

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----	X	
	:	
In re:	:	Chapter 11
	:	
DYNEGY HOLDINGS, LLC, <u>et al.</u> , ¹	:	Case No. 11-38111 (CGM)
	:	
	:	(Jointly Administered)
Debtors.	:	
-----	X	

MONTHLY OPERATING REPORT FOR APRIL 2012

DEBTORS' ADDRESS: 1000 Louisiana Street, Suite 5800
Houston, Texas 77002

DEBTORS' ATTORNEYS: James F. Conlan
Paul S. Caruso
Brian J. Lohan
Sophia P. Mullen
SIDLEY AUSTIN LLP
787 Seventh Avenue
New York, New York 10019
Telephone: (212) 839-5300
Facsimile: (212) 839-5599

This Monthly Operating Report ("MOR") has been prepared solely for the purpose of complying with the monthly reporting requirements applicable in these chapter 11 cases and is in a format the Debtors' believe is acceptable to the United States Trustee ("UST"). The financial information contained herein is limited in scope and covers a limited time period. Moreover, such information is preliminary and unaudited, and is not prepared in accordance with generally accepted accounting principles ("GAAP") in the United States.

[Remainder of Page Intentionally Left Blank]

¹ The Debtors, together with the last four digits of each Debtor's federal tax identification number, are Dynegy Holdings, LLC (8415); Dynegy Northeast Generation, Inc. (6760); Hudson Power, L.L.C. (NONE); Dynegy Danskammer, L.L.C. (9301); and Dynegy Roseton, L.L.C. (9299). The location of the Debtors' corporate headquarters and the service address for Dynegy Holdings, LLC, Dynegy Northeast Generation, Inc. and Hudson Power, L.L.C. is 1000 Louisiana Street, Suite 5800, Houston, Texas 77002. The location of the service address for Dynegy Roseton, L.L.C. is 992 River Road, Newburgh, New York 12550. The location of the service address for Dynegy Danskammer, L.L.C. is 994 River Road, Newburgh, New York 12550.

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.



CLINT FREELAND
CHIEF FINANCIAL OFFICER

DYNEGY HOLDINGS, LLC
DYNEGY NORTHEAST GENERATION, INC.
HUDSON POWER, L.L.C.
DYNEGY DANSKAMMER, L.L.C.
DYNEGY ROSETON, L.L.C.

In re Dynege Holdings, LLC
Case No. 11 - 38111 (CGM)
Reporting Period: April 1 - April 30, 2012

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

CORPORATE MONTHLY OPERATING REPORT

Debtor:	Dynege Northeast Generation, Inc.	Hudson Power, LLC	Dynege Roseton, LLC	Dynege Danskammer, LLC	Dynege Holdings, LLC
Business unit number:	65500	65501	65502	65503	10001

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached	Document Attached	Explanation Attached	Document Attached	Explanation Attached	Document Attached	Explanation Attached	Document Attached	Explanation Attached
Schedule of Cash Receipts and Disbursements	MOR-1	Yes		Yes		Yes		Yes		Yes	
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1 (CONT)	Yes		No	[1]	No	[1]	No	[1]	Yes	
Copies of bank statements		Yes		No	[1]	No	[1]	No	[1]	Yes	
Cash disbursements journals		Yes		No	[1]	No	[1]	No	[1]	Yes	
Statement of Operations	MOR-2	Yes		Yes		Yes		Yes		Yes	
Balance Sheet	MOR-3	Yes		Yes		Yes		Yes		Yes	
Status of Post-petition Taxes	MOR-4	Yes		Yes		Yes		Yes		Yes	
Copies of IRS Form 6123 or payment receipt		Yes		Yes		Yes		Yes		Yes	
Copies of tax returns filed during reporting period		Yes		Yes		Yes		Yes		Yes	
Summary of Unpaid Post-petition Debts	MOR-4	Yes		Yes		Yes		Yes		Yes	
Listing of Aged Accounts Payable		Yes		Yes		Yes		Yes		Yes	
Accounts Receivable Reconciliation and Aging	MOR-5	No	[2]	No	[2]	No	[2]	No	[2]	No	[2]
Taxes Reconciliation and Aging	MOR-5	Yes		Yes		Yes		Yes		Yes	
Payments to Insiders and Professional	MOR-6	Yes		Yes		Yes		Yes		Yes	
Post Petition Status of Secured Notes, Leases Payable	MOR-6	Yes		Yes		Yes		Yes		Yes	
Debtor Questionnaire	MOR-7	Yes		Yes		Yes		Yes		Yes	

[1] Dynege Northeast Generation, Inc. and Dynege Holdings, LLC are the only two debtor entities with bank accounts.

[2] Dynege Roseton, LLC, Dynege Danskammer, LLC, Dynege Holdings, LLC, Dynege Northeast Generation, Inc., and Hudson Power, LLC have no trade related accounts receivable.

In re Dynegy Holdings, LLC
Case No. 11 - 38111 (CGM)
Reporting Period: April 1 - April 30, 2012

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

MOR -1
(\$000)

Debtor:	Dynergy Northeast Generation, Inc.	Hudson Power, LLC	Dynergy Roseton, LLC	Dynergy Danskammer, LLC	Dynergy Northeast Generation, Inc.			Dynergy Holdings, LLC	Total
	65500	65501	65502	65503	65500			10001	
Business unit number:									
ALLOCATION [1]					BANK ACCOUNTS			BANK ACCOUNTS	BANK ACCOUNTS
					# 5260	#2269	CURRENT MONTH ACTUAL (TOTAL OF ALL ACCOUNTS)	# 7678	CURRENT MONTH ACTUAL (TOTAL OF ALL ACCOUNTS)
April 1 - April 30, 2012					April 1 - April 30, 2012				
CASH BEGINNING OF MONTH					\$ 914	\$ 138	\$ 1,052	\$ 19,827	\$ 20,879
RECEIPTS									
CASH SALES	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
ACCOUNTS RECEIVABLE - PREPETITION	-	-	-	4	4	-	4	-	4
ACCOUNTS RECEIVABLE - POSTPETITION	-	-	1,344	234	1,578	-	1,578	-	1,578
LOANS AND ADVANCES	-	-	-	-	-	-	-	-	-
SALE OF ASSETS	-	-	-	-	-	-	-	-	-
OTHER (ATTACH LIST)	664	-	26	-	690	-	690	6,720	7,410
TRANSFERS (FROM DIP ACCTS)	2,000	-	-	-	2,000	-	2,000	-	2,000
TOTAL RECEIPTS	\$ 2,664	\$ -	\$ 1,370	\$ 238	\$ 4,272	\$ -	\$ 4,272	\$ 6,720	\$ 10,992
DISBURSEMENTS									
NET PAYROLL	\$ -	\$ -	\$ (274)	\$ (410)	\$ (684)	\$ -	\$ (684)	\$ -	\$ (684)
PAYROLL TAXES	-	-	(167)	(250)	(417)	-	(417)	-	(417)
OTHER EMPLOYEE BENEFITS	-	-	(382)	(574)	(956)	-	(956)	-	(956)
SALES, USE, & OTHER TAXES	-	-	(4)	(4)	(8)	-	(8)	-	(8)
INVENTORY PURCHASES	-	-	(21)	(41)	(62)	-	(62)	-	(62)
SECURED/ RENTAL/ LEASES	-	-	-	-	-	-	-	-	-
INSURANCE	-	-	(6)	(11)	(17)	-	(17)	-	(17)
OPERATING EXPENSES	-	-	(192)	(374)	(566)	-	(566)	-	(566)
G & A	-	-	(176)	(176)	(352)	-	(352)	-	(352)
FUEL PURCHASES	-	-	(477)	-	(477)	-	(477)	-	(477)
CAPEX	-	-	-	-	-	-	-	-	-
COLLATERAL	-	-	-	-	-	-	-	-	-
BANK FEES	-	-	-	-	-	-	-	-	-
OTHER	(673)	-	-	-	(673)	-	(673)	(11)	(684)
OWNER DRAW	-	-	-	-	-	-	-	-	-
TRANSFERS (TO DIP ACCTS)	-	-	-	-	-	-	-	(2,000)	(2,000)
PROFESSIONAL FEES	(6)	-	-	-	(6)	-	(6)	(169)	(175)
U.S. TRUSTEE QUARTERLY FEES	(7)	(0)	(13)	(13)	(33)	-	(33)	-	(33)
COURT COSTS	-	-	-	-	-	-	-	-	-
TOTAL DISBURSEMENTS	\$ (686)	\$ (0)	\$ (1,712)	\$ (1,853)	\$ (4,251)	\$ -	\$ (4,251)	\$ (2,180)	\$ (6,431)
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	\$ 1,978	\$ (0)	\$ (342)	\$ (1,615)	\$ 21	\$ -	\$ 21	\$ 4,540	\$ 4,561
CASH - END OF MONTH					\$ 935	\$ 138	\$ 1,073	\$ 24,367	\$ 25,440

