

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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	:	
In re:	:	Chapter 11
	:	
DYNEGY HOLDINGS, LLC, <u>et al.</u> , ¹	:	Case No. 11-38111 (CGM)
	:	
	:	(Jointly Administered)
Debtors.	:	
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MONTHLY OPERATING REPORT FOR NOVEMBER 2011

DEBTORS' ADDRESS: 1000 Louisiana Street, Suite 5800
Houston, Texas 77002

DEBTORS' ATTORNEYS: James F. Conlan
Paul S. Caruso
Brian J. Lohan
Sophia P. Mullen
SIDLEY AUSTIN LLP
787 Seventh Avenue
New York, New York 10019
Telephone: (212) 839-5300
Facsimile: (212) 839-5599


This Monthly Operating Report ("MOR") has been prepared solely for the purpose of complying with the monthly reporting requirements applicable in these chapter 11 cases and is in a format the Debtors' believe is acceptable to the United States Trustee ("UST").² The financial information contained herein is limited in scope and covers a limited time period. Moreover, such information is preliminary and unaudited, and is not prepared in accordance with generally accepted accounting principles ("GAAP") in the United States.

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¹ The Debtors, together with the last four digits of each Debtor's federal tax identification number, are Dynegy Holdings, LLC (8415); Dynegy Northeast Generation, Inc. (6760); Hudson Power, L.L.C. (NONE); Dynegy Danskammer, L.L.C. (9301); and Dynegy Roseton, L.L.C. (9299). The location of the Debtors' corporate headquarters and the service address for Dynegy Holdings, LLC, Dynegy Northeast Generation, Inc. and Hudson Power, L.L.C. is 1000 Louisiana Street, Suite 5800, Houston, Texas 77002. The location of the service address for Dynegy Roseton, L.L.C. is 992 River Road, Newburgh, New York 12550. The location of the service address for Dynegy Danskammer, L.L.C. is 994 River Road, Newburgh, New York 12550.

² While the Debtors and the UST have been in contact regarding these MORs, the Debtors have not yet had their initial interview with the UST. The Debtors and the UST have been in discussions regarding the initial Debtor interview to discuss the format of the MORs. Both parties intend to schedule the initial interview shortly after the filing of these MORs. As a result, while the Debtors believe that the format of these MORs is acceptable to the UST, the UST has not explicitly approved the format. The Debtors represent that, to the extent the UST objects to the format, they will use reasonable efforts to amend the MORs consistent with the UST's recommendations.

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents
are true and correct to the best of my knowledge and belief.



CLINT FREELAND
CHIEF FINANCIAL OFFICER

DYNEGY HOLDINGS, LLC
DYNEGY NORTHEAST GENERATION, INC.
HUDSON POWER, L.L.C.
DYNEGY DANSKAMMER, L.L.C.
DYNEGY ROSETON, L.L.C.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re Dynergy Holdings, LLC
Debtor

Case No. 11-38111 (CGM)
Reporting Period: November
Federal Tax I.D. # _____

CORPORATE MONTHLY OPERATING REPORT

	Dynergy Northeast Generation, Inc.	Hudson Power, LLC	Dynergy Roseton, LLC	Dynergy Danskammer, LLC	Dynergy Holdings, LLC
Debtor:	Inc.				
Business unit number:	65500	65501	65502	65503	10001

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached	Document Attached	Explanation Attached	Document Attached	Explanation Attached	Document Attached	Explanation Attached	Document Attached	Explanation Attached
Schedule of Cash Receipts and Disbursements	MOR-1	Yes		[1]		[1]		[1]		Yes	
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1 (CONT)	Yes		[1]		[1]		[1]		Yes	
Copies of bank statements		[2]		[2]		[2]		[2]		[2]	
Cash disbursements journals		[2]		[2]		[2]		[2]		[2]	
Statement of Operations	MOR-2	Yes		Yes		Yes		Yes		Yes	
Balance Sheet	MOR-3	Yes		Yes		Yes		Yes		Yes	
Status of Post-petition Taxes	MOR-4	Yes		[1]		[1]		[1]		Yes	
Copies of IRS Form 6123 or payment receipt		[2]		[2]		[2]		[2]		[2]	
Copies of tax returns filed during reporting period		[2]		[2]		[2]		[2]		[2]	
Summary of Unpaid Post-petition Debts	MOR-4	Yes		[1]		[1]		[1]		Yes	
Listing of Aged Accounts Payable		Yes		[1]		[1]		[1]		[2]	
Accounts Receivable Reconciliation and Aging	MOR-5	Yes		[1]		[1]		[1]		Yes	
Taxes Reconciliation and Aging	MOR-5	Yes		[1]		[1]		[1]		Yes	
Payments to Insiders and Professional	MOR-6	Yes		[1]		[1]		[1]		Yes	
Post Petition Status of Secured Notes, Leases Payable	MOR-6	Yes		[1]		[1]		[1]		Yes	
Debtor Questionnaire	MOR-7	Yes		[1]		[1]		[1]		Yes	

[1] All related reports are rolled up into DNE.

[2] Not applicable for the reporting period.

In re Dynergy Holdings, LLC
Debtor

Case No. 11-38111 (CGM)
Reporting Period: November

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS
MOR -1

Debtor:	Dynergy Northeast Generation, Inc.			Dynergy Holdings, LLC.	Consolidated
Business unit number:	65500			10001	
	BANK ACCOUNTS			BANK ACCOUNTS	BANK ACCOUNTS
	# 5260	# 2269	CURRENT MONTH ACTUAL (TOTAL OF ALL ACCOUNTS)	# 7678	CURRENT MONTH ACTUAL (TOTAL OF ALL ACCOUNTS)
ACCOUNT NUMBER (LAST 4)					
CASH BEGINNING OF MONTH	1,076,326	-	1,076,326	11,071,915	12,148,240
RECEIPTS					
CASH SALES	-	-	-	-	-
ACCOUNTS RECEIVABLE - PREPETITION	1,324,239	-	1,324,239	-	1,324,239
ACCOUNTS RECEIVABLE - POSTPETITION	115,980	-	115,980	-	115,980
LOANS AND ADVANCES	1,000,000	-	1,000,000	-	1,000,000
SALE OF ASSETS	-	-	-	-	-
OTHER (ATTACH LIST) [4]	1,017,980	-	1,017,980	-	1,017,980
TRANSFERS (FROM DIP ACCTS) [5]	-	138,000	138,000	-	138,000
TOTAL RECEIPTS	3,458,199	138,000	3,596,199	-	3,596,199
DISBURSEMENTS					
NET PAYROLL	(704,564)	-	(704,564)	-	(704,564)
PAYROLL TAXES	(170,670)	-	(170,670)	-	(170,670)
SALES, USE, & OTHER TAXES	-	-	-	-	-
INVENTORY PURCHASES	-	-	-	-	-
SECURED/ RENTAL/ LEASES	-	-	-	-	-
INSURANCE	-	-	-	-	-
OPERATING EXPENSE AND G & A	(133,390)	-	(133,390)	-	(133,390)
FUEL PURCHASES	(566,693)	-	(566,693)	-	(566,693)
SELLING	-	-	-	-	-
OTHER (ATTACH LIST) [7]	-	-	-	(8,200)	(8,200)
OWNER DRAW *	-	-	-	-	-
TRANSFERS (TO DIP ACCTS) [5]	(138,000)	-	(138,000)	(1,000,000)	(1,138,000)
PROFESSIONAL FEES [6]	-	-	-	-	-
U.S. TRUSTEE QUARTERLY FEES [6]	-	-	-	-	-
COURT COSTS [6]	-	-	-	-	-
TOTAL DISBURSEMENTS	(1,713,317)	-	(1,713,317)	(1,008,200)	(2,721,517)
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	1,744,882	138,000	1,882,882	(1,008,200)	874,682
CASH - END OF MONTH	2,821,207	138,000	2,959,207	10,063,715	13,022,922

* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

- [1] Cash beginning of month is from November 8, 2011, the day following the November 7, 2011 petition date.
- [2] DNE also has the following Zero-Balance Accounts: Payroll Tax (5302), Payroll (5294), Gross Margin & Clearing (5286), and Capex, Opex, and G&A (5278).
- [3] All Receipts and Disbursements are from November 8, 2011 through November 30, 2011.
- [4] The Other Receipt amount of \$1,017,980 for Account # 5260 is made up of \$1,000,000 return of collateral from British Gas and \$17,980 credit adjustment on November 29, 2011.
- [5] Represents transfers (From DIP Accts) of \$138,000 for Utility Adequate Assurance Account.
- [6] Due to the first month of filing no Professional Fees, Court Costs, or U.S. Trustee Quarterly Fees have been paid.
- [7] Payment for DNE land appraisal paid by DH.

In re Dynergy Holdings, LLC
Debtor

Case No. 11-38111 (CGM)
Reporting Period: November

BANK RECONCILIATIONS
Continuation Sheet for MOR-1

Debtor: Dynergy Northeast Generation, Inc.						
Business unit number: 65500						
	Concentration Account	Capex, Opex & G&A ZBA	Gross Margin & Clearing ZBA	Payroll ZBA	Payroll Tax ZBA	UAA
	# 5260	# 5278	# 5286 [1]	# 5294	# 5302	# 2269
BALANCE PER BOOKS	2,821,207	(888)	(1,992,245)	(1,711)	-	138,000
BANK BALANCE	2,821,207	-	-	-	-	138,000
(+) DEPOSITS IN TRANSIT (<i>ATTACH LIST</i>)	-		-	-	-	-
(-) OUTSTANDING CHECKS (<i>ATTACH LIST</i>):	-	(888)	(1,992,245)	(1,711)	-	-
OTHER (<i>ATTACH EXPLANATION</i>)	-	-	-	-	-	-
ADJUSTED BANK BALANCE	2,821,207	(888)	(1,992,245)	(1,711)	-	138,000

Debtor: Dynergy Holdings, LLC.	
Business unit number: 10001	
Concentration Account	Cash Collateral
# 7678	# 0204
10,063,715	27,004,452
BANK BALANCE	10,063,715
(+) DEPOSITS IN TRANSIT (<i>ATTACH LIST</i>)	-
(-) OUTSTANDING CHECKS (<i>ATTACH LIST</i>):	-
OTHER (<i>ATTACH EXPLANATION</i>)	-
ADJUSTED BANK BALANCE	10,063,715

[1] On November 30, 2011 DNE made a payment for a coal shipment from Margin Account 5286. However, the zero-balance transfer from Account 5260 did not occur until December 1, 2011 resulting in a negative balance for Account 5286 on November 30, 2011.

In re Dynegy Holdings, LLC
Debtor

Case No. 11-38111 (CGM)
Reporting Period: November

STATEMENT OF OPERATIONS (Income Statement)
MOR - 2

Debtor:
Business unit number:

	Dynegy Northeast Generation, Inc. 65500 November	Dynegy Roseton, LLC 65502 November	Dynegy Danskammer, LLC 65503 November	Dynegy Holdings, LLC 10001 November
	MONTH	MONTH	MONTH	MONTH
Revenues	\$ -	\$ -	\$ 7,090	\$ -
Intercompany Revenues	(8,560)	1,091,059	598,429	-
Cost of Sales	(44,350)	11,492	(289,130)	(11,781)
Intercompany Cost of Sales	-	(2)	11,378	-
Gross Margin	35,790	1,079,569	883,271	11,781
O&M Costs	4,313,920	2,765,625	2,499,426	-
Intercompany O&M Costs	-	-	-	-
Operating margin	(4,278,130)	(1,686,056)	(1,616,155)	11,781
Depreciation & Amortization	-	-	-	-
Asset Impairments	-	(8,170)	228,548	-
Goodwill Impairments	-	-	-	-
Gain or Loss on Sale of Assets	-	-	-	-
G & A	406,913	50,000	50,000	1,875,000
Reorganizational Charges	-	-	-	-
Operating income	(4,685,043)	(1,727,886)	(1,894,703)	(1,863,219)
Bankruptcy Reorg charges	-	-	-	(49,267,230)
Gain or Loss on Deconsolidation	-	-	-	-
Equity Earnings	-	-	-	(71,714,830)
Interest Expense	3,187,341	(2,796,973)	(509,032)	6,796,991
Other Income	-	-	-	7,482,014
Income (loss) before income taxes	(1,497,703)	(4,524,859)	(2,403,735)	(122,160,256)
Income Tax Provision	-	-	-	50,106,073
Income (loss) from operations	(1,497,703)	(4,524,859)	(2,403,735)	(72,054,183)
Discontinued Operations (net of tax)	-	-	-	7,153
Cumulative Effect Chg Acc Prin	-	-	-	-
Net Income (loss)	(1,497,703)	(4,524,859)	(2,403,735)	(72,047,030)
NonControllingInterest Inc/Exp	-	-	-	-
Series C Pref Stock Dividend	-	-	-	-
Net Inc (loss) Avail to Common Shareholders	\$ (1,497,703)	\$ (4,524,859)	\$ (2,403,735)	\$ (72,047,030)

[1] Hudson Power, one of the debtor entities is not shown in results as it has no financial activity.

