

AND, said motion having duly come on to be heard before this Court on the 24th day of March, 2026 and the Court having heard Movant and Debtor in support of said Motion;

AND, the parties having announced a resolution of the U.S. Trustee's objection,

AND, it appearing that the relief requested in the Motion, as amended and agreed to, is in the best interest of all parties concerned.

IT IS HEREBY ORDERED, pursuant to 11 U.S.C. §§361 and 362, that Debtor is hereby granted authority to use the Equipment Collateral for the purpose of operating Debtor's business pursuant to, and in accordance with, the provisions in the Stipulation for Use of Cash Collateral and for Adequate Protection (the "Stipulation") as attached to the motion with the following modification. The Stipulation is hereby approved as agreed to between Debtor and Movant in its entirety except for subpart a. of paragraph 3 (p. 10 of Dckt. No. 50) which shall have the following sentence appended to the end of the paragraph "The post-petition replacement liens shall not attach to causes of action under Chapter 5 of the Bankruptcy Code."

[END OF DOCUMENT]

Prepared by:

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Consented to by:

GUY A. VAN BAALEN, ACTING
UNITED STATES TRUSTEE, REGION 21

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