Note: DNE also has the following additional Zero-Balance Accounts: Payroll Tax (5302), Payroll (5294), Gross Margin & Clearing (5286), and Capex, Opex, and G&A (5278).

[1] Hudson Power, LLC, Dynergy Roseton, LLC, and Dynergy Danskammer, LLC do not have bank accounts. Therefore all cash receipts and disbursements from these entities flow through Dynergy Northeast Generation's Master Bank Account #5260.

In re Dynegy Holdings, LLC

Case No. 11 - 38111 (CGM)

Reporting Period: April 1 - April 30, 2012

BANK RECONCILIATIONS

Continuation Sheet for MOR-1

(\$000)

Debtor:	Dynegy Northeast Generation, Inc.
Business unit number:	65500

Dynegy Holdings, LLC
10001

	Concentration Account	Capex, Opex & G&A ZBA	Gross Margin & Clearing ZBA	Payroll ZBA	Payroll Tax ZBA	UAA	Total
	# 5260	# 5278 [1]	# 5286	# 5294 [1]	# 5302	# 2269	
BALANCE PER BOOKS	\$ 1,046	\$ (102)	\$ -	\$ (9)	\$ -	\$ 138	\$ 1,073
BANK BALANCE	1,046	-	-	-	-	138	1,184
(+) DEPOSITS IN TRANSIT (<i>ATTACH LIST</i>)	-	-	-	-	-	-	-
(-) OUTSTANDING CHECKS (<i>ATTACH LIST</i>):	-	(102)	-	(9)	-	-	(111)
OTHER (<i>ATTACH EXPLANATION</i>)	-	-	-	-	-	-	-
ADJUSTED BANK BALANCE	\$ 1,046	\$ (102)	\$ -	\$ (9)	\$ -	\$ 138	\$ 1,073

Concentration Account	Cash Collateral
# 7678	# 0204
\$ 24,367	\$ 27,005
24,367	27,005
-	-
-	-
-	-
\$ 24,367	\$ 27,005

Note: Dynegy Roseton, LLC, Dynegy Danskammer, LLC, and Hudson Power, LLC do not have bank accounts.

[1] The Adjusted Bank Balances represent the total \$111K of outstanding checks.

In re Dynegy Holdings, LLC
Case No. 11 - 38111 (CGM)
Reporting Period: April 1 - April 30, 2012

STATEMENT OF OPERATIONS

MOR - 2

(\$000)

	Debtor:		Hudson Power, LLC		Dynegy Roseton, LLC [1]		Dynegy Danskammer, LLC [1]		Dynegy Holdings, LLC [1]	
	Business unit number:		65501		65502		65503		10001	
	April	November 8 - April 30, 2012	April	November 8 - April 30, 2012	April	November 8 - April 30, 2012	April	November 8 - April 30, 2012	April	November 8 - April 30, 2012
	MONTH	CUMULATIVE - FILING TO DATE	MONTH	CUMULATIVE - FILING TO DATE	MONTH	CUMULATIVE - FILING TO DATE	MONTH	CUMULATIVE - FILING TO DATE	MONTH	CUMULATIVE - FILING TO DATE
Revenues	\$ -	\$ -	\$ -	\$ -	\$ 0	\$ 0	\$ 0	\$ 8	\$ -	\$ -
Intercompany Revenues	-	(9)	-	-	934	5,224	269	8,984	-	-
Cost of Sales	-	(44)	-	-	382	1,225	92	8,784	-	(12)
Taxes Other than Income	-	-	-	-	-	-	-	-	0	0
Intercompany Cost of Sales	-	-	-	-	(14)	(56)	-	(16)	-	-
Gross Margin	-	35	-	-	566	4,055	177	224	(0)	12
O&M Costs	65	7,728	-	-	2,760	13,190	2,478	11,005	-	-
Operating Margin	(65)	(7,693)	-	-	(2,194)	(9,135)	(2,301)	(10,781)	(0)	12
Depreciation & Amortization	-	-	-	-	-	(4,881)	-	(2,006)	-	-
Asset Impairments	-	-	-	-	-	(8)	-	568	-	-
G & A	433	2,602	-	-	9	50	9	50	-	4,294
Operating Income/(Loss)	(498)	(10,295)	-	-	(2,203)	(4,296)	(2,310)	(9,393)	(0)	(4,282)
Bankruptcy Reorg charges	(6)	(970,119)	(0)	(1)	(6)	72,584	(10)	(2,722)	(8,709)	(729,323)
Equity Earnings/ (Losses)	-	-	-	-	-	-	-	-	(22,790)	(596,532)
Interest Income/(Expense)	(71)	5,288	-	(0)	(53)	(5,022)	(53)	(1,120)	-	(940)
Other Income/(Expense)	(0)	(1)	-	-	-	(6)	-	(1)	8,126	46,267
Income/(Loss) before income taxes	(575)	(975,127)	(0)	(1)	(2,262)	63,260	(2,373)	(13,236)	(23,374)	(1,284,810)
Tax Provision (benefit)	-	-	-	-	-	-	-	-	-	180,968
Income/(Loss) from operations	\$ (575)	\$ (975,127)	\$ (0)	\$ (1)	\$ (2,262)	\$ 63,260	\$ (2,373)	\$ (13,236)	\$ (23,374)	\$ (1,465,778)

[1] We filed the March MOR prior to finalizing our March financial statements. Subsequent to filing the MOR, we received updated information related to the amounts of the expected allowed claims related to the rejection of the DNE lease. Therefore, the CUMULATIVE-FILING TO DATE Bankruptcy Reorg Charges amounts include reductions of \$232 million and \$64 million for Dynegy Roseton, LLC and Dynegy Danskammer, LLC, respectively. The CUMULATIVE-FILING TO DATE Equity Earnings/(Losses) includes a reduction in prior period losses of \$296 million for Dynegy Holdings, LLC.

