UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

In reDeb S	Shops	Case No.	14-12676-KG
		Reporting Period:	11/29/15-1/2/16

MONTHLY OPERATING REPORT

File with Court and submit copy to United States Trustee within 20 days after end of month

Submit copy of report to any official committee appointed in the case.

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanatio Attached
Schedule of Cash Receipts and Disbursements	MOR-1	X	Tittaciicu
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1 (CON'T)	X	
Copies of bank statements			
Cash disbursements journals			
Statement of Operations	MOR-2	X	
Balance Sheet	MOR-3	X	
Status of Postpetition Taxes	MOR-4	X	
Copies of IRS Form 6123 or payment receipt			
Copies of tax returns filed during reporting period			
Summary of Unpaid Postpetition Debts	MOR-4	X	
Listing of aged accounts payable			
Accounts Receivable Reconciliation and Aging	MOR-5	X	
Debtor Questionnaire	MOR-5	X	
I declare under penalty of perjury (28 U.S.C. Section 1746) that this			
I declare under penalty of perjury (28 U.S.C. Section 1746) that this are true and correct to the best of my knowledge and belief.	report and the attached		
I declare under penalty of perjury (28 U.S.C. Section 1746) that this are true and correct to the best of my knowledge and belief. Signature of Debtor 4 Response: All employees were terminated as of the end of April			
I declare under penalty of perjury (28 U.S.C. Section 1746) that this are true and correct to the best of my knowledge and belief. Signature of Debtor 4 Response: All employees were terminated as of the end of April 2015; Corporate offices were vacated by April 30, 2105 as well	report and the attached		
I declare under penalty of perjury (28 U.S.C. Section 1746) that this are true and correct to the best of my knowledge and belief. Signature of Debtor 4 Response: All employees were terminated as of the end of April 2015; Corporate offices were vacated by April 30, 2105 as well	Date Date		
declare under penalty of perjury (28 U.S.C. Section 1746) that this are true and correct to the best of my knowledge and belief. Signature of Debtor 4 Response: All employees were terminated as of the end of April 2015; Corporate offices were vacated by April 30, 2105 as well Signature of Joint Debtor	Date Date 2/16/2016		
declare under penalty of perjury (28 U.S.C. Section 1746) that this are true and correct to the best of my knowledge and belief. Signature of Debtor 4 Response: All employees were terminated as of the end of April 2015; Corporate offices were vacated by April 30, 2105 as well Signature of Joint Debtor	Date Date		
I declare under penalty of perjury (28 U.S.C. Section 1746) that this	Date Date 2/16/2016		

^{*}Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

Case 14-12676-KG Doc 1292 Filed 02/16/16 Page 2 of 12

reDeb Shops		Case No.	14-12676-KG
Debtor		Reporting Period:	11/29/15-1/2/1
	COMPANY E OF CACH DECEMBER AND DISBURGEMENTS		

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior moint or, if this is the irst report, the amount should be the hadance on the date the petition was filed. The amounts sported in the "CURRENT MONTH: ACTUAL" column must up the sum of the four bank account columns. The amounts reported in the "PROBECTED" columns should be taken from the SMALI BUSINESS INITIAL.

REPORT (FORM IR-1). Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursement listed in the disbursement statement and the total disbursements reported on this name. A bank recognitistion must be settled for any baccount. [See MOR-1] (CONT)

