

**United States Bankruptcy Court**  
Northern District of Texas

In re Dimmitt Corn Mill, LLC

Debtor

Case No. 13-20055-RLJ-11Chapter 11

**SUMMARY OF SCHEDULES - AMENDED**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	30,280,000.00		
B - Personal Property	Yes	4	20,339,013.56		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		15,219,316.76	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	3		68,567.15	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	8		1,233,580.70	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	2			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		20			
		Total Assets	50,619,013.56		
		Total Liabilities		16,521,464.61	

**United States Bankruptcy Court  
Northern District of Texas**

In re Dimmitt Corn Mill, LLC

Debtor

Case No. 13-20055-RLJ-11

Chapter 11

**STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)**

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

**This information is for statistical purposes only under 28 U.S.C. § 159.**

**Summarize the following types of liabilities, as reported in the Schedules, and total them.**

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

**State the following:**

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20 )	

**State the following:**

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

In re Dimmitt Corn Mill, LLC

Case No. 13-20055-RLJ-11

Debtor

**SCHEDULE A - REAL PROPERTY - AMENDED**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
700 E. Jones Street, Dimmitt, Castro County, Texas 79603 1254.57 acres of land located in Castro County, Texas (26.86 acres of improved parcel and in-town acres and 1,227.71 acres of farmland) (Full legal description attached hereto as "Exhibit A-1")		-	30,280,000.00	15,219,316.76

Sub-Total > **30,280,000.00** (Total of this page)

Total > **30,280,000.00**

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

## Exhibit A

---

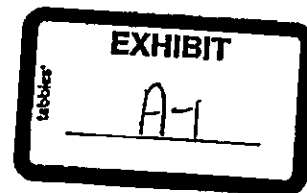
Parcel One - West Irrigation Field

**Tract 1-A:**

All of Section Twelve (12), Block M, Abstract No. 524, Patent No. 350, Volume 26, Dated March 9, 1894, C. L. Dewees Original Grantee, Castro County, Texas.

**Tract 1-B:**

All of Section Fourteen (14), Block M, Abstract No. 602, Patent No. 474, volume 26, dated June 18, 1894, J. E. Turner Original Grantee, Castro County, Texas.



**Tract 1-C:**

All of Section Fifteen (15), Block M, Abstract No. 559, Patent No. 475, Volume 26, dated June 18, 1894, William Moore Original Grantee, Castro County, Texas.

**Parcel Two -- Plant Property**

16.09 acres out of all or parts of Blocks Seven (7), Eight (8), Nine (9), Eighteen (18), Nineteen (19), Twenty (20) and Thirty-four (34), and the closed and intervening streets and alleys, of the Town of Dimmitt, Castro County, Texas, as shown by the plat thereof of record in Volume 3, page 240, Deed Records of Castro County, Texas, described as follows:

BEGINNING at a set ½" iron pipe at the Northeast corner of Block 7, Town of Dimmitt, whence the recognized Northwest corner of Sec. 6, Block M, bears North 2320 feet and South 89 deg. 52 min. 20 sec. E. 331.5 feet;

THENCE South with the East lines of Blocks 7, 8, and 9, 955 feet to a reinforcing rod under a fence;

THENCE West 621.43 feet to a ½" iron pipe in the Easterly line of the Ft. Worth & Denver Railroad right of way;

THENCE North, at 50.4 feet pass a set ½" iron pipe at the Southwest corner of Block 19, and at 106.1 feet a 1" iron pipe in the West line of Block 19, said town;

THENCE Northwesterly along said railroad right of way, 388.52 feet to a point;

THENCE East 162.27 feet to a point;

THENCE Northerly 320.9 feet along a fence line to a steel corner post;

THENCE East, at 20.7 feet pass the Northwest corner of Block 20, Town of Dimmitt, along the North lines of Blocks 20 and 7, 740.7 feet to the place of beginning.

**Parcel Three -- East Irrigation Field**

All of Survey Eleven (11), Block M-10-A, Certificate No. 34/56, Abstract No. 159, Patent No. 527, Volume 8, dated March 28, 1878, ETRW Co. Original Grantee Castro County, Texas.