In re Dynege Holdings, LLC
Case No. 11 - 38111 (CGM)
Reporting Period: April 1 - April 30, 2012

BALANCE SHEET

MOR - 3

(\$000)

	Debtor:		Dynege Northeast Generation, Inc.		Hudson Power, LLC		Dynege Roseton, LLC		Dynege Danskammer, LLC		Dynege Holdings, LLC	
	Business unit number:		65500		65501		65502		65503		10001	
	April	March	April	March	April	March	April	March	April	March	April	March
	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF PRIOR REPORTING MONTH	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF PRIOR REPORTING MONTH	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF PRIOR REPORTING MONTH	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF PRIOR REPORTING MONTH	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF PRIOR REPORTING MONTH	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF PRIOR REPORTING MONTH
Assets:												
Cash and Cash Equivalents	\$ 1,073	\$ 1,053	\$ -	\$ -	\$ 4	\$ 4	\$ 4	\$ 4	\$ 24,367	\$ 19,827		
ST Investments - Restricted	-	-	-	-	-	-	-	-	27,005	27,005		
AR Affiliates	576	845	-	-	-	2	-	3	655	-		
Interest Rec Interco	-	-	-	-	-	-	-	-	33,802	32,348		
Accounts Receivable	-	-	-	-	-	-	-	0	6,446	7,130		
Inventory	-	-	-	-	11,652	11,676	22,832	22,848	-	-		
Risk Management Assets - Affiliate	-	-	-	-	13,944	15,021	1	0	-	-		
Prepays & Other Assets	2,470	2,575	-	-	5,836	7,370	2,731	3,414	10,425	8,425		
Total Current Assets	\$ 4,119	\$ 4,473	\$ -	\$ -	\$ 31,436	\$ 34,073	\$ 25,568	\$ 26,269	\$ 102,700	\$ 94,735		
Property, Plant and Equipment:												
Property, Plant & Equipment	\$ (919,703)	\$ (919,703)	\$ -	\$ -	\$ 719,366	\$ 719,366	\$ 467,521	\$ 467,521	\$ -	\$ -		
Accumulated DD&A	919,703	919,703	-	-	(719,366)	(719,366)	(467,521)	(467,521)	-	-		
Net Property, Plant and Equipment	0	0	-	-	(0)	(0)	-	-	-	-		
Other Assets:												
Investment-Consolidated Subs [1]	285,551	285,551	285,551	285,551	-	-	-	-	5,188,173	5,210,963		
LT Notes and AR - IC	-	-	-	-	-	-	-	-	1,250,297	1,250,297		
Net Other Assets	285,551	285,551	285,551	285,551	-	-	-	-	6,438,470	6,461,260		
Total Assets	\$ 289,670	\$ 290,024	\$ 285,551	\$ 285,551	\$ 31,436	\$ 34,073	\$ 25,568	\$ 26,269	\$ 6,541,170	\$ 6,555,995		

In re Dynege Holdings, LLC
Case No. 11 - 38111 (CGM)
Reporting Period: April 1 - April 30, 2012

BALANCE SHEET

MOR - 3

(\$000)

Debtor: Business unit number:	Dynege Northeast Generation, Inc.		Hudson Power, LLC		Dynege Roseton, LLC		Dynege Danskammer, LLC		Dynege Holdings, LLC	
	65500		65501		65502		65503		10001	
	April	March	April	March	April	March	April	March	April	March
	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF PRIOR REPORTING MONTH	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF PRIOR REPORTING MONTH	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF PRIOR REPORTING MONTH	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF PRIOR REPORTING MONTH	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF PRIOR REPORTING MONTH

Liabilities And Equity:

Current Liabilities:

	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$
Accounts Payable - Third Party	524	322	-	-	107	45	151	284	-	-	-
Accounts Payable-Affiliates	408	912	-	-	357	359	1,603	1,606	-	-	-
Intercompany Due To-From	(25,017)	(23,256)	1	0	74,685	74,286	226,004	224,366	1,299,946	1,297,033	-
Interest Accrued	-	-	-	-	-	-	-	-	-	-	-
Interest Accrued- Intercompany	200	129	-	-	-	-	-	-	9,750	9,750	-
Taxes Accrued	95	25	-	-	5,216	5,216	2,340	2,341	-	-	-
Other Accrued Liabilities	1,481	1,478	0	1	571	439	894	794	25,590	17,075	-
Def Income Taxes – Cur Liab	-	-	-	-	-	-	-	-	-	-	-
Risk Management Liabilities	-	-	-	-	-	-	-	-	-	-	-
Risk Management Liabilities - Affiliate	-	-	-	-	13,229	14,216	1	0	-	-	-
Short Term Debt - I/C	10,000	8,000	-	-	-	-	-	-	-	-	-
Total Current Liabilities	\$ (12,309)	\$ (12,390)	\$ 1	\$ 1	\$ 94,165	\$ 94,561	\$ 230,993	\$ 229,391	\$ 1,335,286	\$ 1,323,858	

Long-Term Liabilities:

	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$
Liabilities subject to compromise [2]	-	-	-	-	497,261	497,261	90,061	90,061	4,362,436	4,362,436	-
Long Term Debt - Interco	-	-	-	-	-	-	-	-	1,262,000	1,262,000	-
Def Income Taxes – N Cur Liab	-	-	-	-	-	-	-	-	-	-	-
Other LT Liabilities	18,463	18,319	-	-	2,712	2,691	7,715	7,647	3,662	3,661	-
Total Liabilities	6,154	5,929	1	1	594,138	594,513	328,769	327,099	6,963,384	6,951,955	

Equity:

	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$
Receivables - Affiliates	-	-	-	-	-	-	-	-	(842,375)	(839,495)	-
Common Stock Issued - I/C	1	1	-	-	-	-	-	-	-	-	-
Common Stock-A	-	-	-	-	-	-	-	-	1	1	-
Addl Paid In Capital	2,808,579	2,808,579	545,066	545,066	306,311	306,311	238,755	238,755	5,134,990	5,134,990	-
Other Comprehensive Income	532	538	-	-	-	-	-	-	119	119	-
Retained Earnings (Accumulated Deficit) [1] [2]	(2,525,596)	(2,525,023)	(259,516)	(259,516)	(869,013)	(866,751)	(541,956)	(539,585)	(4,714,949)	(4,691,575)	-
Total Dynege Inc Equity	\$ 283,516	\$ 284,095	\$ 285,550	\$ 285,550	\$ (562,702)	\$ (560,440)	\$ (303,202)	\$ (300,830)	\$ (422,214)	\$ (395,960)	
Total Liabilities & Equity	\$ 289,670	\$ 290,024	\$ 285,551	\$ 285,551	\$ 31,436	\$ 34,073	\$ 25,568	\$ 26,269	\$ 6,541,170	\$ 6,555,995	

[1] We filed the March MOR prior to finalizing our March financial statements. Subsequent to filing the MOR, we received updated information related to the amounts of the expected allowed claims related to the rejection of the DNE lease. Therefore, on Dynege Holdings, LLC, the March Investment - Consolidated Subs balance has been increased by \$296 million and the March Accumulated Deficit balance has been reduced by \$296 million from the previously reported amounts.

