

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Southern District of Texas

In re Digerati Technologies, Inc.

Debtor(s)

Case No. 13-33264-H4-11Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
American Express P O Box 650448 Dallas, TX 75265-0448	American Express P.O. Box: 981540 El Paso, Texas 79998-1540 Corporate Telephone: 212.640.2000			73,848.05
American Stock Transfer & Trust Company 59 Maiden Lane New York, NY 10038	American Stock Transfer & Trust Company Attn: Anna Frenkel & Jennifer Donovan, SVP 59 Maiden Lane New York, NY 10038 Email: Afrenkel@amstock.com Email: jdonavan@amstock.com Telephone: 718.921.8287 (Anna) Telephone: 718.921.8360 (Jennifer) Facsimile: 718.765.8729			36,447.49
Anslow & Jaclin, LLP Attn: Gregg Jaclin 95 Route 9 South, Suite 204 Manalapan, NJ 07726	Anslow & Jaclin, LLP Attn: Gregg Jaclin 95 Route 9 South, Suite 204 Manalapan, NJ 07726 Email: GJaclin@anslowlaw.com Telephone: 732.409.1212 Facsimile: 732.577.1188			14,044.00
ATV Texas Ventures IV, LP 5090 Richmond Ave., Suite 319 Houston, TX 77056	ATV Texas Ventures IV, LP Attn: Scott Crist 5090 Richmond Ave., Suite 319 Houston, TX 77056 Email: scott@texasventures.com Telephone: 713.599.1300			122,224.00
ATVF II, LLC 5050 Richmond Ave Suite 319 Houston, TX 77056	ATVF II, LLC Attn: Scott Crist 5050 Richmond Ave Suite 319 Houston, TX 77056 Email: scott@texasventures.com Telephone: 713.599.1300			476,736.00

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In re Digarati Technologies, Inc.Case No. 13-33264-H4-11

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(Continuation Sheet)

Broadridge ICS P O Box 416423 Boston, MA 02241-6423	Broadridge ICS P O Box 416423 Boston, MA 02241-6423 Telephone: 631.254.7447 Telephone: 631.254.7422		8,344.71
Cox & Smith Attorneys Attn: Debbie Winser 112 E. Pecan Street Suite 1800 San Antonio, Texas 78205	Cox & Smith Attorneys Attn: Debbie Winser 112 E. Pecan Street Suite 1800 San Antonio, Texas 78205 Email: dwinser@coxsmith.com Phone: 210.554.5500 Fax: 210.226.8395		10,940.05
Dr. Alfonso Torres Roqueni Blvd. Miguel Avila Camacho No. 184 Piso Colonia Lomas de San Isidro Mexico City, Mexico 11620	Dr. Alfonso Torres Roqueni Blvd. Miguel Avila Camacho No. 184 Piso Colonia Lomas de San Isidro Email: atorres@comsat.com.mx Telephone: 011-52- (555) 528-2100 Facsimile: 011-52- (555) 528-2321		407,658.00
Gary E. Bryant 980 Noble Champions Way Argyle, TX 76226	Gary E. Bryant 980 Noble Champions Way Argyle, TX 76226 Email: gbryant@grandecom.net Telephone: 940.725.3671 Facsimile: 940.725.3604	10% Convertible Debenture	54,931.00
Howell, John 1950 Cinnamon Teal Drive Redmond, OR 97756	Howell, John 1950 Cinnamon Teal Drive Redmond, OR 97756 Email: jsamarketing@live.com Telephone: 916.599.3138	Contingent Unliquidated Disputed	144,000.00
Kane Russell Coleman & Logan, PC 1601 Elm Street Suite 3700 Dallas, TX 75201	Kane Russell Coleman & Logan, PC Attn: Gretchen M. Clack 1601 Elm Street Suite 3700 Dallas, TX 75201 Email: gclack@krcl.com Telephone: 214.777.0067 Facsimile: 214.777.4299		60,505.14
	Lawrence Wilson, Director Email: lwilson@krcl.com Telephone: 713.425.7464 Facsimile: 713.425.7700		

