

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

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In re	:	Chapter 11
	:	
DENDREON CORPORATION, <u>et al.</u> ,	:	Case No. 14-12515 (LSS)
	:	
Debtors. ¹	:	Jointly Administered
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**SCHEDULE OF ASSETS AND LIABILITIES FOR
DENDREON CORPORATION (CASE NO. 14-12515 (LSS))
AMENDED SCHEDULE B23**

¹ The Debtors and the last four digits of their respective taxpayer identification numbers are as follows: Dendreon Corporation (3193), Dendreon Holdings, LLC (8047), Dendreon Distribution, LLC (8598) and Dendreon Manufacturing, LLC (7123). The address of the Debtors' corporate headquarters is 1301 2nd Avenue, Seattle, Washington 98101.

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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In re:	:	Chapter 11
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DENDREON CORPORATION, <u>et al.</u> ,	:	Case No. 14-12515 (LSS)
	:	
Debtors. ¹	:	Jointly Administered
	:	
	:	
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**GLOBAL NOTES, METHODOLOGY AND SPECIFIC
DISCLOSURES REGARDING THE DEBTORS' SCHEDULES OF
ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

Introduction

Dendreon Corporation, Dendreon Holdings, LLC, Dendreon Distribution, LLC, and Dendreon Manufacturing, LLC, the debtors and debtors-in-possession in the above-captioned cases (together, the "Debtors," and the Debtors together with their non-debtor subsidiaries and affiliates, the "Company"), with the assistance of their advisors, have filed their respective Schedules of Assets and Liabilities (the "Schedules") and Statements of Financial Affairs (the "Statements" and, together with the Schedules, the "Schedules and Statements") with the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court"), pursuant to section 521 of title 11 of the United States Code (the "Bankruptcy Code") and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules").

These Global Notes, Methodology and Specific Disclosures Regarding the Debtors' Schedules and Statements (the "Global Notes") pertain to, are incorporated by reference in, and comprise an integral part of all the Schedules and Statements. The Global Notes should be referred to, considered and reviewed in connection with any review of the Schedules and Statements.²

The Schedules and Statements do not purport to represent financial statements prepared in accordance with generally accepted accounting principles in the United States ("GAAP"), nor

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² These Global Notes are in addition to any specific notes contained in each Debtor's Schedules or Statement. The fact that the Debtors have prepared a "General Note" with respect to any of the Schedules and Statements and not to others should not be interpreted as a decision by the Debtors to exclude the applicability of such General Note to any of the Debtors' remaining Schedules and Statements, as appropriate.

are they intended to be fully reconciled with the financial statements of the Debtors. Additionally, the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment.

In preparing the Schedules and Statements, the Debtors relied upon information derived from its books and records that was available at the time of such preparation. Although the Debtors have made reasonable efforts to ensure the accuracy and completeness of such financial information, inadvertent errors, or omissions, as well as the discovery of conflicting, revised, or subsequent information, may cause a material change to the Schedules and Statements. Accordingly, the Debtors reserve all of their rights to amend, supplement, or otherwise modify the Schedules and Statements as is necessary and appropriate. Notwithstanding the foregoing, the Debtors shall not be required to update the Schedules and Statements.

Mr. Gregory R. Cox has signed the Schedules and Statements. Mr. Cox is Interim Chief Financial Officer of Dendreon Corporation, and an authorized signatory for the Debtors. In reviewing and signing the Schedules and Statements, Mr. Cox necessarily has relied upon the efforts, statements and representations of the Debtors' advisors and various personnel employed by the Debtors. Mr. Cox has not (and could not have) personally verified the accuracy of each statement and representation contained in the Schedules and Statements, including statements and representations concerning amounts owed to creditors, classification of such amounts and creditor addresses.

Global Notes and Overview of Methodology

1. Reservation of Rights. Although reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend, supplement or otherwise modify the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, without limitation, the right to amend the Schedules and Statements with respect to a claim (including, but not limited to, amending the description or designation of any claim; disputing or otherwise asserting offsets or defenses to any claim reflected in the Schedules and Statements as to amount, liability, priority, status or classification; subsequently designating any claim as "disputed," "contingent" or "unliquidated"; or objecting to the extent, validity, enforceability, priority or avoidability of any claim). Any failure to designate a claim in the Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such claim or amount is not "disputed," "contingent," or "unliquidated." Listing a claim does not constitute an admission of liability by the Debtors. Notwithstanding the foregoing, the Debtors shall not be required to update the Schedules and Statements.

Further, nothing contained in the Schedules and Statements shall constitute a waiver of rights or an admission with respect to the Chapter 11 Cases (as defined below), including, without limitation, matters involving objections to claims, substantive consolidation, equitable subordination, defenses, characterization or re-characterization of contracts, assumption or rejection of contracts under the provisions of chapter 3 of the Bankruptcy Code and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code or any other relevant applicable laws to recover assets or avoid transfers. Any specific reservation of rights contained

elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this or the preceding paragraph.

2. Description of Cases and "as of" Information Date. On November 10, 2014 (the "Petition Date"), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code (the "Chapter 11 Cases"). The Debtors are operating their business and managing their properties as debtors-in-possession pursuant to Bankruptcy Code sections 1107(a) and 1108. On November 12, 2014, the Bankruptcy Court entered an order (Docket No. 49) providing for the joint administration of these cases pursuant to Bankruptcy Rule 1015(b).

On November 19, 2014, the United States Trustee for the District of Delaware appointed a statutory committee of unsecured creditors pursuant to Bankruptcy Code section 1102(a)(1). (Docket No. 92).

The asset information provided herein, except as otherwise noted, represents the asset data of the Debtors as of October 31, 2014, and the liability information provided herein, except as otherwise noted, represents the liability data of the Debtors as of the Petition Date.