		BANK AC	COUNTY		CURRENT	MONTH	CUMULATIVE FILING	TO DATE										
		BANK AC	COUNIS		CURRENT	MONTH	CUMULATIVE FILING	7 TO DATE	Deb Stores	Deb Stores	Deb Shops	Deb Shons	Deb Shops	Deb Shops SDE	Deb Shops	Deb Shops SDF=	Deb Shops SDFMC	
	OPER.	PAYROLL	TAX	OTHER	ACTUAL	PROJECTED	ACTUAL	PROJECTED		Holding II LLC		SDIH Inc.	SD Inc.	LLC	SDW LLC	Commerce LLC	LLC	Grand Total
CASH BEGINNING OF MONTH	2,591,820.48				2,591,820.48	976,793.79	5,821,133.23	5,821,133.23	-		-	-	-				2,591,820.48	2,591,820.48
																		-
RECEIPTS CASH SALES							36,476,795.90	42,082,188.71										-
ACCOUNTS RECEIVABLE							16,898,715.56	16,597,713.62										
LOANS AND ADVANCES							32,923,294.06	35,516,189.64									_	
SALE OF ASSETS							4,081,070.87	4,567,200.00										-
OTHER (ATTACH LIST)	300,904.75				300,904.75		19,227,633.18	21,380,345.90									300,904.75	300,904.75
TRANSFERS (FROM DIP ACCTS)							14,531,083.46	-										-
																		-
TOTAL RECEIPTS	300,904.75			-	300,904.75		124,138,593.03	120,143,637.87									300,904.75	300,904.75
DISBURSEMENTS																		
NET PAYROLL	26,075.00				26,075.00		11,712,484.49	6,786,883.00									26,075.00	26,075.00
PAYROLL TAXES	469.20				469.20		4,360,283.10	2,375,944.00									469.20	469.20
SALES, USE, & OTHER TAXES	-						6,154,145.11	2,062,500.00									-	-
INVENTORY PURCHASES							9,213,475.14	10,702,511.45										
SECURED/ RENTAL/ LEASES INSURANCE	12,125.75				12,125.75		12,876,737.59 588,451.18	10,928,358.00									12,125.75	12,125.75
ADMINISTRATIVE	(1,886.53)				(1,886.53)		220,697.54	16,424,547.00									(1,886.53)	(1,886.53)
SELLING	(1,000.00)				(1,000.00)		140,409.02	10,424,041.00									(1,000.00)	(1,000.00)
OTHER (ATTACH LIST) See Below							7,162,474.19	10,273,366.00								\$0.00		-
LOAN PAYMENTS	-						60,632,192.44	54,442,741.63									-	-
OWNER DRAW *	-																-	-
TRANSFERS (TO DIP ACCTS)	-						7,817,594.30	5,403,700.00									-	-
PROFESSIONAL FEES	-						6,152,378.36	294,000.00									=	-
U.S. TRUSTEE QUARTERLY FEES COURT COSTS	-						72,461.99	5,293,426.23										-
TOTAL DISBURSEMENTS	36,783,42				36,783,42		127.103.784.45	124.987.977.31	.								36,783,42	36,783,42
TOTAL DISBORSEMENTS	50,705,42			-	30,703.42		121,100,104.40	124,501,511.51				-					50,705.42	30,703342
NET CASH FLOW	264,121.33				264,121.33		(2,965,191.42)	(4,844,339.44)	-			-					264,121.33	264,121.33
(RECEIPTS LESS DISBURSEMENTS)																		
CASH - END OF MONTH	0.00 2.855.941.81		_		2,855,941.81	976,793,79	2,855,941.81	976,793,79									2.855.941.81	2.855.941.81
* COMPENSATION TO SOLE PROPRIET					2,055,941.01	976,793.79	2,055,941.01	976,793.79	1					- :	- :	-	2,055,941.01	2,055,941.01
	FOLLOWING SECTION									•								
DISBURSEMENTS FOR CALCULATIN	NG U.S. TRUSTEE QUA	RTERLY FEES: (FROM CURRENT	MONTH ACTUAL	COLUMN)													
TOTAL DISBURSEMENTS LESS: TRANSFERS TO DEBTOR IN P																		
PLUS: ESTATE DISBURSEMENTS M			our accounts)															-
	ELDE DI OCIDIDE DOC	rectas (i.e. nomeser					_		1									
																	-	-
TOTAL DISBURSEMENTS FOR CALC	CULATING U.S. TRUST	EE QUARTERLY	FEES														-	-
	CULATING U.S. TRUST	EE QUARTERLY	FEES					FORM MOR-1									-	-
OTHER RECEIPTS	CULATING U.S. TRUST	EE QUARTERLY	FEES		:		1 050 000 00	FORM MOR-1									-	-
OTHER RECEIPTS Store Expense Reimbursement- JV	CULATING U.S. TRUST	EE QUARTERLY	FEES		:		1,050,000.00 13,555,645.84											-
OTHER RECEIPTS Store Expense Reimbursement- JV Credit Card Deposit Refund Utilities' Deposits & PR Tax Overpa		EE QUARTERLY	FEES		- - - - - -		13,555,645.84 26,234.98	FORM MOR-1 1,150,000.00 300,000.00									-	- - - - - -
OTHER RECEIPTS Store Expense Reimbursement- JV Credit Card Deposit Refund Utilities' Deposits & PR Tax Overps Sales Tax Refund		EE QUARTERLY	FEES		- - - - -		13,555,645.84 26,234.98 (156.40)	1,150,000.00									- - - - - - -	-
OTHER RECEIPTS Store Expense Reimbursement- JV Credit Card Deposit Refund Utilities' Deposits & PR Tax Overpa Sales Tax Refund Credit Card Deposit		EE QUARTERLY	FEES				13,555,645.84 26,234.98 (156.40) 128,614.08	1,150,000.00 300,000.00									- - - - - - - -	-
OTHER RECEIPTS Store Expense Reimbursement- JV Credit Card Deposit Refund Utilities Deposits & PR Tax Overpa Sales Tax Refund Credit Card Deposit LC Cash Collateral		EE QUARTERLY	FEES				13,555,645.84 26,234.98 (156.40) 128,614.08 250,000.00	1,150,000.00									- - - - - - - - - -	-
OTHER RECEIPTS Store Expense Reimbursement-JV Credit Card Deposit Refund Unities Deposits & PR Tax Overpe Sales Tax Refund LC Cash Collateral Unitity Adequate Assurance Deposits	a - - - - -	EE QUARTERLY	FEES				13,555,645.84 26,234.98 (156.40) 128,614.08 250,000.00 371,978.95	1,150,000.00 300,000.00									200.004.75	
OTHER RECEIPTS Store Expense Reimbursement- JV Credit Card Deposit Refund Utilities' Deposits & PR Tax Overpa Sales Tax Refund Credit Card Deposit LC Cash Collateral Utility Adequate Assurance Deposits Settlements for Preference Claims		EE QUARTERLY I	FEES		300,904.75		13,555,645.84 26,234.98 (156.40) 128,614.08 250,000.00 371,978.95 3,035,515.98	1,150,000.00 300,000.00 - - 75,000.00									300,904.75	300,904.75
OTHER RECEIPTS Store Expense Reimburnement- JV Credit Card Deposit Refund Utilizer Deposits & PR Tax Overps Salse- Tax Refund Credit Card Deposit LC Cash Collustral LUIlity Adequate Assurance Deposits Settlements for Preference Claims Insurance Refund	a - - - - -	EE QUARTERLY I	FEES		300,904.75		13,555,645.84 26,234.98 (156.40) 128,614.08 250,000.00 371,978.95	1,150,000.00 300,000.00									300,904.75	300,904.75
OTHER RECEIPTS Store Expense Reimbursement- JV Credit Card Deposit Refund Utilities' Deposits & PR Tax Overpa Sales Tax Refund Credit Card Deposit LC Cash Collateral Utility Adequate Assurance Deposits Settlements for Preference Claims	a - - - - -	EE QUARTERLY I	FEES		300,904.75		13,555,645.84 26,234.98 (156.40) 128,614.08 250,000.00 371,978.95 3,035,515.98	1,150,000.00 300,000.00 75,000.00 50,000.00									300,904.75	300,904.75
OTHER RECEIPTS Store Expense Reimburnement- JV Credit Card Deposits & PR Tax Overps Refund Utilities' Deposits & PR Tax Overps Sales Tax Refund Credit Card Deposit LC Cash Collisted Utility Adequate Assurance Deposits Settlements for Preference Calims Insurance Refund Leased Car Reimburnement	300,904.75	EE QUARTERLY	FEES		-		13,555,645,84 26,234,98 (156,40) 128,614,08 250,000,00 371,978,95 3,035,515,98 15,038,09 422,407,97 2,495,13	1,150,000.00 300,000.00 75,000.00 50,000.00 1,425,000.00									-	
OTHER RECEIPTS Store Expense Reimbursement-JV Credit Card Deposits & PR Tax Overpo Stales Tax Reimal (Nillies) Excelled Taylory Littly Adoption Littly Adoption Littly Adoption Assurance Deposits Settlements for Preference Claims Insurance Reimal Leasted Car Reimbursement Stub Rent Reimal	a - - - - -	EE QUARTERLY	FEES		300,904.75		13,555,645.84 26,234.98 (156.40) 128,614.08 250,000.00 371,978.95 3,035,515.98 15,038.09 422,407.97	1,150,000.00 300,000.00 75,000.00 50,000.00	-						-		300,904.75	300,904.75
OTHER RECEBTS Store Expense Reinfurmenent-1/V Coeffel Card Deposit Refund Uthlines Deposits & PR Tax Overpo General Coultiers Le Cash Collateral Life Cash Collateral Life Cash Collateral Life Advances Deposits Sentements for Preference Claims houstance Refund Leaded Car Reinfurmenent Soat Kent Refund Health Insurance Deposit Refund Health Insurance Deposit Refund	300,904.75	EEE QUARTERLY I	FEES		-		13,555,645,84 26,234,98 (156,40) 128,614,08 250,000,00 371,978,95 3,035,515,98 15,038,09 422,407,97 2,495,13	1,150,000.00 300,000.00 75,000.00 50,000.00 1,425,000.00	-		-	-	-	-		·	-	
OTHER RECEIPTS Store Expense Reimbursement-JV Credit Card Deposits & PR Tax Overpo Stales Tax Reimal (Nillies) Excelled Taylory Littly Adoption Littly Adoption Littly Adoption Assurance Deposits Settlements for Preference Claims Insurance Reimal Leasted Car Reimbursement Stub Rent Reimal	300,904.75	EE QUARTERLY I	FEES		-		13,555,645,84 26,234,98 (156,40) 128,614.08 250,000.00 371,978.95 15,038.09 422,407.97 2,495.13 5,743,573.60	1.150,000.00 300,000.00 75,000.00 50,000.00 1.425,000.00 150,000.00 3,150,000.00	-	-	-	-					-	
OTHER RECEPTS Store Expense Reinfurmenent-1V Credit Card Deposit Refund Utilities Deposit & PR Tax Overps Sales Tax Reindu Lic Cash Collateral UE Cash Collateral UE Cash Collateral UE Cash Collateral UE Cash Collateral Usiny Adequate Assurance Deposits Settlements for Preference Claims Insurance Refund Leaded Car Reinfurmenent South Betti Refund Health Insurance Deposit Refund OTHER	300,904.75	EE QUARTERLY I	FEES		-		13,555,645,84 (156.40) (156.40) 128,614.08 250,000.00 371,978.95 3,035,515.88 15,038.09 422,407.97 2,495.13 5,743,573.60	1,150,000.00 300,000.00 75,000.00 50,000.00 1,425,000.00 3,150,000.00		·	-		-				-	
OTHER RECEIPTS Store Expense Reinfurnement-17 Cordit Card Diposit Refund Ultimics Deposit Refund Ultimics Deposit Refund Ultimics Deposit LC card Coallerand LC card Coallerand LLC card Coallerand LLD card Coallerand LLD card Coallerand LLD card Coallerand LLD card Card Coallerand Landed Car Beinfurnement Son Kont Refund Landed Car Beinfurnement Lande Card Reinfurnement	300,904.75	QUARTERLY I	FEES		-		13,555,645,84 26,234,98 (156,40) 128,614.08 250,000.00 371,978.95 15,038.09 422,407.97 2,495.13 5,743,573.60	1.150,000.00 300,000.00 75,000.00 50,000.00 1.425,000.00 150,000.00 3,150,000.00	-		-	-		-	-		-	
OTHER RECEBTS Sore Expense Reinfarmentei-17 Cordic Card Poposite on A PR Tax Overre Cordic Card Poposite on A PR Tax Overre Sales Tax Refund Cordic Card Deposit LC cash Collateral LUISip Adequate Assurance Deposits Settlements for Preference Claims Insurance Methods Settlements for Preference Claims Insurance Method Leadth Insurance Deposit Refund OTHER Utilities Repairs and Maintenance Intented	300,904.75	QUARTERLY I	FEES		-		13,555,645,84 (156.40) (156.40) (28,614.08 250,000.00 371,978.95 3,035,515.98 15,038.09 422,407.97 2,495.13 5,743,573.60 2,460,427.63 506,465.28 95,185.74	1,150,000.00 300,000.00 75,000.00 50,000.00 1,425,000.00 3,150,000.00 684,250.27 121,776.22 160,066.86 4,682,470.78	-		-	-	-	-			-	
OTHER RECEPTS Store Expense Reinfunement-1/V Credit Card Deposit Refund Utilinee Deposits & PR Tax Overps Sales Tax Refund Credit Card Deposit Settlements for Preference Claims Insurance Refund Leaded Car Reinfunements Sint Bernt Refund Health Insurance Deposit Refund OTHER Utilities Utilities Repairs and Maintenance Interest	300,904.75	EEE QUARTERLY I	FEES		-		13,555,645,84 26,234 98 (156.40) 128,614.08 250,000.00 371,978.95 3,035,515.98 15,038.09 422,407.97 2,495.13 5,743,573.60 2,460,427.63 506,465.28 95,185.74 99,042.01 2,787,7106.34	1,150,000.00 300,000.00 75,000.00 50,000.00 1,425,000.00 150,000.00 3,150,000.00 684,250.27 121,776.22 160,006.88	-		-	-	-				-	
OTHER RECEBTS Store Expense Reinfarmenent-17 Coeffel Card Deposit Refund Utilities Deposits & PR Tax Overpo Coeffel Card Deposit Refund Utilities Deposits & PR Tax Overpo Coeffel Card Deposit LC cash Collateral Utility Adequate Assurance Deposits Settlements for Preference Claims houstance Refund Lended Car Reinfarmenent South Mar Refund The Refund OTHER OTHER Repairs and Maintenance Repairs and Maintenance Free Free 50.00 (Ny) dairs	300,904.75	EEE QUARTERLY I	FEES		-		13,555,545,84 28,98 (155,40) 128,614,08 28,000,00 371,978,95 3,035,515,98 15,038,09 42,240,797 2,495,13 5,743,573,60 2,460,427,63 5,666,528 95,185,74 99,042,01 2,787,106,34	1,150,000.00 300,000.00 75,000.00 50,000.00 1,425,000.00 3,150,000.00 684,250.27 121,776.22 160,066.86 4,682,470.78	-	-			-				-	
OTHER RECEBTS Store Expense Reinfluencement JV Condic Card Deposit Greater Card Deposit Land Reinfluencement JV Condic Card Deposit LC Card Confluence LC Card Confluence LC Card Confluence LO Card Card Deposit LC Card Confluence LO Card Card Deposit Sentements for Proference Claims Leaded Car Reinfluencement Sunb Rein Refind Health Insurance Deposit Refind OTHER Utilities Repairs and Maintenance Interest Sta Deposit Refind Sta Deposit Refind Confluence LO Card Card Card Card Card Card Card Long Card Card Card Card Long Card Card Card Long Card Card Card Long Card Card Long Card Card Long Card Card Long Card L	300,904.75	EE QUARTERLY	FEES		-	:	13,555,645,84 26,234 98 (156.40) 128,614.08 250,000.00 371,978.95 3,035,515.98 15,038.09 422,407.97 2,495.13 5,743,573.60 2,460,427.63 506,465.28 95,185.74 99,042.01 2,787,7106.34	1,150,000.00 300,000.00 75,000.00 50,000.00 1,425,000.00 3,150,000.00 684,250.27 121,776.22 160,066.86 4,682,470.78	-	-	-	-				-	-	
OTHER RECEIPTS Store Expesso Reinfuramental-1/V Credit Card Deposit Refund Utilities Deposits & PR Tax Overpo Condit Card Deposit Refund Utilities Deposits & PR Tax Overpo Condit Card Deposit LC Cache Collateral Multip Adequate Assurance Deposits Sentlements for Preference Claims Insurance Refund Leaded Car Reinfuramental Sentlement Sentlement Sentlement Sentlement Health Insurance Deposit Refund OTHER Utilities Regulars and Maintenance Regulars and Maintenance Feee 500 (20) (20) (4) dains	300,904.75	EE QUARTERLY I	FEES		-	:	13,555,545,84 28,98 (155,40) 128,614,08 28,000,00 371,978,95 3,035,515,98 15,038,09 42,240,797 2,495,13 5,743,573,60 2,460,427,63 5,666,528 95,185,74 99,042,01 2,787,106,34	1,150,000.00 300,000.00 75,000.00 50,000.00 1,425,000.00 3,150,000.00 684,250.27 121,776.22 160,066.86 4,682,470.78					-			-	-	