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<p>Langley & Banack, Inc. Attn: Liz Zamora 745 East Mulberry Suite 900 San Antonio, TX 78212-3166</p>	<p>Langley & Banack, Inc. Attn: Liz Zamora 745 East Mulberry Suite 900 San Antonio, TX 78212-3166 Email: lizamora@langleybanack.com Telephone: 210.253.7154 Facsimile: 210.735.6889</p> <p>Peter Kilpatrick Email: pkilpatrick@langleybanack.com Telephone: 210.253.7181 Facsimile: 210.735.6889</p>	<p>4,539.73</p>
<p>MCI Partners, LLC 12603 Southwest Freeway, Suite 170 Stafford, TX 77477</p>	<p>MCI Partners, LLC Attn Dave Gorham 12603 Southwest Freeway, Suite 170 Stafford, TX 77477 Email: dave@mclpartners.com</p>	<p>156,000.00</p>
<p>Phillips & Reiter, PLLC Attn: Dale A. Head 1300 W. Sam Houston Parkway S. #340 Houston, TX 77042</p>	<p>Phillips & Reiter, PLLC Attn: Dale A. Head 1300 W. Sam Houston Parkway S. #340 Houston, TX 77042 Email: dhead@outsourcerc.com Houston Office - 713.554.6905 (direct) Dallas Office - 214.723.7863 (direct) Fax: 713.784.6886</p>	<p>14,398.25</p>
<p>Pratt & Flack LLP Attn: Paul flack 1331 Lamar Street Four Houston Center Suite 1250 Houston, TX 77010</p>	<p>Pratt & Flack LLP Attn: Paul flack 1331 Lamar Street Four Houston Center, Suite 1250 Houston, TX 77010 Email: pflack@pflack.com Phone: 713.936.2401 Fax: 713.481.0231</p>	<p>113,205.46</p>
<p>Robert L. Sonfield, Jr. Sonfield & Sonfield, P.C. 770 South Post Oak, Suite 435 Houston, TX 77056</p>	<p>Robert L. Sonfield, Jr. Sonfield & Sonfield, P.C. 770 South Post Oak, Suite 435 Houston, TX 77056 Email: robert@sonfield.com Telephone: 713.877.8333 Facsimile: 713.877.1547</p>	<p>Contingent Unliquidated Disputed</p> <p>60,000.00</p>
<p>The Venturebanc, Inc. 1755 Central St. I Denver, CO 80211</p>	<p>The Venturebanc, Inc. Attn Fritz Voelker 1755 Central St. I Denver, CO 80211 Email: fritzcat@comcast.net Telephone: 303.377.0029</p>	<p>10% Convertible Debenture</p> <p>27,465.00</p>

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Thermo Credit, LLC 639 Layola Avenue, Suite 2565 New Orleans, LA 70113	Thermo Credit, LLC Attn: Kris Scairono 639 Layola Avenue, Suite 2565 New Orleans, LA 70113 Email: kris@thermocredit.com Telephone: 504.620.3312 Facsimile: 504.620.3103 Seth Block, Executive VP seth@thermocredit.com Telephone: 504.820.3101 Facsimile: 504.620.3103	255,450.00
Vantage Bank f/k/a San Antonio National Bank 45 NE Loop 410, Suite 500 San Antonio, TX 78216	Vantage Bank f/k/a San Antonio National Bank Attn: Bruce J Knierim 45 NE Loop 410, Suite 500 San Antonio, TX 78216 Email: bruce.knierim@sanb.com Telephone: 210.408.5717 Facsimile: 210.764.0779	12,731.00
Vintage Filings 350 Hudson Street Suite 300 New York, NY 10014	Vintage Filings Attn: Dennis Weiss 350 Hudson Street Suite 300 New York, NY 10014 Email: dweiss@vfillings.com Telephone: 201.942.7178 Facsimile: 866.594.7398 Rudy Singh, Vice President, Operations Email: Rudy@vfillings.com Telephone: 212.730.4303 Facsimile: 646.349.9655	7,185.00

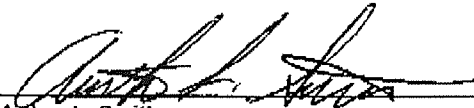
**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Chief Executive Officer and Director of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date

6-7-13

Signature



Arthur L. Smith
Chief Executive Officer and Director

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.