

United States Bankruptcy Court
 Southern District of Florida

In re Didi Real Estate, LLC Case No. 16-13737
 Debtor(s) Chapter 11
 Small Business Case under Chapter 11

DIDI REAL ESTATE, LLC’S DISCLOSURE STATEMENT, DATED APRIL 11, 2017

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I. INTRODUCTION

This is the disclosure statement (the “Disclosure Statement”) in the small business chapter 11 case of **DIDI REAL ESTATE, LLC** (the “Debtor”). This Disclosure Statement contains information about the Debtor and describes the Chapter 11 Plan or Reorganization, (the “Plan”) filed by **DIDI REAL ESTATE, LLC** on April 10, 2017. A full copy of the Plan is attached to this Disclosure Statement as **EXHIBIT A**. *Your rights may be affected. You should read the Plan and this Disclosure Statement carefully and discuss them with your attorney. If you do not have an attorney, you may wish to consult one.*

The proposed distributions under the Plan are discussed at pages 5 – 9 of this Disclosure Statement.

A. Purpose of This Document

This Disclosure Statement describes:

The Debtor and significant events during the bankruptcy case,
How the Plan proposes to treat claims or equity interests of the type you hold (i.e., what you will receive on your claim or equity interest if the plan is confirmed),
Who can vote on or object to the Plan,
What factors the Bankruptcy Court (the “Court”) will consider when deciding whether to confirm the Plan,
Why the Proponent believes the Plan is feasible, and how the treatment of your claim or equity interest under the Plan compares to what you would receive on your claim or equity interest in liquidation, and
The effect of confirmation of the Plan.

Be sure to read the Plan as well as the Disclosure Statement. This Disclosure Statement describes the Plan, but it is the Plan itself that will, if confirmed, establish your rights.

B. Deadlines for Voting and Objecting; Date of Plan Confirmation Hearing

The Court has not yet confirmed the Plan described in this Disclosure Statement. This section describes the procedures pursuant to which the Plan will or will not be confirmed.

1. *Time and Place of the Hearing to Finally Approve This Disclosure Statement and Confirm the Plan*

The hearing at which the Court will determine whether to finally approve this Disclosure Statement and confirm the Plan will take place on _____, at _____ AM/PM, in Courtroom 306, at the United States Bankruptcy Court, United States Courthouse, 299 East Broward Boulevard, Fort Lauderdale, Florida 33301.

2. *Deadline For Voting to Accept or Reject the Plan*

If you are entitled to vote to accept or reject the plan, vote on the enclosed ballot and return the ballot in the enclosed envelope to Clerk of Court, United States Bankruptcy Court, United States Courthouse, 299 East Broward Boulevard, Room 112, Fort Lauderdale, Florida 33301, with a courtesy copy to: Law Office of Adam I. Skolnik, P.A., 1761 West Hillsboro Boulevard, Suite 201, Deerfield Beach, Florida 33442, Telephone; (561) 265-1120 or Facsimile: (561) 265-1828. See section IV.A. below for a discussion of voting eligibility requirements.

Your ballot must be received by _____, 2017 or it will not be counted.

3. *Deadline For Objecting to the Adequacy of Disclosure and Confirmation of the Plan*

Objections to this Disclosure Statement or to the confirmation of the Plan must be filed with the Court and served upon the following:

Clerk of the Court
United States Bankruptcy Court
United States Courthouse
299 East Broward Boulevard, Room 112
Fort Lauderdale, Florida 33301

with copies to:

Law Office of Adam I. Skolnik, P.A.
1761 West Hillsboro Boulevard, Suite 201
Deerfield Beach, Florida 33442

and

OFFICE OF THE UNITED STATES TRUSTEE
51 SW First Avenue Room 1204
Miami, Florida 33130

Objections to confirmation of the Plan are governed by Federal Rule of Bankruptcy Procedure 9014. Unless an objection to confirmation is timely served and filed it may not be considered by the Bankruptcy Court.

4. *Identity of Person to Contact for More Information*

If you want additional information about the Plan, you should contact **Adam I. Skolnik, Esq., Law Office of Adam I. Skolnik, P.A., 1761 West Hillsboro Boulevard, Suite 201, Deerfield Beach, Florida 33442, Telephone; (561) 265-1120 or Facsimile: (561) 265-1828.**

C. Disclaimer

The Court has conditionally approved this Disclosure Statement as containing adequate information to enable parties affected by the Plan to make an informed judgment

about its terms. The Court has not yet determined whether the Plan meets the legal requirements for confirmation, and the fact that the Court has approved this Disclosure Statement does not constitute an endorsement of the Plan by the Court, or a recommendation that it be accepted. The Court's approval of this Disclosure Statement is subject to final approval at the hearing on confirmation of the Plan. Objections to the adequacy of this Disclosure Statement may be filed until _____, 2017.

II. BACKGROUND

A. Description and History of the Debtor's Business

The Debtor is a domestic (Florida) limited liability company. Since 2014, the Debtor has been in the business of real estate investments. The Debtor acquires real property for the improvement, resale and/or leasing, both short and long term. The principal of the Debtor is a licensed real estate broker with the State of Florida, and governed by the Florida Department of Business & Professional Regulation.

B. Insiders of the Debtor

Yedida Siani is the sole member of the Debtor since its inception. The Debtor's gross revenue since inception of the company \$43,020.00. Ms. Siani has received compensation in the amount of \$4,780.00 as a commission paid by a Tenant in January, 2017.

C. Management of the Debtor Before and During the Bankruptcy

During the two years prior to the date on which the bankruptcy petition was filed, Yedida Siani was the sole officer, director, manager or other person in control of the Debtor prior to the petition date.

The Managers of the Debtor during the Debtor's chapter 11 case have been the same listed herein; there have been no other Managers of the Debtor during the Debtor's chapter 11 case.

After the effective date of the order confirming the Plan, the directors, officers, and voting trustees of the Debtor, any affiliate of the Debtor participating in a joint Plan with the Debtor, or successor of the Debtor under the Plan (collectively the "Post Confirmation Managers"), will be the same as pre-petition management, as described herein. The responsibilities and compensation of these Post Confirmation Managers are described in section ___ of this Disclosure Statement.

D. Events Leading to Chapter 11 Filing

The Debtor is in the business of real estate investments. The Debtor acquires real property for the improvement, resale and/or leasing, both short and long term. The Debtor acquired the sole asset of the subject bankruptcy, real property located at 9247 Equus Circle, Boynton Beach, FL 33472, pre-petition, but subject to an existing lien. The holder of the existing lien is the sole creditor in the instant matter.

E. Significant Events During the Bankruptcy Case

During the pendency of the bankruptcy, the Debtor has retained, and the Court has approved, Adam I. Skolnik, Esq. and the Law Office of Adam I. Skolnik, P.A. as counsel for the Debtor-in-Possession. There have been no significant events during the bankruptcy case, and the Debtor and Secured Creditor are in discussions with the goal to resolve the secured claim. There have been no asset sales, adversary proceedings, cash collateral orders during the pendency of the bankruptcy case, nor are any currently being contemplating. The Debtor may seek debtor-in-possession financing in order consummate the resolution of the secured claim, and if so will seek this Court's permission, prior to same. The Debtor is operating the business in the ordinary course, and is current on all obligations, including fees due to the US Trustee and Adequate Protection Payments to the secured lender.

F. Projected Recovery of Avoidable Transfers

The Debtor does not intend to pursue preference, fraudulent conveyance, or other avoidance actions.