Case 14-12676-KG Doc 1292 Filed 02/16/16 Page 3 of 12

In re ____Deb Shops______ Debtor

Case No. ___ 14-12676-KG Reporting Period:_____ 11/29/15-1/2/16

BANK RECONCILIATIONS

A bank reconciliation must be included for each bank account. The debtor's bank reconciliation may be substituted for this page

													Deb Stores Holding	Deb Stores	Deb Shops	Deb Shops SDE-	Deb Shops					
	# Ot	perating Various	#	Payroll Variou	e	#	Tax Variou		#	Other Various		Total	LLC	Holding II LLC	SDP Inc.	SDIH Inc.	SD Inc.	SDE LLC	SDW LLC	Commerce	SDFMC LLC	Grand Total
BALANCE PER BOOKS	*	2,855,941.8	81	¥ al 100	3		variou	-		various		2,855,941.81	-	-	-	-	-	-	-	-	2,855,941.82	2,855,941.82
BANK BALANCE		2,941,168.6	54		-			-				2,941,168.64								-	2,941,168.64	2,941,168.64
(+) DEPOSITS IN TRANSIT (ATTACH LIST) (-) OUTSTANDING CHECKS (ATTACH LIST) OTHER (ATTACH EXPLANATION) [1]		(85,226.8	33)								-	(85,226.83)									(85,226.83)	(85,226.83)
ADJUSTED BANK BALANCE *		2,855,941.8	31		-			-			-	2,855,941.81	-	-	-		-		-	-	2,855,941.81	2,855,941.81

CHECKS OUTSTANDING Amount
50.55
101.520
103.68
125.76
258.00
46.16
58.38
177.79
258.00
129.00
19.20
36.00
19.20
36.00
19.20
36.00
19.20
36.00
19.20
36.00
19.20
36.00
19.20
36.00
19.20
36.00
19.20
36.00
19.20
36.00
19.20
36.00
19.20
36.00
19.20
36.00
19.20
36.00
19.20
36.00
19.20
36.00
19.20
36.00
19.20
36.00
19.20
36.00
19.20
36.00
19.20
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36.00
36. Ch. # 260.62 256.63 176.51 68.13 67.87 50.66 47.45 45.20 38.15 36.66 29.37 28.33 26.12 26.06 23.95 12.81 7.64 173.17 98.08 184.34 1,183.43 5,437.80 1,515.36 20.95 104.03 128.43

Case No. ___ 14-12676-KG Reporting Period:_____ 11/29/15-1/2/16

BANK RECONCILIATIONS

A bank reconcil	liation must be included for each	h bank account. T	he debtor's bank reconc	iliation may be substitu	ated for this page.													
								Deb Stores Holding	Deb Stores	Deb Shops	Deb Shops SDE-	Deb Shops						
#	Operating Various #		ious #	Tax Various	#	Other Various	Total	LLC	Holding II LLC	SDP Inc.	SDIH Inc.	SD Inc.	SDE LLC	SDW LLC	Commerce	SDFMC LLC	Grand Total	
-		530484 530348	64.70 58.27															•
		531383 531839	55.22 54.39															
		531981 531164	51.85 32.92															
		531375 531630	32.55 31.79															
		531508 530485	25.60 23.37															
		531713 531007	20.20 9.72															
		530883	3.33															
		531300 531294 530456	1.35 1.29 0.85															
		530456 531472 530776	0.85 0.76 0.68															
	61,389.82	531297 530520	0.55 0.49															
	01,303.02	532020 530839	-															
		533185 532199	98.31 79.30															
		533021 532727	62.92 61.18															
		533255 533257	59.13 59.01															
		532068 533608	40.73 38.16															
		533620 532452	36.94 35.09															
		532340 532079	33.03 30.94															
		532960 532201	29.70 28.14															
		532054 532571	28.00 27.28															
		533648 533459	27.11 25.55															
		533256 533207	24.79 24.76															
		532832 533751	22.65 22.24															
		533671 532949	20.98 20.75															
		532464 533841	3.04 0.12															
		533938 533936	45.00 45.00															
		533931 533925	45.00 45.00															
		533914 533877	45.00 45.00															
		533904 534721 534082	2.00 135.89 85.27															
		534082 535498 534952	85.27 72.74 39.39															
		534952 534406 534366	39.39 39.11 37.51															
		535628 535614	35.85 33.49															
		534974 534040	32.10 31.59															
		534765 535254	31.54 30.03															
		535626 535452	29.35 25.63															
		534995 535197	8.28 3.27															
		535432 534273	2.68															
		535991 537127	228.62 163.04															
		536990 535716	126.68 92.03															
		537123 536644	80.45 70.85															
		536642 536980	49.17 40.76															
		536842 535858	35.18 29.29															
		536378 536408	26.26 25.89															
		536469 535913	17.15 11.82															
		536693 537083 536898	5.02 1.35															
		536898 537296 537306	32.51 338.91															
		537306 538150 538149	338.91 197.40 283.12															
		538149 537416 538009	283.12 354.07 234.82															
		538864 537636	96.31 88.30															
		538526 538117	85.21 81.56															
		538948 537519	76.29 71.09															
		537734 538796	69.93 64.05															
		537454 538214	60.55 44.41															
		538312 537370	42.39 41.26															
		537698 537907	40.88 35.58															
		538270 537443	35.15 32.91															
		537640 538236	32.54 25.95															
		538185 538741	21.78 20.70															
		537335 537778	20.65 14.49															
		538980 537512	5.42 5.39															

In re ___Deb Shops______Debtor

Case No. ___ 14-12676-KG Reporting Period:______ 11/29/15-1/2/16

BANK RECONCILIATIONS
Continuation Sheet for MOR-1
A bank reconcilation must be included for each bank account. The debtor's bank reconcilation may be substituted for this page.

								Deb Stores	D.1.6:	D.1	D.1.61	D.1.61	D.1.00	D.L.C.	Deb Shops	D 1 61	
	Operating	Payroll	Ti	ax		Other	Total	Holding LLC	Deb Stores Holding II LLC	Deb Shops SDP Inc.	Deb Shops SDIH Inc.	Deb Shops SD Inc.	Deb Shops SDE LLC	Deb Shops SDW LLC	SDE-	Deb Shops SDFMC LLC	Grand Total
and the second s	# Various	# Various 538575 0.9	5	/arious	#	Various		1									ı
		538528 0.5 538621 -	6														
		539391 8.4 539609 12.3	9														
		539176 18.7 539893 31.3	9														
		539681 31.4	7														
		539089 33.9 539928 35.3	2														
		539670 44.3 539863 118.1	6														
		539927 202.7 540169 729.5															
		540156 1,347.1 540160 851.7	8 2														
		539372 737.2 539380 649.9	9														
		539463 443.2 539173 349.4	5														
		539540 331.3 539374 291.5	4														
		539733 286.1 540164 235.7	3														
		539230 184.3	4														
		540314 164.8 539719 164.7	7														
		539267 152.8 540402 142.6	9														
		540375 131.5 540068 129.1	1 8														
		539384 118.2 539012 109.0	3														
		540273 106.4 539462 102.0	8														
		539231 98.0 540120 93.9	8														
		540001 88.7 540117 84.6	9														
		539202 75.9 539257 61.5	3														
		539288 47.2 539577 45.6	0														
		539159 44.1	4														
		539354 33.3 539691 27.2	0														
		539497 26.1 539149 23.0	0														
		539096 22.7 539892 15.7	0														
		539654 9.3 539551 8.7	9														
		540283 7.3 539656 7.2															
		539904 6.5 540286 6.1	7														
		539550 4.3 540315 4.1	6														
		539359 3.4 539549 3.3	2														
		539939 2.4 540430 170.2	3														
		540431 166.5 540428 29.6	5														
		540448 22.5 540455 76.6	4														
		540459 67.7 540464 15.4	2														
		540463 14.9	9														
		540456 9.8 540447 4.2	9														
		540485 8.1 540737 14.8	4														
		540682 21.9 540550 25.0	8														
		540773 29.5 540753 37.3	1														
		540513 39.8 540692 43.9	2														
		540654 45.5 540657 56.2	1 4														
		540566 70.4 540655 73.9	6 7														
		540730 94.8 540582 102.4	9 1														
		540676 112.0 540625 114.4	0														
		540609 114.4 540693 127.9	2														
		540631 137.5 540596 181.7	8														
		540735 183.0 540505 230.0	2														
		540797 161.3 540707 101.5	9														
		540780 67.3	5														
		540793 50.4 540549 34.3	9														
		540724 33.2 540775 33.2	6														
		540701 30.2 540622 29.1	8														
		540782 28.0 540781 27.6	2														
		540623 27.4 540500 24.1	5														
		540607 21.3 540540 13.6	0														
		540733 11.0 540795 5.9	8														
		540669 3.3	8														
		23,836.3															
		23,836.3	0														