[2] We filed the March MOR prior to finalizing our March financial statements. Subsequent to filing the MOR, we received updated information related to the amounts of the expected allowed claims related to the rejection of the DNE lease. Therefore, the March balances for Liabilities Subject to Compromise and Accumulated Deficit on Dynege Roseton, LLC and Dynege Danskammer, LLC have been reduced \$232 million and \$64 million, respectively, from the previously reported amounts.

In re Dynegy Holdings, LLC
Case No. 11 - 38111 (CGM)
Reporting Period: April 1 - April 30, 2012

**STATUS OF POST-PETITION TAXES
MOR - 4**

Debtor:
Business unit number:

Dynegy Northeast Generation, Inc.						
65500						
Federal	Beginning Tax	Amount Withheld and/or Accrued	Amount Paid	Date Paid	Check # or EFT	Ending Tax
Withholding [1]	-	178,846	178,846	-	-	-
FICA-Employee [1]	-	72,695	72,695	-	-	-
FICA-Employer [1]	-	98,427	98,427	-	-	-
Unemployment	-	-	-	-	-	-
Income	-	-	-	-	-	-
Other:	-	-	-	-	-	-
Total Federal Taxes [1]	\$ -	\$ 349,968	\$ 349,968	-	-	\$ -
State and Local						
Withholding [1]	-	67,027	67,027	-	-	-
Sales/Use	-	-	-	-	-	-
Excise	-	-	-	-	-	-
Unemployment	-	36,677	-	-	-	36,677
Real Property [2]	-	-	-	-	-	-
Personal Property	-	-	-	-	-	-
Franchise Tax	-	103,182	7,700	-	-	95,482
Metro Commuter Tax	5,936	10,311	-	-	-	16,247
Total State and Local	\$ 5,936	\$ 217,197	\$ 74,727	-	-	\$ 148,406
Total Taxes	\$ 5,936	\$ 567,165	\$ 424,695	-	-	\$ 148,406

Dynegy Roseton, LLC						
65502						
Federal	Beginning Tax	Amount Withheld and/or Accrued	Amount Paid	Date Paid	Check # or EFT	Ending Tax
Withholding [1]	-	-	-	-	-	-
FICA-Employee [1]	-	-	-	-	-	-
FICA-Employer [1]	-	-	-	-	-	-
Unemployment	-	-	-	-	-	-
Income	-	-	-	-	-	-
Other:	-	-	-	-	-	-
Total Federal Taxes [1]	\$ -	\$ -	\$ -	-	-	\$ -
State and Local						
Withholding [1]	-	-	-	-	-	-
Sales/Use	-	306	306	-	-	-
Excise	-	-	-	-	-	-
Unemployment	-	-	-	-	-	-
Real Property [2]	-	-	-	-	-	-
Personal Property	-	-	-	-	-	-
Franchise Tax	-	-	-	-	-	-
Metro Commuter Tax	-	-	-	-	-	-
Total State and Local	\$ -	\$ 306	\$ 306	-	-	\$ -
Total Taxes	\$ -	\$ 306	\$ 306	-	-	\$ -

[1] Payroll taxes are totals from five payroll tax payments made on 4/4, 4/11, 4/18, 4/25, and 4/30.

[2] Property taxes in the amount of \$5,216,158 for Roseton and \$2,340,389 for Danskammer became due on January 31, 2012 and have not been paid. Because of, among other things, the assessment date related to this property tax liability, the Debtors believe that this tax liability is a pre-petition tax liability and, as such, they are current on all post-petition taxes.

**SUMMARY OF UNPAID
POST-PETITION DEBTS**

Dynegy Northeast Generation, Inc.					
65500					
	Number of Days Past Due				
	Current	31-60	61-90	Over 91	Total
Accounts Payable	\$ -	\$ -	\$ -	\$ -	\$ -
Wages Payable [1]	-	-	-	-	-
Taxes Payable [2]	148,406	-	-	-	148,406
Rent/Leases-Building	-	-	-	-	-
Rent/Leases-Equipment	-	-	-	-	-
Secured Debt/Adequate Protection Payments	-	-	-	-	-
Professional Fees	325	-	-	-	325
Amounts Due to Insiders	-	-	-	-	-
Total Post-petition Debts	\$ 148,731	\$ -	\$ -	\$ -	\$ 148,731

Dynegy Roseton, LLC					
65502					
	Number of Days Past Due				
	Current	31-60	61-90	Over 91	Total
Accounts Payable	\$ 63,060	\$ -	\$ -	\$ -	\$ 63,060
Wages Payable [1]	-	-	-	-	-
Taxes Payable [2]	-	-	-	-	-
Rent/Leases-Building	-	-	-	-	-
Rent/Leases-Equipment	-	-	-	-	-
Secured Debt/Adequate Protection Payments	-	-	-	-	-
Professional Fees	9,750	-	-	-	9,750
Amounts Due to Insiders	-	-	-	-	-
Total Post-petition Debts	\$ 72,810	\$ -	\$ -	\$ -	\$ 72,810

[1] The Debtors are current on Payroll and Wage liabilities.

[2] Property taxes in the amount of \$5,216,158 for Roseton and \$2,340,389 for Danskammer became due on January 31, 2012 and have not been paid. Because of, among other things, the assessment date related to this property tax liability, the Debtors believe that this tax liability is a pre-petition tax liability and, as such, they are current on all post-petition taxes.

In re Dynegy Holdings, LLC
Case No. 11 - 38111 (CGM)
Reporting Period: April 1 - April 30, 2012

**STATUS OF POST-PETITION TAXES
MOR - 4**

Debtor:
Business unit number:

Federal	Dynegy Danskammer, LLC 65503						Dynegy Holdings, LLC [3] 10001					
	Beginning Tax	Amount Withheld and/or Accrued	Amount Paid	Date Paid	Check # or EFT	Ending Tax	Beginning Tax	Amount Withheld and/or Accrued	Amount Paid	Date Paid	Check # or EFT	Ending Tax
Withholding [1]	-	-	-	-	-	-	-	-	-	-	-	-
FICA-Employee [1]	-	-	-	-	-	-	-	-	-	-	-	-
FICA-Employer [1]	-	-	-	-	-	-	-	-	-	-	-	-
Unemployment	-	-	-	-	-	-	-	-	-	-	-	-
Income	-	-	-	-	-	-	-	-	-	-	-	-
Other:	-	-	-	-	-	-	-	-	-	-	-	-
Total Federal Taxes [1]	\$ -	\$ -	\$ -	-	-	\$ -	\$ -	\$ -	\$ -	-	-	\$ -
State and Local												
Withholding [1]	-	-	-	-	-	-	-	-	-	-	-	-
Sales/Use	-	346	346	-	-	-	-	-	-	-	-	-
Excise	-	-	-	-	-	-	-	-	-	-	-	-
Unemployment	-	-	-	-	-	-	-	-	-	-	-	-
Real Property [2]	-	-	-	-	-	-	-	-	-	-	-	-
Personal Property	-	-	-	-	-	-	-	-	-	-	-	-
Franchise Tax	-	-	-	-	-	-	-	-	-	-	-	-
Metro Commuter Tax	-	-	-	-	-	-	-	-	-	-	-	-
Total State and Local	\$ -	\$ 346	\$ 346	-	-	\$ -	\$ -	\$ -	\$ -	-	-	\$ -
Total Taxes	\$ -	\$ 346	\$ 346	-	-	\$ -	\$ -	\$ -	\$ -	-	-	\$ -

- [2] Property taxes in the amount of \$5,216,158 for Roseton and \$2,340,389 for Danskammer became due on January 31, 2012 and have not been paid. Because of, among other things, the assessment date related to this property tax liability, the Debtors believe that this tax liability is a pre-petition tax liability and, as such, they are current on all post-petition taxes.
- [3] Dynegy Holdings, LLC is a holding company and has no payroll.

**SUMMARY OF UNPAID
POST-PETITION DEBTS**

	Dynegy Danskammer, LLC 65503					Dynegy Holdings, LLC 10001				
	Current	Number of Days Past Due			Total	Current	Number of Days Past Due			Total
		31-60	61-90	Over 91			31-60	61-90	Over 91	
Accounts Payable	\$ 461,207	\$ -	\$ -	\$ -	\$ 461,207	\$ -	\$ -	\$ -	\$ -	\$ -
Wages Payable [1]	-	-	-	-	-	-	-	-	-	-
Taxes Payable [2]	-	-	-	-	-	-	-	-	-	-
Rent/Leases-Building	-	-	-	-	-	-	-	-	-	-
Rent/Leases-Equipment	-	-	-	-	-	-	-	-	-	-
Secured Debt/Adequate Protection Payments	-	-	-	-	-	-	-	-	-	-
Professional Fees	9,750	-	-	-	9,750	25,492,257	-	-	-	25,492,257
Amounts Due to Insiders	-	-	-	-	-	-	-	-	-	-
Total Post-petition Debts	\$ 470,957	\$ -	\$ -	\$ -	\$ 470,957	\$ 25,492,257	\$ -	\$ -	\$ -	\$ 25,492,257

- [1] The Debtors are current on Payroll and Wage liabilities.
- [2] Property taxes in the amount of \$5,216,158 for Roseton and \$2,340,389 for Danskammer became due on January 31, 2012 and have not been paid. Because of, among other things, the assessment date related to this property tax liability, the Debtors believe that this tax liability is a pre-petition tax liability and, as such, they are current on all post-petition taxes.

In re Dynege Holdings, LLC
Case No. 11 - 38111 (CGM)
Reporting Period: April 1 - April 30, 2012

STATUS OF POST-PETITION TAXES
MOR - 4

Debtor:
Business unit number:

Hudson Power, LLC
65501

Federal	Beginning Tax	Amount Withheld and/or Accrued	Amount Paid	Date Paid	Check # or EFT	Ending Tax
Withholding [1]	-	-	-	-	-	-
FICA-Employee [1]	-	-	-	-	-	-
FICA-Employer [1]	-	-	-	-	-	-
Unemployment	-	-	-	-	-	-
Income	-	-	-	-	-	-
Other:	-	-	-	-	-	-
Total Federal Taxes [1]	\$ -	\$ -	\$ -	-	-	\$ -
State and Local						
Withholding [1]	-	-	-	-	-	-
Sales/Use	-	-	-	-	-	-
Excise	-	-	-	-	-	-
Unemployment	-	-	-	-	-	-
Real Property [2]	-	-	-	-	-	-
Personal Property	-	-	-	-	-	-
Franchise Tax	-	-	-	-	-	-
Metro Commuter Tax	-	-	-	-	-	-
Total State and Local	\$ -	\$ -	\$ -	-	-	\$ -
Total Taxes	\$ -	\$ -	\$ -	-	-	\$ -

SUMMARY OF UNPAID POST-PETITION DEBTS

Hudson Power, LLC
65501

	Number of Days Past Due				
	Current	31-60	61-90	Over 91	Total
Accounts Payable	\$ -	\$ -	\$ -	\$ -	\$ -
Wages Payable [1]	-	-	-	-	-
Taxes Payable [2]	-	-	-	-	-
Rent/Leases-Building	-	-	-	-	-
Rent/Leases-Equipment	-	-	-	-	-
Secured Debt/Adequate Protection Payments	-	-	-	-	-
Professional Fees	108	-	-	-	108
Amounts Due to Insiders	-	-	-	-	-
Total Post-petition Debts	\$ 108	\$ -	\$ -	\$ -	\$ 108

In re Dynegy Holdings, LLC
Case No. 11 - 38111 (CGM)
Reporting Period: April 1 - April 30, 2012

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING
MOR - 5

Debtor:
Business unit number:

Accounts Receivable Reconciliation	Amount
Total Accounts Receivable at the beginning of the reporting period	\$ -
Plus: Amounts billed during the period	-
Less: Amounts collected during the period	-
Total Accounts Receivable at the end of the reporting period	\$ -

Accounts Receivable Aging	0-30 Days	31-60 Days	61-90 Days	91+ Days	Total
0 - 30 days old	\$ -	\$ -	\$ -	\$ -	\$ -
31 - 60 days old	-	-	-	-	-
61 - 90 days old	-	-	-	-	-
91+ days old	-	-	-	-	-
Total Accounts Receivable	\$ -	\$ -	\$ -	\$ -	\$ -
Less: Bad Debts (Amount considered uncollectible)	-	-	-	-	-
Net Accounts Receivable	\$ -	\$ -	\$ -	\$ -	\$ -

Note: Dynegy Roseton, LLC, Dynegy Danskammer, LLC, Dynegy Holdings, LLC, Dynegy Northeast Generation, Inc., and Hudson Power, LLC have no trade related accounts receivable. The \$6.4 million accounts receivable on the DH balance sheet at MOR - 3 relates to taxes receivable.

