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MICHAEL JAY BERGER (State Bar # 100291)
SOFYA DAVTYAN (State Bar # 259544)
LAW OFFICES OF MICHAEL JAY BERGER
9454 Wilshire Boulevard, 6th Floor
Beverly Hills, California 90212
T: 1.310.271.6223 | F: 1.310.271.9805
E: michael.berger@bankruptcypower.com
E: sofya.davtyan@bankruptcypower.com

Attorneys for Debtor
D&M Kitchen and Bath Supply Inc.

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF CALIFORNIA
SACRAMENTO DIVISION

In re

D&M Kitchen and Bath Supply Inc.,

Debtor.

CASE NO.: 2:26-BK-22570

DC No.: MJB-2

Chapter 11

Date: June 15, 2026

Time: 11:00 a.m.

Place: 501 I Street, 6th Flr. Crtrm 32
Sacramento, California 95814

Judge: Hon. Christopher D. Jaime

ORDER ON MOTION FOR AUTHORITY FOR FINAL USE OF CASH
COLLATERAL

At Sacramento, in the Eastern District of California.

The Motion for *Authority to Use Cash Collateral* (“Motion”) duly came on for a final hearing before the Court on June 15, 2026 at 11:00 a.m.

Prior to the hearing the Court received and reviewed the Motion and the supporting documents.

The Court, having fully considered the matter and finding use of the subject cash collateral is for and in the best interests of the estate, and good cause appearing,

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1 NOW THEREFORE, IT IS HEREBY ORDERED, ADJUDGED, AND
2 DECREED as follows:

- 3 1. The Motion is Granted on a Final Basis through plan confirmation.
4 2. The Debtor is permitted to use cash collateral on a final basis, in
5 accordance with Exhibit "A" to the Motion.
6 3. As additional adequate protection for the Debtor's use of cash collateral,
7 Secured Creditors shall have replacement liens in the Debtor's pre and
8 post-petition assets of the same type and validity as are subject to valid
9 pre-petition liens and security interest, with the same priority as the pre-
10 petition liens and security interests, and only to the extent of diminution in
11 value of the collateral, as a result of Debtor's use of cash collateral on a
12 post-petition bases. For the avoidance of doubt, the replacement liens shall
13 not attach to avoidance actions under Chapter 5 of the Bankruptcy Code
14 4. The Secured Creditors liens upon, and security interests in, the
15 replacement collateral shall be perfected without any other act or filing
16 upon entry of this Order.
17 5. All rights to assert the protections and benefits of § 506 and 552 are
18 preserved.
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21 IT IS SO ORDERED.
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24 **Dated:** June 18, 2026

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27 Christopher D. Jaime, Chief Judge
28 United States Bankruptcy Court