

**United States Bankruptcy Court
District of Oregon**

In re Deep Photonics Corporation,
Debtor

Case No. 12-35626-tmb11

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	4	75,111,128.29		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		3,000,000.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	8		1,917,393.48	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		18			
Total Assets			75,111,128.29		
Total Liabilities				4,917,393.48	

In re Deep Photonics Corporation

Case No. 12-35626-tmb11

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total > **0.00** (Total of this page)

Total > **0.00**

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re Deep Photonics Corporation

Case No. 12-35626-tmb11

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property."

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		JP Morgan Chase checking account ending -3269.	-	35,593.73
		JP Morgan Chase money market account ending -6392	-	134.56
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
Sub-Total >				35,728.29
(Total of this page)				

3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Deep Photonics CorporationCase No. 12-35626-tmb11

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Note receivable.	-	75,000.00
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			

Sub-Total > **75,000.00**
(Total of this page)

Sheet 1 of 3 continuation sheets attached
to the Schedule of Personal Property

In re Deep Photonics CorporationCase No. 12-35626-tmb11

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Lawsuit against Joseph G. LaChappelle, nLight Photonics Corporation, and others for breach of fiduciary duty, breach of contract, conversion, interference with economic opportunity; unlawful use of trade secrets, fraud, and other claims related to Joseph G. LaChappelle's departure from the company.	-	75,000,000.00
22. Patents, copyrights, and other intellectual property. Give particulars.		Confidential intellectual property and trade secrets.	-	Unknown
		Patents, see Attachment #22.	-	Unknown
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Four wooden desks. Property is located at 63025 O. B. Riley Rd #10, Bend, OR 97701.	-	400.00
29. Machinery, fixtures, equipment, and supplies used in business.		See Attachment #29. Property is located at 63025 O. B. Riley Rd #10, Bend, OR 97701.	-	0.00
		Crystal puller. Property is located at Life Storage, 5720 NE 121st Ave, Vancouver WA 98682.	-	0.00
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
			Sub-Total >	75,000,400.00
			(Total of this page)	

Sheet 2 of 3 continuation sheets attached to the Schedule of Personal Property

In re Deep Photonics Corporation

Case No. 12-35626-tmb11

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total >	0.00
(Total of this page)	
Total >	75,111,128.29

(Report also on Summary of Schedules)

Sheet 3 of 3 continuation sheets attached to the Schedule of Personal Property

In re Deep Photonics CorporationCase No. 12-35626

Debtor(s)

SCHEDULE B - PERSONAL PROPERTY
Attachment #22 - Patents

Patent #	Name	Status
7,885,298	Method and Apparatus for Producing Arbitrary Pulsetrains from a Harmonic Fiber Laser	Issued
7,852,549	Method and Apparatus for Pulsed Harmonic Ultraviolet Lasers	Issued
7,848,012	Method and Apparatus for Continuous Wave Harmonic Laser	Issued
7,782,911	Method and Apparatus for Increasing Fiber Laser Output Power	Issued
7,764,719	Pulsed Fiber Laser	Issued
7,733,922	Method and Apparatus for Fast Pulse Harmonic Fiber Laser	Issued
7,504,053	Method and Structure for Nonlinear Optics	Issued
20090107962	Method and Apparatus for a Hybrid Mode-Locked Fiber Laser	Pending
20080014135	Method and Structure for Non-Linear Optics	Issuing
12/916131	Method and System Using Phase Modulation to Reduce Spectral Broadening	Appl.