G. Claims Objections

Except to the extent that a claim is already allowed pursuant to a final non-appealable order, the Debtor reserves the right to object to claims. Therefore, even if your claim is allowed for voting purposes, you may not be entitled to a distribution if an objection to your claim is later upheld. The procedures for resolving disputed claims are set forth in Article V of the Plan.

H. Current and Historical Financial Conditions

The identity and fair market value of the estate's assets are listed in **EXHIBIT B**. The Debtor and the sole Secured Creditor currently disagree on the value of the asset. The Debtor utilized a Broker's Price Opinion as to the value of the asset as of the date of filing; the Secured Creditor is utilizing an appraisal that was performed after significant work and improvements have been made to the assets.

The most recent post-petition operating report filed since the commencement of the Debtor's bankruptcy case are set forth in **EXHIBIT C**.

III. SUMMARY OF THE PLAN OF REORGANIZATION AND TREATMENT OF CLAIMS AND EQUITY INTERESTS

A. What is the Purpose of the Plan of Reorganization?

As required by the Code, the Plan places claims and equity interests in various classes and describes the treatment each class will receive. The Plan also states whether each class of claims or equity interests is impaired or unimpaired. If the Plan is confirmed, your recovery will be limited to the amount provided by the Plan.

B. Unclassified Claims

Certain types of claims are automatically entitled to specific treatment under the Code. They are not considered impaired, and holders of such claims do not vote on the Plan. They may, however, object if, in their view, their treatment under the Plan does not comply with that required by the Code. As such, the Plan Proponent has not placed the following claims in any class:

1. *Administrative Expenses*

Administrative expenses are costs or expenses of administering the Debtor's chapter 11 case which are allowed under § 507(a)(2) of the Code. Administrative expenses also include the value of any goods sold to the Debtor in the ordinary course of business and received within 20 days before the date of the bankruptcy petition. The Code requires that all administrative expenses be paid on the effective date of the Plan, unless a particular claimant agrees to a different treatment.

The following chart lists the Debtor's estimated administrative expenses, and their proposed treatment under the Plan:

<u>Type</u>	<u>Estimated Amount Owed</u>	<u>Proposed Treatment</u>
Expenses Arising in the Ordinary Course of Business After the Petition Date		Paid in full on the effective date of the Plan, or according to terms of obligation if later
The Value of Goods Received in the Ordinary Course of Business Within 20 Days Before the Petition Date		Paid in full on the effective date of the Plan, or according to terms of obligation if later
Professional Fees, as approved by the Court.		Paid in full on the effective date of the Plan, or according to separate written agreement, or according to court order if such fees have not been approved by the Court on the effective date of the Plan
Clerk's Office Fees		Paid in full on the effective date of the Plan
Other administrative expenses		Paid in full on the effective date of the Plan or according to separate written agreement
Office of the U.S. Trustee Fees	ESTIMATED \$3,900.00	Paid in full on the effective date of the Plan
TOTAL	ESTIMATED \$3,900.00	

2. *Priority Tax Claims*

Priority tax claims are unsecured income, employment, and other taxes described by § 507(a)(8) of the Code. Unless the holder of such a § 507(a)(8) priority tax claim agrees otherwise, it must receive the present value of such claim, in regular installments paid over a period not exceeding 5 years from the order of relief.

The following chart lists the Debtor's estimated § 507(a)(8) priority tax claims and their proposed treatment under the Plan:

Description (name and type of tax)	Estimated Amount Owed	Date of Assessment	Treatment
NONE	N/A	N/A	Pmt interval = [Monthly] payment = Begin date = End Date = Interest Rate % = Total Payout = \$ Amount

C. **Classes of Claims and Equity Interests**

The following are the classes set forth in the Plan, and the proposed treatment that they will receive under the Plan:

1. *Classes of Secured Claims*

Allowed Secured Claims are claims secured by property of the Debtor's bankruptcy estate (or that are subject to setoff) to the extent allowed as secured claims under § 506 of the Code. If the value of the collateral or setoffs securing the creditor's claim is less than the amount of the creditor's allowed claim, the deficiency will [be classified as a general unsecured claim].

The following chart lists all classes containing Debtor's secured prepetition claims and their proposed treatment under the Plan:

<u>Class #</u>	<u>Description</u>	Insider? (Yes or No)	Impairmen t	Treatment
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<u>Class #</u>	<u>Description</u>	<u>Insider? (Yes or No)</u>	<u>Impairment</u>	<u>Treatment</u>
1	<p><i>Secure claim of:</i> U.S. Bank National Association, as Trustee for Lehman XS Trust Mortgage Pass-Through Certificates, Series 2007-15N</p> <p>Collateral Description: 9247 Equus Circle Boynton Beach, FL 33472</p> <p>Allowed Secured Amount: \$518,000.00</p> <p>Priority of lien: First</p> <p>Principal owed: \$870,322.01</p> <p>Pre-pet. Arrearage: \$111,678.95</p> <p>Total claim: \$983,383.87</p>	NO	Impaired	<p>payment =</p> <p>Pmts Begin =</p> <p>Pmts End =</p> <p>[Balloon pmt] =</p> <p>Interest rate % =</p> <p>Treatment of Lien =</p> <p>[Additional payment required to cure defaults] =</p>

2. *Classes of Priority Unsecured Claims*

Certain priority claims that are referred to in §§ 507(a)(1), (4), (5), (6), and (7) of the Code are required to be placed in classes. The Code requires that each holder of such a claim receive cash on the effective date of the Plan equal to the allowed amount of such claim. However, a class of holders of such claims may vote to accept different treatment.

The following chart lists all classes containing claims under §§ 507(a)(1), (4), (5), (6), and (a)(7) of the Code and their proposed treatment under the Plan:

<u>Class #</u>	<u>Description</u>	<u>Impairment</u>	<u>Treatment</u>
N/A	None	N/A	N/A

3. *Classes of General Unsecured Claims*

General unsecured claims are not secured by property of the estate and are not entitled to priority under § 507(a) of the Code. [Insert description of §1122(b) convenience class if applicable.]

The following chart identifies the Plan's proposed treatment of Class **2**, which contain general unsecured claims against the Debtor:

Class #	Description	Impairment	Treatment
2	Equity interest holder: Yedida Siani holder of 100% of the stock		The equity interest holder will retain pre-petition equity interest the Debtor, post-confirmation.

4. *Class of Equity Interest Holders*

Equity interest holders are parties who hold an ownership interest (i.e., equity interest) in the Debtor. In a corporation, entities holding preferred or common stock are equity interest holders. In a partnership, equity interest holders include both general and limited partners. In a limited liability company ("LLC"), the equity interest holders are the members. Finally, with respect to an individual who is a debtor, the Debtor is the equity interest holder.

The following chart sets forth the Plan's proposed treatment of the classes of equity interest holders:

Class #	Description	Impairment	Treatment
N/A	None	N/A	N/A

D. Means of Implementing the Plan

1. *Source of Payments*

Payments and distributions under the Plan will be funded by the following:

The Debtor will use the funds generated from the normal rental income to make the payments due under the Proposed Chapter 11 Plan of Reorganization. Upon agreement as to amounts due with the Secured Lender, Debtor may request third-party financing in order to complete the purchase of the secured claim. The Debtor is confident that the current income generated will be sufficient to maintain the Plan payments.