3. Basis of Presentation. As set forth in the Declaration of Robert L. Crotty in Support of Chapter 11 Petitions and First Day Pleadings (Docket No. 3) (the "First Day Declaration"), the Debtors operate as a single entity with all operations conducted through the parent entity, Dendreon Corporation. In 2010, the Company began a process to realign its corporate structure to better allow it to support significant anticipated growth. This involved separating the Company's distribution, manufacturing and management functions. In connection therewith, certain assets were transferred on the Company's books and records, and contracts were assigned to various subsidiaries. It is unclear however, whether all the contract assignments were effective, and asset accounting was never maintained at the various subsidiaries, because the change in corporate structure was never completed from an accounting and operational perspective when it became clear that the Company would not grow as anticipated. Thus, the Company continued (and continues) to operate as a single entity, with Dendreon Corporation conducting all operations. The Schedules and Statements therefore reflect the assets and liabilities of the Debtors on a consolidated basis, and such assets and liabilities are solely reflected in the Schedules and Statements for Dendreon Corporation.

The totals listed in the Schedules and Statements may not be comparable to the Company's consolidated financial reports prepared for public reporting purposes or otherwise as these reports include Dendreon Corporation and each of its subsidiaries, some of which are not Debtors in these proceedings. Although these Schedules and Statements may, at times, incorporate information prepared in accordance with GAAP, the Schedules and Statements neither purport to represent nor reconcile to financial statements otherwise prepared and/or distributed by the Debtors in accordance with GAAP or otherwise. Additionally, the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment. The Debtors reserve all rights to amend these Schedules and Statements.

4. Confidentiality. Due to concerns of confidentiality or concerns for the privacy of an individual, the Debtors have deemed it appropriate and necessary to avoid listing certain names,

addresses and amounts in the Schedules and Statements. Accordingly, there are instances within the Schedules and Statements where names, addresses or amounts have been redacted.

5. Recharacterization. Notwithstanding the Debtors' reasonable efforts to properly characterize, classify, categorize and designate certain claims, assets, executory contracts, unexpired leases and other items reported in the Schedules and Statements, the Debtors may nevertheless seek to recharacterize, reclassify, recategorize, redesignate, add or delete items. Accordingly, the Debtors reserve all of their rights to recharacterize, reclassify, recategorize, redesignate, add or delete items reported in the Schedules and Statements at a later time as is necessary or appropriate as additional information becomes available, including, without limitation, whether contracts or leases listed in the Schedules and Statements were deemed executory or unexpired as of the Petition Date and remain executory and unexpired postpetition.

6. Liabilities. The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change. Accordingly, the Debtors reserve all of their rights to amend, supplement or otherwise modify the Schedules and Statements as is necessary or appropriate.

The liabilities listed on the Schedules do not reflect any analysis of claims under Bankruptcy Code section 503(b)(9). Accordingly, the Debtors reserve all of their rights to dispute or challenge the validity of any asserted claims under Bankruptcy Code section 503(b)(9) or the characterization of the structure of any such transaction or any document or instrument related to any creditor's claim.

7. Excluded Assets and Liabilities. The Debtors have excluded certain categories of assets, tax accruals and liabilities from the Schedules and Statements, including, without limitation, goodwill, accrued salaries, certain employee benefit accruals, accrued accounts payable and deferred gains. The Debtors also have excluded rejection damage claims of counterparties to executory contracts and unexpired leases that may be rejected, to the extent such damage claims exist. In addition, certain immaterial assets and liabilities may have been excluded.

8. Insiders. Solely for purposes of the Schedules and Statements, the Debtors define "insiders" to include the following: (a) members of the board of directors; (b) employees who hold a position on the Executive Committee; (c) shareholders holding in excess of 5% of the voting shares of the Debtors (whether directly or indirectly); (d) relatives of (a) – (c) (to the extent known by the Debtors); and (e) non-Debtor affiliates.

Persons listed as "insiders" have been included for informational purposes only. The Debtors do not take any position with respect to: (a) such person's influence over the control of the Debtors; (b) the management responsibilities or functions of such individual; (c) the decision-making or corporate authority of such individual; or (d) whether such individual could successfully argue that he or she is not an "insider" under applicable law, including the federal securities laws, or with respect to any theories of liability or for any other purpose.

9. Leases. In the ordinary course of business, the Debtors lease certain fixtures and equipment from certain third party lessors for use in the daily operation of the Debtors' business. The Debtors' obligations pursuant to such leases appear on Schedule F, and the underlying lease agreements are listed on Schedule G. Nothing in the Schedules and Statements is or shall be construed as an admission as to the determination of the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all rights with respect to such issues.

10. Classifications. Listing a claim on Schedule E as "priority" or Schedule F as "unsecured"; or listing a contract on Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors' rights to recharacterize or reclassify such claims or contracts.

11. Claims Description. Schedules E and F permit the Debtors to designate a claim as "disputed," "contingent" and/or "unliquidated." Any failure to designate a claim on a given Schedule as "disputed," "contingent" or "unliquidated" does not constitute an admission by the Debtors that such amount is not "disputed," "contingent" or "unliquidated," or that such claim is not subject to objection. The Debtors reserve all of their rights to dispute, or assert offsets or defenses to, any claim reflected on their Schedules on any grounds, including, but not limited to amount, liability, validity, priority or classification. Additionally, the Debtors expressly reserve all of their rights to subsequently designate such claims as "disputed," "contingent" or "unliquidated." Moreover, listing a claim does not constitute an admission of liability by the Debtors.

12. Causes of Action. Despite their reasonable efforts to identify all known assets, the Debtors may not have identified and/or listed as assets in the Schedules and Statements all of their causes of action or potential causes of action against third-parties (and in particular have not identified or listed causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers). The Debtors reserve all of their rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross-claim, counterclaim or recoupment; any claim on a contract or for breach of duty imposed by law or in equity; and any demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license or franchise, in each case of any kind or character whatsoever, known or unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, "Causes of Action") they may have, and neither the Global Notes nor the Schedules and Statements shall be deemed a waiver of any claims or Causes of Action or in any way prejudice or impair the assertion of such claims or Causes of Action.