Line Item	Description	Manufacturer	Part Number	Quantity
1	Fiber Laser Control Chassis (incomplete)	DPC	10-0019	1
2	Fiber Laser Power Chassis	DPC	10-0015	1
3	Fiber Laser Power Amplifier (incomplete)	DPC	11-00203	1
4	Ericsson Fiber Cleaver	Ericsson	EFC11	2
5	Agiltron 1064nm PM HP (5W) Isolator	Agiltron	FR-103WS	1
6	Autocorrelator	Femtochrome	FR-103WS	1
7	Spectrometer	StellarNet Inc.	EPP2000-NIR2-HR-7	1
8	Pre-amplifier, Box of Miscellaneous Components	DPC	Various	1
9	10 micron Gain Fiber (Partial Roll)	Liekki	YB1200-10/125DC-PM	2
10	10 micron Gain Fiber (Partial Roll)	Thorlabs	YB1200-10/125DC-PM	1
11	Armored, Connectorized Fiber Cable, 5m	Thorlabs	PM980-XP	1
12	Specialty Multi-mode Fiber, 10m	Nufern	MM-S400/480-22FA	1
13	Specialty Multi-mode Fiber, 20m	Nufern	MM-S200/240-22A	1
14	6 micron Passive Fiber (Partial Roll)	Thorlabs	PM980HP	1
15	Multi-mode Fiber for L4's (Partial Roll)	Thorlabs	AFS105/125Y	1
16	10 micron Passive Fiber (Partial Roll)	Thorlabs	P-10/123DC-PM	1
17	Water Chiller	Termotek	E900-16748	2
18	Flow Switch	Gems	122344	2
19	Adapter, Flow Switch	Gems	123029-1	4
20	Water Filter (for water chiller)	Pentek	158124	2
21	Cord 18AWG 3Cond 39" Black SJT	Digikey	Q128-ND	6
22	DB 15 Ribbon Connectors for Preampifier Cables			6
23	15Cond 28AWG Ribbon Cable, 100ft		80-6102-0188-3	1
24	Laser Diode Power Supply	Lumina	LDD-50-12-4-ROHS	7
25	Preampifier Mounting Bracket	DPC	20-00703	8
26	40W 976nm Laser Diode	Dilas	M1F2S22-976.3-40C-SS2.1	2
27	GPU Cold Plate	DPC	20-00712/20-00713	2
28	Box of Misc. Machined Parts, Non-Spiralok	DPC	Various	1
29	Box of Crimpers for Aerospace Connectors	DMC	Various	1
30	Dilas Heat Spreader	DPC	20-00276	6
31	3" x 3" Fan and Guard	Digikey	CR180-ND	1
32	Fiber Laser Preamp Controller	DPC	12-005-01	1
33	Opto Isolation Board (incomplete)	DPC	12-008-01	10
34	Laserhead PCB	DPC	12-006-01	1
35	Preampifier Mandrel Offramps (Tall and Short)	DPC	20-00291 & 20-00292	4
36	Heat Spreader	DPC	20-00273	16

37	Photo Diode Bracket	DPC	20-00711	3
38	PVC Mounting Base	DPC	20-00277	2
39	Controls PCB	DPC	202	4
40	Gain Fiber Mandrel	DPC	11-00126	3
41	Aluminum Mandrel	DPC	11-00704	4
42	Mandrel Hold Down Clamp	DPC	20-00227	2
43	Preamp Mandrel Heat Sink	Digikey	HS103-1.25-ND	5
44	CAT-5E/6 Panel-Mount Extension	DataPro	1771-03C	8
45	Optic	CVI Melles Griot	HM-0537-45	1
46	Optic	CVI Melles Griot	W2 532/1064 45UNP	1
47	Optic	CVI Melles Griot	PW1-1025-C	1
48	Optic	CVI Melles Griot	PLCX-25.4-51.5-C-1064	3
49	Optic	CVI Melles Griot	QWPO-1064-10-2	2
50	Optic	CVI Melles Griot	Y1-1025-22.5-S	1
51	Optic	CVI Melles Griot	PXB-10.0-36.1-C-670-1064	2
52	Optic	CVI Melles Griot	W1-PW1-0525-JV-355-45P	1
53	Optic	CVI Melles Griot	PLCC-10.0-10.3-C-1064	3
54	Optic	Thorlabs	LA1484-A	3
55	Optic	Thorlabs	FL05532-10	2
56	Optic	CVI Melles Griot	Y1-0537-45-S	2
57	Optic	CVI Melles Griot	BSR-51-0525	4
58	Photo Diode - IR Detector	Silonex Inc.	SLD-68HL1A	1
59	Optic	Edmund Optics	47830	1
60	Optic	Edmund Optics	48576	1
61	Box of Misc. Machined Parts, Non-Spiralok	DPC	Various	1
62	Box of Crystal Housing Prototype Parts	DPC	Various	1
63	Box of Aerospace Connectors	Spacecraft Components	Various	1
64	Box of Aerospace Connector Parts/Tools	Spacecraft Components	Various	1
65	Box of Aerospace Connector Parts/Tools	Spacecraft Components	Various	1
66	1.00" Dia. Crystal Oven Mandrel	DPC	20-00278	38
67	Box of Fiber and Wire Mounts	Various	Various	1
68	9V 4.4A Power Supply	Digikey	EPS412-ND	1
69	12V 3.34A Power Supply	Digikey	285-1833-ND	2
70	Box of Aerospace Connectors	Spacecraft Components	Various	1
71	Box of Aerospace Connectors	Spacecraft Components	Various	1
72	LT M2AB Assembly	DPC	11-00034	1
73	RT G Mount Assembly (Without Gratings)	DPC	11-00333	1