2. *Post-confirmation Management*

The Post-Confirmation Managers of the Debtor, and their compensation, shall be as follows:

Name	Affiliations	Insider (yes or no)?	Position	Compensation
Yedida Siani	Sole Managing Member	Yes	Managing Member	Customary compensation for an individual in this position, with the current experience held by Ms. Siani

E. Risk Factors

The proposed Plan has the following risks:

The Debtor is a small business, with a single asset. If the Debtor and Secured Creditor are unable to agree on a sale price for the sole Secured Claim, it would hinder the Debtor's ability to complete the Proposed Chapter 11 Plan of Reorganization. Further, if the sole asset, the Real Property, becomes vacant it would cause the Debtor to experience cash flow problems. If the Debtor does experience cash flow problems, the case might be converted to a Chapter 7, or dismissed in its entirety.

F. Executory Contracts and Unexpired Leases

None.

[The Deadline for Filing a Proof of Claim Based on a Claim Arising from the Rejection of a Lease or Contract Is __. Any claim based on the rejection of a contract or lease will be barred if the proof of claim is not timely filed, unless the Court orders otherwise.]

G. Tax Consequences of Plan

Creditors and Equity Interest Holders Concerned with How the Plan May Affect Their Tax Liability Should Consult with Their Own Accountants, Attorneys, and/or Advisors.

IV. CONFIRMATION REQUIREMENTS AND PROCEDURES

To be confirmable, the Plan must meet the requirements listed in §§ 1129(a) or (b) of the Code. These include the requirements that: the Plan must be proposed in good faith; at least one impaired class of claims must accept the plan, without counting votes of insiders; the Plan must distribute to each creditor and equity interest holder at least as much as the creditor or equity interest holder would receive in a chapter 7 liquidation case, unless the creditor or equity interest holder votes to accept the Plan; and the Plan must be feasible. These requirements are not the only requirements listed in § 1129, and they are not the only requirements for confirmation.

A. Who May Vote or Object

Any party in interest may object to the confirmation of the Plan if the party believes that the requirements for confirmation are not met.

Many parties in interest, however, are not entitled to vote to accept or reject the Plan. A creditor or equity interest holder has a right to vote for or against the Plan only if that creditor or equity interest holder has a claim or equity interest that is both (1) allowed or allowed for voting purposes and (2) impaired.

In this case, the Plan Proponent believes that class **1** is impaired and that the holder of the claim in this class is therefore entitled to vote to accept or reject the Plan. The Plan Proponent believes that classes **N/A** are unimpaired and that holders of claims in each of these classes, therefore, do not have the right to vote to accept or reject the Plan.

1. *What Is an Allowed Claim or an Allowed Equity Interest?*

Only a creditor or equity interest holder with an allowed claim or an allowed equity interest has the right to vote on the Plan. Generally, a claim or equity interest is allowed if either (1) the Debtor has scheduled the claim on the Debtor's schedules, unless the claim has been scheduled as disputed, contingent, or unliquidated, or (2) the creditor has filed a proof of claim or equity interest, unless an objection has been filed to such proof of claim or equity interest. When a claim or equity interest is not allowed, the creditor or equity interest holder holding the claim or equity interest cannot vote unless the Court, after notice and hearing, either overrules the objection or allows the claim or equity interest for voting purposes pursuant to Rule 3018(a) of the Federal Rules of Bankruptcy Procedure.

The deadline for filing a proof of claim in this case was July 25, 2016.

2. *What Is an Impaired Claim or Impaired Equity Interest?*

As noted above, the holder of an allowed claim or equity interest has the right to vote only if it is in a class that is *impaired* under the Plan. As provided in § 1124 of the Code, a class is considered impaired if the Plan alters the legal, equitable, or contractual rights of the members of that class.

3. *Who is Not Entitled to Vote*

The holders of the following five types of claims and equity interests are *not* entitled to vote:

holders of claims and equity interests that have been disallowed by an order of the Court;

holders of other claims or equity interests that are not "allowed claims" or "allowed equity interests" (as discussed above), unless they have been "allowed" for voting purposes.

holders of claims or equity interests in unimpaired classes;

holders of claims entitled to priority pursuant to §§ 507(a)(2), (a)(3), and (a)(8) of the Code; and

holders of claims or equity interests in classes that do not receive or retain any value under the Plan;

administrative expenses.

Even If You Are Not Entitled to Vote on the Plan, You Have a Right to Object to the Confirmation of the Plan and to the Adequacy of the Disclosure Statement.

4. *Who Can Vote in More Than One Class*

A creditor whose claim has been allowed in part as a secured claim and in part as an unsecured claim, or who otherwise hold claims in multiple classes, is entitled to accept or reject a Plan in each capacity, and should cast one ballot for each claim.

B. Votes Necessary to Confirm the Plan

If impaired classes exist, the Court cannot confirm the Plan unless (1) at least one impaired class of creditors has accepted the Plan without counting the votes of any insiders within that class, and (2) all impaired classes have voted to accept the Plan, unless the Plan is eligible to be confirmed by “cram down” on non-accepting classes, as discussed later in Section [B.2.].

1. Votes Necessary for a Class to Accept the Plan

A class of claims accepts the Plan if both of the following occur: (1) the holders of more than one-half (1/2) of the allowed claims in the class, who vote, cast their votes to accept the Plan, and (2) the holders of at least two-thirds (2/3) in dollar amount of the allowed claims in the class, who vote, cast their votes to accept the Plan.

A class of equity interests accepts the Plan if the holders of at least two-thirds (2/3) in amount of the allowed equity interests in the class, who vote, cast their votes to accept the Plan.

2. Treatment of Nonaccepting Classes

Even if one or more impaired classes reject the Plan, the Court may nonetheless confirm the Plan if the nonaccepting classes are treated in the manner prescribed by § 1129(b) of the Code. A plan that binds nonaccepting classes is commonly referred to as a “cram down” plan. The Code allows the Plan to bind nonaccepting classes of claims or equity interests if it meets all the requirements for consensual confirmation except the voting requirements of § 1129(a)(8) of the Code, does not “discriminate unfairly,” and is “fair and equitable” toward each impaired class that has not voted to accept the Plan.

You should consult your own attorney if a “cramdown” confirmation will affect your claim or equity interest, as the variations on this general rule are numerous and complex.

C. Liquidation Analysis

To confirm the Plan, the Court must find that all creditors and equity interest holders who do not accept the Plan will receive at least as much under the Plan as such claim and equity interest holders would receive in a chapter 7 liquidation. A liquidation analysis is attached to this Disclosure Statement as **EXHIBIT D**.

D. Feasibility

The Court must find that confirmation of the Plan is not likely to be followed by the liquidation, or the need for further financial reorganization, of the Debtor or any successor to the Debtor, unless such liquidation or reorganization is proposed in the Plan.

1. Ability to Initially Fund Plan

The Plan Proponent believes that the Debtor will have enough cash on hand on the effective date of the Plan to pay all the claims and expenses that are entitled to be paid on that date.

2. *Ability to Make Future Plan Payments And Operate Without Further Reorganization*

The Plan Proponent must also show that it will have enough cash over the life of the Plan to make the required Plan payments. The Plan Proponent will satisfy the sole class of the Secured Creditor by either paying the amounts agreed upon between the Debtor and the Secured Creditor or selling the sole asset of the Debtor.

3. *Miscellaneous*

The Debtor's proposed plan conforms to the requirements of 11 U.S.C. § 1129(e) and the applicable provisions of this title. The proposed plan is fair and equitable as it provides for the holder of the secured claims to retain the liens securing such claims, whether the property subject to such liens is retained by the debtor or transferred to another entity, to the extent of the allowed amount of such claims; and that each holder of a claim of such class receive on account of such claim deferred cash payments totaling at least the allowed amount of such claim, of a value, as of the effective date of the plan, of at least the value of such holder's interest in the estate's interest in such property.

