UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF COLORADO

In re:	)	
	)	Case No. 26-13000-KHT
DUSTED77 FINE MINERALS, LLC	)	
EIN 83-2689038	)	Chapter 11
	)	Subchapter V
Debtor-in-Possession	)	
	)	

FINAL ORDER AUTHORIZING USE OF CASH COLLATERAL

THIS MATTER comes to be heard before the Court for a final hearing on the *Motion for Interim Order Authorizing Use of Cash Collateral and Setting Final Hearing* [Docket No. 17] (the "Motion") filed by Dusted77 Fine Minerals, LLC ("Debtor"), debtor-in-possession herein, under 11 U.S.C. § 363(c)(2) and Fed. R. Bankr. P. 4001 and 9014 seeking entry of an interim order (i) authorizing use of cash collateral, (ii) providing for adequate protection, (iii) setting a final hearing, and (iv) granting related relief.

The Court, having reviewed the Motion and the bases for the relief requested therein, and any responses or objections made to the Motion, hereby FINDS as follows:

A. On April 29, 2026 (the "Petition Date"), the Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code and elected to proceed pursuant to Subchapter V of chapter 11 of the Bankruptcy Code. The Debtor is authorized to operate its business and manage its properties as a debtor-in-possession pursuant to § 1184.

B. This Court has jurisdiction to consider this Motion under 28 U.S.C. §§ 157 and 1334. Venue of this case and this Motion in this District is proper under 28 U.S.C. §§ 1408 and 1409.

C. This is a core proceeding under 28 U.S.C. § 157(b).

D. As described in the Motion, the Debtor is indebted to various secured lenders pursuant to certain UCC-1 financing statements, and the cash in the Debtor's bank accounts constitute "Cash Collateral."

E. Without the authority to use Cash Collateral, the Debtor would have no ability to maintain day-to-day business operations, including maintaining insurance and purchasing inventory.

F. The authority requested in the Motion is necessary to realize and maximize the assets of the estate, and otherwise to afford the Debtor an opportunity to reorganize.

NOW THEREFORE, the Court, having reviewed the Motion, and having determined that the Court has jurisdiction over this matter, due notice of the Motion was provided under the circumstances, the relief requested in the Motion is in the best interests of the Debtor, its estate, its creditors, and other parties in interest, and sufficient cause has been shown for the entry of this Order on a final basis, hereby ORDERS as follows:

1. Motion is GRANTED on a final basis.

2. The Debtor will only use Cash Collateral in accordance with the Budget attached to this Order as Exhibit 1 subject to a deviation on line item expenses not to exceed 15% without the prior agreement of the Creditors or an order of the Court.

3. To provide the secured lenders with adequate protection of their interests in the Cash Collateral as required by 11 U.S.C. §§ 361 and 363(e), to the extent the Debtor consumes Cash Collateral, collects and consumes proceeds from accounts constituting Cash Collateral, and for any other use or diminution in the value of the Cash Collateral during the Debtor's bankruptcy case:

a. The Debtor will make monthly adequate protection payments to Chase of $1,427.27 on account of its first-priority security interest in the Debtor's assets.

b. The Debtor will provide the Creditors with a post-petition lien on all post-petition inventory, accounts receivable and income derived from the operation of the business and assets, to the extent that the use of the cash results in a decrease in the value of the Creditors' interest in the collateral pursuant to 11 U.S.C. § 361(2). All replacement liens will hold the same relative priority to assets as did the pre-petition liens.

c. The Debtor will only use Cash Collateral in accordance with the Budget attached to this Order as Exhibit 1 subject to a deviation on line item expenses not to exceed 15% without the prior agreement of the Creditors or an order of the Court.

d. The Debtor will keep the Secured Creditors' collateral fully insured.

e. Liens upon and security interests in the Cash Collateral shall continue in the proceeds and profits of the Cash Collateral as provided in 11 U.S.C. § 522(b) without exception.

f. The Debtor will maintain in good repair all of the Creditors' collateral.

4. Under the circumstances, the adequate protection provided herein is reasonable and sufficient to protect the interests of creditors.

5. The Debtor's use of Cash Collateral pursuant to this Order is authorized with a complete reservation of rights of creditors or any other secured creditor to its various claims and lien positions in and to the Debtor's assets.