[2] The above results are for the Debtors' full month of November, including the first seven days prior to the Debtors' filing. The Debtors reserve the right to restate their first MOR as time permits.

re Dynegy Holdings, LLC
Debtor

Case No. 11-38111 (CGM)
Reporting Period: November

BALANCE SHEET
MOR - 3

	Debtor: Business unit number:				
	Dynegy Northeast Generation, Inc. 65500	Hudson Power, LLC 65501	Dynegy Roseton, LLC 65502	Dynegy Danskammer, LLC 65503	Dynegy Holdings, LLC 10001
	November	November	November	November	November
	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF CURRENT REPORTING MONTH
Cash and Cash Equivalents	964,363	-	4,000	4,000	10,063,715
Restricted Cash	-	-	-	-	-
ST Investments - Restricted	-	-	-	-	27,004,452
AR Affiliates	13,546	-	-	-	-
Interest Rec Interco	-	-	-	-	22,459,909
Accounts Receivable	-	-	-	39,793	8,905,984
ST Investment 93day or greater	-	-	-	-	-
Inventories:	-	-	-	-	-
Gas	-	-	-	-	-
Liquids Inventory	-	-	-	-	-
Other Inventory	-	-	43,332	352,807	-
Materials and Supplies	-	-	6,376,482	5,618,893	-
All Products	-	-	5,348,571	19,315,007	-
Risk Management Assets	-	-	-	-	-
Other Assets Taxes	-	-	-	-	-
Broker Margin	-	-	-	-	-
Prepays & Other Assets	1,345,203	-	8,358,000	7,766,273	1,425,000
Assets held for sale current	-	-	-	-	-
Total Current Assets	2,323,112	-	20,130,386	33,096,773	69,859,059
Property, Plant and Equipment:					
Property, Plant & Equipment	(919,703,176)	-	724,247,152	470,040,570	-
Accumulated DD&A	919,703,176	-	(724,255,322)	(469,812,022)	-
Net Property, Plant and Equipment	0	-	-	-	-
Other Assets:					
Investment-Consolidated Subs	285,551,300	285,551,300	-	-	6,088,078,812
Investment-Unconsolidated Subs	-	-	-	-	-
Noncurrent Risk Mgmt Assets	-	-	-	-	-
Long Term Intangible Contracts	-	-	-	-	-
Long Term Receivable Affiliat	-	-	-	-	-
LT Notes & Rec - 3rd Party	-	-	-	-	-
Other Long Term Assets	401,743,703	-	4,020,604	3,172,102	-
LT Investments - Restricted	-	-	-	-	-
Goodwill-Net	-	-	-	-	-
Deferred Income Taxes LTA	-	-	-	-	6,669,088
LT Notes and AR - IC	-	-	-	-	1,250,297,047
Net Other Assets	687,295,003	285,551,300	4,020,604	3,172,102	7,345,044,947
Total Assets	\$ 689,618,116	\$ 285,551,300	\$ 24,150,990	\$ 36,268,875	\$ 7,414,904,006

re Dynegy Holdings, LLC
Debtor

Case No. 11-38111 (CGM)
Reporting Period: November

BALANCE SHEET MOR - 3	Debtor: Business unit number:		Dynegy Northeast Generation, Inc.	Hudson Power, LLC	Dynegy Roseton, LLC	Dynegy Danskammer, LLC	Dynegy Holdings, LLC
			65500	65501	65502	65503	10001
			November	November	November	November	November
			BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF CURRENT REPORTING MONTH
Liabilities And Equity:							
Current Liabilities:							
Accounts Payable - Third Party [3]			86,989,078	-	221,024	2,154,504	-
Accounts Payable-Affiliates			529,217	-	2,052	3,740	-
Intercompany Due To-From			(23,317,118)	-	73,879,186	225,361,731	1,706,200,313
Other Payables			-	-	-	-	-
Interest Accrued			(23,262,883)	-	20,182,404	3,080,479	-
Interest Accrued- Intercompany			881	-	-	-	9,903,458
Taxes Accrued			17,035	-	176	664	-
Other Accrued Liabilities			3,617,171	-	800,010	1,839,255	2,111,397
Def Income Taxes - Cur Liab			-	-	-	-	-
Risk Management Liabilities			-	-	-	310	-
Short Term Debt - 3rd Party			-	-	-	-	-
Short Term Debt - Affiliate			-	-	-	-	-
Short Term Debt - I/C			1,000,000	-	-	-	-
Short Term Notes Payable			-	-	-	-	-
Current Portion Of LT Debt			(203,621,354)	-	125,448,288	78,173,066	-
Liability held for sale curr			-	-	-	-	-
Total Current Liabilities			(158,047,972)	-	220,533,140	310,613,748	1,718,215,168
Long-Term Liabilities:							
LT Liability subject to compromise			-	-	-	-	3,703,127,843
Long Term Debt-3rd Party			(432,589,313)	-	424,208,355	8,380,959	-
Transitional Funding Trust Notes			-	-	-	-	-
Long Term Debt - Interco			-	-	-	-	1,272,000,000
Long Term Debt to Affiliates			-	-	-	-	-
Noncur Risk Mgmt Liabilities			-	-	-	-	-
Def Income Taxes - N Cur Liab			-	-	-	-	0
Other LT Liabilities			36,505,817	-	7,499,380	9,376,667	5,413,382
Leases Payable LT			-	-	-	-	-
Total Liabilities			(554,131,469)	-	652,240,874	328,371,374	6,698,756,394
Subordinated Capital			-	-	-	-	-
Equity							
Receivables - Affiliates			-	-	-	-	(709,848,016)
Conv Preferred Stock Series A			-	-	-	-	-
Preferred Stock-Intercompany			-	-	-	-	-
Common Stock Issued - I/C			1,000	-	-	-	-
Common Stock-A			-	-	-	-	500
Common Stock-B			-	-	-	-	-
Treasury Stock-Total			-	-	-	-	-
Subscription Receivable			-	-	-	-	-
Addl Paid in Capital - Outside			-	-	-	-	307,805,387
Addl Paid In Capital - I/C			2,808,578,982	545,066,400	306,311,313	238,755,087	4,827,662,603
Partnership Inv/Contributions			-	-	-	-	-
Other Comprehensive Income			(13,056,880)	-	1,132,856	175,816	(7,435,979)
Dividends Other			-	-	-	-	-
Dividends/Partnership Distrib.			(2,605,529,316)	(259,515,101)	(104,821,251)	(154,693,849)	(1,752,500,178)
Retained Earnings			1,058,801,792	-	(792,694,269)	(353,279,088)	(1,551,466,088)
Current Income (Loss)			(5,045,993)	-	(38,018,533)	(23,060,465)	(398,070,617)
Total Dynegy Inc Equity			1,243,749,585	285,551,300	(628,089,884)	(292,102,499)	716,147,613
NonControlling Interest			-	-	-	-	-
Total Shareholders' Equity			1,243,749,585	285,551,300	(628,089,884)	(292,102,499)	716,147,613
Total Liabilities & Equity			689,618,116	285,551,300	24,150,990	36,268,875	7,414,904,007

[1] The above results are for the Debtors' full month of November, including the first seven days prior to the Debtors' filing. The Debtors reserve the right to restate their first MOR as time permits.

[2] This is the Debtors' first reporting period since its filing and thus the prior reporting period is not applicable.

[3] Includes an accrued and unpaid lease amount of \$82,482,840 that was due to the debtors before the filing.

In re Dynegy Holdings, LLC
Debtor

Case No. 11-38111 (CGM)
Reporting Period: November

STATUS OF POST-PETITION TAXES
MOR - 4

	Debtor: Dynegy Northeast Generation, Inc.						Debtor: Dynegy Holdings, LLC					
	Business unit number: 65500						10001					
	Beginning Tax	Amount Withheld and/or Accrued	Amount Paid	Date Paid	Check # or EFT	Ending Tax [4]	Beginning Tax	Amount Withheld and/or Accrued	Amount Paid	Date Paid	Check # or EFT	Ending Tax
Federal												
Withholding [1]	-	102,330	174,124			-	-	-	-			-
FICA-Employee [1]	-	41,510	41,510			-	-	-	-			-
FICA-Employer [1]	-	56,057	56,057			-	-	-	-			-
Unemployment	-	-	-			-	-	-	-			-
Income	-	-	-			-	-	-	-			-
Other:	-	-	-			-	-	-	-			-
Total Federal Taxes [3]	-	199,897	271,691			-	-	-	-			-
State and Local												
Withholding [1] & [3]	-	40,500	58,979			-	-	-	-			-
Sales/Use	-	840	-			-	-	-	-			-
Excise	-	-	-			-	-	-	-			-
Unemployment	-	-	-			-	-	-	-			-
Real Property	-	-	-			-	-	-	-			-
Personal Property	-	-	-			-	-	-	-			-
Other: [2]	-	48,137	-			-	-	-	-			-
Total State and Local	-	89,477	58,979			-	-	-	-			-
Total Taxes	-	289,374	330,670			-	-	-	-			-

[1] Tax payments are totals from 3 separate payroll tax payments made on 11/10/2011, 11/23/2011, and 11/30/2011. The 11/10/2011 payment totaled \$160,000 and was sent to the appropriate Governmental Authority prior to the Chapter 11 filing.

[2] Represents \$48,137 Franchise Tax Accrual

[3] Includes a portion of \$160,000 of payroll taxes that were pre-funded prior to bankruptcy filing

[4] The Debtor is current on all post-petition payroll taxes due.

[5] Dynegy Holdings, LLC is a holding company and has no payroll.

SUMMARY OF UNPAID POST-PETITION DEBTS

	Number of Days Past Due						Number of Days Past Due					
	Current	0-30	31-60	61-90	Over 91	Total	Current	0-30	31-60	61-90	Over 91	Total
Accounts Payable [3]	741,743.31	7,574.28	784.27	(60.67)	-	-	-	-	-	-	-	-
Wages Payable [1]	-	-	-	-	-	-	-	-	-	-	-	-
Taxes Payable	-	-	-	-	-	-	-	-	-	-	-	-
Rent/Leases-Building	-	-	-	-	-	-	-	-	-	-	-	-
Rent/Leases-Equipment	-	-	-	-	-	-	-	-	-	-	-	-
Secured Debt/Adequate Protection Payments	-	-	-	-	-	-	-	-	-	-	-	-
Professional Fees [2]	-	-	-	-	-	-	-	-	-	-	-	-
Amounts Due to Insiders	-	-	-	-	-	-	-	-	-	-	-	-
Other:	-	-	-	-	-	-	-	-	-	-	-	-
Other:	-	-	-	-	-	-	-	-	-	-	-	-
Total Post-petition Debts	741,743.31	7,574.28	784.27	(60.67)	-	-	-	-	-	-	-	-

[1] The Debtor is current on Payroll and Wage liabilities.

[2] Due to the first month of filing no Professional Fees have been paid.

[3] The only Accounts Payable for the Debtors is related to DNE. The amount due totals \$750,041.19 and is a combination of both pre and post petition. The debtors are in the process of separating the two.