V. EFFECT OF CONFIRMATION OF PLAN

A. **NO DISCHARGE OF DEBTOR** In accordance with § 1141(d)(3) of the Code, the Debtor will not receive any discharge of debt in this bankruptcy case.

B. **Modification of Plan**

The Plan Proponent may modify the Plan at any time before confirmation of the Plan. However, the Court may require a new disclosure statement and/or revoting on the Plan.

Upon request of the Debtor, the United States trustee, or the holder of an allowed unsecured claim, the Plan may be modified at any time after confirmation of the Plan but before the completion of payments under the Plan, to (1) increase or reduce the amount of payments under the Plan on claims of a particular class, (2) extend or reduce the time period for such payments, or (3) alter the amount of distribution to a creditor whose claim is provided for by the Plan to the extent necessary to take account of any payment of the claim made other than under the Plan.

C. **Final Decree**

Once the estate has been fully administered, as provided in Rule 3022 of the Federal Rules of Bankruptcy Procedure, the Plan Proponent, or such other party as the Court shall designate in the Plan Confirmation Order, shall file a motion with the Court to obtain a final decree to close the case. Alternatively, the Court may enter such a final decree on its own motion.

Respectfully Submitted,

DIDI REAL ESTATE, LLC
/s/ Yedida Siani
Yedida Siani, Manager [Plan Proponen]

LAW OFFICE OF ADAM I. SKOLNIK, P.A.
/s/ Adam I. Skolnik
[Attorney for the Plan Proponent]

EXHIBITS

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF FLORIDA
FORT LAUDERDALE DIVISION
www.flsb.uscourts.gov

IN RE:

DIDI REAL ESTATE, LLC,

Debtors.

Case No.: 16-13737-RBR

In proceedings under **CHAPTER 11**

Small Business Case

DIDI REAL ESTATE, LLC'S PLAN OF REORGANIZATION,
DATED APRIL 11, 2017

ARTICLE I
SUMMARY

This Plan of Reorganization (the “**Plan**”) under chapter 11 of the Bankruptcy Code (the “**Code**”) proposes to pay creditors of Didi Real Estate, LLC (the “**Debtor**”) from sale of assets of the estate and future income.

This Plan provides for **one (1)** class of secured claims; **zero (0)** classes of unsecured claims; and **one (1)** classes of equity security holders. Unsecured creditors holding allowed claims will receive distributions, which the proponent of this Plan has valued at approximately **zero (0)** cents on the dollar. This Plan also provides for the payment of administrative and priority claims.

All creditors and equity security holders should refer to Articles III through VI of this Plan for information regarding the precise treatment of their claim. A disclosure statement that provides more detailed information regarding this Plan and the rights of creditors and equity security holders has been circulated with this Plan. **Your rights may be affected. You should read these papers carefully and discuss them with your attorney, if you have one. (If you do not have an attorney, you may wish to consult one.)**

ARTICLE II
CLASSIFICATION OF CLAIMS AND INTERESTS

- 2.01 Class 1. The claim of U.S. Bank National Association, as Trustee for LEHMAN XS TRUST MORTGAGE PASS-THROUGH CERTIFICATES, SERIES 2007-15N, to the extent allowed as a secured claim under § 506 of the Code.
- 2.02 Class 2. The equity interest of the Debtor, 100% of which is held by Yedida Siani.

ARTICLE III
TREATMENT OF ADMINISTRATIVE EXPENSE CLAIMS,
U.S. TRUSTEES FEES, AND PRIORITY TAX CLAIMS

3.01 Unclassified Claims. Under section §1123(a)(1), administrative expense claims, and priority tax claims are not in classes.

3.02 Administrative Expense Claims. Each holder of an administrative expense claim allowed under § 503 of the Code will be paid in full on the effective date of this Plan (as defined in Article VII), in cash, or upon such other terms as may be agreed upon by the holder of the claim and the Debtor.

3.03 Priority Tax Claims. Each holder of a priority tax claim will be paid amounts owed, consistent with § 1129(a)(9)(C) of the Code].

3.04 United States Trustee Fees. All fees required to be paid by 28 U.S.C. §1930(a)(6) (U.S. Trustee Fees) will accrue and be timely paid until the case is closed, dismissed, or converted to another chapter of the Code. Any U.S. Trustee Fees owed on or before the effective date of this Plan will be paid on the effective date.

ARTICLE IV
TREATMENT OF CLAIMS AND INTERESTS UNDER THE PLAN

4.01 Claims and interests shall be treated as follows under this Plan:

CLASS	IMPAIRMENT	TREATMENT
Class 1 - Secured Claim of U.S. Bank, National Association, as Trustee for Lehman XS Trust Mortgage Pass-Through Certificates, Series 2007-15N, as serviced by Nationstar Mortgage LLC Property Located at: 9247 Equus Circle, Boynton Beach, Florida 33472	Impaired	Class 1, the Secured Claim of U.S. Bank, National Association, as Trustee for Lehman XS Trust Mortgage Pass-Through Certificates, Series 2007-15N, as serviced by Nationstar Mortgage LLC is impaired by the Plan. Class 1 claim is secured by investment real property located at: 9247 Equus Circle, Boynton Beach, FL 33472 and the Debtor and Creditor are actively seeking a resolution for the purchase of the claim by the Debtor.

Class #	Description	Impairment	Treatment
2	Equity interest holder: Yedida Siani holder of 100% of the stock		The equity interest holder will retain pre-petition equity interest the Debtor, post-confirmation.

ARTICLE V
ALLOWANCE AND DISALLOWANCE OF CLAIMS

5.01 Disputed Claim. A disputed claim is a claim that has not been allowed or disallowed, by a final non-appealable order, and as to which either: (i) a proof of claim has been filed or deemed filed, and the Debtor or another party in interest has filed an objection; or (ii) no proof of claim has been filed, and the Debtor has scheduled such claim as disputed, contingent, or unliquidated.

5.02 Delay of Distribution on a Disputed Claim. No distribution will be made on account of a disputed claim unless such claim is allowed by a final non-appealable order.

5.03 Settlement of Disputed Claims. The Debtor will have the power and authority to settle and compromise a disputed claim with court approval and compliance with Rule 9019 of the Federal Rules of Bankruptcy Procedure.

ARTICLE VI
PROVISIONS FOR EXECUTORY CONTRACTS AND UNEXPIRED LEASES

6.01 Assumed Executory Contracts and Unexpired Leases.

(a) The Debtor assumes the following executory contracts and/or unexpired leases effective upon the effective date of this Plan as provided in Article VII:

Name of Other Parties to Lease or Contract	Description of Contract or Lease
– NONE –	

(b) The Debtor will be conclusively deemed to have rejected all executory contracts and/or unexpired leases not expressly assumed under section 6.01(a) above, or before the date of the order confirming this Plan, upon the [Insert “effective date of this Plan,” “the date of the entry of the order confirming this Plan,” or other applicable date]. A proof of a claim arising from the rejection of an executory contract or unexpired lease under this section must be filed no later than thirty **(30)** days after the date of the order confirming this Plan.