6. Notwithstanding anything in this Order to the contrary, and subject to further Orders of the Court, the Debtor's right to use Cash Collateral pursuant to the terms of this Order shall terminate when one or more of the following conditions has occurred or been met:

a. The Court enters an order converting this case to a case under Chapter 7 of the Bankruptcy Code, or the Debtor has filed a motion or has not timely opposed a motion seeking such relief;

b. The Court enters an order appointing or electing a trustee, examiner, or any other similar person with expanded powers beyond investigatory alone;

c. The Court enters an order dismissing this case, or Debtor has filed a motion or has not timely opposed a motion seeking such relief;

d. The Court enters an order granting relief from the automatic stay so as to allow a third party to proceed against any of the Creditors' pre-petition collateral or cash collateral; or

e. Debtor fails to comply with the terms of this Order, including by spending other than as allowed in the Budget, unless the Creditors agree in writing.

7. This Court retains jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation and/or enforcement of this Order.

DATED: May 29, 2026.

BY THE COURT:

Kimberley H Tyson

United States Bankruptcy Judge

	April	May	June	July	August	September	October	Totals
INCOME	**$30,000.00**	**$45,000.00**	**$35,000.00**	**$80,000.00**	**$75,000.00**	**$65,000.00**	**$65,000.00**	**$395,000**
EXPENSES								
SALES + MARKETING								
Marketing	$8.00	$8.00	$8.00	$8.00	$8.00	$8.00	$8.00	**$56**
Shipping	$350.00	$350.00	$350.00	$350.00	$350.00	$350.00	$350.00	**$2,450**
INVENTORY								
Stones	$5,000.00	$13,000.00	$1,000.00	$10,000.00	$7,000.00	$35,000.00	$15,000.00	**$86,000**
TRAVEL								
Gas	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	**$0**
Airfare	$0.00	$0.00	$700.00	$0.00	$0.00	$1,000.00	$0.00	**$1,700**
Ground Transportation	$0.00	$0.00	$200.00	$0.00	$0.00	$0.00	$600.00	**$1,700**
Lodging/Hotel	$0.00	$0.00	$1,000.00	$0.00	$0.00	$0.00	$1,500.00	**$2,500**
Meals	$400.00	$400.00	$400.00	$400.00	$400.00	$400.00	$800.00	**$3,200**
PERSONNEL + ADMIN								
Jeweler's Mutual Insurance		$1,423.82						**$1,424**
Bank Fees	$120.00	$120.00	$120.00	$120.00	$120.00	$120.00	$120.00	**$840**
Subchapter V Trustee Fees		$3,000.00						**$3,000**
MW Interim Compensation			$7,500.00	$25,000.00	$10,000.00			**$42,500**
Officer Life Insurance - 0%	$105.16	$105.16	$105.16	$105.16	$105.16	$105.16	$105.16	**$736**
Accounting	$1,025.00	$1,250.00	$1,000.00	$1,000.00	$1,250.00	$1,250.00	$1,000.00	**$7,775**
Health Insurance (vision + dental)	$944.59	$966.91	$966.91	$966.91	$966.91	$966.91	$966.91	**$6,746**
Phone	$61.16	$61.16	$61.16	$61.16	$61.16	$61.16	$61.16	**$428**
Dues & Subscriptions	$0.00	$0.00	$0.00	$0.00	$95.00	$0.00	$0.00	**$95**
Taxes + Licenses	$30.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	**$30**
Instagram Fees		$24.00	$24.00	$24.00	$24.00	$24.00	$24.00	**$144**
Office Supplies + Software	$79.18	$79.18	$79.18	$79.18	$79.18	$79.18	$79.18	**$554**
LOANS								
Chase - *interest only*		$1,427.27	$1,427.27	$1,427.27	$1,427.27	$1,427.27	$1,427.27	**$8,564**
PAYROLL + PAYROLL EXP								
Distributions	$20,833.33	$20,833.33	$20,833.33	$20,833.33	$20,833.33	$20,833.33	$20,833.33	***$145,833***
Payroll Processing Fees	$89.38	$89.38	$89.38	$89.38	$89.38	$89.38	$89.38	**$626**
Quarterly Tax Payments/Payroll taxes	$0.00	$0.00	$20,000.00	$0.00	$0.00	$30,000.00	$0.00	***$50,000***
Total Expenses	**$29,046**	**$47,114**	**$48,340**	**$60,440**	**$42,785**	**$91,690**	**$42,940**	**$362,357**
Net Cash Flow	**$954**	**-$2,114**	**-$13,340**	**$19,560**	**$32,215**	**-$26,690**	**$22,060**	**$32,643**
Beginning Cash Balance		$ 33,221.00	$31,106.79	$17,766.39	$37,326.00	$69,540.61	$42,850.21	
Ending Cash Balance	$ 33,221.00	$31,106.79	$17,766.39	$37,326.00	$69,540.61	$42,850.21	$64,909.82	

EXHIBIT 1