TOGETHER WITH all of Grantors' interest in and to any excess acreage acquitted by the State of Texas in and to the above-described property;

**Parcel Four -- Pump House Property**

A 2.707-acre tract out of the Southeast part (SE pt) of the Northeast Quarter (NE¼) of Survey Sixteen (16), Block M, Abstract No. 541, Patent No. 439, Volume 97A, dated February 17, 1945, Mrs. S.C. Gardner, Original Grantee, Castro County, Texas, described by metes and bounds as follows:

BEGINNING at a ½ inch iron rod set for the mid point of the East line of Survey 16, Block M, whence a ½ inch iron rod found for the Northeast corner of Survey 16, bears North 00 degrees 00 minutes 15 seconds East 2238.45 feet and a ½ inch iron rod found for the Southeast corner of Survey 16 bears South 00 degrees 00 minutes 15 seconds West 2238.45 feet;

THENCE North 89 degrees 55 minutes 30 seconds West along the North line of the South ½ of Survey 16, Block M, 416.35 feet to a ½ inch iron rod set for corner;

THENCE North 01 degree 00 minutes 07 seconds West 271.76 feet to a ½ inch iron rod set for corner;

THENCE North 87 degrees 23 minutes 24 seconds East 421.56 feet to a ½ inch iron rod set in the East line of Survey 16, Block M;

THENCE South 00 degrees 00 minutes 15 seconds West along the East line of Survey 16, Block M, 291.46 feet to the place of beginning.

Parcel Five – Property due North of Plant Entrance

All of Lots Seven (7), Eight (8), and Nine (9), Ten (10), Eleven (11), and Twelve (12), Block Six (6), Original Town of Dimmitt, City of Dimmitt, Castro County, Texas, according to the map or plat thereof recorded in Volume 3, page 240, Deed Records, Castro County, Texas.

Parcel Six – CRP Acres

All of Survey Ten (10), Block M, Abstract No. 1013, Patent No. 377, Volume 13A, dated April 24, 1922, W. T. Strickel, Original Grantee, Castro County, Texas, described by metes and bounds as follows:

BEGINNING at a sucker rod coupling set for the Southeast corner of Survey 10, Block M, in the West line of Section 30, Block M-10A, from which 4 original inch pipe stakes set by Surveyor Flanagin for North corners of Blocks 26, 52 and 53 of the original Town of Dimmitt and in the South line of Survey 20, Block M, bear North 89 degrees 57 minutes West and a meridian passing through the stake set by him for the Northwest corner of Section 30 and the Southwest corner of Section 11, Block M-10A and the stake set for the Northwest corner of Section 2, Block M-10A and the Northeast corner of League 1, Delta County School Land bears North;

THENCE North 89 degrees 57 minutes West along the South line of Survey 10 and the North line of Surveys 9 and 8, all in Block M, at 1383.45 varas (3842.9 ft.) set a 3 foot length of galvanized cable in roadbed for Southwest corner of Survey 10 and the Southeast corner of Survey 14;

THENCE North at 537.0 varas (1491.6 ft) set 3 ft. cable in wheat field for westernmost Northwest corner of Survey 10 and the Southwest corner of Survey 12, same Block;

THENCE South 89 degrees 56 minutes East along the South line of Survey 12 at 841.5 varas (2337.5 ft.) set cable for interior Northwest corner of Survey 10, it being the Southeast corner of Survey 12, same Block;

THENCE North at 268.5 varas (745.8 ft.) set cable in turn row for northernmost Northwest corner of Survey 10, it being the Southwest corner of Survey 11; same Block;

THENCE South 89 degrees 56 minutes East at 541.96 varas (1505.43 ft.) set cable on East shoulder of road in West line of Section 11, Block M-10A the cable set at the intersection of the South line of Section 41, Block M and the West line of Section 11, Block M-10A bears North 804.87 varas;

THENCE South at 767.87 varas pass stake set by Surveyor Flanagin for Northwest corner of Section 30 and Southwest corner of Section 11, Block M-10A, in all 804.87 varas (2335.5 ft.) to the place of beginning and containing 157.52 acres of land;

**Parcel Seven – Vacant Land South of Plant**

**8.33 acres out of all or parts of Blocks Nine (9), Ten (10), Eleven (11), Twelve (12), Seventeen (17), and Eighteen (18), and the closed and intervening streets and alleys therein, of the Town of Dimmitt, City of Dimmitt, Castro County, Texas, as shown by the plat thereof of record in Vol. 3, page 240, Deed Records of Castro County, Texas, described by metes and bounds as follows:**

**BEGINNING** at a reinforcing rod under a fence in the East line of Block 9, Town of Dimmitt, whence the recognized Northwest corner of Section 6, Block M, bears North 3275 feet and South 89° 52' 20" E. 331.5 feet;

**THENCE** South with the East lines of Blocks 9, 10, 11 and 12, 1145 feet to a 1" iron pipe at the Southeast corner of Lot 2, Block 12, Town of Dimmitt;

**THENCE** West 12.3 feet to a ¾" iron pipe at the intersection of the South line of said Lot 2 and the Easterly right of way line of the Ft. Worth & Denver Railroad;

**THENCE** Northwesterly along the East line of said railroad, 1296.55 feet to a ½" iron pipe under a fence;

**THENCE** East 621.43 feet to the place of beginning;

and being the same land described in that certain Warranty Deed dated June 20, 1975, recorded in Volume 145, page 482, Deed Records, Castro County, Texas, executed by Dimmitt Agri Industries, Inc. to Amstar Corporation.

