IN THE UNITED STATES BANKRUPTCY COURT FOR
THE NORTHERN DISTRICT OF ALABAMA
NORTHERN DIVISION

In the Matter of:	)	
	)	CASE NO.: 26-81630-CRJ11
DOC'S DIVINE PROPERTIES, LLC,	)	
EIN: XX-XXX3485	)	CHAPTER 11, SUBCHAPTER V
	)	
Debtor.	)	
	)	

INTERIM ORDER AUTHORIZING USE OF CASH COLLATERAL

THIS MATTER came before the Court on August 5, 2026, for an expedited hearing on the Amended Motion by Doc's Divine Properties, LLC., as Debtor and Debtor-in-possession ("Debtor") for Authorization to Use Cash Collateral (the "Cash Collateral Motion") [Doc. 25]. Due notice of the hearing on the Cash Collateral Motion was given by the Debtor to (i) the Bankruptcy Administrator; (ii) ServisFirst Bank ("ServisFirst"), Alabama Department of Revenue and Enterprise Bank & Trust as secured creditors; (iii) the Debtor's 20 largest unsecured creditors; and (iv) those parties requesting notice. Notice of the Cash Collateral Motion has been given and has been served in accordance with § 102(1) of the Bankruptcy Code and Rule 4001 of the Federal Rules of Bankruptcy Procedure, which notice is appropriate in the particular circumstances and is sufficient for all purposes under the Bankruptcy Code and the applicable Bankruptcy Rules in respect to the relief requested in the Cash Collateral Motion.

After due deliberation and consideration of the Cash Collateral Motion and the representations of counsel, there being no objections to the Cash Collateral Motion, and good and sufficient cause appearing therefore, the Court hereby FINDS as follows:

A. On July 22, 2026 (the "Petition Date"), the Debtor filed a voluntary petition for relief under Chapter 11 (Subchapter V) of the Bankruptcy Code in this district and division. The

Debtor continues to operate its business as a debtor and debtor-in-possession pursuant to §§ 1107(a) and 1108 of the Bankruptcy Code.

B. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, and this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2). The statutory predicates for the relief sought herein are sections 105 and 363 of the Bankruptcy Code (defined herein) and Rules 2002, 4001 and 9014 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"). Venue of this Chapter 11 case is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409. This Order shall constitute findings of fact and conclusions of law pursuant to Rule 7052 of the Bankruptcy Rules and be valid, binding on all parties in interest and fully effective *nunc pro tunc* to the Petition Date immediately upon entry by the Court. Notwithstanding Bankruptcy Rules 6004(h) or 7062 or any other Bankruptcy Rule, or Rule 62(a) of the Federal Rules of Civil Procedure, this Order shall be immediately effective and enforceable upon its entry and there shall be no stay of execution or effectiveness of this Order.

C. Pre-petition, Debtor obtained a loan from ServisFirst in the original principal amount of $54,400.00 which was secured by, among other collateral, a Future Advance Mortgage on real property located at 1504 High Street, Sheffield, Alabama 35660 ("Sheffield Property"). The current balance of this loan is approximately $22,678.78. Subsequently, on March 17, 2020 ServisFirst loaned the Debtor approximately $1,466,250. This loan is secured by a Real Estate Mortgage, Assignment of Rents and Leases, Security Agreement and Fixture Filing on real property located at 7278 Highway 72 West, Madison, Alabama 35758 (the "Madison Property") which was recorded in the Madison County probate records at File Number 2020-00020134. The current balance of this loan is approximately $1,332,837.39. Based on UCC-1 filings, both loans are also secured by liens on all tangible and intangible personal

property owned by the Debtor including its rents, leases, inventory, fixtures, accounts and accounts receivable.

D. The Debtor has an immediate and critical need to obtain funds and use "cash collateral" (as defined by section 363(a) of the Bankruptcy Code, the "Cash Collateral") in order to preserve and maintain its business operations and assets as a going concern.

E. Based on the evidence presented by the Debtor at the hearing, the Court finds that the Debtor has met requirements under § 363(c) of the Bankruptcy Code for the use of cash collateral.

It is therefore **ORDERED**, **ADJUDGED and DECREED**, that:

1. Debtor's Cash Collateral Motion to use Cash Collateral is Granted on an *interim* basis pursuant to 11 U.S.C. § 363(c). Accordingly, the Debtor is authorized to use Cash Collateral in the ordinary course of business, subject to the below terms and conditions through the close of business on September 1, 2026, unless extended by a separate Court Order.

2. Debtor shall not use Cash Collateral in any manner or in any amount other than as authorized specifically by this Interim Order and in the amounts set forth in the budget attached hereto and incorporated herein by this reference as Exhibit "A" (the "Budget").

3. It is further Ordered, however, that the Debtor shall remit, without violation of this Order, to its counsel the sum of $500.00 to be held in its IOLTA Trust Account as a bond for adequate assurance of future payment to utility companies pursuant to the terms of this Court's Interim Order requiring the posting of a bond to prohibit utility companies from discontinuing services.