74	LT WP 1L2AB Assembly	DPC	11-00048	1
75	Splint Heat Sink	DPC	20-00325-B	5
76	Fiber Splint	DPC	20-00235	5
77	Beam Block Cover	DPC	20-00473	4
78	Compact Beam Dump Body	DPC	20-00472	4
79	Amp End, End	DPC	20-00333	3
80	Input Fiber Guide	DPC	20-00335	3
81	Amp End, Optics	DPC	20-00334	1
82	L1A Assembly (Obsolete Version)	DPC	11-00030	1
83	L1B Assembly (Obsolete Version)	DPC	11-00031	1
84	Optic	CVI Melles Griot	PLCC-15.0-15.5-C-1064	1
85	FP Mount Assembly (Obsolete Version)	DPC		1
86	Optic	CVI Melles Griot	PLCC-15.0-12.9-C-1064	1
87	Optic	CVI Melles Griot	Y1-1025-0	1
88	Optic	CVI Melles Griot	HM-0537-45	1
89	Optic	CVI Melles Griot	Y1-1025-45-P	1
90	Optic	CVI Melles Griot	PBSO-266-050	1
91	Optic	CVI Melles Griot	PLCC-15.0-15.3-SF11-1064/532	1
92	Optic	CVI Melles Griot	Y1-1537-45-S	2
93	Optic	CVI Melles Griot	QWPD-1064-2-532-1-05	1
94	Optic	CVI Melles Griot	BSR-25-0525	1
95	Optic	CVI Melles Griot	BSR-25-1025	1
96	Optic	CVI Melles Griot	PLCX-25.4-36.1-C-1064	1
97	Optic	CVI Melles Griot	PLCX-15.0-18.0-C-1064/532	1
98	Optic	CVI Melles Griot	PLCC-25.4-45.7-SF11-1064/532	1
99	Optic	CVI Melles Griot	W1-PW1-0525-UV-266-45-P	1
100	Box of Parts for FP Mount 11-00335 Assembly	DPC	Various	1
101	Box of Fine Pitch (6-80) Adjustment Screws	Thorlabs	Various	1
102	Box of Parts for 1" Crystal Oven	DPC	Various	1
103	Box of Parts for Large Crystal Oven	DPC	20-00717 and 20-00718	1
104	Box of Parts for LT WP 1L2AB Assembly	DPC	Various	1
105	Box of Misc. Parts for Crystal Oven (Large)	Various	Various	1
106	Box of Misc. Hardware for Rack Enclosures	Various	Various	1
107	Box of Parts for Hermetic Brewster Housing	Various	Various	1
108	Miniature Positioning Stage	Siskiyou	100.25dt	1
109	Optic Positioning Mount	Newport	HVM-1i	2
110	Optic Positioning Mount	Newport	HVM-.5	2

