

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

IN RE: EDGENET, INC.
CASE NO: 14-10066
REPORTING 1/31/2014

MONTHLY OPERATING REPORT

File with Court and submit copy to the United States Trustee within 20 days after end of month

Submit copy of report to any official committee appointed in the case

REQUIRED DOCUMENTS

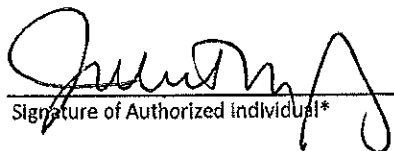
DOCUMENT EXPLANATION ATTESTATION SUPPLEMENT N/A EXPLANATION
ATTACHED ATTACHED ATTACHED ATTACHED

<u>MOR-1</u>	SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS	X			
<u>MOR-1a</u>	BANK RECONCILIATION	X			
<u>MOR-1b</u>	SCHEDULE OF PROFESSIONAL FEES PAID	X			
<u>MOR-1c</u>	COPIES OF BANK STATEMENTS	X			
<u>MOR-1d</u>	CASH DISBURSEMENTS JOURNAL	X			
<u>MOR-2</u>	STATEMENT OF OPERATIONS	X			
<u>MOR-3</u>	BALANCE SHEET	X			
<u>MOR-4</u>	STATUS OF POST PETITION TAXES				
	COPIES OF IRS FORM 6123		X		(1)
	COPIES OF TAX RETURNS FILED		X		(1)
<u>MOR-4a</u>	SUMMARY OF POST PETITION DEBTS	X			
<u>MOR-4b</u>	LISTING OF AGED ACCOUNTS PAYABLE	X			
<u>MOR-5</u>	ACCOUNTS RECEIVABLE RECONCILIATION AND AGING	X			
<u>MOR-5a</u>	DEBTOR QUESTIONNAIRE	X			

(1) Attestation attached

Only sales and business & occupation tax returns filed during the relevant period

I declare under penalty of perjury (28 U.S.C Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.


Signature of Authorized individual* 2/20/2014
Date

* Authorized individual must be an officer, director or shareholder if the debtor is a corporation;
a partner if the debtor is a partnership; a manager or member if the debtor is a limited liability company.

SCHEDULE OF CASH RECEIPTS AND CASH DISBURSEMENTS

IN RE: EDGENET, INC.
CASE NO: 14-10066
REPORTING PERIOD 1/31/2014

	SILICON VALLEY BANK OPERATING ACCOUNT 8113	SILICON VALLEY BANK SWEEP Prime 88113	SILICON VALLEY BANK CD 3433	CHASE BANK CHECKING 2313	CHASE BANK SAVINGS 9771	TOTAL
Balance, 1/15/2014	6,935,754.02	-	7,500.00	5,026,199.67	-	11,960,963.69
PayPal						
MORLS						
MORLS						
Taireja Note payment	196,001.60					
AR Recovery	133,072.29					
	383.33					
	600.00					
	<u>330,507.22</u>					
Total of daily sweeps in		54,838,354.96				
Wages	(235,806.99)					
Payroll Taxes	(127,764.61)					
Professional fees	(74,637.01)					
Rent	(66,534.07)					
Data center	(65,557.47)					
Bank fees	(4,148.12)					
Payroll fees	(9,930.70)					
Business taxes	(1,438.85)					
FSA payments	(1,272.37)					
Guarantiment	(901.50)					
Contractors	(376.00)					
Other	(477.69)					
Pre-emption void - Kikland	(583,338.38)					
Pre-emption voids - other	74,637.01					
	519.58					
	<u>(508,182.79)</u>					
Total of daily sweeps out		(54,838,354.96)				
Net Change	(177,675.57)			5,026,199.67		
Balance, 1/31/2014	6,758,088.45	-	7,500.00	5,026,199.67	-	11,794,288.12
			(1)		(1)	

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES (FROM CURRENT MONTH ACTUAL COLUMN)

TOTAL DISBURSEMENTS	583,339.38
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	<u>583,339.38</u>

Notes>>

There are no cash accounts for either of the following entities
Edgenet Holding Corporation
Edgenet Software Private Limited

(1) Reflected as Restricted Cash on the Balance Sheet
Silicon Valley Bank - CD 7,500.00
Paypal Reserve 140,900.00
147,500.00

BANK RECONCILIATIONS

IN RE: EDGENET, INC.
CASE NO: 14-10066
REPORTING 1/31/2014

SILICON VALLEY BANK		SILICON VALLEY BANK	CHASE BANK	CHASE BANK
OPERATING		CD	CHECKING	SAVINGS
8113		3433	2313	9771
Per Bank	6,900,607.22	7,500.00	5,026,199.67	-
O/S Checks	(142,518.77)			
Per Ledger	<u>6,758,088.45</u>	<u>7,500.00</u>	<u>5,026,199.67</u>	<u>-</u>

66024 1/27/2014 D8000	30,307.35	Duke Realty Corporation
66025 1/27/2014 G5565	5,357.33	GPI Piedmont, LP
66028 1/27/2014 T6807	30,238.27	Zilber Property Group
66029 1/28/2014 A4150	497.12	Allco Equipment Finance Group
66030 1/28/2014 A4450	134.00	All Safe Mini Stor-It
66031 1/28/2014 S9175	29.95	Sunshine Communication Service
66032 1/28/2014 U4400	164.62	UPS Ground
66033 1/28/2014 V0550	870.00	Victoria L. Valadez
66034 1/28/2014 W3000	283.12	Webb's Refreshments
66035 1/28/2014 K4075	74,637.01	Kirkland & Ells LLP
	<u>142,518.77</u>	

SCHEDULE OF PROFESSIONAL FEES PAID

IN RE: EDGENET, INC.
CASE NO: 14-10067
REPORTING PERIOD 1/31/2014

PAYEE	PERIOD COVERED	AMOUNT APPROVED	PAYOR	CHECK		AMOUNT PAID		YEAR TO DATE	
				NO	DATE	FEES	EXPENSES	FEES	EXPENSES
NONE									



Statement of Account

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ENCLOSURE DEBITS 42

032963
 EDGENET INC
 DEBTOR IN POSSESSION
 8 PIEDMONT CENTER
 3525 PIEDMONT RD
 SUITE 420
 ATLANTA GA 30305

3300288113 ANALYSIS CHECKING

PREVIOUS BALANCE 12-31-13 250,694.92
 +DEPOSITS/CREDITS 125,215,232.08
 -CHECKS/DEBITS 1 118,565,319.78
 -SERVICE CHARGE .00
 CURRENT BALANCE 6,900,607.22

DATE	TRACER	DESCRIPTION	AMOUNT
1-02	900	INTEREST PYMT-CD 008800063433	.62
1-02	40	SWEEP DIVIDEND	151.64
1-02	1	LOCKBOX DEPOSIT	220.83
1-02	44	SWEEP REDEMPTION	7898684.75
1-02	999	SWEEP TO ENTERPRISE	7901205.25-
1-03	1	LOCKBOX DEPOSIT	6872.92
1-03	23	SWEEP REDEMPTION	7901205.25
1-03	999	SWEEP TO ENTERPRISE	7906741.22-
1-06	1	LOCKBOX DEPOSIT	1250.00
1-06	25	SWEEP REDEMPTION	7906741.22
1-06	999	SWEEP TO ENTERPRISE	8012684.43-
1-07	1	LOCKBOX DEPOSIT	1579.62
1-07	34	WIRE IN 14010711B7031R032729 201400706344;ORG RAIN BIRD COR PORATION;REF 69230000054835	3375.00
1-07	27	SWEEP REDEMPTION	8012684.43
1-07	999	SWEEP TO ENTERPRISE	7915068.87-
1-08	1	LOCKBOX DEPOSIT	154.94
1-08	1	LOCKBOX DEPOSIT	3491.67
1-08	27	SWEEP REDEMPTION	7915068.87
1-08	33	WIRE OUT 40108L1B77D1C000966 201400805145;BNF KLEHR HARRISO N HARVEY BRANZBURG LLP	90000.00-
1-08	999	SWEEP TO ENTERPRISE	7826779.13-
1-09	1	LOCKBOX DEPOSIT	12321.60
1-09	25	SWEEP REDEMPTION	7826779.13
1-09	999	SWEEP TO ENTERPRISE	7902631.64-
1-10	1	LOCKBOX DEPOSIT	28719.33
1-10	35	WIRE IN 140110B10GCO4C005558 201401007901;ORG FARLEY GROUP INC;REF SWF OF 14/01/10	2417.50
1-10	27	SWEEP REDEMPTION	7902631.64
1-10	35	WIRE OUT 40110L1B77D1C001944 201401008514;BNF PHASE ELEVEN CONSULTANTS, LLC	50000.00-
1-10	35	WIRE OUT 40110L1B77D1C000417 201401002931;BNF DEUTSCHE BANK TRUST COMPANY AMERICA;OBI FOR	127528.13-
1-10	35	WIRE OUT 40110L1B77D1C000372 201401002929;BNF DEUTSCH BANK TRUST COMPANY AMERICAS;OBI FOR	250040.87-
1-10	999	SWEEP TO ENTERPRISE	7282553.23-
1-13	1	LOCKBOX DEPOSIT	2009.00
1-13	38	WIRE IN 14011311B7031R010706 201401303191;ORG WOODGRAIN MIL LWORK, INC.;REF 000010159	95000.00
1-13	27	SWEEP REDEMPTION	7282553.23
1-13	38	WIRE OUT 40113L1B77D1C001723 201401307319;BNF JULIET REISIN G;OBI EXPENSE ADVANCE	746.00-
1-13	38	WIRE OUT 40113L1B77D1C001724 201401307320;BNF CHRIS KOPP;OB	911.45-