In re Dynergy Holdings, LLC
Debtor

Case No. 11-38111 (CGM)
 Reporting Period: November

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING
MOR - 5

Debtor: Business unit number:	Dynergy Northeast Generation, Inc.	Dynergy Holdings, LLC	Consolidated												
	65500	10001													
Accounts Receivable Reconciliation															
Amount															
Total Accounts Receivable at the beginning of the reporting period	-	-													
Plus: Amounts billed during the period	-	-													
Less: Amounts collected during the period	-	-													
Total Accounts Receivable at the end of the reporting period	-	-													
Accounts Receivable Aging															
	0-30 Days	31-60 Days	61-90 Days	91+ Days	Total	0-30 Days	31-60 Days	61-90 Days	91+ Days	Total	0-30 Days	31-60 Days	61-90 Days	91+ Days	Total
0 - 30 days old															
31 - 60 days old															
61 - 90 days old															
91+ days old															
Total Accounts Receivable															
Less: Bad Debts (Amount considered uncollectible)															
Net Accounts Receivable															

TAXES RECONCILIATION AND AGING

Taxes Payable	0-30 Days	31-60 Days	61-90 Days	91+ Days	Total	0-30 Days	31-60 Days	61-90 Days	91+ Days	Total	0-30 Days	31-60 Days	61-90 Days	91+ Days	Total
0 - 30 days old															
31 - 60 days old															
61 - 90 days old															
91+ days old															
Total Taxes Payable															
Total Accounts Payable															

[1] DH does not have any trade related Accounts Receivables.

[2] DH has \$22,459,909 Intercompany Interest Receivable. The Receivable is interest accruing on the \$1.25 billion intercompany note between DH and Dynergy Inc.

[3] DH has \$8,905,984 in Taxes Receivable which includes \$211,892 of a Canadian tax receivable from 2008.

[4] The Debtor is current for all post-petition taxes.

[5] DNE and its subsidiaries Dynergy Danskammer, LLC and Dynergy Roseton, LLC sell power to Dynergy Power Marketing, LLC, a sister non-debtor entity. As of November 30, 2011, DYPM did not owe any accounts receivable to DNE. As of the filing date, DNE had a net accounts payable due to DYPM of \$21,193,146, comprised primarily of net swaps due to/from and mark-to-market adjustments. The debtors will maintain these positions until a final determination is made of these bankruptcy cases. DNE is allowed to continue post petition business in ordinary course for all future generation business.

In re Dynergy Holdings, LLC
 Debtor

Case No. 11-38111 (CGM)
 Reporting Period: November

PAYMENTS TO INSIDERS AND PROFESSIONALS
 MOR - 6

Dynergy Holdings, LLC
 Consolidated

INSIDERS			
NAME	TYPE OF PAYMENT	AMOUNT PAID	TOTAL PAID TO DATE
TOTAL PAYMENTS TO INSIDERS			

PROFESSIONALS					
NAME	DATE OF COURT ORDER AUTHORIZING PAYMENT	AMOUNT APPROVED	AMOUNT PAID	TOTAL PAID TO DATE	TOTAL INCURRED & UNPAID*
TOTAL PAYMENTS TO PROFESSIONALS					

* INCLUDE ALL FEES INCURRED, BOTH APPROVED AND UNAPPROVED

POST-PETITION STATUS OF SECURED NOTES, LEASES PAYABLE AND ADEQUATE PROTECTION PAYMENTS

NAME OF CREDITOR	SCHEDULED MONTHLY PAYMENT DUE	AMOUNT PAID DURING MONTH	TOTAL UNPAID POST-PETITION
TOTAL PAYMENTS			

[1] No payments were made during the first reporting month.

In re Dynegy Holdings, LLC
Debtor

Case No. 11-38111 (CGM)
Reporting Period: November

DEBTOR QUESTIONNAIRE
MOR - 7

Debtor:	Dynegy Northeast Generation, Inc.	Dynegy Holdings, LLC
Business unit number:	65500	10001

Must be completed each month. If the answer to any of the questions is "Yes", provide a detailed explanation of each item. Attach additional sheets if necessary.		Yes	No	Yes	No
1	Have any assets been sold or transferred outside the normal course of business this reporting period?		X		X
2	Have any funds been disbursed from any account other than a debtor in possession account this reporting period?		X		X
3	Is the Debtor delinquent in the timely filing of any post-petition tax returns?		X		X
4	Are workers compensation, general liability or other necessary insurance coverages expired or cancelled, or has the debtor received notice of expiration or cancellation of such policies?		X		X
5	Is the Debtor delinquent in paying any insurance premium payment?		X		X
6	Have any payments been made on pre-petition liabilities this reporting period?	[A]			X
7	Are any post petition receivables (accounts, notes or loans) due from related parties?	[Bi]		[Bii]	
8	Are any post petition payroll taxes past due?		X		X
9	Are any post petition State or Federal income taxes past due?		X		X
10	Are any post petition real estate taxes past due?		X		X
11	Are any other post petition taxes past due?		X		X
12	Have any pre-petition taxes been paid during this reporting period?	[C]			X
13	Are any amounts owed to post petition creditors delinquent?		X		X
14	Are any wage payments past due?		X		X
15	Have any post petition loans been received by the Debtor from any party?	[D]			X
16	Is the Debtor delinquent in paying any U.S. Trustee fees?		X		X
17	Is the Debtor delinquent with any court ordered payments to attorneys or other professionals?		X		X
18	Have the owners or shareholders received any compensation outside of the normal course of business?		X		X

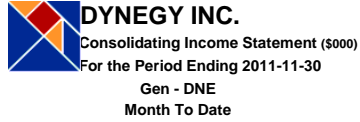
[A] None other than allowed per approved motions (Payroll, Payroll Taxes, Bank Fees, etc.).

[Bi] Receivables may exist from time to time on one's books relating to settlements under the EMA Agreement but typically would clear within one day.

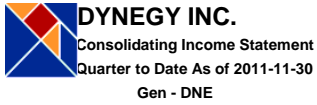
[Bii] DH has a receivable from DNE under the Intercompany Revolver Agreement (DIP Facility).

[C] Sales and Use Tax and Payroll Tax.

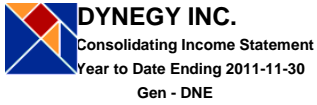
[D] Loans received by DNE from DH under Intercompany Revolver.



	TRUE	TRUE	TRUE	TRUE	FALSE	FALSE	FALSE	FALSE
	65500	65501	65502	65503	R6501	R6502	Z6501	Dynegy Northeast
	2178-DNE-Dynegy Northeast Gen	2179-DNE-Hudson Power, LLC	2181-DNE-Dynegy Roseton, LLC	2180-DNE-Dynegy Danskmr, LLC	R6501	R6502	Z6501	Dynegy Northeast
Account #	65500	65501	65502	65503				
Revenues	\$ 7	\$ -	\$ -	\$ 7	\$ -	\$ -	\$ -	\$ 7
Intercompany Revenues	(9)	-	1,091	598	-	-	(3)	1,678
Cost of Sales	(44)	-	11	(289)	-	-	-	(322)
Intercompany Cost of Sales	-	-	(0)	11	-	-	(3)	9
Gross margin	36	-	1,080	883	-	-	-	1,999
O&M Costs	4,314	-	2,766	2,499	-	-	-	9,579
Intercompany O&M Costs	-	-	-	-	-	-	-	-
Operating margin	(4,278)	-	(1,686)	(1,616)	-	-	-	(7,580)
Depreciation & Amortization	-	-	-	-	-	-	-	-
Asset Impairments	-	-	-	-	-	-	-	-
Goodwill Impairments	-	-	-	-	-	-	-	-
Gain or Loss on Sale of Assets	-	-	-	-	-	-	-	-
G&A	407	-	50	50	-	-	-	507
Reorganizational Charges	-	-	-	-	-	-	-	-
Operating income	(4,685)	-	(1,736)	(1,666)	-	-	-	(8,087)
Bankruptcy Reorg charges	-	-	-	-	-	-	-	-
Gain or Loss on Deconsolidation	-	-	-	-	-	-	-	-
Equity Earnings	-	-	-	-	-	-	-	-
Interest Expense	3,187	-	(2,797)	(509)	-	-	-	(119)
Other Income/Expense	-	-	-	-	-	-	-	-
Income (loss) before income taxes	(1,498)	-	(4,533)	(2,175)	-	-	-	(8,206)
Income Tax Provision	-	-	-	-	-	-	-	-
Income (loss) from operations	\$ (1,498)	\$ -	\$ (4,533)	\$ (2,175)	\$ -	\$ -	\$ -	\$ (8,206)
Discontinued Operations	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Cumulative Effect Chg Acc Prin	-	-	-	-	-	-	-	-
Net Income (loss)	\$ (1,498)	\$ -	\$ (4,533)	\$ (2,175)	\$ -	\$ -	\$ -	\$ (8,206)
NonControllingInterest Inc/Exp	-	-	-	-	-	-	-	-
Series C Pref Stock Dividend	-	-	-	-	-	-	-	-
Net Inc (loss) Avail to Common Shareholders	\$ (1,498)	\$ -	\$ (4,533)	\$ (2,175)	\$ -	\$ -	\$ -	\$ (8,206)



	2178-DNE-Dynergy Northeast Gen	2179-DNE-Hudson Power, LLC	2181-DNE-Dynergy Roseton, LLC	2180-DNE-Dynergy Danskmr, LLC	R6501	R6502	Z6501	Dynergy Northeast
Account #	65500	65501	65502	65503				
Revenues	\$ -	\$ -	\$ -	\$ 7	\$ -	\$ -	\$ -	\$ 7
Intercompany Revenues	(9)	-	3,737	2,480	-	-	(3)	6,206
Cost of Sales	-	-	12	(624)	-	-	-	(612)
Intercompany Cost of Sales	-	-	(23)	11	-	-	(3)	(14)
Gross margin	(9)	-	3,748	3,100	-	-	-	6,839
O&M Costs	8,637	-	5,337	5,650	-	-	-	19,624
Intercompany O&M Costs	-	-	-	-	-	-	-	-
Operating margin	(8,646)	-	(1,589)	(2,550)	-	-	-	(12,784)
Depreciation & Amortization	-	-	-	-	-	-	-	-
Asset Impairments	-	-	-	-	-	-	-	-
Goodwill Impairments	-	-	-	-	-	-	-	-
Gain or Loss on Sale of Assets	-	-	(950)	-	-	-	-	(950)
G&A	805	-	100	100	-	-	-	1,005
Reorganizational Charges	-	-	-	-	-	-	-	-
Operating income	(9,450)	-	(739)	(2,650)	-	-	-	(12,839)
Bankruptcy Reorg charges	-	-	-	-	-	-	-	-
Gain or Loss on Deconsolidation	-	-	-	-	-	-	-	-
Equity Earnings	-	-	-	-	-	-	-	-
Interest Expense	6,706	-	(5,987)	(1,112)	-	-	-	(393)
Other Income/Expense	-	-	(1)	(1)	-	-	-	(1)
Income (loss) before income taxes	(2,745)	-	(6,726)	(3,762)	-	-	-	(13,233)
Income Tax Provision	-	-	-	-	-	-	-	-
Income (loss) from operations	\$ (2,745)	\$ -	\$ (6,726)	\$ (3,762)	\$ -	\$ -	\$ -	\$ (13,233)
Discontinued Operations	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Cumulative Effect Chg Acc Prin	-	-	-	-	-	-	-	-
Net Income (loss)	\$ (2,745)	\$ -	\$ (6,726)	\$ (3,762)	\$ -	\$ -	\$ -	\$ (13,233)
NonControllingInterest Inc/Exp	-	-	-	-	-	-	-	-
Series C Pref Stock Dividend	-	-	-	-	-	-	-	-
Net Inc (loss) Avail to Common Shareholders	\$ (2,745)	\$ -	\$ (6,726)	\$ (3,762)	\$ -	\$ -	\$ -	\$ (13,233)



Account #	2178-DNE-Dyneyg Northeast Gen	2179-DNE-Hudson Power, LLC	2181-DNE-Dyneyg Roseton, LLC	2180-DNE-Dyneyg Danskmr, LLC	R6501	R6502	Z6501	Dyneyg Northeast
	65500	65501	65502	65503				
Revenues	\$ (44)	\$ -	\$ (64)	\$ 5	\$ -	\$ -	\$ -	\$ (102)
Intercompany Revenues	220	-	67,170	53,420	-	-	(3)	120,807
Cost of Sales	-	-	6,131	35,334	-	-	-	41,464
Intercompany Cost of Sales	-	-	37,893	3,138	-	-	(3)	41,029
Gross margin	177	-	23,082	14,953	-	-	-	38,212
O&M Costs	17,256	-	28,194	30,862	29,461	-	-	105,772
Intercompany O&M Costs	-	-	-	-	-	-	-	-
Operating margin	(17,079)	-	(5,112)	(15,908)	(29,461)	-	-	(67,561)
Depreciation & Amortization	-	-	-	56	-	-	-	56
Asset Impairments	-	-	354	1,325	-	-	-	1,679
Goodwill Impairments	-	-	-	-	-	-	-	-
Gain or Loss on Sale of Assets	(14)	-	(956)	(1)	-	-	-	(971)
G&A	1,609	-	200	200	-	-	-	2,009
Reorganizational Charges	-	-	-	-	-	-	-	-
Operating income	(18,675)	-	(4,710)	(17,489)	(29,461)	-	-	(70,334)
Bankruptcy Reorg charges	-	-	-	-	-	-	-	-
Gain or Loss on Deconsolidation	-	-	-	-	-	-	-	-
Equity Earnings	-	-	-	-	-	-	-	-
Interest Expense	13,629	-	(33,314)	(5,342)	24,491	-	-	(537)
Other Income/Expense	-	-	(3)	(1)	-	-	-	(3)
Income (loss) before income taxes	(5,046)	-	(38,027)	(22,832)	(4,970)	-	-	(70,874)
Income Tax Provision	-	-	-	-	-	-	-	-
Income (loss) from operations	\$ (5,046)	\$ -	\$ (38,027)	\$ (22,832)	\$ (4,970)	\$ -	\$ -	\$ (70,874)
Discontinued Operations	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Cumulative Effect Chg Acc Prin	-	-	-	-	-	-	-	-
Net Income (loss)	\$ (5,046)	\$ -	\$ (38,027)	\$ (22,832)	\$ (4,970)	\$ -	\$ -	\$ (70,874)
NonControllingInterest Inc/Exp	-	-	-	-	-	-	-	-
Series C Pref Stock Dividend	-	-	-	-	-	-	-	-
Net Inc (loss) Avail to Common Shareholders	\$ (5,046)	\$ -	\$ (38,027)	\$ (22,832)	\$ (4,970)	\$ -	\$ -	\$ (70,874)

DYNEGY INC.

