

United States Bankruptcy Court
Western District of New York

In re DEMCO, Inc.
Debtor

Case No. 1-12-12465

Chapter 11

SUMMARY OF SCHEDULES - AMENDED

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	4.00		
B - Personal Property	Yes	6	13,766,443.74		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		18,156,494.85	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		683,080.96	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	1		18,399,322.01	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		12			
Total Assets			13,766,447.74		
Total Liabilities				37,238,897.82	

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**AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Amanda Zawadzki 25 Longnecker Street Buffalo, NY 14206	-	Lawsuit Pending - Notice Purposes Only	X	X	X	1.00
Account No. Spadafora & Verrastro, LLP Attn: Joseph C. Todoro, Esq. 2 Symphony Circle Buffalo, NY 14201	-	Attorneys for Amanda Zawadzki - Notice Only	X	X	X	1.00
Account No.						
Account No.						
Subtotal (Total of this page)						2.00
Total (Report on Summary of Schedules)						2.00

0 continuation sheets attached

Amanda Zawadzki
25 Longnecker Street
Buffalo, NY 14206

Spadafora & Verrastro, LLP
Attn: Joseph C. Todoro, Esq.
2 Symphony Circle
Buffalo, NY 14201