Case 14-12676-KG Doc 1292 Filed 02/16/16 Page 6 of 12

In re Deb Shops	Case No. 14-12676-KG
Debtor	Reporting Period .: 11/29/15-1/2/16

STATEMENT OF OPERATIONS

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

		Cumulative										
										Deb Shops		
				Deb Stores						SDE-		
REVENUES	Month	Filing to Date	Deb Stores Holding LLC	Holding II LLC	Deb Shops SDP Inc.	Deb Shops SDIH Inc.	Deb Shops SD Inc.	Deb Shops SDE LLC	Deb Shops SDW LLC	Commerce LLC	Deb Shops SDFMC LLC	Grand Total
Gross Revenues	Month	58,629,042.56	Holding LLC	LLC	SDF Inc.	SDIH Inc.	SD Inc.	LLC	LLC	LLC	LLC	Grand Total
Less: Returns and Allowances	-	(1,857,753.10)										
Net Revenue		56,771,289,46	-	-		-		-			-	_
COST OF GOODS SOLD		30,771,207.10										0
Beginning Inventory	0.29	41.653.118.57	-	-	-	-	-				0.29	0.29
Add: Purchases	-	11,129,104.54	-			-	-					-
Add: Cost of Labor												0
Add: Other Costs (attach schedule)												0
Less: Ending Inventory	-	-	-	-	-	-	-				0.29	0.29
Cost of Goods Sold	-	52,782,223.11		-	-	-	-					
Gross Profit	-	3,989,066.35	-	-	-	-	-					-
OPERATING EXPENSES												0
Advertising	-	521,093.23	-	-	-	-	-				-	-
Auto and Truck Expense	-	46,667.61	-	-	-	-	-				-	-
Bad Debts	-	0									-	0
Contributions	-	0									-	0
Employee Benefits Programs	-	2,507,303.63	-	-	-	-	-				-	-
Insider Compensation*	-	(86,776.50)	-	-	-	-	-				-	-
Insurance	-	575,607.60	-	-	-	-	-				-	-
Management Fees/Bonuses	-	0									-	0
Office Expense	6,310.75	141,326.46	-	-	-	-	-				6,310.75	6310.75
Pension & Profit-Sharing Plans	-	0									-	0
Repairs and Maintenance	-	138,021.14	-	-	-	-	-				-	-
Rent and Lease Expense	-	2,248,420.70	-	-	-	-	-				-	-
Salaries/Commissions/Fees	26,075.00		-	-	-	-	-				26,075.00	26,075.00
Supplies	-	491,076.15	-	-	-	-	-				-	-
Taxes - Payroll	469.20		-	-	-	-	-				469.20	469.20
Taxes - Real Estate	12,139.90		-	-	-	-	-				12,139.90	12,139.90
Taxes - Other	-	264,506.63	-	-	-	-	-				-	-
Travel and Entertainment	-	72,109.98	-	-	-	-	-				-	-
Utilities	(1,485.56		-	-	-	-	-				(1,485.56)	(1,485.56)
Other (attach schedule)	(176.63		-	-	-	-	-				(176.63)	(176.63)
Total Operating Expenses Before Depreciation	43,332.66		-	-	-	-	-	-	-	-	43,332.66	43,332.66
Depreciation/Depletion/Amortization		527,555.44	-	-	-	-	-			-	-	-
Net Profit (Loss) Before Other Income & Expenses	(43,332.66) (28,542,700.26)	-	-	-	-	-	-	-	-	(43,332.66)	(43,332.66)
OTHER INCOME AND EXPENSES												0
Other Income (attach schedule)	288,779.00										288,779.00	288,779.00
Interest Expense	-	9,009,381.69	-	-	-	-	-	-	-	-	-	-
Other Expense (attach schedule)		0										-
Net Profit (Loss) Before Reorganization Items	245,446.34	(20,197,745.20)	-	-	-	-	-	-	-	-	245,446.34	245,446.34
REORGANIZATION ITEMS												0
Professional Fees	25,044.00		-	-	-	-	-	-	-		25,044.00	25,044.00
U. S. Trustee Quarterly Fees	-	56,325.00	ĺ									-
Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet)	-	-										0
Gain (Loss) from Sale of Equipment	-	(18,003,576.43)	-	-	-	-	-			-	-	-
Other Reorganization Expenses (attach schedule)	-											0
Total Reorganization Expenses												0
Income Taxes												0
Net Profit (Loss)	220,402.34	(45,005,958.76)	-	-	-	-	-	-	-	-	220,402.34	220,402.34

^{*&}quot;Insider" is defined in 11 U.S.C. Section 101(31).

FORM MOR-2 (9/99)

Case 14-12676-KG Doc 1292 Filed 02/16/16 Page 7 of 12

In reDeb Shops	Case No 14-12676-KG
Debtor	Reporting Period: 11/29/15-1/2/16

STATEMENT OF OPERATIONS - continuation sheet

		Cumulative												
		Cumuntive	Deb	Deb								Deb Shops		
			Stores	Stores								SDE-		
			Holding	Holding II									Deb Shops	
BREAKDOWN OF "OTHER" CATEGORY	Month	Filing to Date	LLC	LLC	SDP Inc.	SDIH Inc.	SD Inc.	I.	LC	LLC		LLC	SDFMC LLC	Grand Total
Other Costs														
Other Operational Expenses														
Bank and Credit Card Charges	390.00	1,519,254.30											390.0	390.00
Temporary Labor	-	119,559.98											-	-
Store Expense	-	716,881.07											-	-
Postage	8.83	194,778.61											8.8	8.83
Non-Bankruptcy Consulting	-	(86,849.91)											-	-
Stationary and Printing	-	13,734.20											-	-
Stolen Funds	(575.46)	62,604.87											(575.4)	5) (575.46)
Letter of Credit and Debt Issuance Costs	-	492,289.60											-	-
Goodwill Impairment	-	4,409,000.00											-	-
Telephone	-	197,144.50												-
Total	(176.63)	7,638,397.22	-	-	-	-	-		-		-	-	(176.6	3) (176.63)
Other Income														
IP Sale	-	4,409,000.00											-	-
Furniture, Fixtures, Equipment Sales	-	1,215,449.68											-	-
Preference claims collections	462,191.44	3,745,264.39											462,191.4	462,191.44
Agency Funding Payroll/ Store Occupancy/Other Str Exps														
other miscellaneous Exps	(173,412.44)	4,821,361.83											(173,412.4	
Od F	288,779.00	14,191,075.90											288,779.0	288,779.00
Other Expenses														
Other Reorganization Expenses														

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:
Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

FORM MOR-2 (CON'T) (9/99)