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EDGENET INC

		I EXPENSE ADVANCE	
1-13	38	WIRE OUT 40113L1B77D1C001188	2146.83-
		201401305468;BNF BONNIE MEDREK	
1-13	38	WIRE OUT 40113L1B77D1C001774	2499.69-
		201401307318;BNF PHILIP CLEMEN	
		T;OBI EXPENSE ADVANCE	
1-13	38	WIRE OUT 40113L1B77D1C001721	2616.04-
		201401307316;BNF MIKE STEINEKE	
		;OBI EXPENSE ADVANCE	
1-13	38	WIRE OUT 40113L1B77D1C001722	3406.92-
		201401307317;BNF ADAM REDD;OBI	
		EXPENSE ADVANCE	
1-13	38	WIRE OUT 40113L1B77D1C001727	3449.57-
		201401307324;BNF TOM FREDERICK	
		;OBI EXPENSE ADVANCE	
1-13	38	WIRE OUT 40113L1B77D1C001094	3905.50-
		201401305094;BNF ROGERS AND HA	
		RDIN LLP;OBI INV 343218 AND 34	
1-13	38	WIRE OUT 40113L1B77D1C001725	5440.36-
		201401307321;BNF ELIAS SAUCEDO	
		;OBI EXPENSE ADVANCE	
1-13	38	WIRE OUT 40113L1B77D1C001726	7436.62-
		201401307323;BNF JOE CZARNECKY	
		;OBI EXPENSE ADVANCE	
1-13	38	WIRE OUT 40113L1B77D1C001258	7733.34-
		201401305762;BNF TIM STAFFORD	
1-13	38	WIRE OUT 40113L1B77D1C000805	[REDACTED]
		201401303693;BNF [REDACTED]	
1-13	999	SWEEP TO ENTERPRISE	6929504.71-
1-14	1	LOCKBOX DEPOSIT	19810.76
1-14	28	SWEEP REDEMPTION	6929504.71
1-14	37	WIRE OUT 40114L1B77D1C001226	1420.49-
		201401405869;BNF PROVANTAGE LL	
		C;OBI 6934969,6939756,6937438,	
1-14	37	WIRE OUT 40114L1B77D1C001227	1942.15-
		201401405870;BNF NEWEGGBUSINES	
		S INC.;OBI 1200271281,12002710	
1-14	37	WIRE OUT 40114L1B77D1C001228	2512.55-
		201401405872;BNF SHI INTERNATI	
		ONAL CORP.;OBI INV B01639375	
1-14	37	WIRE OUT 40114L1B77D1C001225	12904.90-
		201401405867;BNF SOFTWAREONE,	
		INC.;OBI INV US-PSI-284006INV	
1-14	37	WIRE OUT 40114L1B77D1C000248	13645.51-
		201401401870;BNF JMP SECURITIE	
		S LLC;OBI OUT OF POCKET EXPENS	
1-14	999	SWEEP TO ENTERPRISE	6864550.10-
1-15	1	LOCKBOX DEPOSIT	2113.68
1-15	26	SWEEP REDEMPTION	6864550.10
1-15	999	SWEEP TO ENTERPRISE	6813742.67-
1-16	28	SWEEP REDEMPTION	6813742.67
1-16	999	SWEEP TO ENTERPRISE	6827195.26-
1-17	1	LOCKBOX DEPOSIT	2923.12
1-17	29	SWEEP REDEMPTION	6827195.26
1-17	37	WIRE OUT 40117L1B77D1C001873	1724.88-
		201401706661;BNF JONATHAN WARE	
1-17	999	SWEEP TO ENTERPRISE	6838770.60-
1-21	1	LOCKBOX DEPOSIT	236.88
1-21	1	LOCKBOX DEPOSIT	18750.00
1-21	45	WIRE IN 14012111073AGC000589	232.80
		201402105094;ORG PRESTOLITE PE	
		RFORMANCE LLC;REF 140121010766	
1-21	32	SWEEP REDEMPTION	6838770.60
1-21	999	SWEEP TO ENTERPRISE	6853758.00-
1-22	1	LOCKBOX DEPOSIT	8333.33
1-22	28	SWEEP REDEMPTION	6853758.00
1-22	35	WIRE OUT 40122L1B77D1C000616	44188.00-
		201402203398;BNF GSI DATA EXCE	

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EDGENET INC

1-22	999	LLENCE, INC.;OBI FIRST HALF-20	6847405.21-
1-23	1	SWEEP TO ENTERPRISE	14574.34
1-23	30	LOCKBOX DEPOSIT	6847405.21
1-23	999	SWEEP REDEMPTION	6858199.30-
1-24	1	SWEEP TO ENTERPRISE	5785.33
1-24	25	LOCKBOX DEPOSIT	6858199.30
1-24	999	SWEEP REDEMPTION	6934733.82-
1-27	1	SWEEP TO ENTERPRISE	5564.00
1-27	1	LOCKBOX DEPOSIT	25518.33
1-27	26	LOCKBOX DEPOSIT	6934733.82
1-27	12	SWEEP REDEMPTION	1029.06-
1-27	36	ANALYSIS SERVICE CHARGE	4135.50-
		WIRE OUT 40127LIB77D1C000962	
		201402705802;BNF ADP PAYROLL D	
		EPOSIT CUSTODIAL ACCT;OBI 2013	875.00
1-28	1	LOCKBOX DEPOSIT	44376.16
1-29	1	LOCKBOX DEPOSIT	234082.11-
1-29	40	WIRE OUT 40129LIB77D1C000533	
		201402902954;BNF ADP TAX SVCS	
		INC. REV. WIRE IMPOUND;REF 625	625.00
1-30	1	LOCKBOX DEPOSIT	901.50-
1-30	40	WIRE OUT 40130LIB77D1C000559	
		201403003018;BNF ADP TAX SVCS	
		INC. REV. WIRE IMPOUND;REF 390	
1-30	40	WIRE OUT 40130LIB77D1C000448	123629.11-
		201403002621;BNF ADP PAYROLL T	
		AX DEPOSIT CUSTODIAN;REF 15CP4	
1-31	58	WIRE IN 140310619200	4974.58
		201403106192;ORG DORPLEX INDUS	
		TRIES LIMITED;OBI 114532,11461	

DATE	TRACER	DESCRIPTION	AMOUNT
1-02	2002	SGCHPM 52760A79A BOND ABR	38.40
1-02	2002	EDGENET, INC. TRANSFER	3343.74
1-02	2002	PAYPAL EDGENET INC. TRANSFER	5557.28
1-02	2002	MBI SETL	100.00-
1-02	2002	MED-I-BANK CONCUR TECHNOLOG EWORKPLACE	1010.75-
1-03	1003	EDGENET, INC. TRANSFER	5851.44
1-03	2003	PAYPAL INC. PAYPAL	30.00-
1-03	1003	EDGENETINC SETL	34.91-
1-03	1003	MBI SETL	125.58-
1-03	1003	MED-I-BANK ADP PAYROLL FEES ADP - FEES	783.92-
1-06	1006	EDGENET, INC. TRANSFER	48.74
1-06	1006	PAYPAL EDGENET INC. ADP TX/FINCL SVC ADP - TAX	140.00
1-06	1006	EDGENET INC. TRANSFER	3615.76
1-06	1006	PAYPAL EDGENET INC. TRANSFER	7935.23
1-06	2006	MILGARD WINDOWS AP PAYMENT	89593.46
1-07	2007	EDGENET TRANSFER	78.01
1-07	1007	PAYPAL EDGENET INC. TW TELECOM	65385.39-
1-08	2008	FINLEYDONNELL TRANSFER	651.33

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Financial Group

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EDGENET INC

1-08	2008	EDGENET INC. MBI	SETL	242,67-
1-09	2009	MED-I-BANK MERCHANT SERVICE RMBCS		5500.00
1-09	2009	EDGE NET INC BIG HAMM PAYPAL	TRANSFER	89931.59
1-09	2009	EDGENET INC. MBI	SETL	50.00-
1-10	1010	MED-I-BANK C.P. LOEWEN ENT. PURCHASE		625.00
1-10	2010	EDGENET MEDIA PAYPAL	TRANSFER	14874.73
1-10	2010	EDGENET INC. MBI	SETL	393.79-
1-10	1010	MED-I-BANK ING NAT TRST 182 SPNSR P/R		26368.54-
1-13	1013	EDGENET, INC. MASONITE CORP	MSNITECORP	1625.00
1-13	1013	EDGENET INCORPORATED PAYPAL	TRANSFER	8210.62
1-13	1013	EDGENET INC. SHADE-O-MATIC LIMITED		17406.25
1-13	1013	ACH CR EDGENET INC PAYPAL	TRANSFER	18709.21
1-13	1013	EDGENET INC. PAYPAL	TRANSFER	21315.38
1-13	1013	EDGENET INC. ADP TX/FINCL SVC ADP - TAX		74.12-
1-13	1013	EDGENET INC MBI	SETL	143.15-
1-14	2014	MED-I-BANK PAYPAL	TRANSFER	2020.77
1-15	2015	EDGENET INC. FEIN POWER TOOLS PAYMENTS		30.08
1-15	2015	EDGENET INC. PAYPAL	TRANSFER	658.93
1-15	1015	EDGENET INC. MBI	SETL	5.90-
1-16	2016	MED-I-BANK PAYPAL	TRANSFER	7271.71
1-17	2017	EDGENET INC. BOSCH AUTOMOTIVE EDI/EFTPMT		10331.04
1-17	2017	EDGENET INC PAYPAL	TRANSFER	13594.80
1-17	2017	EDGENET INC. ADP PAYROLL FEES ADP - FEES		338,93-
1-21	1021	EDGENET, INC. PAYPAL	TRANSFER	40.60
1-21	1021	EDGENET INC. PAYPAL	TRANSFER	318.45
1-21	1021	EDGENET INC. BRASS CRAFT	PAYMENT	366.52
1-21	1021	0004EDGENET DATA SER JELD WEN INC	EDI PYMNTS	2625.00
1-21	1021	EDGENET, INC. PAYPAL	TRANSFER	4577.55
1-21	1021	EDGENET INC. PAYPAL	TRANSFER	5572.96
1-21	1021	EDGENET INC. MBI	SETL	60.00-
1-21	1021	MED-I-BANK MBI	SETL	403.08-
1-21	1021	MED-I-BANK WA ST DEPT REV	TAX PMT	669.09-
1-22	2022	EDGENET, INC. PAYPAL	TRANSFER	19480.77