13. Summary of Significant Reporting Policies. The following is a summary of significant reporting policies:

- a. Currency. Unless otherwise indicated, all amounts are reflected in U.S. dollars.

- b. Undetermined Amounts. The description of an amount as "unknown," "TBD" or "undetermined" is not intended to reflect upon the materiality of such amount.
- c. Net Book Value of Assets. It would be prohibitively expensive, unduly burdensome and an inefficient use of estate assets for the Debtors to obtain current market valuations for all of their assets. Accordingly, unless otherwise indicated, the Debtors' Schedules and Statements reflect net book values as of the Petition Date. Additionally, because the book values of assets such as patents, trademarks and copyrights may materially differ from their fair market values, they are listed as undetermined amounts as of the Petition Date. Furthermore, assets that have fully depreciated or were expensed for accounting purposes may not appear in the Schedules and Statements as they have no net book value, or may appear but be listed as undetermined amounts or at zero.
- d. Totals. All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.
- e. Paid Claims. The Debtors were authorized (but not directed) to pay certain outstanding prepetition claims pursuant to various orders entered by the Bankruptcy Court (collectively, the "First-Day Orders"). The Schedules and Statements generally reflect (and do not list) prepetition obligations that have been satisfied pursuant to such First-Day Orders. To the extent the Schedules and Statements fail to reflect any such payments or the Debtors pay in the future claims listed in the Schedules and Statements pursuant to orders entered by the Bankruptcy Court, the Debtors reserve all of their rights to amend or supplement the Schedules and Statements or take other action as is necessary or appropriate to avoid over-payment of or duplicate payments for any such liabilities.
- f. Credits and Adjustments. The claims of individual creditors for, among other things, goods, products, services or taxes are listed as the amounts entered on the Debtors' books and records and may not reflect credits, allowances or other adjustments due from such creditors to the Debtors. The Debtors reserve all of their rights with regard to such credits, allowances and other adjustments, including the right to assert objections and/or setoffs with respect to the same.
- g. Accounts Receivable. The accounts receivable information listed on Schedule B includes net receivables from the Debtors' customers which receivables are calculated net of any amounts that, as of the Petition Date, may be owed to such customers in the form of rebates, offsets or other price adjustments pursuant to the Debtors' customer program policies and day-to-day operating policies. A claim is listed on Schedule F to the extent that a net payable remains to a given customer.
- h. Liens. Property and equipment listed in the Schedules and Statements are presented without consideration of any liens that may attach (or have attached) to such property and equipment.

14. Estimates. To prepare and file the Schedules and Statements in accordance with the deadlines established in the Chapter 11 Cases, the Debtors were required to make certain estimates and assumptions that affect the reported amounts of assets and liabilities and reported revenue and expenses. The Debtors reserve all rights to amend the reported amounts of assets, liabilities, revenue and expenses to reflect changes in those estimates and assumptions.

15. Setoffs. The Debtors periodically incur certain setoffs from customers and suppliers in the ordinary course of business. Setoffs in the ordinary course can result from various items including, but not limited to, pricing discrepancies, returns, refunds and other disputes between the Debtors and their customers and/or suppliers, as well as rebates, chargebacks, incentives and other obligations in connection with the Debtors' customer programs. These normal setoffs are consistent with the ordinary course of business in the Debtors' industry and can be voluminous, making it unduly burdensome and costly for the Debtors to list such ordinary course setoffs. Therefore, although such setoffs and other similar rights may have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for, and as such, are excluded from the Schedules and Statements.

16. Totals. The asset totals listed on Schedule B represent all known amounts included in the Debtors' books and records as of October 31, 2014. The liability totals listed on Schedule F, however, reflect postpetition payments on prepetition claims made pursuant to First-Day Orders, as noted above. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total. Also as noted above, certain liabilities reflected in the books and records in accordance with GAAP, but which would not represent a claim against the Debtors, are not reflected on Schedule F.

17. Global Notes Control. In the event that the Schedules and Statements differ from the foregoing Global Notes, the Global Notes shall control.

Specific Disclosures with Respect to the Debtors' Schedules

Schedule B2 Amounts listed in Schedule B2 reflect actual amounts in the respective accounts as of November 7, 2014, and may vary from the Debtors' books and records amounts. Schedule B2 reflects a restricted account held at Wells Fargo Securities, LLC ("Wells Fargo") relating to letters of credit required in connection with certain of the Debtors' real property leases. The balance in the Wells Fargo account reflects these letters of credit. The letters of credit can be found on Schedule B3.

Schedule B9 Additional information regarding the insurance policies listed on Schedule B9 is available in the *Debtors' Motion for Order Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, 1107 and 1108, and Fed. R. Bankr. P. 6003 and 6004 Authorizing Debtors to (I) Maintain Existing Insurance Policies and Pay All Insurance Obligations Arising Thereunder and (II) Renew, Revise, Extend, Supplement, Change or Enter Into New Insurance Policies* [Docket No. 9].

Schedule B13 Ownership interests in incorporated and unincorporated businesses, including subsidiaries, have been listed on Schedule B13 at net book value as of the Petition Date. The

fair market value of such ownership is dependent on numerous variables and factors and may differ significantly from the listed net book value.

Schedule B16 The Debtors have disclosed the net book value with respect to accounts receivable listed on Schedule B16, which represents the amount of the accounts receivable netted by any "doubtful accounts." For purposes of Schedule B16, "doubtful accounts" are those accounts that the Debtors have identified as unlikely to be paid given the amount of time such accounts have been outstanding. Schedule B16 reflects the accounts receivable balance without netting against open accounts payable.

Schedule B21 In the ordinary course of their businesses, the Debtors may have accrued, or may subsequently accrue, certain rights to counter-claims, setoffs, refunds with their customers and suppliers, or potential warranty claims against their suppliers. Additionally, the Debtors may be a party to pending litigation in which the Debtors have asserted, or may assert, claims as plaintiffs or counter-claims as defendants. Because such claims are unknown to the Debtors and not quantifiable as of the Petition Date, they are not listed on Schedule B21.

