

AMENDED EXHIBIT A

UNITED STATES BANKRUPTCY COURT
 SOUTHERN DISTRICT OF NEW YORK

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 :
 In re: : Chapter 11
 :
 DYNEGY HOLDINGS, LLC, : Case No. 11-38111 (CGM)
 :
 : (Jointly Administered)
 Debtor. :
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AMENDED EXHIBIT "A" TO VOLUNTARY PETITION

1. If any of the debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is **000-29311**.

2. The following financial data is the latest available information and refers to the debtor's condition on **September 30, 2011, reflecting the total consolidated assets and liabilities for the Debtors.**

- a. Total assets: \$ 7.561 billion
- b. Total debts (including debts listed in 2.c., below): \$ 6.738 billion
- c. Debt securities held by more than 500 holders:

			Amount	Approximate Number of Holders
secured <input type="checkbox"/>	unsecured <input checked="" type="checkbox"/>	subordinated <input type="checkbox"/>	\$ 88,500,000 ¹	> 675
secured <input type="checkbox"/>	unsecured <input checked="" type="checkbox"/>	subordinated <input type="checkbox"/>	785,000,000 ²	> 800
secured <input type="checkbox"/>	unsecured <input checked="" type="checkbox"/>	subordinated <input type="checkbox"/>	1,046,800,000 ³	> 4,200
secured <input type="checkbox"/>	unsecured <input checked="" type="checkbox"/>	subordinated <input type="checkbox"/>	1,100,000,000 ⁴	> 1,000
secured <input type="checkbox"/>	unsecured <input checked="" type="checkbox"/>	subordinated <input type="checkbox"/>	175,000,000 ⁵	> 200
secured <input type="checkbox"/>	unsecured <input checked="" type="checkbox"/>	subordinated <input type="checkbox"/>	175,000,000 ⁶	275
secured <input type="checkbox"/>	unsecured <input checked="" type="checkbox"/>	subordinated <input checked="" type="checkbox"/>	200,000,000 ⁷	> 100

- d. Number of shares of preferred stock: **None**
- e. Number of shares of common stock: **None**

¹ 8.75% senior unsecured notes due 2012.
² 7.5% senior unsecured notes due 2015.
³ 8.375% senior unsecured notes due 2016.
⁴ 7.75% senior unsecured notes due 2019.
⁵ 7.125% senior debentures due 2018.
⁶ 7.625% senior debentures due 2026.
⁷ Series B 8.316% Subordinated Capital Income Securities due 2027.

Comments, if any: **100% of the membership interest in the Debtor is held by Dynegy Inc.**

3. Brief description of debtor's business: **The Debtor is a holding company and conducts substantially all of its business through its subsidiaries. The primary business conducted by the Debtor's subsidiaries is the production and sale of electric energy, capacity and ancillary services.**
4. List the names of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor: **Dynegy Inc.**

DECLARATION REGARDING AMENDED EXHIBIT A

I, Catherine B. Callaway, am an Executive Vice President and General Counsel of the debtor in this case (the "Debtor"), and I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.

Dated: December 1, 2011

/s/ Catherine B. Callaway _____
By: Catherine B. Callaway
Title: Executive Vice President
and General Counsel