4. Additionally, it is further Ordered that the Debtor shall pay adequate protection payments to ServisFirst in the amount of $7,500 on or before August 14, 2026 to be applied by ServisFirst in its sole discretion.

5. Debtor has established or will establish a Debtor-in-Possession bank account with Regions Bank, which account complies with all applicable requirements of the Bankruptcy Administrator's Office for the Northern District of Alabama, designated in the following manner: "Doc's Divine Properties, LLC, Debtor-in-Possession, Case Number 26-81630-CRJ11," (hereinafter "DIP Account").

6. Debtor shall collect, deposit and maintain all Cash Collateral, whether received prior to, on or after the Petition Date in its DIP Account. Debtor must separately track and account for all Cash Collateral received by it so as to delineate it from any other monies the Debtor may otherwise collect or receive that are not subject to the security interest of ServisFirst or other secured creditors; provided, however, that Debtor's receipt of such other funds shall be disclosed to the Court and ServisFirst as part of the Debtor's Bankruptcy Operation Reports filed monthly with the Court.

7. As adequate protection, ServisFirst and other secured parties who may possess a lien on the Cash Collateral, are granted pursuant to 11 U.S.C. §§ 361 and 363, and solely to the extent of the diminution in value of their lien in Cash Collateral, valid, binding, enforceable, and perfected replacement liens upon and security interests in and upon the Cash Collateral of the Debtor generated from and after the commencement of this bankruptcy case, to the same extent, validity, priority and nature as all prepetition liens and security interests existed as of the Petition

Date (the "Replacement Liens").

8. The Replacement Liens granted herein in connection with the use of Cash Collateral shall be valid and perfected without the need for the execution, filing or recording of any further documents or instruments, otherwise required to be executed or filed under non-bankruptcy law.

9. The Court's grant of adequate protection pursuant to this Order shall not preclude ServisFirst or other secured creditors from seeking, in the event the adequate protection proves inadequate, an administrative expense claim pursuant to § 503(b), or, as necessary, § 507(b) of the Bankruptcy Code, for the value of all Cash Collateral expended by Debtor through this Order. Likewise, nothing in this Order precludes the Debtor from subsequently filing a complaint to determine the validity, priority, and extent of such lien(s) or a motion for valuation of collateral under § 506 of the Bankruptcy Code.

10. Subject to the terms and conditions of this Order, Debtor is hereby authorized to use Cash Collateral on an interim basis only to satisfy those actual expenses reasonable and necessary to the operation and maintenance of the Debtor's business in accordance with the Budget.

11. The provisions of this Interim Order and any actions taken pursuant hereto shall survive the entry of any order: (a) converting this bankruptcy case to a chapter 7 case; or (b) dismissing this bankruptcy case.

12. Nothing contained in this Interim Order shall preclude ServisFirst or other secured creditors from making requests of the Court for such other and further relief it may deem appropriate under the Bankruptcy Code, including without

limitation relief from the automatic stay pursuant to 11 U.S.C. § 362. Specifically, entry of this Interim Order shall be without prejudice to ServisFirst's ability to assert other rights or seek other remedies, including but not limited to any right to seek additional adequate protection.

13. The relief approved by this Order shall be without waiver by the Debtor of its right to seek subsequently contest the validity, extent, or priority of any lien or claim.

14. Notwithstanding any applicability of any Bankruptcy Rules, the terms and conditions of this Interim Order shall be immediately effective and enforceable upon its entry.

15. The Court shall retain jurisdiction over any and all matters arising from or related to the interpretation or implementation of this Interim Order.

16. A final hearing on the Cash Collateral Motion will be held on **September 2, 2026** at **11:00 a.m.** before the Honorable Clifton R. Jessup, Jr. at the **United States Courthouse, Courtroom I, 660 Gallatin St SW, Huntsville, AL 35801**.

Dated this the 7th day of August, 2026.

/s/ Clifton R. Jessup, Jr.
Clifton R. Jessup, Jr.
United States Bankruptcy Judge

Order Prepared by:
/s/Kevin D. Heard
Kevin D. Heard

Approved by:
Richard Blythe Richard_Blythe@alnba.uscourts.gov
Linda Gore linda@ch13gadsden.com
Chad Ayres CWA@lanierford.com

Exhibit A

Doc's Divine Properties, LLC

Projected Monthly Operating Budget

Projected Monthly Income

Income Source	Monthly
LL Barnett Dental Lease	$5,000.00
Edward Jones Lease	$2,850.00
Hogan Airbnb	$4,000.00
High Street Rental	$410.00
Total Income	**$12,260.00**

Projected Monthly Operating Expenses

Expense	Monthly
ServisFirst Bank	$7,500
Hogan Lease Payment	$1,850.00
Property Taxes	$300.00
Insurance	$300.00
Utilities	$500.00
Internet	$100.00
Landscaping	$210.00
Airbnb Cleaning	$1,470.00
Airbnb Supplies	$0.00
Repairs & Maintenance	$0.00
Total Operating Expenses	**$12,230.00**

Net Operating Income **$30.00**