Schedule B22 Exclusion of certain intellectual property shall not be construed as an admission that such intellectual property rights have been abandoned, terminated or assigned; have expired by their terms; or otherwise have been transferred pursuant to a sale, acquisition or other transaction. Conversely, inclusion of certain intellectual property shall not be construed as an admission that such intellectual property rights have not been abandoned, terminated or assigned; have not expired by their terms; or otherwise have not been transferred pursuant to a sale, acquisition or other transaction.

Finally, the Debtors have numerous pieces of unregistered intellectual property which have not been included on Schedule B22.

Schedule F The Debtors have used their reasonable best efforts to report all general unsecured claims against the Debtors on Schedule F based upon the Debtors' existing books and records as of the Petition Date. The claims of individual creditors for, among other things, products, goods, or services are listed as either the lower of the amounts invoiced by such creditor or the amounts entered on the Debtors' books and records and may not reflect credits or allowances due from such creditors to the Debtors. The Debtors reserve all of their rights with respect to any such credits and allowances including the right to assert objections and/or setoffs with respect to same. Schedule F does not include certain deferred charges, deferred liabilities, accruals, or general reserves. Such amounts are, however, reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific claims as of the Petition Date. The Debtors have made every effort to include as a contingent, unliquidated, or disputed the claim of any vendor not included on the Debtors' open accounts payable that is associated with an account that has an accrual or receipt not invoiced.

The claims listed in Schedule F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. Although reasonable efforts have been made to identify the date of incurrence of each claim, determining the date upon

which each claim in Schedule F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list a date for each claim listed on Schedule F.

Schedule F contains information regarding pending litigation involving the Debtors. The dollar amount of potential claims associated with any such pending litigation is listed as "undetermined" and marked as contingent, unliquidated, and disputed in the Schedules and Statements. Some of the litigation claims listed on Schedule F may be subject to subordination pursuant to Bankruptcy Code section 510.

Schedule F also includes potential or threatened legal disputes that are not formally recognized by an administrative, judicial, or other adjudicative forum due to certain procedural conditions that counterparties have yet to satisfy. Any information contained in Schedule F with respect to such potential litigation shall not be a binding representation of the Debtors' liabilities with respect to any of the potential suits and proceedings included therein.

Schedule F reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or assumption and assignment of an executory contract or unexpired lease. Additionally, Schedule F does not include potential rejection damage claims, if any, of the counterparties to executory contracts and unexpired leases that may be rejected.

Schedule G Although reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases (collectively, the "Agreements"), inadvertent errors, omissions or over-inclusion may have occurred. The Debtors may have entered into various other types of Agreements in the ordinary course of their business, such as indemnity agreements, supplemental agreements, amendments/letter agreements and confidentiality agreements, which may not be set forth on Schedule G. Omission of an Agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease, and Schedule G may be amended at any time to add any omitted Agreement. Likewise, the listing of an Agreement on Schedule G does not constitute an admission that such Agreement is an executory contract or unexpired lease or that such Agreement was in effect on the Petition Date or is valid or enforceable.

Certain confidentiality or nondisclosure agreements may not be listed on Schedule G. The Debtors reserve all of their rights with respect to such agreements.

Certain of the contracts and agreements listed on Schedule G may consist of several parts, including purchase orders, amendments, restatements, waivers, letters and other documents that may not be listed separately on Schedule G or that may be listed as a single entry. The Debtors expressly reserve their rights to challenge whether such related materials constitute an executory contract, a single contract or agreement or multiple, severable or separate contracts.

The contracts, agreements and leases listed on Schedule G may have expired or may have been modified, amended or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents,

instruments and agreements that may not be listed on Schedule G. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements or other agreements, instruments or other documents that in any manner affect such executory contract or unexpired lease, without respect to whether such agreement, instrument or other document is listed separately on Schedule G. In some cases, the same counterparty appears multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the Debtors and such counterparty.

Any and all of the Debtors' rights, claims and Causes of Action with respect to the Agreements listed on Schedule G are hereby reserved and preserved and, as such, the Debtors hereby reserve all of their rights to, among other things, (i) dispute the validity, status or enforceability of any Agreements set forth on Schedule G, (ii) dispute or challenge the characterization of the structure of any transaction, or any document or instrument related to a creditor's claim, including, but not limited to, the Agreements listed on Schedule G, and (iii) amend or supplement such Schedule as necessary.

Certain of the Agreements may not have been memorialized and could be subject to dispute. Further, Agreements that are oral in nature have not been included on Schedule G.

Schedule H In the ordinary course of their businesses, the Debtors may be involved in pending or threatened litigation. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counter-claims against other parties. Because all such claims are contingent, disputed or unliquidated, such claims have not been set forth individually on Schedule H. Litigation matters can be found on each Debtor's Schedule F and Statement 4a, as applicable.

Moreover, the Debtors reserve all of their rights to amend the Schedules to the extent that any guarantees associated with the Debtors' executory contracts, unexpired leases, prepetition unsecured notes, debt instruments and other such agreements are identified.

Specific Disclosures with Respect to the Debtors' Statements

Statement 3b Statement 3b includes any disbursement or other transfer made by the Debtors except for those made to bankruptcy professionals, employees and insiders (except to the extent that such employee or insider disbursements were made to Automatic Data Processing, Inc. ("ADP") on account of payroll obligations). Transfers to insiders are included on Statement 3c. The amounts listed in Statement 3b reflect the Debtors' disbursements netted against any check level detail; thus, to the extent a disbursement was made to pay for multiple invoices, only one entry has been listed on Statement 3b. All disbursements listed on Statement 3b are made through Dendreon Corporation.

ADP is the Debtors' payroll administrator. Statement 3b reflects disbursements made to ADP on account of the Debtors' payroll obligations, which ADP ultimately disburses to the Debtors' employees.

