UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
Eastern Division

In Re:	)	BK No.: 26-07914
DENTISTAR P.C.	)	
	)	Chapter: 11
	)	Honorable Daniel R. Fine
	)	
	)	
Debtor(s)	)	

SECOND INTERIM ORDER GRANTING EMERGENCY MOTION TO USE CASH COLLATERAL

THIS MATTER COMING BEFORE THE COURT on the motion of the Debtor, DENTISTAR P.C. ("Dentistar"), to use the cash collateral (“Cash Collateral”) of Hanmi Bank ("Hanmi"), Huntington National Bank ("Huntington"), Ready Capital ("Ready"), and the Small Business Administration ("SBA"). Notice having been given, and the Court being fully advised,

IT IS ACCORDINGLY ORDERED:

1. Dentistar may use the cash collateral of the Hanmi, Huntington, Ready, and the SBA on an Interim basis adhering to the budget attached to this order. The Debtor may use the cash collateral for expenses not to exceed 5% of the expenses set forth in the attached budget.

2. The Debtor shall make adequate protection payments of $3,086.03 per month to Hanmi Bank by the 15th of each month beginning June 15, 2026. These payments shall be made by Hanmi Bank via ACH initiated by Hanmi Bank. If the payment is not made by the 15th of each month, Hanmi Bank shall issue a written notice of default. The Debtor shall have 7 days to cure the default. If the default is not cured within 7 days, Hanmi shall have relief from the automatic stay without further order of Court.

3. The Debtor shall make adequate protection payments of $5,826.67 per month to Ready Capital by the 15th of each month beginning June 15, 2026. If the payment is not made by the 15th of each month, Ready Capital shall issue a written notice of default. The Debtor shall have 7 days to cure the default. If the default is not cured within 7 days, Ready Capital shall have relief from the automatic stay without further order of Court.

4. The Debtor shall make adequate protection payments of $11,759.29 per month to Huntington National Bank by the 15th of each month beginning June 15, 2026. If the payment is not made by the 15th of each month, Huntington National Bank shall issue a written notice of default. The Debtor shall have 7 days to cure the default. If the default is not cured within 7 days, Huntington National Bank shall have relief from the automatic stay without further order of Court.

5. In return for Dentistar's continued interim use of cash collateral, Hanmi, Huntington, Ready, SBA and Stearns are granted adequate protection for their secured interests in substantially all of Dentistar's assets, including cash collateral equivalents and Dentistar's cash and accounts receivable, among other collateral (the “Collateral”) to the extent and validity as held prepetition, as follows:

a. Dentistar must permit Hanmi, Huntington, Ready, SBA and Stearns to inspect, upon reasonable notice, within reasonable hours, its books and records.

b. Dentistar must, upon reasonable request, make available to Hanmi, Huntington, Ready, SBA and Stearns evidence of that which constitutes its collateral or proceeds.

c. Dentistar must properly maintain its collateral in good repair and properly manage the collateral.

d. All secured creditors are granted replacement liens to the same extent, priority and validity as existed prior to the Petition Date. All secured creditors are granted security interests in and replacement liens on all of Dentistar's now-existing or hereafter-acquired property, real or personal, whether in existence before or after the Petition Date, including: (i) accounts receivable; (ii) inventory; (iii) general intangibles; (iv) refunds; (v) credits; (vi) machinery and equipment; and (vii) the proceeds and products thereof, in the value of the collateral securing all indebtedness of Dentistar to the secured creditors, which replacement liens will be the same liens as prepetition valid liens of record.

6. Although Hanmi, Huntington, Ready, and the SBA are not required to take any further action, including executing, filing or recording any financing statements, security agreements, mortgages or other documents or instruments, to perfect their replacement liens, Dentistar is authorized and directed to execute and deliver to Hanmi, Huntington, Ready, and the SBA such financing statements, mortgages, instruments and other documents as either may deem necessary or desirable from time to time to reflect the replacement liens.

7. The Interim use of Cash Collateral is authorized until June 2, 2026.

8. Hearing on this matter is continued to June 2, 2026 at 10:30 AM.

Enter: Dan Fine

Honorable Daniel R. Fine
United States Bankruptcy Judge

Dated: May 14, 2026

Prepared by:

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