**Parcel Eight - Waste Water Pipeline Easements**

A right of way and easement on which to lay, construct, maintain, inspect, operate, remove and replace with like or smaller pipe, one waste water pipeline over and through the following described property:

**Tract 8-A:**

All of Survey Eleven (11), Block M, G.B. Bullard Survey, Abstract No. 508, Patent No. 543, Volume 26, Castro County, Texas; the exact location of the easement being more particularly described in the Easement recorded as Document 7738 in Volume 219, Page 335 of the Official Public Records of Castro County, Texas.

**Tract 8-B:**

The North-South County road between Survey Eleven (11), Block M, G.B. Bullard Survey, Castro County, Texas, and Section Eleven (11), Block M-10-A, Castro County, Texas; the exact location of the easement being more particularly described in the Easement recorded as Document 8547 in Volume 221, Page 743 of the Official Public Records of Castro County, Texas.

**Parcel Nine – Joint Use Easement**

An easement and right of way to use the following described property located in the City of Dimmitt, County of Castro, State of Texas, described as follows:

**A 1.065 acre tract of land out of a part of a tract known as 1.82 acres out of a part of Block Thirty-three (33) and the closed and intervening streets and alleys therein, of the Original Town of Dimmitt, Castro County, Texas, as shown by the plat thereof of record in Volume 3, page 240, Deed Records of Castro County, Texas, described by metes and bounds as follows:**

COMMENCING at a steel fence corner post in the South line of Jones Street for the Northeast corner of Block 7 of the Original Town of Dimmitt, Castro County, Texas;  
THENCE South 89 deg. 58 min. 33 sec. West along the South line of Jones Street, 740.23 feet to a steel fence corner post for the Northeast corner of a tract known as 1.82 acres as described in a lease agreement recorded in Volume 178, page 127, Deed Records. Said steel fence corner post also being the NORTHEAST and BEGINNING corner of this tract;  
THENCE South 00 deg. 02 min. 34 sec. West 320.90 feet to a ½ inch drill hole set in concrete for the Southeast corner of the tract known as 1.82 acres;  
THENCE South 89 deg. 58 min. 33 sec. West 161.76 feet to a 3/8 inch iron rod set in the Northeasterly line of the Ft. Worth & Denver Railroad for the Southwest corner of the tract known as 1.82 acres;  
THENCE North 27 deg. 58 min. 26 sec. West along the Northeasterly line of said railroad, 89.52 feet to a 3/8 inch iron rod set for corner;  
THENCE North 00 deg. 02 min. 34 sec. East 100.63 feet to a 3/8 inch iron rod set at the Southeast corner of a metal building;  
THENCE North 89 deg. 58 mins. 33 sec. East 68.33 feet to a 3/8 inch iron rod set for corner;  
THENCE North 00 deg. 02 min. 34 sec. East 55.95 feet to a ½ inch drill hole set in concrete for corner;  
THENCE North 41 deg. 12 min. 32 sec. East 30.79 feet to a ½ inch drill hole set in concrete in corner;  
THENCE South 00 deg. 02 min. 34 sec. West 63.24 feet to a ½ inch drill hole set in concrete for corner;  
THENCE North 89 deg. 58 min. 33 sec. East 29.23 feet to a 3/8 inch iron rod set for corner;  
THENCE North 00 deg. 58 min. 33 sec. East 63.24 feet to a 3/8 inch iron rod set for corner;  
THENCE North 89 deg. 58 min. 33 sec. East 41.28 feet to a ½ inch drill hole set in concrete for corner;  
THENCE North 00 deg. 04 min. 57 sec. West 62.08 feet to a 3/8 inch iron rod set in the South line of Jones Street and the North line of the tract known as 1.82 acres whence a ½ inch iron rod found for the Northwest corner of the tract known as 1.82 acres bears South 89 deg. 58 min. 33 sec. West 287.56 feet;  
THENCE North 89 deg. 58 min. 33 sec. East along the South line of Jones Street and the North line of the tract known as 1.82 acres, 44.84 feet to the place of beginning.  
Subject to the conditions set forth in the document dated October 1, 1996 granting the easement as recorded in Volume 228, page 159 Official Public Records, Castro County, Texas.