In re Dynegy Holdings, LLC
Case No. 11 - 38111 (CGM)
Reporting Period: April 1 - April 30, 2012

PAYMENTS TO INSIDERS AND PROFESSIONALS

MOR - 6

Dynegy Holdings, LLC
10001

Hudson Power, LLC
65501

PROFESSIONALS					
NAME	DATE OF COURT ORDER AUTHORIZING PAYMENT	AMOUNT APPROVED	AMOUNT PAID	TOTAL PAID TO DATE	TOTAL INCURRED & UNPAID
Sidley Austin LLP		-	-	2,618,584	12,000,000
Akin, Gump		-	-	2,472,776	3,750,000
FTI Consulting, Inc.		-	-	205,750	500,000
Epiq Bankruptcy Solutions			31,725	150,795	300,000
US Trustee Fee		-	-	-	9,750
Dewey and LeBoeuf LLP [1]		-	-	22,919	-
Huff Wilkes LLP [2]		-	-	3,443	-
King and Spalding [2]		-	-	30,029	-
Bryan Cave		-	-	-	10,364
Blackstone		-	-	294,876	2,057,143
Davies Ward [3]		-	-	-	-
IFC Resources [3]		-	-	-	-
Kurtzman Carson		-	-	6,454	40,000
Quinn Emmanuel		-	-	868,609	6,300,000
Duff and Phelps		-	137,548	137,548	-
Zolfo Cooper		-	-	135,645	525,000
TOTAL PAYMENTS TO PROFESSIONALS		\$ -	\$ 169,273	\$ 6,947,427	\$ 25,492,257

PROFESSIONALS					
NAME	DATE OF COURT ORDER AUTHORIZING PAYMENT	AMOUNT APPROVED	AMOUNT PAID	TOTAL PAID TO DATE	TOTAL INCURRED & UNPAID
US Trustee Fee		-	325	650	108
		-	-	-	-
PROFESSIONALS		\$ -	\$ 325	\$ 650	\$ 108

[1] Includes \$15,228 payment from Dynegy Holdings on behalf of Dynegy Roseton and Dynegy Danskammer.

[2] Fee paid by Dynegy Holdings on behalf of Dynegy Roseton and Dynegy Danskammer.

[3] The debtors have not received an invoice from the Professional.

Note: Dynegy Holdings does not have a bank account set up to write checks on. Therefore, \$10,400 of accrued Q4 US Trustee Fees were paid by DNE.

Note: Dynegy Holdings' \$13,000 Q1 US Trustee Fee was paid by an affiliate in April. Dynegy Holdings will reimburse the affiliate in May.

Note: No payments were made to Insiders from any of the debtor entities in April.

Note: None of the debtors have Secured Notes or Leases Payable.

In re Dynege Holdings, LLC
Case No. 11 - 38111 (CGM)
Reporting Period: April 1 - April 30, 2012

PAYMENTS TO INSIDERS AND PROFESSIONALS
MOR - 6

Dynege Roseton, LLC
65502

Dynege Danskammer, LLC
65503

PROFESSIONALS					
NAME	DATE OF COURT ORDER AUTHORIZING PAYMENT	AMOUNT APPROVED	AMOUNT PAID	TOTAL PAID TO DATE	TOTAL INCURRED & UNPAID
US Trustee Fee		-	13,000	19,500	9,750
Huff Wilkes LLP		-	-	64	-
PROFESSIONALS		\$ -	\$ 13,000	\$ 19,564	\$ 9,750

PROFESSIONALS					
NAME	DATE OF COURT ORDER AUTHORIZING PAYMENT	AMOUNT APPROVED	AMOUNT PAID	TOTAL PAID TO DATE	TOTAL INCURRED & UNPAID
US Trustee Fee		-	13,000	23,400	9,750
Huff Wilkes LLP		-	-	64	-
PROFESSIONALS		\$ -	\$ 13,000	\$ 23,464	\$ 9,750

Note: No payments were made to Insiders from any of the debtor entities in April.
Note: None of the debtors have Secured Notes or Leases Payable.

In re Dynegy Holdings, LLC
Case No. 11 - 38111 (CGM)
Reporting Period: April 1 - April 30, 2012

PAYMENTS TO INSIDERS AND PROFESSIONALS
MOR - 6

Dynegy Northeast Generation, Inc.
65500

PROFESSIONALS					
NAME	DATE OF COURT ORDER AUTHORIZING PAYMENT	AMOUNT APPROVED	AMOUNT PAID	TOTAL PAID TO DATE	TOTAL INCURRED & UNPAID
US Trustee Fee [4]		-	6,500	21,775	325
King and Spalding		-	5,305	5,305	-
Dewey and LeBoeuf LLP		-	279	279	-
PROFESSIONALS		\$ -	\$ 12,084	\$ 27,359	\$ 325

[4] Includes \$10,400 payment made on behalf of Dynegy Holdings, LLC.

Note: No payments were made to Insiders from any of the debtor entities in April.

Note: None of the debtors have Secured Notes or Leases Payable.

In re Dynege Holdings, LLC
Case No. 11 - 38111 (CGM)
Reporting Period: April 1 - April 30, 2012

DEBTOR QUESTIONNAIRE

MOR - 7

Must be completed each month. If the answer to any of the questions is "Yes", provide a detailed explanation of each item. Attach additional sheets if necessary.	Yes	No	Notes:
Have any assets been sold or transferred outside the normal course of business this reporting period?		X	
Have any funds been disbursed from any account other than a debtor in possession account this reporting period?		X	
Is the Debtor delinquent in the timely filing of any post-petition tax returns?		X	
Are workers compensation, general liability or other necessary insurance coverages expired or cancelled, or has the debtor received notice of expiration or cancellation of such policies?		X	
Is the Debtor delinquent in paying any insurance premium payment?		X	
Have any payments been made on pre-petition liabilities this reporting period?	X		Certain critical vendors have been paid for pre-petition invoices. All payments have been pre-approved through the established process. Post-petition intercompany receivables have been accrued and will be received in the normal course of business since DYPM markets the DNE energy and originally receives the cash before forwarding it to DNE.
Are any post petition receivables (accounts, notes or loans) due from related parties?	X		Post-petition intercompany receivables have been accrued and will be received in the normal course of business. DYPM markets the DNE energy and originally receives the cash before forwarding it to DNE.
Are any post petition payroll taxes past due?		X	
Are any post petition State or Federal income taxes past due?		X	
Are any post petition real estate taxes past due?		X	Property taxes in the amount of \$5,216,158 for Roseton and \$2,340,389 for Danskammer became due on January 31, 2012 and have not been paid. Because of, among other things, the assessment date related to this property tax liability, the Debtors believe that this tax liability is a pre-petition tax liability and, as such, they are current on all post-petition taxes.
Are any other post petition taxes past due?		X	
Have any pre-petition taxes been paid during this reporting period?		X	
Are any amounts owed to post petition creditors delinquent?		X	DH has received invoices for indenture trustee fees which are related to unsecured prepetition debt but which may include postpetition periods. Counsel has recommended that DH not pay these fees in the ordinary course.
Are any wage payments past due?		X	
Have any post petition loans been received by the Debtor from any party?	X		Loans have been extended under the November 15, 2011 Intercompany DIP facility.
Is the Debtor delinquent in paying any U.S. Trustee fees?		X	
Is the Debtor delinquent with any court ordered payments to attorneys or other professionals?		X	
Have the owners or shareholders received any compensation outside of the normal course of business?		X	

Note: This Questionnaire covers Dynege Holdings, LLC, Dynege Northeast Generation, Inc., Dynege Danskammer, LLC, Dynege Roseton, LLC, and Hudson Power, LLC.