148	Preamp Front Panel	DPC	20-00296	3
149	Preamp Side Panel	DPC	20-00299	2
150	Power Enclosure, Electrical Panel	DPC	20-00372	4
151	TEC Board Platform	DPC	20-00386	3
152	Power Supply Support Bar, Front	DPC	20-00388	4
153	Box of Assorted TEC's and Thermistors	Various	Various	1
154	Wiring Bridge	DPC	20-00607	3
155	Power Relay, 1 Amp, 24VDC	Omron	G7L-1A-TUBJ-CB-1	2
156	Power Relay, 2 Amp, 24VDC	Omron	G7L-2A-TUBJ-CB-1	2
157	Power Entry Module, 15 Amp	Digikey	CCM1240-ND	1
158	Power Entry Module, 20 Amp	Digikey	CCM1241-ND	1
159	Switch, Key Lock	Digikey	360-1454-ND	1
160	Switch, Rocker	Digikey	360-2277-ND	1
161	Handle, Chrome, 8"	Digikey	377-1231-ND	3
162	Handle, Chrome, 4"	Digikey	377-1229-ND	2
163	Power Supply Support Bar	DPC	20-00389	4
164	Laser Diode Pump Platform	DPC	20-00603	3
165	MPB Power Supply Support	DPC	20-00614	4
166	Panduit Bridge, Short	DPC	20-00383	6
167	Box of Terminal Block Hardware	Phoenix Contact	Various	1
168	Fiber Preamp Case Back	DPC	20-00298	2
169	Mounting Bar	DPC	20-00606	8
170	Cosel Mounting Bar	DPC	20-00387	6
171	New MPB Support	DPC	20-00613	8
172	Fiber Preamp Mounting Platform	DPC	20-00705	2
173	Fiber Preamp Case, Top	DPC	20-00702	2
174	Fiber Preamp Case, Bottom	DPC	20-00715	1
175	LT Baseplate (Good, but need anodizing)	DPC	20-00423	3
176	Box of Controls Enclosure Chassis Assembly Parts: (1) Set of Sides for Power Enclosure, (1) Set of Sides for Controls Enclosure, (2) Sets of Top/Bottom Panels for Power/Controls Enclosure	DPC	11-00213	1
177	Control Enclosure, Rear Panel	DPC	20-00371	1
178	Power Enclosure, Rear Panel	DPC	20-00374	1
179	Power Enclosure, Front Panel	DPC	20-00375	1
180	Controls Enclosure Electrical Panel	DPC	20-00380	1
181	Control Enclosure, Front Panel	DPC	20-00385	1

182	44-Drawer Storage Rack of Misc. Electronics	Various	Various	1
183	20-Drawer Storage Rack of Misc. Electronics	Various	Various	2
184	Binocular Microscope	DPC	Various	1
185	Box of Parts for 11-000336 Green Detector Assy	DPC	Various	1
186	Box of Parts for 11-00041 LT L3A Assy	DPC	Various	1
187	Box of Parts for 11-00043 LT HS2AB Assy	DPC	Various	1
188	LT HS2AB Assembly	Various	11-00043	2
189	Box of Parts for 11-00031 LT L1B Assembly	Various	Various	1
190	Box of Parts for 11-00032 LT M1 Assembly	Various	Various	1
191	LT HS1AB Assembly	DPC	11-00047	2
192	Box of Parts for 355 Freespace Optics	DPC	Various	1
193	Box of Parts for 11-00028 LT Input Assembly	DPC	Various	1
194	Box of Parts for 11-00029 LT Pickoff1 Assembly	DPC	Various	1
195	Box of Parts for 11-00047-A LT HS1AB Assembly	DPC	Various	1
196	Box of Parts for 11-00025 Output Window Assy	DPC	Various	1
197	Box of Parts for 11-00034 LT M2AB Assembly	DPC	Various	1
198	Box of Parts for 11-00037 LT M3B Assembly	DPC	Various	1
199	Box of Parts for 11-00203 Fiber Laser Power Amp	DPC	Various	1
200	Box of Parts for 11-00036 LT M3A Assembly	DPC	Various	1
201	Box of Parts for 11-00333 RT G Mount Assembly	DPC	Various	1
202	Multimode Coupler (3+1)x1 (Combiner for Poweramp)	ITF	PMC0311C2771	1
203	Laser Diode	Bookham	LC96A1060-20R	1
204	Laser Diode	JDSU	63-00340	1
205	Laser Diode	Bookham	LC96A76-20R	1
206	Fiber Optic Pigtail	Richard Losch, Inc.	PIGTAIL, SMA500, 200/220um x 4.1m	6
207	Optical Isolator	Aistana	APMI-06-P-S-F-NN-BB-0.8	2
208	Optical Isolator	Opto-Link Corp.	OLWDM-P-9810-25-NC	2
209	Optical Diffraction Grating	Wasatch Photonics	1800 Ipmm at 1064 nm, 40mmx68mmx6mm	8
210	Amp Panel, Side 1	DPC	20-00339	5
211	Amp Panel, Side 2	DPC	20-00340	3
212	Amp Panel Bar, Inside Corner	DPC	20-00338	3
213	Amp Panel, Side 3	DPC	20-00341-C	4
214	Box of Misc. Connectors, pins and sockets	Various	Various	1
215	Amp Panel, Side 4	DPC	20-00342	4
216	Amp Panel, Side 5	DPC	20-00343	5
217	Fiber Wrap Tray	DPC	20-00321	4
218	Panel Connector (for 976 Diode Fiber Shielding)	Kientec	KPB-14	6