**Parcel Ten - Gas Pipeline Easements**

A right-of-way and easement, to lay, construct, maintain, inspect, operate, remove, and replace with like or smaller pipe, one four and one-half inch (4 - ½") gas pipeline with necessary valves and appurtenances thereto, over and through the lands described below, together with ingress and egress from said land over the right of way and easement and over all existing and future roads located on said lands:

**Tract 10-A:**

Located in Section Twenty (20), Block K-13, EL&RRRR Co. Survey, Castro County, Texas, the exact location of the easement being more particularly shown on the plat attached to the Easement recorded as Document 8538 in Volume 221, Page 698 of the Official Public Records of Castro County, Texas.



Tract 10-B:

Located in Section Twenty-Three (23), Block M-10-A, Castro County, Texas, the exact location of the easement being more particularly shown on the plat attached to the Easement recorded as Document 8539 in Volume 221, Page 704 of the Official Public Records of Castro County, Texas.

Tract 10-C:

Located in Section Twenty-Two (22), Block M-10-A, Castro County, Texas, the exact location of the easement being more particularly shown on the plat attached to the Easement recorded as Document 8540 in Volume 221, Page 710 of the Official Public Records of Castro County, Texas.

Tract 10-D:

Located in Section Fifteen (15), Block M-10-A, Castro County, Texas, the exact location of the easement being more particularly shown on the plat attached to the Easement recorded as Document 8541 in Volume 221, Page 716 of the Official Public Records of Castro County, Texas.

Tract 10-E:

Located in Section Five (5), Block M, R. A. Roberts Homestead Survey, Castro County, Texas, SAVE AND EXCEPT the East 20 acres of the North one-half, the exact location of the easement being more particularly shown on the plat attached to the Easement recorded as Document 8542 in Volume 221, Page 722 of the Official Public Records of Castro County, Texas.

Tract 10-F:

County road at the Northwest corner of Section Twenty (20) and the Northeast corner of Section Twenty-One (21), Block K-13, EL&RRRR Co. Survey; and, County road at the Northwest corner of Section Fifteen (15) and the Northeast corner of Section Sixteen (16), Block M-10-A, Castro County, Texas; and, Paved county road along the East line of Section Twenty-Five (25), Block M-10-A, and the West line of Section Five (5), Block M, R. A. Roberts Homestead Survey, Castro County, Texas; the exact location of the above easements being more particularly shown on the plats attached to the Easement recorded as Document 8543 in Volume 221, Page 728 of the Official Public Records of Castro County, Texas.

Tract 10-G:

*In East Street (East 8<sup>th</sup> Street) to the Original Town of Dimmitt, Castro County, Texas,*  
~~BEGINNING at a point in the South boundary line of East Jones Street, 5 feet East of the~~  
~~Northeast corner of Block Seven (7), as staked by County Surveyor John H. Flanagan in~~  
~~1907;~~

**THENCE** South parallel with the West line of East Street (East 8<sup>th</sup> Street) 1940.24 feet;  
**THENCE** East 55 feet to the East boundary line of East Street (East 8<sup>th</sup> Street);  
all as further described in the Easement recorded as Document 8545 in Volume 221, Page 738 of the Official Public Records of Castro County, Texas; the exact location of the easement being more particularly shown in the Easement recorded as Document 8545 in Volume 221, Page 738 of the Official Public Records of Castro County, Texas.

Tract 10-H:

Located in Section Twenty-One (21), Block K-13, EL&RRRR Co. Survey, Castro County, Texas, lying North and East of the Fort Worth & Denver South Plains Railroad right of way, the exact location of the easement being more particularly shown on the plat attached to the Easement recorded as Document 8558 in Volume 221, Page 781 of the Official Public Records of Castro County, Texas.

Tract 10-I:

Located in Section Twenty-Five (25), Block M-10A, Castro County, Texas, the exact location of the easement being more particularly shown on the plat attached to the Easement recorded as Document 8643 in Volume 222, Page 77 of the Official Public Records of Castro County, Texas.

Tract 10-J:

Located in Section Twenty-Five (25), Block M-10A, Castro County, Texas, the exact location of the easement being more particularly shown on the plat attached to the Easement recorded as Document 8644 in Volume 222, Page 84 of the Official Public Records of Castro County, Texas.

Filed for Record in  
Castro County

On: Feb 14, 2012 at 10:26A

As a  
Recording

Document Number: 59966

Amount: 64.00

Receipt Number - 16568  
By: Carlene Long

STATE OF TEXAS COUNTY OF CASTRO  
I hereby certify that this instrument was  
filed on the date at the time stamped hereon by me:  
and was duly recorded in the OFFICIAL PUBLIC RECORDS  
of Castro County on Feb 14, 2012.