Statement 4a Information provided in Statement 4a includes only those legal disputes and administrative proceedings that are formally recognized by an administrative, judicial, or other adjudicative forum. In the Debtor's attempt to provide full disclosure, to the extent a legal dispute or administrative proceeding is not formally recognized by an administrative, judicial, or other adjudicative forum due to certain procedural conditions that counterparties have yet to satisfy, the Debtor has identified such matters on Schedule F. Additionally, any information contained in Statement 4a shall not be a binding representation of the Debtor's liabilities with respect to any of the suits and proceedings identified therein.

Statement 7 In addition to the gifts noted in the Schedules and Statements, the Debtors may make *de minimis* gifts or gifts in kind from time to time.

Statement 8 The Debtors occasionally incur losses for a variety of reasons, including theft and property damage. The Debtors, however, may not have records of all such losses to the extent such losses do not have a material impact on the Debtors' businesses or are not reported for insurance purposes.

Statement 9 Although all of the Debtors retained or paid the entities and individuals who provided consultation concerning debt consolidation, relief under the Bankruptcy Code or preparation of a petition in bankruptcy within one (1) year immediately preceding the Petition Date, all of the payments, or property transferred by or on behalf of a Debtor for such services, were made by Dendreon Corporation, and are therefore listed on that Debtor's response to Statement 9.

Several of the professionals listed on Statement 9 were providing services to the debtors beyond debt consolidation, relief under the Bankruptcy Code or preparation of a petition in bankruptcy, as such the fees listed may include amounts not associated with the bankruptcy process.

Statement 19d The Debtors have provided financial statements in the ordinary course of their businesses to numerous financial institutions, creditors, and other parties within two years immediately before the Petition Date. Considering the number of such recipients and the possibility that such information may have been shared with parties without the Debtors' knowledge or consent, the Debtors have not disclosed any parties that may have received such financial statements for the purposes of Statement 19d.

Statement 23 The Debtor has included a comprehensive response to Statement 23 in Statement 3c.

UNITED STATES BANKRUPTCY COURT

District of Delaware

In re Dendreon Corporation,
Debtor

Case No. 14-12515 (LSS)

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$ 0.00		
B - Personal Property	Yes	41	\$ 320,697,757.49		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		\$ 0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		\$ 0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	11		\$ 624,050,463.03	
G - Executory Contracts and Unexpired Leases	Yes	17			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			\$ N/A
J - Current Expenditures of Individual Debtors(s)	No	0			\$ N/A
TOTAL		68	\$ 320,697,757.49	\$ 624,050,463.03	

In re **Dendreon Corporation**Case No. **14-12515 (LSS)**

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property."

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		See Schedule B2 Attachment	-	97,454,007.48
3. Security deposits with public utilities, telephone companies, landlords, and others.		See Schedule B3 Attachment	-	338,294.00
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > **97,792,301.48**
(Total of this page)

B6B (Official Form 6B) (12/07) - Cont.

In re **Dendreon Corporation**Case No. **14-12515 (LSS)**

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		Dendreon Holdings, LLC - 100% equity interest Dendreon Holdings (Netherlands) B.V. - 100% equity interest	-	Unknown
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Trade & Other Accounts Receivable 1301 2nd Avenue Seattle, WA 98101	-	27,543,230.93
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			

Sub-Total > **27,543,230.93**
(Total of this page)

B6B (Official Form 6B) (12/07) - Cont.

In re **Dendreon Corporation**Case No. **14-12515 (LSS)**

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.		Copyright Registration No. TXu001204767, dated December 12, 2004, for a manuscript entitled Tumor immunotherapy with alternative reading frame peptide antigens.	-	Unknown
		Copyright Registration No. TXu001222497, dated February 15, 2005, for a computer program entitled Patient Scheduling Center.	-	Unknown
		See Schedule B22 Attachment	-	Unknown
23. Licenses, franchises, and other general intangibles. Give particulars.		See Schedule B23-1 Attachment	-	Unknown
		See Schedule B23-2 Attachment	-	Unknown
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		2005 Chevrolet Astro Minivan 1301 2nd Avenue Seattle, WA 98101	-	0.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Furniture & Office Equipment 1301 2nd Avenue Seattle, WA 98101	-	1,410,586.77
		Lab Equipment 1301 2nd Avenue Seattle, WA 98101	-	5,492,485.35
		Computer Equipment & Software 1301 2nd Avenue Seattle, WA 98101	-	8,107,039.88

Sub-Total > **15,010,112.00**
(Total of this page)

B6B (Official Form 6B) (12/07) - Cont.

In re **Dendreon Corporation**Case No. **14-12515 (LSS)**

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
29. Machinery, fixtures, equipment, and supplies used in business.		Manufacturing Equipment 1301 2nd Avenue Seattle, WA 98101	-	5,299,349.45
30. Inventory.		Raw Materials 1301 2nd Avenue Seattle, WA 98101	-	61,447,086.81
		Work in Progress 1301 2nd Avenue Seattle, WA 98101	-	98,673.49
		Finished Product 1301 2nd Avenue Seattle, WA 98101	-	3,841,948.33
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		Prepaid Rent 1301 2nd Avenue Seattle, WA 98101	-	746,050.00
		Other Prepaid Assets (Professional Retainers; Compensation; Investigation Study Grants; FDA Enhancement Fees) 1301 2nd Avenue Seattle, WA 98101	-	5,279,380.00
		Prepaid Maintenance 1301 2nd Avenue Seattle, WA 98101	-	2,740,658.00
		Prepaid Manufacturing Costs 1301 2nd Avenue Seattle, WA 98101	-	198,895.00
		Prepaid Antigen Costs 1301 2nd Avenue Seattle, WA 98101	-	12,395,000.00

Sub-Total > **92,047,041.08**
(Total of this page)