Consolidating Balance Sheet

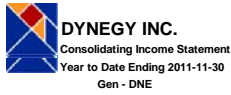
As of 2011-11-30

Gen - DNE

Account #	2178-DNE-Dynegy Northeast Gen	2179-DNE-Hudson Power, LLC	2181-DNE-Dynegy Roseton, LLC	2180-DNE-Dynegy Danskmr, LLC	R6501	R6502	Z6501	Dynegy Northeast
	65500	65501	65502	65503				
Assets								
Current Assets								
Cash and Cash Equivalents	964	-	4	4	-	-	-	972
Restricted Cash	-	-	-	-	-	-	-	-
ST Investments - Restricted	-	-	-	-	-	-	-	-
AR Affiliates	14	-	-	-	-	-	-	14
Interest Rec Interco	-	-	-	-	-	-	-	-
Accounts Receivable	-	-	-	40	-	-	-	40
ST Investment 93day or greater	-	-	-	-	-	-	-	-
Inventory:								
Gas	-	-	-	-	-	-	-	-
Liquids Inventory	-	-	-	-	-	-	-	-
Other Inventory	-	-	43	353	-	-	-	396
Materials and Supplies	-	-	6,376	5,619	-	-	-	11,995
All Products	-	-	5,349	19,315	-	-	-	24,664
Risk Management Assets	-	-	-	-	-	-	-	-
Other Assets Taxes	-	-	-	-	-	-	-	-
Broker Margin	-	-	-	-	-	-	-	-
Prepays & Other Assets	1,345	-	8,358	5,774	-	-	-	15,477
Assets held for sale current	-	-	-	-	-	-	-	-
Total Current Assets	2,323	-	20,130	31,105	-	-	-	53,558
Property, Plant and Equipment								
Property, Plant & Equipment	(919,703)	-	724,247	470,041	-	-	-	274,585
Accumulated DD&A	919,703	-	(724,255)	(469,812)	-	-	-	(274,364)
Net Property, Plant and Equipment	0	-	(8)	229	-	-	-	220
Other Assets								
Investment-Consolidated Subs	285,551	285,551	-	-	-	-	(571,103)	-
Investment-Unconsolidated Subs	-	-	-	-	-	-	-	-
Noncurrent Risk Mgmt Assets	-	-	-	-	-	-	-	-
Long Term Intangible Contracts	-	-	-	-	-	-	-	-
Long Term Receivable Affiliate	-	-	-	-	-	-	-	-
Other Long Term Assets	401,744	-	4,021	3,172	-	-	-	408,936
LT Investments - Restricted	-	-	-	-	-	-	-	-
Goodwill-Net	-	-	-	-	-	-	-	-
Deferred Income Taxes LTA	-	-	-	-	-	-	-	-
LT Notes and AR - IC	-	-	-	-	-	-	-	-
Net Other Assets	687,295	285,551	4,021	3,172	-	-	(571,103)	408,936
Total Assets	689,618	285,551	24,143	34,505	-	-	(571,103)	462,715

13,747,680

Liabilities And Equity							
Current Liabilities							
Accounts Payable - Third Party		84,997	-	221	2,155	-	87,372
Accounts Payable-Affiliates		529	-	2	4	-	535
Intercompany Due To-From		(21,325)	-	73,879	223,369	1,526	277,450
Other Payables		-	-	-	-	-	-
Interest Accrued		(23,263)	-	20,182	3,080	-	0
Interest Accrued- Intercompany		1	-	-	-	-	1
Taxes Accrued		17	-	0	1	-	18
Other Accrued Liabilities		3,617	-	800	1,839	-	6,256
Def Income Taxes – Cur Liab		-	-	-	-	-	-
Risk Management Liabilities		-	-	-	0	-	0
Short Term Debt - 3rd Party		-	-	-	-	-	-
Short Term Debt - Affiliate		-	-	-	-	-	-
Short Term Debt - I/C		1,000	-	-	-	-	1,000
Short Term Notes Payable		-	-	-	-	-	-
Current Portion Of LT Debt		(203,621)	-	125,448	78,173	-	(0)
Liability held for sale curr		-	-	-	-	-	-
Total Current Liabilities		(158,048)	-	220,533	308,622	1,526	372,633
Long-Term Liabilities							
LT Liability subject to compromise		-	-	-	-	-	-
Long Term Debt-3rd Party	250000	(432,589)	-	424,208	8,381	-	(0)
Transitional Funding Trust Notes	250010	-	-	-	-	-	-
Long Term Debt - Interco		-	-	-	-	-	-
Long Term Debt to Affiliates		-	-	-	-	-	-
Noncur Risk Mgmt Liabilities		-	-	-	-	-	-
Def Income Taxes – N Cur Liab		-	-	-	-	-	-
Other LT Liabilities		36,506	-	7,499	9,377	-	53,382
Leases Payable LT		-	-	-	-	-	-
Total Liabilities		(554,131)	-	652,241	326,379	1,526	426,015
Subordinated Capital							
Equity							
Conv Preferred Stock Series A	300000	-	-	-	-	-	-
Preferred Stock-Intercompany	300001	-	-	-	-	-	-
Common Stock Issued - I/C		1	-	-	-	-	1
Common Stock-A	310000	-	-	-	-	-	-
Common Stock-B	310100	-	-	-	-	-	-
Treasury Stock-Total		-	-	-	-	-	-
Subscription Receivable		-	-	-	-	-	-
Addl Paid in Capital - Outside		-	-	-	-	-	-
Addl Paid In Capital - I/C		2,808,579	545,066	306,311	238,755	(1,090,133)	2,808,579
Partnership Inv/Contributions		-	-	-	-	-	-
Other Comprehensive Income		(13,057)	-	1,133	176	-	(11,748)
Dividends Other		-	-	-	-	-	-
Dividends/Partnership Distrib.		(2,605,529)	(259,515)	(104,821)	(154,694)	519,030	(2,605,529)
Retained Earnings		1,058,802	-	(792,694)	(353,279)	4,970	(83,728)
Current Income (Loss)		(5,046)	-	(38,027)	(22,832)	(4,970)	(70,874)
Total Dynegy Inc Equity		1,243,750	285,551	(628,098)	(291,874)	(1,526)	36,700
NonControlling Interest		-	-	-	-	-	-
Total Shareholders' Equity		1,243,750	285,551	(628,098)	(291,874)	(1,526)	36,700
Total Liabilities & Equity		689,618	285,551	24,143	34,505	(571,103)	462,715

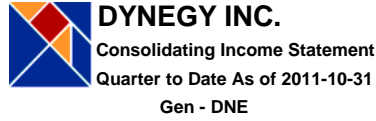


Account #	2178-DNE-Dyneyg	2179-DNE-Hudson	2181-DNE-Dyneyg	2188-DNE-Dyneyg	R6501	R6502	Z6501	Dyneyg Northeast
	Northeast Gen	Power, LLC	Roseton, LLC	Danskimr, LLC				
	65500	65501	65502	65503				
Revenues	\$ (44)	\$ -	\$ (64)	\$ 5	\$ -	\$ -	\$ -	\$ (102)
Intercompany Revenues	220	-	67,170	53,420	-	-	(3)	120,807
Cost of Sales	-	-	6,131	35,334	-	-	-	41,464
Intercompany Cost of Sales	-	-	37,893	3,138	-	-	(3)	41,029
Gross margin	177	-	23,082	14,953	-	-	-	38,212
O&M Costs	17,256	-	28,194	30,862	29,461	-	-	105,772
Intercompany O&M Costs	-	-	-	-	-	-	-	-
Operating margin	(17,079)	-	(5,112)	(15,908)	(29,461)	-	-	(67,561)
Depreciation & Amortization	-	-	-	56	-	-	-	56
Asset Impairments	-	-	346	1,553	-	-	-	1,679
Goodwill Impairments	-	-	-	-	-	-	-	-
Gain or Loss on Sale of Assets	(14)	-	(956)	(1)	-	-	-	(971)
G&A	1,609	-	200	200	-	-	-	2,009
Reorganizational Charges	-	-	-	-	-	-	-	-
Operating income	(18,675)	-	(4,702)	(17,717)	(29,461)	-	-	(70,334)
Bankruptcy Reorg charges	-	-	-	-	-	-	-	-
Gain or Loss on Deconsolidation	-	-	-	-	-	-	-	-
Equity Earnings	-	-	-	-	-	-	-	-
Interest Expense	13,629	-	(33,314)	(5,342)	24,491	-	-	(537)
Other Income/Expense	-	-	(3)	(1)	-	-	-	(3)
Income (loss) before income taxes	(5,046)	-	(38,019)	(23,060)	(4,970)	-	-	(70,874)
Income Tax Provision	-	-	-	-	-	-	-	-
Income (loss) from operations	\$ (5,046)	\$ -	\$ (38,019)	\$ (23,060)	\$ (4,970)	\$ -	\$ -	\$ (70,874)
Discontinued Operations	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Cumulative Effect Chg Acc Prin	-	-	-	-	-	-	-	-
Net Income (loss)	\$ (5,046)	\$ -	\$ (38,019)	\$ (23,060)	\$ (4,970)	\$ -	\$ -	\$ (70,874)
NonControllingInterest Inc/Exp	-	-	-	-	-	-	-	-
Series C Pref Stock Dividend	-	-	-	-	-	-	-	-
Net Inc (loss) Avail to Common Shareholders	\$ (5,046)	\$ -	\$ (38,019)	\$ (23,060)	\$ (4,970)	\$ -	\$ -	\$ (70,874)

