

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
Central District of Illinois**

In re Earl Gaudio & Son, Inc.

Debtor(s)

Case No. 13-90942

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS - AMENDED

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
ADP 1 ADP Blvd MS 325 Roseland, NJ 07068	ADP 1 ADP Blvd MS 325 Roseland, NJ 07068	Unpaid payroll and fees related to discontinued division of debtor		29,833.83
Anheuser-Busch 1 Busch Place Saint Louis, MO 63118	Anheuser-Busch 1 Busch Place Saint Louis, MO 63118	Unpaid amounts due under Distributorship Agreement		235,091.55
Clifton Larson Allen LLP 301 SW Adams Suite 900 Peoria, IL 61656	Clifton Larson Allen LLP 301 SW Adams Suite 900 Peoria, IL 61656	Accounting and consulting services		55,772.16
Earl Gaudio 504 Wilkin Rd Danville, IL 61832	Earl Gaudio 504 Wilkin Rd Danville, IL 61832	Unsecured Promissory Note		120,000.00
Earl Gaudio & Sons, Inc. Pension Plan PO Box 990067 Hartford, CT 06199	Earl Gaudio & Sons, Inc. Pension Plan PO Box 990067 Hartford, CT 06199	401k delinquent funding		112,000.00
Employers Preferred Insurance Co. 13890 Bishops Drive Ste 210 Brookfield, WI 53005	Employers Preferred Insurance Co. 13890 Bishops Drive Ste 210 Brookfield, WI 53005	Workman's compensation insurance		25,031.48
First Midwest Bank 24509 West Lockport Street Plainfield, IL 60544	First Midwest Bank 24509 West Lockport Street Plainfield, IL 60544	Unpaid Custodian fees		69,775.00
Ice Miller LLP 2300 Cabot Dr. Suite 455 Lisle, IL 60532	Ice Miller LLP 2300 Cabot Dr. Suite 455 Lisle, IL 60532	Unpaid Legal Fees resulting from pre-bankruptcy services to Custodian.		39,852.34
Illini FS 1509 East University Ave Urbana, IL 61802	Illini FS 1509 East University Ave Urbana, IL 61802	Unpaid fuel payable		53,084.76

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(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Illinois Department of Revenue 100 West Randolph St. Chicago, IL 60601	Illinois Department of Revenue 100 West Randolph St. Chicago, IL 60601	Unpaid Liquor Gallon Tax Payments December, 2001 - April, 2013		521,884.86
Iroquois Federal Savings & Loan 619 Gilbert St. Danville, IL 61832	Iroquois Federal Savings & Loan 619 Gilbert St. Danville, IL 61832	21 Vehicles (see exhibit attached to Schedule B)		300,650.00 (229,300.00 secured)
Mike-sell's Potato Chip Co. 333 Leo St Dayton, OH 45404	Mike-sell's Potato Chip Co. 333 Leo St Dayton, OH 45404	Unpaid inventory Promissory Note - 4/30/13		226,957.75
Regions Commercial Loan Payments PO Box 11407 Birmingham, AL 35246	Regions Commercial Loan Payments PO Box 11407 Birmingham, AL 35246	1803 Georgetown Road, Tilton, IL Approximately 69,000 SF Pin #23-20-100-002		5,075,000.00 (3,000,000.00 secured)
Sundance Beverage 6600 East Nine Mile Rd. Warren, MI 48091	Sundance Beverage 6600 East Nine Mile Rd. Warren, MI 48091	Unpaid inventory		27,627.80
Surepay 2350 Ravine Way Ste 100 Glenview, IL 60025	Surepay 2350 Ravine Way Ste 100 Glenview, IL 60025	NSF on payroll (5/23/13)		40,397.92
Vermilion County Collector PO Box 730 Danville, IL 61834	Vermilion County Collector PO Box 730 Danville, IL 61834	Unpaid real estate taxes due for calendar year 2012		152,633.72
WDNL-FM Neuhoff Broadcasting 1501 N Washington Danville, IL 61832	WDNL-FM Neuhoff Broadcasting 1501 N Washington Danville, IL 61832	Advertising		22,711.36
Wells Fargo Equipment Finance, Inc. 733 Marquette Ave Suite 700 Minneapolis, MN 55402	Wells Fargo Equipment Finance, Inc. 733 Marquette Ave Suite 700 Minneapolis, MN 55402	2012 Freightliner Truck VIN No. 1FUJJC5DV7CHBR6 776		82,504.02 (5,600.00 secured)
Westfield Insurance c/o Wells Fargo Insurance Services PO Box 4016 Champaign, IL 61824	Westfield Insurance c/o Wells Fargo Insurance Services PO Box 4016 Champaign, IL 61824	Unpaid insurance policy premiums		38,020.00
World Business Lenders, LLC 120 W. 45th St. 29th Floor New York, NY 10036	World Business Lenders, LLC 120 W. 45th St. 29th Floor New York, NY 10036	1803 Georgetown Road, Tilton, IL Approximately 69,000 SF Pin #23-20-100-002		335,768.01 (3,000,000.00 secured) (5,075,000.00 senior lien)

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(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the First Midwest Bank, as Custodian of Earl Gaudio & Son, Inc. of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date August 14, 2013

Signature /s/ Angela E. Major Hart, as Authorized Signer of
Angela E. Major Hart, as Authorized Signer of
First Midwest Bank, as Custodian of Earl Gaudio & Son,
Inc.

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

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Date August 14, 2013

Signature


Angela E. Major Hart, as Authorized Signer of
First Midwest Bank, as Custodian of Earl Gaudio & Son,
Inc.

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
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