

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
Central District of Illinois**

In re Earl Gaudio & Son, Inc.

Debtor(s)

Case No. 13-90942

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Anheuser-Busch 1 Busch Place Saint Louis, MO 63118	Anheuser-Busch 1 Busch Place Saint Louis, MO 63118			235,091.55
Cliton Larson Allen LLP 301 SW Adams Suite 900 Peoria, IL 61656	Cliton Larson Allen LLP 301 SW Adams Suite 900 Peoria, IL 61656			47,502.16
Earl Gaudio 504 Wilkin Rd Danville, IL 61832	Earl Gaudio 504 Wilkin Rd Danville, IL 61832			120,000.00
Earl Gaudio & Sons, Inc. Pesion Plan PO Box 990067 Hartford, CT 06199	Earl Gaudio & Sons, Inc. Pesion Plan PO Box 990067 Hartford, CT 06199	401k delinquent funding		112,000.00
FMB Fees 2801 W. Jefferson St Joliet, IL 60435	FMB Fees 2801 W. Jefferson St Joliet, IL 60435			69,775.00
GE Capital PO Box 536447 Atlanta, GA 30353	GE Capital PO Box 536447 Atlanta, GA 30353	Vin # 1HSMTAZN5DH161 51		68,806.80
Ice Miller LLP 2300 Cabot Dr. Suite 455 Lisle, IL 60532	Ice Miller LLP 2300 Cabot Dr. Suite 455 Lisle, IL 60532	Legal Fees		30,000.00
Illinois Department of Revenue 100 West Randolph St. Chicago, IL 60601	Illinois Department of Revenue 100 West Randolph St. Chicago, IL 60601	Liquor Tax Payments		892,939.28
Internal Revenue Service P.O. Box 804521 Cincinnati, OH 45280-4521	Internal Revenue Service P.O. Box 804521 Cincinnati, OH 45280-4521			633,131.96
Iroquois Federal Savings & Loan 619 Gilbert St. Danville, IL 61832	Iroquois Federal Savings & Loan 619 Gilbert St. Danville, IL 61832			300,650.00

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 (Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Mercedes Benz Financial Diamler Truck Fi 13650 Heritage Parkway Fort Worth, TX 76177	Mercedes Benz Financial Diamler Truck Fi 13650 Heritage Parkway Fort Worth, TX 76177			144,728.81
Mike-sell's Potato Chip Co. 333 Leo St Dayton, OH 45404	Mike-sell's Potato Chip Co. 333 Leo St Dayton, OH 45404			232,800.00
Paul Offut Heighway BB Lebanon, MO 65536	Paul Offut Heighway BB Lebanon, MO 65536			405,000.00
Regions Commercial Pam PO Box 11407 Birmingham, AL 35246	Regions Commercial Pam PO Box 11407 Birmingham, AL 35246	various loans		5,025,075.73
Small Business Growth Corp 2401 West White Oaks Dr Springfield, IL 62704	Small Business Growth Corp 2401 West White Oaks Dr Springfield, IL 62704			1,680,000.00
Sundance Beverage 6600 East Nine Mile Rd. Warren, MI 48091	Sundance Beverage 6600 East Nine Mile Rd. Warren, MI 48091			27,627.80
Vermilion County Collector PO Box 730 Danville, IL 61834	Vermilion County Collector PO Box 730 Danville, IL 61834	Judgement Sale 11/6/2012 and 2012 Real Estate taxes		100,360.80
Westfield Insurance c/o Wells Fargo Insurance Services PO Box 4016 Champaign, IL 61824	Westfield Insurance c/o Wells Fargo Insurance Services PO Box 4016 Champaign, IL 61824			36,492.00
Worker's Compensation - Employers PO Box 71088 Charlotte, NC 28272	Worker's Compensation - Employers PO Box 71088 Charlotte, NC 28272			27,765.00
World Business Lenders, LLC 120 W. 45th St. 29th Floor New York, NY 10036	World Business Lenders, LLC 120 W. 45th St. 29th Floor New York, NY 10036			354,000.00

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**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the First Midwest Bank, as Custodian of Earl Gaudio & Son, Inc. of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date July 25, 2013

Signature



Angela E. Major Hart, as Authorized Signer of
First Midwest Bank, as Custodian of Earl Gaudio & Son,
Inc.

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.