219	Box of Parts for 10-0017 Optical Modulator Assembly	DPC	Various	1
220	Box of Misc. Fasteners, Springs and Washers	Various	Various	1
222	Mode Locked Fiber Laser	MPB Communications Inc	MLFL-P-5/150-100-1064-150	4
223	Bias Control Board (for Eospace)	Photonics Systems, Inc.	204 Eval Board, Rev 0	1
224	Temperature Controller	ILX Lightwave	LDT-5910B	1
225	CRIO Real-Time Controller	National Instruments	NI cRIO-9002	1
226	Rabbit Controller	?	?	1
227	10/90 PM Coupler 1x2 Panda 980?	Opto-Link Corporation	OLCPL-P-12-106-10-25-NC ?	2
228	Single Stage PM Isolator?	Opto-Link Corporation	OLISO-P-S106-300-25-NC ?	1
229	Thermoelectric Temperature Controller	TE Technology, Inc.	TC-48-20	1
230	High Power PD PM Fiber Isolator	OFR	JO-J-1064-50B	1
231	Laser Diode Driver	Lumina Power, Inc.	LDD-50-12-4	2
232	Optical Modulator	Eospace, Inc.	AZ-0K5-10-PFAP-106-R3-S	1
233	1064nm (5W) PM Isolator	Agiltron	OIST-321510331	1
234	Isolator	?	?	1
235	Bushing for Losch Cables	Richard Losch, Inc.	0020-0407	3
236	Box of Parts for Pre-amplifier	DPC	Various	1
237	Fiber Laser Pre-amplifier Controller Board	DPC	12-005-01	1
238	PM Mode Field Adapter	ITF Labs	PFA100S6061A	1
239	L4 Laser Diode	JDSU	L4-9897510-100B	8
240	PM Band Pass Filter	Aistana	PMBPF-1064-05-22-NN-BB-1	2
241	PM Isolator	Aistana	APMI-06-P-S-F-NN-BB-0.8	1
242	PM Isolator	Aistana	APMI-06-P-S-F-NN-BB-0.8	1
243	PM Patchcable	Thor Labs	P3-1064PM-FC-2	1
244	Pre-Amp Fiber Management Tray	DPC	20-00279	2
245	Binocular Microscope	Olympus	SF20	7
246	532nm Hybrid Mode-Locked Fiber Laser	DPC	00-005	1
247	Fiber Laser Pre-amplifier	DPC	10-0007	1

Action Power Cleansource UPS
 Kohler natural gas generator
 25 server rack cabinets

In re Deep Photonics Corporation

Case No. 12-35626-tmb11

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor" ,include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No.							
Daehong Technew Corp. Saerona Building, 746-8 Banpo-dong, Seocho-gu Seoul 137-040 KOREA							
		2010.					
		Blanket lien.					
		Value \$ Unknown				3,000,000.00	Unknown
Account No.							
		Value \$					
Account No.							
		Value \$					
Account No.							
		Value \$					
Subtotal (Total of this page)						3,000,000.00	0.00
Total (Report on Summary of Schedules)						3,000,000.00	0.00

0 continuation sheets attached

In re Deep Photonics CorporationCase No. 12-35626-tmb11

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

 Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re Deep Photonics Corporation

Case No. 12-35626-tmb11

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community	D I S P U T E D	U N L I Q U I D A T E D	C O N T I N G E N T	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. IRS POB 7346 Philadelphia, PA 19101-7346			Precautionary - Federal taxes				0.00	0.00
Account No. ODR Bkcy 955 Center NE #353 Salem, OR 97301			Precautionary - State taxes				0.00	0.00
Account No.								
Account No.								
Account No.								