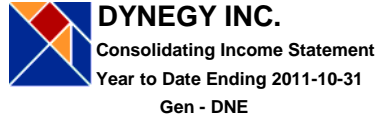
Account #	2178-DNE-Dynergy Northeast Gen	2179-DNE-Hudson Power, LLC	2181-DNE-Dynergy Reseton, LLC	2180-DNE-Dynergy Danskmr, LLC	R6501	R6502	Z6501	Dynergy Northeast
	65500	65501	65502	65503				
Assets								
Current Assets								
Cash and Cash Equivalents	964	-	4	4	-	-	-	972
Restricted Cash	-	-	-	-	-	-	-	-
ST Investments - Restricted	-	-	-	-	-	-	-	-
AR Affiliates	14	-	-	-	-	-	-	14
Interest Rec Interco	-	-	-	-	-	-	-	-
Accounts Receivable	-	-	-	40	-	-	-	40
ST Investment 93day or greater	-	-	-	-	-	-	-	-
Inventory:	-	-	-	-	-	-	-	-
Gas	-	-	-	-	-	-	-	-
Liquids Inventory	-	-	-	-	-	-	-	-
Other Inventory	-	-	43	353	-	-	-	396
Materials and Supplies	-	-	6,376	5,619	-	-	-	11,995
All Products	-	-	5,349	19,315	-	-	-	24,664
Risk Management Assets	-	-	-	-	-	-	-	-
Other Assets Taxes	-	-	-	-	-	-	-	-
Broker Margin	-	-	-	-	-	-	-	-
Prepays & Other Assets	1,345	-	8,358	7,766	-	-	-	17,469
Assets held for sale current	-	-	-	-	-	-	-	-
Total Current Assets	2,323	-	20,130	33,097	-	-	-	55,550
Property, Plant and Equipment								
Property, Plant & Equipment	(919,703)	-	724,247	470,041	-	-	-	274,585
Accumulated DD&A	919,703	-	(724,247)	(470,041)	-	-	-	(274,585)
Net Property, Plant and Equipment	0	-	-	-	-	-	-	0
Other Assets								
Investment-Consolidated Subs	285,551	285,551	-	-	-	-	(571,103)	-
Investment-Unconsolidated Subs	-	-	-	-	-	-	-	-
Noncurrent Risk Mgmt Assets	-	-	-	-	-	-	-	-
Long Term Intangible Contracts	-	-	-	-	-	-	-	-
Long Term Receivable Affiliate	-	-	-	-	-	-	-	-
Other Long Term Assets	401,744	-	4,021	3,172	-	-	-	408,936
LT Investments - Restricted	-	-	-	-	-	-	-	-
Goodwill-Net	-	-	-	-	-	-	-	-
Deferred Income Taxes LTA	-	-	-	-	-	-	-	-
LT Notes and AR - IC	-	-	-	-	-	-	-	-
Net Other Assets	687,295	285,551	4,021	3,172	-	-	(571,103)	408,936
Total Assets	689,618	285,551	24,151	36,269	-	-	(571,103)	464,467
Liabilities And Equity								
Current Liabilities								
Accounts Payable - Third Party	86,989	-	221	2,155	-	-	-	89,365
Accounts Payable-Affiliates	529	-	2	4	-	-	-	535
Intercompany Due To-From	(23,317)	-	73,879	225,362	-	1,526	-	277,450
Other Payables	-	-	-	-	-	-	-	-
Interest Accrued	(23,263)	-	20,182	3,080	-	-	-	0
Interest Accrued- Intercompany	1	-	-	-	-	-	-	1
Taxes Accrued	17	-	0	1	-	-	-	18
Other Accrued Liabilities	3,617	-	800	1,839	-	-	-	6,256
Def Income Taxes - Cur Liab	-	-	-	-	-	-	-	-
Risk Management Liabilities	-	-	-	0	-	-	-	0
Short Term Debt - 3rd Party	-	-	-	-	-	-	-	-
Short Term Debt - Affiliate	-	-	-	-	-	-	-	-
Short Term Debt - IC	1,000	-	-	-	-	-	-	1,000
Short Term Notes Payable	-	-	-	-	-	-	-	-
Current Portion Of LT Debt	(203,621)	-	125,448	78,173	-	-	-	(0)
Liability held for sale curr	-	-	-	-	-	-	-	-
Total Current Liabilities	(158,048)	-	220,533	310,614	-	1,526	-	374,625
Long-Term Liabilities								
LT Liability subject to compromise	-	-	-	-	-	-	-	-
Long Term Debt-3rd Party	(432,589)	-	424,208	8,381	-	-	-	(0)
Transitional Funding Trust Notes	-	-	-	-	-	-	-	-
Long Term Debt - Interco	-	-	-	-	-	-	-	-
Long Term Debt to Affiliates	-	-	-	-	-	-	-	-
Noncur Risk Mgmt Liabilities	-	-	-	-	-	-	-	-
Def Income Taxes - N Cur Liab	-	-	-	-	-	-	-	-
Other LT Liabilities	36,506	-	7,499	9,377	-	-	-	53,382
Leases Payable LT	-	-	-	-	-	-	-	-
Total Liabilities	(554,131)	-	652,241	328,371	-	1,526	-	428,007
Subordinated Capital								
Equity								
Conv Preferred Stock Series A	300000	-	-	-	-	-	-	-
Preferred Stock-Intercompany	300001	-	-	-	-	-	-	-
Common Stock Issued - I/C	-	1	-	-	-	-	-	1
Common Stock-A	310000	-	-	-	-	-	-	-
Common Stock-B	310100	-	-	-	-	-	-	-
Treasury Stock-Total	-	-	-	-	-	-	-	-
Subscription Receivable	-	-	-	-	-	-	-	-
Addl Paid In Capital - Outside	-	-	-	-	-	-	-	-
Addl Paid In Capital - I/C	2,808,579	545,066	306,311	238,755	-	-	(1,090,133)	2,808,579
Partnership Inv/Contributions	-	-	-	-	-	-	-	-
Other Comprehensive Income	(13,057)	-	1,133	176	-	-	-	(11,748)
Dividends Other	-	-	-	-	-	-	-	-
Dividends/Partnership Distrib.	(2,605,529)	(259,515)	(104,821)	(154,694)	-	-	519,030	(2,605,529)
Retained Earnings	1,058,802	-	(792,694)	(353,279)	4,970	(1,526)	-	(83,728)
Current Income (Loss)	(5,046)	-	(38,019)	(23,060)	(4,970)	-	-	(70,874)
Total Dynergy Inc Equity	1,243,750	285,551	(628,090)	(292,102)	-	(1,526)	(571,103)	36,700
NonControlling Interest	-	-	-	-	-	-	-	-
Total Shareholders' Equity	1,243,750	285,551	(628,090)	(292,102)	-	(1,526)	(571,103)	36,700
Total Liabilities & Equity	689,618	285,551	24,151	36,269	-	-	(571,103)	464,707

DYNEGY INC.
Consolidating Income Statement (\$000)
For the Period Ending 2011-10-31
Gen - DNE
Month To Date

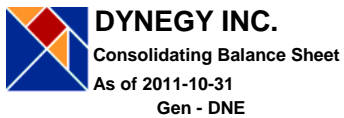
	2178-DNE-Dyney Northeast Gen	2179-DNE-Hudson Power, LLC	2181-DNE-Dyney Roseton, LLC	2180-DNE-Dyney Danskmr, LLC	R6501	R6502	Z6501	Dyney Northeast
Account #	65500	65501	65502	65503				
Revenues	\$ -	\$ -	\$ -	\$ 0	\$ -	\$ -	\$ -	\$ 0
Intercompany Revenues	-	-	2,646	1,881	-	-	-	4,528
Cost of Sales	44	-	1	(335)	-	-	-	(290)
Intercompany Cost of Sales	-	-	(23)	-	-	-	-	(23)
Gross margin	(44)	-	2,669	2,216	-	-	-	4,840
O&M Costs	4,323	-	2,571	3,150	-	-	-	10,045
Intercompany O&M Costs	-	-	-	-	-	-	-	-
Operating margin	(4,367)	-	97	(934)	-	-	-	(5,204)
Depreciation & Amortization	-	-	-	-	-	-	-	-
Asset Impairments	-	-	-	-	-	-	-	-
Goodwill Impairments	-	-	-	-	-	-	-	-
Gain or Loss on Sale of Assets	-	-	(950)	-	-	-	-	(950)
G&A	398	-	50	50	-	-	-	498
Reorganizational Charges	-	-	-	-	-	-	-	-
Operating income	(4,765)	-	997	(984)	-	-	-	(4,752)
Equity Earnings	-	-	-	-	-	-	-	-
Interest Expense	3,518	-	(3,190)	(603)	-	-	-	(274)
Other Income/Expense	-	-	(1)	(1)	-	-	-	(1)
Income (loss) before income taxes	(1,247)	-	(2,193)	(1,587)	-	-	-	(5,028)
Income Tax Provision	-	-	-	-	-	-	-	-
Income (loss) from operations	\$ (1,247)	\$ -	\$ (2,193)	\$ (1,587)	\$ -	\$ -	\$ -	\$ (5,028)
Discontinued Operations	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Cumulative Effect Chg Acc Prin	-	-	-	-	-	-	-	-
Net Income (loss)	\$ (1,247)	\$ -	\$ (2,193)	\$ (1,587)	\$ -	\$ -	\$ -	\$ (5,028)
NonControllingInterest Inc/Exp	-	-	-	-	-	-	-	-
Series C Pref Stock Dividend	-	-	-	-	-	-	-	-
Net Inc (loss) Avail to Common Shareholders	\$ (1,247)	\$ -	\$ (2,193)	\$ (1,587)	\$ -	\$ -	\$ -	\$ (5,028)



	2178-DNE-Dyneyg Northeast Gen	2179-DNE-Hudson Power, LLC	2181-DNE-Dyneyg Roseton, LLC	2180-DNE-Dyneyg Danskmr, LLC	R6501	R6502	Z6501	Dyneyg Northeast
Account #	65500	65501	65502	65503				
Revenues	\$ -	\$ -	\$ -	\$ 0	\$ -	\$ -	\$ -	\$ 0
Intercompany Revenues	-	-	2,646	1,881	-	-	-	4,528
Cost of Sales	44	-	1	(335)	-	-	-	(290)
Intercompany Cost of Sales	-	-	(23)	-	-	-	-	(23)
Gross margin	(44)	-	2,669	2,216	-	-	-	4,840
O&M Costs	4,323	-	2,571	3,150	-	-	-	10,045
Intercompany O&M Costs	-	-	-	-	-	-	-	-
Operating margin	(4,367)	-	97	(934)	-	-	-	(5,204)
Depreciation & Amortization	-	-	-	-	-	-	-	-
Asset Impairments	-	-	-	-	-	-	-	-
Goodwill Impairments	-	-	-	-	-	-	-	-
Gain or Loss on Sale of Assets	-	-	(950)	-	-	-	-	(950)
G&A	398	-	50	50	-	-	-	498
Reorganizational Charges	-	-	-	-	-	-	-	-
Operating income	(4,765)	-	997	(984)	-	-	-	(4,752)
Equity Earnings	-	-	-	-	-	-	-	-
Interest Expense	3,518	-	(3,190)	(603)	-	-	-	(274)
Other Income/Expense	-	-	(1)	(1)	-	-	-	(1)
Income (loss) before income taxes	(1,247)	-	(2,193)	(1,587)	-	-	-	(5,028)
Income Tax Provision	-	-	-	-	-	-	-	-
Income (loss) from operations	\$ (1,247)	\$ -	\$ (2,193)	\$ (1,587)	\$ -	\$ -	\$ -	\$ (5,028)
Discontinued Operations	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Cumulative Effect Chg Acc Prin	-	-	-	-	-	-	-	-
Net Income (loss)	\$ (1,247)	\$ -	\$ (2,193)	\$ (1,587)	\$ -	\$ -	\$ -	\$ (5,028)
NonControllingInterest Inc/Exp	-	-	-	-	-	-	-	-
Series C Pref Stock Dividend	-	-	-	-	-	-	-	-
Net Inc (loss) Avail to Common Shareholders	\$ (1,247)	\$ -	\$ (2,193)	\$ (1,587)	\$ -	\$ -	\$ -	\$ (5,028)