Dynegy Northeast Generation
JPMorganChase / [REDACTED] 5260 / USD
65500 / 65590 [REDACTED] 5260
April-12

Bank Balance	\$1,045,586.62
Outstanding Checks	\$0.00
Bank Research	\$0.00
Total Bank Balance	\$1,045,586.62
GL Balance at 04/30/2012	
100000	\$25,000,000.00
100001	(\$3,003,939.16)
100004	(\$20,950,474.22)
GL Account Research	\$0.00
Total GL Balance	\$1,045,586.62
Difference	(\$0.00)

Prepared By Vince Owens
Approved By Don Crawford

Vince Owens 5/03/12
 Don Crawford 5/10/12

Dynegy Northeast Generation
JPMorganChase / ██████████ 5278 / USD
65500 / 65590 ██████████ 5278
April-12

Bank Balance	\$0.00
Outstanding Checks	(\$102,294.78)
Bank Research	\$0.00
Total Bank Balance	(\$102,294.78)
GL Balance at 04/30/2012	
100000	\$1,726,928.25
100001	(\$39,862,990.77)
100004	\$38,033,767.74
GL Account Research	\$0.00
Total GL Balance	(\$102,294.78)
Difference	(\$0.00)

Prepared By
Approved By

Vince Owens
Don Crawford

Vince Owens 5/04/12
Don Crawford 5/10/12

Dynegy Northeast Generation
JPMorganChase / [REDACTED] 5286 / USD
65500 / 65590 [REDACTED] 5286
April-12

Bank Balance	\$0.00	✓
Outstanding Checks	\$0.00	
Bank Research	\$0.00	
Total Bank Balance	\$0.00	
GL Balance at 04/30/2012		
100000	\$0.00	
100001	\$27,772,607.10	
100004	(\$27,772,607.10)	✓
GL Account Research	\$0.00	
Total GL Balance	\$0.00	
Difference	\$0.00	

Prepared By
Approved By

Vince Owens
Don Crawford

Vince Owens 5/02/12
Don Crawford 5/10/12

Dynegy Northeast Generation
JPMorganChase / [REDACTED] 5294 / USD
65500 / 65590 [REDACTED] 5294 DNE Payroll
April-12

Bank Balance	\$0.00	✓
Outstanding Checks	(8,716.94)	✓
Bank Research	\$0.00	
Total Bank Balance	(\$8,716.94)	
GL Balance at 04/30/2012		
100000	(\$364,642.12)	
100001	(\$6,624,005.44)) ✓
100004	\$6,980,580.62	
GL Account Research	\$650.00	✓
Total GL Balance	(\$8,716.94)	
Difference	\$0.00	

Prepared By
Approved By

Vince Owens
Don Crawford

Vince Owens 5/04/12
Don Crawford 5/10/12

Dynegy Northeast Generation
JPMorganChase / [REDACTED] 5302 / USD
65500 / 65590 [REDACTED] 5302
April-12

Bank Balance	\$0.00
Outstanding Checks	-
Bank Research	\$0.00
Total Bank Balance	\$0.00
GL Balance at 04/30/2012	
100000	(\$3,286,608.14)
100001	(\$422,124.82)
100004	\$3,708,732.96
GL Account Research	\$0.00
Total GL Balance	\$0.00
Difference	\$0.00

Prepared By
Approved By

Vince Owens
Don Crawford

Vince Owens 5/04/12
Don Crawford 5/10/12

Dynegy Northeast Generation
JPMorganChase / [REDACTED] 2269 / USD
65500 / [REDACTED] 2269
April-12

Bank Balance	\$138,000.00	✓
Outstanding Checks	\$0.00	
Bank Research	\$0.00	
Total Bank Balance	\$138,000.00	
GL Balance at 04/30/2012		
100000	\$138,000.00	✓
100001	\$0.00	
100004	\$0.00	
GL Account Research	\$0.00	
Total GL Balance	\$138,000.00	
Difference	\$0.00	

Prepared By Vince Owens
Approved By Don Crawford

Vince Owens 5/02/12
Don Crawford 5/10/12



Dynergy Holdings Inc.
JP Morgan Chase / [REDACTED] 7678 / USD
10001 [REDACTED] 5064
April 30, 2012

Bank Balance as of April 30, 2012	\$24,366,722.42 ✓
Outstanding Checks	\$0.00
Adjusted Bank Balance	<u>\$24,366,722.42</u>
GL Balance at April 30, 2012	\$24,366,722.42 ✓
GL Account Research	
Adjusted GL Balance	<u>\$24,366,722.42</u>
Difference	<u>\$0.00</u> ✓

Prepared By: Chrystie Burt

Approved By: Laurie Hughes *L. Hughes*
5/14/12



Dynergy Holding Inc. Credit Suisse Cash Collateral Account
BNY Mellon / 0204 / USD
10001/account 101105
April 30, 2012

Bank Balance as of April 30, 2012	\$27,005,576.17
Outstanding Checks	\$0.00
Bank Research	\$0.00
Adjusted Bank Balance	<u>\$27,005,576.17</u>
GL Balance as of April 30, 2012 - acct 101105	\$27,005,346.81
GL Account Research	\$229.36
Adjusted GL Balance	<u>\$27,005,576.17</u>
Difference	<u>\$0.00</u>

Prepared By: Chrystie Burt

Approved By: Laurie Hughes

L. Hughes
5/14/12

Bank Research

Date	Description	Amount
		<u>Bank Research Total: \$0.00</u>

GL Account Research

Date	Description	Amount
5/1/2012	Reinvestment Income received for the month of April 2012	229.36
		<u>GL Research Total: \$229.36</u>

Dynegy Holdings, LLC
Schedule of Cash Receipts and Disbursements
Apr-12

	<u>4/9/2012</u>	<u>4/16/2012</u>	<u>4/18/2012</u>	<u>4/23/2012</u>	<u>4/26/2012</u>	<u>4/30/2012</u>	<u>Total</u>
Cash - Beginning	19,827	19,819	17,819	17,816	17,678	17,646	19,827
Cash Receipts	-	-	-	-	-	-	-
Undertaking/Other	-	-	-	-	-	6,720	6,720
Total Cash Receipts	-	-	-	-	-	6,720	6,720
Cash Disbursements	-	-	-	-	-	-	-
Legal Fees/Other	8	-	3	138	32	-	180
DIP Loans	-	2,000	-	-	-	-	2,000
Total Cash Disbursements	8	2,000	3	138	32	-	2,180
Net Cash Flow	(8)	(2,000)	(3)	(138)	(32)	6,720	4,540
Cash Ending	\$ 19,819	\$ 17,819	\$ 17,816	\$ 17,678	\$ 17,646	\$ 24,367	\$ 24,367

CHECK DATE 03/30/2012

101 071000013 66106005212032910100094101BANK ONE			GLOBAL PAYMENTS SYSTEMS	
5200DYNEGY NORTHEAST	1760656760CCDTAX PMTS	960701120404	1071000010000002	
622021000128573803455	0001087173NYSIT NYS DTF	1071000010000004		
705TXP*760656760*WT*120330*S*1087173*****505150\		00010000004		
62206103600023401009	0005729069941 Federal 941	1071000010000005		
705TXP*760656760*94105*120301*94105*5729069\		00010000005		
82000000040008203612000000000000000000068162421760656760		071000010000002		