Sheet 1 of 1 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal
(Total of this page)

Total
(Report on Summary of Schedules)

0.00	0.00
0.00	0.00

In re Deep Photonics Corporation

Case No. 12-35626-tmb11

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Bend Broadband 63090 Sherman Rd Bend, OR 97701		July 2012. Utilities.				Unknown
Account No. Bruce Juhola 3281 NW Fairway Heights Dr. Bend, OR 97701		Unsecured loans.				28,438.31
Account No. Bruce Juhola 3281 NW Fairway Heights Dr. Bend, OR 97701		Unpaid management fees.				200,000.00
Account No. Cary Kiest 2556 Skyline Terrace Albany, OR 97321		Precautionary. Disputed litigation expenses.			X	0.00
Subtotal (Total of this page)						228,438.31

7 continuation sheets attached

In re Deep Photonics Corporation

Case No. 12-35626-tmb11

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H W J C					
Account No.			Additional notice only.				
Cary Kiest c/o Matthew A. Levin Markowitz Herbold Glade & Mehlhaf PC 1211 Southwest 5th Ave Portland, OR 97204	-						0.00
Account No.			July 2012. Utilities.				
Cascade Natural Gas POB 9900065 Boise, ID 83799	-						Unknown
Account No.			Lease for 63025 O. B. Riley Road #10, Bend OR 97701. Debtor is tenant.				
Compass Commercial Real Estate 600 SW Columbia Street #6100 Bend, OR 97702	-						0.00
Account No.			Legal expenses.				
Cozen O'Connor Attn: Barry Klayman 1201 North Market St. #1400 Wilmington, DE 19801	-						4,889.50
Account No.			Precautionary.				
D.K. Kim Saerona Building, 746-8 Banpo-dong, Seocho-gu Seoul 137-040 KOREA	-						0.00
Sheet no. <u>1</u> of <u>7</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	4,889.50

In re Deep Photonics Corporation

Case No. 12-35626-tmb11

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Daehong Technew Corp. Saerona Building, 746-8 Banpo-dong, Seocho-gu Seoul 137-040 KOREA	-		Precautionary.				0.00	
Account No. Daehong Technew Corp. c/o John A. Berge Bryant Lovlien & Jarvis PC 591 SW Mill View Way Bend, OR 97702	-		Additional notice only.				0.00	
Account No. ELG Partners Menlo Corp. Center 4400 Bohannon Dr. #280 Menlo Park, CA 94025	-		Precautionary. Shareholder.				0.00	
Account No. Enterprise Law Group, Inc. Attn: Wayland M. Brill, Esq. Menlo Corp. Center 4400 Bohannon Dr. #280 Menlo Park, CA 94025	-		Legal expenses.				195,000.00	
Account No. James L. Field 11801 SW Riverwood Rd. Portland, OR 97219	-		Undocumented business expenses.			X	20,425.86	
Sheet no. <u>2</u> of <u>7</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	215,425.86

In re Deep Photonics Corporation

Case No. 12-35626-tmb11

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H W J C					
Account No.			Additional notice only.				
James L. Field c/o Charles Paternoster Parsons Farnell & Grein LLP 1030 SW Morrison St Portland, OR 97205	-						0.00
Account No.			Undocumented business expenses.				
Joseph G. LaChapelle 32650 Joseph Lane Philomath, OR 97370	-				X		10,078.92
Account No.			Additional notice only.				
Joseph G. LaChapelle c/o Jeff Pitzer Pitzer Law Offices 101 SW Main St #805 Portland, OR 97204	-						0.00
Account No.			July 2012. Utilities.				
Junction Networks 2865 S Eagle Rd #307 Newtown, PA 18940	-						Unknown
Account No.			Expenses.				
Kevin Hansen 15861 S. Fresh Air Ct Oregon City, OR 97045	-						9,785.21
Sheet no. <u>3</u> of <u>7</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	19,864.13