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EDGENET INC

1-23	2023	EDGENET INC. SPRINGS WINDOW F SPRINGSWF	2896.67
1-23	2023	EDGENET INC PAYPAL TRANSFER	8559.01
1-24	2024	EDGENET INC. ARMAUTGP PAYMENTS	406.00
1-24	2024	EDGENET PAYPAL TRANSFER	7708.29
1-24	1024	EDGENET INC. SHADE-O-MATIC LIMITED	15354.17
1-24	2024	ACH CR EDGENET INC SGCHPM 52760A79A BOND ABR	43690.88
1-24	2024	EDGENET, INC. MBI SETL	194.27-
1-24	2024	MED-I-BANK ADP PAYROLL FEES ADP - FEES	1519.38-
1-27	1027	EDGENET, INC. PAYPAL TRANSFER	3707.83
1-27	1027	EDGENET INC. PAYPAL TRANSFER	7372.84
1-27	1027	EDGENET INC. PAYPAL TRANSFER	7428.89
1-27	1027	EDGENET INC. MBI SETL	75.00-
1-28	2028	MED-I-BANK PAYPAL TRANSFER	304.65
1-28	2028	EDGENET INC, MBI SETL	9.91-
1-28	2028	MED-I-BANK WA ST DEPT REV TAX PMT	769.76-
1-28	1028	EDGENET, INC. TW TELECOM TELECOM SVC	65557.47-
1-29	2029	FINLEYDONNELL PAYPAL TRANSFER	9613.67
1-29	2029	EDGENET INC. MBI SETL	332.00-
1-30	2030	MED-I-BANK PAYPAL TRANSFER	12445.05
1-30	2030	EDGENET INC. MBI SETL	8.52-
1-31	1031	MED-I-BANK PAYPAL TRANSFER	7337.61
1-31	1031	EDGENET INC. PROCESSWORKS CONPAY0114	100.00-
1-31	1031	EDGENET INC, ADP PAYROLL FEES ADP - FEES	150.00-
1-31	1031	EDGENET, INC. MBI SETL	183.69-
1-31	1031	MED-I-BANK CONCUR TECHNOLOG EWORKPLACE	1010.75-
1-31	1031	EDGENET, INC.	

* SERIAL #	DATE	AMOUNT	-CHECKS PAID-	SERIAL #	DATE	AMOUNT
804	1-06	931.13		65984	1-10	1625.97
805	1-14	208.33		65985	1-13	156.60
65940*	1-09	5000.00		65986	1-10	8255.37
65941	1-09	18000.00		65987	1-14	269.03
65945*	1-08	250.00		65988	1-10	76399.33
65958*	1-14	4999.00		65989	1-13	1403.09
65959	1-06	396.59		65990	1-13	444.66
65961*	1-07	37375.00		65991	1-10	18740.16
65968*	1-02	5778.00		65992	1-10	29.95
65975*	1-02	326.35		65994*	1-14	84.15
65979*	1-13	731.52		65995	1-13	870.00
65981*	1-14	1785.00		65996	1-10	87297.75
65983*	1-10	2900.00		65998*	1-21	215.46

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EDGENET INC

65999	1-15	544.74	66008	1-14	25.07
66000	1-15	64828.67	66009	1-15	1715.88
66001	1-14	23343.10	66011*	1-15	90.06
66002	1-17	723.00	66013*	1-13	258.29
66004*	1-14	4880.00	66015*	1-17	71.28
66005	1-17	9492.41	66016	1-14	795.00
66006	1-13	105.00	66017	1-14	773.00
66007	1-15	54.75	66018	1-23	1516.00



* - - - - - --DAILY BALANCE SUMMARY-- - - - - *

DATE	BALANCE	DATE	BALANCE	DATE	BALANCE
12-31	250694.92	1-02	250271.83	1-03	256485.81
1-06	251798.07	1-07	251685.87	1-08	253780.88
1-09	262631.56	1-10	279766.67	1-13	252611.90
1-14	269810.76	1-15	256180.88	1-16	250000.00
1-17	252823.12	1-21	269208.85	1-22	259187.74
1-23	273007.67	1-24	267704.17	1-27	7246790.32
1-28	7181632.83	1-29	7001208.55	1-30	6889739.47
1-31	6900607.22				



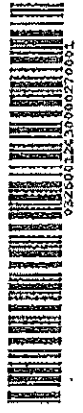
JPMorgan Chase Bank, N.A.
 P O Box 659754
 San Antonio, TX 78265-9754

January 01, 2014 through January 31, 2014
 Account Number: 2313

CUSTOMER SERVICE INFORMATION

Web site: www.Chase.com
 Service Center: 1-877-426-8100
 Deaf and Hard of Hearing: 1-800-242-7383
 Para Espanol: 1-888-622-4273
 International Calls: 1-713-262-1679

00021155 DRE 802 143 03214 NNNNYNNNNN T 1 000000000 64 0000
 EDGENET INC
 8 PIEDMONT CTR NE STE 420
 ATLANTA GA 30305-7037



We will update your Deposit Account Agreement

Effective March 23, 2014, we will be updating your agreement, including:

- How we determine the exchange rate that we use for foreign-currency transactions. See the "Transactions in a Foreign Currency" section.
- How we handle demands for payment by another Chase customer whose item you cashed or deposited with us. See "Our right to charge back deposited or cashed checks."
- That we use the description of Returned Item fee if we decide to pay an item after we initially decide to return it. See "Insufficient funds, Returned Item, and Extended Overdraft fees."
- Why we may block or delay transactions or restrict an account to protect you or us or to comply with legal requirements. See "Restricting your account; blocking or delaying transactions."

All other terms and conditions remain the same. For a copy of your agreement, log on to chase.com or visit a branch. If you have questions, please call us at the telephone number listed on this statement or visit your nearest Chase branch.

CHECKING SUMMARY

Chase BusinessClassic

	INSTANCES	AMOUNT
Beginning Balance		\$5,026,199.67
Ending Balance	0	\$5,026,199.67

There has been no activity on your account during this statement period. You may not receive a statement through the mail in the future if there is no activity on your account. You can always view your account activity and statement by logging on to your account through chase.com. If you have questions, please call us at the number on this statement.

Your monthly service fee was waived because you maintained an average checking balance of \$5,000 or more during the statement period.

SERVICE CHARGE SUMMARY

TRANSACTIONS FOR SERVICE FEE CALCULATION	NUMBER OF TRANSACTIONS	AMOUNT
Checks Paid / Debits	0	
Deposits / Credits	0	
Deposited Items	0	
Transaction Total	0	
SERVICE FEE CALCULATION		AMOUNT
Service Fee		\$14.00

CASH DISBURSEMENTS JOURNAL

IN RE:
CASE NO:
REPORTING PERIOD:

Ref_Nbr	Transaction Date	CATEGORY	CODE	Transaction_Desc	Debit_Amount	Credit_Amount	Balance
4193	1/17/2014	Disburse Bank fees	ADP FEES		-	338.93	(338.93)
4294	1/24/2014	Disburse Bank fees	ADP FEES		-	1,519.38	(1,519.38)
491	1/27/2014	Disburse Bank fees	SVB		-	1,029.06	(1,029.06)
4922	1/31/2014	Disburse Bank fees	Concur		-	1,010.75	(1,010.75)
6681	1/31/2014	Disburse Bank fees	Bank fees		-	150.00	(150.00)
16290	1/31/2014	Disburse Bank fees	ProcessWorks		-	100.00	(100.00)
28072	1/21/2014	Disburse Business Tax	State of WA B&O tax		-	669.09	(669.09)
10976	1/28/2014	Disburse Business Tax	State of WA B&O tax		-	769.76	(769.76)
066033	1/28/2014	Disburse Contractors	V0550 Victoria L. Valadez		-	870.00	(870.00)
066027	1/27/2014	Disburse Data center	T5555 TW Telecom		-	65,557.47	(65,557.47)
4535	1/15/2014	Disburse FSA	FSA		-	5.90	(5.90)
3673	1/21/2014	Disburse FSA	FSA		-	60.00	(60.00)
10984	1/21/2014	Disburse FSA	FSA		-	403.08	(403.08)
10743	1/24/2014	Disburse FSA	FSA		-	194.27	(194.27)
14300	1/27/2014	Disburse FSA	FSA		-	75.00	(75.00)
14074	1/28/2014	Disburse FSA	FSA		-	9.91	(9.91)
9254	1/29/2014	Disburse FSA	FSA		-	332.00	(332.00)
13764	1/30/2014	Disburse FSA	FSA		-	8.52	(8.52)
10386	1/31/2014	Disburse FSA	FSA		-	183.69	(183.69)
4383	1/30/2014	Disburse Garnishmen	Garnishment		-	901.50	(901.50)
066031	1/28/2014	Disburse Other	S9175 Sunshine Communication S		-	29.95	(29.95)
066032	1/28/2014	Disburse Other	U4400 UPS Ground		-	164.62	(164.62)
066034	1/28/2014	Disburse Other	W3000 Webb's Refreshments		-	283.12	(283.12)
3875	1/30/2014	Disburse Payroll Tax	Payroll tax		-	123,629.11	(123,629.11)
8371WIR	1/27/2014	Disburse Payroll Tax	Payroll tax		-	4,135.50	(4,135.50)
065980	1/24/2014	Disburse Pre-petition	A7020 ARAMARK Refreshment Serv		63.06	-	63.06
065982	1/24/2014	Disburse Pre-petition	D8000 Duke Realty Corporation		97.48	-	97.48
066003	1/24/2014	Disburse Pre-petition	G2050 GB Sales Milwaukee, Inc		100.50	-	100.50
066020	1/24/2014	Disburse Pre-petition	P1000 Packerland Rent-A-Mat, I		225.54	-	225.54
066014	1/24/2014	Disburse Pre-petition	T0900 TDS Metrocom, LLC		33.00	-	33.00
066024	1/27/2014	Disburse Rent	D8000 Duke Realty Corporation		-	30,307.35	(30,307.35)
066025	1/27/2014	Disburse Rent	G5565 GPI Piedmont, LP		-	5,357.33	(5,357.33)
066028	1/27/2014	Disburse Rent	T6807 Zilber Property Group		-	30,238.27	(30,238.27)
066029	1/28/2014	Disburse Rent	A4150 Allico Equipment Finance		-	497.12	(497.12)
066030	1/28/2014	Disburse Rent	A4450 All Safe Mini Stor-It		-	134.00	(134.00)
4495	1/29/2014	Disburse Wages	Wages		-	234,082.11	(234,082.11)
13499	1/17/2014	Disburse ppf	Paypal fees		-	436.28	(436.28)
86	1/17/2014	Disburse ppf	Paypal fees		-	150.00	(150.00)
5496PP	1/16/2014	Disburse ppf	Paypal fees		-	237.26	(237.26)
7826PP	1/15/2014	Disburse ppf	Paypal fees		-	18.59	(18.59)
14540PP	1/24/2014	Disburse ppf	Paypal fees		-	249.03	(249.03)
7145PP	1/23/2014	Disburse ppf	Paypal fees		-	258.05	(258.05)
7129PP	1/22/2014	Disburse ppf	Paypal fees		-	627.85	(627.85)
9866PP	1/21/2014	Disburse ppf	Paypal fees		-	9.21	(9.21)
24798PP	1/21/2014	Disburse ppf	Paypal fees		-	273.08	(273.08)
5995PP	1/21/2014	Disburse ppf	Paypal fees		-	1.36	(1.36)
25162PP	1/21/2014	Disburse ppf	Paypal fees		-	128.39	(128.39)
17948	1/31/2014	Disburse ppf	Paypal fees		-	225.53	(225.53)
12824PP	1/30/2014	Disburse ppf	Paypal fees		-	394.90	(394.90)
11006	1/29/2014	Disburse ppf	Paypal fees		-	303.85	(303.85)
15162PP	1/28/2014	Disburse ppf	Paypal fees		-	10.23	(10.23)
13017	1/27/2014	Disburse ppf	Paypal fees		-	226.34	(226.34)
17768PP	1/27/2014	Disburse ppf	Paypal fees		-	114.05	(114.05)
15637PP	1/27/2014	Disburse ppf	Paypal fees		-	266.70	(266.70)
66019	1/8/2014	Disburse Pre-petition	Kirkland		74,637.01	-	74,637.01
66035	1/28/2014	Disburse Professional	Kirkland		-	74,637.01	(74,637.01)
9399	1/17/2014	Disburse Wages	J Ware wire payment		-	1,724.88	(1,724.88)
					75,156.59	583,339.38	(508,182.79)

STATEMENT OF OPERATIONS (\$000)

IN RE: EDGENET, INC.
CASE NO: 14-10066
REPORTING PERIOD: 1/31/2014

	1/15/2014 1/31/2014	CUMULATIVE FILING TO DATE
REVENUE		
Data Pool	\$222	\$222
Data Services	3	3
Guided Selling	420	420
Visual Selling	90	90
TOTAL REVENUE	735	735
OPERATING EXPENSES		
Salary and Wages	352	352
Fringe Benefits	73	73
Bonus	0	0
Incentive Comp/Commissions	7	7
Contract Adjustments	(3)	(3)
Contract Labor	2	2
Training	0	0
Professional Fees	20	20
Recruitment & relocation	1	1
Marketing & sales support	9	9
Travel and Entertainment	26	26
Conferences and Trade Shows	1	1
Postage and Shipping	0	0
Dues and Subscriptions	2	2
Software and Equipment	35	35
Rent	20	20
Leases	2	2
Maintenance and Repair	1	1
Telephone and Utilities	87	87
Business Insurance	4	4
Office Supplies and Expense	1	1
Miscellaneous Expense	0	0
Bank Fees	8	8
Employee Events	0	0
Business Taxes	5	5
Bad Debt	0	0
TOTAL OPERATING EXPENSES	653	653
EBITDA-before Special Litigation	82	82
Settlement paid	0	0
Special Litigation Expenses	0	0
EBITDA-after Special Litigation	82	82
Miscellaneous Income	(1)	(1)
Directors/Management Fees	12	12
Depreciation and Amortization	24	24
Purchase transaction fees and costs	0	0
	35	35
Reorganization items		
US Trustee fees	2	2
Other professional fees and costs	<u>MOR-2a</u> 132	132
Total reorganization items	134	134
EBIT	(87)	(87)
Interest Income/Expense	588	588
EARNINGS BEFORE TAXES	(675)	(675)
Income Tax Expense (Benefit)	10	10
NET INCOME (LOSS)	(685)	(685)

Note>>

There are no operations for
Edgenet Holding Corporation
Edgenet Software Private Limited

MOR-2

SCHEDULE OF PURCHASE TRANSACTION AND BANKRUPTCY COSTS

IN RE: EDGENET, INC.
CASE NO: 14-10066
REPORTING PERIOD: 1/31/2014

Klehr Harris	\$ 93,300.00	Bankruptcy attorney
Glass Ratner	\$ 1,220.00	Bankruptcy financial advisor
Phase Eleven	\$ 36,000.00	Bankruptcy administrative services
Other Expenses	\$ 1,343.37	Travel and other
	<u>\$131,863.37</u>	

Per Statement of Operations \$132,000.00

BALANCE SHEET (\$000)

IN RE: EDGENET, INC.
CASE NO: 14-10066
REPORTING PERIOD: 1/31/2014

		1/31/2014 Actuals		1/14/2014 Actuals
CURRENT ASSETS				
Cash		11,784		11,962
Trade Accounts Receivable, net	MOR-5	3,275		3,021
Other Receivables		6		6
Prepaid Expenses		408		514
Deposits		181		312
Total Current Assets		<u>15,654</u>		<u>15,815</u>
EQUIPMENT AND LEASEHOLDS, net				
		<u>1,024</u>		<u>1047</u>
OTHER ASSETS				
Restricted Cash		147		147
Intangible assets, net	(2)	640		640
Goodwill	(1)	19,304		19,304
Loan Origination Costs		15		15
TOTAL ASSETS		<u>\$36,784</u>		<u>\$36,968</u>
LIABILITIES AND EQUITY				
Postpetition Liabilities				
Accounts Payable	MOR-4a	51	MOR-4a.1	18
Employee wages, withholding and vacation payable	MOR-4a	73	MOR-4a.1	10
Taxes payable	MOR-4a	27	MOR-4a.1	23
Professional fees	MOR-4a	15	MOR-4a.1	0
Accrued US Trustee Fees		2		0
Accrued Liabilities	MOR-4a	425	MOR-4a.1	450
Accrued Liabilities - INSIDER	MOR-4a	10	MOR-4a.1	0
Accrued interest	MOR-4a	67	MOR-4a.1	0
Accrued interest - INSIDER	MOR-4a	517	MOR-4a.1	0
Total Postpetition liabilities		<u>1,188</u>		<u>501</u>
Prepetition Liabilities				
Secured Debt				
Seller Note Payable		18,000		18,000
2008A Senior Term Note		6,000		6,000
2008B Senior Term Note		16,297		16,297
2010A Senior Term Note		6,000		6,000
2010B Senior Term Note		5,000		5,000
2011A Senior Term Note		10,000		10,000
2011B Senior Term Note		10,000		10,000
Accrued interest	MOR-4a	420	MOR-4a.1	420
Accrued interest - INSIDER	MOR-4a	32,371	MOR-4a.1	32,371
		<u>104,087</u>		<u>104,087</u>
Priority Debt				
Employee wages, withholding and vacation payable	MOR-4a	136	MOR-4a.1	171
Unsecured Debt				
Accounts Payable	MOR-4a	39	MOR-4a.1	38
Accrued Liabilities	MOR-4a	30	MOR-4a.1	30
Accrued Liabilities - INSIDER	MOR-4a	1,760	MOR-4a.1	1,760
		<u>1,829</u>		<u>1,829</u>
Total pre-petition liabilities		<u>106,053</u>		<u>106,086</u>
Deferred Tax Liability - Current		471		455
Deferred Revenue		5,470		5,640
Total Liabilities		<u>113,181</u>		<u>112,682</u>
PREFERRED STOCK				
		<u>133,703</u>		<u>133,176</u>
SHAREHOLDERS' EQUITY				
Common Stock		543		543
Accumulated Deficit		(208,132)		(207,607)
Less Treasury Stock		(693)		(693)
Net income (Loss) - Prepetition		(1,133)		(1,133)
Net income (Loss) - Postpetition		(685)		(685)
Total equity		<u>(210,100)</u>		<u>(208,890)</u>
TOTAL LIAB & EQUITY		<u>\$36,784</u>		<u>\$36,968</u>