Case 14-12676-KG Doc 1292 Filed 02/16/16 Page 8 of 12

In re ___Deb Shops_______Debtor

Case No. 14-12676-KG Reporting Period: 11/29/15-1/2/16

BALANCE SHEET

CURRENT ASSETS Unterstried Cash and Equivalents Restrieted Cash and Equivalents Restrieted Cash and Cash Equivalents (see continuation sheet) Accounts Receivable (Net) Notes Receivable Inventories Prepaid Expenses Prepaid Expenses Prepaid Expenses Prepaid Expenses Professional Retainers Other Current Assets (attach schedule) TOTAL CURRENT ASSETS PROPERTY AND EQUIPMENT Real Property and Improvements Machinery and Equipment Leasehold Improvements Vehicles Less Accumulated Depreciation TOTAL ROBERTY & EQUIPMENT TOTAL ROBERTY & EQUIPMENT OTHER ASSETS Other Assets (attach schedule) TOTAL OTHER ASSETS TOTAL ASSETS	2,855,941 82 2,855,941 82 2,855,941 82 BOOK VALUE AT END OF	9ETHON DATE 5.821.133.23 3.206.236.26 41.653.18.57 2.533.014.37 53.233.502.63 13.671.592.43 30.088.794.29 (25.215.26716) 19.264.619.56 11.267.106.14 11.267.106.14 183.765.228.33 BOOK VALUE ON PETHON DATE	S C C C C C C C C C C C C C C C C C C C	Deb Stores Holding II LLC Deb Stores Deb Stores	Deb Shops SDP Inc.	Deb Stopes SDIH Inc.	Deb Shops SD Inc.		bed Stope SDW LLC			Intercompany Eliminations 6	2,855,941.8 2,855,941.8 2,855,941.8 2,855,941.8 2,855,941.8
Unterstricted Cash and Equivalents Sentricted Cash and Cash Equivalents (see continuation sheet) Accounts Receivable (Net) Accounts Receivable (Net) Accounts Receivable (Net) Accounts Receivable (Net) Accounts Papers Porfessional Retainers Differ Current Assets Differ Current Assets BOPTERT X AND EQUIPMENT Real Property and Improvements Machinery and Equipment Particular and Office Equipment Leaschold Improvements Machinery and Equipment Particular and Office Equipment Leaschold Improvements Machinery and Equipment Particular Assets DIFFER AS	2,855,941,82 2,855,941,82 BOOK VALUE AT END OF RRENT REPORTING MON	3.206,236.26 41,633,318.57 2.553,014.57 53,233,502.63 13,671,592.41 30,308,294.29 (25,315,267.10) 19,264,619.50 11,267,106.14 11,267,106.14 183,765,228.33 BOOK VALUE ON	S C C C C C C C C C C C C C C C C C C C		18,693,020.67	18,751,354.00	18,447,154.00			12,173,631,67	(12,173,631,67) (9,317,689,85) (9,317,689,85)	(117,254,149.82)	2.855,941
cestricted Cash and Cash Equivalents (see continuation sheet) cocounts Receivable vectories repaid Expenses robtes Gesterials repaid Expenses robtes Gesterials robtes Gesteri	2,855,941,82 2,855,941,82 BOOK VALUE AT END OF RRENT REPORTING MON	3.206,236.26 41,633,318.57 2.553,014.57 53,233,502.63 13,671,592.41 30,308,294.29 (25,315,267.10) 19,264,619.50 11,267,106.14 11,267,106.14 183,765,228.33 BOOK VALUE ON	S C C C C C C C C C C C C C C C C C C C		18,693,020.67	18,751,354.00	18,447,154.00			12,173,631,67	(12,173,631,67) (9,317,689,85) (9,317,689,85)	(117,254,149.82)	2.885,941
Accounts Receivable (Net) Accounts Receivable (Net) Accounts Receivable (Net) Accounts Payable (refer to FORM MOR-4) Accounts Payable LIABILITIES AND OWNER EQUITY CUITED (ACCOUNTS) Accounts Payable Cut (Accounts Payable	2.855.941.82 BOOK VALUE AT END OF ERRENT REPORTING MON	41,653,118,57 2,553,014,57 53,233,502,63 13,671,592,41 30,808,294,29 (25,213,267,106) 19,264,619,50 11,267,106,14 11,267,106,14 83,765,228,33 BOOK VALUE ON	S S S S S S S S S S S S S S S S S S S		18,693,020.67	18,751,354.00	18,447,154.00		:	12,173,631.67	(9,317,889.85) (9,317,889.85) (1,312,621,15) (1,312,621,15)	(117,254,149.82)	2,855,941
siotes Receivable repaid Expenses repaid Expenses roblessional Retuiners biber Current Assets (attach schedule) OTAL CURRENT ASSETS ROPERTY AND EQUIPMENT teal Property and Improvements dachinery and Equipment uniture, Fixtures and Office Equipment casehold Improvements // chicles case Accumulated Depreciation OTAL PROPERTY & EQUIPMENT THER ASSETS OTAL PROPERTY & EQUIPMENT OTAL PROPERTY & EQUIPMENT OTAL OTHER ASSETS OTAL ASSETS ILIABILITIES AND OWNER EQUITY Accounts Payable (refer to FORM MOR-4) Vages Payable (softe Payable tent / Leases - Building Equipment ceuted Debt / Adequate Protection Payments rofessional Fees tumounts Due to Imsiders* Description Debt	2.855.941.82 BOOK VALUE AT END OF ERRENT REPORTING MON	41,653,118,57 2,553,014,57 53,233,502,63 13,671,592,41 30,808,294,29 (25,213,267,106) 19,264,619,50 11,267,106,14 11,267,106,14 83,765,228,33 BOOK VALUE ON	S S S S S S S S S S S S S S S S S S S		18,693,020.67	18,751,354.00	18,447,154.00		:	12,173,631.67	(9,317,889.85) (9,317,889.85) (1,312,621,15) (1,312,621,15)	(117,254,149.82)	2,855,941
inventories Prepaid Expenses Porfessional Retainers Polificational Reta	2.855.941.82 BOOK VALUE AT END OF ERRENT REPORTING MON	2,555,014,57 53,233,502,63 13,671,592,41 30,808,294,29 (25,135,267,16) 19,264,619,50 11,267,106,14 11,267,106,14 83,765,228,33 BOOK VALUE ON	b c c c c c c c c c c c c c c c c c c c		18,693,020.67	18,751,354.00	18,447,154.00			-	61,362,621.15 61,362,621.15	(117,254,149.82)	
Prepaid Expenses Professional Retainers Differ Current Assets (attach schedule) POTAL CURRENT ASSETS **ROPERTY AND EQUIPMENT Read Property and Improvements dachinery and Equipment Leached Improvements dechiners and Equipment Leached Improvements (chicles Sees Accumulated Depreciation OTAL PROPERTY & EQUIPMENT THER ASSETS **TOTAL ASSETS **TOTAL ASSETS **TOTAL ASSETS **LIABILITIES AND OWNER EQUITY ACCOUNTS Payable (refer to FORM MOR-4) Vagues Payable Store St	2.855.941.82 BOOK VALUE AT END OF ERRENT REPORTING MON	2,555,014,57 53,233,502,63 13,671,592,41 30,808,294,29 (25,135,267,16) 19,264,619,50 11,267,106,14 11,267,106,14 83,765,228,33 BOOK VALUE ON	b c c c c c c c c c c c c c c c c c c c		18,693,020.67	18,751,354.00	18,447,154.00			-	61,362,621.15 61,362,621.15	(117,254,149.82)	
Professional Retainers Dieter Current Assess (attach schedule) TOTAL CURRENT ASSETS REPOPERTY AND EQUIPMENT Real Property and Improvements Machinery and Equipment "urmiture, Fistures and Office Equipment aeschold Improvements Vehicles Sees Accumulated Depreciation TOTAL PROPERTY & EQUIPMENT DITHER ASSETS DOTAL OTHER ASSETS TOTAL OTHER ASSETS ILIABILITIES AND OWNER EQUITY Accounts Payable (refer to FORM MOR-4) Wages Payable Flore Asset Salading Equipment Secured Debt / Adequate Protection Payments Professional Fees Amounts Due to Insiders* Debt / Professional Fees Amounts Due to Insiders of Professional Fees Professional Fees Amounts Due to Insiders of Professional Fees Professional Fees Amounts Due to Insiders of Professional Fees Professional Fees Amounts Due to Insiders of Professional Fees Professional Fees Amounts Due to Insiders of Professional Fees Professional Fees Amounts Due to Insiders of Professional Fees Professional Fees Amounts Due to Insiders of Professional Fees Professional Fees Indicated Peet To COMPROMISE (Pre-Petition) Secured Debt Descured Debt Insecured Debt	2.855.941.82 BOOK VALUE AT END OF ERRENT REPORTING MON	53,233,502,63 13,671,592,43 30,908,294,25 (25,215,267,16) 19,264,619,56 11,267,106,14 11,267,106,14 183,765,228,33 BOOK VALUE ON	5		18,693,020.67	18,751,354.00	18,447,154.00		:	-	61,362,621.15 61,362,621.15	(117,254,149.82)	
Other Current Assets (attach schedule) TOTAL CURRENT ASSETS PROPERTY AND EQUIPMENT Real Property and Improvements Machinery and Equipment Leachbold Improvements Machinery and Equipment Leachbold Improvements Machinery and Equipment Leachbold Improvements Whiches Less Accumulated Depreciation TOTAL PROPERTY & EQUIPMENT TOTHER ASSETS LOTAL OTHER ASSETS TOTAL ASSETS LIABILITIES AND OWNER EQUITY Accounts Payable (refer to FORM MOR-4) Magus Payable Votes Propetition Destroit on Payments Professional Fees Amounts Due to Insiders* Unblinking Subject TO COMPROMISE (Pre-Petition) Secured Debt Unsecured Debt Imaceured Debt Imaceured Debt Imaceured Debt Imaceured Debt Imaceured Debt Imaceured Debt	2.855.941.82 BOOK VALUE AT END OF ERRENT REPORTING MON	13,671,592,41 30,308,294,29 (25,315,207,16) 19,264,619,50 11,267,106,14 11,267,106,14 83,765,228,33 BOOK VALUE ON	beb Stores		18,693,020.67	18,751,354.00	18,447,154.00			-	61,362,621.15 61,362,621.15	(117,254,149.82)	