In re **Dendreon Corporation**Case No. **14-12515 (LSS)**

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		Prepaid PROvide Co-Pay 1301 2nd Avenue Seattle, WA 98101	-	349,873.00
		Leasehold and Capitalized Improvements 1301 2nd Avenue Seattle, WA 98101	-	85,516,807.00
		Prepaid D&O Insurance 1301 2nd Avenue Seattle, WA 98101	-	1,385,086.00
		Prepaid Commercial Property Insurance 1301 2nd Avenue Seattle, WA 98101	-	344,437.00
		Prepaid Cargo/Transport Insurance 1301 2nd Avenue Seattle, WA 98101	-	246,867.00
		Prepaid Product Liability Insurance 1301 2nd Avenue Seattle, WA 98101	-	123,604.00
		Prepaid Workers' Compensation Insurance 1301 2nd Avenue Seattle, WA 98101	-	86,349.00
		Other Prepaid Insurance (Auto, Fiduciary, Employment Practices & Other Corporate Insurance) 1301 2nd Avenue Seattle, WA 98101	-	252,049.00

Sub-Total > **88,305,072.00**
 (Total of this page)

Total > **320,697,757.49**

In re Dendreon Corporation

Case No. 14-12515

Schedule B23-1 - Licenses

Licensee/Comments	Dendreon Location	State	Name of License	State Agency
Dendreon (Dendreon Distribution LLC)	Seal Beach	Michigan	Manufacturer & Wholesaler	Michigan Dept of Licensing & Regulatory Affairs, Board of Pharmacy
Dendreon (Dendreon Distribution, LLC)	Seal Beach	New Hampshire	Prescription Drug / Device - Manufacturer / Wholesaler / Distributor / Broker	State of New Hampshire, Board of Pharmacy
Dendreon Corporation	Seal Beach	Georgia	Wholesaler Pharmacy	Georgia State Board of Pharmacy
Dendreon Corporation	Seal Beach	Minnesota	Wholesale Distributor	State of Minnesota Board of Pharmacy
Dendreon Corporation	Seal Beach	Nevada	Wholesaler	State of Nevada State Board of Pharmacy
Dendreon Corporation	Seal Beach	Pennsylvania	Drug & Device Registration	Pennsylvania Department of Health
Dendreon Corporation	Seal Beach	Virginia	Non-resident Wholesale Distributor Registration	Commonwealth of Virginia Department of Health Professions, Board of Pharmacy
Dendreon Corporation	Seal Beach	Wyoming	Wholesale Distributor	Wyoming State Board of Pharmacy
Dendreon Distribution dba Dendreon	Seal Beach	Louisiana	Wholesale Distributor of Legend Drugs or Devices	Louisiana Board of Wholesale Drug Distributors
Dendreon Distribution LLC	Seal Beach	Arizona	Manufacturer	Arizona State Board of Pharmacy
Dendreon Distribution LLC	Seal Beach	Colorado	Wholesaler Out-of- State	State of Colorado Department of Regulatory Agencies, Division of Professions and Occupations
Dendreon Distribution LLC	Seal Beach	Florida	Non-Resident Rx Drug Manf	State of Florida Department of Business & Professional Regulation
Dendreon Distribution LLC	Seal Beach	Idaho	Manufacturer	Idaho State Board of Pharmacy
Dendreon Distribution LLC	Seal Beach	Illinois	Wholesale Drug Distributor	State of Illinois Dept of Financial & Professional Regulation
Dendreon Distribution LLC	Seal Beach	Iowa	Wholesale Drug License	Iowa Board of Pharmacy
Dendreon Distribution LLC	Seal Beach	Maine	Pharmaceutical Wholesaler	State of Maine, Dept of Professional & Financial Regulation, Board of Pharmacy
Dendreon Distribution LLC	Seal Beach	Missouri	Out of State Wholesale	Missouri Board of Pharmacy
Dendreon Distribution LLC	Seal Beach	Montana	Wholesale Drug Distributor	State of Montana Business Standards Division, Board of Pharmacy
Dendreon Distribution LLC D/B/A	Seal Beach	Maryland	Distributor	State of Maryland Dept of Health and Mental Hygiene
Dendreon Distribution LLC dba Dendreon	Seal Beach	Delaware	Pharmacy - Wholesale Drug Distributor	State of Delaware Division of Professional Regulation
Dendreon Distribution LLC dba Dendreon	Seal Beach	District of Columbia	Non-Resident Wholesaler	Govt of the District of Columbia, Dept of Health, Health Regulations & Licensing Admin, Pharmaceutical Control Division
Dendreon Distribution LLC dba Dendreon	Seal Beach	Kansas	Distributor	Kansas State Board of Pharmacy