ARTICLE VII
MEANS FOR IMPLEMENTATION OF THE PLAN

The Debtor will use funds from the rents generated from rental income of the Real Property. The Debtor is confident that the income generated will be sufficient, as the Debtor currently has rental income sufficient to meet the current monthly, and subsequent quarterly obligations for the Creditors under this Plan. Further, the Debtor intends to sell the subject Real Property to satisfy the debts of the Creditor.

ARTICLE VIII
GENERAL PROVISIONS

8.01 Definitions and Rules of Construction. The definitions and rules of construction set forth in §§ 101 and 102 of the Code shall apply when terms defined or construed in the Code are used in this Plan, and they are supplemented by the following definitions:

8.02 Effective Date of Plan. The effective date of this Plan is the first business day following the date that is thirty (30) days after the entry of the order of confirmation. If, however, a stay of the confirmation order is in effect on that date, the effective date will be the first business day after the date on which the stay of the confirmation order expires or is otherwise terminated.

8.03 Severability. If any provision in this Plan is determined to be unenforceable, the determination will in no way limit or affect the enforceability and operative effect of any other provision of this Plan.

8.04 Binding Effect. The rights and obligations of any entity named or referred to in this Plan will be binding upon, and will inure to the benefit of the successors or assigns of such entity.

8.05 Captions. The headings contained in this Plan are for convenience of reference only and do not affect the meaning or interpretation of this Plan.

8.06 Controlling Effect. Unless a rule of law or procedure is supplied by federal law (including the Code or the Federal Rules of Bankruptcy Procedure), the laws of the State of Florida govern this Plan and any agreements, documents, and instruments executed in connection with this Plan, except as otherwise provided in this Plan.

8.07 Corporate Governance. The governance of the Debtor will remain the same as pre-petition governance. Yedida Siani will remain as the managing member

ARTICLE IX
NO DISCHARGE OF DEBTOR

9.01 No Discharge. In accordance with § 1141(d)(3) of the Code, the Debtor will not receive any discharge of debt in this bankruptcy case.

9.02 Equity Interest. On the Effective Date of the Plan, Yedida Siani will be the 100% owner of the reorganized Debtor and will act as the managing member.

ARTICLE X
OTHER PROVISIONS

None

Respectfully Submitted,

DIDI REAL ESTATE, LLC

/s/ Yedida Siani

Yedida Siani, Manager [Plan Proponen]

LAW OFFICE OF ADAM I. SKOLNIK, P.A.

/s/ Adam I. Skolnik

[Attorney for the Plan Proponent]

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF FLORIDA
FORT LAUDERDALE DIVISION
www.flsb.uscourts.gov

IN RE:

DIDI REAL ESTATE, LLC,

Debtors.

Case No.: 16-13737-RBR

In proceedings under **CHAPTER 11**

Small Business Case

EXHIBIT "B"

"Assets"

1.	Real Property: located at 9247 Equus Circle Boynton Beach, Florida 33472 PPN# 00-42-45-18-10-000-1030 EQUUS AGR PUD PH 2 LT 103 <i>Estimated Value as of date of filing:</i>	\$ 518,000.00
2.	TD Bank DIP Account:	\$ 13,483.09
TOTAL		<hr/> <hr/> \$ 531,483.09

B25C (Official Form 25C) (12/08)

**United States Bankruptcy Court
Southern District of Florida**

In re Didi Real Estate, LLC Debtor(s) Case No. 16-13737
Chapter 11

Small Business Case under Chapter 11

SMALL BUSINESS MONTHLY OPERATING REPORT

Month: February 2017 Date Filed: 03/12/2017
Line of Business: Real Estate Investments NAISC Code: 53/531110

IN ACCORDANCE WITH TITLE 28, SECTION 1746, OF THE UNITED STATES CODE, I DECLARE UNDER PENALTY OF PERJURY THAT I HAVE EXAMINED THE FOLLOWING SMALL BUSINESS MONTHLY OPERATING REPORT AND THE ACCOMPANYING ATTACHMENTS AND, TO THE BEST OF MY KNOWLEDGE, THESE DOCUMENTS ARE TRUE, CORRECT AND COMPLETE.

RESPONSIBLE PARTY:

/s/ Yedida Siani
ORIGINAL SIGNATURE OF RESPONSIBLE PARTY

Didi Real Estate, LLC
PRINTED NAME OF RESPONSIBLE PARTY

QUESTIONNAIRE: <i>(All questions to be answered on behalf of the debtor.)</i>	YES	NO
1. IS THE BUSINESS STILL OPERATING?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. HAVE YOU PAID ALL YOUR BILLS ON TIME THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
3. DID YOU PAY YOUR EMPLOYEES ON TIME?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
4. HAVE YOU DEPOSITED ALL THE RECEIPTS FOR YOUR BUSINESS INTO THE DIP ACCOUNT THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
5. HAVE YOU FILED ALL OF YOUR TAX RETURNS AND PAID ALL OF YOUR TAXES THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
6. HAVE YOU TIMELY FILED ALL OTHER REQUIRED GOVERNMENT FILINGS?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
7. HAVE YOU PAID ALL OF YOUR INSURANCE PREMIUMS THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
8. DO YOU PLAN TO CONTINUE TO OPERATE THE BUSINESS NEXT MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
9. ARE YOU CURRENT ON YOUR QUARTERLY FEE PAYMENT TO THE U.S. TRUSTEE?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
10. HAVE YOU PAID ANYTHING TO YOUR ATTORNEY OR OTHER PROFESSIONALS THIS MONTH?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
11. DID YOU HAVE ANY UNUSUAL OR SIGNIFICANT UNANTICIPATED EXPENSES THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
12. HAS THE BUSINESS SOLD ANY GOODS OR PROVIDED SERVICES OR TRANSFERRED ANY ASSETS TO ANY BUSINESS RELATED TO THE DIP IN ANY WAY?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
13. DO YOU HAVE ANY BANK ACCOUNTS OPEN OTHER THAN THE DIP ACCOUNT?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
14. HAVE YOU SOLD ANY ASSETS OTHER THAN INVENTORY THIS MONTH?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
15. DID ANY INSURANCE COMPANY CANCEL YOUR POLICY THIS MONTH?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
16. HAVE YOU BORROWED MONEY FROM ANYONE THIS MONTH?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
17. HAS ANYONE MADE AN INVESTMENT IN YOUR BUSINESS THIS MONTH?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
18. HAVE YOU PAID ANY BILLS YOU OWED BEFORE YOU FILED BANKRUPTCY?	<input type="checkbox"/>	<input checked="" type="checkbox"/>

TAXES

DO YOU HAVE ANY PAST DUE TAX RETURNS OR PAST DUE POST-PETITION TAX OBLIGATIONS? YES NO

B25C (Official Form 25C) (12/08) - Cont.

IF YES, PLEASE PROVIDE A WRITTEN EXPLANATION INCLUDING WHEN SUCH RETURNS WILL BE FILED, OR WHEN SUCH PAYMENTS WILL BE MADE AND THE SOURCE OF THE FUNDS FOR THE PAYMENT.