*Carlene Long*  
Deputy

Joanna Blanco, County Clerk  
Castro County

In re Dimmitt Corn Mill, LLC

Case No. 13-20055-RLJ-11

Debtor

**SCHEDULE B - PERSONAL PROPERTY - AMENDED**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Checking Account No. 06934481 located at Prosperity Bank	-	37.23
		Checking Account No. 013180874 located at First United Bank	-	8,006.86
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > **8,044.09**  
(Total of this page)

3 continuation sheets attached to the Schedule of Personal Property

In re Dimmitt Corn Mill, LLC

Case No. 13-20055-RLJ-11

Debtor

**SCHEDULE B - PERSONAL PROPERTY - AMENDED**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Accounts Receivable owin by Vimal Shukla	-	16,693.40
		Account Receivable owing by Richard Bell	-	76,276.07
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			

Sub-Total > **92,969.47**  
(Total of this page)

Sheet 1 of 3 continuation sheets attached to the Schedule of Personal Property

In re Dimmitt Corn Mill, LLC

Case No. 13-20055-RLJ-11

Debtor

**SCHEDULE B - PERSONAL PROPERTY - AMENDED**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		<b>Claims related to amount, nature, extent and validity of liens asserted against real and personal property of the Debtor, including claims against the Defendants and other members or their representatives as may be currently set out in the cause of action in the original and amended complaints in Adversary Case No. 13-2001 styled Expelled Grain Products, LLC and Dimmitt Corn Mill, LLC v. Corn Mill Enterprises, LLC and Chad Smith. These claims would include any accounts or notes receivable due from the parties or their representatives.</b>	-	<b>Unknown</b>
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.		<b>Certification with respect to air permit from Texas Commission of Environmental Quality.</b>	-	<b>0.00</b>
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		<b>Plant Control Computer System and Laptops (replacement value) Backup computer for plant control system kept at Richard Bell's residence.</b>	-	<b>110,000.00</b>
29. Machinery, fixtures, equipment, and supplies used in business.		<b>See attached Exhibit "B-29"</b>	-	<b>20,120,000.00</b>
30. Inventory.	X			
31. Animals.	X			
			Sub-Total >	<b>20,230,000.00</b>
			(Total of this page)	

Sheet 2 of 3 continuation sheets attached to the Schedule of Personal Property

In re Dimmitt Corn Mill, LLC

Case No. 13-20055-RLJ-11

Debtor

**SCHEDULE B - PERSONAL PROPERTY - AMENDED**  
 (Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.		Inventory of Plant Chemicals (estimated)	-	8,000.00
35. Other personal property of any kind not already listed. Itemize.		Any account receivable as may be determined to be owing to the Debtor following an investigation of the accounting and financial transactions of the Debtor, pre and post petition.	-	Unknown

Sub-Total > **8,000.00**  
 (Total of this page)  
 Total > **20,339,013.56**

(Report also on Summary of Schedules)

Sheet 3 of 3 continuation sheets attached to the Schedule of Personal Property

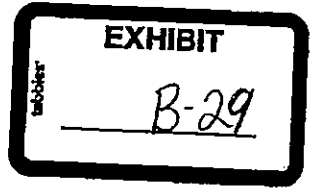
SECTION 2 - PROPERTY

Statement of Values

Loc. #	Address	City	ST	Zip	County	Prot Class	City Limits (Inside/Outside)
1	1700 E. Jones St.	Dimmitt	TX	79027	Castro	4	Inside

Bldg #	Occupancy	Gal/BU/Construc- Sq Ft	Yr Built	Buildings	BPP	Stock	Total by Loc./Bldg			
1	Office / Guard Building	400	1997	100,000	10,000	0	110,000			
2	Water Treatment Bldg / Piping	4,028	1997	1,100,000	0	0	1,100,000			
3	Boiler Area / Piping		1997	1,000,000	0	0	1,000,000			
4	Bulk Chem Stg. / Piping		1997	1,500,000	0	0	1,500,000			
5	Steeping Tanks / Piping		1997	3,500,000	0	0	3,500,000			
6	Millhouse / Tanks / Eqp.	58,600	1997	8,750,000	0	0	8,750,000			
7	Maintenance Shop / Office	8,447	1997	250,000	0	0	250,000			
8	Warehouse	39,422	1997	750,000	100,000	0	850,000			
9	Office	5,447	1997	200,000	0	0	200,000			
10	Boilers and Building / Eqp.		2012	1,300,000	0	0	1,300,000			
11	New Feed Building		2012	110,000	0	0	110,000			
12	Blue Building / Starch Tanks /Eqp		1997	1,450,000	0	0	1,450,000			
							0			
							0			
							0			
<b>TOTALS:</b>							<b>20,010,000</b>	<b>110,000</b>	<b>0</b>	<b>20,120,000</b>