In re Dendreon Corporation

Case No. 14-12515

Schedule B23-1 - Licenses

Licensee/Comments	Dendreon Location	State	Name of License	State Agency
Dendreon Distribution LLC dba Dendreon	Seal Beach	Kentucky	Wholesaler / Manufacturer	Kentucky Board of Pharmacy
Dendreon Distribution LLC DBA: Dendreon	Seal Beach	Mississippi	Non-Resident Wholesaler / Distributor of Human Prescriptions	Mississippi Board of Pharmacy
Dendreon Distribution, LLC	Seal Beach	New Jersey	Drug & Medical Device Certificate of Registration	New Jersey Dept of Health, Consumer & Environmental Health Service
Dendreon Distribution, LLC	Seal Beach	North Carolina	Manufacturer, Prescription Drug Registration	North Carolina Dept of Agriculture & Consumer Services, Food and Drug Protection Division
Dendreon Distribution, LLC	Seal Beach	Oklahoma	Wholesaler	Oklahoma State Board of Pharmacy
Dendreon Distribution, LLC	Seal Beach	Oregon	Manufacturers Registration	Oregon Board of Pharmacy
Dendreon Distribution, LLC	Seal Beach	Rhode Island	Drug Wholesaler - Out of State	Rhode Island Board of Pharmacy
Dendreon Distribution, LLC	Seal Beach	South Carolina	Non-resident Wholesaler, Distributor / Manufacturer Permit	South Carolina Department of Labor, Licensing and Regulation
Dendreon Distribution, LLC	Seal Beach	Vermont	Wholesale Drug Outlet	Vermont Office of Professional Regulation
Dendreon Distribution, LLC	Seal Beach	Washington	Pharmaceutical Manufacturer	Washington State Dept of Health
Dendreon Distribution, LLC	Seal Beach	Washington	Pharmaceutical Wholesaler	Washington State Dept of Health
Dendreon Distribution, LLC dba Dendreon	Seal Beach	Alabama	MFG/WHSA/DIST Permit	Alabama State Board of Pharmacy
Dendreon Distribution, LLC dba Dendreon	Seal Beach	Arkansas	Wholesale Distributor	Arkansas State Board of Pharmacy
Dendreon Distribution, LLC dba Dendreon	Seal Beach	New Mexico	Wholesaler Distributor	New Mexico State Board of Pharmacy
Dendreon Distribution, LLC dba Dendreon	Seal Beach	North Dakota	Manufacturer	North Dakota State Board of Pharmacy
Dendreon Distribution, LLC dba Dendreon	Seal Beach	South Dakota	Wholesale Drug Distributor	State of South Dakota Board of Pharmacy
Dendreon Distribution, LLC dba Dendreon	Seal Beach	Texas	Out of State Wholesale Distributor of Prescription Drugs	Texas Department of State Health Services, Regulatory Licensing Unit
Dendreon Distribution, LLC dba Dendreon (Dendreon previously held a distributor license and is in the process of converting to a manufacturer's license.)	Seal Beach	Nebraska	Wholesale Drug Distributor	State of Nebraska Dept of Health & Human Services, Division of Public Health
Dendreon Manufacturing, LLC	Seal Beach	California	Drug Manufacturing License	State of California Dept of Public Health, Food & Drug Branch
Dendreon Manufacturing, LLC dba Dendreon	Seal Beach	Tennessee	Manufacturer / Distributor / Wholesaler	Tennessee Board of Pharmacy
Dendreon Manufacturing, LLC dba Dendreon	Seal Beach	West Virginia	Drug Manufacturer Permit	State of West Virginia Board of Pharmacy
Dendreon Corporation Resident license	Seattle	Washington	Pharmaceutical Wholesaler	Washington State Dept of Health
Dendreon Corporation Resident license	Seattle	Washington	Pharmaceutical Manufacturer	Washington State Dept of Health
Dendreon (Dendreon Distribution LLC)	Union City	Michigan	Manufacturer & Wholesaler	Michigan Dept of Licensing & Regulatory Affairs, Board of Pharmacy
Dendreon (Dendreon Distribution, LLC)	Union City	New Hampshire	Prescription Drug / Device - Manufacturer / Wholesaler / Distributor / Broker	State of New Hampshire, Board of Pharmacy

In re Dendreon Corporation

Case No. 14-12515

Schedule B23-1 - Licenses

Licensee/Comments	Dendreon Location	State	Name of License	State Agency
Dendreon Corporation	Union City	Georgia	Manufacturing Pharmacy	Georgia State Board of Pharmacy
Dendreon Corporation	Union City	Minnesota	Wholesale Distributor	State of Minnesota Board of Pharmacy
Dendreon Corporation	Union City	Nevada	Wholesaler	State of Nevada State Board of Pharmacy
Dendreon Corporation	Union City	Pennsylvania	Drug & Device Registration	Pennsylvania Department of Health
Dendreon Corporation	Union City	Virginia	Non-resident Wholesale Distributor Registration	Commonwealth of Virginia Department of Health Professions, Board of Pharmacy
Dendreon Corporation	Union City	Wyoming	Wholesale Distributor	Wyoming State Board of Pharmacy
Dendreon Dist LLC Dendreon	Union City	New Jersey	Drug & Medical Device Certificate of Registration	New Jersey Dept of Health, Consumer & Environmental Health Service
Dendreon Distribution LLC	Union City	Vermont	Wholesale Drug Outlet	Vermont Office of Professional Regulation
Dendreon Distribution LLC	Union City	Washington	Pharmaceutical Wholesaler	Washington State Dept of Health
Dendreon Distribution LLC D/B/A Dendreon	Union City	Maryland	Distributor	State of Maryland Dept of Health and Mental Hygiene
Dendreon Distribution LLC dba Dendreon	Union City	South Dakota	Wholesale Drug Distributor	State of South Dakota Board of Pharmacy
Dendreon Distribution LLC dba Dendreon	Union City	Tennessee	Manufacturer / Distributor / Wholesaler	Tennessee Board of Pharmacy
Dendreon Distribution LLC dba Dendreon	Union City	Texas	Out of State Wholesale Distributor of Prescription Drugs	Texas Department of State Health Services, Regulatory Licensing Unit
Dendreon Distribution LLC dba Dendreon	Union City	West Virginia	Drug Manufacturer Permit	State of West Virginia Board of Pharmacy
Dendreon Distribution LLC dba Dendreon Dendreon Distribution	Union City	Kansas	Distributor	Kansas State Board of Pharmacy
Dendreon Distribution LLC DBA: Dendreon	Union City	South Carolina	Non-resident Wholesaler, Distributor / Manufacturer Permit	South Carolina Department of Labor, Licensing and Regulation
Dendreon Distribution Dendreon	Union City	Missouri	Out of State Wholesale	Missouri Board of Pharmacy
Dendreon Distribution, LLC	Union City	Arizona	Manufacturer	Arizona State Board of Pharmacy
Dendreon Distribution, LLC	Union City	District of Columbia	Non-Resident Wholesaler	Govt of the District of Columbia, Dept of Health, Health Regulations & Licensing Admin, Pharmaceutical Control Division
Dendreon Distribution, LLC	Union City	Illinois	Wholesale Drug Distributor	State of Illinois Dept of Financial & Professional Regulation
Dendreon Distribution, LLC	Union City	Maine	Pharmaceutical Wholesaler	State of Maine, Dept of Professional & Financial Regulation, Board of Pharmacy
Dendreon Distribution, LLC	Union City	Oregon	Manufacturers Registration	Oregon Board of Pharmacy
Dendreon Distribution, LLC	Union City	Rhode Island	Drug Wholesaler - Out of State	Rhode Island Board of Pharmacy
Dendreon Distribution, LLC (DBA Dendreon)	Union City	Arkansas	Wholesale Distributor	Arkansas State Board of Pharmacy