(Exhibit A)

INCOME

PLEASE SEPARATELY LIST ALL OF THE INCOME YOU RECEIVED FOR THE MONTH. THE LIST SHOULD INCLUDE ALL INCOME FROM CASH AND CREDIT TRANSACTIONS. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

TOTAL INCOME \$ 4,780.00

SUMMARY OF CASH ON HAND

Cash on Hand at Start of Month \$ 13,316.79

Cash on Hand at End of Month \$ 13,483.09

PLEASE PROVIDE THE TOTAL AMOUNT OF CASH CURRENTLY AVAILABLE TO YOU **TOTAL** \$ 13,483.09

(Exhibit B)

EXPENSES

PLEASE SEPARATELY LIST ALL EXPENSES PAID BY CASH OR BY CHECK FROM YOUR BANK ACCOUNTS THIS MONTH. INCLUDE THE DATE PAID, WHO WAS PAID THE MONEY, THE PURPOSE AND THE AMOUNT. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

TOTAL EXPENSES \$ 4,613.70

(Exhibit C)

CASH PROFIT

INCOME FOR THE MONTH (TOTAL FROM EXHIBIT B) \$ 4,780.00

EXPENSES FOR THE MONTH (TOTAL FROM EXHIBIT C) \$ 4,613.70

(Subtract Line C from Line B) **CASH PROFIT FOR THE MONTH** \$ 166.30

UNPAID BILLS

PLEASE ATTACH A LIST OF ALL DEBTS (INCLUDING TAXES) WHICH YOU HAVE INCURRED SINCE THE DATE YOU FILED BANKRUPTCY BUT HAVE NOT PAID. THE LIST MUST INCLUDE THE DATE THE DEBT WAS INCURRED, WHO IS OWED THE MONEY, THE PURPOSE OF THE DEBT AND WHEN THE DEBT IS DUE. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

TOTAL PAYABLES \$ 0

(Exhibit D)

MONEY OWED TO YOU

PLEASE ATTACH A LIST OF ALL AMOUNTS OWED TO YOU BY YOUR CUSTOMERS FOR WORK YOU HAVE DONE OR THE MERCHANDISE YOU HAVE SOLD. YOU SHOULD INCLUDE WHO OWES YOU MONEY, HOW MUCH IS OWED AND WHEN IS PAYMENT DUE. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

TOTAL RECEIVABLES \$ 0

(Exhibit E)

BANKING INFORMATION

PLEASE ATTACH A COPY OF YOUR LATEST BANK STATEMENT FOR EVERY ACCOUNT YOU HAVE AS OF THE DATE OF THIS FINANCIAL REPORT OR HAD DURING THE PERIOD COVERED BY THIS REPORT.

(Exhibit F)

EMPLOYEES

NUMBER OF EMPLOYEES WHEN THE CASE WAS FILED? 0
 NUMBER OF EMPLOYEES AS OF THE DATE OF THIS MONTHLY REPORT? 0

PROFESSIONAL FEES

BANKRUPTCY RELATED:

PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD? \$ 0.00

TOTAL PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE? \$ 5,000.00

NON-BANKRUPTCY RELATED:

PROFESSIONAL FEES NOT RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD? \$ 0

TOTAL PROFESSIONAL FEES NOT RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE? \$ 0

PROJECTIONS

COMPARE YOUR ACTUAL INCOME AND EXPENSES TO THE PROJECTIONS FOR THE FIRST 180 DAYS OF YOUR CASE PROVIDED AT THE INITIAL DEBTOR INTERVIEW.

	<u>Projected</u>		<u>Actual</u>		<u>Difference</u>
INCOME	\$ 4,780.00	\$	4,780.00	\$	0
EXPENSES	\$ 2,899.00	\$	4,613.70	\$	(1,714.70)
CASH PROFIT	\$ 1,881.00	\$	166.30	\$	(1,714.70)

TOTAL PROJECTED INCOME FOR THE NEXT MONTH: \$ 4,780.00

TOTAL PROJECTED EXPENSES FOR THE NEXT MONTH: \$ 4,099.95

TOTAL PROJECTED CASH PROFIT FOR THE NEXT MONTH: \$ 680.05

ADDITIONAL INFORMATION

PLEASE ATTACH ALL FINANCIAL REPORTS INCLUDING AN INCOME STATEMENT AND BALANCE SHEET WHICH YOU PREPARE INTERNALLY.

United States Bankruptcy Court
Southern District of Florida

In re Didi Real Estate, LLC
Debtor(s)

Case No. 16-13737-RBR
Chapter 11

Small Business Case under Chapter 11

Month: February 2017

Date Filed: March 12, 2017

EXHIBIT A
to Small Business Monthly Operating Report

Debtor's Explanation as to Past Due Tax Returns

IN ACCORDANCE WITH TITLE 28, SECTION 1746, OF THE UNITED STATES CODE, I DECLARE UNDER PENALTY OF PERJURY THAT I HAVE EXAMINED THE FOLLOWING SMALL BUSINESS MONTHLY OPERATING REPORT AND THE ACCOMPANYING ATTACHMENTS AND, TO THE BEST OF MY KNOWLEDGE, THESE DOCUMENTS ARE TRUE, CORRECT AND COMPLETE.

RESPONSIBLE PARTY:

/s/ Yedida Siani
ORIGINAL SIGNATURE OF RESPONSIBLE PARTY

Didi Real Estate, LLC
PRINTED NAME OF RESPONSIBLE PARTY

**United States Bankruptcy Court
Southern District of Florida**

In re Didi Real Estate, LLC
Debtor(s)

Case No. 16-13737-RBR
Chapter 11

Small Business Case under Chapter 11

Month: **February 2017**

Date Filed: March 12, 2017

**EXHIBIT B
to Small Business Monthly Operating Report**

<u>INCOME RECEIVED</u>			
<u>Date Received</u>	<u>Remitter</u>	<u>Purpose</u>	<u>Amount</u>
2/27/2017	Michael and Dixie King	Rent March 2017	\$4,780.00

IN ACCORDANCE WITH TITLE 28, SECTION 1746, OF THE UNITED STATES CODE, I DECLARE UNDER PENALTY OF PERJURY THAT I HAVE EXAMINED THE FOLLOWING SMALL BUSINESS MONTHLY OPERATING REPORT AND THE ACCOMPANYING ATTACHMENTS AND, TO THE BEST OF MY KNOWLEDGE, THESE DOCUMENTS ARE TRUE, CORRECT AND COMPLETE.

RESPONSIBLE PARTY:

/s/ Yedida Siani
ORIGINAL SIGNATURE OF RESPONSIBLE PARTY

Didi Real Estate, LLC
PRINTED NAME OF RESPONSIBLE PARTY

**United States Bankruptcy Court
Southern District of Florida**

In re Didi Real Estate, LLC
Debtor(s)

Case No. 16-13737-RBR
Chapter 11

Small Business Case under Chapter 11

Month: **February 2017**

Date Filed: March 12, 2017

**EXHIBIT C
to Small Business Monthly Operating Report**

<u>EXPENSES</u>				
<u>Date Paid</u>	<u>Payee</u>	<u>Purpose</u>	<u>Cash/Credit/Check</u>	<u>Amount</u>
2/2/2017	NATIONSTAR MORTG	PROTECTION PAYMENT	CKF147328009POS	\$2,750.00
2/7/2017	EQUUS ASSN	ASSOCIATION APPLICATION FEE	CHECK# 224	\$250.00
2/7/2017	ACR POOL	POOL MAINTNANCE	CHECK# 995035	\$69.95
2/9/2017	FL Dep or REVENUE	ANNUAL REPORT	CHECK# 225	\$138.75
2/15/2017	TOMMY LWS	LANDSCAPING	CHECK# 995040	\$80.00
2/21/2017	EQUUS ASSN	RENTAL DEPOSIT	CHECK# 223	\$1,000.00
2/22/2017	US TRUSTEE	QUARTER PAYMENT	CHECK# 995044	\$325.00

IN ACCORDANCE WITH TITLE 28, SECTION 1746, OF THE UNITED STATES CODE, I DECLARE UNDER PENALTY OF PERJURY THAT I HAVE EXAMINED THE FOLLOWING SMALL BUSINESS MONTHLY OPERATING REPORT AND THE ACCOMPANYING ATTACHMENTS AND, TO THE BEST OF MY KNOWLEDGE, THESE DOCUMENTS ARE TRUE, CORRECT AND COMPLETE.