TOTAL CURRENT ASSETS ROPORENT X AND EQUIPMENT Real Property and Improvements Machinery and Equipment Furniture, Fixtures and Office Equipment Acasehold Improvements Vehicles Sees Accumulated Depreciation TOTAL PROPERTY & EQUIPMENT TOTHER ASSETS JOHN TO INSIGHTS JOHN ASSETS TOTAL OTHER ASSETS TOTAL ASSETS LIABILITIES AND OWNER EQUITY Accounts Payable Fusces Payable (refer to FORM MOR-4) Wages Payable Votes Payable Votes Payable Votes Payable Votes Pouble Votes Vo	2.855.941.82 BOOK VALUE AT END OF ERRENT REPORTING MON	13,671,592,41 30,308,294,29 (25,315,207,16) 19,264,619,50 11,267,106,14 11,267,106,14 83,765,228,33 BOOK VALUE ON	beb Stores		18,693,020.67	18,751,354.00	18,447,154.00		:	-	61,362,621.15 61,362,621.15	(117,254,149.82)	
PROPERTY AND EQUIPMENT Read Property and Improvements Machinery and Equipment Anchinery and Equipment Acacehold Improvements Vehicles Vota Acquale Vehicles Vota Assets ICITAL OTHER ASSETS ICITAL ASSETS ICITAL ASSETS B LIABILITIES AND OWNER EQUITY Accounts Payable Cause Payable (refer to FORM MOR-4) Wages Payable Votas Payable Vota Potable Vota Votable Vota Potable Vota Votable Votable Vota Votable Vot	2.855.941.82 BOOK VALUE AT END OF ERRENT REPORTING MON	13,671,592,41 30,308,294,29 (25,315,207,16) 19,264,619,50 11,267,106,14 11,267,106,14 83,765,228,33 BOOK VALUE ON	beb Stores		18,693,020.67	18,751,354.00	18,447,154.00		:	-	61,362,621.15 61,362,621.15	(117,254,149.82)	
Real Property and Improvemens Machinery and Equipment Furniture, Fixtures and Office Equipment Leashold Improvements Vehicles Less Accumulated Depreciation TOTAL PROPERTY & EQUIPMENT TOTAL FROM THE STATE LOANS TO INSIDE THE STATE LOANS TO INSIDE THE STATE TOTAL OTHER ASSETS IOTAL ASSETS LIABILITIES AND OWNER EQUITY Accounts Payable Taxes Payable (refer to FORM MOR-4) Wages Payable Notes Payable Notes Payable Rent / Leases - Building/Equipment Secured Debt / Adequate Protection Payments Professional Fees Amounts Due to Insiders* Other Prepetition Insidities (attach schedule) LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition) Secured Debt Unisecured Debt Unisecured Debt Unisecured Debt Unisecured Debt Unisecured Debt	2.855.941.82 BOOK VALUE AT END OF URRENT REPORTING MON	30,808,294,29 (25,215,267,16) 19,264,619,56 11,267,106,14 11,267,106,14 83,765,228,33 BOOK VALUE ON	Deb Stores		18,693,020.67	18,751,354.00	18,447,154.00				61,362,621.15	(117,254,149.82)	
Machinery and Equipment "armiture, Fixtures and Office Equipment caseshold Improvements Vehicles ses Accumulated Depreciation TOTAL PROPERTY & EQUIPMENT DIHER ASSETS COTAL PROPERTY & EQUIPMENT DIHER ASSETS TOTAL ASSETS TOTAL ASSETS LIABILITIES AND OWNER EQUITY Accounts Payable (refer to FORM MOR-4) Wages Payable Votes Payable (refer to FORM MOR-4) Forest Jesuite Subject of the Company of the C	2.855.941.82 BOOK VALUE AT END OF URRENT REPORTING MON	30,808,294,29 (25,215,267,16) 19,264,619,56 11,267,106,14 11,267,106,14 83,765,228,33 BOOK VALUE ON	Deb Stores		18,693,020.67	18,751,354.00	18,447,154.00		:	12,173,631.67	61,362,621.15	(117,254,149.82)	
"urniture, Fixtures and Office Equipment -casehold Improvements Vehicles Seas Accumulated Depreciation TOTAL PROPERTY & EQUIPMENT DTHER ASSETS DOTAL OTHER ASSETS TOTAL OTHER ASSETS ILIABILITIES AND OWNER EQUITY Accounts Payable Fixes Payable (refer to FORM MOR-4) Wages Payable Votes Payable	2.855.941.82 BOOK VALUE AT END OF URRENT REPORTING MON	30,808,294,29 (25,215,267,16) 19,264,619,56 11,267,106,14 11,267,106,14 83,765,228,33 BOOK VALUE ON	Deb Stores		18,693,020.67	18,751,354.00	18,447,154.00		-	12,173,631.67	61,362,621.15	(117,254,149.82)	
LIABILITIES AND OWNER EQUITY Accounts Payable LIABILITIES AND OWNER EQUITY Accounts Payable LIABILITIES AND OWNER EQUITY CUI CUI CUI CUI CUI CUI CUI CU	2.855.941.82 BOOK VALUE AT END OF URRENT REPORTING MON	30,808,294,29 (25,215,267,16) 19,264,619,56 11,267,106,14 11,267,106,14 83,765,228,33 BOOK VALUE ON	y		18,693,020.67	18,751,354.00	18,447,154.00		:	12,173,631.67	61,362,621.15	(117,254,149.82)	
Accounts Payable LIABILITIES AND OWNER EQUITY Accounts Payable (for to FORM MOR-4) Wages Payable Earl Lease - Building Equipment Source both / Adequate Protection Payments Professional Fees Accounts Desired - Building Equipment Secured Debt / Adequate Protection Payments Professional Fees Amounts Due to Insiders* The Supplies of the Payable (Fre-Petition) Secured Debt / Adequate Protection Payments Professional Fees Amounts Due to Insiders* The Professional Fees The Supplies of the Professional Fees Amounts Due to Insiders of the Professional Fees The Supplies of the Professional Fees The Professional F	2.855.941.82 BOOK VALUE AT END OF URRENT REPORTING MON	(25,215,267,16) 19,264,619,36 11,267,106,14 11,267,106,14 11,267,106,14 18,765,228,33 BOOK VALUE ON	b c c c c c c c c c c c c c c c c c c c		18,693,020.67	18,751,354.00	18,447,154.00			12,173,631.67	61,362,621.15	(117,254,149.82)	
LIABILITIES AND OWNER EQUITY Accounts Payable LIABILITIES AND OWNER EQUITY LIABILITIES AND OWNER EQUITY CUI CUI Cuit / Lease: Building Equipment Equit / Lease: Building Equipment Eccured Debt / Adequate Protection Payments Throstosiand Fees LIABILITIES AND OWNER EQUITY CUI Cuit / Lease: Building Equipment Eccured Debt / Adequate Protection Payments Throstosiand Fees LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition) Execured Debt Jaccured Debt Jaccured Debt Jaccured Debt Lineaccured Debt	2.855.941.82 BOOK VALUE AT END OF URRENT REPORTING MON	19,264,619.56 11,267,106.14 11,267,106.14 88,765,228.33 BOOK VALUE ON	X Deb Stores		18,693,020.67	18,751,354.00	18,447,154.00			12,173,631.67	61,362,621.15	(117,254,149.82)	2,855,941
TOTAL PROPERTY & EQUIPMENT TOTHER ASSETS JOHN to Insiders* DOTAL OTHER ASSETS TOTAL ASSETS LIABILITIES AND OWNER EQUITY Accounts Payable LIABILITIES AND OWNER EQUITY Accounts Payable (refer to FORM MOR-4) Vages Payable Votes Poyable Votes Poyable Votes Poyable Votes Poyable Votes Poyable Votes Poyable Votes Power of Portection Payments Professional Fees Votes Power of Po	2.855.941.82 BOOK VALUE AT END OF URRENT REPORTING MON	19,264,619.56 11,267,106.14 11,267,106.14 88,765,228.33 BOOK VALUE ON	X Deb Stores		18,693,020.67	18,751,354.00	18,447,154.00			12,173,631.67	61,362,621.15	(117,254,149.82)	2,855,941
OTHER ASSETS Other Assets (attach schedule) TOTAL OTHER ASSETS TOTAL OTHER ASSETS B LIABILITIES AND OWNER EQUITY Accounts Payable Liase Payable (order to FORM MOR-4) Wages Payable Votes Payable Sourced Debt / Adequate Protection Payments Professional Pees Amounts Due to Insiders* Other Prepetition Liabilities (attach schedule) LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition) Secured Debt Debt (December 1) Debt (Direction Debt) Debt (Direction Debt)	2.855.941.82 BOOK VALUE AT END OF URRENT REPORTING MON	11,267,106.14 11,267,106.14 83,765,228.33 BOOK VALUE ON	X Deb Stores		18,693,020.67	18,751,354.00	18,447,154.00		-	12,173,631.67	61,362,621.15	(117,254,149.82)	2,855,941
LIABILITIES AND OWNER EQUITY Accounts Payable LIABILITIES AND OWNER EQUITY Accounts Payable (refer to FORM MOR-4) Wages Payable Rose Payable (refer to FORM MOR-4) Wages Payable Rose (I Leases - Building Equipment Secured Deth / Adequate Protection Payments Professional Fees Amounts Due to Insiders* Other Prepetition Insibities (attach schedule) LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition) Secured Deth Innecured Deth Innecured Deth	2,855,941.82 BOOK VALUE AT END OF URRENT REPORTING MON	11,267,106.14 83,765,228.33 BOOK VALUE ON	X Deb Stores		18,693,020.67	18,751,354.00	18,447,154.00			12,173,631.67	61,362,621.15	(117,254,149.82)	2,855,941
Other Assets (attach schedule) TOTAL OTHER ASSETS B LIABILITIES AND OWNER EQUITY Accounts Payable Liass Payable (refer to FORM MOR-4) Wages Payable Notes	2,855,941.82 BOOK VALUE AT END OF URRENT REPORTING MON	11,267,106.14 83,765,228.33 BOOK VALUE ON	X Deb Stores		18,693,020.67	18,751,354.00	18,447,154.00			12,173,631.67	61,362,621.15	(117,254,149.82)	2,855,941