CHECK DATE 04/06/2012

101 071000013 66106005212040514000094101BANK ONE			GLOBAL PAYMENT SYSTEMS	
5200DYNEGY NORTHEAST	1760656760CCDTAX PMTS	960701120411	1071000010000007	
622021000128573803455	0001614210NYSIT NYS DTF	1071000010000029		
705TXP*760656760*WT*120406*S*1614210*****505150\		00010000029		
62206103600023401009	0008353728941 Federal 941	1071000010000030		
705TXP*760656760*94105*120601*94105*8353728\		00010000030		
8200000004000820361200000000000000000099679381760656760		071000010000000		

CHECK DATE 04/13/2012

101 071000013 66106005212041116260094101BANK ONE			GLOBAL PAYMENT SYSTEMS	
5200DYNEGY NORTHEAST	1760656760CCDTAX PMTS	960701120131	1071000010000004	
62206103600023401009	0000401136940 Federal 940	1071000010000007		
705TXP*760656760*09405*111201*09405*401136\		00010000007		
82000000020006103600000000000000000004011361760656760		071000010000004		
5200DYNEGY NORTHEAST	1760656760CCDTAX PMTS	960701120418	1071000010000005	
622021000128573803455	0001398896NYSIT NYS DTF	1071000010000008		
705TXP*760656760*WT*120413*S*1398896*****505150\		00010000008		
62206103600023401009	0007350171941 Federal 941	1071000010000009		
705TXP*760656760*94105*120601*94105*7350171\		00010000009		
8200000004000820361200000000000000000087490671760656760		071000010000005		

CHECK DATE 04/20/2012

101 071000013 66106005212041913160094101BANK ONE			GLOBAL PAYMENT SYSTEMS	
5200DYNEGY NORTHEAST	1760656760CCDTAX PMTS	960701120425	1071000010000009	
622021000128573803455	0001529635NYSIT NYS DTF	1071000010000027		
705TXP*760656760*WT*120420*S*1529635*****505150\		00010000027		
62206103600023401009	0007920114941 Federal 941	1071000010000028		
705TXP*760656760*94105*120601*94105*7920114\		00010000028		
8200000004000820361200000000000000000094497491760656760		071000010000009		

CHECK DATE 04/27/2012

101 071000013 66106005212042509560094101BANK ONE			GLOBAL PAYMENT SYSTEMS	
5200DYNEGY NORTHEAST	1760656760CCDTAX PMTS	960701120430	1071000010000007	
62206103600023401009	0000625168940 Federal 940	1071000010000028		
705TXP*760656760*09405*121201*09405*625168\		00010000028		
82000000020006103600000000000000000006251681760656760		071000010000007		
5200DYNEGY NORTHEAST	1760656760CCDTAX PMTS	960701120502	1071000010000008	
622021000128573803455	0001072753NYSIT NYS DTF	1071000010000029		
705TXP*760656760*WT*120427*S*1072753*****505150\		00010000029		
62206103600023401009	0005643768941 Federal 941	1071000010000030		
705TXP*760656760*94105*120601*94105*5643768\		00010000030		
820000000400082036120000000000000000067165211760656760		071000010000008		

Dynergy Northeast Generation
Summary of Schedule of Receipts and Disbursements
As of April 30, 2012

Bank acct	Account Name	DNE	65501	65502	65503	Total
2269	Utility Adequate Assurance Deposit					
	Receipts:					
	Bank fee reimbursement	0	0	0	0	0
	Payments:					
	Bank fees	0	0	0	0	0
	Total	0	0	0	0	0
		DNE	65501	65502	65503	Total
5260	Master Account					
	Receipts:					
	Loan proceeds from DH	2,000,000	0	0	0	2,000,000
	Payments:					
	ZBA transfers to/from other DNE accounts	(1,879,223)	0	0	0	(1,879,223)
	Prefunding transfer out	(10,263)	0	0	0	(10,263)
	Total Payments	(1,889,486)	0	0	0	(1,889,486)
	Total	110,514	0	0	0	110,514
		DNE	65501	65502	65503	Total
5278	Capex Opex & G&A					
	Receipts:					
	Pre- petition Receipts					
	A prepetition intercompany expense payment was returned to DNE.	390				390
	Post petition Receipts					
	ZBA transfers to/from other DNE accounts	1,901,697				1,901,697
	Scrap sale			1,944		1,944
	Pension payment reimbursed by Dynergy Inc	664,000				664,000
						0
		2,565,697	0	1,944	0	2,567,641
	Total receipts	2,566,087	0	1,944	0	2,568,031
	Payments:					
	Pension expense to be reimbursed by DI	(663,000)				(663,000)
	Other Employee Benefits			(382,489)	(573,734)	(956,224)
	Inventory purchase (Materials & Supplies)			(21,212)	(40,606)	(61,818)
	Other Taxes (use tax and franchise tax)			(4,156)	(3,850)	(8,006)
	Operating Exp			(191,676)	(373,876)	(565,552)
	G&A/EMA			(176,113)	(176,113)	(352,225)
	Insurance			(5,623)	(10,623)	(16,247)
	US Trustee fees	(6,500)	(325)	(13,000)	(13,000)	(32,825)
	Professional fees	(5,584)				(5,584)
	Total Payments	(675,084)	(325)	(794,269)	(1,191,801)	(2,661,480)
	Total	1,891,003	(325)	(792,325)	(1,191,801)	(93,449)

		DNE	65501	65502	65503	Total
5286	Gross Margin & Clearing					
	Receipts:					
	Pre- petition Receipts				3,528	3,528
	ZBA transfers to/from other DNE accounts					0
	Prepaid gas refund			23,222		23,222
	Revenue			1,344,382	233,354	1,577,736
	Receipt Utility refund Central Hudson			32		32
		0	0	1,367,636	233,354	1,600,990
	Total receipts	0	0	1,367,636	236,882	1,604,518
	Payments:					
	ZBA transfers to/from other DNE accounts	(1,127,123)		0	0	(1,127,123)
	Fuel Purchase - Prepaid by Roseton	0		(477,395)	0	(477,395)
	Total Payments	(1,127,123)		(477,395)	0	(1,604,518)
	Total	(1,127,123)	0	890,241	236,882	0

		DNE	65501	65502	65503	Total
5294	Payroll					
	Receipts:					
	ZBA transfers to/from other DNE accounts	687,653		0	0	687,653
	Payments:					
	Net Payroll	0		(273,645)	(410,468)	(684,113)
	Total	687,653		(273,645)	(410,468)	3,541

		DNE	65501	65502	65503	Total
5302	Payroll Tax					
	Receipts:					
	ZBA transfers to/from other DNE accounts	416,995		0	0	416,995
	Prefunding transfer in	10,263		0	0	10,263
	Total Transfers in	427,258	0	0	0	427,258
	Payments:					
	Prefunding transfer out	(10,263)		0	0	(10,263)
	Payroll taxes	0		(166,798)	(250,197)	(416,995)
	Total Payroll and prefunding transfers out	(10,263)	0	(166,798)	(250,197)	(427,258)
		416,995	0	(166,798)	(250,197)	0

ZBA transfers to/from other DNE accounts (0)