Notes>>

(1) Values are preliminary and subject to change pending completion of valuation procedures ongoing for the year ended 12/31/2013.

MOR-3

BALANCE SHEET (\$000)

IN RE: EDGENET HOLDING CORPORATION
CASE NO: 14-10067
REPORTING PERIOD: 1/31/2014

	1/31/2014 Actuals	1/14/2014 Actuals
ASSETS		
Investment in Edgenet, Inc.	<u>Value unknown</u>	<u>Value Unknown</u>
LIABILITIES		
Post petition liabilities		
Accrued interest	<u>67</u>	<u>-</u>
Prepetition liabilities		
Accrued interest	420	420
Seller Note Payable	<u>18,000</u>	<u>18,000</u>
	<u>18,420</u>	<u>18,420</u>
	<u>18,487</u>	<u>18,420</u>

Note>>

There are no values to report for Edgenet Software Private Limited

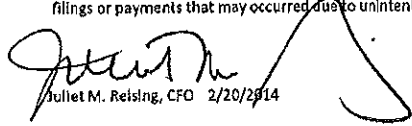
STATUS OF POST PETITION TAXES

IN RE: EDGENET, INC.
CASE NO: 14-10066
REPORTING PERIOD: 1/31/2014

	BEGINNING TAX LIABILITY	AMOUNT WITHHELD OR ACCRUED	AMOUNT PAID	DATE PAID	CHECK NO OR ETF	ENDING TAX LIABILITY
FEDERAL WITHHOLDING						
FICA - EMPLOYEE						
FICA - EMPLOYER						
UNEMPLOYMENT INCOME						
OTHER						
TOTAL FEDERAL	\$ -	\$ -	\$ -			\$ -
STATE AND LOCAL WITHHOLDING						
SALES						
EXCISE						
UNEMPLOYMENT						
REAL PROPERTY						
PERSONAL PROPERTY						
OTHER						
TOTAL STATE AND LOCAL	\$ -	\$ -	\$ -			\$ -
TOTAL TAXES	\$ -	\$ -	\$ -			\$ -

Declaration Regarding the Status of Post Petition Taxes of the Debtor

I am the Chief Financial Officer for Edgenet, Inc., a corporation organized under the laws of the State of Delaware. I am familiar with the Debtor's day to day operations, business affairs and books and records. To the best of my knowledge the Debtor's have filed all the necessary federal, state, and local tax returns and made all Post petition tax payments in connection therewith in a timely manner or have promptly remediated any late filings or payments that may occurred due to unintentional oversights.


Juliet M. Reising, CFO 2/20/2014

SUMMARY OF UNPAID POST PETITION DEBITS

In re: Eigenet, Inc.
 Case No: 14-10067
 Reporting Period: 1/31/2014

Attach an aged listing of accounts payable

	0-30	31-60	61-90	OVER 90	DUE TO INSIDERS	ACCRUAL ESTIMATES	OTHER	TOTAL	PRE	POST	INSIDER	PRE	POST
Accounts Payable													
Accounts Payable - PRE								30,442.09					
Accounts Payable - POST								30,661.90	31,442.08	30,661.90			
Accounts Payable Accrual - Mediative - PRE		8,712.90	\$31.53					7,258.05	7,258.05				
Accounts Payable Accrual - Mediative - POST		4,999.99						2,741.93	2,741.93				
Security Deposit - Rehab Documentation - TN office sublease							17,704.50	17,704.50	38,700.14	17,704.50			
							17,704.50	89,808.47	51,108.33				
Taxes payable													
Accr Income & Franchise Taxes						7,956.00		7,956.00		7,956.00			
Accrued Business Taxes						8,489.15		8,489.15		8,489.15			
Accrued Property Taxes						6,830.00		6,830.00		6,830.00			
Accrued Other Taxes						3,602.00		3,602.00		3,602.00			
						26,877.15		26,877.15		26,877.15			
Employee wages, withholding and vacation payable													
Accrued Commission Expense						29,567.00		29,567.00		29,567.00			
Accrued Vacation						112,537.96		112,537.96		112,537.96			
401(K) Withholding and Match						26,220.41		26,220.41		26,220.41			
Employee Expense Reimbursements						30,214.29		30,214.29		30,214.29			
FSA Withholding						10,236.33		10,236.33		10,236.33			
						208,775.99		208,775.99		208,775.99			
Professional fees													
Accrued Legal						15,325.25		15,325.25		15,325.25			
Other liabilities													
Accrued Directors Fees						3,333.34		3,333.34		3,333.34			
Accrued Management Fees						1,770,833.17		1,770,833.17		1,770,833.17			
Accrued Rent - related to the difference between straight line rent and cash flow						513,739.48		513,739.48		513,739.48			
Accrued Costs related to wind down of India						67,800.37		67,800.37		67,800.37			
Stale Check/unclaimed property						30,329.23		30,329.23		30,329.23			
Time payments due to Duke Realty for Tenant Improvements						12,361.14		12,361.14		12,361.14			
Estimated costs in excess of billings amounts						21,825.00		21,825.00		21,825.00			
						1,770,833.17		1,770,833.17		1,770,833.17			
Accrued Interest													
						33,374,315.82		33,374,315.82		33,374,315.82			
Total						\$ 59,359.55		\$ 59,359.55		\$ 59,359.55			
						\$ 15,712.89		\$ 15,712.89		\$ 15,712.89			
						\$ 281,188.89		\$ 281,188.89		\$ 281,188.89			
						\$ 469,944.62		\$ 469,944.62		\$ 469,944.62			
						\$ 35,041,328.37		\$ 35,041,328.37		\$ 35,041,328.37			

SUMMARY OF UNPAID POST PETITION DEBITS

In re: Edgenet, Inc.
 Case No: 14-10067
 Reporting Period: 1/14/2014

Attach an aged listing of accounts payable

	0-30	31-60	61-90	OVER 90	DUETO INSIDERS	ACCRUAL ESTIMATES	OTHER	TOTAL	PRE	OTHER	POST	PRE	INSIDER	POST
Accounts Payable														
Accounts Payable - PRE	\$ 15,667.23	\$ 70.85						15,738.08	15,738.08					
Accounts Payable Aerial - Medialtive - PRE	2,257.07	4,999.99						7,257.06	7,257.06					
Accrued legal						14,811.37		14,811.37	14,811.37					
Security Deposit - Rehab Documentation - TN office sublease	17,074.90	5,070.84				14,811.37	17,704.50	17,704.50	17,704.50					
								55,514.61	37,807.11		17,704.50			17,704.50
Employee wages, withholding and vacation payable														
Accrued Commission Expense						27,361.00		27,361.00	27,361.00					
Accrued Vacation						118,064.51		118,064.51	118,064.51					
FUTA taxes payable - revision reported by ADP	4,185.50							4,185.50	4,185.50					
Employee Expense Reimbursements	600.00					20,469.56		20,469.56	20,469.56					
Accrued contract labor								600.00	600.00					
FSA Withholding	4,735.50					9,754.15		9,754.15	9,754.15					
						175,649.72		180,384.72	170,690.57		9,754.15			9,754.15
Taxes payable														
Accr Income & Franchise Taxes						6,478.00		6,478.00	6,478.00					
Accrued Business Taxes						7,464.00		7,464.00	7,464.00					
Accrued Property Taxes						5,915.00		5,915.00	5,915.00					
Accrued Other Taxes						3,426.00		3,426.00	3,426.00					
						23,283.00		23,283.00	23,283.00					
Other liabilities														
Accrued Directors Fees						1,505.38		1,505.38	3,883.94					
Accrued Management Fees					1,760,416.50			1,760,416.50	343,944.82				1,760,416.50	
Accrued Rent - related to the difference between straight line rent and cash flow								67,885.27	67,885.27					
Accrued Costs related to wind down of India								30,329.23	30,329.23					
Scale Chooselimited property								13,019.24	13,019.24					
Time payments due to Duke Realty for Tenant Improvements								21,825.00	21,825.00					
Estimated costs in excess of billings amounts								450,007.67	450,007.67					
						1,505.38	477,003.56	2,238,925.44	30,329.23		450,007.67			1,760,416.50
Accrued interest														
								32,370,600.30	419,516.45					32,370,600.30
Total	\$ 22,660.40	\$ 5,070.84	\$ -	\$ -	\$ -	\$ 34,550,683.25	\$ 230,060.34	\$ 494,708.05	\$ 35,303,132.89					