TOTAL OTHER ASSETS LIABILITIES AND OWNER EQUITY CUI Accounts Payable (refer to FORM MOR-4) Wages Payable Wages Payable Notes Payable Rent / Leases - Building/Equipment Secured Debt / Adequate Protection Payments Professional Fees Amounts Due to Insiders* Other Prepetition Liabilities (attach schedule) LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition) Secured Debt Unoccured Debt Unoccured Debt	2,855,941.82 BOOK VALUE AT END OF URRENT REPORTING MON	11,267,106.14 83,765,228.33 BOOK VALUE ON	X Deb Stores		18,693,020.67	18,751,354.00	18,447,154.00		:	12,173,631.67	61,362,621.15	(117,254,149.82)	2,855,941.
LIABILITIES AND OWNER EQUITY Accounts Payable Taxes Payable (refer to FORM MOR-4) Wages Payable Notes Payable Notes Payable Rent / Leases - Building/Equipment Secured Debt / Adequate Protection Payments Professional Fees Amounts Due to Insiders* Other Prepetition Liabilities (attach schedule) LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition) Secured Debt Unsecured Debt Unsecured Debt	2,855,941.82 BOOK VALUE AT END OF URRENT REPORTING MON	83,765,228.33 BOOK VALUE ON	X Deb Stores							12,173,631.67			2,855,941.
LIABILITIES AND OWNER EQUITY CUI Accounts Payable Taxes Payable (refer to FORM MOR-4) Wages Payable Notes Payable Notes Payable Rent / Leases - Building/Equipment Secured Debt / Adequate Protection Payments Professional Pees Amounts Due to Insiders* Other Prepetition Liabilities (attach schedule) LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition) Secured Debt Debt Unsecured Debt Unsecured Debt	BOOK VALUE AT END OF URRENT REPORTING MON	BOOK VALUE ON	X Deb Stores		18,693,020.67	18,751,354.00	18,447,154.00			12,173,631.67	52,044,931.30	(117,254,149.82)	2,855,941.
LIABILITIES AND OWNER EQUITY CUI Accounts Payable Taxes Payable (refer to FORM MOR-4) Wages Payable Notes Payable Notes Payable Rent / Leases - Building/Equipment Secured Debt / Adequate Protection Payments Professional Pees Amounts Due to Insiders* Other Prepetition Liabilities (attach schedule) LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition) Secured Debt Debt Unsecured Debt Unsecured Debt	BOOK VALUE AT END OF URRENT REPORTING MON	BOOK VALUE ON	X Deb Stores		18,693,020.67	18,751,354.00	18,447,154.00			12,173,631.67	52,044,931.30	(117,254,149.82)	2,855,941.
LIABILITIES AND OWNER EQUITY Accounts Payable (faxes Payable (refer to FORM MOR-4) Nages Payable (worker Payable (worker Payable) (work	URRENT REPORTING MON		Deb Stores										
Accounts Payable axes Payable (refer to FORM MOR-4) Vages Payable kotes Payabl		PETITION DATE											
Accounts Payable Taxes Payable (refer to FORM MOR-4) Wages Payable Wages Payable Notes Payable Rent / Leases - Building/Equipment Secured Debt / Adequate Protection Payments Professional Fees Amounts Due to Insiders* Other Prepetition Liabilities (attach schedule) LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition) Secured Debt Innecured Debt Uncertained Debt		PETITION DATE			Deb Shops SDP	Deb Shops SDIH		Deb Shops SDE	Deb Shops SDW	Deb Shops SDE-	Deb Shops SDFMC	Intercompany	
Taxes Payable (refer to FORM MOR.4) Wages Payable Wages Payable Rent / Leases - Building/Equipment Secured Debt / Adequate Protection Payments Professional Fees Amounts Due to Insiders* Other Prepetition Liabilities (attach schedule) LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition) Secured Debt Unsecured Debt Unsecured Debt			Holding LLC	C LLC	Inc.	Inc.	Deb Shops SD Inc.	LLC	LLC	Commerce LLC			Grand Total
Taxes Payable (refer to FORM MOR-4) Wages Payable Wages Payable Rent / Leases - Building/Equipment Secured Debt / Adequate Protection Payments Professional Fees Amounts Due to Insiders* Other Prepetition Liabilities (attach schedule) LLABILITIES SUBJECT TO COMPROMISE (Pre-Petition) Secured Debt Unsecured Debt Unsecured Debt													
Wages Psyable Notes Payable Notes Payable Rent / Leases - Building/Equipment Secured Debt / Adequate Protection Payments Professional Fees Amounts Due to Insiders* Other Prepetition Liabilities (attach schedule) LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition) Secured Debt Unsecured Debt Unsecured Debt	179,149.92		-	-							179,149.92		179,149.
Noise Payable Rent / Leases - Building/Equipment Secured Deht / Adequate Protection Payments Professional Fees Amounts Due to Insiders* Other Prepetition Liabilities (attach schedule) LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition) Secured Deht Unsecured Debt Unsecured Debt	(45,311.58)	(420,050.04)	-	-						(913.43)	(44,398.15)		(45,311.
Rent / Leases - Building/Equipment Secured Deh / Adequate Protection Payments Professional Fees Amounts Due to Insiders* Other Prepetition Liabilities (attach schedule) LABILITIES SUBJECT TO COMPROMISE (Pre-Petition) Secured Debt Insecured Debt		-											
Secured Debt / Adequate Protection Payments Professional Fees Amounts Due to Insiders* Other Prepetition Liabilities (attach schedule) LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition) Secured Debt Unsecured Debt Unsecured Debt	-												
Professional Fees Amounts Due to Insiders* Other Prepetition Liabilities (attach schedule) LABILITIES SUBJECT TO COMPROMISE (Pre-Petition) Secured Debt Unsecured Debt		5,330,619.26	-	-									-
Amounts Due to Insiders* Other Prepetition Liabilities (attach schedule) LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition) Secured Debt Priority Debt Unsecured Debt		-											
Other Prepetition Liabilities (attach schedule) LLABILITIES SUBJECT TO COMPROMISE (Pre-Petition) Secured Debt Priority Debt Unsecured Debt													
LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition) Secured Debt Priority Debt Unsecured Debt													
Secured Debt Priority Debt Unsecured Debt	2,345,555.26	6,835,711.55	650.00	650.0	217,424.19	650.00	(101,725.00)	8,548,276.59	10,780,612.27	8,224,158.98	(44,370,762.70)	19,045,620.93	2,345,555.
Priority Debt Unsecured Debt													
Unsecured Debt	74,957,325.56	99,681,174.81	-	-					-		74,957,325.56		74,957,325.
TOTAL PRE-PETITION LIABILITIES	17,403,544.35	20,843,632.28								3,207,131.11	14,196,413.24		17,403,544.
	92,360,869.91	120,524,807.09	-							3,207,131.11	89,153,738.80		92,360,869.
TOTAL LIABILITIES	94,840,263.51	132,271,087.86	650.00	650.0	217,424.19	650.00	(101,725.00)	8,548,276.59	10,780,612.27	11,430,376.66	44,917,727.87	19,045,620.93	94,840,263.
OWNER EQUITY													
Capital Stock	2.00	2.00			1.00	2.00	1.00				2.00	(4.00)	2.
Additional Paid-In Capital	18,751,352.02	18,751,352.02			18,751,353.00	18,751,352.00	18,751,353.00	24,977,408.39	54,774,033.43		18,751,352.02	(136,005,499.82)	18,751,352.
Partners' Capital Account													
Owner's Equity Account		-											
Retained Earnings - Pre-Petition	(67,257,213.55)	(67,257,213.55)	6)		4,892.48		(201,825.00)	(7,755,660.12)	(26,570,164.97)	-	(32,734,455.94)	0.00	(67,257,213
Retained Earnings - Postpetition	(43,478,462.16)		(650.00	0) (650.0	(280,650.00)	(650.00)	(650.00)				21,110,305.35	(294,266.93)	(43,478,462.
Adjustments to Owner Equity (attach schedule)	, ,,,		(010100	, (01.010	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	()	()				,,	, , ,,,,	,
Postpetition Contributions (Distributions) (Draws) (attach schedule)			1										
NET OWNER EQUITY								(8,548,276.59)	(10,780,612.27)	743,255.01	7,127,203.43	(136,299,770.75)	(91,984,321.
	(91 984 371 69)	(48 505 850 53)	(65n nn)) (650.0	18 475 506 48	18 750 704 00	18 548 870 nn			7-0,233301	1,14,000,000,000	(100,40,0,110,13)	
TOTAL LIABILITIES AND OWNERS' EQUITY	(91,984,321.69)	(48,505,859.53)	(650.00) (650.0	18,475,596.48	18,750,704.00	18,548,879.00	(8,348,270.39)	(10,780,012.27				
	(91,984,321.69) 2,855,941.82	(48,505,859.53) 83,765,228.33		0) (650.0	18,475,596.48 18,693,020.67	18,750,704.00 18,751,354.00	18,548,879.00 18,447,154.00	(8,348,276.39)	0.00	12,173,631.67	52,044,931.30	(117,254,149.82)	2,855,941.
"Insider" is defined in 11 U.S.C. Section 101(31).				0) (650.0				(8,348,276.39)		12,173,631.67	52,044,931.30 (0)	(117,254,149.82)	