RESPONSIBLE PARTY:

/s/ Yedida Siani
ORIGINAL SIGNATURE OF RESPONSIBLE PARTY

Didi Real Estate, LLC
PRINTED NAME OF RESPONSIBLE PARTY

**United States Bankruptcy Court
Southern District of Florida**

In re Didi Real Estate, LLC
Debtor(s)

Case No. 16-13737-RBR
Chapter 11

Small Business Case under Chapter 11

Month: **February 2017**

Date Filed: March 12, 2017

**EXHIBIT D
to Small Business Monthly Operating Report**

<u>UNPAID BILLS</u>				
<u>Date Incurred</u>	<u>Party Owed</u>	<u>Purpose of Debt</u>	<u>Date Due</u>	<u>Amount</u>

IN ACCORDANCE WITH TITLE 28, SECTION 1746, OF THE UNITED STATES CODE, I DECLARE UNDER PENALTY OF PERJURY THAT I HAVE EXAMINED THE FOLLOWING SMALL BUSINESS MONTHLY OPERATING REPORT AND THE ACCOMPANYING ATTACHMENTS AND, TO THE BEST OF MY KNOWLEDGE, THESE DOCUMENTS ARE TRUE, CORRECT AND COMPLETE.

RESPONSIBLE PARTY:

/s/ Yedida Siani
ORIGINAL SIGNATURE OF RESPONSIBLE PARTY

Didi Real Estate, LLC
PRINTED NAME OF RESPONSIBLE PARTY

**United States Bankruptcy Court
Southern District of Florida**

In re Didi Real Estate, LLC
Debtor(s)

Case No. 16-13737-RBR
Chapter 11

Small Business Case under Chapter 11

Month: **February 2017**

Date Filed: March 12, 2017

**EXHIBIT E
to Small Business Monthly Operating Report**

<u>MONEY OWED TO DEBTOR</u>				
<u>Date Incurred</u>	<u>Party Owed</u>	<u>Purpose of Debt</u>	<u>Date Due</u>	<u>Amount</u>

IN ACCORDANCE WITH TITLE 28, SECTION 1746, OF THE UNITED STATES CODE, I DECLARE UNDER PENALTY OF PERJURY THAT I HAVE EXAMINED THE FOLLOWING SMALL BUSINESS MONTHLY OPERATING REPORT AND THE ACCOMPANYING ATTACHMENTS AND, TO THE BEST OF MY KNOWLEDGE, THESE DOCUMENTS ARE TRUE, CORRECT AND COMPLETE.

RESPONSIBLE PARTY:

/s/ Yedida Siani
ORIGINAL SIGNATURE OF RESPONSIBLE PARTY

Didi Real Estate, LLC
PRINTED NAME OF RESPONSIBLE PARTY



Bank

America's Most Convenient Bank®

T **STATEMENT OF ACCOUNT**

DIDI REAL ESTATE LLC
 DIP CASE #16-13737 SDFL
 2337 SW 27TH AVE
 FT LAUDERDALE FL 33312

Page: 1 of 2
 Statement Period: Feb 01 2017-Feb 28 2017
 Cust Ref #: REDACTED 4202-039-T-###
 Primary Account #: REDACTED 202

Chapter 11 Checking

DIDI REAL ESTATE LLC
 DIP CASE #16-13737 SDFL

Account # REDACTED 4202

ACCOUNT SUMMARY

Beginning Balance	13,316.79	Average Collected Balance	10,081.82
Deposits	4,780.00	Annual Percentage Yield Eamed	0.00%
		Days in Period	28
Checks Paid	1,388.75		
Electronic Payments	3,224.95		
Ending Balance	13,483.09		

DAILY ACCOUNT ACTIVITY

Deposits

POSTING DATE	DESCRIPTION	AMOUNT
2/27	DEPOSIT	4,780.00
Subtotal:		4,780.00

Checks Paid

No Checks: 3

*Indicates break in serial sequence or check processed electronically and listed under Electronic Payments

DATE	SERIAL NO.	AMOUNT	DATE	SERIAL NO.	AMOUNT
2/21	223	1,000.00	2/9	225	138.75
2/7	224	250.00			
Subtotal:					1,388.75

Electronic Payments

POSTING DATE	DESCRIPTION	AMOUNT
2/2	ELECTRONIC PMT-WEB NATIONSTAR MORTG ONLINE PMT CKF147328009POS	2,750.00
2/7	TDBANK BILL PAY CHECK, ACR POOL SERVICES, INC CHECK# 995035	69.95
2/15	TDBANK BILL PAY CHECK, TOMMY LWS CHECK# 995040	80.00
2/22	TDBANK BILL PAY CHECK, US TRUSTEE PAYMENT CENTER CHECK# 995044	325.00
Subtotal:		3,224.95

DAILY BALANCE SUMMARY

DATE	BALANCE	DATE	BALANCE
1/31	13,316.79	2/15	10,028.09
2/2	10,566.79	2/21	9,028.09
2/7	10,246.84	2/22	8,703.09
2/9	10,108.09	2/27	13,483.09

Call 1-800-937-2000 for 24-hour Bank-by-Phone services or connect to www.tdbank.com

How to Balance your Account

Begin by adjusting your account register as follows:

- Subtract any services charges shown on this statement.
- Subtract any automatic payments, transfers or other electronic withdrawals not previously recorded.
- Add any interest earned if you have an interest-bearing account.
- Add any automatic deposit or overdraft line of credit.
- Review all withdrawals shown on this statement and check them off in your account register.
- Follow instructions 2-5 to verify your ending account balance.

- 1 Your ending balance shown on this statement is:
- 2 List below the amount of deposits or credit transfers which do not appear on this statement. Total the deposits and enter on Line 2.
- 3 Subtotal by adding lines 1 and 2.
- 4 List below the total amount of withdrawals that do not appear on this statement. Total the withdrawals and enter on Line 4.
- 5 Subtract Line 4 from 3. This adjusted balance should equal your account balance.

1	Ending Balance	13,483.09
2	Total Deposits	+
3	Sub Total	
4	Total Withdrawals	-
5	Adjusted Balance	

2	DEPOSITS NOT ON STATEMENT	DOLLARS	CENTS
	Total Deposits		2

4	WITHDRAWALS NOT ON STATEMENT	DOLLARS	CENTS
	Total Withdrawals		4

4	WITHDRAWALS NOT ON STATEMENT	DOLLARS	CENTS
	Total Withdrawals		4

FOR CONSUMER ACCOUNTS ONLY — IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS:

If you need information about an electronic fund transfer or if you believe there is an error on your bank statement or receipt relating to an electronic fund transfer telephone the bank immediately at the phone number listed on the front of your statement or write to

TD Bank, N.A., Deposit Operations Dept, P.O. Box 1377, Lewiston, Maine 04243-1377

We must hear from you no later than sixty (60) calendar days after we sent you the first statement upon which the error or problem first appeared. When contacting the Bank please explain as clearly as you can why you believe there is an error or why more information is needed. Please include

- Your name and account number
- A description of the error or transaction you are unsure about
- The dollar amount and date of the suspected error

When making a verbal inquiry the Bank may ask that you send us your complaint in writing within ten (10) business days after the first telephone call.