LISTING AGED ACCOUNTS PAYABLE

PREPETITION

IN RE: EDGENET, INC.
CASE NO: 14-10066
REPORTING: #####

Company:	COMPANY	INVOICE	VO	A	DISC DATE	DUE DATE	PAY DATE	0-30	31-60	61-90	TOTAL
038258	ARAMARK F 7000067-8		VO	A	1/21/2014	2/29/2014	2/7/2014	90.00	-	-	90.00
038265	ARAMARK F 7000220-7		VO	A	1/21/2014	2/20/2014	2/7/2014	90.00	-	-	90.00
038266	ARAMARK F 7000221-6		VO	A	1/21/2014	2/20/2014	2/7/2014	90.00	-	-	90.00
038257	ARAMARK F 7000243-0		VO	A	1/21/2014	2/20/2014	2/7/2014	145.00	-	-	145.00
038295	Park Place T INV0146370		VO	A	2/5/2014	3/1/2014	2/7/2014	1,936.08	-	-	1,936.08
038255	Provantage 6952779		VO	A	1/22/2014	2/21/2014	2/7/2014	469.91	-	-	469.91
038256	Provantage 6952782		VO	A	1/22/2014	2/21/2014	2/7/2014	700.90	-	-	700.90
038246	Provantage 6954775		VO	A	1/28/2014	2/27/2014	2/7/2014	247.95	-	-	247.95
038247	Provantage 6954788		VO	A	1/23/2014	2/22/2014	2/7/2014	341.15	-	-	341.15
038248	Provantage 6954789		VO	A	1/23/2014	2/22/2014	2/7/2014	244.62	-	-	244.62
038245	Provantage 6959384		VO	A	1/28/2014	2/27/2014	2/7/2014	633.49	-	-	633.49
038271	Scrapinghut 2592		VO	A	1/29/2014	2/28/2014	2/7/2014	3,500.00	-	-	3,500.00
038273	Skyline Exhl AAAQ31255		VO	A	1/30/2014	3/1/2014	2/7/2014	1,406.00	-	-	1,406.00
038267	SunGard Av: 152481612		VO	A	1/21/2014	2/20/2014	2/7/2014	18,740.16	-	-	18,740.16
038253	UPS Ground 00004315FE034		VO	A	1/18/2014	2/2/2014	2/7/2014	174.72	-	-	174.72
038252	UPS Ground 0000E53674044		VO	A	1/25/2014	2/9/2014	2/7/2014	45.20	-	-	45.20
038239	Wisconsin T TAX PRD11/30/13		VO	A	1/30/2014	3/1/2014	2/7/2014	20.00	-	-	20.00
038254	Nicolet Natl 816912		VO	A	1/28/2014	2/27/2014	2/14/2014	69.75	-	-	69.75
038268	Shred-It Ath 9403122611		VO	A	1/22/2014	2/21/2014	2/14/2014	90.06	-	-	90.06
038301	Stafford, Tir TS_030		VO	A	2/8/2014	3/10/2014	2/14/2014	1,500.00	-	-	1,500.00
038269	Webb's Ref: 1079081		VO	A	1/29/2014	2/28/2014	2/14/2014	58.91	-	-	58.91
038270	Webb's Ref: 1079083		VO	A	1/29/2014	2/28/2014	2/14/2014	48.60	-	-	48.60
								30,661.90	-	-	30,661.90
038284	DeWitt Ross 965666		VO	A	1/20/2014	2/19/2014	10/31/2015	11,341.25	-	-	11,341.25
038282	DeWitt Ross 965667		VO	A	1/20/2014	2/19/2014	10/31/2015	627.00	-	-	627.00
038283	DeWitt Ross 965668		VO	A	1/20/2014	2/19/2014	10/31/2015	627.00	-	-	627.00
038274	DeWitt Ross 965672		VO	A	1/20/2014	2/19/2014	10/31/2015	190.26	-	-	190.26
038280	DeWitt Ross 965673		VO	A	1/20/2014	2/19/2014	10/31/2015	627.00	-	-	627.00
038279	DeWitt Ross 965674		VO	A	1/20/2014	2/19/2014	10/31/2015	627.00	-	-	627.00
038275	DeWitt Ross 965675		VO	A	1/20/2014	2/19/2014	10/31/2015	117.86	-	-	117.86
038276	DeWitt Ross 965676		VO	A	1/20/2014	2/19/2014	10/31/2015	27.00	-	-	27.00
038281	DeWitt Ross 965677		VO	A	1/20/2014	2/19/2014	10/31/2015	627.00	-	-	627.00
038312	LinkedIn Co: 6502914POST		VO	A	12/20/2013	1/19/2014	11/20/2015	-	5,513.26	-	5,513.26
038249	RJ Young Co: INV223551		VO	A	1/28/2014	2/27/2014	11/20/2015	187.79	-	-	187.79
038251	RJ Young Co: INV223552		VO	A	1/28/2014	2/27/2014	11/20/2015	37.93	-	-	37.93
038250	RJ Young Co: INV223553		VO	A	1/28/2014	2/27/2014	11/20/2015	166.74	-	-	166.74
038206	ARAMARK F 584058		VO	A	12/17/2013	1/16/2014	11/30/2015	-	1,240.85	-	1,240.85
038216	ARAMARK F 689613		VO	A	1/4/2014	2/3/2014	11/30/2015	31.53	-	-	31.53
038214	Commercial OE-48062-1		VO	A	1/13/2014	2/12/2014	11/30/2015	203.88	-	-	203.88
038311	LinkedIn Co: 6502914PRE		VO	A	12/20/2013	1/19/2014	11/30/2015	-	499.54	-	499.54
038215	Nicolet Natl 807798		VO	A	1/14/2014	2/13/2014	11/30/2015	54.55	-	-	54.55
038292	Office Copy: C288355		VO	A	1/29/2014	2/28/2014	11/30/2015	65.62	-	-	65.62
038240	Omnivue Bt: 033520-PRE		VO	A	1/19/2014	2/3/2014	11/30/2015	82.50	-	-	82.50
038296	Park Place T INV0146364		VO	A	2/5/2014	3/7/2014	11/30/2015	5,177.98	-	-	5,177.98
038260	RJ Young Co: 223551-PRE		VO	A	1/28/2014	2/27/2014	11/30/2015	539.88	-	-	539.88
038261	RJ Young Co: 223552-PRE		VO	A	1/28/2014	2/27/2014	11/30/2015	109.04	-	-	109.04
038262	RJ Young Co: 223553-PRE		VO	A	1/28/2014	2/27/2014	11/30/2015	479.39	-	-	479.39
038278	Skyline Exhl AAAQ30992PRE		VO	A	1/9/2014	2/8/2014	11/30/2015	259.00	-	-	259.00
038213	UPS Ground 00004315FE024		VO	A	1/11/2014	1/26/2014	11/30/2015	-	104.05	-	104.05
038237	UPS Ground 00004315FE034PRE		VO	A	1/18/2014	2/2/2014	11/30/2015	16.46	-	-	16.46
038238	UPS Ground 000E53674044PRE		VO	A	1/25/2014	2/9/2014	11/30/2015	45.20	-	-	45.20
038207	Webb's Ref: 1058841		VO	A	12/18/2013	1/17/2014	11/30/2015	-	80.24	-	80.24
038209	Webb's Ref: 1067112		VO	A	12/11/2013	1/10/2014	11/30/2015	-	70.85	-	70.85
038208	Webb's Ref: 1068843		VO	A	12/18/2013	1/17/2014	11/30/2015	-	9.23	-	9.23
038210	Webb's Ref: 1071922		VO	A	12/31/2013	1/30/2014	11/30/2015	-	32.87	-	32.87
038211	Webb's Ref: 1074045		VO	A	1/8/2014	2/7/2014	11/30/2015	44.60	-	-	44.60
038212	Webb's Ref: 1074048		VO	A	1/8/2014	2/7/2014	11/30/2015	58.16	-	-	58.16
038157	ARAMARK F 685892		VO	A	11/4/2013	12/4/2013	12/31/2015	-	-	31.53	31.53
038156	ARAMARK F 687323		VO	A	12/4/2013	1/4/2014	12/31/2015	-	31.53	-	31.53
038137	Duke Realty R0925197		VO	A	1/1/2014	1/1/2014	12/31/2015	-	80.15	-	80.15
038136	Duke Realty R0925245		VO	A	1/1/2014	1/1/2014	12/31/2015	-	17.33	-	17.33
038172	GB Sales MI 0005460117		VO	A	1/3/2014	2/2/2014	11/31/2015	100.50	-	-	100.50
038185	Packerland 11353645		VO	A	1/8/2014	2/7/2014	12/31/2015	225.54	-	-	225.54
038176	TDS Metroc 01/01/2014		VO	A	1/3/2014	1/15/2014	12/31/2015	-	33.00	-	33.00
								22,697.66	8,712.90	31.53	31,442.09
								53,359.56	8,712.90	31.53	62,103.99