Account #	2178-DNE-Dyneyg Northeast Gen	2179-DNE-Hudson Power, LLC	2181-DNE-Dyneyg Roseton, LLC	2180-DNE-Dyneyg Danskmr, LLC	R6501	R6502	Z6501	Dyneyg Northeast
	65500	65501	65502	65503				
Revenues	\$ (44)	\$ -	\$ (64)	\$ (2)	\$ -	\$ -	\$ -	\$ (109)
Intercompany Revenues	229	-	66,079	52,821	-	-	-	119,129
Cost of Sales	44	-	6,119	35,623	-	-	-	41,786
Intercompany Cost of Sales	-	-	37,893	3,127	-	-	-	41,020
Gross margin	141	-	22,002	14,070	-	-	-	36,213
O&M Costs	12,942	-	25,428	28,362	29,461	-	-	96,193
Intercompany O&M Costs	-	-	-	-	-	-	-	-
Operating margin	(12,801)	-	(3,426)	(14,292)	(29,461)	-	-	(59,980)
Depreciation & Amortization	-	-	-	56	-	-	-	56
Asset Impairments	-	-	354	1,325	-	-	-	1,679
Goodwill Impairments	-	-	-	-	-	-	-	-
Gain or Loss on Sale of Assets	(14)	-	(956)	(1)	-	-	-	(971)
G&A	1,203	-	150	150	-	-	-	1,503
Reorganizational Charges	-	-	-	-	-	-	-	-
Operating income	(13,990)	-	(2,974)	(15,823)	(29,461)	-	-	(62,247)
Equity Earnings	-	-	-	-	-	-	-	-
Interest Expense	10,441	-	(30,517)	(4,833)	24,491	-	-	(418)
Other Income/Expense	-	-	(3)	(1)	-	-	-	(3)
Income (loss) before income taxes	(3,548)	-	(33,494)	(20,657)	(4,970)	-	-	(62,668)
Income Tax Provision	-	-	-	-	-	-	-	-
Income (loss) from operations	\$ (3,548)	\$ -	\$ (33,494)	\$ (20,657)	\$ (4,970)	\$ -	\$ -	\$ (62,668)
Discontinued Operations	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Cumulative Effect Chg Acc Prin	-	-	-	-	-	-	-	-
Net Income (loss)	\$ (3,548)	\$ -	\$ (33,494)	\$ (20,657)	\$ (4,970)	\$ -	\$ -	\$ (62,668)
NonControllingInterest Inc/Exp	-	-	-	-	-	-	-	-
Series C Pref Stock Dividend	-	-	-	-	-	-	-	-
Net Inc (loss) Avail to Common Shareholders	\$ (3,548)	\$ -	\$ (33,494)	\$ (20,657)	\$ (4,970)	\$ -	\$ -	\$ (62,668)



Account #	2178-DNE-Dyneyg Northeast Gen	2179-DNE-Hudson Power, LLC	2181-DNE-Dyneyg Roseton, LLC	2180-DNE-Dyneyg Danskmr, LLC	R6501	R6502	Z6501	Dyneyg Northeast
	65500	65501	65502	65503				
Assets								
Current Assets								
Cash and Cash Equivalents	2,429	-	4	4	-	-	-	2,437
Restricted Cash	-	-	-	-	-	-	-	-
ST Investments - Restricted	-	-	-	-	-	-	-	-
AR Affiliates	-	-	-	-	-	-	-	-
Interest Rec Interco	-	-	-	-	-	-	-	-
Accounts Receivable	-	-	950	533	-	-	-	1,483
ST Investment 93day or greater	-	-	-	-	-	-	-	-
Inventory:								
Gas	-	-	-	-	-	-	-	-
Liquids Inventory	-	-	-	-	-	-	-	-
Other Inventory	-	-	43	353	-	-	-	396
Materials and Supplies	-	-	6,404	5,626	-	-	-	12,031
All Products	-	-	5,349	14,421	-	-	-	19,770
Risk Management Assets	-	-	-	-	-	-	-	-
Other Assets Taxes	-	-	-	-	-	-	-	-
Broker Margin	-	-	-	-	-	-	-	-
Prepays & Other Assets	2,450	-	9,524	7,758	-	-	-	19,733
Assets held for sale current	-	-	-	-	-	-	-	-
Total Current Assets	4,880	-	22,275	28,695	-	-	-	55,850
Property, Plant and Equipment								
Property, Plant & Equipment	(919,703)	-	724,352	469,992	-	-	-	274,640
Accumulated DD&A	919,703	-	(724,360)	(469,812)	-	-	-	(274,469)
Net Property, Plant and Equipment	0	-	(8)	180	-	-	-	171
Other Assets								
Investment-Consolidated Subs	285,551	285,551	-	-	-	-	(571,103)	-
Investment-Unconsolidated Subs	-	-	-	-	-	-	-	(571,103)
Noncurrent Risk Mgmt Assets	-	-	-	-	-	-	-	-
Long Term Intangible Contracts	-	-	-	-	-	-	-	-
Long Term Receivable Affiliate	-	-	-	-	-	-	-	-
Other Long Term Assets	398,465	-	4,038	3,187	-	-	-	405,689
LT Investments - Restricted	-	-	-	-	-	-	-	-
Goodwill-Net	-	-	-	-	-	-	-	-
Deferred Income Taxes LTA	-	-	-	-	-	-	-	-
LT Notes and AR - IC	-	-	-	-	-	-	-	-
Net Other Assets	684,016	285,551	4,038	3,187	-	-	(571,103)	405,689
Total Assets	688,896	285,551	26,304	32,061	-	-	(571,103)	461,710

Liabilities And Equity

Current Liabilities										
Accounts Payable - Third Party		78,976	-	128	226	-	-	-	79,330	-
Accounts Payable-Affiliates		255	-	2	4	-	-	-	261	-
Intercompany Due To-From		(19,695)	-	74,464	221,091	-	1,526	-	277,386	1,526
Other Payables		-	-	-	-	-	-	-	-	-
Interest Accrued		(20,062)	-	17,429	2,633	-	-	-	(0)	-
Interest Accrued- Intercompany		-	-	-	-	-	-	-	-	-
Taxes Accrued		(31)	-	-	-	-	-	-	(31)	-
Other Accrued Liabilities		4,327	-	717	1,946	-	-	-	6,989	-
Def Income Taxes – Cur Liab		-	-	-	-	-	-	-	-	-
Risk Management Liabilities		-	-	-	-	-	-	-	-	-
Short Term Debt - 3rd Party		-	-	-	-	-	-	-	-	-
Short Term Debt - Affiliate		-	-	-	-	-	-	-	-	-
Short Term Debt - I/C		-	-	-	-	-	-	-	-	-
Short Term Notes Payable		-	-	-	-	-	-	-	-	-
Current Portion Of LT Debt		(198,978)	-	124,073	74,906	-	-	-	0	-
Liability held for sale curr		-	-	-	-	-	-	-	-	-
Total Current Liabilities		(155,208)	-	216,813	300,804	-	1,526	-	363,935	1,526
Long-Term Liabilities										
Long Term Debt-3rd Party	250000	(437,232)	-	425,584	11,649	-	-	-	0	-
Transitional Funding Trust Notes	250010	-	-	-	-	-	-	-	-	-
Long Term Debt - Interco		-	-	-	-	-	-	-	-	-
Long Term Debt to Affiliates		-	-	-	-	-	-	-	-	-
Noncur Risk Mgmt Liabilities		-	-	-	-	-	-	-	-	-
Def Income Taxes – N Cur Liab		-	-	-	-	-	-	-	-	-
Other LT Liabilities		36,165	-	7,447	9,301	-	-	-	52,913	-
Leases Payable LT		-	-	-	-	-	-	-	-	-
Total Liabilities		(556,276)	-	649,844	321,754	-	1,526	-	416,848	1,526
Subordinated Capital										
Equity										
Conv Preferred Stock Series A	300000	-	-	-	-	-	-	-	-	-
Preferred Stock-Intercompany	300001	-	-	-	-	-	-	-	-	-
Common Stock Issued - I/C		1	-	-	-	-	-	-	1	-
Common Stock-A	310000	-	-	-	-	-	-	-	-	-
Common Stock-B	310100	-	-	-	-	-	-	-	-	-
Treasury Stock-Total		-	-	-	-	-	-	-	-	-
Subscription Receivable		-	-	-	-	-	-	-	-	-
Addl Paid in Capital - Outside		-	-	-	-	-	-	-	-	-
Addl Paid In Capital - I/C		2,808,579	545,066	306,311	238,755	-	-	(1,090,133)	2,808,579	(1,090,133)
Partnership Inv/Contributions		-	-	-	-	-	-	-	-	-
Other Comprehensive Income		(13,133)	-	1,159	182	-	-	-	(11,792)	-
Dividends Other		-	-	-	-	-	-	-	-	-
Dividends/Partnership Distrib.		(2,605,529)	(259,515)	(104,821)	(154,694)	-	-	519,030	(2,605,529)	519,030
Retained Earnings		1,058,802	-	(792,694)	(353,279)	4,970	(1,526)	-	(83,728)	3,444
Current Income (Loss)		(3,548)	-	(33,494)	(20,657)	(4,970)	-	-	(62,668)	(4,970)
Total Dynegy Inc Equity		1,245,171	285,551	(623,539)	(289,693)	-	(1,526)	(571,103)	44,862	(572,629)
NonControlling Interest										
Total Shareholders' Equity		1,245,171	285,551	(623,539)	(289,693)	-	(1,526)	(571,103)	44,862	(572,629)
Total Liabilities & Equity		688,896	285,551	26,304	32,061	-	-	(571,103)	461,710	(571,103)



DYNEGY INC.
10001 -2000-Dynergy Holdings Inc.
Income Statement
Line Item Account Detail
As of November 30, 2011

Layout: DGLN3201
File: DGLN3201_10001_Income Statement.xls
Scope: 10001
Run Date: Dec 16, 2011 at 15:52
Operid: OEWO

Account	Beginning Balance	Period Net Activity	Ending Balance
Unaffiliated Revenues	-	-	-
Intercompany Revenues	-	-	-
Cost of Sales	(67,449,338)	(11,781)	(67,461,119)
Intercompany Cost of Sales	-	-	-
Taxes Other Than Income	-	-	-
Operating Margin	<u>67,449,338</u>	<u>11,781</u>	<u>67,461,119</u>
Depr., Depletion, & Amort	-	-	-
General & Administrative Exp	-	1,875,000	1,875,000
Reorganizational Charges	-	-	-
Asset Impairments	-	-	-
Goodwill Impairments	-	-	-
Gain Loss Asset Sales	-	-	-
Operating Income	<u>67,449,338</u>	<u>(1,863,219)</u>	<u>65,586,119</u>
Deconsolidation:			
Bankruptcy Reorg Charges		(49,267,230)	(49,267,230)
Gain or Loss on Deconsolidation		-	-
Other Increases:			
Equity Earnings		(71,714,830)	-
Other Income	35,158,035	7,482,014	42,640,049
Minority Interest in Income of a Subsidiary	-	-	-
Other Reductions:			
Interest Expense - Intercompany	9,087,451	1,070,125	10,157,576
Interest Expense - Third Party	289,898,553	5,726,866	295,625,419
Other Expense	-	-	-
Income Before Income Taxes	<u>(196,378,632)</u>	<u>(122,160,256)</u>	<u>(246,824,058)</u>
Federal Income Tax Provision:			
Current	21	2,390	2,410
Deferred	(152,816,671)	-	(152,816,671)
State Income Tax Provision:			
Current	(834,287)	(99,890)	(934,177)
Deferred	(25,158,785)	(2,366,073)	(27,524,858)
Provincial Tax Provision	-	-	-
Income (Loss) from Operations	<u>(17,568,910)</u>	<u>(119,696,683)</u>	<u>(65,550,762)</u>
Discontinued Operations	18,160	11,781	29,941
Cumulative effect of change in accounting policy	-	-	-
Net Income (Loss)	<u>(17,587,070)</u>	<u>(119,708,464)</u>	<u>(65,580,703)</u>
Non Controlling Interest	-	-	-
Net Inc (loss) Avail to Common Shareholders	<u>(17,587,070)</u>	<u>(119,708,464)</u>	<u>(65,580,703)</u>
EBITDA	<u>102,607,373</u>	<u>(115,363,266)</u>	<u>58,958,937</u>



DYNEGY INC. DGLN3001_RSTRCT
 10001 -2000-Dynergy H 10001_CORP_Bal_Sheet_Detail_Restr.xls
 Balance Sheet - CRP_BU_DTL
 Line Item Account Det Dec 20, 2011 at 03:13
 As of November 30, 2011 PSBATCH