\* Values shown reflect co-insurance indicated on page 1  
 \*\* ISO Construction Codes: F=Frame, JM=Joisted Masonry, MNC=Masonry Non-Combustible (NC), MFR=Modified Fire Resistive, FR=Fire Resistive (Refer to Rule 15 in Commercial Lines Manual for Specific Definitions)







B6D (Official Form 6D) (12/07)

In re Dimmitt Corn Mill, LLC

Case No. 13-20055-RLJ-11

Debtor  
AMENDED

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor". Include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.  Commercial State Bank 407 North Big Spring Street Midland, TX 79701	X					5,000,000.00	0.00
		Deed of Trust - 1st Lien 700 E. Jones Street, Dimmitt, Castro County, Texas 79603 1254.57 acres of land located in Castro County, Texas (26.86 acres of improved parcel and in-town acres and 1,227.71 acres of farmland) *Value is real estate only Value \$ 30,280,000.00					
Account No.  Corn Mill Enterprises, LLC 8008 Slide Road Suite 33 Lubbock, TX 79424			X	X	X	6,932,905.87**	0.00
		Deed of Trust - Co Equal 2nd Lien 700 E. Jones Street, Dimmitt, Castro County, Texas 79603 1254.57 acres of land located in Castro County, Texas (26.86 acres of improved parcel and in-town acres and 1,227.71 acres of farmland) *Value is Real Estate Only Value \$ 30,280,000.00					
Account No.  Expelled Grain Products, LLC 2217 Cimmaron Drive Plano, TX 75025			X	X	X	3,286,410.89**	0.00
		Deed of Trust - Co Equal 2nd Lien 700 E. Jones Street, Dimmitt, Castro County, Texas 79603 1254.57 acres of land located in Castro County, Texas (26.86 acres of improved parcel and in-town acres and 1,227.71 acres of farmland) *Value is Real Estate Only Value \$ 30,280,000.00					
Account No.  							
		Value \$					
Subtotal						15,219,316.76	0.00
Total (Total of this page)						15,219,316.76	0.00

0 continuation sheets attached

\*\*There are various legal issues relating to the advance of funds that are asserted to be secured by the DOT granted by the Debtor in favor of the creditor. Debtor anticipates it will be necessary to either reach an agreement with the creditor or file an adversary proceeding against the creditor to establish the exact amount owed and the nature and validity of liens against the plant, equipment and real estate.

In re Dimmitt Corn Mill, LLCCase No. 13-20055-RLJ-11Debtor**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS - AMENDED**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets) **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 **Deposits by individuals**

Claims of individuals up to \$2,600\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amount subject to adjustment on 4-01-13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re Dimmitt Corn Mill, LLC  
Debtor

Case No. 13-20055-RLJ-11

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS - AMENDED**  
(Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	
								AMOUNT ENTITLED TO PRIORITY	
Account No.  Castro County Appraisal District 204 SE 3rd St Dimmitt, TX 79027	-		NOTICE PURPOSES ONLY				0.00	0.00	
Account No.  Internal Revenue Service P.O. Box 105083 Atlanta, GA 30348-5083	-		941 Taxes				68,567.15	68,567.15	
Account No.  Internal Revenue Service Special Procedures P.O. Box 7346 Philadelphia, PA 19101-7346	-		NOTICE PURPOSES ONLY				0.00	0.00	
Account No.  Texas Attorney General's Office Bankruptcy-Collections Division P.O. Box 12548 Austin, TX 78711	-		NOTICE PURPOSES ONLY				0.00	0.00	
Account No.  Texas Commission Environmental Quality P.O. Box 13087 Austin, TX 78711-3087	-		NOTICE PURPOSES ONLY				0.00	0.00	
Subtotal (Total of this page)							68,567.15	0.00	68,567.15

Sheet 1 of 2 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

In re Dimmitt Corn Mill, LLC

Case No. 13-20055-RLJ-11

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS - AMENDED**  
(Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.  U.S. Trustee's Office 1100 Commerce St. Room 9C60 Dallas, TX 75242			NOTICE PURPOSES ONLY				0.00	0.00
Account No.  United States Attorney 1100 Commerce Street 3rd Floor Dallas, TX 75242			NOTICE PURPOSES ONLY				0.00	0.00
Account No.								
Account No.								
Account No.								
Subtotal (Total of this page)							0.00	0.00
Total (Report on Summary of Schedules)							68,567.15	68,567.15