ACCOUNTS RECEIVABLE RECONCILIATION AND AGINGS

In re: Edgenet, Inc
 Case No: 14-10067
 Reporting Period: 1/31/2014

	AMOUNT							
	SOLOMON AR	DATA POOLAR	DATA POOL IN TRANSIT	AR ALLOWANCE	EMPLOYEE TRAVEL ADVANCES	AR PAYROLL TAX REFUND	TOTAL	
TOTAL ACCOUNT RECEIVABLE, BEGINNING OF PERIOD (1/1/14/2014)	\$ 2,978,509.36	\$ 366,145.45	\$ 22,217.57	\$ (355,148.02)	\$ 2,830.96	\$ 6,378.69	\$ 3,020,934.01	
AMOUNTS BILLED DURING THE PERIOD	\$ 310,870.17	\$ 272,988.34			\$ 2,500.00		\$ 586,358.51	
AMOUNTS COLLECTED DURING THE PERIOD	\$ (133,072.29)	\$ (173,784.03)	\$ (22,217.57)		\$ (2,902.28)		\$ (331,976.17)	
PAYPAL RECEIPTS POSTED TO DATA POOL NOT YET REMITTED TO BANK ACCOUNT		\$ (8,944.48)	\$ 8,944.48					
AR RECOVERY				\$ (600.00)			\$ (600.00)	
COLLECTION AGENCY COMMISSION				\$ 150.00			\$ 150.00	
OTHER	\$ (15.00)	\$ (84.16)	\$ 84.16				\$ (15.00)	
TOTAL ACCOUNT RECEIVABLE, END OF PERIOD	\$ 3,156,292.24	\$ 456,321.12	\$ 9,028.64	\$ (355,598.02)	\$ 2,428.68	\$ 6,378.69	\$ 3,274,851.35	
ACCOUNTS RECEIVABLE AGING								
0-30 DAYS OLD	\$ 3,089,926.44	\$ 224,488.19	\$ 9,028.64		\$ 2,428.68	\$ 6,378.69	\$ 3,342,250.64	
31-60 DAYS OLD	\$ 11,108.74	\$ 31,383.97					\$ 42,492.71	
61-90 DAYS OLD	\$ 19,493.58	\$ 90,819.92					\$ 110,313.50	
91+DAYS OLD	\$ 25,763.48	\$ 109,629.04					\$ 135,392.52	
TOTAL ACCOUNT RECEIVABLE	\$ 3,156,292.24	\$ 456,321.12	\$ 9,028.64	\$ -	\$ 2,428.68	\$ 6,378.69	\$ 3,630,449.37	
AMOUNT CONSIDERED UNCOLLECTIBLE- GENERAL RESERVE	\$ (180,598.02)	\$ (175,000.00)					\$ (355,598.02)	
ACCOUNTS RECEIVABLE NET	\$ 2,975,694.22	\$ 281,321.12	\$ 9,028.64	\$ -	\$ 2,428.68	\$ 6,378.69	\$ 3,274,851.35	
	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
	\$ 133,072.29	\$ 173,784.03					\$ 306,856.32	
	\$ 133,072.29	\$ 196,001.60					\$ 329,073.89	
	\$ 133,072.29	\$ 196,001.60					\$ 329,073.89	

Note >> Data Pool in transit represents timing differences between posting of cash payments in the BHAC accounting system and the general ledger.

DEBTOR QUESTIONNAIRE

In re: Edgenet, Inc.
 Case No: 14-10067
 Reporting Period: 1/31/2014

	YES	NO
1 Have any assets been sold or transferred outside the normal course of business in the reporting period? If yes, provide explanation		X
2 Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide explanation		X
3 Have all postpetition tax returns been filed timely? If no, provide explanation	X	
4 Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide explanation	X	
5 Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened accounts		X

2014-02-19 09:31

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To whom it may concern,

The following pages show proof that savings account 2912769771 was closed on 12/26/13.

On 02/04/2013 the checking account 792002313 was closed.

2014-02-19 09:31

tttttttt

111111111111 >> 0457140505244200 P 2/6
Page 1 of 3

CHASE

SAVINGS

Account Close

Customer: EDGENET INC

Account: NY/NJ/CT Savings #XXXXXX9771

• Outstanding Checks

Outstanding checks that are presented for payment against the account will be returned unpaid

• ACH

If this account has Direct Deposit or other automatic/recurring debits or credits, advise the cust immediately notify the originating company or appropriate government agency for cancellation. Pre-authorized credit transactions, such as Direct Deposits, will be allowed to post on the same as submitting this closure request; however, all future credits will be rejected.

Pre-authorized debit transactions, such as ACH Debits, may debit your account on the same bu submitting this closure request; however, all future debits will be rejected. If customer has a pe debit on their account that they do not want paid, please place a Stop Payment on the transacti

• ATM/Debit Card

Future ATM/Debit Card authorizations will be rejected at the point-of-sale.

If this account is related to an ATM/Debit Card, follow existing ATM/Debit Card maintenance pro remove the related account or close the card. If the account has pending transactions and/or ne balance, do not close the card.

Any previously authorized ATM/Debit Card transactions may post and overdraw the account if tl funds left in the account to cover the transactions.

• PATS

If there are any pre-authorized automatic transfers that occur to or from this account, proceed Authorized Transfer function after submitting this request to delete or change the transfer instru

• CD Interest

If this account receives CD interest payments, change the CD interest payment method (and pa frequency, if appropriate).

• Package / Pricing Linkage

If this account is linked to other accounts for service charge waivers, proceed to the Convert an function (after submitting the closure request) to unlink this account. If necessary, link a differe avoid service charges.

• Online Bill Pay

If this account is used for Online Bill Pay, please instruct the customer to contact Online Service Online Bill Pay Account. Closing the Bill Pay account will avoid future potential payment and billi

• Safe Deposit Box

If this account is currently used to auto-debit future annual payments for Safe Deposit Boxes, p different account to avoid any payment issues.

• Fees

No fees will be assessed against this account.

• Interest

If this account is interest-bearing, it will no longer earn interest.

• Posting Credits After Submitting Closure Request

If the customer needs to deposit funds into the account to cover pending/outstanding transactio overdrawn balances, customers can apply credits to these accounts via multiple methods:

- Deposit checks or cash via a Chase Branch or ATM
- Transfer funds from other accounts into the account being closed via Chase.com, Branch,
- Wire funds into the account being closed

*F1

Account Closed By *	Close Reason *	Reason *	Account
Customer	Account No Longer Needed	Consolidating Accounts	11/04/1

2014-02-19 09:31

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11111111111111111111 >> 0457140505244200 P 3/6
 page 2 of 3

Current Account Balance
 \$ 0.00

Available Balance		\$	0.00
Closing Interest	+	\$	0.03
Investment Balance	+	\$	0.00
Total Closing Amount	=	\$	0.03

Are Funds Going to Another Financial Institution?*
 No

Prevent account from being reopened after it has been closed?*
 No

How will the funds be disbursed?*
 Funds Transfer

Transfer To*
 BusClassic Ckg # XXXXX2313 - NY/NJ/CT

Available Balance (before transfer)
 \$0.00

Account Title
 EDGENET INC

Tax ID
 XXX-XX-4977

Transfer Amount*
 \$0.03

Primary ID Details	
ID Type*	Driver's License w/ Photo (US)
ID Number*	XXXXXXXX
Issuing U.S. State/Territory*	Georgia
Issuance Date	07/01/2008
Expiration Date*	08/28/2018

Enter User Notes?
 No

Contact Method*
 Mail

Mail To Information		
Contact Name* EDGENET INC		
Address* 8 PIEDMONT CTR NE STE 420		
City* ATLANTA	State* Georgia	Zip Code* 30305-1533

Special Instructions

[Empty dashed box for special instructions]

0 out of 300 characters used.

Queue History

Standard ID	Date of Change	Status/Substatus
E575011	12/26/2013 12:06:33PM	Open/Initiated
E575011	12/26/2013 12:06:37PM	Closed/Automated

Back

*CHASE
 HELKINS*

Account Close

Customer: EDGENET INC
Account: NY/NJ/CT Checking #XXXXXX2313

- **Outstanding Checks**
 Outstanding checks that are presented for payment against the account will be returned unpaid.
- **ACH**
 If this account has Direct Deposit or other automatic/recurring debits or credits, advise the cust immediately notify the originating company or appropriate government agency for cancellation. Pre-authorized **credit** transactions, such as Direct Deposits, will be allowed to post on the same as submitting this closure request; however, all future credits will be rejected. Pre-authorized **debit** transactions, such as ACH Debits, may debit your account on the same bu submitting this closure request; however, all future debits will be rejected. If customer has a pe debit on their account that they do not want paid, please place a Stop Payment on the transacti
- **ATM/Debit Card**
 Future ATM/Debit Card authorizations will be rejected at the point-of-sale. If this account is related to an ATM/Debit Card, follow existing ATM/Debit Card maintenance pro remove the related account or close the card. If the account has pending transactions and/or ne balance, do not close the card. Any previously authorized ATM/Debit Card transactions may post and overdraw the account if tl funds left in the account to cover the transactions.
- **PATS**
 If there are any pre-authorized automatic transfers that occur to or from this account, proceed Authorized Transfer function after submitting this request to delete or change the transfer instr
- **CD Interest**
 If this account receives CD interest payments, change the CD interest payment method (and pe frequency, if appropriate).
- **Package / Pricing Linkage**
 If this account is linked to other accounts for service charge waivers, proceed to the Convert an function (after submitting the closure request) to unlink this account. If necessary, link a differe avoid service charges.
- **Online Bill Pay**
 If this account is used for Online Bill Pay, please instruct the customer to contact Online Service Online Bill Pay Account. Closing the Bill Pay account will avoid future potential payment and billi
- **Safe Deposit Box**
 If this account is currently used to auto-debit future annual payments for Safe Deposit Boxes, p different account to avoid any payment issues.
- **Fees**
 No fees will be assessed against this account.
- **Interest**
 If this account is interest-bearing, it will no longer earn Interest.
- **Posting Credits After Submitting Closure Request**
 If the customer needs to deposit funds into the account to cover pending/outstanding transactio overdrawn balances, customers can apply credits to these accounts via multiple methods:
 - Deposit checks or cash via a Chase Branch or ATM
 - Transfer funds from other accounts into the account being closed via Chase.com, Branch,
 - Wire funds into the account being closed