Assets	Ending Balance	Prior Adjustments	Equity Inv - Earnings Pickup 4Q11	Tax Provision 4Q11	Reverse Pension Entry	Adjust OCI	Reclass debit DTL to DTA	Total Adjustments	DH as adjusted
Current Assets:									
Cash and Cash Equivalents	10,063,715	-	-	-	-	-	-	-	10,063,715
Restricted Cash	-	-	-	-	-	-	-	-	-
ST Investments - Restricted	27,004,452	-	-	-	-	-	-	-	27,004,452
AR Affiliates	-	-	-	-	-	-	-	-	-
Interest Rec Interco	22,459,909	-	-	-	-	-	-	-	22,459,909
Accounts Receivable	8,905,984	-	-	-	-	-	-	-	8,905,984
ST Investment 93day or greater	-	-	-	-	-	-	-	-	-
Inventory:	-	-	-	-	-	-	-	-	-
Gas	-	-	-	-	-	-	-	-	-
Liquids Inventory	-	-	-	-	-	-	-	-	-
Other Inventory	-	-	-	-	-	-	-	-	-
Materials and Supplies	-	-	-	-	-	-	-	-	-
All Products	-	-	-	-	-	-	-	-	-
Risk Management Assets	-	-	-	-	-	-	-	-	-
Other Assets Taxes	-	-	-	-	-	-	-	-	-
Broker Margin	-	-	-	-	-	-	-	-	-
Prepays and Other Curr Assets	1,425,000	-	-	-	-	-	-	-	1,425,000
Assets held for sale current	-	-	-	-	-	-	-	-	-
Total Current Assets	69,859,059	-	-	-	-	-	-	-	69,859,059
Property, Plant and Equipment:									
Property, Plant & Equipment	-	-	-	-	-	-	-	-	-
Accumulated DD&A	-	-	-	-	-	-	-	-	-
Net Property, Plant and Equipment	-	-	-	-	-	-	-	-	-
Other Assets:									
Investment-Consolidated Subs	11,693,411,668	(5,472,177,488)	(133,155,368)	-	-	-	-	(5,605,332,856)	6,088,078,812
Investment-Unconsolidated Subs	-	-	-	-	-	-	-	-	-
Noncurrent Risk Mgmt Assets	-	-	-	-	-	-	-	-	-
Long Term Intangible Contracts	-	-	-	-	-	-	-	-	-
Long Term Receivable Affiliate	254,600,712	(254,600,712)	-	-	-	-	-	(254,600,712)	-
LT Notes & Rec - 3rd Party	-	-	-	-	-	-	-	-	-
LT Investments - Restricted	-	-	-	-	-	-	-	-	-
Goodwill-Net	-	-	-	-	-	-	-	-	-
Deferred Income Taxes LTA	479,511,460	(477,705,002)	-	-	-	-	4,862,630	(472,842,372)	6,669,088
LT Notes and AR - IC	1,250,297,047	-	-	-	-	-	-	-	1,250,297,047
Net Other Assets	13,677,820,887	(6,204,483,202)	(133,155,368)	-	-	-	4,862,630	(6,332,775,940)	7,345,044,947
Total Assets	13,747,679,946	(6,204,483,202)	(133,155,368)	-	-	-	4,862,630	(6,332,775,940)	7,414,904,006

	Ending Balance	Prior Adjustments	Equity Inv - Earnings Pickup 4Q11	Tax Provision 4Q11	Reverse Pension Entry	Adjust OCI	Reclass debit DTL to DTA	Total Adjustments	DH as adjusted
Liabilities And Equity									
Current Liabilities:									
Accounts Payable - Third Party	-	-	-	-	-	-	-	-	-
Intercompany Due To-From	1,219,164,381	487,035,932	-	-	-	-	-	487,035,932	1,706,200,313
Other Payables	-	-	-	-	-	-	-	-	-
Interest Accrued	-	-	-	-	-	-	-	-	-
Interest Accrued- Intercompany	9,903,458	-	-	-	-	-	-	-	9,903,458
Taxes Accrued	-	-	-	-	-	-	-	-	-
Other Accrued Liabilities	2,111,397	-	-	-	-	-	-	-	2,111,397
Def Income Taxes - Cur Liab	(33,023,160)	33,023,160	-	-	-	-	-	33,023,160	-
Risk Management Liabilities	-	-	-	-	-	-	-	-	-
Short Term Debt - 3rd Party	-	-	-	-	-	-	-	-	-
Short Term Debt IC	-	-	-	-	-	-	-	-	-
Short Term Notes Payable	-	-	-	-	-	-	-	-	-
ST Debt Affiliates	-	-	-	-	-	-	-	-	-
Current Portion Of LT Debt	-	-	-	-	-	-	-	-	-
Liability held for sale curr	-	-	-	-	-	-	-	-	-
Total Current Liabilities	1,198,156,075	520,059,093	-	-	-	-	-	520,059,093	1,718,215,168
Long-Term Liabilities:									
LT liab subject to compromise	3,703,127,843	-	-	-	-	-	-	-	3,703,127,843
Debt - Third Party	-	-	-	-	-	-	-	-	-
Transitional Fund Trust Notes	-	-	-	-	-	-	-	-	-
Long Term Debt - Interco	1,272,000,000	-	-	-	-	-	-	-	1,272,000,000
Long Term Debt to Affiliates	-	-	-	-	-	-	-	-	-
Noncur Risk Mgmt Liabilities	-	-	-	-	-	-	-	-	-
Def Income Taxes - N Cur Liab	(15,401,720)	120,338,488	-	(77,616,520)	(27,065,716)	(5,117,162)	4,862,630	15,401,720	0
Other LT Liabilities	5,413,382	(83,103,935)	-	-	83,103,935	-	-	-	5,413,382
Leases Payable LT	-	-	-	-	-	-	-	-	-
Total Liabilities	6,163,295,580	557,293,646	-	(77,616,520)	56,038,219	(5,117,162)	4,862,630	535,460,813	6,698,756,394
Subordinated Capital	-	-	-	-	-	-	-	-	-
Equity:									
Receivables - Affiliates	-	(728,289,709)	-	-	(13,346,935)	31,788,628	-	(709,848,016)	(709,848,016)
Conv Preferred Stock Series A	-	-	-	-	-	-	-	-	-
Preferred Stock-Intercompany	-	-	-	-	-	-	-	-	-
Common Stock Issued - I/C	-	-	-	-	-	-	-	-	-
Common Stock Class A	-	500	-	-	-	-	-	500	500
Common Stock Class B	-	-	-	-	-	-	-	-	-
Treasury Stock-Total	-	-	-	-	-	-	-	-	-
Subscription Receivable	-	-	-	-	-	-	-	-	-
Addl Paid in Capital - Outside	(106,490,209)	414,295,596	-	-	-	-	-	414,295,596	307,805,387
Addl Paid In Capital - I/C	4,798,333,959	29,328,644	-	-	-	-	-	29,328,644	4,827,662,603
Partnership Inv/Contributions	2,422,289	(2,422,289)	-	-	-	-	-	(2,422,289)	-
Other Comprehensive Income	31,294,625	30,632,147	-	-	(42,691,284)	(26,671,467)	-	(38,730,604)	(7,435,979)
Dividends Other	-	-	-	-	-	-	-	-	-
Dividends/Partnership Distrib.	(790,013,302)	(962,486,876)	-	-	-	-	-	(962,486,876)	(1,752,500,178)
Retained Earnings	3,714,417,708	(5,265,883,796)	-	-	-	-	-	(5,265,883,796)	(1,551,466,088)
Current Income (Loss)	(65,580,703)	(276,951,065)	(133,155,368)	77,616,520	-	-	-	(332,489,913)	(398,070,617)
Total Dynegy Inc Equity	7,584,384,366	(6,761,776,848)	(133,155,368)	77,616,520	(56,038,219)	5,117,162	-	(6,868,236,753)	716,147,613
NonControlling Interest	-	-	-	-	-	-	-	-	-
Total Shareholders' Equity	7,584,384,366	(6,761,776,848)	(133,155,368)	77,616,520	(56,038,219)	5,117,162	-	(6,868,236,753)	716,147,613
Total Liabilities and Equity	13,747,679,946	(6,204,483,202)	(133,155,368)	-	-	-	4,862,630	(6,332,775,940)	7,414,904,007



DYNEGY INC.
10001 -2000-Dynegy Holdings Inc.
Balance Sheet
Line Item Account Detail
As of November 30, 2011

Layout: DGLN3001
File: DGLN3001_10001_Balance Sheet.xls
Scope: 10001
Run Date: Dec 16, 2011 at 15:50
Operid: OEWO

<u>Account</u>	<u>Beginning Balance</u>	<u>Period Net Activity</u>	<u>Ending Balance</u>
Assets			
Current Assets:			
Cash and Cash Equivalents	9,816,833	246,881	10,063,715
Restricted Cash	-	-	-
ST Investments - Restricted	27,004,222	229	27,004,452
AR Affiliates	-	-	-
Interest Rec Interco	14,972,685	7,487,224	22,459,909
Accounts Receivable	8,883,049	22,935	8,905,984
ST Investment 93day or greater	-	-	-
Inventory:			
Gas	-	-	-
Liquids Inventory	-	-	-
Other Inventory	-	-	-
Materials and Supplies	-	-	-
All Products	-	-	-
Risk Management Assets	-	-	-
Other Assets Taxes	-	-	-
Broker Margin	-	-	-
Prepays and Other Curr Assets	26,652,226	(25,227,226)	1,425,000
Assets held for sale current	-	-	-
Total Current Assets	87,329,016	(17,469,957)	69,859,059
Property, Plant and Equipment:			
Property, Plant & Equipment	-	-	-
Accumulated DD&A	-	-	-
Net Property, Plant and Equipment	-	-	-
Other Assets:			
Investment-Consolidated Subs	11,701,511,668	(8,100,000)	11,693,411,668
Investment-Unconsolidated Subs	-	-	-
Noncurrent Risk Mgmt Assets	-	-	-
Long Term Intangible Contracts	-	-	-
Long Term Receivable Affiliate	254,600,712	-	254,600,712
LT Notes & Rec - 3rd Party	-	-	-
LT Investments - Restricted	-	-	-
Goodwill-Net	-	-	-
Deferred Income Taxes LTA	477,501,847	2,009,613	479,511,460
LT Notes and AR - IC	1,250,297,047	-	1,250,297,047
Net Other Assets	13,683,911,274	(6,090,387)	13,677,820,887
Total Assets	13,771,240,290	(23,560,344)	13,747,679,946

Liabilities And Equity

Current Liabilities:

Accounts Payable - Third Party	-	"	-	"	-	"
Intercompany Due To-From	1,223,786,626		(4,622,245)		1,219,164,381	
Other Payables	-	"	-	"	-	"
Interest Accrued	127,306,358	"	(127,306,358)	"	-	"
Interest Accrued- Intercompany	8,833,333	"	1,070,125	"	9,903,458	"
Taxes Accrued	-	"	-	"	-	"
Other Accrued Liabilities	2,363,667		(252,271)		2,111,397	
Def Income Taxes – Cur Liab	(33,023,160)	"	-	"	(33,023,160)	"
Risk Management Liabilities	-	"	-	"	-	"
Short Term Debt - 3rd Party	-	"	-	"	-	"
Short Term Debt IC	-	"	-	"	-	"
Short Term Notes Payable	-	"	-	"	-	"
ST Debt Affiliates	200,000,000	"	(200,000,000)	"	-	"
Current Portion Of LT Debt	3,347,227,344		(3,347,227,344)		-	
Liability held for sale curr	-	"	-	"	-	"
Total Current Liabilities	4,876,494,168	²	(3,678,338,093)	²	1,198,156,075	²

Long-Term Liabilities:

LT liab subject to compromise	-	"	3,703,127,843	"	3,703,127,843	"
Debt - Third Party	250000	"	-	"	-	"
Transitional Fund Trust Notes	250010	"	-	"	-	"
Long Term Debt - Interco	1,272,000,000	"	-	"	1,272,000,000	"
Long Term Debt to Affiliates	-	"	-	"	-	"
Noncur Risk Mgmt Liabilities	-	"	-	"	-	"
Def Income Taxes – N Cur Liab	(15,247,488)	"	(154,232)	"	(15,401,720)	"
Other LT Liabilities	5,413,382	"	-	"	5,413,382	"
Leases Payable LT	-	"	-	"	-	"
Total Liabilities	6,138,660,062	²	24,635,518	²	6,163,295,580	²

Subordinated Capital

Subordinated Capital	-	"	-	"	-	"
----------------------	---	---	---	---	---	---

Equity:

Conv Preferred Stock Series A	300000	"	-	"	-	"
Preferred Stock-Intercompany	300001	"	-	"	-	"
Common Stock Issued - I/C	-	"	-	"	-	"
Common Stock Class A	310000	"	-	"	-	"
Common Stock Class B	310100	"	-	"	-	"
Treasury Stock-Total	-	"	-	"	-	"
Subscription Receivable	-	"	-	"	-	"
Addl Paid in Capital - Outside	(106,490,209)	"	-	"	(106,490,209)	"
Addl Paid In Capital - I/C	4,798,333,959		-		4,798,333,959	
Partnership Inv/Contributions	2,422,289	"	-	"	2,422,289	"
Other Comprehensive Income	31,496,853	"	(202,228)	"	31,294,625	"
Dividends Other	-	"	-	"	-	"
Dividends/Partnership Distrib.	(790,013,302)	"	-	"	(790,013,302)	"
Retained Earnings	3,714,417,708	"	-	"	3,714,417,708	"
Current Income (Loss)	(17,587,070)	"	(47,993,634)	"	(65,580,703)	"
Total Dynegy Inc Equity	7,632,580,228		(48,195,862)		7,584,384,366	
NonControlling Interest	-	"	-	"	-	"
Total Shareholders' Equity	7,632,580,228	²	(48,195,862)	²	7,584,384,366	²
Total Liabilities and Equity	13,771,240,290	³	(23,560,344)	³	13,747,679,946	³

In re _____
 Debtor

Case No. _____
 Reporting Period: November

STATUS OF POST-PETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.
 Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.
 Attach photocopies of any tax returns filed during the reporting period.