In re Deep Photonics Corporation

Case No. 12-35626-tmb11

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Kilpatrick Townsend & Stockton LLP Attn: Craig Largent 1080 Marsh Rd. Menlo Park, CA 94025						93,238.11
Account No. King Machine Attn: Doug King 4100 SW Research Way #C Corvallis, OR 97333						11,542.00
Account No. Laboratoires ITF Inc. Attn: Maria Salvo 400 Boul. Montpelier Montreal QC H4N 2G7 CANADA						14,550.00
Account No. Liekki 08500 Sorronrinne 9 Lohja FINLAND					X	10,965.36
Account No. Michael P. Kelly 833 Hamilton Ave. Palo Alto, CA 94301						0.00
Sheet no. <u>4</u> of <u>7</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	130,295.47

In re Deep Photonics Corporation

Case No. 12-35626-tmb11

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Michigan Aerospace Corp. Attn: Robert Sampson 1777 Highland Dr. #B Ann Arbor, MI 48108		-	Trade debt.		X	216,000.00
Account No. MPB Communications, Inc. 147 Boul. Hymus Montreal QC H9R 1E9 CANADA		-	Trade debt.			37,800.00
Account No. OptoSigma Corp. 3210 S. Croddy Way Santa Ana, CA 92704		-	Trade debt.			1,026.00
Account No. Raytex Corp. Attn: Jun Takamura 1-33-3 Ochiai, Tama City Tokyo 206-0033 JAPAN		-	Trade debt.		X	850,000.00
Account No. Raytex Corp. c/o Leslie Johnson Kent & Johnson 1500 SW Taylor St Portland, OR 97205		-	Additional notice only.			0.00
Sheet no. <u>5</u> of <u>7</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	1,104,826.00

In re Deep Photonics Corporation

Case No. 12-35626-tmb11

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Richard A. King 24608 SW Airport Ave. Philomath, OR 97370						4,585.01
Account No.						
RLA Engineering LLC Attn: Ray Burney 15908 NE 36th St. Vancouver, WA 98682						5,000.00
Account No.						
Rocky Moutain Power POB 25308 Salt Lake City, UT 84125						Unknown
Account No.						
RoseRyan Attn: Chris Vane 35473 Dumbarton Ct Newark, CA 94560						3,300.00
Account No.						
Roy Knoth 39 Sea Pines St. Moraga, CA 94556						0.00
Subtotal (Total of this page)						12,885.01

Sheet no. 6 of 7 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

In re Deep Photonics Corporation

Case No. 12-35626-tmb11

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H W J C					
Account No. TE Technology Attn: TE Technology 1590 Keane Dr. Traverse City, MI 49696			October 2010. Thermoelectric modules.				769.20
Account No. Theodore Alekel 1631 NE Broadway St. MS515 Portland, OR 97232			Unpaid management fees and expenses.				200,000.00
Account No. Wayland M. Brill c/o Enterprise Law Group, Inc. Menlo Corp. Center 4400 Bohannon Dr. #280 Menlo Park, CA 94025			Precautionary.				0.00
Account No. Yazbeck, Cloran & Bowser, PC Attn: Bill Cloran 1300 SW Fifth Ave. #2750 Portland, OR 97201			Legal expenses.				0.00
Account No.							

Sheet no. 7 of 7 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page)

200,769.20

Total
(Report on Summary of Schedules)

1,907,393.48

B6G (Official Form 6G) (12/07)

In re Deep Photonics Corporation

Case No. 12-35626-tmb11

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<p>Compass Commercial Real Estate 600 SW Columbia Street #6100 Bend, OR 97702</p>	<p>Lease.</p>
<p>CONFIDENTIAL PARTY</p>	<p>Memorandum of Understanding re Product Development.</p>

B6H (Official Form 6H) (12/07)

In re Deep Photonics Corporation

Case No. 12-35626-tmb11

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

0

continuation sheets attached to Schedule of Codebtors

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court
District of Oregon**

In re **Deep Photonics Corporation**

Debtor(s)

Case No. **12-35626-tmb11**

Chapter **11**

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Chairman and CEO of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **20** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **August 3, 2012**

Signature **/s/ Bruce Juhola**

Bruce Juhola

Chairman and CEO

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.