-
US Trustee	-	-	-	-	-	-	-	-
NA	-	-	-	-	-	-	-	-
<b>Total Debtor Professional Fees</b>	-	-	(88)	-	(3)	(91)	(1,176)	(4,283)
<b>DIP Lender Counsel Professional Fees (1)</b>								
Bankruptcy Counsel	-	-	(41)	-	-	(41)	(629)	(2,379)
Bankruptcy Counsel - Lender Reimbursement	-	-	-	-	-	-	(767)	(767)
Bankruptcy Counsel - Canada	-	-	-	-	-	-	(91)	(91)
Blakes Cassels & Graydon	-	-	(2)	-	(6)	(8)	(28)	(461)
Wilmer Hale	-	-	(4)	-	-	(4)	(12)	(233)
Landis, Rath & Cobb	-	-	-	-	-	-	-	-
<b>Total DIP Lender Counsel Professional Fees</b>	-	-	(47)	-	(6)	(53)	(1,528)	(3,932)
<b>UCC Professional Fees (2)</b>								
Bankruptcy Counsel	-	-	-	-	(100)	(100)	(888)	(1,768)
Financial Advisor	-	-	-	-	-	-	(123)	(123)
<b>Total UCC Professional Fees</b>	-	-	-	-	(100)	(100)	(1,011)	(1,891)
<b>Ordinary Course Professionals</b>								
Legal Counsel (General and Employment)	-	-	-	-	-	-	-	-
Legal Counsel (Florida Government)	-	-	-	-	-	-	(26)	(57)
Legal Counsel (General)	-	-	-	-	-	-	(32)	(32)
SEC Counsel	-	-	-	-	-	-	(9)	(9)
Sullivan & Triggs	-	-	-	-	-	-	(18)	(18)
Nathanson Schachler	-	-	-	-	-	-	(7)	(33)
FL Real Estate Legal Counsel	-	-	-	-	-	-	(28)	(28)
Public Relations	-	-	-	-	-	-	-	(47)
Tom McNicholas	-	-	-	-	-	-	(100)	(100)
Tax Returns	-	-	-	-	-	-	-	-
<b>Total Ordinary Course Professionals</b>	-	-	-	-	-	-	(132)	(323)
<b>Other Costs / Disbursements</b>								
Critical Vendor Payments	-	-	-	-	-	-	-	(20)
Utility and Telecom Deposits	-	-	-	-	-	-	-	(35)
Publication of NOL Order/Sale	-	-	-	-	(20)	(20)	(20)	(43)
Accrued Vacation / PTO	-	-	-	-	-	-	(64)	(109)
Key Employee Incentive Plan	-	-	-	-	-	-	-	(64)
FTI Completion Fee	-	-	-	-	-	-	-	(1,460)
D&O Insurance (Tail Coverage)	-	-	-	-	-	-	-	-
<b>Total Other Costs / Disbursements</b>	-	-	-	-	(20)	(20)	(84)	(1,731)
<b>Total Bankruptcy Related Costs</b>	-	-	(134)	-	(129)	(263)	(3,931)	(12,160)

(1) The DIP Lenders shall pay all reasonable fees and expenses of the counsel to the DIP Agent and DIP Lenders as contemplated by section 5 of the Final DIP Order and page 15 of the DIP Term Sheet Documentation and such amounts shall be added to the outstanding amount of the DIP Loans. Counsel to the DIP Agent and DIP Lenders shall deliver a summary invoice (redacted for privilege) to the Debtors, who shall provide a copy to the US Trustee and Committee as contemplated by section 5 of the Final DIP Order.

(2) Amounts payable pursuant to an agreement between the DIP Lender Parties and the Unsecured Creditors Committee.