Federal	Beginning Tax	Amount Withheld and/or Accrued	Amount Paid	Date Paid	Check # or EFT	Ending Tax	PAYROLL Ck Date
Withholding	0	29,394.70	101,188.96	10/28/2011	EFT		11/10/2011
FICA-Employee	0	12,239.31	12,239.31	10/28/2011	EFT		EST. TAX
FICA-Employer	0	16,571.73	16,571.73	10/28/2011	EFT		
Unemployment							
Income							
Other: _____							
Total Federal Taxes	0	58,205.74	130,000.00		EFT/Wire		
State and Local							
Withholding	0	11,521.42	30,000.00	10/28/2011	EFT/Wire		EST. TAX
Sales							
Excise							
Unemployment							
Real Property							
Personal Property							
Other: _____							
Total State and Local		11,521.42	30,000.00				
Total Taxes							
		69,727.16	160,000.00				

SUMMARY OF UNPAID POST-PETITION DEBTS

Attach aged listing of accounts payable.

	Number of Days Past Due					Total
	Current	0-30	31-60	61-90	Over 91	
Accounts Payable						
Wages Payable	0					
Taxes Payable	0.00					
Rent/Leases-Building						
Rent/Leases-Equipment						
Secured Debt/Adequate Protection Payments						
Professional Fees						
Amounts Due to Insiders						
Other: _____						
Other: _____						
Total Post-petition Debts						

Explain how and when the Debtor intends to pay any past due post-petition debts.

Payroll Note:

Estimated taxes were deposited 10/28/11 for paycheck to be dated 10/31/11 to avoid late payments & penalties due to the pending bankruptcy. The prepaid taxes were applied to 11/10/11 payroll.

In re _____
Debtor

Case No. 11-38111
Reporting Period: November

STATUS OF POST-PETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.

Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.

Attach photocopies of any tax returns filed during the reporting period.

Federal	Beginning Tax	Amount Withheld and/or Accrued	Amount Paid	Date Paid	Check # or EFT	Ending Tax
Withholding	0	42,431.01	42,431.01	11/23/2011		
FICA-Employee	0	16,968.24	16,968.24	11/23/2011		
FICA-Employer	0	22,840.06	22,840.06	11/23/2011		
Unemployment						
Income						
Other: _____						
Total Federal Taxes	0	82,239.31	82,239.31			
State and Local						
Withholding	0	17,092.97	17,092.97	11/23/2011		
Sales						
Excise						
Unemployment						
Real Property						
Personal Property						
Other: _____						
Total State and Local		17,092.97	17,092.97			
Total Taxes		99,332.28	99,332.28			

**PAYROLL
 Ck Date
 11/18/2011**

SUMMARY OF UNPAID POST-PETITION DEBTS

Attach aged listing of accounts payable.

	Number of Days Past Due					Total
	Current	0-30	31-60	61-90	Over 91	
Accounts Payable						
Wages Payable	0					
Taxes Payable	0.00					
Rent/Leases-Building						
Rent/Leases-Equipment						
Secured Debt/Adequate Protection Payments						
Professional Fees						
Amounts Due to Insiders						
Other: _____						
Other: _____						
Total Post-petition Debts						

Explain how and when the Debtor intends to pay any past due post-petition debts.

In re _____

Case No. 11-38111

Debtor

Reporting Period: November

STATUS OF POST-PETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.

Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.

Attach photocopies of any tax returns filed during the reporting period.

Federal	Beginning Tax	Amount Withheld and/or Accrued	Amount Paid	Date Paid	Check # or EFT	Ending Tax
Withholding	0	30,504.07	30,504.07	11/30/2011		
FICA-Employee	0	12,302.49	12,302.49	11/30/2011		
FICA-Employer	0	16,645.08	16,645.08	11/30/2011		
Unemployment						
Income						
Other: _____						
Total Federal Taxes	0	59,451.64	59,451.64			
State and Local						
Withholding	0	11,885.86	11,885.86	11/29/2011		
Sales						
Excise						
Unemployment						
Real Property						
Personal Property						
Other: _____						
Total State and Local		11,885.86	11,885.86			
Total Taxes		71,337.50	71,337.50			

PAYROLL
Ck Date
11/23/2011

SUMMARY OF UNPAID POST-PETITION DEBTS

Attach aged listing of accounts payable.

Number of Days Past Due

	Current	0-30	31-60	61-90	Over 91	Total
Accounts Payable						
Wages Payable	0					
Taxes Payable	0.00					
Rent/Leases-Building						
Rent/Leases-Equipment						
Secured Debt/Adequate Protection Payments						
Professional Fees						
Amounts Due to Insiders						
Other: _____						
Other: _____						
Total Post-petition Debts						

Explain how and when the Debtor intends to pay any past due post-petition debts.

Federal Tax Deposit Ck Dt 11/11/2011

MANUAL ELECTRONIC TRANSFER

Processed through PeopleSoft. Due to Treasury by Noon

Reason for Manual: WIRE* ACH*
 Director approval: _____

* Please select. If no selection payment goes as ACH.

Reference code can not be entered into People Soft.

Reason for Manual: _____
 Director approval: _____

Copy onto Light Blue for Manual Wire

DUE DATE (date due in vendor account) 10/27/11

CHARGE TO (Segment Name) _____

AP BUSINESS UNIT (paying BU) 65500

BANK NAME: JPMORGAN CHASE

BANK ACCOUNT NUMBER: 989905302

AMOUNT: \$ 130,000.00 CURRENCY: USD

PAY TO (Vendor Name) U S TREASURY SINGLE TAX

PEOPLESOFT VENDOR # AND LOCATION #: 6156

BANK NAME: U S TREASURY

CITY / STATE (if known): _____

ABA NUMBER / SWIFT: 091036164

BANK ACCOUNT NUMBER: 20092900

BANK ACCOUNT NAME (IF DIFFERENT FROM VENDOR NAME): 760656760*94105*123111*13000000*

REFERENCE OR INVOICE #: 760656760 DYNEGY NORTHEAST GENERATION

****ATTACH APPROVED INVOICE(S). IF CHARGING TO PROJECT, ATTACH CODING SHEET IN PLACE OF CODING BLOCK BELOW.****

AMOUNT	GL BU	ACCOUNT	DEPARTMENT	AFFILIATE	PRODUCT FERC	PROD MONTH	DESCRIPTION
130,000.00	65500	230315					10/31/11 EST PAY TAX

130,000.00 Grand Total Of Manual Electronic Transfer

BARBARA DIGGS REQUESTED BY 713 767 6058 Phone # 10/27/2011 DATE

APPROVED BY _____ DATE

CYNTHIA PARR PAYROLL DIRECTOR PRINT NAME TITLE

State Withholding Tax Deposit Ck Dt 11/11/2011

MANUAL ELECTRONIC TRANSFER

Processed through PeopleSoft. Due to Treasury by Noon

Reason for Manual: WIRE* ACH*
 Director approval: _____

* Please select. If no selection payment goes as ACH.

Reference code can not be entered into People Soft.

Reason for Manual: _____
 Director approval: _____

Copy onto Light Blue for Manual Wire

DUE DATE: 10/28/11

CHARGE TO (Segment Name) _____

AP BUSINESS UNIT: DYNEGY NORTHEAST GENERATION, INC

BANK NAME: JP Morgan Chase

BANK ACCOUNT NUMBER: 989905302

AMOUNT: 30,000.00 CURRENCY: USD

U.S. DOLLAR EQUIVALENT (if foreign currency) _____

PAY TO (Vendor Name) NYS EMPLOYMENT TAXES

BANK NAME: JP MORGAN CHASE

CITY / STATE: 33 LEWIS ROAD, BINGHAMTON, NY 13902

ABA NUMBER / SWIFT: 021000021

BANK ACCOUNT NUMBER: (State Vendor # 90535) 573803455

BANK ACCOUNT NAME (IF DIFFERENT FROM VENDOR NAME): _____

PEOPLESOFT VENDOR # AND LOCATION 9035

REFERENCE OR INVOICE #: 705TXP*760656760*WT*111028*S*3000000*

****ATTACH APPROVED INVOICE(S). IF CHARGING TO PROJECT, ATTACH CODING SHEET IN PLACE OF CODING BLOCK BELOW.****

AMOUNT	GL BU	ACCOUNT	DEPARTMENT	AFFILIATE	PRODUCT FERC	PROD MONTH	DESCRIPTION
30,000.00	65500	230315					10/31/11 PAYROLL EST TAX

30,000.00 Grand Total Of Manual Electronic Transfer

BARBARA DIGGS REQUESTED BY 76058 Phone # 10/27/2011 DATE

APPROVED BY _____ DATE

CYNTHIA PARR PAYROLL DIRECTOR PRINT NAME TITLE

Federal Tax Deposit Ck Dt 11/18/2011 & 11/23/2011

DATE	AMOUNT	GL BU	ACCOUNT	DEPARTMENT	AFFILIATE	PRODUCT FERC	PROD MONTH	DESCRIPTION
11/18/2011	101 071000013 66106005211111711560094101			BANK ONE				GLOBAL PAYMENT SYSTEMS
	5200DYNEGY NORTHEAST					1760656760CCDTAX PMTS	960701111123	1071000010000005
	622021000128573803455				0001188586NYSIT	NYS DTF		1071000010000022
	705TXP*760656760*WT*111118*S*1709297*****505150\							00010000022
	62206103600023401009				0008223971941	Federal 941		1071000010000023
	705TXP*760656760*94105*111201*94105*8223971\							00010000023
	820000000400082036120000000000000000099332681760656760							071000010000005
11/23/2011	101 071000013 66106005211112211120094101			BANK ONE				GLOBAL PAYMENT SYSTEMS
	5200DYNEGY NORTHEAST					1760656760CCDTAX PMTS	960701111129	1071000010000003
	622021000128573803455				0001188586NYSIT	NYS DTF		1071000010000003
	705TXP*760656760*WT*111123*S*1188586*****505150\							00010000003
	820000000200021000120000000000000000011885861760656760							071000010000003
	5200DYNEGY NORTHEAST					1760656760CCDTAX PMTS	960701111130	1071000010000004
	62206103600023401009				0005945164941	Federal 941		1071000010000004
	705TXP*760656760*94105*111201*94105*5945164\							00010000004
	8200000002000610360000000000000000059451641760656760							071000010000004

Dyegy Holdings, LLC
Schedule of Cash Receipts and Disbursements

	<u>11/1/2011</u>	<u>11/3/2011</u>	<u>11/4/2011</u>	<u>11/7/2011</u>	<u>11/18/2011</u>	<u>11/28/2011</u>	<u>11/30/2011</u>
Cash-Beginning	9,816,833	9,816,833	3,277,788	2,902,788	11,071,915	11,063,715	10,063,715
Cash Receipts							
Prepetition Funding	0	0	0	8,169,126	0	0	0
Total Cash Receipts	0	0	0	8,169,126	0	0	0
Cash Disbursements							
Legal Fees and Other	0	(6,539,045)	(375,000)	0	(8,200)	0	0
DIP Loans	0	0	0	0	0	(1,000,000)	0
Total Cash Disbursements	0	(6,539,045)	(375,000)	0	(8,200)	(1,000,000)	0
Net Cash Flow	0	(6,539,045)	(375,000)	8,169,126	(8,200)	(1,000,000)	0
Cash-Ending	9,816,833	3,277,788	2,902,788	11,071,915	11,063,715	10,063,715	10,063,715

Note:
Includes Dyegy Holdings, LLC account: 95527678

Check (Activity)	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Check (Balance)	\$0	\$0	\$0	\$0	\$0	\$0	\$0