Sheet 2 of 2 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims



In re Dimmitt Corn Mill, LLC

Case No. 13-20055-RLJ-11

Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F. S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.  Bailey Boiler Works 1103 FM 1585 Lubbock, TX 79423		-	Boiler Works				3,199.68	
Account No.  Bilsky Environmental Attn: Irwin Bilsky P.O. Box 26044 Austin, TX 78755		-	Environmental Permit Work				3,633.10	
Account No.  Blue Cross Blue Shield P.O. Box 731428 Dallas, TX 75373		-	Health Insurance				418.63	
Account No.  Brandon & Clark, Inc. P.O. Box 3159 Lubbock, TX 79452		-	Electrical Work				6,934.88	
Account No.  Casas Welding P.O. Box 812 Dimmitt, TX 79027		-	Welding				46,210.00	
Sheet no. <u>1</u> of <u>7</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>60,396.29</b>

In re Dimmitt Corn Mill, LLC

Case No. 13-20055-RLJ-11

Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E F O R H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. <b>xx1193</b>  Cimtec Automation, LLC 3030 Whitehall Park Drive Charlotte, NC 28273		-	Consultation Services for plant controls			438.19
Account No.  City of Dimmitt P.O. Box 146 Dimmitt, TX 79027		-	Water Utilities			8,277.38
Account No.  Dedert Attn: Alan S. Lorig 17740 Hoffman Way Homewood, IL 60430		-	Peeler Centrifuge			42,300.00
Account No.  Elliot Electric Supply P.O. Box 630610 Nacogdoches, TX 75963		-	Electrical Parts			949.73
Account No.  Expelled Grain Nebraska 137 Pebble Street Scribner, NE 68057		-	Belt Press			225,000.00
Subtotal (Total of this page)						<b>276,965.30</b>

Sheet no. 2 of 7 sheets attached to Schedule of  
 Creditors Holding Unsecured Nonpriority Claims

In re Dimmitt Corn Mill, LLC

Case No. 13-20055-RLJ-11

Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  Fastenal P.O. Box 1286 Winona, MN 55987-1286		-	Nuts, bolts and screws			2,916.91
Account No.  Graingers Dept. 883524514 P.O. Box 419267 Kansas City, MO 64141		-	parts/equipment			3,383.74
Account No.  Hereford Welding Supply P.O. Box 1536 Hereford, TX 79045		-	welding supplies			846.47
Account No.  Kemp Supply Co., Inc. Box 466 Hereford, TX 79045		-	electrical parts			6,094.29
Account No.  Lubbock Gasket & Supply 402 19th St. Lubbock, TX 79401		-	parts			4,632.60
Sheet no. <u>3</u> of <u>7</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	17,874.01



In re Dimmitt Corn Mill, LLC

Case No. 13-20055-RLJ-11

Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U E D S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H W	J C					
Account No.  M. Haste Construction P.O. Box 339 Plainview, TX 79073				demolition work				19,526.25
Account No.  Miura Boilers 1945 S. Myrtle Ave. Monrovia, CA 91016				chemicals for boilers				18,183.61
Account No.  Panhandle Brine 3531 W. Loop 335N Amarillo, TX 79118				salt for water softner				1,157.41
Account No.  Premeir Neumatics 606 North Front Street Salina, KS 67402				fluidizer				18,871.55
Account No.  Rabern Rentals 4807 S. Washington Amarillo, TX 79110				equipment rental				8,339.15
<b>Subtotal</b> (Total of this page)								<b>66,077.97</b>

Sheet no. 4 of 7 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

In re Dimmitt Corn Mill, LLC

Case No. 13-20055-RLJ-11

Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  Regency Magazine 921 E. 66th Street Lubbock, TX 79404	-		nozzles for centrifuges			6,500.00
Account No.  Salina Vortex 1725 Vortex Ave. Salina, KS 67401-1768	-		fluidizer			7,364.98
Account No.  Shiv Investments 2217 Cimmaron Dr. Plano, TX 75025	-		Expenses paid for the Debtor (Fuel, parts, etc.)			35,439.93
Account No.  Silver Star Supply Company P.O. Box 8398 Amarillo, TX 79114	-		parts			7,034.51
Account No.  Tank Cleaning, Inc. 8031 West Center Rd. Suite 325 Omaha, NE 68124	-		tank cleaning			5,250.00
Sheet no. <u>5</u> of <u>7</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) <b>61,589.42</b>

In re Dimmitt Corn Mill, LLC

Case No. 13-20055-RLJ-11

Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  TBC, Inc. P.O. Box 1579 Amarillo, TX 79105		-	parts			655.89
Account No.  The Pump House P.O. Box 1188 Hereford, TX 79045		-	electric motors			3,550.98
Account No.  Top of Texas P.O. Box 233 Hereford, TX 79045		-	fabrication			68,586.30
Account No.  TSNT Enterprises 8008 Slide Road Suite 33 Lubbock, TX 79424		-	lease payment on boilers			132,651.75
Account No.  West Texas Electric P.O. Box 1925 Hereford, TX 79045		-	electric motors			2,977.52
Sheet no. <u>6</u> of <u>7</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	<b>208,422.44</b>

In re Dimmitt Corn Mill, LLC

Case No. 13-20055-RLJ-11

Debtor

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  Xcel Energy P.O. Box 9477 Minneapolis, MN 55484-9477		-	electricity			5,100.00
Account No.						
Account No.						
Account No.						
Account No.						