In re Dendreon Corporation

Case No. 14-12515

Schedule B23-1 - Licenses

Licensee/Comments	Dendreon Location	State	Name of License	State Agency
Dendreon Distribution, LLC dba Dendreon	Union City	Alabama	MFG/WHSA/DIST Permit	Alabama State Board of Pharmacy
Dendreon Distribution, LLC dba Dendreon	Union City	Colorado	Wholesaler Out-of- State	State of Colorado Department of Regulatory Agencies, Division of Professions and Occupations
Dendreon Distribution, LLC dba Dendreon	Union City	Delaware	Pharmacy - Wholesale Drug Distributor	State of Delaware Division of Professional Regulation
Dendreon Distribution, LLC dba Dendreon	Union City	Florida	Non-Resident Rx Drug Manf	State of Florida Department of Business & Professional Regulation
Dendreon Distribution, LLC dba Dendreon	Union City	Idaho	Manufacturer	Idaho State Board of Pharmacy
Dendreon Distribution, LLC dba Dendreon	Union City	Kentucky	Wholesaler / Manufacturer	Kentucky Board of Pharmacy
Dendreon Distribution, LLC dba Dendreon	Union City	Louisiana	Wholesale Distributor of Legend Drugs or Devices	Louisiana Board of Wholesale Drug Distributors
Dendreon Distribution, LLC dba Dendreon	Union City	Montana	Wholesale Drug Distributor	State of Montana Business Standards Division, Board of Pharmacy
Dendreon Distribution, LLC dba Dendreon	Union City	New Mexico	Wholesaler Distributor	New Mexico State Board of Pharmacy
Dendreon Distribution, LLC dba Dendreon	Union City	North Carolina	Manufacturer, Prescription Drug Registration	North Carolina Dept of Agriculture & Consumer Services, Food and Drug Protection Division
Dendreon Distribution, LLC dba Dendreon (Dendreon previously held a distributor license and is in the process of converting to a manufacturer's license.)	Union City	Nebraska	Wholesale Drug Distributor	State of Nebraska Dept of Health & Human Services, Division of Public Health
Dendreon Distribution, LLC DBA: Dendreon	Union City	Mississippi	Non-Resident Wholesaler / Distributor of Human Prescriptions	Mississippi Board of Pharmacy
Dendreon Distribution, LLC Dendreon	Union City	New York	Non-Resident Establishment, Registered Manufacturer of Drugs and/or Devices	New York State Board of Pharmacy
Dendreon Distribution, LLC Dendreon	Union City	North Dakota	Manufacturer	North Dakota State Board of Pharmacy
Dendreon Distribution, LLC Dendreon	Union City	Oklahoma	Wholesaler	Oklahoma State Board of Pharmacy
Dendreon, Dendreon Distribution, LLC	Union City	Iowa	Wholesale Drug License	Iowa Board of Pharmacy

Permittee	Site	Permit Type	Agency
Dendreon Corporation	Seal Beach	Alarm Permit	City of Seal Beach Police Department
Dendreon Corporation	Seal Beach	Medical Waste Generator Registration	County of Orange Health Care Agency, Public Health Services - Environmental Health
Dendreon Corporation	Seal Beach	California EPA Identification Number	CA Department of Toxic Substances Control
Dendreon Corporation	Seal Beach	Operating permit (SCAQMD)	South Case Air Quality Management District
Dendreon Corporation	Seattle	Hazardous Materials Use & Storage	City of Seattle Fire Department
Dendreon Corporation	Seattle	Aboveground Storage Tank permit	City of Seattle Fire Department
Dendreon Corporation	Seattle	Special Permit (to purchase up to 20 gallons of alcohol for Biological Research)	Washington State Liquor Control Board
Dendreon Corporation	Seattle	Pharmaceutical Manufacturer License	Washington State Department of Health
Dendreon Corporation	Seattle	Pharmaceutical Wholesaler License	Washington State Department of Health
Dendreon Corporation	Seattle	Site Use Permit for Commercial Low-Level Radioactive Waste Disposal Site	Washington State Department of Health
Dendreon Corporation	Seattle	Radioactive Materials License	Washington State Department of Health
Dendreon Corporation	Seattle	Business License (X-Ray Cabinet)	State of Washington
Dendreon Corporation	Seattle	Certification of Boiler or Pressure Vessel Inspection	City of Seattle Department of Planning and Development
Dendreon Corporation	Seattle	Certificate of Conveyance Inspection (Elevator License)	Department of Planning and Development, City of Seattle
Dendreon Corporation	Union City	Boiler Permit - 2012 Patterson Kelley	Office of Insurance & Safety Fire Commissioner
Dendreon Corporation	Union City	Boiler Permit - 2013 Patterson Kelley	Office of Insurance & Safety Fire Commissioner
Dendreon Corporation	Union City	Boiler Permit - 2010 Patterson Kelley	Office of Insurance & Safety Fire Commissioner
Dendreon Corporation	Union City	Boiler Permit - 2010 Patterson Kelley	Office of Insurance & Safety Fire Commissioner
Dendreon Corporation	Union City	Boiler Permit - 2010 Patterson Kelley	Office of Insurance & Safety Fire Commissioner

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court
District of Delaware**

In re **Dendreon Corporation**

Debtor(s)

Case No. **14-12515 (LSS)**

Chapter **11**

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the EVP, CFO and Treasurer of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **23** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **February 20, 2015**

Signature **/s/ Gregory R. Cox**

Gregory R. Cox
EVP, CFO & Treasurer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.