* r r

Account Closed By *	Close Reason *	Reason Dissatisfied *	Account O
Customer	Customer Dissatisfied	Service Failure	11/04/20

Current Account Balance
\$ 5026199.67

Available Balance		\$	5026199.67
Closing Interest	+	\$	0.00
Investment Balance	+	\$	0.00
Total Closing Amount	=	\$	5026199.67

Are Funds Going to Another Financial Institution?*

Yes

In What Location?*

California

Which Institution?*

Other Destination

Prevent account from being reopened after it has been closed?*

No

How will the funds be disbursed?*

Disbursed at Branch

Contact Method*

Mail

Mail To Information

Contact Name*

EDGENET INC

Address*

8 PIEDMONT CTR NE STE 420

City*

ATLANTA

State*

Georgia

Zip Code*

30305-1533

Special Instructions

0 out of 300 characters used.

Queue History

Standard ID	Date of Change	Status/Substatus
V395915	02/04/2014 04:14:41PM	Open/Initiated
V395915	02/04/2014 04:14:44PM	Closed/Automated

Back

14EDGENETINC

ACORDTM

EVIDENCE OF PROPERTY INSURANCE

DATE (MM/DD/YYYY)
02/19/2014

THIS EVIDENCE OF PROPERTY INSURANCE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE ADDITIONAL INTEREST NAMED BELOW. THIS EVIDENCE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS EVIDENCE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE ADDITIONAL INTEREST.

AGENCY J. Smith Lanier & Co.-Atlanta 11330 Lakefield Drive Bldg 1, Suite 100 Duluth, GA 30097		PHONE (A/C, No, Ext): 770 476-1770	COMPANY Hartford Fire Insurance Co. Hartford Plaza Hartford, CT 06115	
FAX (A/C, No): 770 476-3651	E-MAIL ADDRESS: scrawford@smithlanier.com			
CODE:	SUB CODE:			
AGENCY CUSTOMER ID #: 138520		LOAN NUMBER		POLICY NUMBER 20UUNIX0397
INSURED Edgenet Holding Corporation 8 Piedmont Center 3525 Piedmont Road Suite 420 Atlanta, GA 30305		EFFECTIVE DATE 08/01/13	EXPIRATION DATE 08/01/14	<input type="checkbox"/> CONTINUED UNTIL TERMINATED IF CHECKED
THIS REPLACES PRIOR EVIDENCE DATED:				

PROPERTY INFORMATION

LOCATION/DESCRIPTION
8 Piedmont Center;3525 Piedmont Road Suite 420 Atlanta, GA 30305
3525 Piedmont Road Suite 420 Atlanta GA 30305
N14 W24200 Tower Place Suite 100 Brookfield WI 53188
 (See Attached Location Information)

THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS EVIDENCE OF PROPERTY INSURANCE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

COVERAGE INFORMATION


COVERAGE/PERILS/FORMS	AMOUNT OF INSURANCE	DEDUCTIBLE
3525 Piedmont Road Suite 420 - Business Personal Property	\$175,000	\$2,500
6 Cadillac Drive, Suite 405 - Business Personal Property	\$200,000	\$2500
N14 W24200 Tower Place Suite 100 - Business Personal Proper	\$950,000	\$2,500
3235 Intertech Drive - Business Personal Property	3,700,000	\$2,500
1055 Spring Street --Business Personal Property	\$1,400,000	\$2,500

REMARKS (Including Special Conditions)

CANCELLATION

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

ADDITIONAL INTEREST

NAME AND ADDRESS Office of The United States Trustee J Caleb Boggs Federal Bldg c/o Juliet Sarkessian Esq 844 King St Suite 2207 Lockbox 35 Wilmington DE 19801	<input type="checkbox"/> MORTGAGEE	ADDITIONAL INSURED
	<input checked="" type="checkbox"/> LOSS PAYEE	
	LOAN #	
AUTHORIZED REPRESENTATIVE 		

PROPERTY INFORMATION (Continued from page 1.)

LOCATION/DESCRIPTION

3235 Intertech Drive Brookfield WI 53045

1055 Spring Street Atlanta GA 30318



Silicon Valley Bank

Certificate of Deposit Closure Request

COMPANY INFORMATION

Client Name EDGENET, INC.
CD Number 8800063433 CD Amount \$ 7500.00

If we permit a Certificate of Deposit to be withdrawn before the maturity date you may be subject to early withdrawal penalties. Please contact your Client Service Officer for details of any penalties you may incur.

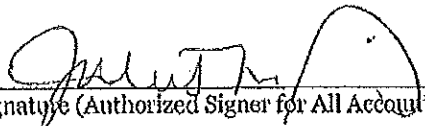
REMITTANCE INSTRUCTIONS

Transfer Funds to Another SVB Account
Name on Account EDGENET, INC.
Account Number 3300288113

Remit Funds via Outgoing Wire
Please complete the Outgoing Wire Request Form and submit with this request.

Cashier's Check Request
Payable to _____
Attn _____
Mailing Address _____

AUTHORIZATION


Signature (Authorized Signer for All Accounts)
Juliet M. Reising
Name
CFO
Title
2/19/2014
Date

Silicon Valley Bank

A Member of SVB Financial Group

SVB MasterCard Company Maintenance Request

COMPANY INFORMATION

Company Name Edgenet Inc Company ID Number 7115666

Change Statement Cycle Date _____ Close Facility

New Company Credit Limit Requested \$ _____

Has Company had a Fiscal Year End (FYE)? (Must complete for limit change)

If Yes, Date of FYE (MM/YYYY) _____ Total Revenue \$ _____

If No, Year-to-date Revenue \$ _____

PROGRAM MANAGER INFORMATION

Add Delete

Phone and Online Access Full Inquiry Only

Program Manager (PM) Name _____

Cell Phone Number _____ Business Phone Number _____

PM Date of Birth (MM/DD/YYYY) _____ PM Security Code (4 Character) _____

Program Manager Email Address _____

Add Delete

Phone and Online Access Full Inquiry Only

Program Manager (PM) Name _____

Cell Phone Number _____ Business Phone Number _____

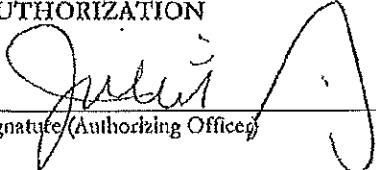
PM Date of Birth (MM/DD/YYYY) _____ PM Security Code (4 Character) _____

Program Manager Email Address _____

AGREEMENT

The person(s) indicated on this form as the Program Manager(s) is hereby designated by the Company as its duly authorized representative and as our primary point of contact with respect to the Card(s) and Account. The Company agrees that all actions of the Program Manager may be relied upon by us as the duly authorized actions of the Company. The Authorizing Officer can remove the designated Program Managers at any time by contacting Card Operations.

AUTHORIZATION


Signature (Authorizing Officer)

Juliet Reising
Print Authorizing Officer Name

2/19/2014
Date

BANK USE ONLY

Employee Signature

Print Name

Date

Barbara Catherall

From: Laurie Solano <lsolano@svb.com>
Sent: Wednesday, February 19, 2014 5:39 PM
To: Barbara Catherall
Cc: Manning, Margaret (MManning@klehr.com); Group Client Advisory Services Atlanta
Subject: RE: Signed documents

Barbara,

The Credit card cancellation has been submitted, once closed I will let you know once the CD can be released.

laurie

Get it done on the go with SVB Mobile Banking

With Online banking fraud on the rise, we encourage our clients to learn about a free optional security plug-in called "Trusteer Rapport" Please learn more about it at Protect with Trusteer Rapport.

If you have any questions regarding your account or need SVBeConnect online support, please contact your client service team at 1-800-774-7390 or clientsupport@svb.com.

Laurie Solano
Relationship Advisor
Client Advisory Services

3353 Peachtree Rd NE STE M10
Atlanta, GA 30326
Phone 404-264-8326 Toll Free 1-877-428-5055 Fax 1-404-496-6760 casatl@svb.com

Find SVB on LinkedIn, Facebook and Twitter Fundraising? SVB Analytics is #1 provider of 409A Valuations. Please let me know if you are interested in learning more about how we can help you, and your company.

-----Original Message-----

From: Barbara Catherall [<mailto:bcatherall@edgenet.com>]
Sent: Wednesday, February 19, 2014 10:58 AM
To: Laurie Solano
Cc: Manning, Margaret (MManning@klehr.com)
Subject: Signed documents

Laurie - I am attaching signed documents for the termination of the SVB CD. Please let me know if you need anything additional. Barb