Sheet no. 7 of 7 sheets attached to Schedule of  
 Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) **5,100.00**

Total  
(Report on Summary of Schedules) **1,233,580.70**

In re Dimmitt Corn Mill, LLC

Case No. 13-20055-RLJ-11

Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES - AMENDED**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doc, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<p><b>Hyman Farms</b>  P.O. Box 781  Dimmitt, TX 79027</p>	<p><b>Crop Lease</b></p>
<p><b>Miura Boilers</b>  1945 S. Myrtle Ave.  Monrovia, CA 91016</p>	<p><b>Maintenance Agreement</b></p>
<p><b>Top of Texas</b>  P.O. Box 233  Hereford, TX 79045</p>	<p><b>Contract for fabrication and installation of tanks</b></p>
<p><b>TSNT Enterprises</b>  8008 Slide Road  Suite 33  Lubbock, TX 79424</p>	<p><b>Boiler Equipment Lease</b></p>

In re Dimmitt Corn Mill, LLC

Case No. 13-20055-RLJ-11

Debtor

**SCHEDULE H - CODEBTORS - AMENDED**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Corn Mill Enterprises, LLC c/o Jad Davis Davis, Gerald & Cremer, PC 400 West Illinois Ave., Ste 1400 Midland, TX 79701	Commercial State Bank 407 North Big Spring Street Midland, TX 79701
DGM Supply, Inc. c/o Jad Davis Davis, Gerald & Cremer, PC 400 West Illinois Ave., Ste 1400 Midland, TX 79701	Commercial State Bank 407 North Big Spring Street Midland, TX 79701
Expelled Grain Products, LLC c/o Jeff Carruth Weycer, Kaplan PULaske & Zuber 3030 Matlock Rd., Suite 201 Arlington, TX 76015	Commercial State Bank 407 North Big Spring Street Midland, TX 79701
Jay Pollard c/o Jad Davis Davis Gerald & Cremer, PC 400 West Illinois Ave., Ste. 1400 Midland, TX 79701	Commercial State Bank 407 North Big Spring Street Midland, TX 79701
Marrs & Smith, Ltd. c/o Chad Smith 8008 Slide Road Suite 33 Lubbock, TX 79424	Commercial State Bank 407 North Big Spring Street Midland, TX 79701
Michael McConaughy c/o Jad Davis Davis Gerald & Cremer, PC 400 Wst Illinois Ave., Ste. 1400 Midland, TX 79701	Commercial State Bank 407 North Big Spring Street Midland, TX 79701
Pollard & Chapman, Inc. c/o Jad Davis Davis, Gerald & Cremer, PC 400 West Illinois Ave., Ste. 1400 Midland, TX 79701	Commercial State Bank 407 North Big Spring Street Midland, TX 79701
Rickey Smith Box 310 Memphis, TX 79245	Commercial State Bank 407 North Big Spring Street Midland, TX 79701

In re Dimmitt Corn Mill, LLC

Case No. 13-20055-RLJ-11

Debtor

**SCHEDULE H - CODEBTORS - AMENDED**  
(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>Skipper Hamilton, Inc.</b> c/o Jad Davis Davis, Gerald & Cremer, PC 400 West Illinois Ave., Ste. 1400 Midland, TX 79701	<b>Commercial State Bank</b> 407 North Big Spring Street Midland, TX 79701
<b>Wilson "Skipper" Hamilton</b> c/o Jad Davis Davis, Gerald & Cremer, PC 400 West Illinois Ave., Ste. 1400 Midland, TX 79701	<b>Commercial State Bank</b> 407 North Big Spring Street Midland, TX 79701

B6 Declaration (Official Form 6 - Declaration), (12/07)

**United States Bankruptcy Court  
Northern District of Texas**

In re Dimmitt Corn Mill, LLC

Debtor(s)

Case No. 13-20055-RLJ-11  
Chapter 11

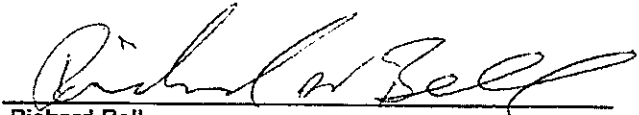
**DECLARATION CONCERNING DEBTOR'S SCHEDULES - AMENDED**

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 22 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date March 14, 2013

Signature



**Richard Bell  
President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.