We will investigate your complaint and will correct any error promptly. If we take more than ten (10) business days to do this we will credit your account for the amount you think is in error so that you have the use of the money during the time it takes to complete our investigation.

INTEREST NOTICE

Total interest credited by the Bank to you this year will be reported by the Bank to the Internal Revenue Service and State tax authorities. The amount to be reported will be reported separately to you by the Bank.

FOR CONSUMER LOAN ACCOUNTS ONLY — BILLING RIGHTS SUMMARY

In case of Errors or Questions About Your Bill

If you think your bill is wrong or if you need more information about a transaction on your bill write us at P O Box 1377 Lewiston Maine 04243-1377 as soon as possible. We must hear from you no later than sixty (60) days after we sent you the FIRST bill on which the error or problem appeared. You can telephone us but doing so will not preserve your rights. In your letter give us the following information

- Your name and account number
- The dollar amount of the suspected error
- Describe the error and explain if you can why you believe there is an error. If you need more information describe the item you are unsure about.

You do not have to pay any amount in question while we are investigating but you are still obligated to pay the parts of your bill that are not in question. While we investigate your question we cannot report you as delinquent or take any action to collect the amount you question.

FINANCE CHARGES Although the Bank uses the Daily Balance method to calculate the finance charge on your Moneyline/Overdraft Protection account (the term "ODP" or "OD" refers to Overdraft Protection) the Bank discloses the Average Daily Balance on the periodic statement as an easier method for you to calculate the finance charge. The finance charge begins to accrue on the date advances and other debits are posted to your account and will continue until the balance has been paid in full. To compute the finance charge multiply the Average Daily Balance times the Days in Period times the Daily Periodic Rate (as listed in the Account Summary section on the front of the statement). The Average Daily Balance is calculated by adding the balance for each day of the billing cycle then dividing the total balance by the number of Days in the Billing Cycle. The daily balance is the balance for the day after advances have been added and payments or credits have been subtracted plus or minus any other adjustments that might have occurred that day. There is no grace period during which no finance charge accrues. Finance charge adjustments are included in your total finance charge.

DIDI REAL ESTATE LLC
DEBTOR IN POSSESSION
CASE # 16 13737 RBR
2337 SW 27TH AVE
FT LAUDERDALE, FL 33312

~~Admitted~~

20080

223

Unit 0103

Nov 20, 2016
Date

63-1482870
570

Pay to the
Order of

Equus Property Owners \$ 10,00.00

Org. Thaw send

Dollars



Member's Bank Connection Bank

9247 Equus

RECEIVED FEB - 2 2017

For HOA security deposit

[Signature]

⑆05701482⑆

REDACTED

4202

0223

Account: ^{REDACTED} 4202

Amount: 1,000.00

PostDate: 20170221

Tran_ID: 733207776

CheckNum: 223

DIN: 733208671

ReturnReasonDescription:

ECItemSeqNum: 2306646817

Pending Processing **Delivered** 



Nations star mortgage l
*3046

Pay From CHAPTER 11 CHECKING *4202
Amount \$2,750.00
Withdraw On Feb 2, 2017
Category Mortgage

ELECTRONIC
 DELIVERED
Feb 2

Confirmation LBH38-7XKMX

Pending Processing **Delivered** 



ACR Pool Services, Inc
* Cir

Check #995035 was mailed to ACR Pool Services, Inc for receipt by Feb 3, 2017.

Pay From CHAPTER 11 CHECKING *4202
Amount \$69.95
Withdraw On When Check Cashed

CHECK 
 DELIVERED
Feb 3

Confirmation L59JW-7PKHS

To print this page [Click Here](#).

[Close Window](#)

This is the front of your check

DIDI REAL ESTATE LLC
DEBTOR IN POSSESSION
CASE # 16 13737 RBR
2337 SW 27TH AVE
FT LAUDERDALE, FL 33312

Acct-167-0549

40030

224

63-1482670
570

Nov 20, 2016
Date

Pay to the
Order of

Equus Property Owners

1 \$ 250.00

Two Hundreds and Fifty

Dollars



Photo Safe
Deposit
Locate on back



America's Most Convenient Bank®

9247 Equus

2017 FEB -2 A 10: 33

For HOA application

⑆067014822⑆ REDACTED 4 20 21⑆ 0224

This is the back of your check

For Deposit
U.S. Bank

5363 U.S.

Return Acct
Credited to Acct
5363 1508497
5363

To print this page [Click Here](#).

[Close Window](#)

This is the front of your check

DIDI REAL ESTATE LLC
DEBTOR IN POSSESSION
CASE # 16 13737 RBR
2337 SW 27TH AVE
FT LAUDERDALE, FL 33312

L14000092218

225

63-1482/570
570

Jan 23, 2017
Date

Pay to the
Order of

Florida Dep of Revenue \$ 138.75

The One Hundreds and thirty eight Dollars and ⁷⁵/₁₀₀ Dollars



America's Most Convenient Bank®

For Annual Report

⑆067014822⑆ REDACTED 2021 0225

Return Call

TD Bank

This is the back of your check

ELECTRONICALLY PRESENTED - 2/9/2017 000000166

⑆067014822⑆ 2021 0225
DIDIREAL
DIDS-4500453-4835442755
DEPOSIT ONLY 138.75
02/08/17--80049--016

X
ENDORSE HERE


Pending Processing **Delivered** 



Tommy LWS
9247 Equus Landscaping

Check #995040 was mailed to Tommy LWS for receipt by Feb 15, 2017.

Pay From CHAPTER 11 CHECKING *4202
Amount \$80.00
Withdraw On When Check Cashed

CHECK 
 DELIVERED
Feb 15

Confirmation L89JZ-PZCD6


Pending Processing **Delivered** 



US TRUSTEE PAYMENT
*3737

Check #995044 was mailed to US TRUSTEE PAYMENT CENTER for receipt by Feb 21, 2017.

Pay From CHAPTER 11 CHECKING *4202
Amount \$325.00
Withdraw On When Check Cashed

CHECK 
 DELIVERED
Feb 21

Memo 1st quarter 2017

Confirmation LCWF1-4D241

**United States Bankruptcy Court
Southern District of Florida**

In re Didi Real Estate, LLCDebtor(s)Case No. 16-13737Chapter 11

LIQUIDATION SUMMARY

Description	Total Amount	Real Property	Personal Property
Total Property Value	550,104.60	518,000.00	32,104.60
Less:			
Schedule D. Secured Claims	518,000.00	518,000.00	0.00
Schedule C. Exemptions	0.00	0.00	0.00
Interest in Nonexempt Property	32,104.60	0.00	32,104.60
Less:			
Estimated Chapter 7 Admin Expenses	3,960.46		
Schedule E. Priority Claims	0.00		
Available to General Unsecured	28,144.14		
Total General Unsecured	462,781.87		
Percent Distribution	6.08%		

Details:

Unsecured from Schedule D	462,781.87	462,781.87	0.00
Unsecured from Schedule E	0.00		
Unsecured from Schedule F	0.00		
Estimated Chapter 7 Administrative Expenses:			
11§326 Trustee Compensation on \$32,104.60	3,960.46		
Add'l Trustee Cost as 0% of §326 Fee	0.00		
Additional Admin Expense	0.00		
Total Estimated Admin Expense	3,960.46		