Case 14-12676-KG Doc 1292 Filed 02/16/16 Page 9 of 12

In reDeb Shops		14-12676-KG
Det	tor	11/29/15-1/2/16

BALANCE SHEET - continuation sheet

ASSETS Other Current Assets	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE	Deb Stores Holding LLC	Deb Stores Holding II LLC	Deb Shops SDP Inc.	Deb Shops SDIH Inc.		Deb Shops SDE LLC	Deb Shops SDW LLC	Deb Shops SDE- Commerce LLC	Deb Shops SDFMC LLC	Intercompany Eliminations	Grand Total
Other Assets													
Intercompany Investments		(2,185,942.39)			18,693,020.67	18,751,354.00	18,447,154.00					(55,891,528.67)	
Trademarks	_	2.847.100.00	_	_	-	-	-	_	_	_		-	-
Debt Acquistion Costs	-	292,721.30	-	-	-	-	-		-	-	61,362,621.15	(61,362,621.15)	-
Goodwill	-	7,927,716.54	-	-	-	-	-	-	-	-	-	-	-
Letter of Credit Fees	-	199,568.30	-	-	-	-	-	-	-	-	-	-	-
Total	-	9,081,163.75	-	-	18,693,020.67	18,751,354.00	18,447,154.00	-	-	-	61,362,621.15	(117,254,149.82)	-
	BOOK VALUE AT END OF	BOOK VALUE ON											
	BOOK VALUE AT END OF	BOOK VALUE ON	Deb Stores	Deb Stores	Deb Shops SDP	Deb Shops SDIH	Deb Shops SD		Deb Shops SDW	Deb Shops SDE-	Deb Shops SDFMC	Intercompany	
LIABILITIES AND OWNER EQUITY		PETITION DATE	Holding LLC	Holding II LLC	Inc.	Inc.	Inc.	Deb Shops SDE LLC	LLC	Commerce LLC	LLC	Eliminations	Grand Total
Other Pre-petition Liabilities													
													1,459,450.52
Gift Card Liability	1,459,450.52	1,742,090.65	-	-	-	-	-	-	-	-	1,459,450.52		
Accrued Expenses	632,802.26	2,815,743.02	-	-	-	-	-	-	-	-	632,802.26		632,802.26
Accrued Expenses Miscellaneous Employee Withholdin	632,802.26 gs	2,815,743.02 (51,637.91)	-	-	-	-	-	-	-	-			632,802.26
Accrued Expenses Miscellaneous Employee Withholdin Layaway Liability	632,802.26 - 253,302.48	2,815,743.02 (51,637.91) 253,335.70	-	-	-		-	102,395.07	150,907.41	-	632,802.26		
Accrued Expenses Miscellaneous Employee Withholdin Layaway Liability Accrued Interest	632,802.26 gs	2,815,743.02 (51,637.91) 253,335.70 1,537,579.38		- - -	-	-	-	-	-	-	632,802.26		632,802.26
Accrued Expenses Miscellaneous Employee Withholdin Layaway Liability Accrued Interest Accrued Income Taxes	632,802.26 - 253,302.48	2,815,743.02 (51,637.91) 253,335.70		- - - - - - - - - - - - - - - - - - -	-	- - -	-	-	-	- - - - 8 224 158 98	632,802.26	19.045.620.93	632,802.26 - 253,302.48 -
Accrued Expenses Miscellaneous Employee Withholdin Layaway Liability Accrued Interest	gs 632,802.26 - 253,302.48 -	2,815,743.02 (51,637.91) 253,335.70 1,537,579.38 538,600.71	650.00	- - - - 650.00	- - -	-		- 8,445,881.52	-	8,224,158.98 8,224,158.98	632,802.26	19,045,620.93 19,045,620.93	632,802.26
Accrued Expenses Miscellaneous Employee Withholdin Layaway Liability Accrued Interest Accrued Income Taxes Intercompany	gs - 632,802.26 - 253,302.48 	2,815,743.02 (51,637.91) 253,335.70 1,537,579.38 538,600.71	650.00	650.00	217,424.19	- - - - 650.00	(101,725.00)	- 8,445,881.52	- - 10,629,704.86	8,224,158.98	632,802.26 - - (46,463,015.48)		632,802.26 - 253,302.48 - (0.00)
Accrued Expenses Miscellaneous Employee Withholdin Layaway Liability Accrued Interest Accrued Income Taxes Intercompany	632,802.26 gs - 253,302.48 	2,815,743.02 (51,637.91) 253,335.70 1,537,579.38 538,600.71	650.00	650.00	217,424.19	- - - - 650.00	(101,725.00)	- 8,445,881.52	- - 10,629,704.86	8,224,158.98	632,802.26 - - (46,463,015.48)		632,802.26 - 253,302.48 - (0.00)
Accrued Expenses Miscellaneous Employee Withholdin Layaway Liability Accrued Interest Accrued Income Taxes Intercompany	632,802.26 gs - 253,302.48 	2,815,743.02 (51,637.91) 253,335.70 1,537,579.38 538,600.71	650.00	650.00	217,424.19	- - - - 650.00	(101,725.00)	- 8,445,881.52	- - 10,629,704.86	8,224,158.98	632,802.26 - - (46,463,015.48)		632,802.26 - 253,302.48 - (0.00)
Accrued Expenses Miscellaneous Employee Withholdin Layaway Liability Accrued Interest Accrued Income Taxes Intercompany	632,802.26 gs - 253,302.48 	2,815,743.02 (51,637.91) 253,335.70 1,537,579.38 538,600.71	650.00	650.00	217,424.19	- - - - 650.00	(101,725.00)	- 8,445,881.52	- - 10,629,704.86	8,224,158.98	632,802.26 - - (46,463,015.48)		632,802.26 - 253,302.48 - (0.00)
Accrued Expenses Miscellaneous Employee Withholdin Layaway Liability Accrued Interest Accrued Income Taxes Intercompany	632,802.26 gs - 253,302.48 	2,815,743.02 (51,637.91) 253,335.70 1,537,579.38 538,600.71	650.00	650.00	217,424.19	- - - - 650.00	(101,725.00)	- 8,445,881.52	- - 10,629,704.86	8,224,158.98	632,802.26 - - (46,463,015.48)		632,802.26 - 253,302.48 - (0.00)
Accrued Expenses Miscellaneous Employee Withholdin Layaway Liability Accrued Interest Accrued Income Taxes Intercompany	632,802.26 gs - 253,302.48 	2,815,743.02 (51,637.91) 253,335.70 1,537,579.38 538,600.71	650.00	650.00	217,424.19	- - - - 650.00	(101,725.00)	- 8,445,881.52	- - 10,629,704.86	8,224,158.98	632,802.26 - - (46,463,015.48)		632,802.26 - 253,302.48 - (0.00)
Accrued Expenses Miscellaneous Employee Withholdin Layaway Liability Accrued Interest Accrued Income Taxes Intercompany	632,802.26 gs - 253,302.48 	2,815,743.02 (51,637.91) 253,335.70 1,537,579.38 538,600.71	650.00	650.00	217,424.19	- - - - 650.00	(101,725.00)	- 8,445,881.52	- - 10,629,704.86	8,224,158.98	632,802.26 - - (46,463,015.48)		632,802.26 - 253,302.48 - (0.00)

Restricted Cash: cash that is restricted for a specific use and not available to fund operations. Typically, restricted cash is segregated into a separate account, such as an escrow account.

FORM MOR-3 (CONT) (9/99)

Case 14-12676-KG Doc 1292 Filed 02/16/16 Page 10 of 12

In re _	_Deb Shops
	Debtor

Case No. _____ 14-12676-KG Reporting Period 11/29/15-1/2/16

STATUS OF POSTPETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero. Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes. Attach photocopies of any tax returns filed during the reporting period.

	Beginning	Amount		ъ.	61 LV	Ending										
	Tax	Withheld or	Amount	Date	Check No.	Tax	Deb	Deb						Deb Shops		
							Stores	Stores	Deb	Deb	Deb			SDE-		
	** * ***				FIFT	* * * * * * * * * * * * * * * * * * * *	Holding LLC	Holding II LLC	Shops SDP		Shops SD Inc.	Deb Shops	Deb Shops	Commerce		0 15 1
	Liability	Accrued	Paid	Paid	or EFT	Liability	LLC	LLC	Inc.	SDIH Inc.	Inc.	SDE LLC	SDW LLC	LLC	SDFMC LLC	Grand Total
Federal																
Withholding	-	-	-	Various	EFT	(913.43)	-	-	-	-	-	-	-	-	(913.43)	(913.43)
FICA-Employee																
FICA-Employer																
Unemployment																
Income																
Other:																
Total Federal Taxes	-	-	-		•	(913.43)	-	-	-	-	-	-	-	-	(913.43)	(913.43)
State and Local																
Withholding	-	-	-	Various	EFT	-	-	-	-	-	-	-	-	-	-	-
Sales	(61,718.37)			Various	EFT	-	-	-	-	-	-				-	-
Excise																-
Unemployment																-
Real Property				0												_
Personal Property																_
Other:																_
Total State and Local	(61,718.37)			_	•		-		-	-			-			-
Total Taxes	(61,718.37)		-	_		(913.43)						-	-	-	(913.43)	(913.43)

SUMMARY OF UNPAID POSTPETITION DEBTS

Attach aged listing of accounts payable.

			Number	of Days Past Due			I
	Current	0-30	31-60	61-90	Over 90	Total	
Accounts Payable		179,14	9.92			179,149.92	See MOR 4 AP Schedule
Wages Payable			-				
Taxes Payable		(45,31	1.58)			(45,311.58)	
Rent/Leases-Building			-				
Rent/Leases-Equipment			-				
Secured Debt/Adequate Protection Payments			-				
Professional Fees			-				
Amounts Due to Insiders*			-				
Other:		2,345,55	5.26			2,345,555.26	
Other:							_
Total Postpetition Debts		- 2,479,39	3.60	-		2,479,393.60	=

Explain how and when the Debtor intends to pay any past-due postpetition debts.

Debtor will pay past due postpetition debts in due course

*"Insider" is defined in 11 U.S.C. Section 101(31).

FORM MOR-4 (9/99)

Reporting Perioc 11/29/15-1/2/16

Description	Deb Shops SDW LLC	Deb Shops SDE-Commerce LLC	Deb Shops SDFMC LLC	Total
Merchandise	\$0.00	\$0.00	-	-
Merchandise Received But Not Processed in AP Yet		-	-	-
Subtotal, Merchandise	-	-	-	-
Expenses Expense Adjustments	179,149.92	\$0.00	-	179,149.92 -
Subtotal, Expenses	179,149.92	-	-	179,149.92
Rent	-			-
Accrued Freight and Charges	-	-	-	-
Timing Variances		-	-	-
TOTAL	179,149.92	-	-	179,149.92

Aging

	Number of Days Past Due								
	0-30		31-60	6	1-90	Over 90	Total		
Merchandise		\$0.00		\$0.00	\$0.00	\$0.00	-		
Merchandise Received But Not Processed in AP Yet		-					-		
Subtotal, Merchandise		-		-	-	-	-		
Expenses		179,149.92			\$0.00	\$0.00	\$179,149.92		
Expense Adjustments		-					-		
Subtotal, Expenses		179,149.92			-	-	179,149.92		
Rent		\$0.00		-	-	-	-		
Accrued Freight and Charges				-			-		
Timing Variances		-					-		
TOTAL		179,149.92			-	-	179,149.92		

Case 14-12676-KG Doc 1292 Filed 02/16/16 Page 12 of 12

In reDeb Shops	Case No	14-12676-KG
Debtor	Reporting Period:	11/29/15-1/2/16

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

		Deb	Deb					
		Stores	Stores					
		Holding				ps Deb Shops Deb Shops SDE-		
Accounts Receivable Reconciliation	Amount	LLC	LLC	SDP Inc.	SDIH Inc. SD Inc.	SDE LLC SDW LLC Commerce LLC	LLC	Grand Total
Total Accounts Receivable at the beginning of the reporting period	74,609.51					-	74,609.51	496,584.76
+ Amounts billed during the period						-	-	-
- Amounts collected during the period	74,609.51					-	74,609.51	74,609.51
Total Accounts Receivable at the end of the reporting period	-					-	-	-
Accounts Receivable Aging	Amount							

Accounts Receivable Aging	Amount
0 - 30 days old	-
31 - 60 days old	
61 - 90 days old	
91+ days old	
Total Accounts Receivable	-
Amount considered uncollectible (Bad Debt)	
Accounts Receivable (Net)	

DEBTOR QUESTIONNAIRE

Must be completed each month	Yes	No
1. Have any assets been sold or transferred outside the normal course of business		X
this reporting period? If yes, provide an explanation below.		
2. Have any funds been disbursed from any account other than a debtor in possession		X
account this reporting period? If yes, provide an explanation below.		
3. Have all postpetition tax returns been timely filed? If no, provide an explanation	X	
below.		
4. Are workers compensation, general liability and other necessary insurance		X
coverages in effect? If no, provide an explanation below.		

4 Response: All employees were terminated as of the end of April 2015; Corporate offices were vacated by April 30, 2105 as well